

ZIHAN XI

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EDUCATION AND AWARDS

Princeton University

Princeton, NJ

Master in Finance with Graduate Certificate in Machine Learning

Sep 2020-Jun 2022 (Expected)

- Courses: Asset Pricing, Corporate Finance and Financial Accounting, Machine Learning and AI, Database, Tech Innovation

Peking University

Beijing, China

Bachelor of Economics in Finance, Guanghua School of Management

Sep 2016-Jun 2020

- Cumulative GPA: 3.91/4.00 (Ranking: 1/242), Core GPA: 3.97/4.00 (Ranking: 1/242)**
- Awards: 1st prize in Chinese Mathematical Olympiad (Top 0.001%), National Scholarship (Top 1%), Tang Lixin Scholarship (Top 1%), CSC Scholarship (Top 1%), Freshman Scholarship (Top 5%), Distinguished Student (Top 1%, 2016-2019)
- Courses: Financial Accounting (95/100, No.1), Corporate Finance (97/100), Securities Analysis (100/100), Financial Analysis and Investment (100/100), Macroeconomics (100/100), Data Algorithm (97/100), Microelectronics and Circuit (100/100)

The Wharton School, University of Pennsylvania

Philadelphia, PA

Finance Major, Exchange Student (Sponsored by China Scholarship Council)

Jan 2019-May 2019

- Cumulative GPA: 4.00/4.00**, Courses: Fintech (A+), Acquisition & Buyout (A), Restructuring (A)

PROFESSIONAL EXPERIENCE

KKR & Co.

Shanghai, China

Summer intern, Private Equity Team

Jun 2020-Sep 2020

- Investment Analysis:** Focusing on private equity deals in industrial, healthcare, and education sectors, with main tasks including industry briefing, company analysis, valuation modeling, due diligence, deal structure design, etc.
- Industry Research:** Completed initial research of several sub-sectors through desktop research and expert calls

Snow Lake Capital

Beijing, China

Off-cycle intern, Consumer Team

Oct 2019-Jan 2020

- Investment Analysis:** Completed several investment memos and automatic update database, proposed a long-short strategy for investment in A-share listed companies, and built positions after presenting it to the portfolio manager
- Follow-up Research:** Provided support for tracking and follow-up research in education, appliance, liquor, agriculture and retail companies in the portfolio, supporting portfolio adjustments

Goldman Sachs

Hong Kong, China

Summer intern, Leveraged Finance team, Investment Banking Division

Jun 2019-Aug 2019

- Cross-border M&A:** A-share listed TMT company \$2.5bn M&A, leveraged financing and dividend recap; analyzed operating data of target gaming company, designed transaction structure and terms, built operating model and drafted internal memo
- Rating Advisory:** A-share listed contract research organization company rating and convertible bond issuance; analyzed business model and operating performance to summarize 5 credit highlights, built rating model (completed revenue forecast for the second largest business and peer comparison) and prepared Q&A materials for rating agency meetings

LEADERSHIP AND ACTIVITIES

CFA Institute Research Challenge

Beijing, China

Champion Team

Sep 2019-Dec 2019

- Conducted investment analysis of an A-share listed company including industry overview and cycle, competitive landscape, financial projection and valuation and built a financial model
- Won championship of North China region after a presentation to investment professionals and Q&A sessions

PKU Capital Market Association & PKU Hedge Fund Association

Beijing, China

Presidium Member

Jun 2019-Present

- Acted as the chief editor of the association's monthly magazine, completed 7 reports whose topics covered macro economy, regulation trends, news in primary and secondary markets and innovative business models, serving over 400 members

J.P. Morgan Asset & Wealth Management Challenge

Shanghai & Hong Kong, China

Captain of Champion Team

Jan 2018-Mar 2018

- Led a team of 4 as the team leader and conducted a \$100 million portfolio allocation through expert interviews, data mining and historical data back-test, and won the championship of China mainland after a presentation to industry professionals

SKILLS AND INTERESTS

Languages: Mandarin (Native) ; GRE (332/340), TOEFL (113/120)

Skills: Proficient in Python, R, Bloomberg, Capital IQ, Thomson Reuters, FactSet, Wind; CFA level II Candidate

Interests: Go (ni-dan), Soccer (Midfielder, 1st place in PKU), a volunteer in youth development