Post-Investment Review Memo

for Minority Portfolio Companies

Company Name		FBD	
Region		Venture Lab	
Team Size (# FTE)		Latest Update	

1. History Download

1.1 Investment Thesis and Evolution:

e.g strategic fit with Tencent, genre leader, defensive investment, F2P transition, etc.

Is current situation in line with investment thesis? If not, what's the reason?

1.2 Equity Structure

Cap Tabl	Cap Table (please list the largest 3-5 shareholders)								
#	Shareholder	Share %	No. of Board Seat	Investment Year (optional)	Valuation (\$mn, opt)				
1									
2									
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4									
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Please insert more rows and add serial numbers if needed

iny core team members own shares or have seat on Board?							
Name	Title	Share %	Seat on Board				

Please insert more rows and add serial numbers if needed

1.3 Cooperation History with Tencent

Please insert more columns if needed

Product Title	Title 1	Title 2	Title 3
Cooperation Mode			
Participant Tencent dept/team			
Cooperation Period	From To	From To	From To
Achievements/ Problems			

1.4 Post-investment Support History

How did we respon	d to th	ne company if	they have	requested for h	elp/resource?		
Please input if any							
2. Company Ove	rall						
2.1 Current Focus:							
In terms of games?	marke	t? business m	odel?				
2.2 3-Year Business		•					
Objective, strategy,	roadm	ıap					
2.3 Plan to collabor	ate wi	th Tencent in	near future	: Please provide	e Conception/D	emo/Pitch dec	k if available.
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Name 2		Role		Background Background			
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2.5 Team Dynamics	(optic	onal)					
Core Team Risk & Solution	i.e. k	key person lea	ving the co	mpany, turnove	r risk		
Team Expansion/ Reduction Plan							
3.1 Current Produc	umns	if needed, it's	ok just put			T:: 1 2	
Product Title	Title	1		Title 2		Title 3	
Performance Highlight							
(selective data)							
PC/Console games:		•					
Mobile games: MAL	i, mon	thly revenue,	total downl	oad, total reven	iue		
3.2 Pipeline Produc	t in De	evelopment					
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52. Financials

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