

Presenter



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Dynamics 365 for
Field Service



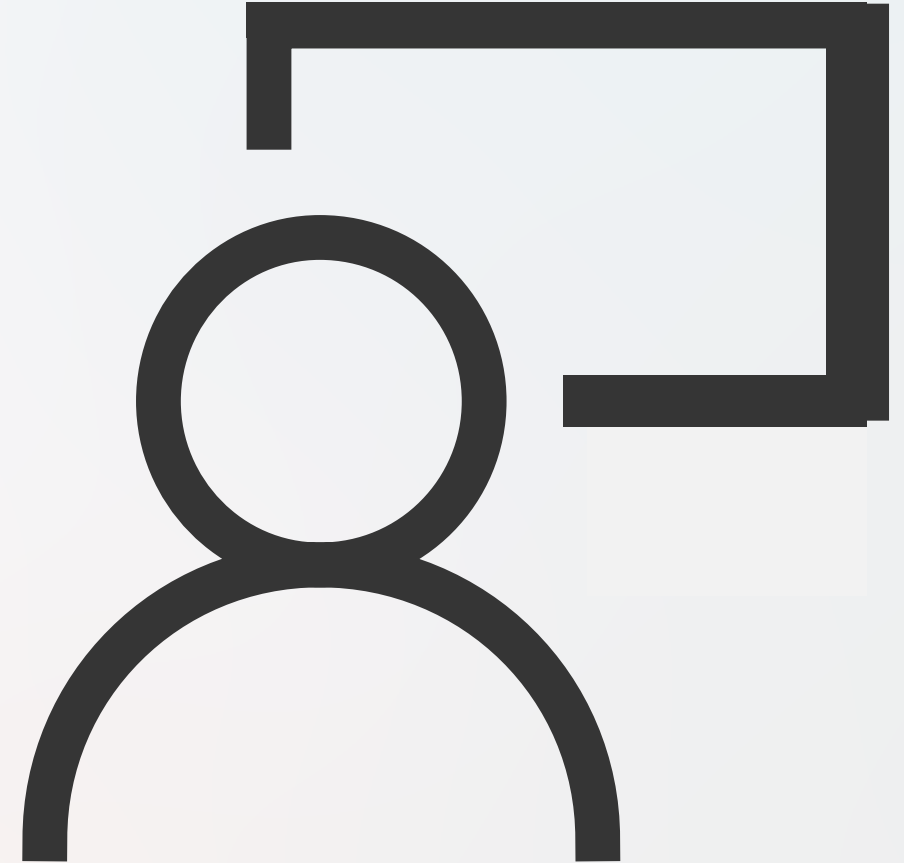
Azure IoT Central

Install Dynamics 365 Sample Data & Work Orders Flows



Content Overview

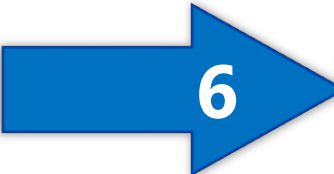
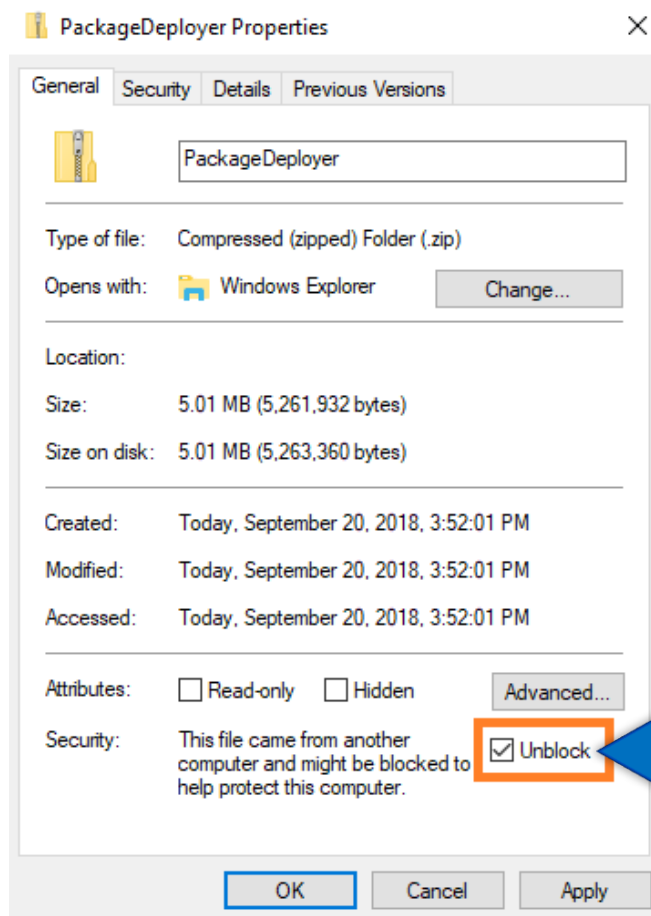
- 5 minutes
- You'll learn how to:
 - Install sample account, flow template and other data optimized to work with CFS



Dynamics 365 CFS Sample Data

The Connected Field Service sample data package, is designed for use with the Contoso template in Azure IoT Central. The sample data also includes an IoT Sample - Process alert workflow that showcases automated alert triaging.

1. [Download the PackageDeployer zip file.](#)
2. In Windows File Manager, go to the folder where you downloaded the zip file.
3. Right-click the zip file, and then select Properties.
4. On the Properties dialog, select Unblock. Select OK.
5. Right-click the zip file, select Extract All, and then select Extract.
6. Double-click `packagedeployer.exe` to run it and install the sample data.

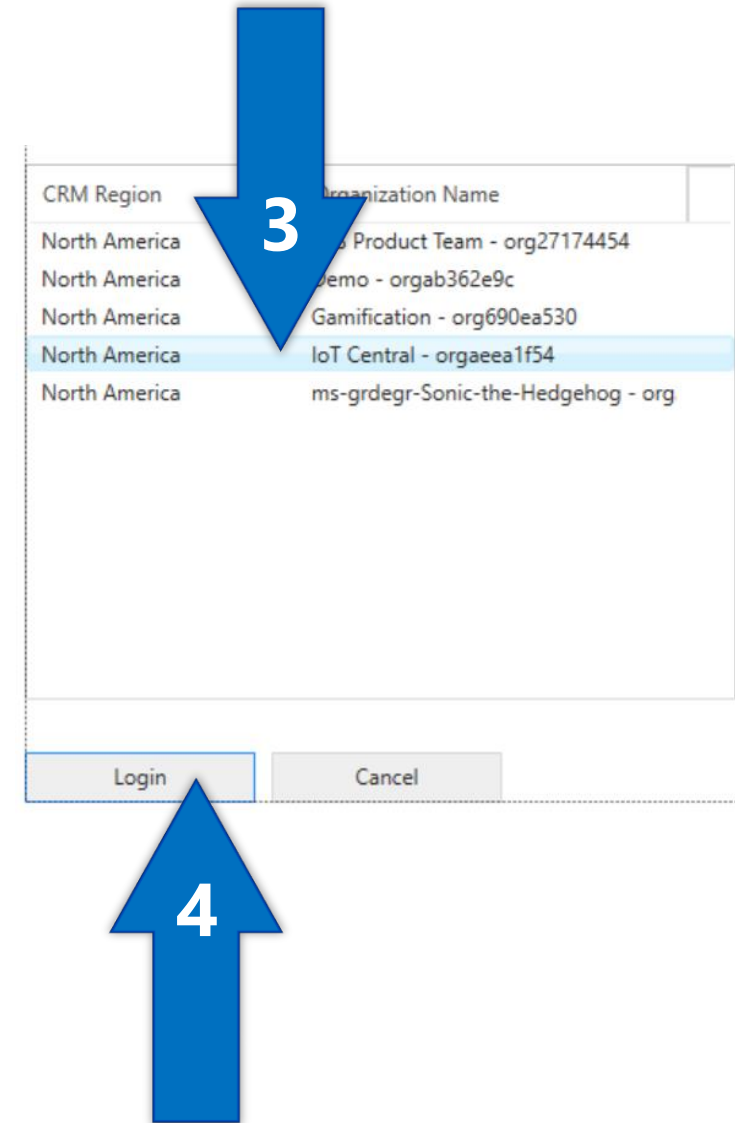
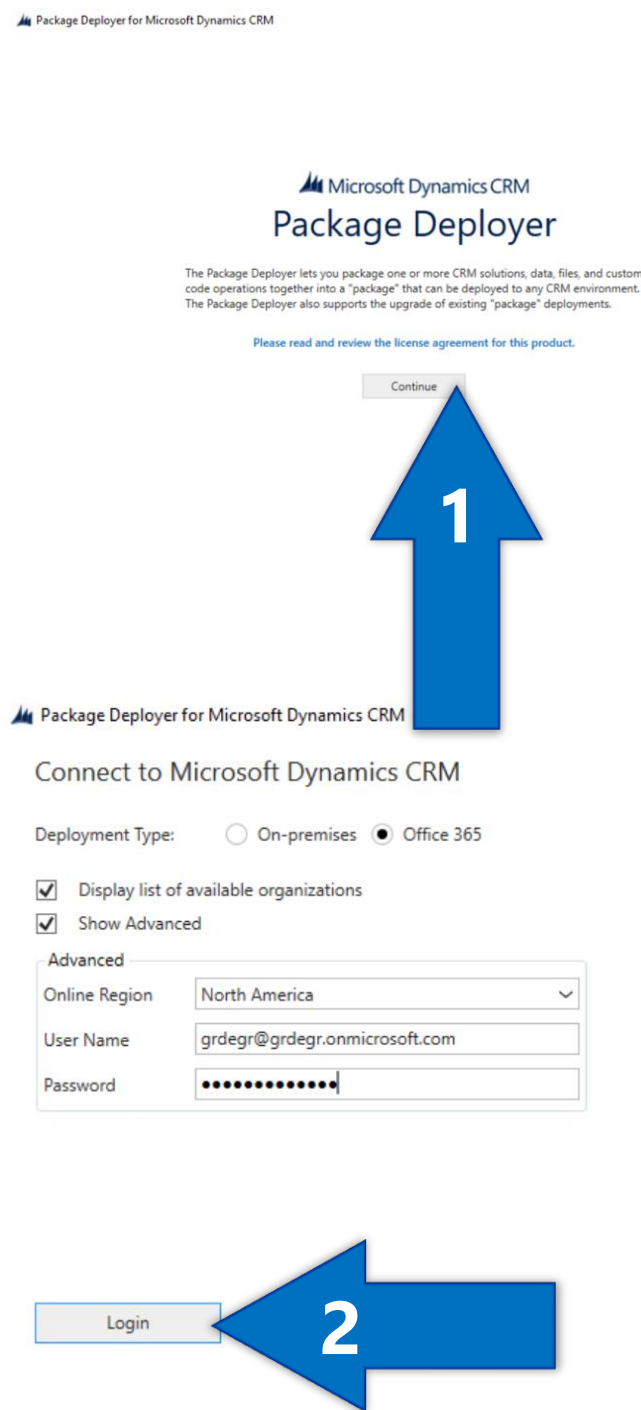


Microsoft.Xrm.Tooling.Ui.Styles.dll	9/24/2018 10:25 PM	Application extens...	148 KB
Newtonsoft.Json.dll	9/24/2018 10:25 PM	Application extens...	484 KB
Newtonsoft.Json	9/24/2018 10:25 PM	XML Document	468 KB
Other Redistributable	9/24/2018 10:25 PM	Text Document	1 KB
PackageDeployer	9/24/2018 10:25 PM	Application	230 KB
PackageDeployer.exe.config	9/24/2018 10:25 PM	XML Configuratio...	8 KB
System.IdentityModel.dll	9/24/2018 10:25 PM	Application extens...	526 KB
System.Windows.Interactivity.dll	9/24/2018 10:25 PM	Application extens...	55 KB
Third Party Notices for Dynamics 365 SDK	9/24/2018 10:25 PM	Microsoft Word D...	19 KB

EXERCISE 3

Dynamics 365 CFS Sample Data

1. The Package Deployer welcome screen opens, select Continue
2. Enter your system administrator credentials to sign in to your Dynamics 365 tenant – before you enter your region and credentials for online environments like mine choose:
 - ✓ Office 365
 - ✓ Display a list of organizations,
 - ✓ Show AdvancedThen Login
3. Select your instance, then select Login. The Install takes about 5 minutes.



EXERCISE 3

Dynamics 365 CFS Sample Data

1. When prompted, enter your system administrator credentials to sign in to your Dynamics 365 tenant. When you see the Azure IoT Central and Connected Field Service sample data deployment page, follow the on-screen instructions to complete the installation.

CFS Demo Data Setup for Microsoft Dynamics CRM

Welcome to the CFS Demo Data Setup Tool

Microsoft Dynamics Connected Field Service Demo Data

Microsoft Dynamics Connected Field Service Demo Data

This package contains demo data for IoT and CFS solutions.

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CFS Demo Data Setup for Microsoft Dynamics CRM

Ready to Install

Solution Package : CFS Demo Data

Organization : orgaeaa1f54

To make changes, click Previous. To install the solution package, click Next.

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CFS Demo Data Setup for Microsoft Dynamics CRM

Reading CFS Demo Data Installer Configuration

Status: Ready

Organization : orgaeaa1f54

- ✓ Import configuration loaded.
- ✓ Found 1 solutions.
- ✓ Found the solution: Connected Field Service Demo Data, version: 1.0.0.0 (Managed)
- ✓ Found 19 files to import.
- ✓ Found 19 file maps to import.

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CFS Demo Data Setup for Microsoft Dynamics CRM

Executing Install Actions

Status: Microsoft Dynamics Connected Field Service Demo Data Unpacked

Organization : orgaeaa1f54

- ✓ Imported file Case.xml.
- ✓ Imported file Work Order Type.xml.
- ✓ Imported file Incident Type.xml.
- ✓ Imported file Price List.xml.
- ✓ Imported file Work Order.xml.
- ✓ Imported file Contact.xml.
- ✓ Imported file Bookable Resource.xml.
- ✓ Imported file Resource Requirement.xml.
- ✓ Post-import process complete.

[View log file](#)

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Installation Complete

Microsoft Dynamics Connected Field Service - Successfully Imported

Microsoft Dynamics Connected Field Service Demo Data was imported

