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Quick Start: Finanzas Access Audit

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**Finanzas SD Documentation
Documentación de Finanzas SD**

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1 Quick Start: Finanzas Access Audit

Branch: copilot/fix-finanzas-cf-access-audit

Status: READY FOR DEPLOYMENT

Time to Deploy: ~5 minutes

1.1 What This PR Does

Fixes Finanzas module accessibility issues and adds comprehensive diagnostics:

1. **Fixes wrong API URL** in .env.production (was calling PMO API instead of Finanzas API)
 2. **Adds diagnostic page** at /finanzas/_diag for runtime verification
 3. **Adds Newman smoke tests** for automated API testing
 4. **Enhances CI/CD workflows** with better evidence collection
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1.2 Quick Deploy

1.2.1 Step 1: Set Repository Variable (2 minutes)

1. Go to: <https://github.com/valencia94/financial-planning-u/settings/variables/actions>
2. Click **New repository variable**
3. Set:
 - **Name:** DEV_API_URL
 - **Value:** <https://m3g6am67aj.execute-api.us-east-2.amazonaws.com/dev>
4. Click **Add variable**

1.2.2 Step 2: Deploy (3 minutes)

1. Go to: <https://github.com/valencia94/financial-planning-u/actions/workflows/deploy-ui.yml>
2. Click **Run workflow**
3. Select branch: copilot/fix-finanzas-cf-access-audit
4. Click **Run workflow**

1.2.3 Step 3: Verify (1 minute)

Visit: https://d7t9x3j66yd8k.cloudfront.net/finanzas/_diag

Expected: - Environment Configuration: GREEN (VITE_API_BASE_URL = <https://m3g6am67aj.execute-api.us-east-2.amazonaws.com/dev>)
- API Health Endpoint: GREEN (HTTP 200, stage=dev) - CORS Preflight: GREEN (Access-Control-Allow-Origin matches) - / Authentication: GREEN if logged in, WARNING if not (OK)

1.3 What Changed

8 files changed:

<code>.env.production</code>	Fixed API URL
<code>src/pages/_diag/FinanzasDiag.tsx</code>	NEW diagnostic page
<code>docs/runbooks/finanzas-access-diagnostics.md</code>	NEW runbook
<code>postman/finanzas-smokes.json</code>	NEW tests
<code>.github/workflows/deploy-ui.yml</code>	Enhanced
<code>.github/workflows/deploy-api.yml</code>	Enhanced
<code>src/App.tsx</code>	Added route
<code>FINANZAS-ACCESS-AUDIT-EVIDENCE.md</code>	NEW evidence pack

~1,600 lines added (95% documentation)

1.4 Root Cause Found

Problem: `.env.production` had TWO conflicting API URLs:

```
[] Line 14: VITE_API_BASE_URL=/finanzas/api # CloudFront proxy (not configured)
Line 50: VITE_API_BASE_URL=https://q2b9avfwv5.../prod # PMO API WRONG
```

Expected:

```
[] VITE_API_BASE_URL=https://m3g6am67aj.execute-api.us-east-2.amazonaws.com/dev
```

Impact: UI was trying to call PMO API instead of Finanzas API 404/403 errors

Fix: Removed conflicting entries; workflow now injects correct URL via `DEV_API_URL` repo variable

1.5 Documentation

File	Purpose
FINANZAS-ACCESS-AUDIT-EVIDENCE.md	Complete evidence pack
docs/runbooks/finanzas-access-diagnostics.md	Root-cause analysis runbook
postman/finanzas-smokes.json	Newman smoke tests

1.6 Build Verification

All checks pass locally:

```
[] npm ci # Dependencies installed npm run lint # No errors BUILD_TARGET=finanzas
build # Success Assets have /finanzas/ prefix # Verified Diagnostic route included # Con-
firmed npm audit # 0 vulnerabilities
```

1.7 Success Criteria

This PR succeeds when you can: 1. Visit <https://d7t9x3j66yd8k.cloudfront.net/finanzas/loads> 2. Visit https://d7t9x3j66yd8k.cloudfront.net/finanzas/_diag (shows green) 3. See `VITE_API_BASE_URL = https://m3g6am67aj` in diagnostic page 4. API health returns `{ok:true,stage:dev}` 5. Workflow summary shows Newman tests passed

1.8 If Something Goes Wrong

Rollback Plan: 1. Go to <https://github.com/valencia94/financial-planning-u/pulls> 2. Find this PR and close it 3. Re-deploy from `main` branch

Risk: LOW (all changes are diagnostic/observability, no breaking changes)

1.9 Key Features Added

1.9.1 1. Diagnostic Page (`/finanzas/_diag`)

Real-time health checks for: - Environment configuration - API connectivity - CORS headers - Authentication status

Value: Debug issues without SSH/logs access

1.9.2 2. Newman Smoke Tests

Automated tests for: - Health endpoint - Catalog endpoint - Authentication - CORS

Value: Catch regressions in CI/CD

1.9.3 3. Enhanced Workflow Outputs

GITHUB_STEP_SUMMARY now shows: - Environment variables used - Build information (commit, branch) - Access points (including diagnostics) - Test results

Value: Better evidence for debugging

1.10 Support

Questions? Check: 1. [Evidence Pack](#) - Full details 2. [Diagnostics Runbook](#) - Root-cause analysis 3. GitHub Actions logs - Workflow execution details

Ready to deploy? Follow [Quick Deploy](#) above!