Presenter

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github.com/gregdegruy
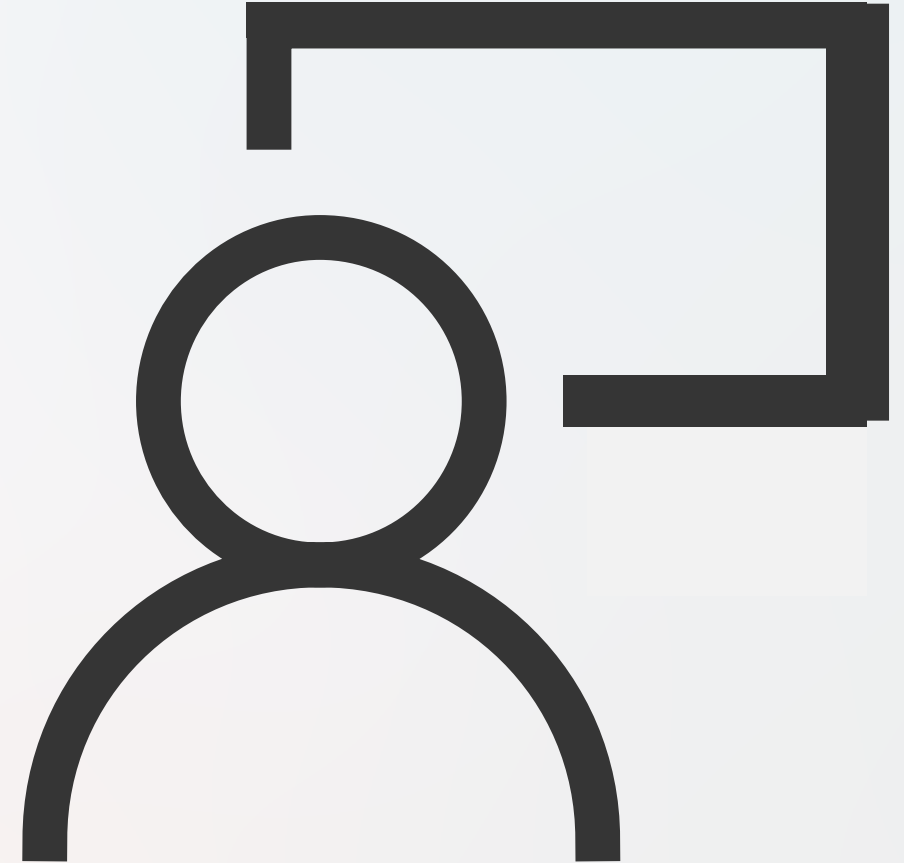
Dynamics 365 for Field Service

Azure IoT Central

Install Dynamics 365 Sample Data & Work Orders Flows
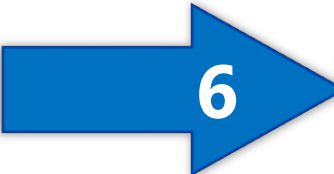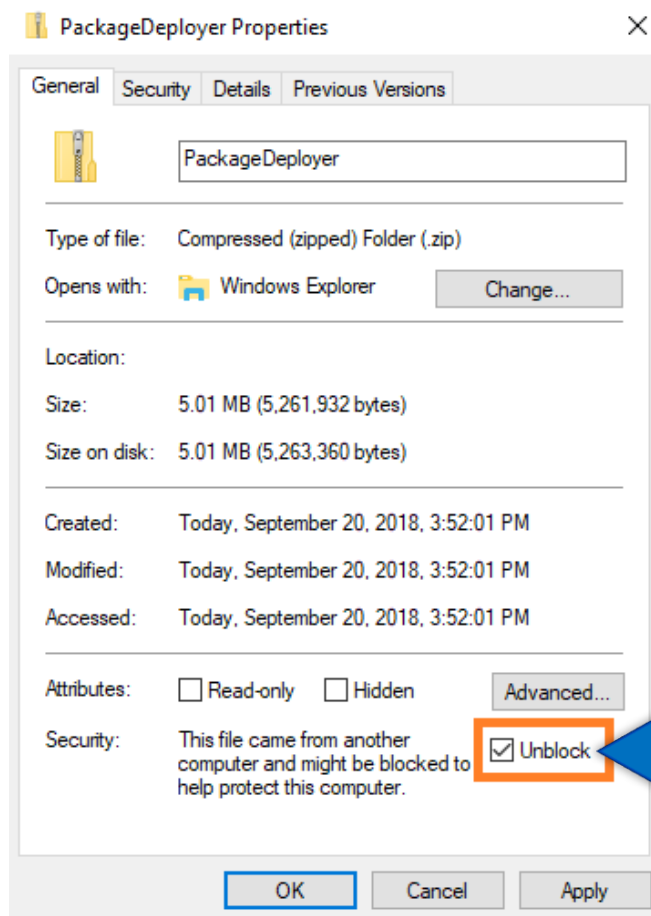
Content Overview

- 5 minutes

- You'll learn how to:

  - Install sample account, flow template and other data optimized to work with CFS

Dynamics 365 CFS Sample Data

The Connected Field Service sample data package, is designed for use with the Contoso template in Azure IoT Central. The sample data also includes an IoT Sample – Process alert workflow that showcases automated alert triaging.

1. Download the PackageDeployer zip file.

2. In Windows File Manager, go to the folder where you downloaded the zip file.

3. Right-click the zip file, and then select Properties.

4. *On the Properties dialog, select Unblock. Select OK.*

5. Right-click the zip file, select Extract All, and then select Extract.

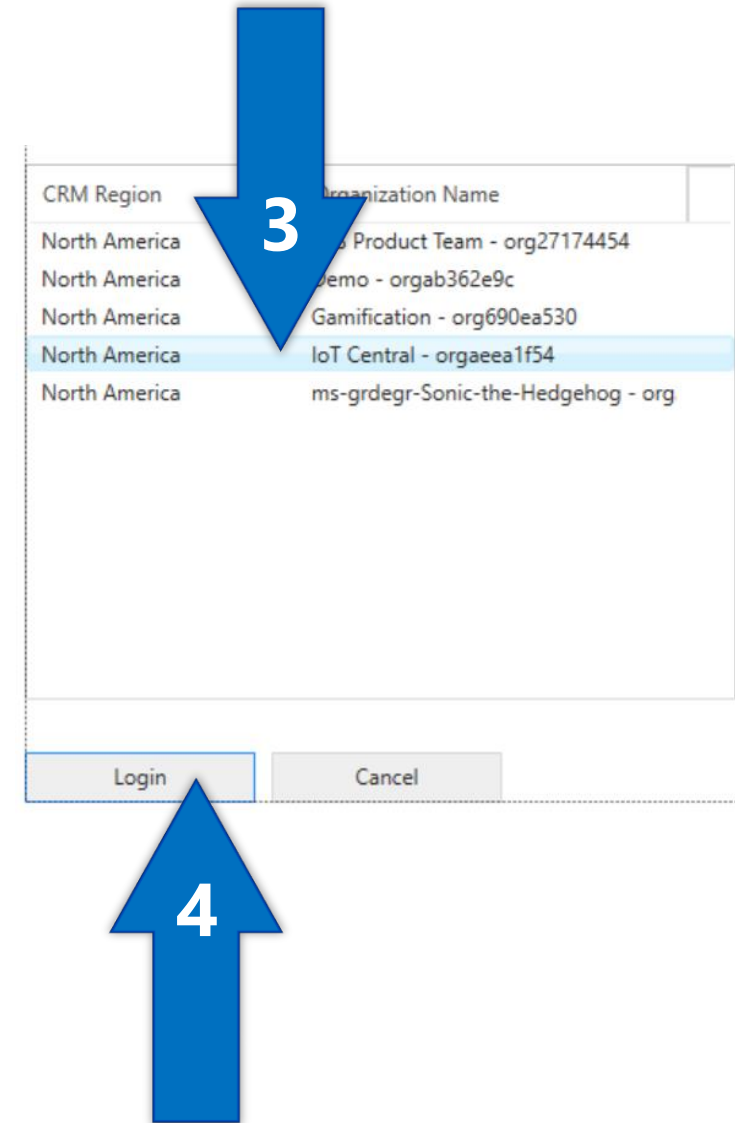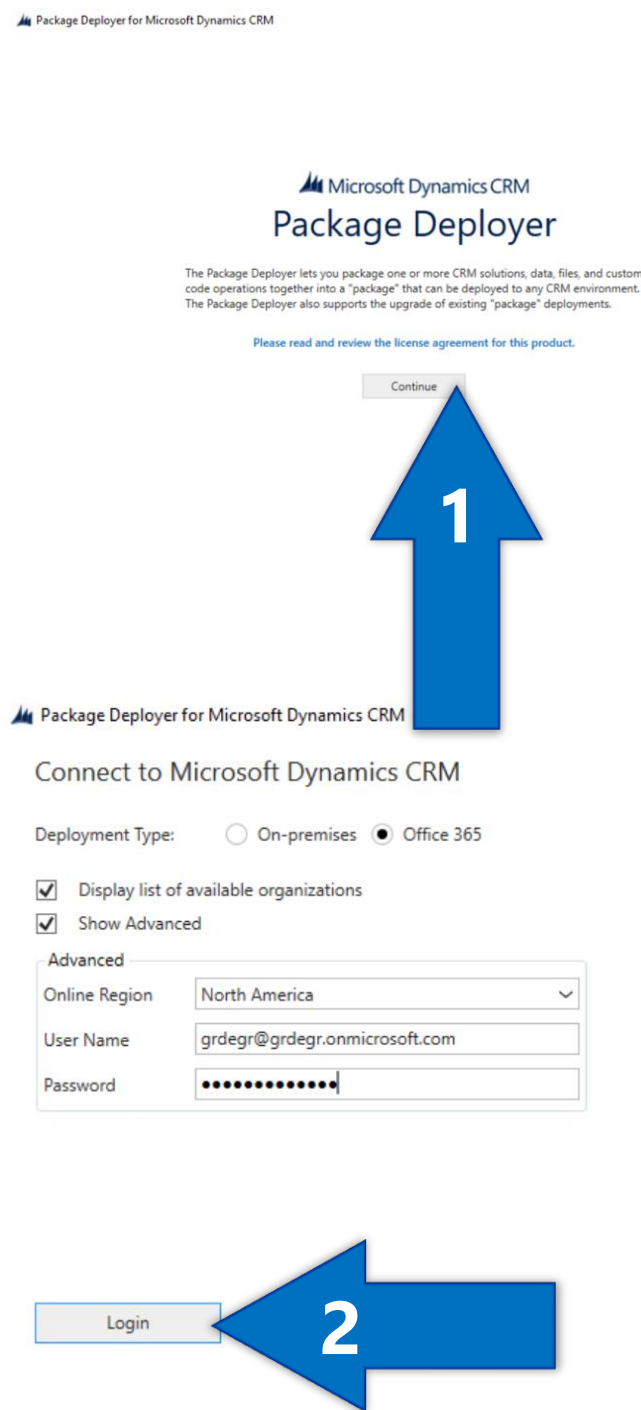6. Double-click packagedeployer.exe to run it and install the sample data.

Dynamics 365 CFS Sample Data

1. The Package Deployer welcome screen opens, select Continue

2. Enter your system administrator credentials to sign in to your Dynamics 365 tenant – before you enter your region and credentials for online environments like mine choose:
   - ✓ Office 365
   - ✓ Display a list of organizations,
   - ✓ Show Advanced

   Then Login

3. Select your instance, then select Login. The Install takes about 5 minutes.

Dynamics 365 CFS Sample Data

1. When prompted, enter your system administrator credentials to sign in to your Dynamics 365 tenant. When you see the Azure IoT Central and Connected Field Service sample data deployment page, follow the on-screen instructions to complete the installation.