## **Writing Technical Instructions**

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In writing technical instructions, our choice is more limited. To begin with, structures which start with 'please' would get tedious, and eventually absurd. Abandoning politeness is a valid aim, so, there remain two major areas of choice in structures:

1<sup>st</sup>: the name used for the person addressed.

2<sup>nd</sup>: the variety of verb form chosen.



### **Instructions can start:**

- Second person
  - You must turn off the printer after use.
- Third person
  - The *operator* must turn off the printer after use.
- Third person pronoun
  - *He* must turn off the printer after use.
- Impersonal
  - The printer must be turned off after use.



'He', 'she' or 'the operator' sounds coldly impersonal; 'you' sounds over-friendly. Raising issues of authority in instructions should be avoided



Sometimes it is necessary to specify who is to do something.

#### Example:

The **supervisor** must check the setting before the next operation is begun.



### Use of Modal verbs

Problems are also raised by the use of modal verbs ('ought', 'will', 'shall', etc) because exact difference of meaning between 'must' and 'ought' is uncertain.

For example:

- 'I should, but ought I to?'
- 'I have to do it, but am I to?'
- 'I must do it, but do you think I ought?'



### Use of Modal verbs

Modal verbs such as 'should' reduce the instruction to the status of an observation. They appear to be passing information, rather than instructing. Many modal verbs carry less than total obligation, because they express shades of obligation.

#### Example:

"The valve should be closed" is less precise than the instruction "Close the valve" .

The verb 'should' blunts the impact of the instruction verb 'close'.

# Use simple imperatives

- Problems of authority, repetition and uncertainty are removed by using the simple imperative form of the verb.
- 1. Close the valve immediately.
- 2. Open vent C to blow off steam.
- 3. Drain the boiler casing.
- 4. Switch off the oil supply.



# Use simple imperatives

In each case, the first word in the instruction names the type of action which will be required, and helps to focus users' attention on what they have to do. Furthermore, active sentences are easier to read than passive or modal ones. For these reasons, normally use the simple imperative in instructions.



# Use simple imperatives

But if the activity first requires a decision, then the instruction should start with the 'If...' clause, before the imperative verb, so that the condition is understood before the action is ordered.

#### Example:

- Close the steam valve by turning V4 clockwise, if the temperature reading is over 275°C.
- If the temperature reading is over 275°C, close the steam valve by turning V4 clockwise.



