Kuali Coeus Patch Release v1.1.1

The Kuali Coeus team is pleased to deliver our first patch release to the Kuali community . This release included over 300 fixes. About half of these were non-critical issues that were rescheduled from Release 1.0 or Release 1.1 (the Budget UI redesign). This release has also been referred to Release 1, Patch 1 and was almost entirely focused on bug remediation.

Organization of the Release Notes
The release notes are a mostly-unedited collection of the issues exported directly from our bug tracking system. They will be mostly in the correct categories (by functional area of the application) but some may have been incorrectly marked. We have provided a link to the issues in the issue tracking system (see the "Key" column). To view the issue you will require a login and password for our Jira issue tracking system.

Issues To Be Addressed in v1.1.2
In addition to fixing some known issues in the KC grants.gov functionality, v1.1.2 will also address mandated updates related to Performing Organizations and some other smaller changes to grants.gov forms. During an assessment of release readiness on 4/23/09, it was decided that the issues below should not hold up the release of 1.1.1. There was consensus from the functional team that they were too important to be deferred until 2.0 and should be rescheduled for to release 1.1.2. Although the focus for the effort in 1.1.2 will remain primarily on grants.gov updates and fixes, it is proposed to expand this scope to cover the issues below.

KRACOEUS-2104 – Budget: Within the Budget Actions Print Forms panel several budget forms do not populate accurately with KC data (i.e. problems exist within some F&A sections & rate calculation methodology, etc.). Impacted forms currently include Budget Summary, Cumulative Budget Summary, and Industrial Summary.

KRACOEUS-2301 - Grants.gov: Only soft warning messages appear within the data validation panel but user receives a hard system error with no description that prevents routing proposal for submission. Initial analysis of this JIRA indicated the potential cause to be hidden grants.gov error(s) (i.e. the error did not occur in non-grants.gov proposals). However additional testing and analysis was prevented due to problems with the Grants.gov server.

KRACOEUS-2409 - Grants.gov: Budget forms 'RR Budget V1-1 & RR FedNonFedBudget V1-1' show an incorrect amount for the Indirect Costs (F&A)-Section H "Indirect Cost Base ($)" field(s) due to rounding issues.
Also impacted is the Modular Budget tab – upon 'syncing' a detailed budget into modular increments, rounding errors occur within the F&A Base & Funds Requested field(s). However, these values may be manually overwritten and corrected by the user.

KRACOEUS-2410 - Permissions: Pessimistic document locking between functional areas is not working -- receive a reload error under various scenarios when multiple users are saving &/or viewing different functional areas simultaneously. This error causes the potential loss of unsaved data when a user is forced to 'reload' the document to a prior saved version.

KRAFDBCK-2198 – Proposal Development: When trying to submit document into routing, receive validation error with no description. This is likely related to a Cost Sharing Distribution validation which requires all budgeted cost sharing to be fully distributed to funding sources (may also have the same root problem as KRACOEUS-2301).
Users may bypass this error by completing the required data within the Distribution & Income tab, or by setting the budgetCostSharingEnforcementFlag parameter to N (no).

Proposal

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2086	Object code drop down in Overview-Personnell list updated to sort entries by person type first (reported in prior release) to make it easier to navigate.	Budget Overview-Personnel: Should object code names be in alphabetical order or grouped with person type listed first (ex/ faculty - tenured, faculty-non tenured, staff - on, staff - off, etc) Current drop down is difficult to navigate (CNV build 280)	Proposal Development	Bug Fix	6/3/2008 17:27
KRACOEUS-1988	Rolodex Lookup updated to match the specification created during from release 1.0.	Rolodex Lookup needs to be updated to match the Lookup Spec: https://test.kuali.org/confluence/download/attachments/47797/KRA_Shared+-+Rolodex+Lookup.doc	Proposal Development	Bug Fix	1/29/2008 11:55
KRACOEUS-762	Removed the Effective Date from the Y/N Question Lookup; this is not used in Coeus and determined unnecessary (found release 1.0.)	Per Sabari's demo at the Detroit face-to-face, it was my understanding that the effective date is not used. Is there logic built in KRA related to the use of effective date?	Proposal Development	Bug Fix	2/29/2008 9:12
KRACOEUS-2064	In the Mandatory Field Labels, space between asterisk and a space field exists in KFS. The required fields in Custom Data do not have this space. The space was added (found release 1.0)	By observation, it is found in KFS that there is a space between the asterik and the mandatory field that follows. However, this is not reflected in kra-reg. Is this something which needs attention? Find attached the screenshot for KFS.	Proposal Development	Bug Fix	3/6/2008 12:39
KRACOEUS-1005	Proposal : Organization/Locationstyle class added to input buttons (reported in prior release)	1) Style class missing on input buttons (ex: clear address, delete) on Organization/Location; 2) Nobord style class needs to be put on the input buttons or tiny grey buttons	Proposal Development	Bug Fix	4/10/2008 15:20
KRACOEUS-1779	YNQuestions : Aesterisk indicator for a mandatory field was missing from the Answer field (found in release 1.0)	1. The Answer field should show an asterisk, since it is a required field. See Mock: https://test.kuali.org/mocks/kra-coeus-dev/prop-questions.html	Proposal Development	Bug Fix	4/18/2008 15:01

KRACOEUS-2058	In Permissions tab, the Assigned Roles section was not centered properly (reported in prior release)	The formatting for the Assigned Roles section isn't centered properly. See the mocks See Mock: https://www.kuali.org/mocks/kra-coeus-dev/prop-permissions.html	Proposal Development	Bug Fix	4/18/2008 15:34
KRACOEUS-1256	Key Personnel - error messages for adding without selecting person and/or role were updated to match spec. (found in prior release)	According to the spec, the error message when the user clicks "add personnel" without a Person name and/or Proposal role identified should be "Please select a Person and/or Proposal Role", however, that's not what is currently displayed as an error message in this scenario.	Proposal Development	Bug Fix	5/5/2008 15:14
KRACOEUS-1295	Budget Status/Final drop down and checkbox in Summary tab doesn't have the javascript relationship that it has in Budget Versions tab (reported in prior release)	In Budget Versions tab, Budget Status of complete/incomplete cannot be modified unless the budget is marked as final. (desired functionality) However, the Summary tab allows the Budget	Proposal Development	Bug Fix	5/13/2008 12:52
KRACOEUS-2056	Keyword Panel: When sorting the keyword table by code, #10 was out of sequence (reported in prior release)	I did a keyword search without entering a keyword so all keyword possibilities came up. The table has keyword codes 1 through 10. When doing a sort by keyword code, #10 falls between #1 and #2 instead of before or after #9.	Proposal Development	Bug Fix	5/15/2008 10:51
KRACOEUS-1783	Proposal - Organization / Location: Performance Site missing error message does not display all the time. (reported in prior release)	1. Created a new proposal. 2. Deleted the default location. 3. Clicked save. An error was returned telling me that I needed a location. The error message was at the very bottom of the screen. Can it be moved to the panel?	Proposal Development	Bug Fix	5/20/2008 16:14
KRACOEUS-1780	Abstracts and Attachments tab: when selecting this tab, first 3 subpanels are open, last 2 are collapsed. Panels are now consistent with spec. (reported in prior release)	When selecting the Abstracts and Attachments Tab, the Proposal, Personnel and Internal panels are open. the Abstracts and the Notes and Attachments panels are collapsed. Shouldn't they all be collapsed?	Proposal Development	Bug Fix	5/20/2008 18:21
KRACOEUS-1936	YNQuestions tab/General Questions panel/Error Message not accurate (reported in prior release)	Questions tab/General Questions panel The error message that is generated if the Review Date field is not completed is not accurate. If the entire field is left blank, the error message is correct ("Errors found in this Section: Review Date	Proposal Development	Bug Fix	5/21/2008 11:18

KRACOEUS-1802	ProposalValidation:Fix Button doesn't highlight panel/section/question where the error needs to be fixed. (reported in prior release)	Create Proposal. Save. Add Key Personnel. Save. (* make this person the PI) Click Proposal Actions. Turn on validation. Show Key Personnel panel errors. "Investigators are not certified. Please certify the investigators."	Proposal Development	Bug Fix	5/21/2008 15:28
KRACOEUS-1873	Proposal Key Personnel Warning messaage for Principal Investigator/PI Contact required for submission. (reported in prior release)	Key Personnel spec indicates there should be a warning message (see below) in the Add Key Personnel panel. 15. When sponsor = NIH, the following static warning message will appear within an area of	Proposal Development	Bug Fix	5/21/2008 17:36
KRACOEUS-2087	Special Review, Approval Status of pending should not allow an approval date to be entered. (reported in prior release)	Build 265, Doc 2643 In Proposal, Special Review, Approval Status, when "Pending" is chosen, an "Approval Date" should not be able to be entered?	Proposal Development	Bug Fix	5/21/2008 18:37
KRACOEUS-1334	RATE_CLASS_TYPE row vanished (reported in prior release)	This happened during the testing session - we broke for lunch and when we returned nobody could open or create a Budget. We traced it back to a missing row in the RATE_CLASS_TYPE table; missing row was 'X' (Other). There isn't a way to delete it through the app and nobody admitted to	Proposal Development	Bug Fix	5/21/2008 21:27
KRACOEUS-1874	Proposal - Key Personnel - Unit Details. Deleting a unit that has no data in the unit number field causes a java error (reported in prior release)	While deleting blank unit detail, received error message. See attached screenshot.	Proposal Development	Bug Fix	5/22/2008 11:00
KRACOEUS-1786	Proposal - Key Personnel - PI/CO-PI/Key Person: Email address field will not save when an email address starts with a number (reported in prior release)	Filling in email address with an address that starts with a number is not allowed. Filling in an address that starts with a character, then number does work.	Proposal Development	Bug Fix	5/22/2008 11:07
KRACOEUS-1875	Proposal-Organization/Location: Performance Site Location Name should allow special characters (reported in prior release)	When doing free-form testing, we noticed that the location name for the performance site didn't allow special characters such as apostrophes. We believe these should be allowed as it could be a required part of an organizations name.	Proposal Development	Bug Fix	5/22/2008 13:28

KRACOEUS-1708	CNV Unit Heirarchy 'Main' link points to REG (reported in prior release)	CNV Unit Heirarchy 'Main' link points to REG After entering the Unit Heirarchy maintenance document, the text link in the upper right hand corner named 'Main' points back to REG but it should point back to CNV (should be a relative link	Proposal Development	Bug Fix	5/22/2008 15:38
KRACOEUS-1787	Proposal/Key Personnel: Person Details - system error messages are not consistently used for all key person contact number formatting (reported in prior release)	Proposal/Key Personnel: Person Details - system error messages are not consistently used for all key person contact numbers Steps taken: 1. Added office, fax, pager, and mobile numbers	Proposal Development	Bug Fix	5/22/2008 16:21
KRACOEUS-1790	Missing unit error message in the key person panel displaying in lookup box instead of person detail panel. (reported in prior release)	I added a person from the rolodex table with no unit assigned, tried to save and got an error saying unit was required. But the error appeared in the key personnel lookup box, not the person's detail panel.	Proposal Development	Bug Fix	6/2/2008 17:08
KRACOEUS-1789	Key Personnel - adding a degree with incorrect data format does not highlight the fields in red that have an associated error message (reported in prior release)	When adding a degree with bad data, the fields aren't highlighted in red as they should be, even though the correct error messages show up.	Proposal Development	Bug Fix	6/2/2008 17:16
KRACOEUS-1881	Proposal - Abstracts and Attachments: The "timestamp" and "uploaded by" fields update inaccurately (reported in prior release)	Uploaded multiple attachments with multiple users (majors, quickstart, and other people added in permissions tab). First problem: The timestamp for all the uploads keeps changing to 12:00 am except for the most	Proposal Development	Bug Fix	6/3/2008 18:29
KRACOEUS-1791	Functional Specs require Budget Version names to be unique (reported in prior release)	Functional Specs require Budget Versions to have UNIQUE names The functional specs require that Budget Version names should be unique (currently, duplicate budget version names can be entered)	Proposal Development	Bug Fix	6/4/2008 12:35
KRACOEUS-1792	Show Budget Version Rate Type information incorrect. OH Rate Type should be F&A Rate Type, Rate Type field should show description, not value (reported in prior release)	Show Budget Version Rate Type information incorrect 1) "OH Rate Type" field name should be "F&A Rate Type"	Proposal Development	Bug Fix	6/4/2008 13:31

KRACOEUS-1716	Currently there is no way to perform a doc search based on "Proposal ID" (can only search based on eDoc #, etc.) (reported in prior release)	KRA users will most likely want to perform doc searches based on Proposal ID number, instead of eDoc #.	Proposal Development, Budget	Bug Fix	6/5/2008 14:22
KRACOEUS-1793	Permissions - MODIFY_NARRATIVE should be exclusive of MODIFY_PROPOSAL (reported in prior release)	1. Modified the Narrative Writer role. I want the Narrative Writer to be able to view the Proposal, but only modify the Narratives tab. Out of the box, the Narrative Writer can modify all proposal tabs along with narratives. 2. Having MODIFY_NARRATIVE separate from	Proposal Development	Bug Fix	6/5/2008 14:30
KRACOEUS-1799	Permissions: Did not receive the descend flag error upon save, only upon submit (reported in prior release)	I was creating a Person_Role relationship and selected a role that did not descend. I then returned the value and left the descend checkbox checked and clicked save. I did not receive the error message.	Proposal Development	Bug Fix	6/5/2008 18:02
KRACOEUS-1889	PERMISSIONS: A user with budget creator role add/delete some fields for abstracts in the abstracts & attachments tab. Should be completely unavailable (reported in prior release)	KH QA 2008-06-12 Thu: Updated after conversation with Teresa Budget Creators should not be able to add proposal or personnel attachments.	Proposal Development	Bug Fix	6/10/2008 14:27
KRACOEUS-1549	Lookup and Inquiry screen modifications to sponsor lookup, organization lookup, rolodex lookup, non-organizational rolodex lookup, person lookup, unit lookup, and TBN persons lookup (reported in prior	Code fields in various lookups should display the description or name of the code or id. IQ = Inquiry screen LU = Lookup/Search screen	Proposal Development	Bug Fix	6/16/2008 14:36
KRACOEUS-1845	YNQuestions - explanation required validation working for COEUS questions but not Grants.gov questions (reported in prior release)	The explanation required validations don't appear to be run for questions in the Grants.gov question group, but are working properly for questions in the COEUS question group. This is happing in CNV (2501) and REG (2448).	Proposal Development	Bug Fix	6/16/2008 16:07
KRACOEUS-1846	YNQuestions - invalid date format error message displayed at bottom of page instead of top. (reported in prior release)	The invalid date format error message is displayed at the bottom of the page, rather than in the corresponding panel. This is happing in CNV (2501) and REG (2448).	Proposal Development	Bug Fix	6/16/2008 16:15

KRACOEUS-1855	YNQuestions - Current required question validation message is not particularly helpful. Message needs to indicate which question needs more information. (reported in prior release)	Currently the validation message for missing required answers to questions is "Answer is required" without any details of the question, and this isn't particularly helpful for the user. This is happing in CNV (2501) and REG (2448).	Proposal Development	Bug Fix	6/16/2008 16:26
KRACOEUS-1856	Custom Data - Invalid Format message doesn't include valid format (reported in prior release)	If a Custom Data field is not correctly formatted, there is an error message, but it isn't particularly helpful for the user since it doesn't include what the valid format is - this may just be a factor of the data dictionary validations. This is happing in CNV (2501) and REG (2448)	Proposal Development	Bug Fix	6/16/2008 16:33
KRACOEUS-1801	Key Personnel - Key Person Role is required, but no asterisk is displayed indicating it is a required field (reported in prior release)	Create a Key Person. The Key Person Role (in Person Details inner tab) is required but does not have an asterisk next to it.	Proposal Development	Bug Fix	6/16/2008 16:56
KRACOEUS-2019	When uploading a proposal attachment you cannot flag the attachment as "Complete" until you upload the attachment, save it, and then re-open it. (reported in prior release)	The problem occurred when in the panel that lets you upload a proposal attachment.

1. Select a Proposal attachment type of 'Narrative' from the drop-down list
2. Choose 'Complete' as the Status | Proposal Development | Bug Fix | 6/16/2008 17:54 |
KRACOEUS-1800	Permissions: Person username can be longer than initial log in screen allows (reported in prior release)	Teresa Thomas actually noticed this yesterday; The user is allowed to create a person with a username which is longer than the initial Rice login screen will permit. A good example of this is the login for Bryan Hutchinson. The system user name is bhutchinson which works for the	Proposal Development	Bug Fix	6/18/2008 9:05
KRACOEUS-1888	Custom Data: date picker still visible when proposal should be read only (reported in prior release)	I opened a disapproved proposal (2798) which should be readonly, and for the most part was. However, when I navigated to the Custom Data page the date picker for the date custom data element was still visible. I would consider this a minor issue since the proposal can't be saved and	Proposal Development	Bug Fix	6/21/2008 14:38
KRACOEUS-1934	Special Review - Protocol field mandatory when type = Human Subject and Approval_Status = approved (validate on save rather than add) (reported in prior release)	The following validation on the Special Review Screen is performed on save rather than add. Performing the validation on add would probably be more consistent with other areas of KRA and provide a better user experience.	Proposal Development	Bug Fix	6/23/2008 16:59

KRACOEUS-1865	Key Personnel: Opting into Unit Details or Certification Questions for Key Persons should keep the associated Panel open for editing; currently all Person panels automatically collapse after opting in	Added 1 PI, Co-I, & Key Person to the Key Personnel Panel. For Key Person, expanded "unit details" subpanel & clicked "add unit details" button. Panels all collapsed, but the UI should have kept the user within the expanded unit details section	Proposal Development	Bug Fix	6/24/2008 13:26
KRACOEUS-1851	Errors within Validation Panel are not appearing in appropriate order or categories (reported in prior release)	Appearance & display of validation messages should be in accordance with the the mocks: https://test.kuali.org/mocks/kra-coeus-dev/prop-propactions.html# There should only be *2* dark gray panels:	Proposal Development	Bug Fix	6/24/2008 16:12
KRACOEUS-1765	Copy Document: Copies over all custom Permissions from previous eDoc in error: All Permissions should reset on new Doc (reported in prior release)	According to the spec docs, the "permissions" should not copy forward into new eDoc. The person performing the copy action becomes the new Doc Initiator & "Aggregator"; Any default permissions contained in the unit hierarchy get	Proposal Development	Bug Fix	6/24/2008 18:03
KRACOEUS-2072	Need to add the Valid Cost Element Job Code Table & Maintenace Doc in KC (reported in prior release)	Valid Job Code Validation maintenance doc was not included in release 1.0 This table does not currently appear as a placeholder on the maintenance tabs either. This feature allows institutions to restrict certain	Proposal Development	Bug Fix	6/27/2008 16:34
KRACOEUS-1912	New Investigator Credit Types aren't copied into existing proposals. Not able to enter percentages so can't validate. (reported in prior release)	When a new Investigator Credit Type is added, it is not copied into existing proposals. This creates an issue because existing proposals show the credit type column, but don't have any fields to enter percentages, and therefore, won't validate.	Proposal Development	Bug Fix	6/30/2008 9:50
KRACOEUS-1870	Proposals: S2S Revision Type formatting issue - missing space between words (reported in prior release)	While testing KRACOEUS-835, I noticed the following: There should be a space between 'S2S' and the word 'Revision' and the word 'Type'. Change this: S2SRevisionType Maintenance	Proposal Development	Bug Fix	6/30/2008 11:52
KRACOEUS-2063	YNQuestions & Proposal Actions Page - change "Coeus" label to something more descriptive (reported in prior release)	On the Questions page, one of the tabs of questions is labeled "Coeus" On the Proposal Actions page, the validations for the questions (above) is labeled "Coeus"	Proposal Development	Bug Fix	6/30/2008 14:55

KRACOEUS-1829	Credit Split values are missing if proposal is copied and a budget is included in the copy (reported in prior release)	To reproduce the bug, create a proposal with a PI and a Budget. Then use the Proposal Copy feature and include the budget in the copy. The PI will be copied, but the credit split values will not be there in the new proposal. Not that this bug does not occur when the budget is not copied	Proposal Development	Bug Fix	7/3/2008 14:46
KRACOEUS-2046	Submit to sponsor can be done before approval routing is intiated; not functionally equivilant to coeus (reported in prior release)	In Coeus, the proposal document can not be submitted to the sponsor until the approval routing process has been initiated. In KRA, this was overlooked. Discussed with Kenton - functional team agrees that this fix can wait until the 1.01 release	Proposal Development	Bug Fix	7/3/2008 16:35
KRACOEUS-1826	opening a BudgetVersion currently saves the document (reported in prior release)	With the implementation of KRACOEUS-1442, we are saving the document when 'open' budget version is clicked.

Authorization and Locking treat 'open' action as view operation. Saving while opening a budget | Proposal Development, Budget | Bug Fix | 7/7/2008 17:03 |
KRACOEUS-1809	Permissions: It appears that I can add permissions post submission, but the system doesn't actually add/retain them (reported in prior release)	1. Submitted the document to the sponsor 2. Navigated to the permissions page 3. Was able to add Ellie Elephant as Aggregator 4. Navigated to the Questions tab, and back to permissions (Ellie Elephant was still listed) 5. Closed the document	Proposal Development	Bug Fix	7/8/2008 14:58
KRACOEUS-1766	eDoc Status of "Approved - Post Submission" is not being used when applicable (reported in prior release)	According to the Proposal Status Investigation Spec doc: The document status of "Approved Post-Submission" should be applicable for when = Proposal is approved after a proposal is submitted to the sponsor	Proposal Development	Bug Fix	7/9/2008 14:56
KRACOEUS-1953	UI Issue_ Inconsistent methodology for viewing attachment documents (reported in prior release)	Viewing attachments in the various attachment panels is currently handled in an inconsistent manner. In the Proposal and Internal Attachments panels, the user has to click the "download" link in order to view/print the documents. In the Personnel panel, the user initiates the view/print	Proposal Development	Bug Fix	7/14/2008 11:44
KRACOEUS-1705	Copying Proposal Document causes integrity constraint error (reported in prior release)	Copying Proposal Document causes integrity constraint error

To recreate 1) Do a Doc Search for Doc ID: 4413, Copy it 2) Check the Budget checkbox | Proposal Development | Bug Fix | 7/15/2008 12:06 |

KRACOEUS-1911	Fix the rendering (remove blank line) on YNQ Inquiry page (reported in prior release)	The YNQ Inquiry page has a blank line between its two panels. Also, it seems strange to me that the Explanations panel might be empty. The person clicks on the the "show" button, but nothing is shown.	Proposal Development	Bug Fix	7/21/2008 15:00
KRACOEUS-2012	Prop Dev Doc, Key Personnel, Person Details: Foreign Phone Number format is not Valid (reported in prior release)	I selected a person from Japan as a Key Personnel. The document will not let me save since the Japanese phone number is not formatted correctly. I received the following error: The Office Phone (Office Ph) value '81-7436-5-1321' is not formatted correctly.	Proposal Development	Bug Fix	7/23/2008 11:04
KRACOEUS-1927	Budget Add Authorization error when proposal is submitted to a sponsor. Line to add new budget should not be available. (reported in prior release)	After submitting a proposal to a sponsor, navigate to the Budget Versions page. The user will see the line for adding a budget. It is my understanding that this should not happen. I did not attempt to add a new budget, but when I tried to navigate to another page on the proposal, I got an	Proposal Development	Bug Fix	7/24/2008 13:45
KRACOEUS-1731	Strange greater than sign (>) showing up in Internal attachment (reported in prior release)	On the Abstracts & Attachments page, there is a strange greater than sign (>) showing up on the Internal attachments panel. I'm only seeing this in the HEAD branch, not on CNV.	Proposal Development	Bug Fix	7/24/2008 19:02
KRACOEUS-1734	FIXEDL S2S tests failing on Bamboo (reported in prior release)	The system-to-system tests are failing on Bamboo. It seems like they're having trouble talking to our RI server. However, they are not failing locally.	Proposal Development	Bug Fix	7/28/2008 9:26
KRACOEUS-1749	Proposal Keywords panel - disable "select all" and "delete selected" buttons if there are no keywords (reported in prior release)	On the Proposal Page, Keywords panel, even if there are no records, 'select all' and 'delete all' are displayed. These buttons should be disabled if there are no keywords in the list.	Proposal Development	Bug Fix	8/4/2008 13:38
KRACOEUS-1753	Permissions: Add ViewNarrative permission for OSP Admin Role (reported in prior release)	Add ViewNarrative permission for OSP Admin Role	Proposal Development	Bug Fix	8/6/2008 11:00

KRACOEUS-1857	Workflow - Users can't add notes to routed documents (reported in prior release)	After routing a document, no user can add notes, not even an approver. Don't we want to be able to add notes to enroute documents?	Proposal Development	Bug Fix	8/7/2008 14:26
KRACOEUS-2010	Remove the Route Report button (reported in prior release)	The Route Report button was added to give a view of where the document would be routed for action (approval, etc.) prior to submitting the document to workflow routing. However, it appears the the Route Log future action requests is now displaying this same information. The	Proposal Development	Bug Fix	8/8/2008 11:04
KRACOEUS-1822	Not Available Grants.gov forms show up in Proposal Actions page - Print Forms tab (reported in prior release)	Not Available Grants.gov forms show up in Proposal Actions page - Print Forms tab.

Right now, on the Proposal Actions page - Print Forms tab - all the forms including those that are Not Available shows up. When someone tries to | Proposal Development, grants.gov | Bug Fix | 8/11/2008 12:55 |
| KRACOEUS-1775 | Submit to Sponsor button is using upper case letter and doesn't match standard format (reported in prior release) | The "Submit to Sponsor" button is using upper case, when the other buttons don't. I think this is an artifact of the point in time when we needed buttons, but couldn't get them from Tom, so we had some intermediate ones created. We want to update the buttons to be consistent. | Proposal Development | Bug Fix | 8/11/2008 16:18 |
| KRACOEUS-1810 | Proposal - Key Personnel page display mismatches from the mocks. Add * to required fields, Correct panel headers, correct eRA Commons field label, Correct spelling errors, and reorder fields to match mock | The following things need to be done to make the Key Personnel page consistent with the mocks (https://test.kuali.org/mocks/kra-coeus-dev/prop-personnel.html):

1. Add required asterisks to the input labels for | Proposal Development | Bug Fix | 8/14/2008 15:04 |
| KRACOEUS-1811 | Proposal - Key Personnel page - Country select list in Person Details sub-panel not sorted alphabetically (reported in prior release) | Countries in the drop down list in the Person Details sub-panel don't appear to be alphabetized entirely. | Proposal Development | Bug Fix | 8/14/2008 15:40 |
| KRACOEUS-2003 | Abstracts & Attachments Tab: Notes panel header (dark gray header) should be labled "Notes" -- currently it is called 'Notes & Attachments' (reported in prior release) | The Notes panel used to be called "Notes & Attachments" -- modeled after KFS.

In KC, we removed the ability to add attachments to this panel & renamed the panel to "Notes" The dark gray panel header should be changed to | Proposal Development | Bug Fix | 8/18/2008 14:32 |

KRACOEUS-1926	Hard Error on Key Personnel Page that cannot be corrected --due to bhutchinson user name longer than 10 characters in length (reported in prior release)	Created new eDoc 2477 -- added Bryan Hutchinson as PI Received hard error upon save -- see screenshot Upon the first "save" & run through of this scenario -- the 2 following messages appeared:	Proposal Development	Bug Fix	8/28/2008 14:31
KRACOEUS-2105	Cannot Edit Valid Obj Code Rate Type table records & no Delete (active/inactive indicator) is available (reported in prior release)	Tried to "edit" the valid obj code rate type table. When you upon a record via "edit" -- none of the fields are editable There is also no delete button for this table or active/inactive indicator fields. One of these	Proposal Development	Bug Fix	8/28/2008 15:58
KRACOEUS-1924	Org/Location panel: Default Organization name/address is not correct when eDoc is copied into a new doc & Lead Unit is changed (reported in prior release)	I modified the unit hierarchy of Unit IN-CARD & changed the ORG to California Institute of Technology Created NEW Doc 2491 w/ lead unit = IN-CARD. The defaulted org/location were correct	Proposal Development	Bug Fix	8/28/2008 16:29
KRACOEUS-2052	All Proposal Attachments must have a status of "COMPLETE" prior to system allowing a Prop Dev Doc to be submitted into routing (reported in prior release)	Coeus requires that all proposal attachments be set to "complete" prior to submission into routing KC is currently allowing me to route with proposal attachments still set to "incomplete"	Proposal Development	Bug Fix	9/3/2008 16:27
KRACOEUS-2070	When eDoc is in "approval pending" status -- budget versions tab automatically resets the budget's final flag to 'null' (not final) & then hard error occurs preventing user from fixing it (reported in prior	Completed an eDoc w/ a 0.00 budget & passed all hard error validations; Budget was set as complete & final. Submitted doc into routing. Reopened doc (status is now 'approvals pending') Whenever user clicks on the Budget versions tab & then either clicks off of it (or 'saves') -- the	Proposal Development	Bug Fix	9/3/2008 17:29
KRACOEUS-2068	After Submission to Sponsor is complete, the Post Submission Status field should automatically update to "PENDING"; The default of this field currently always stays at "not submitted" (reported in prior release)	After Submission to Sponsor is complete, the Post Submission Status field should automatically update to "PENDING"; The default of this field currently stays at "not submitted" regardless what the status of the doc is	Proposal Development	Bug Fix	9/4/2008 16:52
KRACOEUS-1948	No Post Submission Status Panel/Field is available when the proposal status is "Approval Pending - Submitted" (reported in prior release)	The Post Submission Status Field should be available whenever the eDoc has completed the "submit to sponsor" action. This includes pre or post submission into routing & pre or post route completion.	Proposal Development	Bug Fix	9/4/2008 17:02

KRACOEUS-2004	Rcvd an Exception Error when trying to do a GG resubmission via "replace proposal" button (reported in prior release)	Created a new GG proposal APP-S2S-TEST-SF424 & submitted to GG; Proposal was Rejected with Errors Opened the same eDoc & clicked "replace proposal". Then selected Budget All Versions and selected same unit as previous. Then clicked	Proposal Development	Bug Fix	9/5/2008 13:45
KRACOEUS-1949	Permissions: GAP/Missed Funcationality -- System should allow a new Viewer to be added to proposal regardless of doc status (ie after submission & when doc is no longer editable) (reported in prior	In Coeus, users can add new viewers to an eDoc (regardless of proposal status) This is done without having to open the eDoc in Edit mode; ie while in a query search, an eDoc is highlighted & the toolbar has an option to "add	Proposal Development	Bug Fix	9/5/2008 15:48
KRACOEUS-1946	Proposal - Key Personnel - Unit Details. Saving with no data in the unit number field causes a DataIntegrityViolationException (reported in prior release)	Saving on the Key Personnel page with a blank unit number in the unit detail panel causes a DataIntegrityViolationException to be thrown. Stacktrace: org.springframework.dao.DataIntegrityViolationE	Proposal Development	Bug Fix	9/29/2008 20:31
KRACOEUS-1989	Proposal with a PI and Grants.gov opportunity gets a Coeus Exception when action 'Submit', 'Submit to Sponsor' or 'Turn On Validation' is activated. (reported in prior release)	In a ProposalDevelopment document with an assigned Principal Investigator and a Grants.gov opportunity. When proposal action 'Submit', 'Submit to Sponsor' or 'Turn On Validation' are selected, app returns a Coeus Exception:	Proposal Development	Bug Fix	10/1/2008 11:57
KRACOEUS-1981	Data Override - Need to perform Data Dictionary Validations (reported in prior release)	The Data Override panel is not performing data dictionary validations for size/shape (see screenshots in attached issue). We need to be validating these entries to ensure that they are correct and valid according to the DD.	Proposal Development	Bug Fix	10/1/2008 22:55
KRACOEUS-1980	Data Override - Should display Descriptions instead of Codes after changes are made. (reported in prior release)	Currently after changes are made, we display the "code" associated with a selected entry. We need to display the "description" rather than the code.	Proposal Development	Bug Fix	10/1/2008 22:57
KRACOEUS-1984	1.1 Personnel_Functional Requirements - Job Codes are mapped to object code so if jobcode validation is enabled, it can be enforced. (reported in prior release)	Functional Requirements_Job Codes JOBCODE_VALIDATION_ENABLED: Set to 1 (ON) & Job Codes/Object Codes are mapped 1. System should enforce the relationship between job code & object code (e.g. users will	Proposal Development	Bug Fix	10/6/2008 22:03

[KRACOEUS-2095](#)	Abstract Code Table_Values to be added to be compliant with current Grants.Gov forms / submissions (as reported by Tim S on 10/2/08)(reported in prior release)	Copied from an email received from Tim Schleicher on 10/2/08: 2 important code table entries were missing from the Abstract Code Table:	Proposal Development	Bug Fix	10/7/2008 23:29
[KRACOEUS-2202](#)	Inconsistent Cost Limit Warning Messages (add the word "The") (reported in prior release)	Total Cost Limit has been exceeded. The Period Cost Limit has been exceeded. Please add the word "The" in front of the Total Cost Limit message to be consistent	Budget, Proposal Development	Bug Fix	10/19/2008 14:46
[KRACOEUS-2164](#)	Budget: 1.0 Reload Error while working in a copied budget - Upon "save" after trying to add new Non-personnel expense line items (reported in prior release)	Scenario: Created new eDoc; Added one PI; Created new budget version & opened it Added 1 personnel detail expense line item, 1 equipment line & 1 travel budget line; saved Copied eDoc w/ budget into doc 2750	Proposal Development, Budget	Bug Fix	10/27/2008 13:37
[KRACOEUS-2060](#)	Upgrade xmlsec-1.3 to xmlsec-1.4.2 (reported in prior release)	Currently we bring in xmlsec-1.3 as a transitive dependency of Rice (specifically XFire). There is a bug in 1.3 that's producing a problem with our s2s component - see linked issue for more detail. We need to exclude xmlsec 1.3 in our pom's Rice	Proposal Development	Bug Fix	10/29/2008 14:44
[KRACOEUS-2065](#)	Combine the 'COEUS' and 'Grants.Gov' Y/N Question groups and name the new group 'General Y/N Questions' (reported in prior release)	For KRACOEUS-2063 combine the 'COEUS' and 'Grants.Gov' YNQ groups and name the new group 'General Y/N Questions' in the database.	Proposal Development	Bug Fix	11/3/2008 16:04
[KRACOEUS-2217](#)	Key Personnel: Incorrect error thrown when trying to delete the lead unit associated with the proposal for the PI (reported in prior release)	1. Created a document with 000001 as the lead unit 2. Assigned T. Durkin as the PI 3. verified that 000001 populated in on the unit details 4. In Unit DetailsAdded second unit PI IIDC	Proposal Development	Bug Fix	11/26/2008 15:54
[KRACOEUS-2152](#)	KC 1.1 Problem in Unit Hierarchy Table; Table requires an extra "dummy" level (reported in prior release)	Relates to UA JIRA system KCI-12 2. An extra (dummy) unit is required in the 2nd position all by itself (directly underneath 000001) in order for the rest of the unit hierarchy tree to display correctly	Proposal Development	Bug Fix	1/5/2009 15:39

KRACOEUS-2154	KC 1.1 Unit Maintenance Document will not accept blanks/spaces within the Unit Name field (New)	1. When doing a "copy" or "edit" of an existing Unit Hierarchy table record (through a maintenance doc), the Unit Name field will not accept blanks -- system yields a format error. But if Names are entered directly into the database	Proposal Development	Bug Fix	1/5/2009 15:40
KRACOEUS-2269	Proposal-Abstracts: Error received when description exceeded space for editing the field (New)	In dev 500received error message when the characters input into the description box exceeded the visable area. Selected 1st Institutional attachment, entered characters into the description box without	Proposal Development	Bug Fix	1/15/2009 14:30
KRACOEUS-2142	Changing permissions on a document that had completed workflow causeed Exception Error (New)	Tried to retest KRACOEUS-1949 Opened an approved/submitted status eDoc 3754 Navigated to Permissions tab; Added user "eagle" to User Name field; Selected "aggregator" role & clicked "add" -- rcvd error message as expected; Changed role to "viewer" & clicked "add"	Proposal Development	Bug Fix	1/22/2009 14:18
KRACOEUS-2209	When copying a proposal where no budget version was marked "final." The only copy option in the Budget checkbox drop down should be "all versions" - "Final budget" should deactivate (New)	Created new Proposal 3892 Added one budget version; saved, but *did NOT mark it final* ; "returned to proposal" Navigated to Proposal Actions tab, Copy Proposal panel Within the Budget checkbox option, there are two	Proposal Development	Bug Fix	1/23/2009 12:59
KRACOEUS-2149	Exception error received when trying to submit a Proposal resubmission to workflow (New)		Proposal Development	Bug Fix	1/27/2009 12:53
KRACOEUS-2208	On the Organization Direct Inquiry, the Contact Address field should display the Contact Persons NAME (Last, First, Middle) instead of AddressLine1 of Rolodex record (New)	Create new Proposal Default Applicant Organization will be University Click on Inquiry Icon to display additional OrgTable details -- when trying to determine who the Org's contact person is, the field displays the AddressLine1 in	Proposal Development	Bug Fix	2/10/2009 13:44
KRACOEUS-2271	"The Project end date is not consistent with the Budget end date" msg appears as a hard error, but should only be a soft warning (New)	Created new eDoc 6360 w/ Prj period = 1/1/2007 - 12/31/2009 Created budget version1; opened it Changed the budget period 3 end date from 12/31/2009 to 9/30/2009; saved, marked the budget ver1 'final' & 'returned to proposal'	Budget, grants.gov, Proposal Development	Bug Fix	2/25/2009 14:29

KRACOEUS-2336	Proposal - Sponsor Deadline Type = No Deadline causes trace exception on save (New)	Created new proposal (see Pic A for entered data). Then gets message that a Spnsor Prop ID is needed for 'Continuation' type. (Pic B). Entered a random number and get Pic C error. Was not able to go back to save this proposal.	Proposal Development	Bug Fix	3/16/2009 13:13
KRACOEUS-2357	Proposal - Special Review: When user makes an edit to the exempt # field & exists the eDoc & re-enters, system is remembering & saving ALL previous & current selections (New)	Create a new eDoc - fill in required fields for saving doc. Go to Special Review tab; add a Human Subjects line item w/ Approval Status of Exempt; Exempt # E2; save & navigate to another tab; return to Special Review tab & change the exempt # to E3	Proposal Development	Bug Fix	3/20/2009 13:21
KRACOEUS-2380	PropDev: Copied eDoc #s beyond 10000 do not function properly & cannot be searched under (New)	Opened eDoc 9761 logged in as quickstart -- copied doc w/ budget & lead unit 000001. This created new eDoc 10018. Doc opened correctly & appears editable, however, when trying to navigate to the budget versions tab, the proposal tab changed to display only mode & rcvd	Proposal Development	Bug Fix	3/30/2009 15:31
KRACOEUS-1892	HTML layout of data Validation panel was sometimes scrambled due to some text not wrapping.	The Data Validation panel is sometimes mis-formatted when errors appear (looks like an extra table column or something). This looks like it might be related to an long error group name. See HiddenErrorPanel.png for the bad formatting when the error panels are collapsed, and	Proposal Development	Bug Fix	6/30/2008 13:41
KRACOEUS-1781	Spelling errors in Organization Lookup screen.	Build 262 Organization Lookup - "Fedral Employer Id" should be "Federal Employer Id" - "Irs Tax Excemption" shoud be "Irs Tax Exemption" - "Phs Acount" should be "Phs Account"	Proposal Development	Bug Fix	5/20/2008 12:08
KRACOEUS-1914	Spelling errors on the Applicant Organization Direct Inquiry Screen	On the proposal Organization/Location panel under the Direct Inquiry for the Applicant Organization, there are several spelling errors: Fedral Employer ID Irs Tax Excemption	Proposal Development	Bug Fix	5/22/2008 13:43
KRACOEUS-2014	Verify Proposal Links, Proposal In Progress not working	In CNV Bld 289, Testing Scenario KRAFDBCK-1079 -- Instructions say to save after answering questions, then return to main Research Tab to insure proposal appears in the "proposals in process" list. The document does NOT appear in the "proposals in process" list but it DOES appear	Proposal Development	Bug Fix	6/13/2008 11:38

[KRACOEUS-1852](#)	Key Personnel: Bugs related to Investigator Credit Type Maintenance Table (active/inactive indicators don't work & UI problems when a new credit split type is added)	Added a new Credit Split type w/in the Investigator Credit Type Table, called "Just Because PIs Love Credit" The following bugs are related to the maintenance table:	Proposal Development	Bug Fix	6/24/2008 14:06
[KRACOEUS-1728](#)	key personnel page saved with empty 'recognition' credit split	. create PD . go to keypersonnel page, and add 'terry durkin' as PI . on 'combined credit split' tab, set terry's 'recognition' to empty . then 'save', and the saved page not rendered	Proposal Development	Bug Fix	7/21/2008 17:03
[KRACOEUS-1843](#)	Default Unit Permissions were not being pulled into copied proposals when the Lead Unit number is changed	I made tdurkin a proposal viewer for unit IN-CARD -- for all proposals with Lead Unit of IN-CARD, tdurkin should be inserted into the Permissions tab by default. 1. I created a NEW doc 2473 w/ lead unit IN-CARD	Proposal Development	Bug Fix	8/28/2008 13:33
[KRACOEUS-2035](#)	Grants.gov: Submission Details "received date" and Submission History "posted timestamp" time values keep resetting to 12:00am every time the doc is opended (regardless what time the applic was	Orig DEV behavior at time of JIRA report (doc 3504) Created new eDoc & budget; Made the budget complete & final Added GG Opportunity to Grants.gov tab Completed all validation hard errors	Proposal Development	Bug Fix	9/4/2008 15:31
[KRACOEUS-1925](#)	Attachments: When a proposal is copied into a new eDoc, all attachments "uploaded by" are supposed to change to the name of person performing the copy action	Whenever a proposal is copied into a new eDoc -- if the person performing the copy action is different than the person who originally uploaded the attachments, all "uploaded by" person name fields should update to the name of the person doing the copy action	Proposal Development	Bug Fix	9/5/2008 15:34
[KRACOEUS-2016](#)	Acronyms need to be capitalized on the Applicant Organization Direct Inquiry Screen	Other acronyms need to be capitalized. Perhaps the expansion of the acronym should be included in the attribute description. DUNS: Data Universal Numbering System DODAC: Department of Defense Address Code	Proposal Development	Bug Fix	9/22/2008 14:57
[KRACOEUS-1996](#)	Data Override - Need to add lookups for reference data	We don't have lookups associated with the Data Override panel currently. We need to include these where appropriate.	Proposal Development	Bug Fix	10/1/2008 23:01

KRACOEUS-1973	Key personnel Error Message is displaying at wrong Location	When I add same person twice, error message is displaying at bottom of the page instead of diaplying at the proper panel. And when I click the add button again the error message gone but its saying " Error found on page" .	Proposal Development	Bug Fix	10/3/2008 9:24
KRACOEUS-2055	Proposal Questions - questions need to be sorted by questionId	I created a new Proposal Development Document and navigated to the Questions tab, and the questions were not sorted by questionId (based on my review of an export of the questions lookup to a spreadsheet sorted by group, questionId) (see attached screen shot:	Proposal Development	Bug Fix	10/28/2008 11:46
KRACOEUS-2191	Copy Proposal - Exception Trace - Error message received when copying a proposal; changing lead unit as well as copying budget	Performed a doc search for eDoc 2922 and then clicked on "copy" When "copy to new document" panel opened, clicked the box to include all budget versions and used the drop-down menu to select a different	Proposal Development	Bug Fix	11/26/2008 10:43
KRACOEUS-2200	Proposal - Key Personnel: Data entry validation issues	KEY PERSONNEL: Person Details Bugs found on step seven of scenario: "7. Select the "show" button next to the 'person details' section. a. User enters and/or edits all applicable text fields as necessary."	Proposal Development	Bug Fix	1/22/2009 11:40
KRACOEUS-2201	1.1 Proposal: Attachments Tab - panels are closing upon clicking the 'add' button to include an atch; panel should remain open	Testing in Bld dev-520. Moved to the 'Abstract & Attachment' tab. Opened the 'Proposal Attachments' panel. Selected an 'Attachment Type' and changed 'Status' to 'Complete" from the drop down menu	Proposal Development	Bug Fix	2/4/2009 9:31
KRACOEUS-2324	Proposal - Notes panel on Abstracts & Attachments tab should not include a document "attachment" field & should be renamed "notes"	KC release 1.0 & 1.1 Notes panel does not include an attachment option.. this was funcationality that isn't currently in Coeus & it was decided not to include it in KC unless prioritized as an improvement/enhancement. See related	Proposal Development	Bug Fix	2/4/2009 11:53
KRACOEUS-2264	Proposal; Data Validation: Not all warnings/errors are being displayed while navigating between pages+C100	Started new eDoc 6246; filled in required fields & added one budget version w/ no details; marked the budget final (but not complete); Went to proposal actions tab & clicked on data validation; instead of clicking "fix" next to each error, I kept data validtion mode on but	Proposal Development	Bug Fix	2/24/2009 11:52

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2005	Grants.gov validation Exception Error rcvd	Created new eDoc #2462 Selected GG Opportunity ID: TSA06TESTGG1 Added 1 PI & completed all non-GG validation requirements successfully. Ran validations & had several hard GG errors Navigated to Budget Versions tab & added a new	Proposal Development	Bug Fix	9/4/2008 13:27
KRACOEUS-2110	Look ups in various places triggering a JasperException Error (Maint docs, Employee searches, etc.)	Clicked on the maint tab (fine) Clicked on the Questions Maint doc (received error) Tried a few other maint docs and kept getting the same error :(	Proposal Development	Bug Fix	12/19/2008 9:16
KRACOEUS-2180	1.1 Exception Error upon trying to Create Proposal under the login of "tdurkin" user	Logged in back door as tdurkin user -- system allowed this action & displayed the backdoor message w/ this user name tdurkin as "proposal creator" role in multiple departments/units Clicked on "create proposal" link from Researcher	Proposal Development	Bug Fix	1/27/2009 18:47
KRACOEUS-2228	PropDev: Problems with 'data validation' mode turning off automatically in error	Discovered while retesting scenario in KRAFDBCK-1849: Created eDoc 5503- Lead Unit = IN-CARR Activity Type of Research, prj period of 1/1/2001 - 12/31/2004	Proposal Development, Budget	Bug Fix	2/16/2009 15:27
KRACOEUS-2270	Proposal - Key Personnel - On reload the selected but not added person causes havoc on the Key Personnel tab	On reload, the selected but not yet added personnel name disappears. Any further navigation on that protocol causes a stack trace. Steps to recreate the error: On the "Key Personnel" tab of Proposal	Proposal Development	Bug Fix	2/16/2009 18:25
KRACOEUS-2337	Grants.gov Exception Trace: Recieved exception trace upon turning on validation	Upon turning validations on under proposal actions, I received the following exception trace: java.lang.RuntimeException: edu.mit.coeus.exception.CoeusException at	grants.gov, Proposal Development	Bug Fix	3/16/2009 12:47

KRACOEUS-2342	Proposal - clicking on the Budget Versions tab causes exception error	edu.iu.uis.eden.exception.WorkflowException: org.springframework.dao.DataAccessResourceFailureException: Could not open OJB PersistenceBroker; nested exception is org.apache.ojb.broker.PBFactoryException: Borrow broker from pool failed, using PBKey	Budget, Proposal Development	Bug Fix	3/17/2009 14:40
KRACOEUS-2347	Proposal - created proposal; attempt to save resulted in exception error	# Error occurred while processing this request. Please try again later. org.springframework.jdbc.UncategorizedSQLException: OJB operation; uncategorized SQLException for SQL []; SQL state [null]; error code [0]; Attempt to use connection after it was closed ; nested	Proposal Development	Bug Fix	3/18/2009 15:32
KRACOEUS-2346	KC Performance issue: Delay in loading the Permissions page	Opened doc 8532 Navigated to the permissions page (was checking for a possible bug for Wendy) at 9:54 AM The system didn't load the permissions page until 9:57 AM	Proposal Development	Bug Fix	3/17/2009 13:08
KRACOEUS-2356	Performance issue on Copy Proposal w/attachments	Terry Durkin wrote: >... > 1 - Copying w/ attachments - Damien can track this down. My guess is we can make this much more efficient if we just issue SQL directly to the DB. My assumption is that currently the	Proposal Development	Bug Fix	3/20/2009 16:04

Budget

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2383	Budget - 1.1 Budget - HTTP Status 500 - error received upon save in Personnel tab	Created new proposal. Completed the 'Required Fields for Saving Document' panel. Saved document. Received successful save message. Navigated to 'Key Personnel' tab. Searched, selected and added Barger as PI/Contact. Searched, selected and added	Budget	Bug Fix	3/31/2009 10:03
KRACOEUS-2359	Budget Rates: When all LA rates are unchecked (not applicable) but EBonLA & VacationonLA are left on, these too rate calculations are incorrect - too high	Created budget version 2 under eDoc 8979 Added 3 personnel line items under obj code Graduate Student Staff - On (1 detailed personnel, 1 TBA line, & 1 Summary line item -- giving them each a unique Group Name).	Budget	Bug Fix	3/20/2009 14:02
KRACOEUS-2354	Budget - attempt to change budget version dates results in exception	1. Create Proposal (Doc 8857) 2. NSF/New/Research/University 3. Start date 07/01/2010 end 06/30/2011 4. Add Durkin as PI 5. Add budget version (v1) 6. Go to Rates tab and zero all rates EXCEPT inflation &	Budget	Bug Fix	3/19/2009 13:47
KRACOEUS-2342	Proposal - clicking on the Budget Versions tab causes exception error	edu.iu.uis.eden.exception.WorkflowException: org.springframework.dao.DataAccessResourceFailureException: Could not open OJB PersistenceBroker; nested exception is org.apache.ojb.broker.PBFactoryException: Borrow broker from pool failed, using PBKey org.apache.ojb.broker.PBKey:	Budget, Proposal Development	Bug Fix	3/17/2009 14:40
KRACOEUS-2341	Budget: When non-F&A line item Rate Types such as EB, Vacation, & LA are Unchecked (not applic), system is resetting them all to Checked upon a change in F&A Rate Type	Create new budget Add 1 valid entry/person to the Prj Personnel panel Add this person to the Personnel Detail panel w/ 100% effort & 100% charged Expand the Rate Classes section & 'uncheck' the EB-Research Rate flag; click Apply to Later Periods button	Budget	Bug Fix	10/17/2008 12:29
KRACOEUS-2339	Data Validation; Project Period & Totals panel is missing the soft error/warning message "The Project end date is not consistent with the Budget end date."	Repeat scenario outlined in KRACOEUS-2271 If user clicks "fix" next to the hard error "Period 1 start date cannot be prior to project start date" , user is taken to the Budget Periods & Totals panel. There are *2* errors present. One is the hard error, "Period 1 start date cannot	Budget	Bug Fix	3/2/2009 13:21

KRACOEUS-2332	Budget - Personnel screen is not fully loading	Created a proposal and entered data into various panels. Saved proposal and created a budget. Entered information into the budget parameters and rates tabs. successfully saved data. Navigated to the personnel tab.	Budget	Bug Fix	3/13/2009 9:41
KRACOEUS-2320	Permissions: Vinny Viewer can modify Quickstart's budget using "add to later periods" button (should see neither this nor "sync to cost limit" button with this permission?)	Logged in as Quickstart and created proposal document # 7380. Completed all required fields, navigated to Abstracts & Attachments, uploaded attachment. Navigated to Budget Versions tab, entered name and dates for five-year budget, clicked "add" button.	Budget, Permissions	Bug Fix	3/9/2009 11:07
KRACOEUS-2304	Budget: Personnel Details - Problems with change in Job Codes after individual has been budgeted	Created new eDoc 5096 w/ one PI & 2 Key Persons; Added Budget Version 1; opened it Key Person BARGER,LLOYD V was given the following attrib in the Prj Personnel panel: Job Code "1", REG Employee, 120,000 Base Salary; left effective date same as default	Budget	Bug Fix	2/11/2009 16:37
KRACOEUS-2272	Budget: "Return to proposal" button is NOT performing a save action after a change is made to the Parameters tab	Started new eDoc 6380; added budget ver1; opened it; Navigated to the Non-personnel tab & added one Travel Expenses line item for 10K.; navigated to the Parameter tab & changed the F&A Rate Type from MTDC to TDC; immediately clicked "returned to proposal"	Budget	Bug Fix	2/25/2009 15:02
KRACOEUS-2271	Budget: Data Validation; "The Project end date is not consistent with the Budget end date" msg appears as a hard error, but should only be a soft warning	Created new eDoc 6360 w/ Prj period = 1/1/2007 - 12/31/2009 Created budget version1; opened it Changed the budget period 3 end date from 12/31/2009 to 9/30/2009; saved, marked the budget ver1 'final' & 'returned to proposal'	Budget, grants.gov, Proposal Development	Bug Fix	2/25/2009 14:29
KRACOEUS-2265	Budget: While in Data Validation mode, a "save" action should re-direct the user back to the Proposal Actions tab	Created new eDoc 5767; Immediately added budget ver1; Went to Non-Personnel tab & added on Travel Expense line item for $10,000 Went to Budget Versions tab & marked the budget 'final' Returned to Proposal & went to Proposal Actions Tab; ran 'data validation'	Budget	Bug Fix	2/18/2009 12:29
KRACOEUS-2262	Budget Rates: When a bgt is started with an Activity Type that has NO applic. rates, & Activity Type is changed, system not recognizing a "change in Activity Type"; No sync msg	Started new eDoc 5585. Selected Activity Type of "song writing for Mrs. George Harrison" for lead unit 00001. Added new Budget Ver1; opened it Navigated to Rates tab & verified that no rates appeared (correct).	Budget	Bug Fix	2/16/2009 14:07

[KRACOEUS-2258](#)	Budget Rates: No warning appears during data validation when rates are out of sync based upon a change in budget period.	Created eDoc 5503- Lead Unit = IN-CARR This unit is below IN-CARD & IN-CARD was set up with ONE set of on/off campus F&A rates (for activity type of Research) applic in 2019 -- in the hierarhcy rate table. IN-CARR also has the following LA rate applic to it: 2010 Yes 11 Lab Allocation - M\&S 1 Lab Allocation - M\&S	Budget	Bug Fix	2/16/2009 14:48
[KRACOEUS-2257](#)	Budget Rates: When the proposal's selected Activity Type has NO rates mapped to it, Rates tab displays correctly (blank), but budgeted line items still apply certain rates in error	While testing, I noticed several new Activity Types were available w/in each proposal. Someone must have previously completed several Activity Type maintenance docs & added these new (dummy) activity types. Checked the Unit Hierarchy to see if any rates were	Budget	Bug Fix	2/16/2009 13:59
[KRACOEUS-2249](#)	Personnel Budget: Duplicate/overlapping inflation rates for "Students (6/1)" exist in the unit heirarchy rates table & are causing inflation rates to calculate incorrectly.	Created new eDoc 5787 w/ prj period 1/1/07 - 12/31/2009; Added budget ver1; opened it; Went to Personnel Tab; Added T.Durkin to Prj personnel panel w/ the following details: Terry Durkin, Job Code "1", REGULAR EMPLOYEE, 120K base salary, & salary effect. date 1/1/07	Budget	Bug Fix	2/18/2009 16:41
[KRACOEUS-2248](#)	Proposal Actions - Budget Data Validation: 'Budget Rates are out-of-sync' warning message is ALWAYS occuring (even when rates are in-sync)	Created new eDoc 5767; Immediately added budget ver1; --It's upon this "add" action that the budget's Rates get set & pulled in from the Unit Hierarchy based on the Activity Type, prj period, etc.; opened the budget Went to Non-Personnel tab & added on Travel Expense line item for $10,000	Budget	Bug Fix	2/18/2009 12:05
[KRACOEUS-2247](#)	Budget Data Validation & Rates: Null Pointer Exception error occurs after trying to run data validation & sync budget rates.	Created new eDoc 5767; Immediately added budget ver1; Went to Non-Personnel tab & added on Travel Expense line item for $10,000 Went to Budget Versions tab & marked the budget 'final' Returned to Proposal & went to Proposal Actions Tab; ran 'data validation'	Budget	Bug Fix	2/18/2009 12:19
[KRACOEUS-2246](#)	PropDev Budget Validation: No error is rcvd when a Cost Sharing Distribution line item is not complete and valid	Created eDoc 5690 w/ 3yr Project Period & added budget Ver2; opened it; Added a Travel Expense line item on the Non-Personnel tab; 10,000 Total Base Cost plus 10,000 Cost Sharing; Navigated to the Distribution & Income tab; CS panel had 3 default line items (one for each FY in the bgt)	Budget	Bug Fix	2/17/2009 15:51
[KRACOEUS-2245](#)	PropDev Budget Validation: Data Validation errors related to Unrecovered F&A Distribution panel are missing	Created eDoc 5690 w/ 3yr Project Period & added budget Ver3; opened it; Added a Travel Expense line item on the Non-Personnel tab; 10,000 Total Base Cost; Unchecked the MTDC Rate Class flag -- this produced an Unrecovered F&A amount; Navigated to the Distribution & Income tab; F&A panel	Budget	Bug Fix	2/17/2009 16:02

KRACOEUS-2242	PropDev Budget: Rcvd exception error upon clicking the "fix" button next to 'Prj End Date is not consistent with the Budget End Date'	Created eDoc 5681; Lead Unit IN-CARR; Activity Type = Research; Prj Period = 1/1/2001 - 1/1/2004 Created new budget version; navigated to rates tab; no rates appeared (correct); returned to proposal; changed prj end date to 12/31/2025; Reopened budget; went to rates tab; no rates appear (even though one set of F&A	Budget	Bug Fix	2/17/2009 15:13
KRACOEUS-2239	Budget: Exception Error occured after changing the F&A Rate Type & Unrecovered F&A Rate Type from MTDC to TDC & then clicking "calculate all periods"	Discovered while retesting KRAFDBCK-1862: Created new eDoc 5787 w/ prj period 1/1/07 - 12/31/2009; Activity Type of Instruction; Added budget ver1; opened it; Went to Personnel Tab; Added T.Durkin to Prj personnel	Budget	Bug Fix	2/18/2009 16:51
KRACOEUS-2237	PropDev Budget Validation: Rcvd exception error upon clicking the "fix" button next to 'Source accounts for Cost Sharing must be provided'.	Created eDoc 5690 w/ 3yr Project Period & added budget Ver1; opened it; Added a Travel Expense line item on the Non-Personnel tab; 10,000 Total Base Cost plus 10,000 Cost Sharing; Navigated to the Distribution & Income tab; CS panel had 3 default line items (one for each FY in the bgt)	Budget	Bug Fix	2/17/2009 15:29
KRACOEUS-2228	PropDev: Problems with 'data validation' mode turning off automatically in error	Discovered while retesting scenario in KRAFDBCK-1849: Created eDoc 5503- Lead Unit = IN-CARR Activity Type of Research, prj period of 1/1/2001 - 12/31/2004 Added new budget version - navigated to rates tab; No	Proposal Development, Budget	Bug Fix	2/16/2009 15:27
KRACOEUS-2225	Budget, Project Personnel: Rcvd "Person Id" format error upon save -- after trying to add certain people to this shopping list	Started new eDoc 5388 & added budget ver1; opened budget Navigated to Personnel panel & tried to add the following people to the shopping list: Terry Durkin SHORTER,MARLON B	Budget	Bug Fix	2/13/2009 16:25
KRACOEUS-2224	Dev-528 Budget Exception Error occurs if user removes Job Code after person has been budgeted & saves	Created eDoc 5239 & started a new budget Added a complete/valid entry to the Prj Personnel panel; saved Added person to the Personnel Detail subpanel w/ 100% effort & 50% charged; saved Personnel calculations occured correctly	Budget	Bug Fix	2/12/2009 16:01
KRACOEUS-2222	Budget - Modular - IDC needs to be changed to F&A	Trivial Wording of IDC needs to be changed to F&A on Modular Budget Tab - F&A panel	Budget	Bug Fix	10/14/2008 16:28

KRACOEUS-2215	Budget: Exception error occurs when a user copies a budget with multiple years of program income, but deletes a budget period from the Parameter tab	Created eDoc 5316 w/ prj period 1/1/07 - 12/31/2010 (4yr period), added budget ver1 & ver2 Entered ver2 & navigated to the Distribution & Income panel; Expanded the Program Inc. panel & added 5K of program income to all 4yrs.; saved; Returned to proposal, Proposal Actions & copied propsal	Budget	Bug Fix	2/13/2009 11:07
KRACOEUS-2214	Budget: Existing Budget will not recalculate upon changing the F&A Rate Type or Unrecovered F&A Rate Type	Created new eDoc 3428 Created new budget ver1; opened it; Left the F&A Rate Type & Unrecovered Rate Type at the MTDC defaults Added a summary personnel line item budget; F&A rates calculated correctly using the applicable MTDC rates Navigated back to the Parameters tab & changed BOTH	Budget	Bug Fix	1/28/2009 12:14
KRACOEUS-2211	Budget - Non-personnel details, leaving date blank causes NullPointerException error	In the budget module on the Non-personnel tab, if the date field is left blank on any of the details sub-panels a NullPointerException error is thrown. To recreate, open any document that has a budget, add a	Budget	Bug Fix	2/11/2009 16:31
KRACOEUS-2210	Budget: Summary: Tab not highlighted when selected	Budget: Summary: Tab not highlighted when selected When a budget tab is selected, the tab you are on is highlighted (white/light in color) and all the other tabs are grayed out (darker in color). Summary tab is not behaving in this manner. I'm not sure if this is the way the system is	Budget	Bug Fix	1/22/2009 13:38
KRACOEUS-2202	Inconsistent Cost Limit Warning Messages	Total Cost Limit has been exceeded. The Period Cost Limit has been exceeded. Please add the word "The" in front of the Total Cost Limit message to be consistent.	Budget, Proposal Development	Bug Fix	10/19/2008 14:46
KRACOEUS-2199	Modular Budget Project Start and End Date format inconsistent with other Dates in KC	The Project Start and end Date format is currently of the format YYYY-MM-DD. to be consistent with other dates in Kuali Coeus the date format should be MM/DD/YYYY.	Budget	Bug Fix	12/15/2008 20:30
KRACOEUS-2198	1.1 Personnel Budget: After adding a person to the Personnel Detail subpanel; if user deletes a required field & then clicks "Apply to Later Periods", Exception Error Occurs	In Dev2, Added a new person to Personnel Detail panel Deleted the default values for Start & End Date; Clicked "Apply to Later Periods" Exception Error Occured: Error occurred while processing this request. Please try	Budget	Bug Fix	9/26/2008 16:10

KRACOEUS-2197	Trace Error When Selecting "fix" From Data Validation Panel	1. Created a 5 year Budget which included Cost Sharing 2. Left Source Account blank in the Cost Sharing Panel 3. Marked the budget as final 4. Selected the Proposal Actions Tab 5. Turned on Data Validation 6. Selected the Cost Sharing errors	Budget	Bug Fix	11/19/2008 13:36
KRACOEUS-2196	Valid Cost Element Rate Type Table (aka Obj code) Maintenance Doc: When doing a maintenance doc to "edit" an existing record, no fields are editable	Opened Valid Cost Element Rate Type Table; did a search w/ filter criteria null clicked "edit" under one of the records All fields are uneditable -- currently no way for a functional person to edit the out-of-the box values	Budget	Bug Fix	9/29/2008 16:03
KRACOEUS-2193	KC Budget 1.1; Summary Tab Personnel values are incorrect when the budget includes both Summary level personnel budget lines & Detail (individual) level budget lines	Created new eDoc 3800; added budget ver1 & opened it. Went to Personnel tab & added Nicholas Majors to Prj Personnel panel (reg employee w/ 120,000 base salary & job code "1") Went to Personnel Detail panel & added one Faculty Salaries Tenured - On "summary" level object code line	Budget	Bug Fix	2/2/2009 14:04
KRACOEUS-2178	Unrecovered F&A Data is Reverts to Default On Save Deleting Manual Entries	1. Created Five Year Budget and entered expenses 2. Changed Applicable Rates to less than Institutional rates to create unrecovered F&A 3. Opened Unrecovered F&A panel in Distribution and Income tab 4. Entered amounts and accounts for each year that had	Budget	Bug Fix	12/4/2008 16:20
KRACOEUS-2177	Cost Share & Unrecovered F&A Distribution Data Reverts to Default On Save -- Deleting Manual Entries	1. Created a budget with cost sharing in each year 2. Navigated to the Distribution and Income Panel 3. Entered Percentages, Source Accounts, and Dollar Amounts, Dividing up so each fiscal year had two entries (eg 25% on one account, 75% on another in a single fiscal year)	Budget	Bug Fix	11/21/2008 11:54
KRACOEUS-2164	Budget: 1.0 Reload Error while working in a copied budget - Upon "save" after trying to add new Non-personnel expense line items	Scenario: Created new eDoc; Added one PI; Created new budget version & opened it Added 1 personnel detail expense line item, 1 equipment line & 1 travel budget line; saved Copied eDoc w/ budget into doc 2750	Proposal Development, Budget	Bug Fix	10/27/2008 13:37
KRACOEUS-2157	1.1 KC Budget: Cannot copy a budget that has a program income line associated with it; Causes Exception Error	Tested in UA 1.1 Sandbox & Kuali 1.1 Testdrive: Created a new proposal & added a budget version Open the budget & navigate to the Dist. & Income tab & add at least one program income line item of any value; Save	Budget	Bug Fix	1/6/2009 13:01

KRACOEUS-2156	1.1 Budget Rates: Exception Error occurs after multiple changes in Rates when Lead Unit = IN-CARR (when rates ascend hierarchy to use rates from IN-CARD)	Created eDoc 3483 - Lead Unit = IN-CARR This unit is below IN-CARD & IN-CARD was set up with ONE set of on/off campus F&A rates applic in 2019 (in the hierarhcy rate table). The system should therefore ascend the hierarchy & only use the rates from IN-CARD instead of 000001.	Budget	Bug Fix	1/15/2009 15:56
KRACOEUS-2146	1.1 Budget Rates Tab; UI should display ALL the Rate Types/Panels that were applicable to the budget upon its LAST SYNC/SAVE action.	See comments from KRACOEUS-2071: There are problems with the system automatically updating the UI/ applicable rate panels upon entering a copied budget (w/ a change in activity type or change in lead unit). The rates tab should display all panels/rate	Budget	Bug Fix	1/26/2009 15:02
KRACOEUS-2141	Budget-Personnel Details-Unchecking rates on group - All rates still calculate and display	Working through Scenario KRAFDBCK-1576 Step 10, b, i, 3 - turn off vacation rates (scenario will need to be updated to have all rates turned off except F&A and employee benefits)	Budget	Bug Fix	12/3/2008 11:17
KRACOEUS-2136	The main budget versions tab will not allow a save.	The main budget versions tab will not allow a save. To reproduce the bug do the following (pic set1): Create a proposal. Create a budget version. Mark the budget version "final" and "Complete".	Budget	Bug Fix	1/20/2009 14:31
KRACOEUS-2134	Marking a budget complete and final is not making all fields non-editable.	Marking a budget complete and final is not making all fields non-editable. To reproduce the bug do the following: Create a proposal. Create a "Budget Version" and "open"	Budget	Bug Fix	1/20/2009 14:20
KRACOEUS-2130	Dev-501; Rates tab not displaying -- UI completelty blank other than doc header (budget tabs also disappear, etc.)	Created new eDoc Lead Unit 000001; activity type Research; prj period 1/1/2009 - 12/31/2015 Created new Budget version; opened it; navigated to rates tab; Page does not display & eDoc appears to lock up (will not	Budget	Bug Fix	1/16/2009 13:32
KRACOEUS-2123	All rates are defaulting to 0. Likely related to KRACOEUS-2120.	I also attached a document with data color coded to easier identify steps where bug is apparent. This is likely related to KRACOEUS-2120 User creates a new proposal User enters "Document description" in the Document	Budget	Bug Fix	1/13/2009 13:47

KRACOEUS-2103	Could not save a budget that was marked as complete.	In the Budget Versions tab of a proposal in the DEV enviroment, while attempting to save after marking the proposal "complete" I received the error message "Please create the modular budget before setting the budget status to complete". I was able to save the budget after marking it "final" successfully. I was unable to save the	Budget	Bug Fix	12/4/2008 9:38
KRACOEUS-2094	Incorrect error message received when attempting to Generate All Periods for a budget where expense line items already exist in all the periods.	1) Add Travel Line Item 1. Create a multiple year proposal document. 2. Create and open budget Version 4. Select Expenses tab 5. Show the Travel Panel 6. Select an object code name through the field drop	Budget	Bug Fix	5/22/2008 16:36
KRACOEUS-2071	Budget Rates "Sync" action is ignoring a change in Lead Unit if the new unit has different rates in the Unit Hierarchy -- it's not retrieving new rates	I created 1 new Rates in IN-CARD unit for the year 2020. When the user selects this unit as the lead unit, it should use the rates defined at for this unit within the unit hierarhcy. If no rates are defined, the system will climb the hierarchy until rates are found.	Budget	Bug Fix	8/22/2008 15:58
KRACOEUS-2051	Budget Category Code field should list ALL possible budget categories, but currently only includes categories associated with each sub-panel (cost type)	After adding a new budget line item; the budget category field should list ALL possible categories available in the Budget Categories table. However, each cost type sub-panel drop down is only listing the cost categories associated with each cost type.	Budget	Bug Fix	9/18/2008 23:10
KRACOEUS-2036	Cost Sharing Distribution Panel causes Exception Error Crash when all fields of an added line item are deleted/null	Created a detailed budget w/ Cost Sharing When to Dist. & Income tab -- CS panel had 3 default line items Deleted line items 2 & 3 Left Line Item #1; but deleted all the field values (left the line item inserted, but made all the fields null) -- saved	Budget	Bug Fix	8/4/2008 15:24
KRACOEUS-2030	DEV-408: HTTP Status 500 Error Rcvd when navigating through the budget tabs after an Activity Type is changed to "Other"	Created new eDoc 2647; Activity type = Research; prj period 1/1/07 -12/31/10 Added budget version 1 & opened it Added 4 valid line items/people to prj personnel panel budgeted 2 personnel detail obj code line items w/in Expenses tab, Personnel subpanel -- each with two	Budget	Bug Fix	10/15/2008 17:41
KRACOEUS-1983	Budget Final CheckBox is reset when afer clicking the hide and show button for Narrative Writer.	Here are the steps to create this 1. Create a Proposal Developmentdocument and add someone as narrative wrtier on permission page. 2. Navigate to Budget version page and create a budget and make it as complete and final 3.Save and close the document.	Budget	Bug Fix	10/6/2008 16:50

KRACOEUS-1945	Budget Actions Page Sub Award Tab. Unable to add Sub-Awards. "Add" button missing..."Export to XML" is where "Add" expected.	Created a new PDB completed Required Fields Added a Budget Version and opened budget Navigated to Budget Actions Page and opened the Sub Award Tab. When trying to use the Sub Award tab on the Budget	Budget	Bug Fix	9/29/2008 16:03
KRACOEUS-1935	Budget Document - Budget Overview - Budget Periods & Totals: Incorrect error message	1) Add Equipment Line Item 1. Create a multiple year proposal document. 2. Create and open budget Version 3. Select Expenses tab 4. Show the Equipment Panel 5. Select an object code name through the field drop	Budget	Bug Fix	5/20/2008 18:10
KRACOEUS-1933	Budget 'final' check box is not saved and is inconsistent between 1.0 & 1.01	steps to create this problem in kra-dev. 1. create a PD. 2. go to 'budget version' and add a budget version. and click the 'checkbox' for 'final' 3. click 'open', then it goes to budget summary page. 4. then click 'budget version' tab, then it open 'budget	Budget	Bug Fix	9/5/2008 16:17
KRACOEUS-1930	Proposal: Project Start & End Dates changed - Error message not received	I created proposal 2698, entered a budget version. I then went back to change the Proposal Start & End Date. Saved the document and moved to Budget Versions and opened an existing budget. No error message was received as Coeus does. I did not receive this error message in CNV Build 331 or Reg Build 330 (Doc# 2545) or Dev2 site.	Budget	Bug Fix	8/28/2008 10:16
KRACOEUS-1929	Validation Errors are missing when Project period start/end dates do not match budget period start/end dates	Missing the following 2 validation checks (itemized in spec error message #10): 10. The Project Start and/or End Dates are not consistent with the Budget Start and/or End Dates. [New, Version 1.5] a. Hard error generated upon validation which occurs if	Budget	Bug Fix	8/29/2008 14:12
KRACOEUS-1928	Modular Budget F&A Panel: The total defaulted modular F&A values should always match the total budgeted F&A (from detailed budget) -- they currently don't match	The cumulative default F&A values in the modular budget should always match the total budgeted F&A from each budget period They currently don't match.	Budget	Bug Fix	8/4/2008 16:10
KRACOEUS-1891	Budget, Rates tab: No message displays when rates reset	Within Budget, Rates tab, Research F&A rate panel. Changed several applicable rates and saved. Went to summary panel to review changes and returned to Rates tab. Opened the Research F&A rate panel and hit reset. Should have had a message "Do you want to undo changes wihtin this rate type's Applicable Rate......" No	Budget	Bug Fix	5/22/2008 13:38

KRACOEUS-1890	Budget-Rates Tab after a save on reset rates..you should be directed to the summary page on save.	In Flow #4 of KRAFDBCK-356 Scenario, it indicates you will be automatically redirected to the Summary tab ... the user will actually need to go to the Summary tab. Upon save you the system remains on the Rates tab.	Budget	Bug Fix	5/28/2008 11:35
KRACOEUS-1876	Budget Rates: Clicking Reset Rates when one of the rates is invalid doesn't reset the rates.	I entered "a" for one of the applicable rates on the Budget Rates tab, saved changes and received the error "a must be numeric". In an attempt to correct the problem I clicked the Reset Rates button and nothing happened. I changed the invalid rate to a valid rate and and clicked Reset Rates and the rates reset. Clicking the "Reset All	Budget	Bug Fix	5/28/2008 14:19
KRACOEUS-1872	Personnel Budget - Duplicate Percent Effort Error Messages	In the Personnel Budget, there are some duplicate errors displayed as well as some error messages that don't seem to make sense from the end user perspective.

See attached screenshots for 2 examples. | Budget | Bug Fix | 7/1/2008 11:24 |
| KRACOEUS-1871 | Period Cost Limit Error message is grammatically incorrect | The error message generated when a user exceeds the Period Cost Limit reads: "The Period Cost Limit has Exceeded." The wording should be "The Period Cost Limit has been exceeded."

Fix in release 1.01 | Budget | Bug Fix | 6/30/2008 12:37 |
| KRACOEUS-1868 | Generate all periods results in unexpected salary number in year 3; forced salary entry in year 1 and 2 allowed default in year 3 | STEP 1:
created proposal with dates 1/1/09-12/31/11
created budget version (v6)
define PI (McGregor) salary for all 3 periods:
1/1/09 (100)
1/1/10 (1000) | Budget | Bug Fix | 6/5/2008 13:24 |
| KRACOEUS-1867 | Expenses Tab Object Code Lookup is NOT filtering the object code Lookup results based on the Cost Type/Panel | Expense Panels Spec lists the following business requirements, which are not currently being performed in the system:
4. Upon the user clicking the Object Code Name lookup icon within each Expenses panel, the system will automatically filter the search criteria and only display | Budget | Bug Fix | 6/5/2008 12:25 |
| KRACOEUS-1866 | No Error When Negative Rate Entered | 1. Entered an Applicable Rate of -.01
2. Saved the Document
Result - No Error Generated.

Per Spec Doc "Complete the Budget Rates F&A Panel"
Business Rule # 3, "The Applicable Rate must be equal to | Budget | Bug Fix | 6/4/2008 14:11 |

KRACOEUS-1863	Permissions: Narrative Writer is able to modify the Budget Versions Page & make an existing budget "complete" & "final"	Created new eDoc Added B. Hutchinson as Narrative Writer Narrative Writers have the right to edit the proposal attributes & attachments, but do not have the right to edit the budget.	Budget	Bug Fix	6/25/2008 17:53
KRACOEUS-1862	Error Message When Budget Period is Prior to Award Start Date -	1. Created Proposal with a Start Date of 06/01/2008 2. Set Start Date for first Budget Period to 05/01/2008 3. Saved Result - Error Generated, "Period 1 start date should be greater than project start date"	Budget	Bug Fix	6/4/2008 18:42
KRACOEUS-1861	Budget - Expenses Tab - Update View button NOT doing a "save action"	It seems like there is still a problem with this, particularly with the Update View button. After clicking the 'Apply to Later Periods' button and then changing the budget period by clicking the 'Update View' button, the subsequent budget periods appear to not be	Budget	Bug Fix	6/26/2008 12:46
KRACOEUS-1854	Budget-Expenses: negative numbers allowed in all the categories for cost sharing and expenses	I opened the travel panel in the Budget-Expenses tab and entered a line for foreign travel. I entered a number in Total Base Cost, clicked ADD, then Save. Document was saved with no errors. I repeated the steps and it saved a negative number the 2nd time as well.	Budget	Bug Fix	5/22/2008 17:56
KRACOEUS-1853	Modular Budget F&A Panel: The Sync button is currently pulling in a default line item for EVERY obj. code entry-- it should only create ONE default for each RATE applicable to the budget period	The Modular budget F&A Panel upon Sync should SUM together all obj code direct cost Base amounts that are applicable for each RATE being used by the budget period & display the summed values as one default F&A line item. Currently, KC is creating a default F&A line item for every	Budget	Bug Fix	8/4/2008 16:04
KRACOEUS-1848	Budget: If Activity Type changes after budget line items have been added & user clicks "YES" to automatic sync prompt -- Summary tab calculation values don't refresh until user navigates off the page & comes back	Created eDoc & budget version; Orig Activity type = research Added expense line item; calculations used the research F&A rates correctly Navigated back to proposal tab & changed activity type to Clinical Trial	Budget	Bug Fix	7/2/2008 19:16
KRACOEUS-1844	Budget - Modular - KRA rounds down to the nearest $25,000 where as Coeus rounds up to the next $25,000	Budget - Modular After syncing the detailed budget to the modular budget, KRA rounds down to the nearest $25,000 where as Coeus rounds up to the next $25,000.	Budget	Bug Fix	6/6/2008 10:57

KRACOEUS-1840	Personnel Budget: Project Personnel entries with Base Salary of 0.00 should be valid line items & should be allowed to be budgeted -- (these names should no longer filter out of the Personnel Budget Detail Drop	New Business Requirements agreed on by SME group 8/26/08: 1. A Base Salary of 0.00 will be a VALID entry & a user *will be allowed to budget a person with a base salary of 0.00*. Currently in KC 1.0, a base salary of 0.00 is only allowed prior to a person being added to the detailed personnel	Budget	Bug Fix	8/27/2008 14:46
KRACOEUS-1828	Project Personnel & Personnel Budget: Missed Coeus Functionality re: budgeting roll up when same JOB CODE is used	Coeus has the following functionality not captured in KRA (missed functionality): If a person has a future promotion or pay increase (in addition to standard inflation, etc.), a user can enter the same person into the prj personnel tab 2x, & list different	Budget	Bug Fix	7/7/2008 17:35
KRACOEUS-1826	opening a BudgetVersion currently saves the document	With the implementation of KRACOEUS-1442, we are saving the document when 'open' budget version is clicked. Authorization and Locking treat 'open' action as view operation. Saving while opening a budget version means	Proposal Development, Budget	Bug Fix	7/7/2008 17:03
KRACOEUS-1825	Budget: Validation warnings for Out-of-Sync rates are not occuring upon data validation (audit mode)	Scenario: Created new budget version w/ activity type = research & prj period 1/1/07 - 12/31/2010 -- applic. rates were initially pulled in for this period only; saved budget Went back to proposal tab & changed the project start date to 1/1/1999 -- reentered the budget & changed	Budget	Bug Fix	7/8/2008 14:18
KRACOEUS-1824	Unrecovered F&A Still shows number of line items in the panel, example (8), even when no unrecovered exists & panel is empty	Created new eDoc & budget version w/ Activity type = research Prj Period 1/07 - 12/10 Initial budget had unrecovered F&A in all 4 budget periods Unrecovered F&A had 8 default line items (correct) Went back to Proposal tab & changed activity type to	Budget	Bug Fix	7/10/2008 21:02
KRACOEUS-1821	There are no expand & collapse all buttons on the Modular Budget Tab	See screenshots	Budget	Bug Fix	8/4/2008 15:50
KRACOEUS-1813	add new system parameter	insert new system parameter in KRADEV.sh_parm_t to set default period type code. This is the insert statement I ran on my machine: insert into KRADEV.SH_PARM_T (SH_PARM_NMSPC_CD,SH_PARM_DTL_TYP_CD,SH_PARM	Budget	Bug Fix	8/19/2008 11:15

KRACOEUS-1798	Budget Summary: On/Off Campus displays the code when budget is final and complete.	Created a document with a budget, marked the Budget Final and Complete then navigated to the Summary Tab. The On/Off Campus field displays the code for the field not the description (for example the page now shows "D" vs. the expected "Default").	Budget	Bug Fix	7/22/2008 11:19
KRACOEUS-1796	Budget Actions - Print Forms - Can't Print Multiple Forms	Budget Actions - Print Forms - Can't Print Multiple Forms In the Budget document, on the Print Forms tab, users cannot print more than one form at a time. The functional specs say that users can pick and choose which forms (none to all) to print. So the existing radio buttons should	Budget	Bug Fix	7/15/2008 11:31
KRACOEUS-1785	Period Type default value incorrect (Budget doc, Personnel panel) Defaults to "select" instead of calender"	Period Type default value incorrect (Budget doc, Personnel panel) The Period Type default value should be 'Calendar', and 'Select:' should not be in the drop-down list.	Budget	Bug Fix	5/21/2008 18:37
KRACOEUS-1784	Budget Versions: Error message incorrect field name	When hitting "Add" button with no data filled in, error message displays indicated required field has missing data, but names the field "Description" Field should be "Name"	Budget	Bug Fix	5/20/2008 16:21
KRACOEUS-1767	After A Budget Version is marked "complete" & "final" -- SubAward Panel on the Budget Actions tab is still editable (can upload new docs)	See comments in KRACOEUS-1698 After A Budget Version has been marked "complete" & "final" -- the ENTIRE budget doc should be uneditable. SubAward Panel on the Budget Actions tab is still editable (can upload new docs)	Budget	Bug Fix	7/11/2008 17:19
KRACOEUS-1763	Budget, Rates: Search for LA Rates not obeying rules for finding rates in the Unit Hierarchy	Budget Rates walk up the unit hiearchy is not working properly; Should look at LA rates & non-LA rates inclusively -- system is currently performing the process separately. In Coeus, as long as one rate is identified of ANY type (LA,	Budget	Bug Fix	6/12/2008 14:08
KRACOEUS-1761	Personnel Budget Detail; Object Code (Line Item) Dates from Expenses tab are not accurately reflected in the Personnel Budget Overview Panel	Created New Budget Version w/ Budget Periods 1 Dates of 07/01/2007 - 12/31/2007 All Expense Line Items initally default in with these dates (correctly) Narrowed Down the Line Item Dates of Personnel Object Code to 9/1/07 - 12/31/07 (prior to adding personnel	Budget	Bug Fix	6/4/2008 20:02

KRACOEUS-1755	Personnel Budget: In Coeus, "Period Type" always defaults to "calendar" (aka cycle) -- "select" is not an option	Need to remove 'select' from period-type drop-down list on Personnel Budget and make sure that 'calendar' is the default value.	Budget	Bug Fix	7/7/2008 17:21
KRACOEUS-1754	Project Personnel tab: Appointment Type default should always be REG Employee (unless defined differently by an HR feed, etc.)	Appointment Type should default to REG employee and be customizable via a System Parameter See comments in KRACOEUS-1239	Budget	Bug Fix	7/11/2008 15:13
KRACOEUS-1719	Personnel Budget: Final and Complete budgets not showing period type.	I created a proposal document, completing the Required fields with 1 year budget, added a Principal Investigator, Added a budget and one personnel budget item and added my PI to the personnel budget line item. I then Checked the Final checkbox and selected Complete from the dropdown.	Budget	Bug Fix	7/22/2008 9:42
KRACOEUS-1716	Currently there is no way to perform a doc search based on "Proposal ID" (can only search based on eDoc #, etc.)	KRA users will most likely want to perform doc searches based on Proposal ID number, instead of eDoc #.	Proposal Development, Budget	Bug Fix	6/5/2008 14:22
KRACOEUS-1691	SubAward Budget - Missing validation and incorrect Organization lookup, Missing Sub-Award Budget Details	Sub-Award Budget - - We should catch the null/empty Organization via validation and prior to database exception (see screenshot) - Organization Lookup - Text box should be for Organization ID, with AJAX to pull back the Organization	Budget	Bug Fix	7/10/2008 16:53
KRACOEUS-1675	Implement Coeus' PDF Sub-Award Budget bug fixes in KRA	We have two bugs with the XML generated from SubAward Budget PDFs. They are being addressed in Coeus and need to be implemented in KRA, too.	Budget, grants.gov	Bug Fix	7/9/2008 12:24
KRACOEUS-1451	Expense Tab: Personnel Tab: Sync to limit does not reduce total base cost (does, however, generate message "The Period Cost Limit has Exceeded."	Scenario 415 6. Enter 10000.00 in the Period Cost Limit field. 7. Click "Sync to Cost Limit" button. 8. VERIFY: Total Base Cost was reduced to 10000.00.	Budget	Bug Fix	5/21/2008 13:02

KRACOEUS-1447	Personnel Budget - "Rate Class" field (within Personnel Budget Details) is null -- Needs to list the Rate Class Name (ie MTDC)	Field called "Rate Class" is blank -- In attached screenshot, it should "MTDC", etc. This is the same issue as linked JIRA, but it also occuring at the Personnel Budget Detail level (prior JIRA only referenced & fixed the Expenses tab)	Budget	Bug Fix	6/4/2008 14:50
KRACOEUS-1383	budget, Budget Overview: Weird error when Total Cost Limit exceeds allowable length	Went into Budget versions and added versions. Opened a version. Added Total Cost Limit that was unreasonably large. Upon save, got an Error occurred while processing message: Error occurred while processing this request. Pls try again	Budget	Bug Fix	5/21/2008 13:27
KRACOEUS-1365	budget versions tab -copy button creates error	I was trying to copy budget version 1 after marking it complete and final and received an error. I have attached a screen shot and also pasted the code for exception trace.	Budget	Bug Fix	5/22/2008 13:27
KRACOEUS-1349	Add 'Default' button for Budget Periods	The 'Default' button is missing from Budget Periods. Need to get the functional specs for this (which are missing from the Requirements document) and verify w/ the functional folks that the behavior, as described in the requirements, is correct.	Budget	Enhancement	5/23/2008 9:34
KRACOEUS-1274	Kuali form null in GlobalVariables	GlobalVariables.getKualiForm() was returning NULL at different stages. It is not consistent. I did some testing to figure out where exactly it is setting to NULL but each time it is pointing to different locations as (Budget Version, Summary, Rates	Budget	Bug Fix	5/12/2008 16:35
KRACOEUS-1248	Budget - Validation Error Messages not consistently displayed	Validation errors are not displayed consistently in the Budget document. In the Proposal document, a total count of errors is displayed at the top of the tab, and specific validation errors are displayed at the top of the panel in which the errors occur.	Budget	Bug Fix	5/6/2008 15:50
KRACOEUS-1196	Budget Personnel Expenses: Weird Error Message does not allow save	Budget Doc - Expenses - Personnel Budget - Add - Calculate (up to this point all works well); then I try to Save and I get Error screen; tried three different times	Budget	Bug Fix	4/29/2008 11:41

Permissions

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2320	FIXED: A user with viewer permissions could modify the budget using "add to later periods" button (should see neither this nor "sync to cost limit" button with this permission)	Logged in as Quickstart and created proposal document # 7380. 1) Completed all required fields, navigated to Budget Versions tab, entered name and dates for five-year budget, clicked "add" button. Clicked "open" button	Budget, Permissions	Bug Fix	3/9/2009 11:07
KRACOEUS-2195	FIXED: When New eDoc is created from a copy action, the Proposal Creator was listted twice as an "Aggregator" (once is enough!)	Logged in as Quickstart Copied eDoc 2488 into new doc 2515 Navigated to Permissions tab The role of "Aggregator" appears 2X for quickstart. Each unique user/role combination should only be listed one time	Permissions	Bug Fix	10/1/2008 16:18
KRACOEUS-2190	FIXED: The Permissions included for the Proposal_Submission role corrected to provide viewing of budget, narrative and proposal but not altering the data.	Logged in as Tdurkin; Created new Proposal under lead unit 000001 Tdurkin is doc initiator & aggregator; quickstart (G. McGregor) has no document level permissions assigned to this proposal, however has the global role of OSP Proposal Submitter which contains the	Permissions	Bug Fix	2/5/2009 11:55
KRACOEUS-2183	FIXED Mary Modifier could not move from the Abstracts & Attachments tab to the Budget Versions tab (tab contents was blank)	Permissions Scenario 1683 calls for Mary Modifier to add a file on Abstracts & Attachments tab then move to budget tab to verify that she can only view the budget (rather than modify as the modify_budget permission has been deactivated in the role for which she possessed in the system)	Permissions	Bug Fix	2/2/2009 16:25
KRACOEUS-2181	FIXED: Permissions for Attachments were not defaulting to the permissions set at the document level.	1. Created doc 4200 2. Uploaded proposal attachment 3. Clicked edit/view rights button for the uploaded attachment 4. Attachment level permissions should have been granted for all individuals listed on the permissions tab	Permissions	Bug Fix	2/4/2009 10:40
KRACOEUS-2153	FIXED: Issue where updating a usernmame caused exception error.	Successfully made adjustments to several users using the Person maintenance documents: a. User Sunny Bear - changed username from vviewer to sbear b. User Freddie Frog - changed username from mmodify to ffrog	Permissions	Bug Fix	1/29/2009 13:07

| KRACOEUS-2082 | FIXED: Permissions for an attachment could be modified in such a way that no user could modify, update or delete, the attachment. | User with role of Narrative Writer on Permissions tab is made the only person with 'modify' right on an attachment; When user is later changed to Vier or Unassigned on Permission -- No way to modify/delete/replace attachmeewnt | Permissions | Bug Fix | 9/3/2008 22:13 |

Maintenance Documents

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2376	Maintenance Doc: NSF Science Code is not formatted correctly	Maintenance Doc Testing - Code Table Lookups; Scenario KRAFDBCK-252 Perform Copy document From Maintenance Tab, Click NSF Science Code Search for list of all items	Code Tables / Maintenance Documents	Bug Fix	3/20/2009 19:15
KRACOEUS-2351	Maintenance tables - Can't create/edit/copy an Organization Type Maint Doc	org.kuali.core.exceptions.UnknownDocumentTypeException: Document type code ORTY is invalid org.kuali.core.service.impl.DocumentTypeServiceImpl.getDocumentTypeByCode(DocumentTypeServiceImpl.java:101)	Code Tables / Maintenance Documents	Bug Fix	3/18/2009 16:33
KRACOEUS-2348	Proposal-Maintenance: Cannot edit the name of a sponsor in the Sponsor maintenance table	I was following Scenario KRAFDBCK-252 and trying to change the name of a sponsor (Steps 24-29). The Sponsor Code was 999991. After entering a new name, saving, and clicking on Blanket Approval I then searched for this sponsor. Once I found it, I notice the original name	Code Tables / Maintenance Documents	Bug Fix	2/2/2009 12:27
KRACOEUS-2305	Maintenance tab - Release 1 Patch 1 inactive link changes and updates - create BO and lookups for School Code and Proposal Status	This JIRA is a summary of all the Maintenance tab - Release 1 Patch 1 inactive link changes organized by section: FIRST these items require updates:	Code Tables / Maintenance Documents	Bug Fix	3/5/2009 14:01
KRACOEUS-2302	Add system parameters for institute rate types	This change add two system parameters to manage a list of institute rate types and institute la rate types.	Code Tables / Maintenance Documents	Bug Fix	3/4/2009 9:40
KRACOEUS-2281	Maintenence/lookups, Proposal; S2S Submission Type maintenance doc lookup dropdown box not accurate	In the lookup screen for S2S Submission Type maintenance document the dropdown box for 'Submission Type' seem to have the 'description' entries rather than submission type. (same bug reported for S2S Revision Type maintenance document KRACOEUS-2267)	Code Tables / Maintenance Documents	Bug Fix	2/27/2009 10:24

KRACOEUS-2280	Maintence Tables/lookups, Proposal: Not saving NEW Post Submission Status Maintenance Document	Took the following steps for Post Submission Status Maintenance Document: Clicked on the 'create new' button Completed new maintenance document	Code Tables / Maintenance Documents	Bug Fix	2/6/2009 17:33
KRACOEUS-2279	Maintenance tables/lookup, Proposal; Receive additional errors when trying to save an Edit on Person Editable Field that I think are false	Received addional errors I believe are incorrect when trying to save an edit to the Person Editable Field maintence document: -clicked 'edit' button on the Person Editable Field	Code Tables / Maintenance Documents	Bug Fix	2/9/2009 16:14
KRACOEUS-2277	Maintenance-Sponsor Form Template Receive HTTP 500 error upon Submit for approval.	Opened Sponsor Form Template, Created New document entered: Package Number: 4 Page Description: New Form Template Tyler	Code Tables / Maintenance Documents	Bug Fix	2/26/2009 14:55
KRACOEUS-2267	Maintenence/lookups, Proposal; S2S Revision Type maintenance doc lookup dropdown box not accurate	In the lookup screen for S2S Revision Type maintenence document the dropdown box for 'S2S revision type' seem to have the 'description' entries rather than revision type. Steps I took:	Code Tables / Maintenance Documents	Bug Fix	2/6/2009 18:33
KRACOEUS-2266	Current Locks Maintenance document: Calendar search option doesn't work - no results found	When searching for records in the Current Locks Maintenance table I can't searched based on time the lock was generated. I tried several times by hand entering the date, and the date, hours and minutes, but no results were returned. Also, you are required to use the hours and	Code Tables / Maintenance Documents	Bug Fix	1/29/2009 17:09
KRACOEUS-2261	Maintenance Tables/Lookups, Proposal; Links for 'new,' 'edit,' and 'copy' are not available for S2S Submission Type maintenance document	When I click into the S2S Submission Type Maintenance Document: -initial search screen does not have the 'create new' button in top right hand corner	Code Tables / Maintenance Documents	Bug Fix	2/16/2009 17:05
KRACOEUS-2260	Unit Hierarchy Rates Maintenance; When accessing "LA Rates" button, users should only be able to update/maintain Rate Classes 10-12; "Rates" button should only allow	Within Unit Hiearchy UI (& consistent w/ Coeus), the LA Rates maintenance & regular Rates maintenance are maintained in separate tables. Navigate to Maintenance Tab on KC portal. Click on Unit	Code Tables / Maintenance Documents	Bug Fix	1/20/2009 15:21

KRACOEUS-2255	Maintenance - Unit Hierarchy problem when "Editing" an existing unit record; if change parent unit, this does not change the UI tree location of orig record & instead causes a duplicate	Opened the unit hierarchy Clicked on the Edit button for Unit "csu-csu2 : csu test 2" Changed parent unit from 000001 to "csu-rs : csu-rs"; Saved & routed doc - confirmed the doc status changed to "final" Redisplayed the Unit Hierarchy table tree - instead of	Code Tables / Maintenance Documents	Bug Fix	2/9/2009 12:36
KRACOEUS-2243	Parameter Setting Maintenance; Won't accept an update to MULTIPLE_VALUE_RESULTS_PER_PAGE parameter	System tab from Portal page Searched Parameters & retreived MULTIPLE_VALUE_RESULTS_PER_PAGE (Kuali Rice Parameter); clicked edit Tried to change results from 200 records to 500;	Code Tables / Maintenance Documents	Bug Fix	2/10/2009 14:26
KRACOEUS-2234	System Parameter Maintenance - Parameter Detail Type Codes donot exist for Namespaces other than KRA-PD.	The KC Bootstrap data for Parameter Detail Type Codes include records only for KRA-PD Namespace. The bootstrap data for this table need to include all the other namespaces too.	Code Tables / Maintenance Documents	Bug Fix	2/18/2009 15:04
KRACOEUS-2232	Dev-526; Parameter Maintenance; Changing parameter for JOBCODE_VALIDATION_ENABLED to "N" results in an errorr	Changing parameter setting from "Y" to "N" results in error	Code Tables / Maintenance Documents	Bug Fix	2/10/2009 14:38
KRACOEUS-2231	Changing parameter for budgetCostSharingApplicabilityFlag to "N" results in an errorr	Changing parameter for budgetCostSharingApplicabilityFlag to "N" results in an error.	Code Tables / Maintenance Documents	Bug Fix	1/26/2009 15:22
KRACOEUS-2230	Error preventing modification of ENABLE_FIELD_LEVEL_HELP_IND System Parameter	I wanted to change the value of the ENABLE_FIELD_LEVEL_HELP_IND System Parameter to do some testing, but I received the following error: "The specified Parameter Detail Type Code does not exist."	Code Tables / Maintenance Documents	Bug Fix	10/9/2008 9:12
KRACOEUS-2223	Maintenance tables/lookup, Proposal; Valid Calculation Type maint. doc. causing error when a nonrequired field is left blank	Steps I took when creating NEW Valid Calculation Type maint. document: Clicked 'create new' button Completed only the required fields indicated by a *	Code Tables / Maintenance Documents	Bug Fix	2/6/2009 17:50

[KRACOEUS-2218](#)	Maintenance tab - Release 1 Patch 1 inactive link changes and updates	This JIRA is a summary of all the Maintenance tab - Release 1 Patch 1 inactive link changes organized by section: FIRST these items require updates:	Code Tables / Maintenance Documents	Bug Fix	2/12/2009 11:48
[KRACOEUS-2216](#)	Maint Docs: Adding a permission using the Role Maintenence doc not functioning	Edited the TEST_OSP_ADMIN "Role" by: 1) Entered document description 2) Searched for and returned value for the Certify Permission	Code Tables / Maintenance Documents	Bug Fix	2/12/2009 17:27
[KRACOEUS-2189](#)	1.0 Permission Maintenance Doc: System will not allow an "edit" of existing record (Inactive flag not editable); System yields unrelated hard error message	While logged in as quickstart: Went to System Admin main header tab Clicked on Person-Role Table Search for A.Slusar & tried to "edit" his Proposal Creator role w/in IN-CARD -- I was trying to "inactive" this record &	Code Tables / Maintenance Documents	Bug Fix	10/1/2008 17:30
[KRACOEUS-2018](#)	Rate Type Maintenence Document does not allow importing a non-numerical Rate Class Code when creating a Rate Type	1. Rate Type Maint Doc. 2. Create a new Rate Type 3. The required field for Rate Class Code can be searched. If you search and return a custom Rate Class Code that was created with a non-numerical value, the Rate Type	Code Tables / Maintenance Documents	Bug Fix	7/11/2008 12:51
[KRACOEUS-1913](#)	Cost Element Maintenance Doc should be called Object Code	In the Maintenance tab of Main Menu: The Shared section has the maint doc Object Code listed. Its cross listed in Proposals, but under the wrong name of Cost Element. KC is using Object Code instead of Coeus term	Code Tables / Maintenance Documents	Bug Fix	7/15/2008 12:03
[KRACOEUS-1910](#)	Maintenence Document Budget Category Mapping: Lookup for Budget Category Code is labeled Coeus Category Code	Label inconsistency: The Budget Category Code is named such as a maintenence document and lookup, but when you enter the Maint Doc for Budget Category Mapping its called Coeus Category	Code Tables / Maintenance Documents	Bug Fix	7/10/2008 16:03
[KRACOEUS-1847](#)	Maintenance doc: Clicking "Carrier Type" or "Person Document Type" didn't go anywhere	On the main screen, I tried clicking on "Carrier Type" and "Person Document Type." They didn't go to a new screen. Are they supposed to?	Code Tables / Maintenance Documents	Bug Fix	6/24/2008 16:57

KRACOEUS-1823	Error rcvd - "HTTP Status 404 - Invalid path was requested" - when trying to click on a previously final/routed maintenance doc	Maintenance Doc #2747 was finalized & processed by the system on 8/20. When I queried for the doc & tried to open it on 8/22, got http error. Doc will not open. CNV Build 331	Code Tables / Maintenance Documents	Bug Fix	8/22/2008 12:51
KRACOEUS-1808	Unit Hierarchy Maintenance Document returns HTTP 500 error when unit 000000 is removed.	Using a local build (KRA Jetty Server), I access the Unit Hierarchy Maintenance document and receive an HTTP 500 error. This error occurs when I remove the Unit 000000 from the unit table and set unit 000001's parent to null or 000001.	Code Tables / Maintenance Documents	Bug Fix	8/14/2008 12:07
KRACOEUS-1803	Unit Lookup: Unit number 000000 (Top) should not be displayed in lookup results	While performing a Unit Lookup under Key Personnel, Unit Details, all units were searched for and Unit number 000000 was returned as a selectable unit. I was able to return this unit to the Unit Details screen and save the addition.	Code Tables / Maintenance Documents	Bug Fix	6/10/2008 19:20
KRACOEUS-1797	Parameter Type Code Lookup - Search on active indicator "Yes" doesn't work correctly	Searching with active indicator marked "Yes" returns only one of the three expected values - HELP. CONFIG and AUTH are not shown even though they are marked active. But changing the active indicator to "Both" and clicking	Code Tables / Maintenance Documents	Bug Fix	7/21/2008 13:07
KRACOEUS-1795	S2SRevisionType Maintenance Document edits existing types, but won't add new types	Can edit existing S2SRevisionTypes but can't add new ones - gets attached error	Code Tables / Maintenance Documents	Bug Fix	7/14/2008 18:47
KRACOEUS-1794	Unit Hiearchy Maint Doc doesn't work because of formatting issues with imported Parent Unit Number and data entered Unit Name	1. Use Unit Hiearchy Main doc to create new 2. Pull in a Parent Unit Number 3. Enter an alpha character Unit Name Blanket approve - errors	Code Tables / Maintenance Documents	Bug Fix	7/11/2008 19:03
KRACOEUS-1747	Unit Administrator Lookup: Unit Number Inquiry screen displays Unit Administrator inquiry instead of Unit Inquiry	After performing a search for Unit Administrator, I clicked on the Unit Number "BL-IIDC" and received the Unit Administrator Inquiry Screen. I was expecting to receive the Unit inquiry screen.	Code Tables / Maintenance Documents	Bug Fix	6/10/2008 19:13

KRACOEUS-1746	Parameter Maint Doc - Field for Parameter Type code is not coded properly. Makes doc unusable for non-help parameters	1. Parameter Type Code field 2. Has a lookup which allows searching on the default type codes of HELP CONFIG and AUTH 3. Can return one of the values, but the field itself within the maint doc always stays as HELP	Code Tables / Maintenance Documents	Bug Fix	7/21/2008 13:02
KRACOEUS-1707	Unit Administrator Lookup: Results should provide nice names instead of codes.	the Unit Administrator lookup maintenance document displays the person id, admin type code, and unit number. it would be nice for the results to show the names/descriptions for these fields instead of the id/codes.	Code Tables / Maintenance Documents	Bug Fix	6/10/2008 18:49
KRACOEUS-1706	Proposal - Delivery Info: Using the maintenance document to create a new "Mail By" type doesn't work	1. Used the mail by maintenance document to create a new mail by type. Created "unit" 2. Tried to select it and save in a proposal. It shows up but won't save. Gives error in screenshot.	Code Tables / Maintenance Documents	Bug Fix	6/5/2008 19:27

Workflow

Key	Summary	Description	Module/Func. Area	Issue Type	Created
KRACOEUS-2192	FIXED: "User … is not authorized to reload document" error	Certain navigation paths into a proposal development document lead to an error like, "User quickstart is not authorized to reload document '2595'"	Routing / Workflow	Bug Fix	10/10/2008 14:19