

## Conventions:

- camelCase looks like this
- /\*\*  
\*Javadoc looks like this  
\* @param parameters  
\* @return returnValue  
\*/
- Type /\*\* and press enter in IntelliJ and it will autocomplete javadoc

## How to Calculate Voting Power:

- Received budget based on users voting power
  - Each User can use funds from a global funds pool
  - Suppose a User has initial funds from the pool = \$1000 and his voting power = m
- Make transactions
  - If profit
    - Change profitability and re calculate voting power
    - Generate bonus cash based on the voting power
    - New Budget = current cash + profit from the transactions + bonus from the pool
      - $1100 = 1000 + \$50 + 50 \text{ bonus}$ , voting power = 2.2
  - If lose
    - Change profitability and re calculate voting power
    - New budget = current cash
      - Lost 100
      - Current budget = 900 voting power = 1.8
- When user want to restart the budget
  - Repeat first step
    - Change all asset into cash
    - Get initial funds from the pool = \$2000 voting power 2.2.
      - Voting power 1.8, get \$950.

Problem:

- Do we have to vote for when selling?
- Ensure the total budget is less than

## **Voting Power Specification**

Definitions:

Group Pool - the total capital in the system.

Voting Power - how much a User's Vote matters relative to other Users' Votes.

Deposit - how much capital did the individual User bring into the system.

Budget - how much capital an individual User can utilize from the Group Pool to make transactions.

Initial Budget - the Budget for a new User.

Net Profit - measures the historical Net profit of the User.

Portfolio: a combination of assets

### **Voting Power Formula:**

Voting Power =  $F(\text{Net Profit})$

### **Initial Budget Formula:**

Initial Budget =  $F(\text{Deposit}, \text{Voting Power})$

### **Budget Formula:**

Budget =  $F(\text{Initial Budget}, \text{Net Profit}, \text{Voting Power})$

### **Net Profit Formula:**

Net Profit =  $\text{sum}(\text{Profits}) - \text{sum}(\text{Losses})$

## **Entities:**

### **Portfolio extends Identifiable:**

Responsibilities:

- Track historical and current portfolio information for a User

Implementation:

- Contains list of transaction history, voting history, profitability, current assets for a User

### **Asset extends Identifiable**

Responsibilities:

- Keep track of information for a stock, cryptocurrency, currency, etc.
- Stores price when bought, and does not change until it is sold

Implementation:

- Price (\$ per unit) and volume (how many units) and getters and setters
- Price is updated once when the transaction is executed
- Type of asset: stock, cryptocurrency, currency. (subclass)
- Type includes information on the specific type of asset. For example, stocks may have a symbol, market cap, 24h change, etc.

### **User extends Identifiable**

Responsibilities:

- None

Implementation:

- Name of User
- UUID (Unique ID)
- Admin status (authorities) (subclasses)
- User portfolio

### **Transaction extends Identifiable**

Responsibilities:

- Record information for a transaction in the system

Implementation:

- UUID
- Initiator (User), Asset to sell, Asset to buy (getters)
- Date/Time of execution

### **Vote extends Identifiable**

Responsibilities:

- Record information for a vote

Implementation:

- Boolean for upvote or downvote
- Initiator (User)

**CommandParser:**

Responsibilities:

- Take an input string and output an executable Command object

Implementation:

- Parse() method: Take a input string, seperate by words
- Check if the words follows the correct format
- If so, use CommandManager to loop through all of the commands and compare their name() strings
- Then make the command

**CommandManager:**

Responsibilities:

- Provides centralized access for all command subtypes

Implementation:

- Stores instances of each command
- stores all command subtype classes
- get a list of all available commands
- Allow instantiation of any Command

**<Abstract> Identifiable:**

Responsibilities:

- Provide unified source for identifying objects

Implementation:

- Creates a UUID for the object
- Override equalsTo and hashCode methods so that subtypes are compatible with hashmaps
- Is able to be compared to other Identifiable objects

**<Interface> Command:**

Responsibilities:

- Interface for abstraction of commands

Implementation:

- execute() method to execute functionality of commands
- help() method to get help string
- name() method to get name for CommandParser to match

**Buy implements Command:**

Responsibilities:

- Use TransactionManager to initiate a buy order

Implementation:

- implement responsibility within execute() method

**Sell implements Command:**

Responsibilities:

- Use TransactionManager to initiate a sell order

Implementation:

- implement responsibility within execute() method

**Upvote implements Command:**

Responsibilities:

- Use VoteManager to add a Upvote Vote to an existing transaction

Implementation:

- implement responsibility within execute() method

**Help implements Command:**

Responsibilities:

- Use CommandManager to get the help strings of other commands and display it

Implementation:

- implement responsibility within execute() method

**Kick implements Command:**

Responsibilities:

- Use UserManager to remove an existing User from the system

Implementation:

- implement responsibility within execute() method

**Leave implements Command:**

Responsibilities:

- Use UserManager to remove the User that called this Command from the system

Implementation:

- implement responsibility within execute() method

**CheckPrice implements Command:**

Responsibilities:

- Use API to get the price of an Asset

Implementation:

- implement responsibility within execute() method

**Downvote implements Command:**

Responsibilities:

- Use VoteManager to add an Downvote Vote to an existing transaction

Implementation:

- implement responsibility within execute() method

**ViewVote implements Command:**

Responsibilities:

- Use VoteManager to view the Votes for an existing Transaction

Implementation:

- Implement responsibility within execute() method
- Option to return Votes for a specific Transaction or all Transactions

**ViewTransaction implements Command:**

Responsibilities:

- Use TransactionManager to view all the pending Transactions

Implementation:

- Implement responsibility within execute() method
- Option to return Votes for a specific Transaction or all Transactions

**Deposit implements Command:**

Responsibilities:

- Use TransactionManager to execute deposit money for each User.

Implementation:

- Implement responsibility within execute() method

**CreateUser implements Command:**

Responsibilities:

- Create a user account using UserManager.

Implementation:

- execute method that executes the functionality of the command
- help method that returns a help string
- name method to return a name for the CommandParser to match for

**UserManager:**

Responsibilities:

- Track, organize, and manipulate all Users in the system

Implementation:

- Add users, remove users, search for users
- Hashmap<UUID, User>

**VoteManager:**

Responsibilities:

- Record votes for each existing Transaction

Implementation:

- Create, add, remove, find Votes
- Return which transaction a Vote is for
- Return votes of a transaction
- Hashmap<Transaction, List <Vote>>

**AssetManager (Global Portfolio):**

Responsibilities:

- Organize and keep track of all Assets currently in the system

Implementation:

- Hashmap<UUID, Asset>
- Add, remove, find Assets
- Provide methods to get information on all Assets, ex. Global Profit, Global 24 hour difference, Asset Diversity

**Stock extends Asset:**

Responsibilities:

- Provide basic information and api information on the stock asset type.

Implementation:

- Name, symbol, current price, market cap, 24 hour difference, etc
- NASDAQ or NYSE or ...
- Store information to pull real time data off yahoo finance or other websites

**TranscationManager:**

Responsibilities:

- Create, track, manage the Transactions.

Implementation:

- Create, add, delete, find a transaction
- Hashmap<UUID, Transaction>
- Only stores pending Transactions

**TranscationHisotry(Pending):****TranscationExecutor:**

Responsibilities:

- Execute the Transactions.
- Update the asset price when executing the transaction

Implementation:

- Given a Transaction, get the current price of the asset, execute it.
- Return how much money was made or lost (double type)

**VotingPowerAlg:**

Responsibilities:

- TBD

Implementation:

- TBD

**GUI:**

Responsibilities:

- Present a suite of graphs representing the performance of the pooled portfolio in general and the user leaderboard.

Implementation:

- Use a factory design pattern to generate JPanels.

**discordConverter:**

- Wrap around the CLI class, details tbd.