



Kuali Coeus Version 3.0 Release Notes

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Purpose

The purpose of this document is to summarize the major changes and enhancements included in this latest software application system release version.

What's New in This Release?

New functionality: IRB Module

Release 3.0 includes the first version of the Institutional Review Board (IRB) Module. The current release allows a Principal Investigator to:

- Create, amend, and renew a protocol for work with human subjects
- Submit protocols for review and approval
- Request status changes to existing protocols
- Notify the IRB office on protocol actions

This release also allows an institution's Human Subject Protection Program to:

- Create and maintain IRB committees and members
- Generate meeting schedules, agendas, and minutes
- Route protocol to reviewers
- Manage formal correspondence and notifications
- Create custom questions and questionnaires using branching logic

Fixes and Enhancements: Proposal Development and Award

Release 3.0 includes the following fixes and enhancements to existing modules:

Note that for some proposal development print forms, data issues were addressed, but changes in the stylesheets may be forthcoming in the next release.

Jira Key	Summary
KCAWD-295	Ad Hoc Recipients
KCAWD-573	Award Integration: Funding Proposals: system shouldn't allow same Inst Prop version to be linked more than once
KCAWD-588	Award-award actions tab-print panel-Print Award Hierarchy Modification does nothing



<u>KCAWD-590</u>	KCAWD-545 create user for viewing Award T&M document.
<u>KCAWD-620</u>	Award Hierarchy: missing button to "open window" and see hierarchy in full screen
<u>KCAWD-879</u>	Awards: T&M Doc - After an Award is FINAL, Oblig & Ant Amt fields w/in a new/pending T&M doc are uneditable when award is a single node hierarchy
<u>KCAWD-909</u>	Award Data Entry: Copy Action: Award locks down from editing when New Award is copied from a previous Versioned award
<u>KCAWD-936</u>	Awards: Search for & open specific hierarchy node (i.e. 000023-00008). system opened 000023-00005, all panels in Hierarchy Actions tab showed -00001.
<u>KCAWD-958</u>	Awards: T&M doc- in single node UI, when proj end date is changed in award hierarchy, it isn't updating Direct/F&A Funds Distrib panel
<u>KCAWD-963</u>	Awards: T&M Doc - Anticipated change amount not displaying in history panel
<u>KCAWD-967</u>	IP & Award Integrations: Funding Proposal panel: Inst Prop VERSION should be the version when it was linked to the Award, not current version
<u>KCAWD-970</u>	Award: Sponsor Template: errors triggered by template data display upon save on Award tab so user can't get to the another tab to fix the error
<u>KCAWD-991</u>	Frequency Base Grey text does not display in Payment & Invoices (Payment, Reports & Terms tab)
<u>KRACOEUS-2307</u>	System crashes when impersonating a invalid user
<u>KRACOEUS-2445</u>	Investigate upgrading our htmlunit version
<u>KRACOEUS-2547</u>	KRACOEUS-2492 Refactor InstitutionalProposalReviewActivity to be consistently named w/other artifacts
<u>KRACOEUS-2958</u>	Grants.gov budget form: RR FedNonFedBudget V1.1 form shows an incorrect amount in the Indirect Costs (F&A)-Section H "Non-Federal (\$)" field(s)
<u>KRACOEUS-3067</u>	Grants.gov: Receive exception stack trace error upon trying to print 'NASA_SeniorKeyPersonSupplementalDataSheet-V1.0'
<u>KRACOEUS-3397</u>	Grants.gov: CSS-RRFAMILY: RR_SubawardBudget V1.2: Files attached to uploaded 'Sub Award Budget' are not appended to end of printed form on copied propdev records
<u>KRACOEUS-3453</u>	Proposal Permissions - Auto Population of User fields not happening
<u>KRACOEUS-3614</u>	Kuali Coeus - Protocols - Documents not fully displaying in Firefox
<u>KRACOEUS-3715</u>	Delete button shown but disabled - confusing to the user



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<u>KRACOEUS-3737</u>	Proposal Hierarchy: Rate Information message when opening budget version copied from a Parent proposal
<u>KRACOEUS-3785</u>	Grants.gov: PerformanceSite_1_2-V1.2, V1.3, V1.4: 'Performance Sites' not printing on form
<u>KRACOEUS-3787</u>	Maintenance - Missing Permission - "Maintain Code Table"
<u>KRACOEUS-3792</u>	Grants.gov: CSS-RRFAMILY: RR Budget V1.1, RR_FedNonFedBudget-V1.1: Forms do not display PD/PI for NIH submissions for Key Person with PI/Multiple role
<u>KRACOEUS-3806</u>	Go through KC's rice properties in the internal config - see if those properties can be added to rice's common-config-defaults
<u>KRACOEUS-3811</u>	Proposal Data Entry - Document window not fully displayed in Mozilla
<u>KRACOEUS-3893</u>	Award & IP Integrations: Should not be allowed to Fund/link a Rejected or Withdrawn IP record to an Award; System currently allows if type in IP ID
<u>KRACOEUS-3894</u>	Award: Funding Proposals: shouldn't be able to link a duplicate Inst Prop Version by directly entering Inst Prop ID in add row
<u>KRACOEUS-3901</u>	Move generated code out of svn...
<u>KRACOEUS-3930</u>	Add data items required for uploading RR FedNonFed Subaward budget form
<u>KRACOEUS-3934</u>	Requeue stuck message queue documents
<u>KRACOEUS-3974</u>	Grants.gov: CSS-RRFAMILY: RR_Budget-V1.1, RR_FedNonFedBudget-V1.1: Attachment not created for more than eight Senior/Key Persons
<u>KRACOEUS-4031</u>	PropDev Sponsor Forms: NIH398: Face Page: Overview of issues and potential issues with form page
<u>KRACOEUS-4032</u>	PropDev Sponsor Forms: NIH398: Budget Entire Proposed Period : Overview of issues and potential issues with form page
<u>KRACOEUS-4035</u>	PropDev Sponsor Forms: NIH398: Page 2-Performance Sites Key Personnel: Overview of issues and potential issues with form page
<u>KRACOEUS-4036</u>	PropDev Sponsor Forms: NIH398: Biosketch: Upon print/open, error message returned that file is corrupt
<u>KRACOEUS-4037</u>	PropDev Sponsor Forms: NIH398: Detailed Budget Period 1: Overview of issues and potential issues with form page
<u>KRACOEUS-4038</u>	PropDev Sponsor Forms: NIH398: Cover Page Continued: Overview of issues and potential issues with form page
<u>KRACOEUS-4039</u>	Grants.gov: Key Person Forms: Triggers need to be adjusted that determine when 'profile' attachment is generated by KC
<u>KRACOEUS-4040</u>	PropDev Sponsor Forms: NIH2590-Detailed Budget Form does not open
<u>KRACOEUS-4041</u>	PropDev Sponsor Forms: NIH2590: Face Page: Overview of issues and potential issues with form page



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<u>KRACOEUS-4042</u>	PropDev Sponsor Forms: NIH398: Resources: Upon print/open, error message returned that file is corrupt
<u>KRACOEUS-4043</u>	Grants.gov: PerformanceSite_1_3-V1.3, PerformanceSite_1_4-V1.4: Erroneous Grants.gov validation error upon print
<u>KRACOEUS-4044</u>	PropDev Sponsor Forms: NIH2590: Progress Report Summary: Overview of issues and potential issues with form page
<u>KRACOEUS-4045</u>	PropDev Sponsor Forms: NIH398: Checklist: Overview of issues and potential issues with form page
<u>KRACOEUS-4046</u>	Grants.gov: CSS-RRFAMILY: RR_FedNonFedBudget-V1.1: User-entered text description for equipment line items is not printed on form
<u>KRACOEUS-4047</u>	PropDev Sponsor Forms: NIH398: Additional Sites: Additional performance sites not pulling from KC
<u>KRACOEUS-4049</u>	PropDev Sponsor Forms: NIH398-Cover Page has incorrect budget amounts in sections 7 & 8
<u>KRACOEUS-4050</u>	Award: Print: Award Notice: text for Signature NOT required is printing all the time
<u>KRACOEUS-4051</u>	PropDev Generic Forms: Budget Summary Period X & Summary Total Forms - missing most of the data
<u>KRACOEUS-4052</u>	Awards: print award notice - hierarchy distributions section - amounts not correctly summed
<u>KRACOEUS-4055</u>	Award: Print: Award Notice: Payment Schedule section printing at bottom of Terms
<u>KRACOEUS-4056</u>	Award: Print: Award Notice: missing Special Approvals section
<u>KRACOEUS-4057</u>	Budget Print forms Not listing all Participants properly
<u>KRACOEUS-4058</u>	Award: Print: Award Notice: printout missing Special Review section
<u>KRACOEUS-4061</u>	Award: Print: Award Notice: Terms only printing first Terms class subheading
<u>KRACOEUS-4062</u>	PropDev Generic Forms: Cover Page - data aggregation errors
<u>KRACOEUS-4076</u>	Grants.gov: CSS-RRFAMILY: RR_Budget-V1.1, RR_FedNonFedBudget-V1.1: '# of Person(s)' in personnel details of budget is not mapping to budget forms for 'Summary' personnel line items
<u>KRACOEUS-4077</u>	Grants.gov: Sub Award Budget: Unable to 'View PDF' or 'View XML' for sub award budget in a copied document
<u>KRACOEUS-4078</u>	PropDev Integrations & Medusa: PropDev records w/in Medusa do not show data for Budget field, even when budget has been included
<u>KRACOEUS-4079</u>	Medusa: Prop Dev records in Medusa do not show data for Narrative field, even when Narrative is included
<u>KRACOEUS-4080</u>	Medusa: nodes in Medusa tree display shouldn't differ depending on view



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<u>KRACOEUS-4083</u>	Grants.gov: RR_KeyPersonExpanded_1_1-V1.1, RR_KeyPersonExpanded_1_2-V1.2: General issues with system-generated attachments
<u>KRACOEUS-4089</u>	Proposal Budget: System does not provide warning message when the project start date after a budget version has been created
<u>KRACOEUS-4090</u>	Grants.gov: CSS-RRFAMILY: RR_SF424-V1.1: Sizing of Boxes 16, 17 needs to be adjusted
<u>KRACOEUS-4099</u>	Sponsor Hierarchy: After adding a new group to an existing hierarchy, the system would not display the sponsors contained within the new group
<u>KRACOEUS-4100</u>	PropDev Key Personnel: Person Table Editable Columns Table is set for Home Unit to be uneditable, but is still editable within the Person Details subpanel of eDocs
<u>KRACOEUS-4108</u>	PD Budget: Unrecovered F&A Distribution List Applicable Rate data coming forward from Rates panel incorrectly
<u>KRACOEUS-4115</u>	Grants.gov: JESSICA-TT-FORMS-02-12-10-B: PHS398_CareerDevelopmentAwardSup_1_1-V1.1: Unsure where Box 3: 'Citizenship' is pulling from; unable to access citizenship table in KC
<u>KRACOEUS-4116</u>	Prop Dev - Post Submission Details needs to be cleaned up Post R2
<u>KRACOEUS-4132</u>	PropDev Abstracts & Attachments: Attachment Type is not filtering based on Grants.gov Opportunity selected
<u>KRACOEUS-4135</u>	Proposal workflow: Document status of proposal is misleading after submit to sponsor occurs after option type D is selected (proposal type = revision)
<u>KRACOEUS-4141</u>	KC Proposal Log: Document accepts non-valid entries for non-employee PI field - no errors generated
<u>KRACOEUS-4147</u>	Person Extended Attributes: Unable to add Person Appointment with hyphens in unit id

For More Information:

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