

Statement of Work



Date Submitted	11/22/2022
Credit Union Name	Austin Telco FCU
Requestor's Name & Contact Info	Avery Sneed Director of Core Operations Synergy Certified Administrator OpCon Certified Professional 512-407-3167
Project Name	PowerOn Script Error Re-up
CERTS Project #	32166
Requested Completion Date	
EASE Client?	No
VPN Access Established?	Yes

Project Summary

INSTANTISSUE.PRINT is the current code with their logic. CARDPRINTING.XXX is the vendors default code. What needs to happen is the customizations in INSTANTISSUE.PRINT needs to be added to CARDPRINTING.XXX

Specific Request

Solution Detail

- Create a copy of CARDPRINTING.XXX. This new code has numerous additional hidden html fields that the old code doesn't have.
- Add variables for Card Number and Name to be passed as subroutine variables.
- Modify For Each Card call in GENERATEHTML procedure to
 - Select card if Card Number is passed.
 - If Card Number is not passed, then use existing logic.
- Modify GETCARDINFO to
 - Set LNAME variable to name passed.
 - If Name is not passed then use existing logic.
- Modify HANDLEHTMLINPUT procedure to
 - Force RETCOMMAND variable to uppercase
- Modify all evaluations of RETCOMMAND to evaluate against uppercase.
- Create Youth Card - in card creation PowerOn INSTANTISSUE
 - If the



- primary member is less than 18 years old and the account type is 1. Then the new youth card should be listed as an option. Regular debit can be ordered instead (as it is now).
- New Card Type 31 - set in card defaults
 - Daily limits \$250 ATM, POS, and SIG
 - Daily count 10
- Warning code 173 - this sets International block
- Create batch process to convert to regular account (type0)/card(type 30) once member turns 18 (or 1 month prior <tbd>).
 - Replacement card type 30 (regular debit)
 - Account type = 0
 - Expire Warning 173 - This removes International block



Estimate

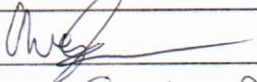
Project Estimate	25-30 hours
Estimated Delivery Date	3-5 weeks
Testing Results Due*	1 week from CUTEK delivery

* VPN access to the host system into a test SYM environment is required for all coding and testing requests.

** Please note that testing must occur within one (1) week of project delivery to ensure your place in the project queue. If testing results are not submitted within that time frame, your spot in queue may be forfeited and any assistance will be scheduled as first available. If testing results are not submitted within thirty (30) days or if CUTEK is not notified that you required an extension for testing, your project request will be closed and considered completed. If further updates are requested after thirty (30) days a new ticket will be opened and you may be subject to a two (2) hour minimum charge.

Statement of Work - Authorization

The above estimated hours have been approved for the work outlined above. The Scope of Work (SOW) is requested and is comprehensive of the desired work. Any modifications to the above description of work may result in an increase in the estimated hours to complete work and/or an increase in the overall time for the completion of the request. If out of scope items or modifications are requested, work on the request will cease until the items are estimated and incorporated into the SOW. If additional hours need to be purchased, an addendum will be sent. A revised SOW will then be provided to client for approval so that work can resume.

Signature	
Print Name & Title	Avery Sneed Director of Core Ops
Date	11/22/22

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Disclaimer: Once this SOW has been approved, the Credit Union will not modify, change, or delete any code being revised, created, or referenced by CUTEK. If the Credit Union does so, CUTEK will restore the code and recommence development. Any costs associated with doing so will be billed to the Credit Union.

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User Acceptance Testing

Date Submitted for Testing	
Complete Testing By Date*	
Tester's Name & Contact Info	

User Acceptance Testing - Authorization

I have reviewed the work as described above, approve and accept this ticket as completed, and delivered as requested.

Authorized Signature	
Name	
Date	

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