



Kuali Coeus Version 5.0.1 Release Notes

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Purpose

The purpose of this document is to summarize the major changes and enhancements included in this latest software application system release version.

For More Information: help@kuali.org

What's New in This Release?

New functionality:

IACUC Module:

Release 5.0.1 includes the first complete version of the Institutional Animal Care and Use Committee (IACUC) module:

- Full IACUC protocol lifecycle management, including the ability to:
 - Create and submit an initial animal research protocol, renewals, continuations, and amendments.
 - Conduct protocol review and review type recommendation with IACUC online review integration.
 - Perform review determinations and committee actions, including approval, return to researcher, or requests for revisions.
 - All other protocol actions available in Coeus.
- IACUC protocol integration with committee and schedule
- Completion of the IACUC procedures and procedures custom data entry.
- IACUC protocol action notifications and correspondence.
- Other IACUC features including: Action summary, history, and versioning views; Submission review; and Print protocol summary.

COI Module:

Release 5.0.1 contains the following improvements to the Conflict of Interest (COI) module:

- Updated Master Disclosure view including lifecycle integrity improvements in Update Master and Annual Disclosures
- Improved Manual Disclosure maintenance
- Performance improvements for Master Disclosure lifecycle
- Update Master and Annual Disclosures synchronization
- Update Master Project Disposition editing ability



Proposal Development Module and Integration:

Release 5.0.1 contains the following enhancements affecting protocol development functionality and integration:

- Proposal Development summary view improvements
- Grants.gov form EPA-Key Contacts STAR Fellowship Form V1.0
- Ability to start Institutional Review Board (IRB) and IACUC protocols for Proposal Development Special Review
- Formulated Cost object codes can be added in Proposal Development Budgets

Shared Functionality:

Other notable changes in Release 5.0.1 include:

- Kualiti Rules Management System (KRMS) Function Term integration with Awards, Proposal Development, and partially in IRB
- People Flow integration testing performed on Proposal Development, Awards, and IRB
- KRMS integration with individual questions in Questionnaire
- Significant Role lookup caching performance improvements

Fixes and Enhancements:

Release 5.0.1 includes the following fixes and enhancements to existing modules:

Jira	Summary
KCCOI-115	View Master Disclosure should not include edit button for FE
KCCOI-196	Update Notes and Attachments projects dropdown to include all projects for disclosure
KCCOI-220	COI: Stack Trace Error Displayed Upon Clicking All and None Buttons in Related Field on Project & Financial Entity Relationships Panel
KCCOI-223	Refactor MasterDisclosureBean to allow for new manual projects
KCCOI-243	KC COI - Assigned reviewers and COI administrator's should have update access to notes and attachments in submitted disclosures.
KCCOI-252	Add Project Event Disposition Status to sub-panel header line in Annual/Master Disclosure
KCCOI-253	Make Project Event Disposition Status Editable in Update Master Disclosure
KCCOI-276	KCCOI - "Assign Reviewer" notification not being sent to COI reviewers
KCCOI-281	COI: COI Reviewer role needs to be added to the user coireviewer for permission testing.
KCCOI-286	KCCOI - Stack trace on updating notes within an event disclosure multiple times
KCCOI-288	Reviewer unable to add attachment after Disclosure is submitted
KCCOI-289	KCCOI - Assigned reviewers should be able to save changes to notes and attachment for disclosures assigned to them for review



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Jira	Summary
KCCOI-290	COI: Financial Entities Attachments sub-panel is missing File Name column heading, asterisk for required field, and error locator icon.
KCCOI-291	KCCOI-243 Add proper view authorization check to view restricted notes
KCCOI-292	COI Disclosure Header displays current user in reporter
KCCOI-293	Remove unused CoiDisclosure.reviewStatusCode from BO and CoiDisclosure lookup
KCCOI-294	Add COI Project Title, COI Project ID & COI Disclosure Sequence Number to Lookup
KCCOI-295	KCCOI - "Print" button does not activate print pdf generation after the certification panel checkbox is checked.
KCCOI-297	KCCOI - Notes and attachments displayed within (ready only) master is not visible in the "update master"
KCCOI-299	KCCOI - "Date assigned" column on the Reviewer actions panel gets updated for each reviewer with the current date time stamp when a new reviewer is added
KCCOI-301	Notes and/or Attachments added during an Update Master are lost
KCCOI-302	OutOfMemory error during an update master with a large number of attachments or notes
KCCOI-303	Update COI Reviewer role to have maintain permissions for notes and attachments
KCCOI-304	KCCOI - Notes and attachments of approved disclosures within "update master" should be updateable by reporter
KCCOI-305	Modify "Update Master" behavior in COI panel on the Researcher channel to resume edit if user has existing unapproved update Disclosure
KCCOI-306	Add Synchronize "Update Master" Disclosure Approval if user has newly approved disclosures
KCCOI-308	KCCOI - Defining a questionnaire with module = "coi" and module sub-item code = "update" does not deploy questionnaire in user's master disclosure update
KCCOI-309	KCCOI - Blank history panel on viewing "history" from within the read only master disclosure.
KCCOI-311	Stack Trace occurs with view->previous for deactivated FE
KCCOI-312	KCCOI - Stack trace on recertifying an "update master" disclosure that has been submitted.
KCCOI-313	KCCOI - IP disclosures not appearing in reporter's master disclosure
KCCOI-314	KCCOI - Move Data Validation panel to Disclosure tab
KCCOI-315	Stack Tace in FE history in master disclosure when using IE
KCCOI-316	Update Authorizers in COI Disclosure to properly honor real role/permissions
KCCOI-317	Add Resume Edit for Annual Disclosure
KCCOI-318	Add Synchronize "Create Annual" Disclosure Approval if user has newly approved disclosures
KCCOI-319	New Event Project not rendering properly in Manual Event and Financial Entities tab
KCCOI-321	Refactor AnswerHeader and Coi Disclosure
KCCOI-325	KCCOI - Update actions not available for Attachments within "Update master" upon initiation of the document.
KCCOI-326	COI: Researcher > Conflict of Interest > Create Annual Disclosure in the KC 5.0 Test Drive results in a STACK TRACE error.



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Jira	Summary
KCCOI-327	COI - COI Administrator Actions panel: Coi Disposition Code drop-down list is empty
KCCOI-328	KCCOI - Annual disclosure showing update master disclosure questionnaires
KCCOI-331	KCCOI - Questionnaire for "update master" not deploying within "update master" disclosure
KCCOI-333	Previously answered Questionnaires for Annual/Update Disclosures Should be visible in Master Disclosure
KCCOI-334	Duplicate attachment entries after updating master disclosure
KCCOI-336	Unable to create Protocol System Event Disclosure
KCCOI-337	KCCOI - Out of synch between protocol questionnaires displayed in read only master and update master
KCCOI-338	COI - Project Headers not appearing correcting or with correct IDs in all cases.
KCCOI-339	Null pointer on create annual disclosure in Trunk
KCCOI-340	KCCOI - Stack trace upon administrator approving a manual iacuc disclosure.
KCCOI-341	KCCOI - Stack trace on "delete" attachment from within master disclosure update
KCINFR-531	Figure out the Tomcat redeploy issue
KCINFR-538	Integrate JavaMelody performance monitoring
KCINFR-571	Negotiation: User with no roles/permissions should not be able to initiate a Negotiation Document.
KCINFR-573	Institutional Proposal: User with no roles/permissions should receive an error message & not be able to start IP document process with Proposal Log Lookup screen.
KCINFR-578	System Admin: User with no roles/permissions should not be able to access System Admin tab
KCINFR-603	KRAD: Javascript doesn't work in a Rice URL opened inside the KC portal in standalone mode
KCINFR-605	People Flow initial screen is inconsistently displayed
KCINFR-618	Person Mass Change: Changing Investigator can result in duplication of PI & Co-I & erroneous unit credit split.
KCINFR-619	Agenda Editor Error when searching for a Context
KCINFR-623	People Flow - Stack trace on accessing people flow after creating people flow for IRB module
KCINFR-626	Copyright year on the footer needs to be corrected
KCINFR-627	Restore the display of permission/responsibility details on KIM Inquiries
KCINFR-628	Future Action Requests tab in Route Log of routed documents not display future approvals as expected
KCINFR-629	Role documents that have responsibilities associated with them do not route to final on blanket approve.
KCINFR-632	Last approval date does not appear in the route log
KCINFR-634	All documents that use People Flow are facing routing issues
KCINFR-635	Cannot edit any derived roles in embedded mode
KCINFR-641	Grants.gov/Proposal: receive stack trace error when navigating to Question tab (in DYL only)
KCINFR-644	SubAward Invoice - superUserActions causing exception and stops page from loading.



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Jira	Summary
KCINFR-645	Error loading action list when user has action request resulting from delegation for a group
KCINFR-651	MAINTENANCE: SEQ ID collisions causing New person record stuck in ENROUTE status
KCINFR-658	Mass Person Change - IACUC changes not persisted like other changes.
KCINFR-661	PeopleFlow - Stack trace on clicking people flow from central admin after successfully creating peopleflow for IRB in weekly instance
KCINFR-662	KRMS - Copy Rule generating stack trace
KCINFR-667	KRMS - Stack trace error returned while doing Agenda lookup.
KCINFR-668	KRMS - After creating a term specification and then trying to create another term specification in trunk as user=admin, getting locking message
KCINFR-669	KRMS - Term Specification Lookup page not display on full
KCINFR-672	PeopleFlow - Stack trace upon adding delegate member
KCIRB-329	Person Training Maintenance - can't successfully create new record
KCIRB-1345	Add sorting UI to Protocol Attachments in Notes & Attachments tab
KCIRB-1696	Add Protocols to Medusa
KCIRB-1697	IRB Actions - Create "Return to PI" action in IRB similar to the "Return to PI" action in Coeus IACUC
KCIRB-1739	IRB - Inconsistent behavior on clicking ok for "unsaved comment" popup
KCIRB-1762	KCIRB-1706 Create Protocol Exempt Notification
KCIRB-1789	Create Initiate Protocol Service Method with minimum required fields in API
KCIRB-1805	Shared: System Should Populate Default Unit Details for Person on Personnel Tab Based on Primary Department Code Found in Person Maintenance Table
KCIRB-1809	IRB - Duplicate personnel allowed in personnel tab in protocol
KCIRB-1821	Extend RoleTypeServiceBase.dynamicRoleMembership() for IRB derived roles to return true
KCIRB-1823	Submission Details->Amendment Details: system does not display amended sections after approved amendment
KCIRB-1828	IRB: Amend Protocol Action not available on Protocol in Suspend Status
KCIRB-1830	Retention of Amendment Approval Correspondence in History
KCIRB-1832	IRB Protocol Action: Expedited Approval subpanel display problem for the committee name and schedule
KCIRB-1834	Agenda/Committee Meeting - Remove Duplicate Entries
KCIRB-1836	IRB Custom Data not honoring "clear" button correctly
KCIRB-1841	PI unable to create Amendment
KCIRB-1842	Correct Business Rules for RCD
KCIRB-1844	Implement IRB notification for "Create Renewal with Amendment" action
KRACOEUS-5006	KRACOEUS-4997 Report Tracking PI Print
KRACOEUS-5232	Extend the functionality of Lab Allocation in proposal development budgeting
KRACOEUS-5240	Proposal Development Schema Infrastructure Project
KRACOEUS-5493	Create KRMS rules required for Grants.gov questionnaire integration



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Jira	Summary
KRACOEUS-5494	Integrate KRMS questions into S2S Questionnaire
KRACOEUS-5511	Questionnaire bug with multi-user edit scenario
KRACOEUS-5523	Proposal Budget: Sub Award attachments missing replace functionality
KRACOEUS-5537	Grants.gov: Federal Identifier field does not map correctly with GG Tracking # after 'submit to sponsor' for a Changed/Corrected application (if only old IP is linked)
KRACOEUS-5545	Award: Award_Number in Award_Persons & other Award related tables in some instances loading with "000000-00000" rather than assigned award #.
KRACOEUS-5554	Proposal Summary Screen should be combined with Approver View
KRACOEUS-5556	Award Budget: Base Salary is no longer editable in the Project Personnel panel
KRACOEUS-5558	IP Integrations: Institutional Proposal ID should use same format & sequential numbering for proposals created by Proposal Log or Proposal Development.
KRACOEUS-5559	S2SUtilServiceImpl.getProposalPersonDivisionName(..) does the wrong thing
KRACOEUS-5561	KRACOEUS-5560 Create KRMS Java Functions and Terms - Set 1
KRACOEUS-5562	KRACOEUS-5560 Create KRMS Java Functions and Terms - Set 2
KRACOEUS-5563	KRACOEUS-5240 Proposal Development Summary Schema
KRACOEUS-5564	KRACOEUS-5459 Create "Start Protocol" for Proposal Development Special Review
KRACOEUS-5565	Existing Notes author id gets over-written with the current user's after Save
KRACOEUS-5567	Award Hierarchy: Opening a placeholder award doc from doc search yields missing hierarchy exception stack trace
KRACOEUS-5568	Get Federal sponsor type from a system parameter
KRACOEUS-5570	User with 'Cancel Proposal Log' permission cannot successfully cancel a ProposalLog Maintenance document
KRACOEUS-5571	Grants.gov (KRMS): when no GG opportunity is attached I'm still getting 2 questions in the S2S FAT & Flat Questionnaire
KRACOEUS-5572	Grants.gov (KRMS): missing the Executive Order questions for the 'RR_SF424 V1.2' in the S2S FAT & Flat Questionnaire
KRACOEUS-5573	Grants.gov (KRMS): missing several questions in the S2S FAT & Flat questionnaire related to the 'PHS398_Checklist_1_3-V1.3'
KRACOEUS-5577	Subaward: Medusa not displaying complete linkage of Institutional Proposal > Award > Subaward like Coeus.
KRACOEUS-5579	Subaward: Subaward Modifier role cannot create new subaward invoice



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KRACOEUS-5581	Subaward: Cannot see approval-related buttons on subaward invoice document
KRACOEUS-5584	Award: Parameter 'enable.award.FnA.validation' not working, even if validation disabled (set to 0) system throwing validation on rates
KRACOEUS-5587	Extend RoleTypeServiceBase.dynamicRoleMembership() for PD and Award derived roles to return true
KRACOEUS-5589	Can't add additional budget periods even though proposal project end changed to be two additional years to the project
KRACOEUS-5590	T&M: Error messages on save not working for conditionally required fields when Obligated Amount is greater than zero
KRACOEUS-5591	Award TM: Error for Obl>Ant not displayed until next Transaction after the invalid Transaction - can even save & submit
KRACOEUS-5592	Shared: System Does Not Display Special Review Tab in Award, Institutional Proposal, IRB and IACUC and Prevents User from Navigating to Another Tab
KRACOEUS-5601	Proposal budget cost sharing causing unhandled validation error when trying to submit Proposal to workflow.
KRACOEUS-5603	PropDev Workflow: Individuals with View permission not able to add notes to prop dev documents
KRACOEUS-5604	Award: Award Lookup for All My Awards Search Does Not Display Search Criteria Used By System to Engage Search
KRACOEUS-5605	Subaward: Subaward invoicing - Receive stack trace error when blanket approving invoice with amount of 999999999999 (12 nines)
KRACOEUS-5608	Subaward: Same contact with different project role cannot be added; error received
KRACOEUS-5609	Award: AWARD_UNIT_CONTACTS table doesn't always result in record value for UNIT_ADMINISTRATOR_UNIT_NUMBER field.
KRACOEUS-5611	Replace Personnel Attachments while Proposal Development is Approval in Progress
KRACOEUS-5613	KRACOEUS-5593 SF424-V2.1 - jar files for the deployment
KRACOEUS-5626	Incorrect Error Message on Time&Money: This will cause obligated and anticipated amounts to become negative.
KRACOEUS-5627	Proposal Budget: receiving sync rates message on newly added budget (even when rates exist)
KRACOEUS-5632	Award: Permissions - Add View Sponsor Template role to KC
KRACOEUS-5633	Prop dev/Permissions tab: users should not be able to remove themselves as aggregators
KRACOEUS-5634	Race condition identified while testing KRACOEUS-5424
KRACOEUS-5635	Person Mass Change: When saving person mass change, receive stack trace error
KRACOEUS-5636	Grants.gov: please change label name for the GG S2S Forms Questionnaire
KRACOEUS-5637	Grants.gov: inflated base salary not mapping for the 'RR_FedNonFedBudget-V1.1' or 'RR_FedNonFedBudget10-V1.1'



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Jira	Summary
KRACOEUS-5638	Institutional Proposal - project personnel/unit details - page is not loading complete if trying to add an invalid or empty unit
KRACOEUS-5639	Organisation Maintenance 'copy' action produces Stack Trace
KRACOEUS-5641	Grants.gov: Section E, Participant/Trainee Support Costs not mapping correctly to the cumulative budget page on the 'RR_Budget10-V1.1'
KRACOEUS-5642	Backdoor login improperly appears even when property: production.environment.code is set to 'prd' (production)
KRACOEUS-5644	KRACOEUS-5612 EPA-Key Contacts STAR Fellowship Form V1.0 jar files for the deployment
KRACOEUS-5646	Grants.gov: base salary not mapping correctly on the 'RR_Budget10-V1.1'
KRACOEUS-5647	Grants.gov: 'ED_SF424_Supplement-V1.1' MAPPING ISSUE with new s2s questionnaire
KRACOEUS-5650	KRMS - Upon creating a validation rule for IRB protocol, blanket approving and turning on validation in a protocol, system generates a stack trace
KRACOEUS-5651	Questionnaire: System Displays Stack Trace Error Upon User Clicking Search Icon on Add Rule Field
KRACOEUS-5652	Questionnaire: System Displays Stack Trace Error Upon User Clicking Save After Having Added XSL File for Template Name
KRACOEUS-5659	Award - Clicking close on award before saving generates stack trace.
KRACOEUS-5666	KRMS - Stack Trace Error returned when click on the send adhoc button after editing an Term Specification
KRACOEUS-5667	Award Print: Award Notice and Award Modification: Transaction Type not populating
KRACOEUS-5668	Award Print: Award Notice and Award Modification, Comments field not populating
KRACOEUS-5669	Award Print: Award Notice & Award Modification - Root Account ID displays the wrong data (displays Root Award ID)
KRACOEUS-5670	Award Print: Award Notice and Award Modification, Notice Date not displaying data
KRACOEUS-5677	Inactive questionnaires should not copy when a PD doc is copied with Questionnaires selected to include in the copy
KRACOEUS-5678	T&M Document persists way too much XML to Doc Header Content table
KRACOEUS-5679	Questionnaire - Fix Questionnaire javascript after Rice removal of 'jq' alias.
KRACOEUS-5682	proposal rejection attachment not working properly
KRACOEUS-5687	Central Admin: Stack Trace on several Quicklinks include Grants.gov opportunity lookup



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