A highly effective and customer-centric leader with 10+ years of experience in fostering lasting customer relationships, driving customer satisfaction, and maximising retention. Proven ability to lead teams, optimise customer support processes, and implement strategic initiatives that enhance customer experience and achieve business growth. Adept at thriving in fast-paced environments and passionate about building collaborative, high-performing teams focused on exceeding customer expectations.

Key Skills

Customer Success: Customer Onboarding, Customer Retention, Relationship Management, Customer Advocacy, Churn Reduction, Customer Journey Mapping, Feedback Collection & Analysis

Communication: Interpersonal Communication, Active Listening, Presentation Skills, Conflict Resolution, Negotiation, Documentation

Leadership: Team Leadership, Mentoring, Performance Management, Cross-functional Collaboration, Strategic Planning **Technical Skills:** CRM Software (*Salesforce, HubSpot*), Help Desk Software (*Zendesk, Intercom*), Microsoft Office Suite, Google Workspace, Project Management Tools (*Asana, Jira, Trello*)

Analytical Skills: Data Analysis, Reporting, KPI Tracking, Customer Satisfaction Measurement (NPS, CSAT), Operational Efficiency Streamlining, Problem-Solving

Work Experience

Zunkz, Members Rewards Program | Team Leader & Customer Success Manager | Remote | Nov 2021 - Current

- Lead a remote team of 9, driving customer success initiatives, managing support channels, and fostering a positive work environment to maximise team performance.
- Orchestrated the development and implementation of new customer onboarding procedures, resulting in a 15% increase in new member retention.
- Significantly improved member communications by streamlining customer support processes and reducing team
 response times by 20%.
- Introduced and managed weekly community events, including an investment education hour and special events like casino nights, which successfully increased customer engagement and retention.
- Directed the development and launch of an interactive website and rewards program, directly contributing to increased community satisfaction resulting in a 35% increase in positive community feedback.
- Manage the project financials, including treasury, budgets, and payroll, ensuring efficient resource allocation and financial stability.

HealthEgo, Health & Fitness Social Platform | Founder & Project Manager | Remote | Mar 2016 - Dec 2022

- Spearheaded the creation, development, and launch of a health & fitness social media app, building a platform to foster a supportive health focused community.
- Managed multiple teams of outsourced developers through various product releases, ensuring timely and on-budget delivery.
- Successfully launched iOS and Android apps, expanding the platform's reach and accessibility to a wider user base.
- Navigated complex challenges from unreliable development groups, demonstrating problem-solving and conflict resolution skills to maintain project momentum.

Health Coach, Private Executive Health Coaching | Health Coach | Palo Alto, CA | Mar 2016 - Nov 2021

- Developed individualised health & wellness plans for high-level VC executives and their families, focusing on preventative health strategies.
- Organised and managed client progress through daily check-ins, scheduled surveys, and weekly consultations, ensuring
 personalised attention and achieving tangible results.
- Practised information security and data privacy, utilising NDAs and data classification methods.

GreatLyfe, Marketplace for Wellness Services | Operations Manager | San Jose, CA | Sep 2015 - Mar 2016

- Optimised team workflow and resource allocation, delivering two major product releases ahead of schedule and exceeding performance targets.
- Established and enforced strategic project planning and tracking systems, ensuring on-time, on-budget delivery of key milestones and driving operational efficiency.
- Implemented Agile methodologies to streamline operational workflows, optimise resource utilisation, and empower team ownership, resulting in significant cost reductions and improved project delivery timelines.
- Developed and presented a compelling business case to secure initial angel investment, demonstrating strategic resource acquisition and financial planning capabilities.

Equinox, Health & Fitness Club | Personal Training Department Manager | Palo Alto, CA | Dec 2012 - Sep 2015

- Managed a team of 3 managers and 45 personal trainers, overseeing all aspects of department operations, including scheduling, budgeting, training, and performance management, to ensure consistently high service delivery.
- Developed and implemented new employee training programs, directly contributing to a 10% increase in both employee and client retention.
- Streamlined department operations through multiple concurrent projects, resulting in cost reductions and process improvements.
- Cultivated a culture of continuous improvement, ownership, and team growth by conducting weekly meetings for goal setting, performance reviews, and coaching.
- Optimised the hiring process by developing and implementing a new system that reduced time-to-hire.
- Provided regular project status reports and department analysis to corporate management, ensuring transparency and accountability.

Education

BS Environmental Science | University of Redlands | Redlands, CA | 2007

Certifications

- Data Science & Computer Engineering | Bloom Institute of Technology | 2021
- Project Management Professional (PMP) | Coursera | 2024
- Gen Al Prompting Certificate | Google | 2024
- Gen Al Introduction & Applications Certificate | IBM | 2024
- Cybersecurity Foundations Certificate | LinkedIn | 2025

Documents

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