CSCD01 Deliverable 2

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Issue List

Feature - <u>Automatically Merge Duplicate Patients Identifier Types</u>

Feature:

Depending on the system, a patient identifier can be a Social Security Number, Driver's License Number, OpenMrs ID, Medical Record Number, etc. They want to find a way to merge duplicate patient identifier types if they exist. The feature is difficult to implement because we need to make queries to figure out if there are any duplicates.

Problems with implementing:

Suppose there are patient identifier types named social security number and SSN. They represent the same thing but it's difficult to create an algorithm that would be able to distinguish this. It would have to be done manually, which defeats the purpose of having the feature in the first place. Then we need to somehow merge every instance of SSN and social security number together. One could use xxx-xxx-xxx formatting while the other is xxxxxxxxxx. If there are conflicts, then we don't know which one to keep or discard. If there are conflicts when merging, we need to decide what to do such as throwing an exception.

Complexity: Medium, Priority: "could"

Possible Fix in Code:

Need to add to the PatientDAO a method to merge identifier types. And in the Patient service add a method to call the DAO.

Estimated time to complete:

We estimate that it will take approximately 9-11 hours (4-5 days) to complete the feature. Two hours to find out where and how the patient identifier types are stored in the database. An hour to write the queries in MySQL workbench, and then another two hours to figure out how to write similar queries in the OpenMrs app. Lastly, 4-6 hours to complete the API and testing.

Pros

- Removes unnecessary duplicates
- Useful feature for OpenMrs users.
- Implementation open to interpretation

Cons

- Not enough information given in the issue report. Very vague
- Created in 2013. No one has ever worked on it. No updates.
- Cannot automatically decide what information to keep when there are merge conflicts

Bug - <u>PatientService.savePatient isn't threadsafe and can allow duplicate</u> <u>patient identifiers</u>

PatientServiceImpl.savePatient(...) ends with these two lines:

```
if (!patient.isVoided()) {
      checkPatientIdentifiers(patient);
}
Return dao.savePatient(patient);
```

These should be synchronized so that if two threads are trying to save patient objects with duplicate identifiers, then they cannot both complete checkPatientIdentifiers before saving the patient.

Possible Fix in Code:

Add locks in the PatientService.savePatient() method

Estimated time to complete:

We estimate that it will take approximately 1 hours to complete the testing (JUnit testing) and approximately 3 hours to fix the given bug, 2 hours on POC of Java Multi-thread

Pros:

- Task description is very clear
- Medium difficulty (Complex, but doable)

Cons:

- Bug that deal with multi-thread, hard to test manually
- Old ticket, created from 2013

Bug - <u>Under Manage Reports, reports that are marked as red should disappear if either SQL or Reporting Mapping is done.</u>

This bug is that when the user goes to manage reports, the reports that are marked as red should disappear if there is SQL or a report mapping done for it. However, currently it only checks for the SQL and not the report mapping. Unfortunately the ticket doesn't explain what it means by SQL being done. E.g. if the report is in the database, or something else. Also, we assume that report mapping means clicking the "Map Report" button. This bug is for version 2.0

Possible Fix in Code:

To fix this issue there would likely be work needed on the SQL queries in the DAO to properly update if the report should be marked red or not when the user does the report mapping

Estimated time to complete:

12 hours. It is estimated that to understand the problem it would take 3 hours. For implementing the changes it would take 4 hours. To write the tests and fix issues it would take 5 hours.

Pros:

- Priority is "should"
- Known estimates and affected versions

Cons:

- Unclear on the issue description and follow ups on what "checks for SQL" means or "report mapping" means
- Some people were not able to reproduce the issue, not sure how to reproduce

Feature - Support formulary status for drugs

This feature is to add a "formulary" status to drugs. They are used to put drugs into a list. Each drug can be in numerous groups, so more than one formulary can be assigned to them. The formulary is implemented as metadata.

Difficulty: medium-hard

Implementing the feature would require supporting multiple queries for the normal user (at least 5). It would be implemented as new metadata that would relate to other data, and it would need to support admin management features such as adding new formularies and assigning them to drugs.

Complexity: Medium Priority: Should

Pros:

- Assigning formularies to drugs is a practice used by hospitals, clinics, etc. So having this feature would be helpful
- Priority on the issues is "should"
- Got a list of acceptance

Cons:

- Made in 2013 but updated in 2017
- Big
- No estimation of task on issues board

Possible Fix in Code:

Make new metadata called formulary.

Estimated time to complete: 5-7 days

It is estimated that this would take around 18-24 hours. 6-9 hours to implement formulary as a new data type, being able assign drugs to formularies, and to support queries associated with it such as getting a list of formularies. Another 6-9 hours would be on implementing support for the admin to manage formularies. The rest would be done on familiarizing with the code and standards, as well as testing.

Feature - Map the username to the email of the user

This issue is a sub-task of a feature to allow the use of a user's email address as their username. This feature has already been implemented but there are still some inconveniences where the user has to enter the email multiple times. Specifically, the user should not have to put in their email twice, once as their username and the other in the Notifications section of the My Profile.

Complexity: Medium Priority: Non-essential

Possible Fix in Code:

The user notification address should be set as username if the username is a valid email.

Estimated time to complete:

Four hours. Three hours on implementing it so that the email used for a user is also saved for the notifications section and 1 hour for tests.

Pros:

- Saves time when creating a user
- Actual implementation of email as username is already in place
- Locations in code to modify already listed

Cons:

- Ticket created in 2012 and not updated since
- Requires modifying the frontend to set the email notification upon user creation

Features Implemented

Feature 1 - Map the username to the email of the user

Why we chose this feature

We chose this feature because the requirement of this feature is very clear. In addition, Since the other feature that we chose to implement is relatively large and complex, we want to choose a feature that is not very complex. Since this feature is a subtask of an existing feature, adding the setting to allow emails to be used as a user's username is simple, as most of the work has already been completed. The only thing we had to do was to set the additional property when a new user is created.

Time estimate

3 hours for investigation and implementing the feature and 1 hour for writing the unit test

Anticipated risks

This was a subtask for an issue that was reported in 2012, so the design of the system may have changed between then and now, so it may require investigating how the system may have changed. The issue also seems very simple and has been left in the "Ready for Work" state with no assignees, so there may be some unforeseen risks that may not be apparent on the surface.

Design changes

No change to the structure of the file was made. Only added a couple lines.

Code changes

In <u>UserServiceImpl.java</u> under the createUser method. The user notification address should be set as username if the username is a valid email.

Customer acceptance tests

- 1. Build and run project
- 2. Login in as admin (username: admin password: Admin123)
- 3. Go to "Advanced Settings" under "Administration" tab
- 4. Set "user.requireEmailasUsername" to "true"
- 5. Go back to "Administration" and go to "Manage user" section
- 6. Create a new user using a valid email as username
- 7. Logout current admin account
- 8. Login as newly created user
- 9. Go to "My Profile"
- 10. Go to "Notification" section
- 11. The email for notifications should be automatically set to the username (email)

Tests Implemented

All tests were implemented under api/src/test/java/org/openmrs/api/UserServiceTest.java

- 1. Implemented a test that creates a user with valid email as username. The notification address should be automatically set as username when "user.requireEmailasUsername" is set to "true"
- 2. Implemented a test that refuses to create the user if the username is an invalid email when "user.requireEmailasUsername" is set to "true"

Feature 2 - <u>Automatically Merge Duplicate Patients Identifier Types</u>

Why we chose this feature

This feature would bring value to the project because it allows users to automatically merge patient identifier types instead of having to do them manually. In a system with a large amount of people, this could save lots of time doing a merge.

Time estimate

We estimate that it will take approximately 9-11 hours (4-5 days) to complete the feature. Two hours to find out where and how the patient identifier types are stored in the database. An hour to write the queries in MySQL workbench, and then another two hours to figure out how to write similar queries in the OpenMrs app. Lastly, 4-6 hours to complete the API and testing.

Anticipated risks

Because we need to change the patient DAO, there is a risk of unsafe SQL queries that have unintended consequences on the database. Also, the SQL queries could be insecure from SQL injection. We could miss the numerous edge cases that have to do with merging different patient identifiers and potential duplicates.

The only requirement was vague which meant that we had to make assumptions about what feature was supposed to be.

Design changes

No changes to the architecture. Only added code to the existing DAO and service class. Nothing else was changed/deleted.

Code changes

- Added another method to interface <u>PatientDAO.java</u> called mergePatientIdentifier. It is called to merge two patient identifier types.
- Implemented the actual query to merge identifier types in <u>HibernatePatientDAO.java</u> called mergePatientIdentifier.
- Added tests to test the new feature in <u>HibernatePatientDAOTest.java</u> called getPatientIdentifer_shouldGiveErrorWhenThereAreDuplicateIdentifiers and getPatientIdentifer shouldMergeThePatientIdentiferTypes.
- Added method in PatientService.java to merge the identifier types
- Added test in <u>PatientServiceTest.java</u> to test that the new method in the service can run the DAO

Customer acceptance tests

Unfortunately the feature cannot be tested from the UI and can only be tested through JUnit. The UI is not a feature of OpenMRS-Core so we decided not to modify it for this deliverable.

Tests Implemented

2 tests were implemented under <u>HibernatePatientDAOTest.java</u>

- 1. Implemented a test that merges two patient identifier types. After merging, it checks whether all PatientIdentifierTypes have been merged to the same one (chosen by the user). Lastly, it checks whether the PatientIdentifierType id has been changed for the Patients.
- 2. Implemented a test that tests whether duplicate PatientIdentifiers give an exception. If there are two duplicate patient identifier types when merging, then our function should stop and throw an exception. If there is an exception, then the test passes, otherwise it fails. This test tests whether the code can handle unexpected inputs, and throw a correct exception when expected.

1 test was implemented in PatientServiceTest.java

3. Implemented a test that tests that if one identifier type gets merged into another, the merged identifier type should be deleted

Installing and Running Tests

- 1. Clone our project repository.
- 2. Follow the OpenMRS installation guide for developers.
- 3. Open the JUnit Test file for the specific feature (HibernatePatientDAOTest).
- 4. Run as JUnit through an IDE. Can also run using "mvn -Dtest=HibernatePatientDAOTest test" for a specific test or can do "mvn clean package" to build and run all tests.