ZenFinance

- Overview
- Income
- Expenses
- Savings
- Debt
- Wishlist
- ZenAI
- Profile
- Sign Out

HEALTH SCORE

84 +6.3%

Dashboard

TOTAL CAPITAL

$2,800,000.00

6.3% Month-over-Month ×

Asset Allocation

- Income $2,800,000
- Savings $0
- Investments $0

Expenses

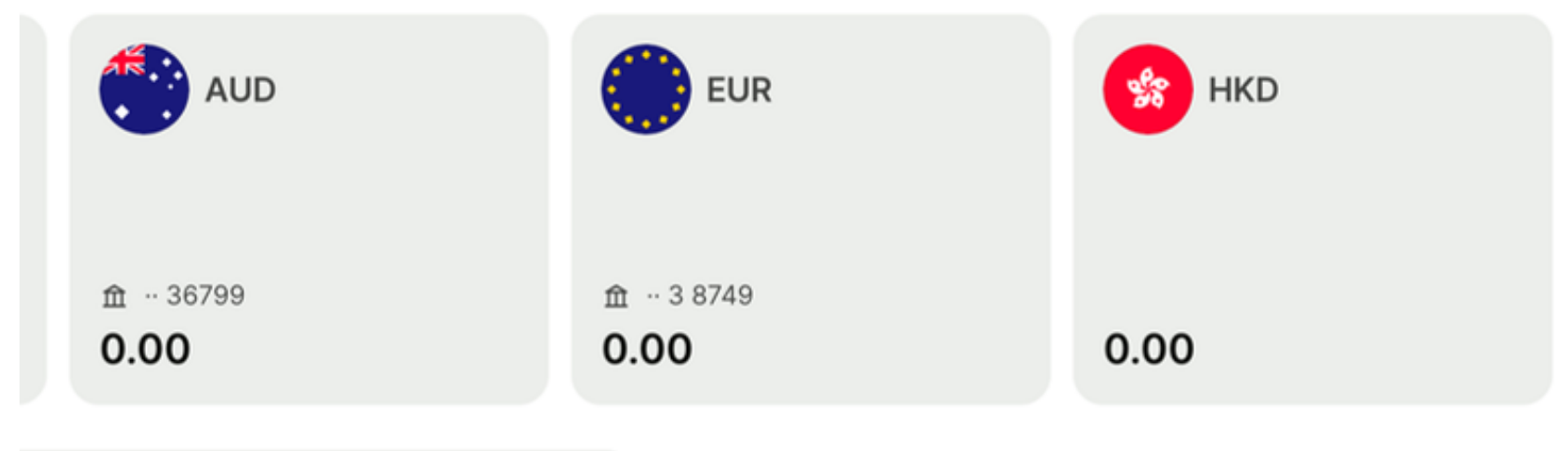This Month

$0
TOTAL SPENT

Recent Activity

VIEW ALL TRANSACTIONS

**what does notifications button do ?
nothing happens with click**

**different currencies balance., with +add if needed
see wise below**

AUD
⊞ ·· 36799
0.00

EUR
⊞ ·· 3 8749
0.00

HKD
0.00

🔔 Adam

Wishlist

Prioritize your dreams and goals

+ Add Goal

i changed my profile pic in account but seems to be spazzin'

New Financial Goal

GOAL NAME

suede loafers

TOTAL COST ($)

2,000.00

CURRENT SAVINGS ($)

500.00

TARGET DATE

dd/mm/yyyy

dropdown or option for currency GBP / IDR (or just global currencies as in, list all maybe)

auto pull from savings. or should this be balance? how come this box is here

Cancel   Add to List

Income

Adan

Income Sources
Managing your cash flow sources

+ Add Income

New Income Stream

SOURCE NAME

e.g. Primary Salary

MONTHLY AMOUNT

$0.00

for salary, the 'monthly amount' makes sense, but when change to freelance, it still says it

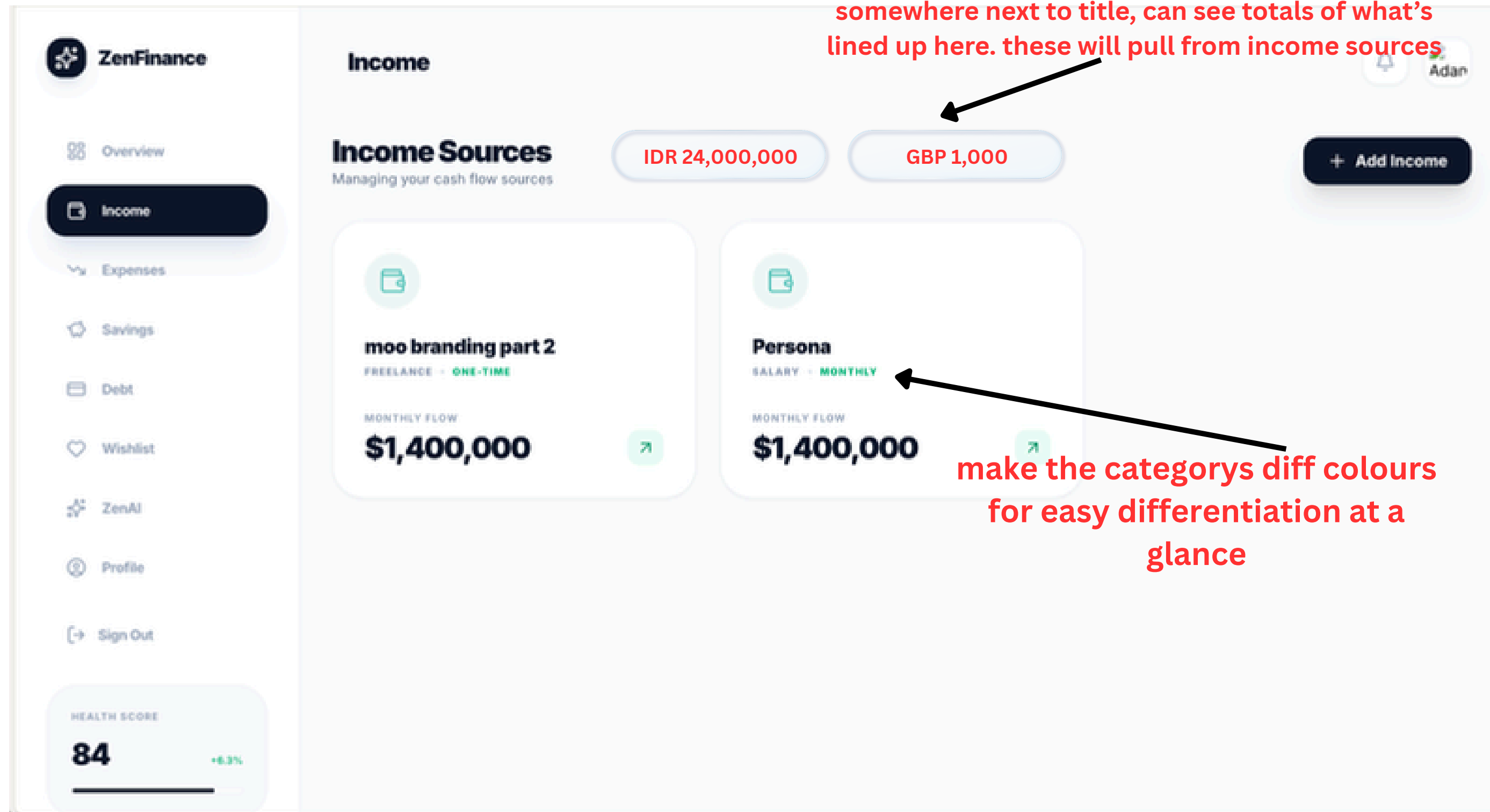CATEGORY

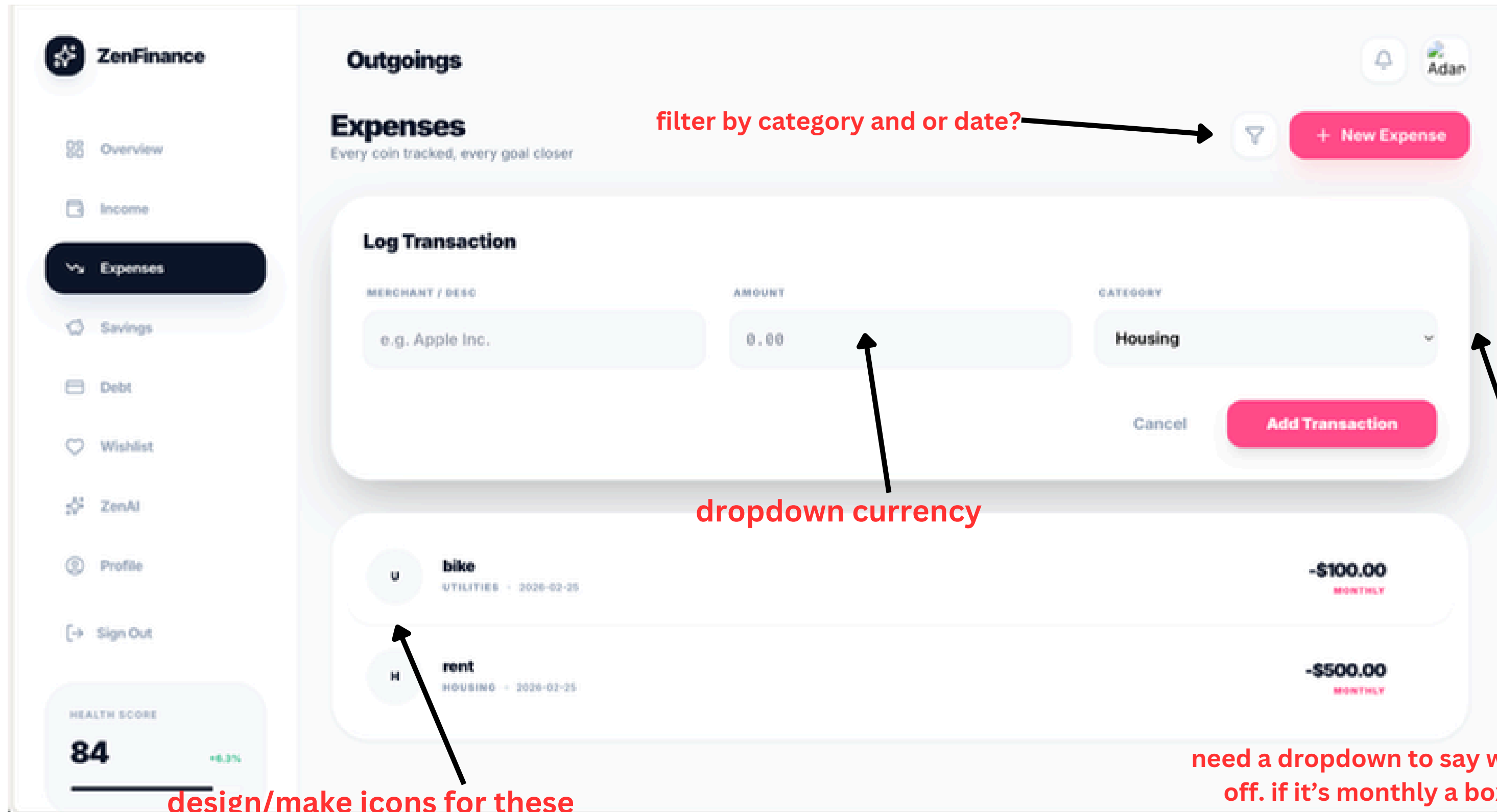Salary

FREQUENCY

Monthly

dropdown for currency here too

Cancel

Save Source

also if monthly, needs a box to say which day of month . this will help robot to help me plan based on dates and priority too

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Income

Adan

Income Sources
Managing your cash flow sources

IDR 24,000,000   GBP 1,000   **+ Add Income**

moo branding part 2
FREELANCE · ONE-TIME

MONTHLY FLOW
$1,400,000

Persona
SALARY · MONTHLY

MONTHLY FLOW
$1,400,000

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HEALTH SCORE

84 +6.3%

Outgoings

Expenses
Every coin tracked, every goal closer

filter by category and or date?

+ New Expense

Log Transaction

MERCHANT / DESC
e.g. Apple Inc.

AMOUNT
0.00

CATEGORY
Housing

Cancel   **Add Transaction**

dropdown currency

U **bike**
UTILITIES · 2026-02-25

-$100.00
MONTHLY

H **rent**
HOUSING · 2026-02-25

-$500.00
MONTHLY

**design/make icons for these
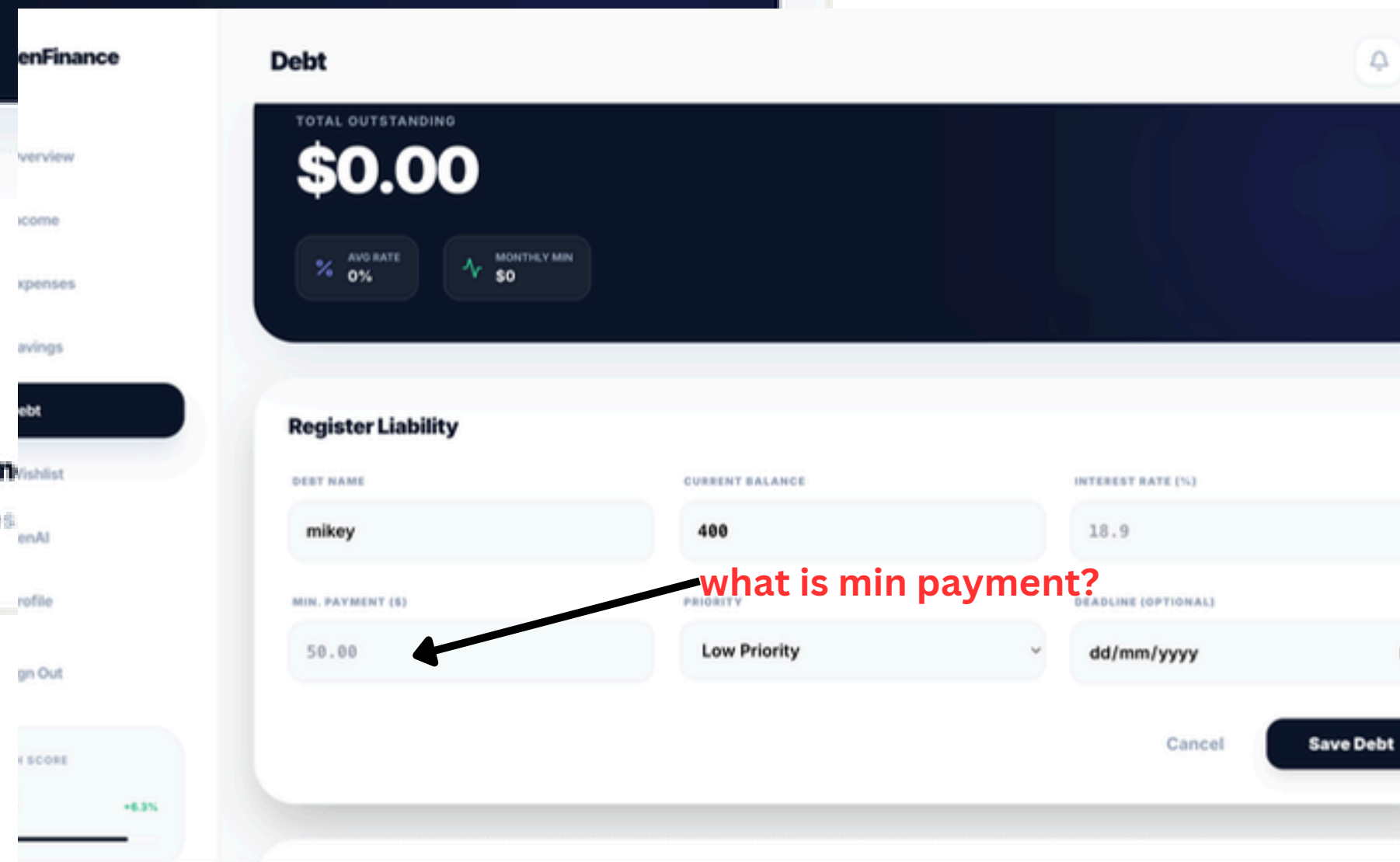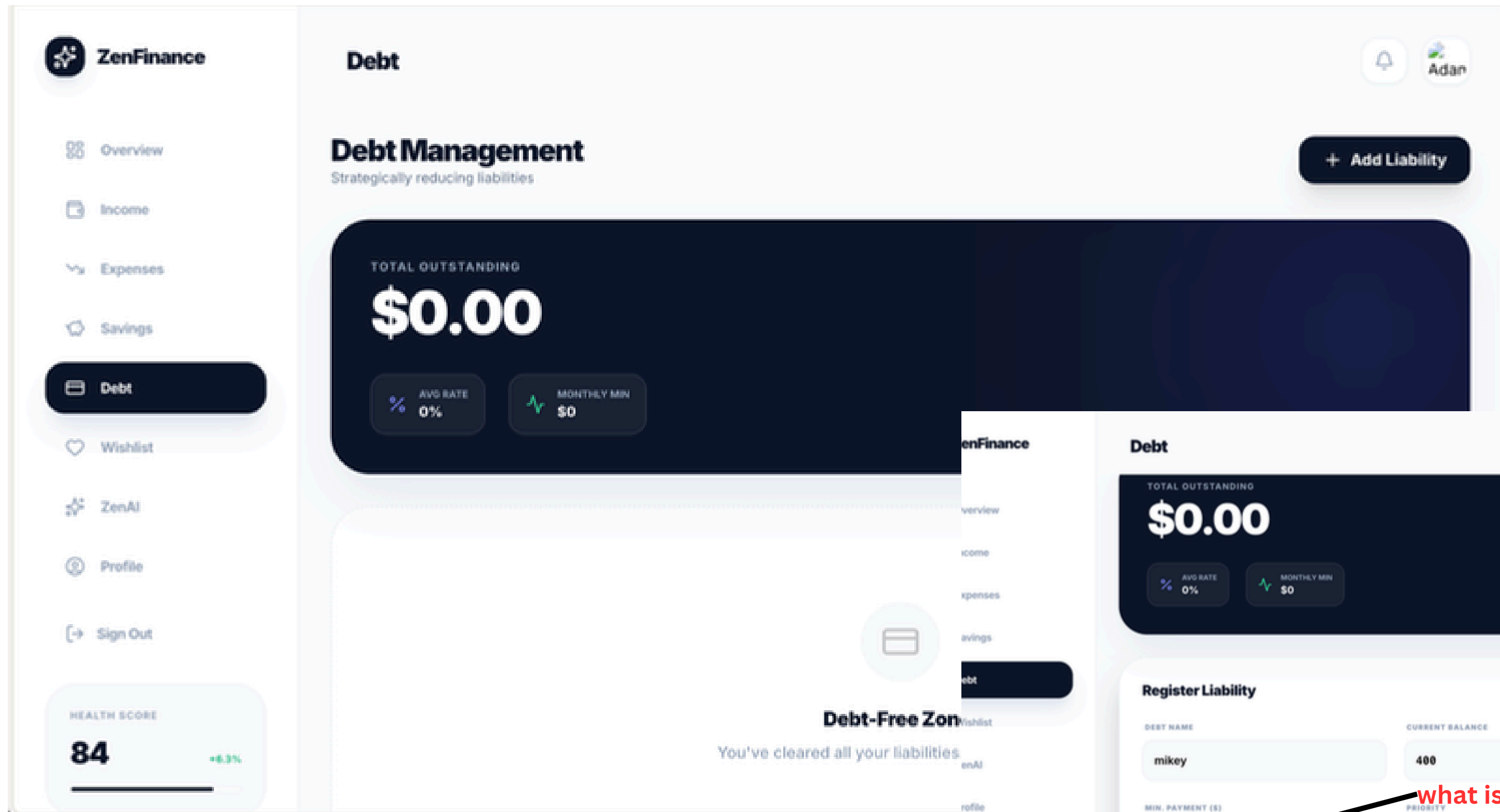diff colours as well for each category**

**need a dropdown to say whether it's monthly or one
off. if it's monthly a box needs to appear with a
dropdown or something for which day of the month,
so it will start to know what i've got 'coming up', then
that will inform where it advises me to put dough
based on priority of dates**

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HEALTH SCORE

84 +8.3%

Savings

Savings & Wealth
Building your future capital

+ Add Account

TOTAL ACCUMULATED

$0.00

⌁ Financial freedom goal in progress

New Asset Account

ACCOUNT NAME

e.g. Rainy Day Fund

CURRENT BALANCE

0.00

CATEGORY

Emergency Fund
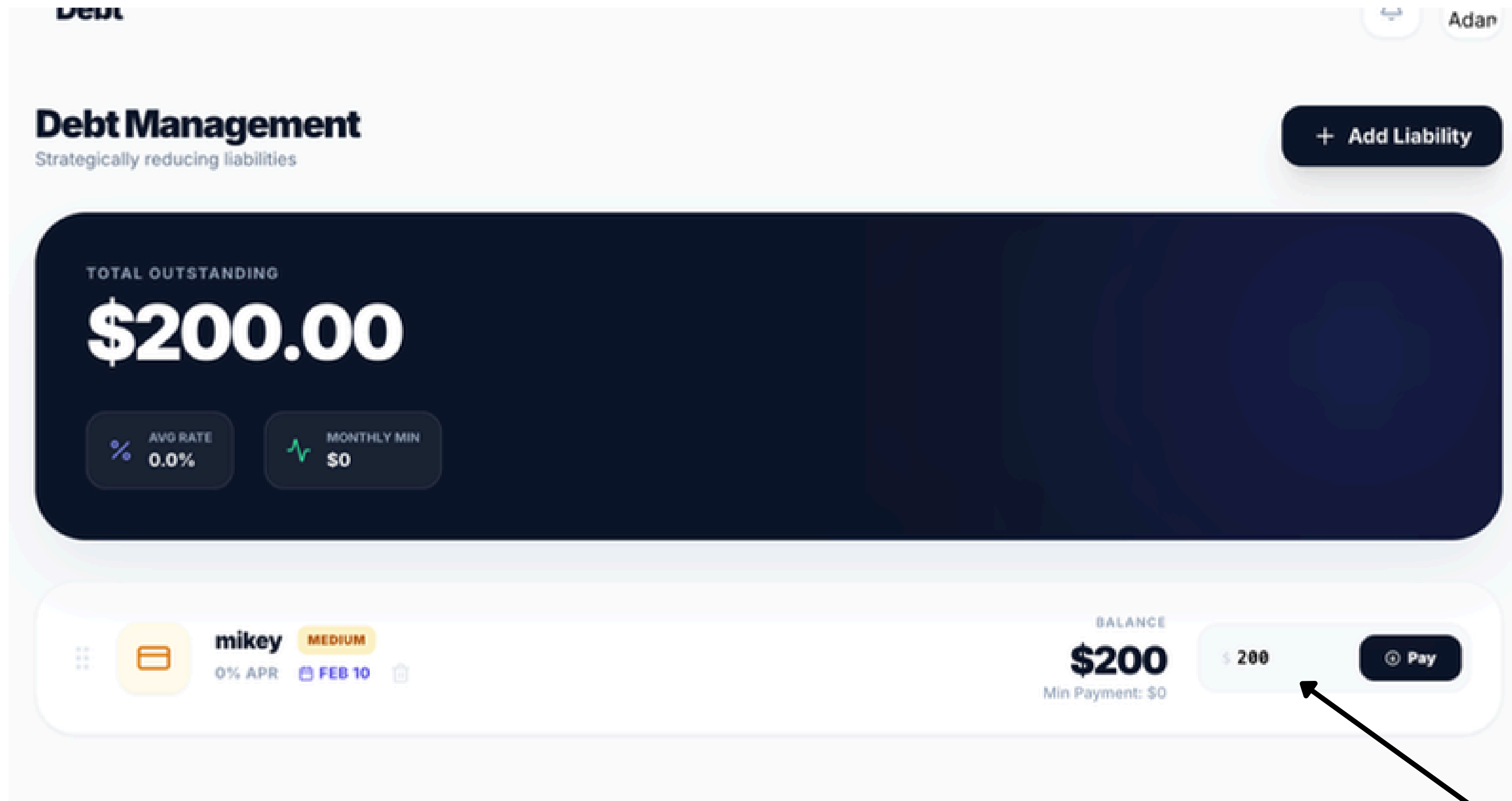
Cancel   **Open Account**

this page need to see my GBP savings and also my IDR savings. somehow need it to understand that i have two accounts so if like 20jt comes in, 2jt goes into the indo savings. for now just need 1 'savings' account rather than diff types. as anything saving for specifically will be in wishlist. this will just be literally one (or in this case two) savings pots for general squirrelage.

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HEALTH SCORE
84   +6.3%

Debt

Debt Management
Strategically reducing liabilities

+ Add Liability

TOTAL OUTSTANDING
$0.00

AVG RATE
0%

MONTHLY MIN
$0

Debt-Free Zon
You've cleared all your liabilities

---

enFinance

Debt

TOTAL OUTSTANDING
$0.00

AVG RATE
0%

MONTHLY MIN
$0

Register Liability

DEBT NAME
mikey

CURRENT BALANCE
400

INTEREST RATE (%)
18.9

MIN. PAYMENT ($)
50.00

PRIORITY
Low Priority

DEADLINE (OPTIONAL)
dd/mm/yyyy

Cancel   Save Debt

what is min payment?

same here re currencies, as i owe a couple mates in IDR, and a couple in GBP, for example.

then needs to have those totals in both at a glance

Debt Management
Strategically reducing liabilities

+ Add Liability

TOTAL OUTSTANDING

$200.00

AVG RATE
0.0%

MONTHLY MIN
$0

mikey MEDIUM
0% APR FEB 10

BALANCE
$200
Min Payment: $0

$ 200

⊙ Pay

is there a way that it can all pull info from each page,
for example: i allocate and pay mikey 200, this gets removed from
my balance on overview page, so later i know what i have got to play ,
without having to manually update the balance

"THIS MONTH AT A GLANCE"

Asset Allocation

● Income	$2,800,000
● Savings	$0
● Investments	$0

maybe this can be a top line glance at the current month

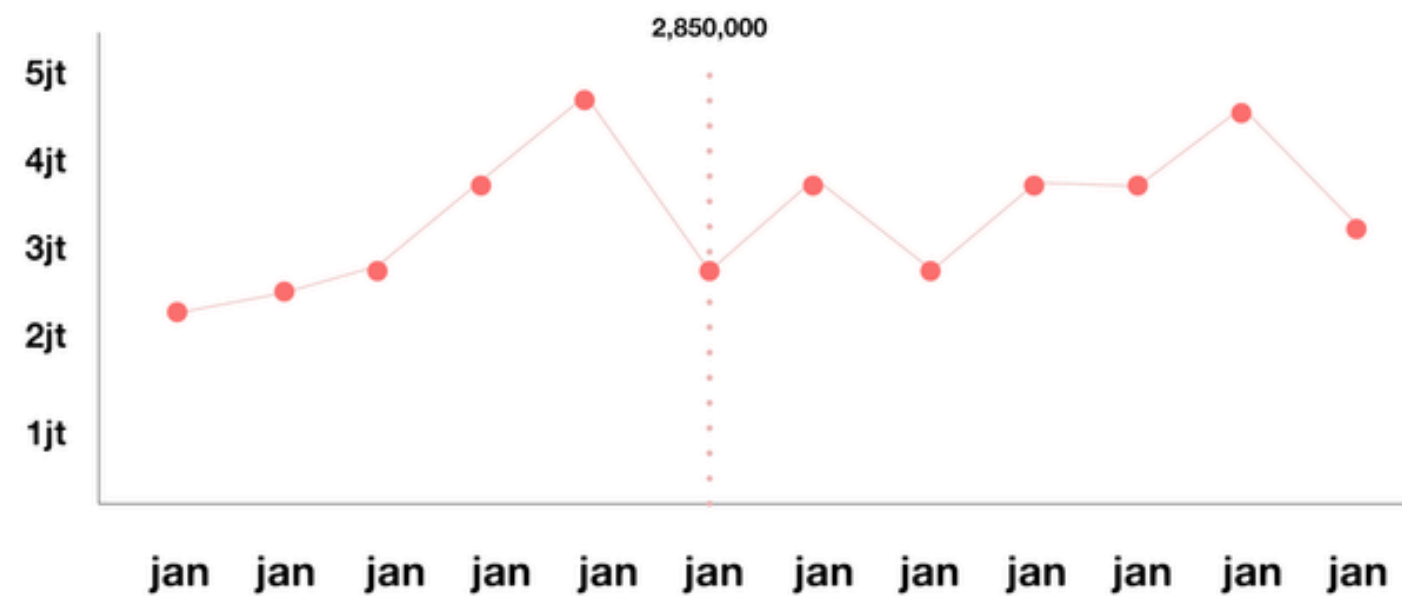incoming (pulling data from everything lined up in incoming)

outgoing (based on expenses, not wishlist, i guess?)

need some kind of place where i can see allocation for 'fun' or basically money that has no goal, free money, liquid money, whatever u wanna call it ?

maybe the at-a-glance list is:
- incoming
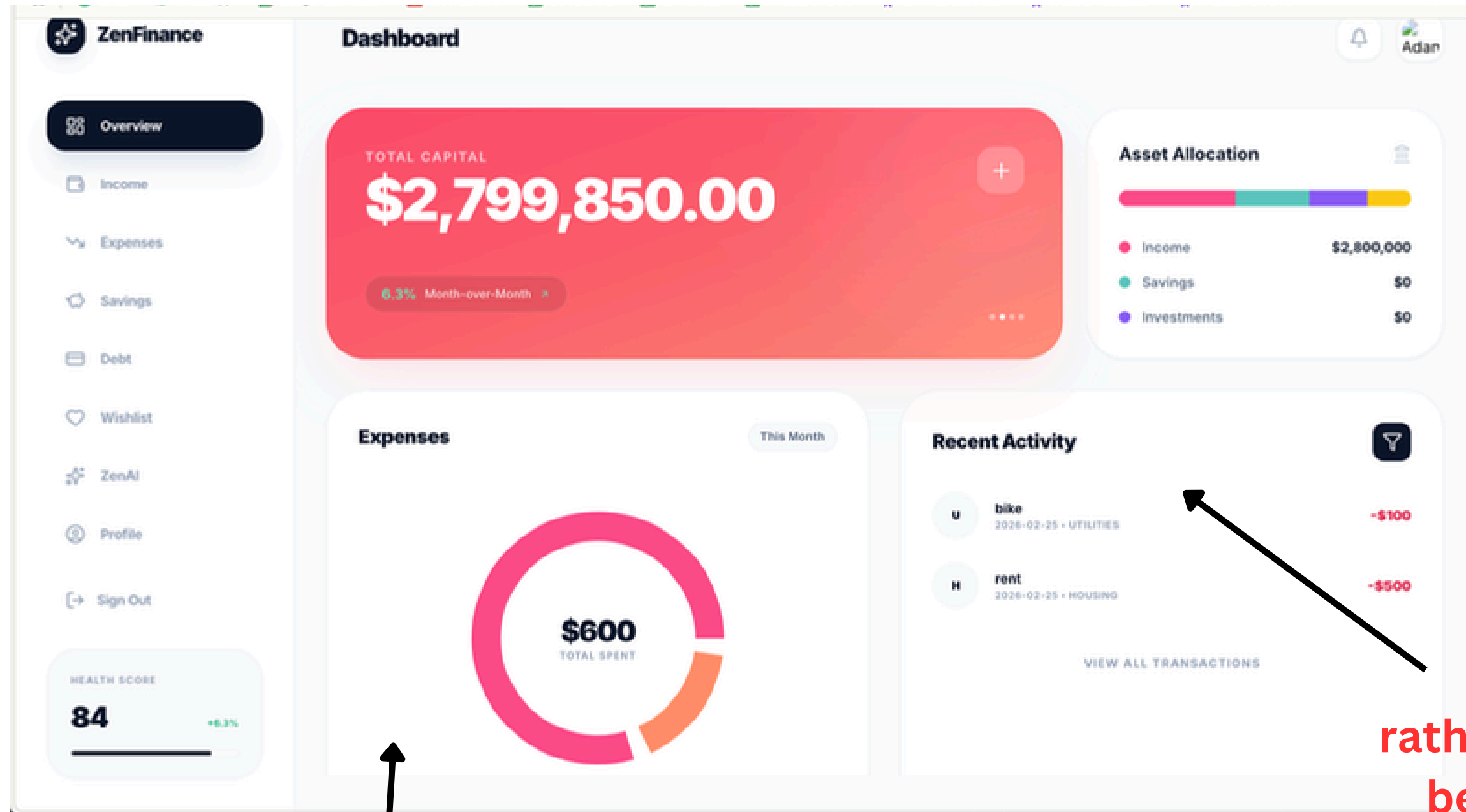- expenses
- savings
- available

monthly icome for 2026

be cool to see a month on month thing like this so i can see how much i earned/came in, to see it (hopefully rise)

maybe one line colour for GBP and another line colour on same graph for IDR

it would pull from whatever curencies are set upby the user. if i had a third balance in my home dash, it would also be here.

ZenFinance

Dashboard

Adam

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HEALTH SCORE
84 +6.3%

TOTAL CAPITAL
$2,799,850.00
6.3% Month-over-Month

Asset Allocation
- Income $2,800,000
- Savings $0
- Investments $0

Expenses · This Month
$600
TOTAL SPENT

Recent Activity

U · bike · 2026-02-25 · UTILITIES · -$100

H · rent · 2026-02-25 · HOUSING · -$500

VIEW ALL TRANSACTIONS

maybe ther does meed to be a place to log my spending, just top like, like 'food' etc... so that over time it can advise based on that... "you're spending a lot on coffee mate, maybe you can fuck off the coffee for the next month in order to make sure you have the X you need for XYZ coming up next month" . sort of thing. ultimately looking for this thing to be literally my financial advisor so the more data i can give it the better!

rather than transactions here, might be more useful to see upcoming expenses, so i can see, for example, 'next up is rent', etc . these could be pulling from the dates programmed for the monthly

the ins and outs top line could be here maybe, in some way that displays easily if more is coming in than out, or vice versa.