

# R Module 1

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## Contents

### 1 Welcome!

Hi, and welcome to the R Module 1 (AKA STAT 158) course at Colorado State University!

This course is the first of three 1 credit courses intended to introduce the R programming language to those with little or no programming experience.

Through these Modules (courses), we'll explore how R can be used to do the following:

1. Perform basic computations and logic, just like any other programming language
2. Load, clean, analyze, and visualize data
3. Run scripts
4. Create reproducible reports so you can explain your work in a narrative form

In addition, you'll also be exposed to some aspects of the broader R community, including:

1. R as free, open source software
2. The RStudio free software
3. Publicly available packages which extend the capability of R
4. Events and community groups which advocate for the use of R and the support of R users

More detail will be provided in the Course Topics laid out in the next chapter.

#### 1.0.1 How To Navigate This Book

To move quickly to different portions of the book, click on the appropriate chapter or section in the the table of contents on the left. The buttons at the top of the page allow you to show/hide the table of contents, search the book, change font settings, download a pdf or ebook copy of this book, or get hints on various sections of the book. The faint left and right arrows at the sides of each page (or bottom of the page if it's narrow enough) allow you to step to the next/previous section. Here's what they look like:

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Figure 1: Left and right navigation arrows

## 1.1 Associated CSU Course

This bookdown book is intended to accompany the associated course at Colorado State University, but the curriculum is free for anyone to access and use. If you’re reading the PDF or EPUB version of this book, you can find the “live” version at <https://csu-r.github.io/Module1/>, and all of the source files for this book can be found at <https://github.com/CSU-R/Module1>.

If you’re not taking the CSU course, you will periodically encounter instructions and references which are not relevant to you. For example, we will make reference to the Canvas website, which only CSU students enrolled in the course have access to.

## 2 Course Preliminaries

“Learning to code is useful no matter what your career ambitions are.” —Arianna Huffington, Founder, The Huffington Post

In this chapter, we’ll discuss the preliminary details of the course. Then you’ll run some R code and learn more about R and the R community.

### 2.1 This Textbook

This course is presented as a **bookdown** document, and is divided into chapters and sections. Each week, you’ll be expected to read through the chapter and complete any associated exercises, quizzes, or assignments.

#### 2.1.1 Special Boxes

Throughout the book, you’ll encounter special boxes, each with a special meaning. Here is an example of each type of box:

**💡 Reflect** This box will prompt you to pause and reflect on your experience and/or learning. No feedback will be given, but this may be graded on completion.

**✍️ Assessment** This box will signify a quiz or assignment which you will turn in for grading, on which the instructor will provide feedback.

**📖 Progress Check** This box is for checking your understanding, to make sure you are ready for what follows.

🎥 **Video** This box is for displaying/linking to videos in order to help illustrate or communicate concepts.

⚠ **Caution** This box will warn you of possible problems or pitfalls you may encounter!

☀ **Bonus** This box is to provide material going beyond the main course content, or material which will be revisited later in more depth.

🗨 **Feedback** This box will prompt for your feedback on the organization of the course, so we can improve the material for everyone!  
Any of the boxes may include hyperlinks like this: [I am a link](#) or code like this `This is code`.

### 2.1.2 How This Book Displays Code

In addition, you may see R code either as part of a sentence like this: `1+1`, or as a separate block like so:

```
1+1
```

```
[1] 2
```

Sometimes (as in this example) we will also show the **output** (in yellow), that is, the result of running the R code. In this case the code `1+1` produced the output 2. If you hover over a code block with your mouse, you will see the option to copy the code to your clipboard, like this:

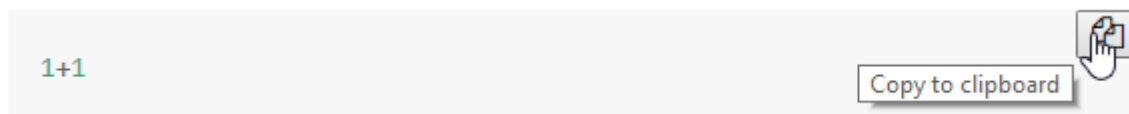


Figure 2: copying code from this book

This will be useful when you are asked to run code on your computer.

### 2.1.3 Next Steps

When you're ready, go to the next section to learn about the course syllabus and grading policies.

🗨 **Feedback** Any feedback for this section? Click [here](#)

## 2.2 Course Topics & Syllabus

Broadly speaking, the topics of this course are described by the Chapter Titles. Here's what each entails:

- **Course Preliminaries:** Introduction to R and the world of R
- **Installing R:** Like it sounds, setting up your computer so you can work with R.
- **R Programming Fundamentals:** The basics of programming in R, the building blocks that you need in order to do anything more interesting.
- **Working with Data:** How to do meaningful things with data sets. Probably the most useful Chapter of the book.
- **Creating R Programs:** More programming concepts to increase your R Power!

### 2.2.1 Syllabus

First, some important details:

- **Instructor:** [Alex Fout](#)
- **Office Hours:** Held via Google Meet (look for email invite), schedule on Canvas.
- **Webpages:** [Canvas](#), [this textbook](#)
- **Course Credits:** 1. Because this week lasts four weeks, this course should “feel” like a 3 credit course for four weeks. Normally this means ~3 hours of lecture and 12 hours of work outside of lecture per week. Because this course is online, there will be 1 hour or less of “lecture” (see below), and about 14 hours of outside work per week.
- **Textbook:** You're reading it right now. The textbook will be your primary learning resource. You'll be expected to read through the required sections, watch any relevant videos, and complete any reflections, progress checks, and assessments along the way. On days when a quiz is due, you should complete the reading *before* you take the quiz.
- **Prerequisites:** None
- **Progress Checks:** As you work your way through the textbook, you'll encounter purple “Progress Check” boxes. For Week 1, you'll submit your responses directly to canvas. For weeks 2-4, you'll fill in a R Markdown document and submit it to canvas. You'll be provided a template to fill in as you complete the progress checks. To turn in the document, you'll **knit** the document to HTML or PDF and upload to Canvas. (More details coming later in the book!). Progress checks will be graded on completion, organization, and correctness.
- **Homework:** About once per week, you'll complete an assignment using R. Homeworks must be turned in by 11:59pm (Mountain) on the day they are due.
- **Exams:** There will be no exams in this course
- **Quizzes:** Once per week, there will be a 15 minute Canvas quiz. Quizzes must be completed by 11:59pm (Mountain) on the day they are due.
- **Lectures:** Since we aren't having in-person lectures, we will hold short *mini-lectures* instead (more details on Canvas). These will be shorter than a traditional lecture (approximately 10-30 minutes), and the purpose will be to allow some interaction between everyone in the course and to allow the instructor to introduce any relevant topics and address any challenges that students are having.
- **Grading:** The grading for the course is apportioned like so:
  - Progress Checks: 30%
  - Homework: 40%
  - Quizzes: 30%

### 2.2.2 Schedule

Week	Weekday	Date	Reading	Due
1	Friday	January 22	1	
2	Friday	January 29	2	Progress Check 1
3	Friday	February 05	3.1, 3.2	
4	Friday	February 12	3.3, 3.4, 3.5	Quiz 1
5	Friday	February 19	4.1, 4.2	Assignment 1
6	Friday	February 26	4.3	Progress Check 2
7	Friday	March 05	4.4	Quiz 2
8	Friday	March 12	5.1, 5.2	Assignment 2
9	Friday	March 19	5.3, 5.4	Progress Check 3
10	Friday	March 26	5.5, 5.6	Quiz 3
11	Friday	April 02	5.7	Assignment 3
12	Friday	April 09	6.1	Progress Check 4
13	Friday	April 16		
14	Friday	April 23	6.2	
15	Friday	April 30	6.3	Quiz 4
16	Friday	May 07	6.4	Assignment 4

### 2.2.3 Assignment Templates

In order to complete the progress checks and course assignments, you'll need to start from these templates:

Progress Checks

- (Assignment 1 will not require a template)
- [Progress Check 2](#)
- [Progress Check 3](#)
- [Progress Check 4](#)

Assignments

- [Assignment 1](#)
- [Assignment 2](#)
- [Assignment 3](#)
- [Assignment 4](#)

### 2.2.4 Course Policies

- **Late Work:** Homework and Progress Checks must be turned in on time to receive full credit. You may turn in Homework and Progress Checks up to 2 days late for up to 50% credit.
- **Group Work:** Students are welcome to discuss the course with each other, but all work you turn in must be your own. This means no sharing solutions to homework, progress checks, or quizzes. You may not work with other students on quizzes. You *are* welcome to seek help on Canvas discussion boards and during office hours.
- **Students with Disabilities:** The university is committed to providing support for students with disabilities. If you have an accommodation plan, please provide that to me as soon as possible so we can discuss appropriate arrangements.
- **Growth Mindset:** This phrase was coined by Carol Dweck to reflect how your learning outcomes can be affected by the way you view the learning process. To quote Dweck: "The view you adopt

for yourself profoundly affects the way you lead your life... Believing that your qualities are carved in stone - *the fixed mindset* - creates an urgency to prove yourself over and over. If you have only a certain amount of intelligence, a certain personality, and a certain moral character — well, then you’d better prove that you have a healthy dose of them. It simply wouldn’t do to look or feel deficient in these most basic characteristics... There’s another mindset in which these traits are not simply a hand you’re dealt and have to live with, always trying to convince yourself and others that you have a royal flush when you’re secretly worried it’s a pair of tens. In this mindset, the hand you’re dealt is just the starting point for development. This growth mindset is based on the belief that your basic qualities are things you can cultivate through your efforts. Although people may differ in every which way — in their initial talents and aptitudes, interests, or temperaments — everyone can change and grow through application and experience.” Programming may be a very new, intimidating thing for you. That’s okay! View this course as a way to grow and gain new skills which you can use to do incredible and important things!

- **Learn by doing:** A wise statistics instructor once compared watching someone else solve statistics problems to watching someone else practice shooting basketball free throws. You may learn a little by watching, but at some point you won’t get any better until you try it yourself! The same can be said for programming. Reading a textbook and watching videos are a good *start*, but you’ll have to actually *program* in order to get any better! This textbook was designed to be *interactive*, and I encourage you to “code along with the book” as you read.

### 2.2.5 Grading Scale

Grades will be assigned according to the following scale:

Class.Score	Letter.Grade
92%-100%	A
90%-92%	A-
88%-90%	B+
82%-88%	B
80%-82%	B-
78%-80%	C+
70%-78%	C
60%-70%	D
0%-60%	F

● **Feedback** Any feedback for this section? Click [here](#)

## 2.3 Running your first R Code

Enough of the boring stuff, let’s run some R code! Normally you will run R on your computer, but since you may not have R installed yet, let’s run some R code using a website first. As you run code, you’ll see some of the things R can do. In a browser, navigate to [rdrr.io/snippets](http://rdrr.io/snippets), where you’ll see a box that looks like this:

The box comes with some code entered already, but we want to use our own code instead, so delete all the text, from before `library(ggplot2)` to after `factor(cyl))`. In its place, type `1+1`, then click the big green “Run” button. You should see the `[1] 2` displayed below. So if you give R a math expression, it will evaluate it and give the result. Note: the “correct answer” to `1 + 1` is 2, but the output also displays `[1]`, which we won’t explain until later, so you can ignore that for now.

Next, delete the code you just wrote and type (or copy/paste) the following, and run it:

```

library(ggplot2)

# Use stdout as per normal...
print("Hello, world!")

# Use plots...
plot(cars)

# Even ggplot!
qplot(wt, mpg, data = mtcars, colour = factor(cyl))

```

**Run (Ctrl-Enter)**

Figure 3: rdrv code entry box

```
factorial(10)
```

The result should be a very large number, which is equivalent to  $10!$ , that is,  $10 \times 9 \times 8 \times 7 \times 6 \times 5 \times 4 \times 3 \times 2 \times 1$ . This is an example of an R *function*, which we will discuss more later.

Aside from math, R can produce plots. Try copy/pasting the following code into the website:

```

x <- -10:10
plot(x, x^2)

```

You should see points in a scatter plot which follow a parabola. Here's a more complicated example, which you should copy/paste into the website and run:

```

library(ggplot2)
theme_set(theme_bw())
ggplot(mtcars, aes(y=mpg, fill=as.factor(cyl))) +
  geom_boxplot() +
  labs(title="Engine Fuel Efficiency vs. Number of Cylinders", y="MPG", fill="Cylinders") +
  theme(legend.position="bottom",
        axis.ticks.x = element_blank(),
        axis.text.x = element_blank())

```

R can be used to make many types of visualizations, which you will do more of later.

☀ **Bonus** This may be the first time you've seen R, so it's okay if you don't understand how to read this code. We'll talk more later about what each statement is doing, but for now, here is a brief description of some of the code above:

- `-10:10` This creates a sequence of numbers starting from -10 and ending at 10. That is, -10, -9, -8, ..., 8, 9, 10.
- `library` This is a function which loads an R *package*. R packages provide extra abilities to R.

🗨 **Feedback** Any feedback for this section? Click [here](#)

## 2.4 What do you hope to get out of this course?

To close out this chapter, it would be healthy for you to reflect on what you'd like to get from this course. Take some time to think through each question below, and write down your answers. It is fine if your honest answer is *I don't know*. In that case, try to come up with some possible answers that *might* be true.

### 💡 **Reflect**

1. Why are you taking this course?
2. If this course is required for your major, how do you think it is supposed to benefit you in your studies?
3. What types of data sets related to your field of study may require data analysis?
4. What skills do you hope to develop in this course, and how might they be applied in your major and career?

✍ **Assessment** Submit your answers to the above reflection to Canvas. This will be your Progress Check 1.

Store your answers in a safe place, and refer to them periodically as you progress through the course. You may find that you aren't achieving your goals and that some adjustment to how you are approaching the course may be necessary. Or you may find that your goals have changed, which is fine! Just update your goals so that you have something to refer back to.

🗨 **Feedback** Any feedback for this section? Click [here](#)

## 2.5 What is R?

What is R? This question can be answered several different ways. Here are a few of them:



● **Feedback** Any feedback for this section? Click [here](#)

### 2.5.1 R is a Programming Language

A programming language is a way of providing instructions to a computer. Some popular languages (in no particular order) are C, C++, Java, Python, PHP, Visual Basic, and Swift. Much like other types of languages, programming languages combine text and punctuation (syntax) to create statements which provide meaningful instructions (semantics) to be performed by a computer. These instructions are called “code”. R code can be used to do many things, but primarily R was designed to easily work with data and produce graphics. The R language can be used to use a computer to do the following: - Read and process a set of data in a file or database - Use data to compute statistics and perform statistical tests - Produce nice looking visualizations of data - Save data for others to use. But this list is just the tip of the iceberg. As you will see, R can be used to do so much more! After the instructions are written, the R code is *run*, that is, the code is provided to the computer, and the computer performs the instructions to produce the desired results.

☀ **Bonus** Many other programming languages use different syntax for the same purpose.  
# comments out a line in R and python  
% comments out a line in matlab  
// comments out a line in C++ and javascript  
Similar to learning a foreign language, learning your first programming language will make it easier to understand other similar ones.

### 2.5.2 R is software

R can also be thought of as the software program which runs R code. In other words, if R code is the computer language, then the R software is what interprets the language and makes the computer follow the instructions laid out in the code. This is sometimes called “base R”.

### 2.5.3 R is Free

The R software is free, so anyone can download R, write R code, and run the R code in order to produce results on their computer.

### 2.5.4 R is Open Source

The R software, which runs R code, is also made up of a bunch of code called *source code*. In addition to being free, R is also *open source*, meaning that anyone can look at the source code and understand the “deep-down nuts-and-bolts” of how R works. In addition, anyone is able to *contribute* to R, in order to improve it and add new features to it.

💡 **Reflect** What are the advantages of open-source software? What are some potential downsides?  
Why do you think the creators of R decided to make it open source?

### 2.5.5 R is an ecosystem

Another way of thinking about R is to include not only the R language and the R software, but also the community of R users and programmers, and the various “add on” software they have created for R. These add on software are called “packages”.

### 2.5.6 R Packages

An R package is software written to extend the capabilities of base R. R packages are often written in R code, so anyone who knows how to write R code can also create R packages. The importance of packages cannot be understated. One of the reasons for the incredible popularity of R is the fact that members from the community can write new packages which enable R to do more. Sometimes packages are written to help folks in particular disciplines (e.g. psychology, geosciences, microbiology, education) do their jobs better. Other times, packages are written to extend the capability of R so that people from many disciplines can use them. R can be used to make web sites, interactive applications, dynamic reproducible reports, and even textbooks (like this one!).

The inclusion of R packages, combined with the free and open source nature of R software, has led to the development of a active, diverse, and supportive community of R users who can easily share their code, data, and results with one another.

☀ **Bonus** `skimr` is one example of a package. It provides a frictionless approach to summary statistics which conforms to the principle of least surprise, displaying summary statistics the user can skim quickly to understand their data.

### 2.5.7 R Interfaces

The R software can be run in many different places, including personal computers, remote servers, and websites (as you have seen!). R works on Windows, MAC OSX, and Linux, and R can be run using a terminal or command line (if you know what those are), or using a graphical user interface (with buttons you can click and such). By far one of the most popular ways of using R is with RStudio, which is *also* open free and open source software. For this course, you’ll be using RStudio.

● **Feedback** Any feedback for this section? Click [here](#)

## 2.6 The R Community

We already mentioned that there is active community of R users around the world, ranging from novice to expert level. Here is a partial list of venues where R users interact (aside from the official websites, none of these links should be considered an official endorsement):

1. **R Project**: The official website for R
2. **R Project Mailing Lists**: Various email lists to stay informed on R related activities. The R-announce list is a good starting point, which will keep you updated on the latest releases of the R software
3. **Twitter #rstats**: Many R Users are active on Twitter and you can find them
4. **Tidy Tuesday** is a weekly online project that focuses on understanding how to summarize, arrange, and make meaningful charts with open source data. You can see the projects others have done by following #tidytuesday on twitter.

5. **R-Ladies** is a global group dedicated to promoting gender equality in the R community. They have an elaborate list of resources for learning and host educational and networking events.
6. **R-Podcast**: A periodic podcast with practical advice for using R, and the latest R news.
7. **R-Bloggers**: A blog website where authors can post examples of code, data analysis, and visualization.

### 2.6.1 Places to Get Help (If you're a student taking this class for credit)

Students taking the course for credit should seek help from these places, in order:

- Canvas Discussion boards
- Office Hours

I will not answer homework/quiz/textbook related questions via email

### 2.6.2 Places to Get Help (anyone)

If you find yourself stuck, there are many options available to you, here are a few:

1. **Stack Overflow** is a message board where users can post questions about issues they're having. If you search for your error, there's likely already an answered question about it. If not, you can submit one with a **reproducible example** that the active community can help you with.
2. **R Manuals**: With so many R resources available on the internet, sometimes information gets "boiled down" or simplified for ease of communication. If you need the "official answer" to a question, these manuals are the place to go. Check out "An Introduction to R" for a good reference.

● **Feedback** Any feedback for this section? Click [here](#)

## 3 Installing R

"Any fool can write code that a computer can understand. Good programmers write code that humans can understand." - Martin Fowler


In the previous chapter, you ran R code on a website. The purpose of this chapter is to install R on your own computer, so that you can run R without needing access to the internet.

### 3.1 Computer Basics

If you're new to computers, this section will be important for you to get set up. We'll briefly introduce some computer concepts and discuss how they're relevant to R. If you understand the basics of operating systems, directory structures on your computer, and downloading/installing files, then you can probably skim this section, but be sure to pay attention to the R-specific information.

### 3.1.1 Operating Systems

An operating system is a set of programs that allow you to interact with the computer, and the most popular operating systems are Windows, Mac OS X, and Linux. R works on Windows, Mac OS X, and several Linux-based operating systems, so if you have one of these operating systems, you'll be able to install and use R. At least, this is mostly true:

 **Caution** Some versions of Windows that run on ARM processors cannot install R, and installing R on a Chromebook will likely be more complicated (see [here](#)). If you're in this situation, contact the instructor immediately.

R isn't designed to work on tablets or phones which run mobile/tablet operating systems (like iOS, iPadOS, Android, ChromeOS), so these are not an option for R.

### 3.1.2 Files & Directory Structures

A file is a collection of data stored on your computer's hard drive. Examples of files include:

- A music file
- A video
- A slide presentation
- A text document

Different types of files are often treated differently by your computer. For example, a music file is played with a music player program, a video can be viewed with a video player, and a slide presentation might be viewed with Powerpoint. Most operating systems know the type of a file by looking at the *extension*, which is at the very end of the file's name. Examples include “.mp3”, “.doc”, “.txt”, and “.ppt”. When using R, we can write scripts which contain R code, and *R Markdown* documents, which include human readable text and code. R scripts usually have either a “.R” or “.r” extension, and we'll also be using *R Markdown*, which use either a “.Rmd” or “.rmd” extension.

A *directory*, or *folder*, is a collection of files, and computers use directories to logically organize sets of files. When working with R, you may have to organize several different types of files, including R code, data files, and images. It will be important to stay organized when using R, and we will address this more later in the chapter.

With the increasing prevalence of the internet in everyday life, it's becoming less common for files to exist on your computer. When writing R code, you'll be working with files on your computer, not accessing them over the internet.

### 3.1.3 Downloads and Installations

To install R, you'll have to download a file from the internet which performs the installation. After you install R, you shouldn't have to download anything to run R. The specific steps to install R will be different depending on your operating system, and this will be addressed in the next section.

 **Feedback** Any feedback for this section? Click [here](#)

## 3.2 Install R & R Studio

Here's where you install R on your personal computer, but you'll actually be installing *two* separate programs. The *first* is the R programming language. The *second* is a separate program called R Studio, which will be the primary way in which you interact with R in this class, we will say more about this later.

### 3.2.1 Installing R

Installation will look slightly different depending on the operating system, but the major steps are the same.

- First, navigate to the [CRAN Mirrors Site](#), which lists several locations from which R can be downloaded.
- Find a location near you (or not, this isn't critical) and click on the link to be brought to the mirror site.

From this point, this will change depending on your operating system.

#### 3.2.1.1 Windows

- Click “Download R for Windows”, then click “base”.
- Finally, Click “Download R X.Y.Z for Windows”, where X, Y, and Z will be numbers. These numbers indicate which version of R you'll be installing. As of the publishing of this book, R is on version 4.0.2.
- Your computer might prompt for the location on your computer that you would like to save the file. Select a location (reasonable options are your **Downloads** folder or the **Desktop**) and select “save”.
- When the download completes, find the downloaded file in the File Explorer and double click to run it. This will start the installation process.
- Follow the on screen prompts. For the most part you can click “next” and “install” as appropriate, and you don't have to worry about changing any installation settings.
- Click “Finish” to complete the installation!

🎥 **Video** This video shows the installation process for Windows.  
[https://www.youtube.com/embed/7ZYn6q\\_pboE](https://www.youtube.com/embed/7ZYn6q_pboE)

#### 3.2.1.2 Mac OS X

- Click “Download R for (Mac) OS X”
- Click “R-X.Y.Z.pkg”, where X, Y, and Z will be numbers. These numbers indicate which version of R you'll be installing. As of the publishing of this book, R is on version 4.0.2.
- Your computer might prompt for the location on your computer that you would like to save the file. Select a location and select “save”.
- When the download completes, find the downloaded file in the Finder and double click to run it. This will start the installation process.
- Follow the on screen prompts. For the most part you can click “continue”, “agree”, “install”, as appropriate, and you don't have to worry about changing any installation settings.
- Click “Close” to complete the installation!

**3.2.1.3 Linux** We will not provide details on installing R for Linux, because the process varies depending on your distribution, and because if you're using Linux, chances are you're more computer proficient than the average user. Suffice it to say, The first step is:

- Click “Download R for Linux”

And you can probably figure things out from there.

**3.2.1.4 Conclusion** You should now have R installed! Technically speaking, nothing further is required to work with R. You can open the RGui, and start coding immediately. However, for this course we will be using RStudio, which is a very popular program with an incredibly rich set of features, which will enhance your R programming experience.

## 3.2.2 Installing RStudio

- Navigate to the [RStudio Download Page](#), and find the download file that matches your operating system.
- Click the link to download the installer, which starts with “RStudio-” or “rstudio-”.
- Your computer might prompt for the location on your computer that you would like to save the file. Select a location (reasonable options are your **Downloads** folder or the **Desktop**) and select “save”.
- When the download completes, find the downloaded file and double click to run it. This will start the installation process.

From this point, this will change depending on your operating system.

### 3.2.2.1 Windows

- Follow the on screen prompts. For the most part you can click “next” and “install” as appropriate, and you don't have to worry about changing any installation settings.
- You should now be able to open the start menu, open the RStudio folder, and click on the RStudio icon to open RStudio

🎥 **Video** This video shows the installation process for Windows.  
<https://youtu.be/XnqENdiEb3I>

### 3.2.2.2 Mac OS X

- In the window which opens, drag the RStudio icon into the “Applications” folder. You may need to enter your password (click the “Authenticate” button) in order to do so.
- You should now be able to navigate to the Applications folder in Finder, and click on the RStudio icon to open RStudio.

### 3.2.2.3 Conclusion

☀ **Bonus** Rstudio also offers a [cloud service](#) that allows you to work with R in your browser. We'll use the desktop version but you can check out the [interactive primers](#) on the cloud site.

● **Feedback** Any feedback for this section? Click [here](#)

### 3.3 Successful Installation

When you successfully install R and RStudio, you should now be able to program in R! Before moving further, you should become acquainted with the different parts of RStudio. To do so, watch the video below:

🎥 **Video** This video gives an introduction to some of the main pieces of RStudio.  
[https://youtu.be/w\\_3xp\\_3Sz6s](https://youtu.be/w_3xp_3Sz6s)

● **Feedback** Any feedback for this section? Click [here](#)

### 3.4 Running Code in RStudio

Now that you're somewhat familiar with RStudio, let's run the same code as we ran on the website, but this time let's run it in R.

#### 3.4.1 The R Console:

In the *R console*, type `1+1` and press **enter**. The output in the console should look like the following:

```
> 1+1  
[1] 2  
> |
```

Figure 4: code in the console

Notice that the output 2 is displayed, and the cursor is on a blank line, waiting for more input. This is how coding in the console works.

#### 3.4.2 R scripts

Now let's run the same code, but in an R script. If you haven't already, create a new R script by clicking on the **New File** icon, then selecting **R Script** like so:



Figure 5: Click this button to create a new file

In the script window which opens, type `1+1` and press **enter**. Notice how now, the code did *not* run? In a script, you are free to write R code on several lines before you run it. You can even save the script and load it later in order to run the code it contains. There are multiple ways to run R code in a script. To run a single line of code, do one of the following:

- Place the cursor on the desired line, hold the <control> key, and press **enter**. On Mac OS X, hold <command> key and press **return** instead
- Place the cursor on the desired line and click the Run button that looks like this:



Figure 6: code in the console

To run multiple lines of code, do one of the following: - Highlight all the code you'd like to run, hold the <control> key, and press **enter**. On Mac OS X, hold the <command> key and press **return** instead. - Highlight all the code you'd like to run, and click the Run button.

Run the `1+1` code using one of the methods above, and observe the output. Notice how the output is *still* in the console window, even you ran the code in a script!

⚠ **Caution** Even though running R code from the console and an R script are done differently, they should produce the same results. Both are running R!

Now that you've run some code in the console and from an R script, let's try some of the other code we wrote previously.

### 3.4.3 Same Examples, On Your Computer!

In the *console*, type the command `factorial(10)`. Did you get the same result as you got on the website? Now type the following two lines in an R script and run them:

```
x <- -10:10
plot(x, x^2)
```

This code produces a plot, which should show up in the lower right corner in the “Plots” window. Finally, *copy* the following code, paste it into your script, and run it:

```
install.packages("ggplot2")
library(ggplot2)
theme_set(theme_bw())
ggplot(mtcars, aes(y=mpg, fill=as.factor(cyl))) +
  geom_boxplot() +
  labs(title="Engine Fuel Efficiency vs. Number of Cylinders", y="MPG", fill="Cylinders") +
  theme(legend.position="bottom",
        axis.ticks.x = element_blank(),
        axis.text.x = element_blank())
```

You're now running R code on your computer!

☀ **Bonus** The above code block includes a command to install an R package! `ggplot2` is a very popular plotting package that can create sophisticated and (arguably) aesthetically pleasing graphs.



💡 **Reflect** Imagine you are practicing programming in R and your classmate tells you they heard about an interesting new R command which they'd like you to try out. Would you run the command in an R script, or the R console? How might your answer change if you wanted to keep a record of all the interesting R command you found?

### 3.4.4 R Markdown

You've seen how to run R code in the R console, and from an R script, but there's one more way to run R that we need to talk about: R Markdown

R scripts are convenient because they can store multiple R commands in one file. R Markdown takes this idea further and stores code alongside human readable text. There is much that could be said about R Markdown, but for now, we'll just stick with the basics.

To start, watch this video:

🎥 **Video** This video gives a basic introduction to R Markdown.  
<https://youtu.be/MhvipLohEfU>

As the video stated, there are three types of sections to an R Markdown document:

- Header
- Human readable text
- Code Chunks

There's only one header, but there can be many blocks of human readable text and many code chunks.

🌟 **Bonus** See [here](#) for more things you can do with R Markdown.

✍️ **Assessment** As part of this class, you'll be filling in an R Markdown document as you complete the progress checks in the book (except for the first progress check box, which you completed already) Download the [progress check 2 template](#) into your `data_raw` folder, and follow the instructions. That document should include all progress reports from Section 3.4 through (and including) Section 4.3 The next box should be the first code chunk you will include in the document!

📈 **Progress Check** Run the command `8 / (2*(2+2))` and observe the output!

🎥 **Video** This video should help get you started with the Progress Check Assignments!  
<https://youtu.be/QLXB4kPngqM>

● **Feedback** Any feedback for this section? Click [here](#)

## 3.5 Workspace setup

Whenever you are programming in R, and especially for this class, it's important to stay organized. This section will give you some instructions and tips for how to organize material for this R course

### 3.5.1 Recommended Settings

First of all, let's set some settings in RStudio. At the top of the R window, click **Tools**, then **Global Options**, and do the following:

1. On the left side of the window that pops up, and make sure it's on the "General" tab
2. Find the "Workspace" section on the right, make the following changes:
  - *uncheck* "Restore .RData into workspace on startup"
  - Change the "Save workspace to .RData on exit" option to *never*
3. On the left side, select the "R Markdown" tab and make the following change:
  - Change the "Evaluate chunks in directory" option to *Project*.
4. (Optional) On the left side, select the "Appearance" tab and make the changes:
  - (Optional) Change the Zoom setting to increase or decrease the size, to fit your screen best.
  - (Optional) Change the "Editor theme:" setting to find a color scheme that looks good to you.
5. Click "Apply", then "OK" at the bottom of the window.

Step 2 ensures that each time you open RStudio, there's no "memory" of anything you may have been doing in R previously. This is a good option for R beginners to avoid confusion and mistakes. Step 3 ensures that when you knit R Markdown documents, code chunks will use the project directory as the *working directory* (more on working directories below). Changing the zoom can also be done using the shortcuts `<control> <shift> +` (to increase size) and `<control> -` (to decrease size). On Mac OS X, the commands are `<command> <shift> +` and `<command> -`.

### 3.5.2 Setting working directory

Every time R runs, it has a *working directory*, which is the folder where R "looks" when loading and saving files. In RStudio, the **Files** window contains the "More" menu, which has options to *set as working directory* or *go to working directory*. This will become more relevant when you start loading data and saving results later in the course. For this course, you'll be using an RStudio project, which automatically sets the working directory.

☀ **Bonus** See [here](#) for more information about working directories.

### 3.5.3 Create RStudio Project and directories for class

RStudio also has a feature called *projects*, which is a way of compartmentalizing your R code. This makes it easy to switch between different projects without having to. For this class, you should set up a new project, so all of your project related files are in one place.

**3.5.3.1 Create RStudio Project** To create an RStudio project, follow these steps:

- Click on the “new project” button



Figure 7: Click this button to create a new project

- In the window that pops up, click on “New Directory” then “New Project”.
- In the box after “Directory name”, type “RModule1”, which will be the name of the project.
- Then click the “Browse” button to select where to place the project.
- You are free to choose any location on your computer that makes sense to you. It might be most convenient to place it on your desktop for now.
- Click on “Create Project”

You should now be *in* your newly created project. If you look at the Files window in the lower right part of RStudio, you should see the files in your new project directory, which should only be one file, called “RModule1.rproj”. This file is the *project file*, which tells RStudio that this directory contains an R Project. When you’re working on this course, you should be working in this project. The easiest way to open up the project is to use your operating system’s file explorer and click on the project file. This will automatically set the working directory to the project directory.

**3.5.3.2 Create Directory Structure** To stay organized, you should also create the following folders inside your project directory

- scripts
- data\_raw
- data\_clean
- output

You can create these either using your operating system, or the “New Folder” command in the file window within RStudio.

### 3.5.3.3 Video

🎥 **Video** Check out this video to watch me set up a project and the new directories.  
\_\_\_<https://youtu.be/0saBBd6lQDI>\_\_\_

### 3.5.3.4 Set

## 3.5.4 Some useful commands you should know

As you program in R, you’ll end up creating many different R objects (more on this later), and sometimes you might want to clear all objects in your R environment. This will reduce the amount of memory that is taken up