

User Evaluation

Building User Interfaces

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Please complete the course survey!

Learning Objectives

1. Be able to understand the need for user evaluation.
2. Be able to define usability from different perspectives.
3. Be able to identify appropriate metrics for appropriate goals.
4. Be able to prepare, perform, and reflect on a usability study.

Why evaluate?

Recap: What is UX design?¹

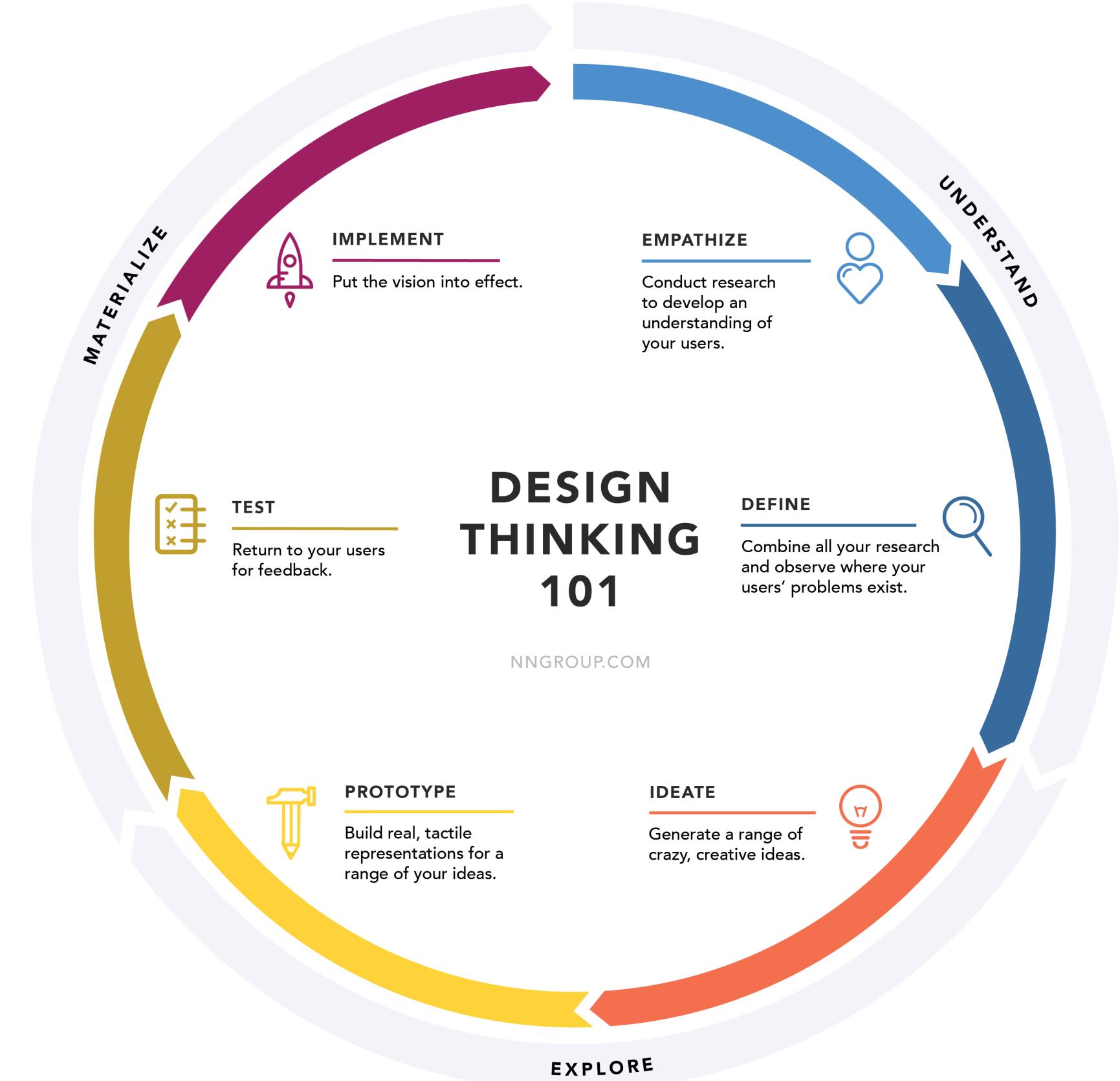
Definitions: User experience (UX) design is the **process** design teams use to create products that provide meaningful and relevant experiences to users.

¹Source: [Interaction Design Foundation](#)

Recap: What is the design process?²

UX design usually involves the steps:

1. Empathize
2. Define
3. Ideate
4. Prototype
5. Test
6. Implement



² Image source: [NN/g Design Thinking](#)

Recap: Usability

Usability: The *effectiveness, efficiency, and satisfaction* with which a specified set of users can achieve a specified set of tasks in a particular environment.— ISO 9241-11

Usability Evaluation: The assessment of the usability of design solutions.

Types of Usability Evaluation

- 1. User-testing-based methods**
- 2. Expert-review-based methods**

User-testing-based methods

Definition: Empirical, i.e., based on data, testing with users who represent the target population of design solutions.

Today, we will cover user-testing-based methods.

Redefining Usability

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Definition: The *effectiveness, efficiency, and satisfaction* with which a specified set of users can achieve a specified set of tasks in a particular environment.— ISO 9241-11

We can detail this definition a bit more...

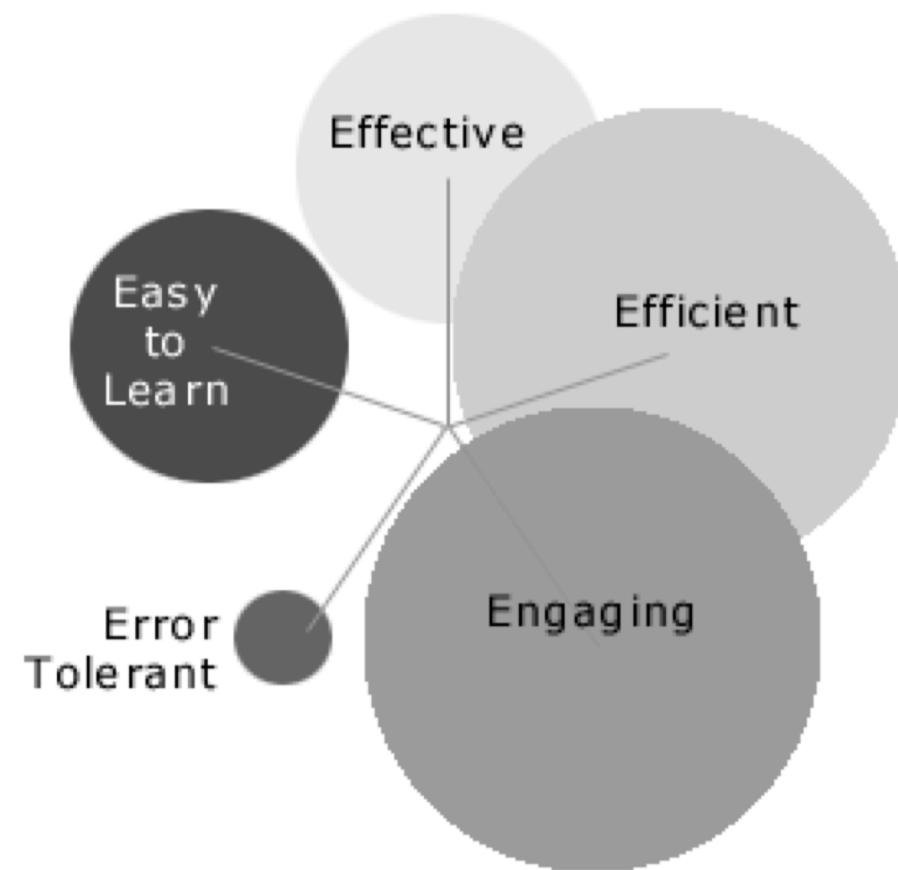
The Five-E Model of Usability⁴

| Dimension | Definition |
|----------------|---|
| Effective | How completely and accurately the work or experience is completed or goals reached |
| Efficient | How quickly this work can be completed |
| Engaging | How well the interface draws the user into the interaction and how pleasant and satisfying it is to use |
| Error tolerant | How well the product prevents errors and can help the user recover from mistakes that do occur |
| Easy to learn | How well the product supports both the initial orientation and continued learning throughout the complete lifetime of use |

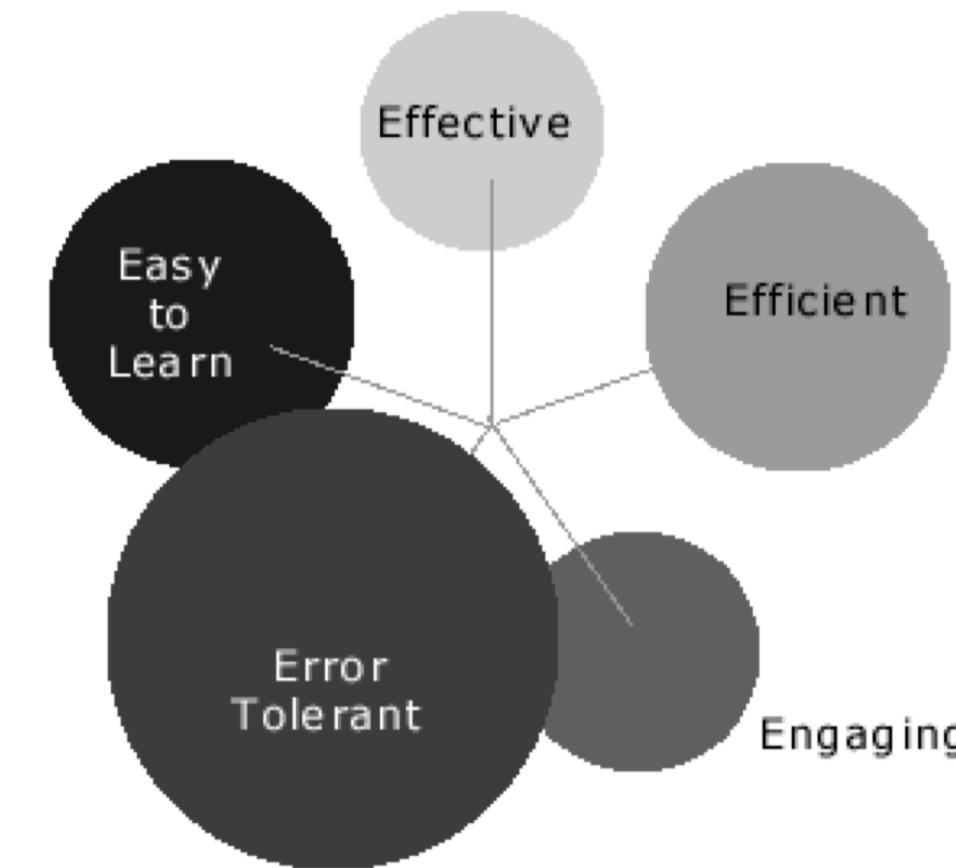
⁴Quesenberry, 2003, Dimensions of Usability

Different design and evaluation problems will require considering the five Es with different weights.⁵

Five Es for a *museum site*:



Five Es for a *registration form*:



⁵ Image source: [Quesenberry, 2003, Dimensions of Usability](#)

Usability Evaluation Basics

Usability Testing

Definition: Observing users performing tasks with a design solution and asking them questions about their experience with the solution.

Observations include user actions, behavior, and verbal descriptions.

When do we use usability testing?

Depending on where usability testing is used in the design process, the testing can take two forms:

1. *Formative* testing
2. *Summative* testing

Formative Testing

Definition: Testing done throughout the design process to diagnose and address design problems.

Involves small number of users; used repeatedly; informs design improvements.

It "forms" the next iteration of the design.

How small can the testing be?⁶

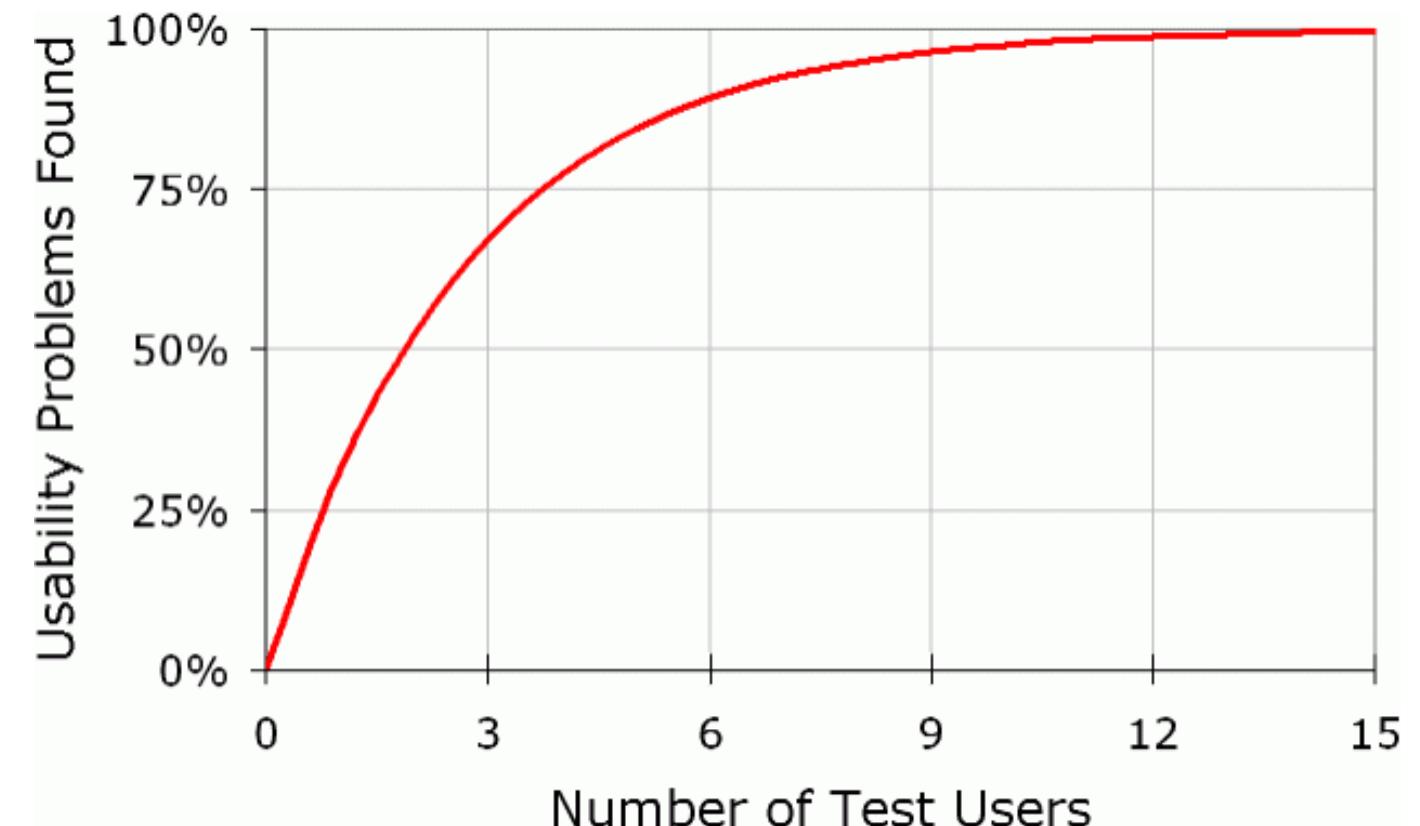
Formative testing is considered to be a "discount" usability method, as 85% of usability solutions can be identified through testing with 5 users.

$$\text{Number of problems found} = N(1 - (1 - L)^n)$$

N : total number of usability problems

n : number of users

L : the proportion of usability problems discovered while testing a single user



⁶Image source: [NN/g: Why you only need to test with 5 users](#)

Summative Testing

Definition: Testing done at the end of the design process to establish the baseline usability of the design solution.

Involves a larger number of users; comparative testing; utilizes large number of metrics and statistics methods.

Designing a Usability Test

Key Dimensions of Usability Testing

When designing a usability test, we need to define and characterize the following four dimensions:

| Why | What | How | Who |
|------------|---------------------------|----------------------|----------------------------------|
| Goals | Scope, task/ scenarios | Approach, metrics | User subgroups, study team |

The *Why*

Defining the why will involve determining test goals and provide a 10,000-feet view of the design goals.

- E.g., "improving accessibility of a website for older adults"

Different goals will result in entirely different test designs.

Formulating Test Goals

Formulate goals as questions that the test is designed to answer and specify two components.

Does our solution significantly improve accessibility for older adults over the previous design?

Points toward a comparative test with older adults.

To what extent do users consider our solution to be usable?

Points toward a study with standard metrics.

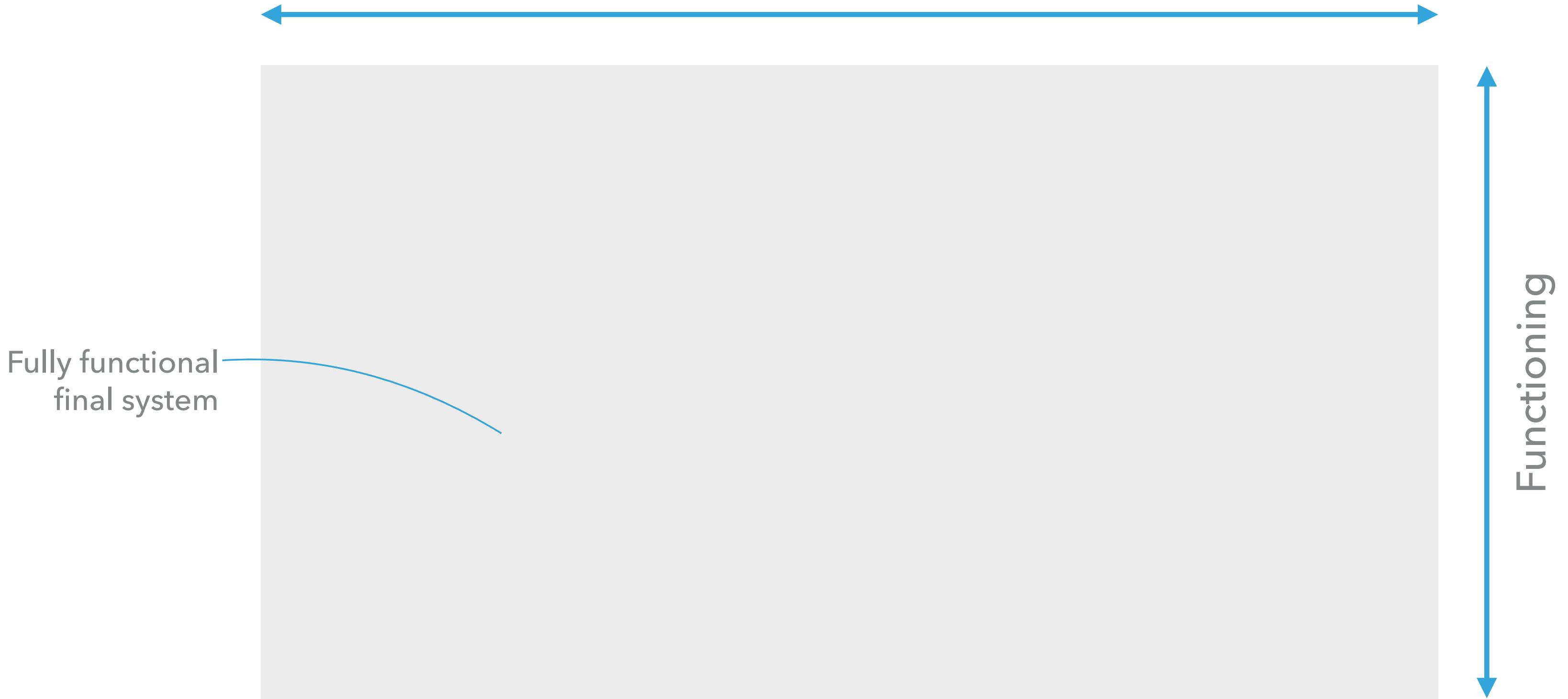
Test goals should specify:

1. **Desired outcomes** capture how the design is expected to achieve. E.g., improved accessibility, reduced error rate, etc.
2. **Basis for comparison** specifies whether the outcome is with respect to a baseline, such as a previous design, established guidelines, or performance expectations. E.g., minimum score on a standardized test.

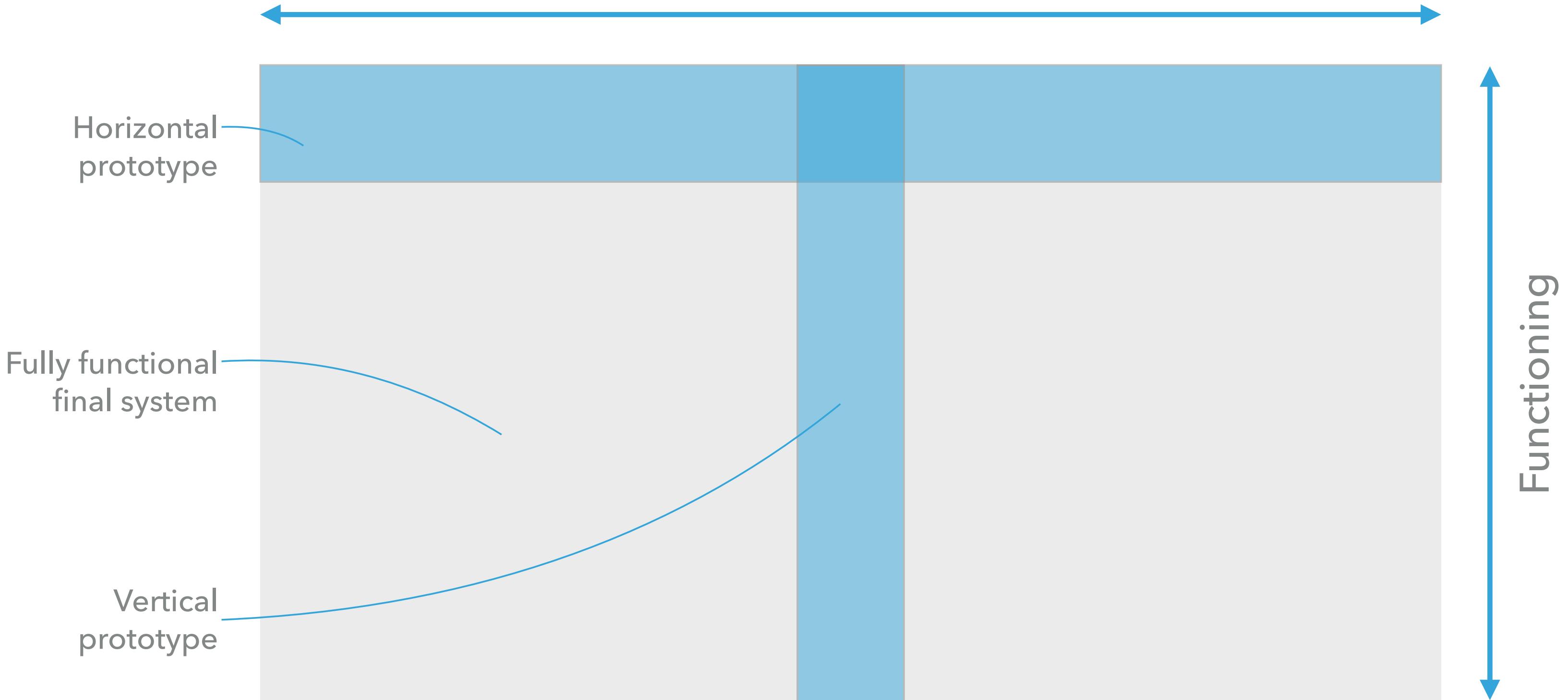
The *What*

We need to determine the scope of the testing, including what aspects of the system design, what tasks, and what scenarios will be included in the testing.

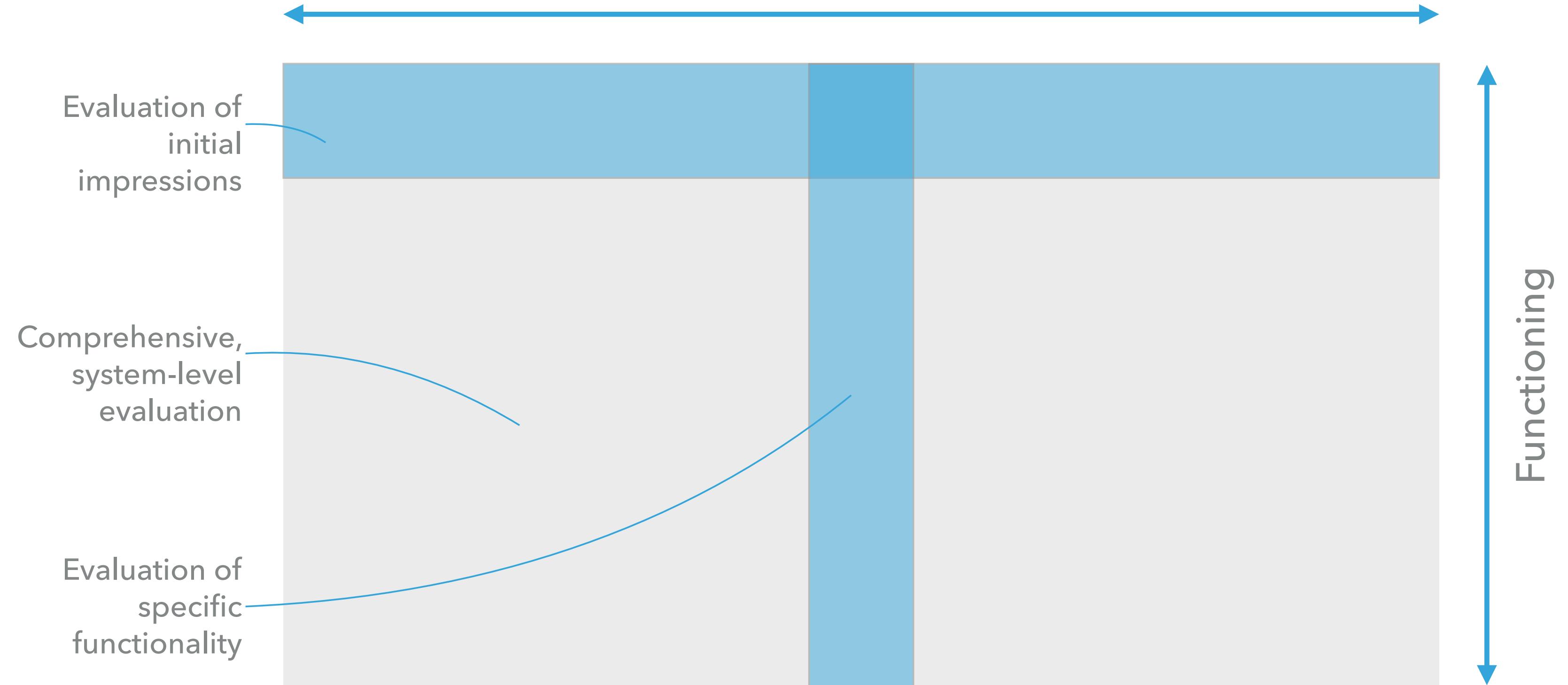
Functionalities/features



Functionalities/features



Functionalities/features



Developing the *What*

Defining the *what* involves defining the **scenarios**. A *scenario* can be defined as a believable story in which the user completes some *task* in order to answer some *question*.

- **Questions:** Expectations of specific outcomes, e.g., whether or not the user will successfully achieve a particular goal.
- **Tasks:** The sequence of actions that users are expected to perform to achieve goals.

An Example¹⁰

Question: Will users look at the top navigation bar to start their search for information?

Task: Seeking information about online programs for military personnel. Correct choice is Featured Degrees in top navigation bar. Users can also find a link to programs for military personnel in the description of featured programs in the center of the homepage, but it may be below the fold on their computer screen.

¹⁰ Barnum, 2011, Usability Testing Essentials

Scenario: You have a friend in the military who wants to enroll in college courses while serving. You want to see if there are any online programs your friend could apply for. How would you go about doing this on this website?

How do we present multiple scenarios?

Scenarios should be ordered:

- From initial impressions to specific tasks
- From general to specific
- From short to long
- From simple to complex

Scenarios can also be presented *all at once* or *one at a time* depending on the testing goals.

The **How**

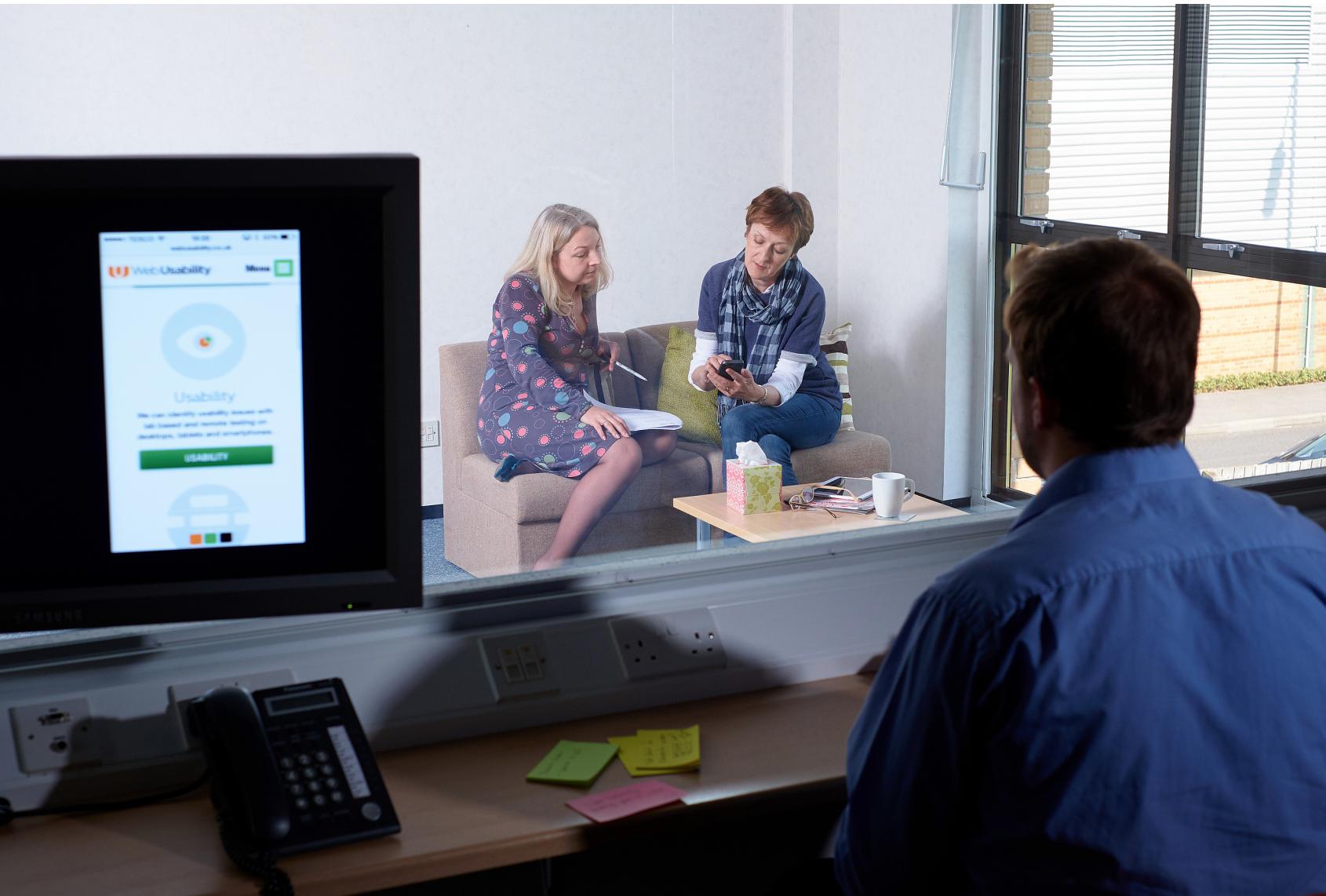
The how of the usability test will depend on:

1. Whether the test is *formative* or *summative*
2. Whether the test is for a *single design* or *comparative*

Types of Measurement¹¹

We can collect two types of data:

1. **Qualitative data:** observations of user actions and behavior, comments, and answers to questions
2. **Quantitative data:** measurements of user performance, error, and ratings of the design



¹¹ [Image source](#)

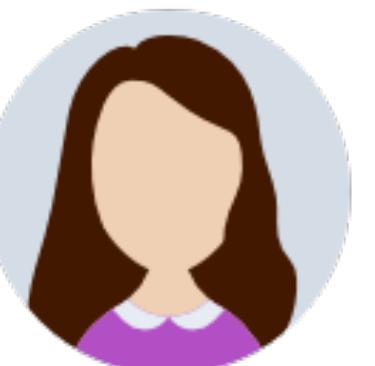
The Who

The *who* of the usability test includes:

1. Participants who represent the target user population
2. Team roles during usability testing

Participants

Participants should represent the user subgroups that is targeted by the design. Subgroups characteristics can be defined by *experience, familiarity, skill, occupation, domain knowledge, and demographics*.



Once user subgroups are identified, several sessions of the study can be planned for each or a subset of the subgroups. The participants should be representative of the targeted subgroups.

The problem domain should also dictate participant representation. E.g., in a test for a budgeting app, users from different income levels can provide different insights.

Team Roles

The testing team usually involves:

1. **Moderator** who guides the participant and probes them with questions.
2. **Note-taker** who captures data.
3. **Observer(s)** from the UX team.
4. **Technician**, who operates the tested system or the testing equipment.

The Test Plan

The outcome of the design of the usability test is a *test plan* document that captures the *why, what, how, and who*.

Sometimes called a *test protocol*.

Supplements can include checklists for each role, moderator script, consent form, non-disclosure agreement (NDA) form.

Measurement

Types of Measures

1. Performance metrics
2. Self-report metrics
3. Issue-based metrics

Performance metrics

Five basic types of performance metrics:

1. Task success
2. Time on task
3. Errors
4. Efficiency
5. Learnability

Task success: measures how effectively users are able to complete a given set of tasks. Can be used as binary or levels of success.

Time-on-task measures how much time is required to complete a task.

Errors measures the mistakes made during a task.

Efficiency measures the level of effort required to complete the task.

Learnability measures how performance changes over time.

Self-report metrics

Definition: Asking participants about their perceptions of and experience with a design solution using a set of questions.

Participants provide quantitative (e.g., ratings, rankings) or qualitative (e.g., open-ended, narrative) responses.

Commonly Used Self-Report Metrics

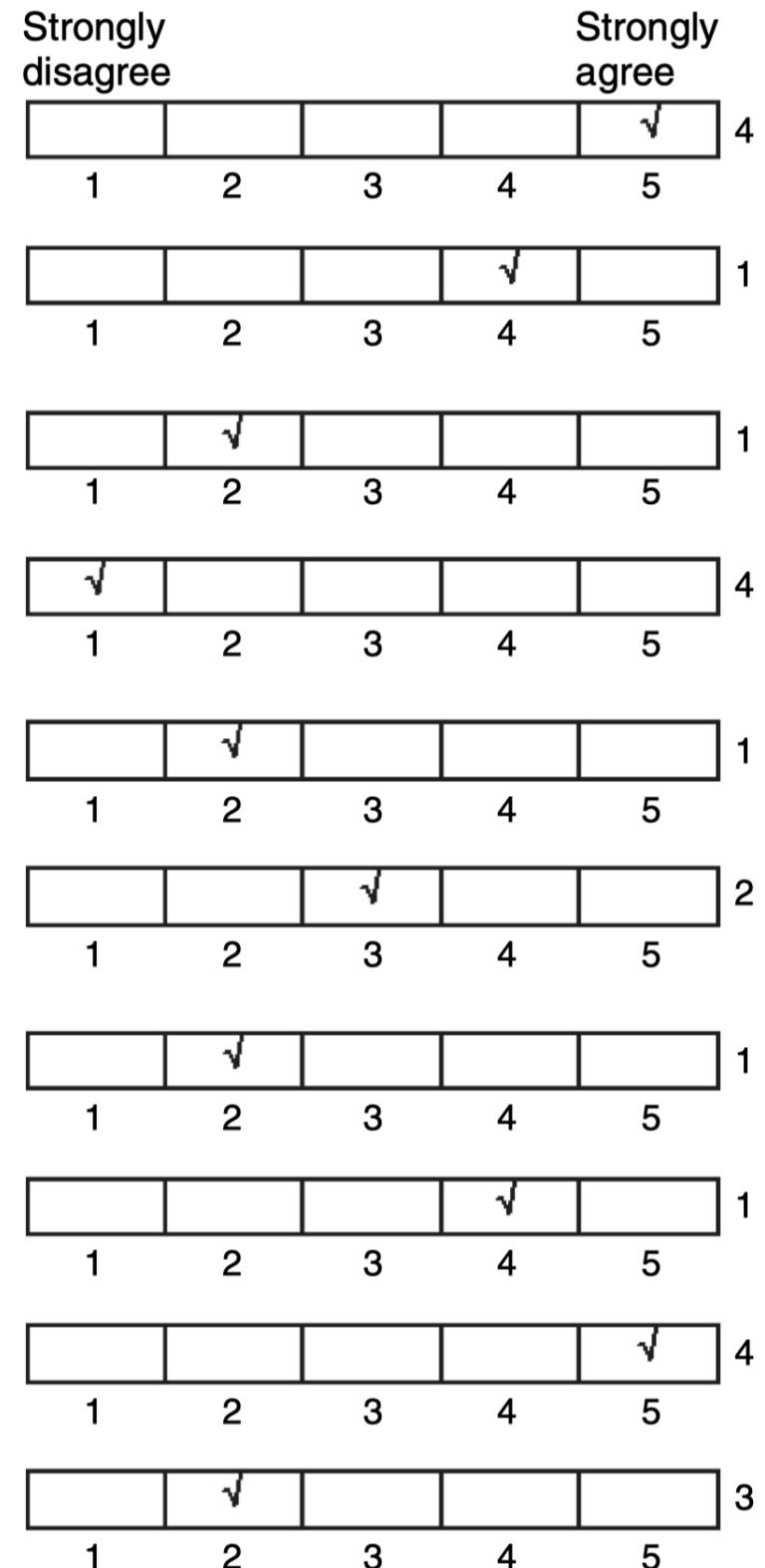
- System usability scale (SUS)
- USE scale

SUS^{12 13}

Ten-item questionnaire that focuses on usability.

Can be used for relative comparison or absolute benchmarking.

1. I think that I would like to use this system frequently.
2. I found the system unnecessarily complex.
3. I thought the system was easy to use.
4. I think I would need the support of a technical person to be able to use this system.
5. I found the various functions in this system were well integrated.
6. I thought this system was too inconsistent.
7. I would imagine that most people would learn to use this system very quickly.
8. I found the system very cumbersome to use.
9. I felt very confident using the system.
10. I needed to learn a lot of things before I could get going with this system.



¹² How to use the SUS

¹³ Image source: [Albert & Tullis, 2013, Measuring the User Experience](#)

Total = 22

SUS Score = $22 \times 2.5 = 55$

USE¹⁴

Includes four sub-scales for usefulness, ease of use, ease of learning, and satisfaction.

Usefulness

- It helps me be more effective.
- It helps me be more productive.
- It is useful.
- It gives me more control over the activities in my life.
- It makes the things I want to accomplish easier to get done.
- It saves me time when I use it.
- *It meets my needs.*
- It does everything I would expect it to do.

Ease of Use

- It is easy to use.
- It is simple to use.
- It is user friendly.
- It requires the fewest steps possible to accomplish what I want to do with it.
- *It is flexible.*
- *Using it is effortless.*
- *I can use it without written instructions.*
- *I don't notice any inconsistencies as I use it.*
- *Both occasional and regular users would like it.*
- *I can recover from mistakes quickly and easily.*
- *I can use it successfully every time.*

Ease of Learning

- I learned to use it quickly.
- I easily remember how to use it.
- It is easy to learn to use it.
- *I quickly became skillful with it.*

Satisfaction

- I am satisfied with it.
- I would recommend it to a friend.
- It is fun to use.
- It works the way I want it to work.
- It is wonderful.
- I feel I need to have it.
- It is pleasant to use.

Users rate agreement with these statements on a 7-point Likert scale, ranging from strongly disagree to strongly agree. Statements in *italics* were found to weight less heavily than the others.

¹⁴ Image source: [Albert & Tullis, 2013, Measuring the User Experience](#)

Likert Scales

A numerical 3-5-7-9-11 point scale with descriptive labels. E.g.:

1. Strongly disagree
2. Disagree
3. Neither agree nor disagree
4. Agree
5. Strongly agree

Issue-based Metrics¹⁵

Definition: Problems that users encounter in using a system.

Examples:

- Behaviors that prevent task completion
- Behaviors that takes someone “off course”
- An expression of frustration by the participant
- Not seeing something that should be noticed

¹⁵ Albert & Tullis, 2013, Measuring the User Experience

- Participant says a task is complete when it is not
- Performing an action that leads away from task success
- Misinterpreting some piece of content
- Choosing the wrong link to navigate through web pages

How do we identify issues?

- User task actions
- User behavior
 - Verbal expressions of confusion, frustration, dissatisfaction, pleasure, surprise, confidence or indecision about a particular action that may be right or wrong
 - Not saying/doing what they should have done/said
 - Nonverbal behaviors, e.g., facial expressions, gaze

Severity ratings

Definition: Assessments of issues that help the design team prioritize design efforts. Based on:

1. Impact on user experience
2. Predicted frequency of occurrence
3. Impact on the business goals
4. Technical/implementation costs

Severity levels

Low: Issues that annoy or frustrate participants but do not play a role in task failure.

Medium: Issues that contribute to significant task difficulty but do not cause task failure.

High: Issues that lead directly to task failure.

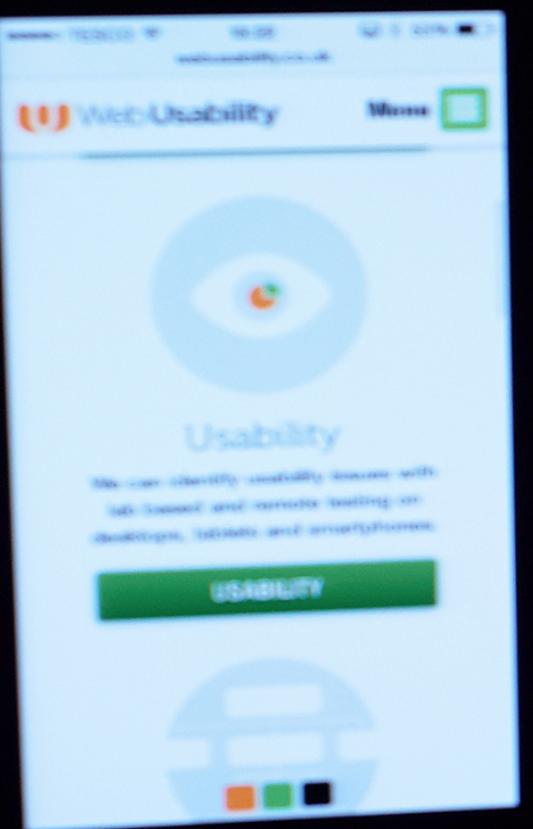
Usability Test Execution

- *Laboratory* testing
- *Field* testing
 - "Guerilla" testing
 - Remote testing

Laboratory Testing⁷

Definition: Testing in the lab set up to capture user behavior through screen recording, software logging, over-the-shoulder video recording, eye tracking, etc. and to allow the design team to observe and analyze the test session.

⁷ Image source





⁸
Image source

Field Testing

Definition: Testing in the target setting of use for the design solution with the target profile of users.

Field Methods: *Guerilla Testing*⁹

Definition: Low-cost usability testing set up in a public space where passersby are recruited as test participants as volunteers or small compensation.



⁹Image source

Field Methods: *Remote Testing*

Definition: Testing a hi-fi prototype or early version of a deployed product over the internet.

Different forms of remote testing:

- **Moderated:** expert guides and observes, asks questions
- **Unmoderated:** participants completes tasks on their own schedule, captures behavior (e.g., A/B testing)

ICA K: User Evaluation

Design, execute, and summarize a usability test!

Questions?

- *Please complete the course survey!*