

Preparing Proposals in L^AT_EX with `proposal.cls`

Michael Kohlhase
Computer Science, Jacobs University Bremen
<http://kwarc.info/kohlhase>

January 14, 2015

Abstract

The `proposal` class supports many of the generic elements of Grant Proposals. It is optimized towards collaborative projects, and should be specialized to particular funding agencies.

Contents

1	Introduction	2
2	The User Interface	2
2.1	Package Options	2
2.2	Proposal Metadata and Title page	3
2.3	Proposal Appearance	3
2.4	Objectives	4
2.5	Work Areas and Work Packages	4
2.6	Tasks	5
2.7	Work Phase Metadata	5
2.8	Gantt Charts	5
2.9	Milestones and Deliverables	5
2.10	Referencing and Hyperlinking	6
2.11	Coherence	7
2.12	Localization	7
3	Limitations and Enhancements	7
4	The Implementation	9
4.1	Package Options and Format Initialization	9
4.2	Proposal Metadata	10
4.3	Proposal Appearance	12
4.4	Title Page	12
4.5	Objectives	14
4.6	Work Packages and Work Groups	14
4.7	Milestones and Deliverables	18
4.8	Tasks and Work Phases	22
4.9	Project Data, Referencing & Hyperlinking	23
4.10	The Work Package Table	25
4.11	Gantt Charts	30
4.12	Coherence	33
4.13	Relevant Papers & References	34
4.14	Miscellaneous	35

1 Introduction

Writing grant proposals is a collaborative effort that requires the integration of contributions from many individuals. The use of an ASCII-based format like L^AT_EX allows to coordinate the process via a source code control system like SUBVERSION, allowing the proposal writing team to concentrate on the contents rather than the mechanics of wrangling with text fragments and revisions.

The `proposal` class supports many of the generic elements of Grant Proposals. The package documentation is still preliminary, fragmented and incomplete.

The `proposal` class is distributed under the terms of the LaTeX Project Public License from CTAN archives in directory `macros/latex/base/lppl.txt`. Either version 1.0 or, at your option, any later version. The CTAN archive always contains the latest stable version, the development version can be found on GitHub at <https://github.com/KWARC/LaTeX-proposal>. For bug reports please use the issue tracker there.

2 The User Interface

In this section we will describe the functionality offered by the `proposal` class along the lines of the macros and environments the class provides.

2.1 Package Options

The `proposal` package takes the options `submit`, `noworkareas`, `RAM`, `deliverables`, `wpsubsection`, `keys`, `svninfo`, `gitinfo`, and `public`.

<code>submit</code>	The <code>submit</code> option will disable various proposal management decorations which are enabled by default for submission.
<code>noworkareas</code>	The <code>noworkareas</code> option specifies that we do not want to structure our work plan into work areas (see section 2.5).
<code>RAM</code>	The <code>RAM</code> option specifies that we specify research assistant months in the effort tallies (see section 2.5).
<code>deliverables</code>	The <code>deliverables</code> option specifies that we specify deliverables in the grant proposal (see section 2.9). As the deliverables management needs extra support, we only activate them via this option.
<code>wpsubsection</code>	The <code>wpsubsection</code> option specifies that we want to see subsections headings for the WPs (and WAs, if we have them).
<code>report</code>	The <code>report</code> option specifies that we want to use the <code>report.cls</code> class as a basis for <code>proposal</code> instead of the default <code>article.cls</code> .
<code>keys</code>	The <code>keys</code> option specifies that we want to see the values of various keyval arguments in the margin.
<code>svninfo</code>	The <code>svninfo</code> option specifies that we want to use the <code>svninfo</code> package for displaying version control metadata in the document (except when the <code>submit</code> option is also given). For this we need the <code>svninfo</code> metadata line of the form

```
\SVN $Id: proposal.tex 13610 2007-07-11 04:30:16Z kohlhase $  
\svnKeyword $HeadURL: https://svn.kwarc.info/./proposal.tex $
```

at the beginning of each file (or in the preamble).

`gitinfo` Analogously, the `gitinfo` option uses the `gitinfo2` package for GIT metadata. Note that you will need to install the post-commit hooks in your working copy according to [Lon] for this to work.

`public` Finally, the `public` option allows to hide certain sensitive (e.g. financial) parts of the proposal.
`private` For this, the `proposal` class provides the `private` environment. If the option `public` is set, the parts of the document between `\begin{private}` and `\end{private}` do not produce output.

This is useful for producing public versions of the proposal that hide confidential parts. Note that both `\begin{private}` and `\end{private}` *have to be on lines of their own may not have any leading whitespace* otherwise an error occurs and L^AT_EX gives error messages that are difficult to comprehend. An alternative way to distinguish private and public sections are to use the `\ifpublic` conditional: `\ifpublic{3}\else{5}\fi` will result in “5” in the submitted draft and “3” in the public document.

2.2 Proposal Metadata and Title page

<code>proposal</code>	The metadata of the proposal is specified in the <code>proposal</code> environment, which also generates the title page and the first section of the proposal as well as the last pages of the proposal with the signatures, enclosures, and references. The <code>proposal</code> environment should contain all the mandatory parts of the proposal text. The <code>proposal</code> environment uses the following keys to specify metadata.
<code>title</code>	<ul style="list-style-type: none"> • <code>title</code> for the proposal title (used on the title page),
<code>instrument</code>	<ul style="list-style-type: none"> • <code>instrument</code> for the instrument of funding that you would like to apply for,
<code>acronym</code>	<ul style="list-style-type: none"> • <code>acronym</code> for the proposal acronym, possibly accompanied by an <code>acrolong</code> that explains it.
<code>acrolong</code>	The acronym will also be used in the page headings.
<code>start</code>	<ul style="list-style-type: none"> • <code>start</code> for the start date of the proposed fragment of the project, and <code>months</code> for the length of the proposal in months. Both have to be specified for the <code>proposal</code> class to work.
<code>months</code>	
<code>since</code>	<ul style="list-style-type: none"> • If the proposal only concerns a part of a longer-running project, the <code>since</code> key allows to specify the date since when the overall project runs. Finally, the <code>fundsuntil</code> allows to specify a date until which the funds last.
<code>fundsuntil</code>	
<code>discipline</code>	<ul style="list-style-type: none"> • <code>discipline</code> for the academic discipline and <code>areas</code> for the research areas in that discipline.
<code>PI</code>	<ul style="list-style-type: none"> • <code>PI</code> to declare the principal investigator. For collaborative proposals we can use the <code>PI</code> key multiple times. The <code>proposal</code> package uses the <code>workaddress</code> package for representation of personal metadata, see [Koh14c] or the file <code>proposal.tex</code> for details.
<code>site</code>	<ul style="list-style-type: none"> • Many collaborative proposals are shared between two institutions, which we can declare with the <code>site</code> key. As this changes the interface this should not be used for single-institution proposals. We will describe the setup for a single-site proposal below and point out the differences. The example <code>proposal.tex</code> is a two-site proposal.
<code>\pn</code>	If the <code>acronym</code> and <code>acrolong</code> are given, then they automatically define the macros <code>\pn</code> and
<code>\pnlong</code>	<code>\pnlong</code> which allow to use the project acronym (project <u>n</u> name) and its long version in the text. Note that these macros use <code>\xspace</code> internally, so they do not have to be enclosed in curly braces.
<code>topdownPM</code>	There are two ways of organizing the distribution of personnel resources when developing a proposal. Either the coordinator takes a <i>top-down approach</i> where she assigns person months (PM) to the respective site, or she takes a <i>bottom-up approach</i> , where the sites “request” personnel resources by marking them up in the CVs of the researchers in the site descriptions. <code>proposal.cls</code> supports both of these. Support for the first is configured via the <code>topdownPM</code> key and for the other via the <code>botupPM</code> key. They add respective lines for planning in the WA/WP figure (see 2.5).
<code>botupPM</code>	

2.3 Proposal Appearance

EdN:1	The <code>proposal</code> environment takes a second set of keyval arguments that allow to fine-tune the appearance of the proposal document. ¹
<code>compactht</code>	<ul style="list-style-type: none"> • If the <code>compactht</code> key is given (it does not need a value), then the header tables² are made compact, i.e. the sites that do not have a contribution to the work package or work area do not get listed. This is useful for proposals with more than 8 partners.
EdN:2	
<code>emphbox</code>	The <code>proposal</code> package supplies the <code>emphbox</code> environment to create boxes of emphasized material we want to call attention to.

¹EdNOTE: move the RAM, wpsectionheadings,... options here.

²EdNOTE: describe them somewhere and reference here

2.4 Objectives

	The work plan starts with a discussion of objectives, which may be referenced in the text later.
<code>objective</code>	The <code>proposal</code> package provides the <code>objective</code> environment that allows to mark up individual objectives. It takes a <code>keyval</code> argument with the keys <code>id</code> for identification, <code>title</code> for the objective title, and <code>short</code> for a short title that can be used for referencing when the title is too long. The
<code>\OBJref</code>	objectives can be referenced via <code>\OBJref{<id>}</code> by their label and via <code>\OBJtref{<id>}</code> by label
<code>\OBJtref</code>	and (short if it was specified) title.

2.5 Work Areas and Work Packages

Grant proposals have another part that is often highly stylized; the work plan. This is usually structured into “work packages” — i.e. work items that address a cohesive aspect of the proposed work. These work packages are usually consecutively numbered, have a title, and an associated effort estimation. As work packages are the “atomic” planning units, they are usually heavily cross-referenced. A well-written proposal usually contains a table giving an overview over the work packages and their efforts and a Gantt chart showing the temporal distribution of the proposed work to allow the reviewers to get a clear picture of the feasibility of the research and development proposed. But this picture is also essential during the development of a proposal (which the `proposal` package aims to support), when the work packages (and their estimated efforts) usually change considerably. Therefore the `proposal` class standardizes markup for work packages and automatically computes the work package table (which can be inserted into the table via the `\wpfig` macro) and the Gantt Chart (see Section 2.7).

To achieve the automation, work plan is marked up by the `workplan` environment, which sets up various internal counters and bookkeeping macros. It contains texts and `workpackage` environments for the work packages.

The purpose of the `workpackage` environment is to mark up a fragment of text as a work package description and specify the metadata so that it can be used in the work package table and Gantt chart generation. The metadata is specified by the following keys:

<code>id</code>	<ul style="list-style-type: none"> The <code>id</code> key is used to specify a label for cross-referencing the work package or work group, it must be document-unique.
<code>title</code>	<ul style="list-style-type: none"> The <code>title</code> and <code>short</code> keys are used for the work package/group title. The short title is used
<code>short</code>	<ul style="list-style-type: none"> in tables and should not be longer than 15 characters.
<code>wphases</code>	<ul style="list-style-type: none"> The <code>wphases</code> key is used according to Section 2.7
<code>requires</code>	<ul style="list-style-type: none"> The <code>requires</code> key can be used to mark, up dependencies between tasks. If <code>requires=\taskin{<rid>}{<wp>}</code> is given in a task with <code>id=<t></code>, then task <code><rid></code> in work package <code><wp></code> must be completed for task <code><t></code> to become possible. This key will draw an arrow into the gantt chart from the end of task <code><rid></code> to <code><t></code>. Note that dependencies should always point forward in time. Furthermore, note that the fact that dependencies always go from the end of the source to the beginning of the target work phase is intentional, if this does not meet your needs, then you should probably break a work phase into pieces that can be addressed separately.
<code>RM</code>	<ul style="list-style-type: none"> In single-site proposals, the <code>RM</code> (and <code>RAM</code> if the <code>RAM</code> option was given) keys are used to specify
<code>RAM</code>	<ul style="list-style-type: none"> the estimated efforts to be expended on research and development in this work package. Both are specified in person months. <code>RM</code> is used for “researcher months” (wissenschaftlicher Mitarbeiter) and <code>RAM</code> for “research assistant months” (wissenschaftliche Hilfskraft).
<code>*RM</code>	<ul style="list-style-type: none"> In multi-site proposals, the <code>proposal</code> package generates the keys <code><site>RM</code> (and <code><site>RAM</code>)
<code>*RAM</code>	<ul style="list-style-type: none"> where <code><site></code> is any site label declared via the <code>site</code> key in the top-level <code>proposal</code> environment. This can be used to specify the person months that the site spends on this work package (the value for work groups is automatically computed (remember to run L^AT_EX twice for this)).
<code>lead</code>	<ul style="list-style-type: none"> In multi-site proposals the <code>lead</code> key specifies the work package or work group lead, the value of this feature should be the short name of the respective partner.
<code>swsites</code>	<ul style="list-style-type: none"> For work packages with many prospers the <code>swsites</code> key can be given (no value needed) to turn the site names sideways to conserve (horizontal) space.

It is often useful to group the work packages in a proposal further (especially for larger, collab-

workarea orative proposals). This can be done via the **workarea** environment, which groups work packages. This environment takes the same keys as the **workpackage** environment, except for the efforts, which can be computed automatically from the work packages it groups.

As the author of the **proposal** class likes more structured proposals, using work areas is the default, but the **proposal** class can also be used with the **noworkareas** option for less structured (smaller) proposals.

2.6 Tasks

tasklist In the work packages we can list tasks that need to be undertaken with the **tasklist** environment.
task The individual tasks are marked up with the **task** environment. This takes a keyval argument with the keys **id** for identification, **title** for a title, and the workphase keys **wphases**, **start**, **end**, and **force** (see Section 2.7). For planning involvement we can specify the overall person months via the **PM** key, the task lead via **lead**, and the partners involved via the **partners** key. Finally task dependencies can be specified via the **requires** key.

\taskref Tasks can be referenced by the **\taskref** macro that takes two arguments: the work package identifier and the task identifier. As for work packages and work areas, there is a long reference

\tasktref variant with work package title: **\tasktref**. Finally, **\localtaskref** references a task in the local

\localtaskref work package by the identifier in its argument.

2.7 Work Phase Metadata

wphases The **task** and **workpackage** allow the **wphases** key to specify the a list of work phases. The value of this key is comma-separated list of work phase specifications of the form $\langle start \rangle - \langle end \rangle$ or $\langle start \rangle - \langle end \rangle ! \langle force \rangle$, where $\langle start \rangle$ and $\langle end \rangle$ delimit the run time of the work phase and the optional $! \langle force \rangle$ specifies the work force, i.e. the intensity of work as a number between 0 and 1. If no force is given, the default is 1. The main reason for specifying this metadata for tasks is to generate a Gantt chart (see Section 2.8).

2.8 Gantt Charts

Gantt charts are used in proposals to show the distribution of activities in work packages over time.

gantt A gantt chart is represented by the **gantt** environment that takes a on optional keyval argument.

xscale The keys **xscale** and **yscale** are used to specify a scale factors for the chart so that it fits on the page. The **step** key allows to specify the steps (in months) of the vertical auxiliary lines. Finally,
yscale the **draft** key specifies that plausibility checks (that can be expensive to run) are carried out.
step

draft Note that the value does not have to be given, so **\begin{gantt}{draft,yscale=.5,step=3}** is a perfectly good invocation.

\ganttchart Usually, the **gantt** environment is not used however, since it is part of the macro that takes the same keys. This generates a whole Gantt chart automatically from the work phase specifications in the work packages. As above we have to run L^AT_EX two times for the work phases to show up.

2.9 Milestones and Deliverables

Many proposal formats foresee that project progress will be tracked in the form of *milestones* – points in the project, where a predefined state of affairs is reached – and *deliverables* – tangible project outcomes that have to be delivered. Correspondingly, milestones and deliverables have to be specified in the proposal and accounted for in the project reports. To facilitate this the **proposal** class and its instances provide a simple infrastructure for dealing with milestones and deliverables.

milestones Milestones are usually given in a special table¹, which we markup up with the **milestones** environment that takes care of initialization and numbering issues. This contains a list of milestone

¹this is the default provided by the base **proposal** class, it can be specialized for proposal class instances by redefining the **@milestones** environment and correspondingly the **milestone** macro.

`\milestone` descriptions via the `\milestone` macro which is invoked as `\milestone[⟨keys⟩]{⟨title⟩}{⟨desc⟩}`, where `⟨keys⟩` supports the keys `id` for identification `month` for specifying the milestone date (in months of the project duration), and `verif` for specifying a means of verification² Milestones are numbered with labels whose shape can be customized by redefining `\milestone@label` and referenced by the `\mileref{⟨id⟩}` and `\miletref{⟨id⟩}` for a reference with milestone title.

`\milestone@label`

`\mileref`

`\miletref` `\pdatacount{all}{miles}` gives the number of milestones.

Deliverables are usually defined as part of the work package descriptions (see Section 2.5) and listed in an overview table in a separate of the proposal. As for the milestones, we use an environment `wpdelivs` that contains the deliverable descriptions. These are marked up via the environment which takes an optional keyval argument for the deliverable metadata a regular argument for the title and contains the description of the deliverable as the body. For the metadata we have the keys `id` for the deliverable identifier, `due` for the target date (a number that denotes the project month), `nature` and `dissem` for specifying the deliverable nature and dissemination status (usually as short strings prescribed by the proposal template), and `miles` for the milestone this deliverable is targeted for (specified by the milestone identifier). For repeating deliverables (e.g. project reports), both `due` and `miles` can contain comma-separated lists. Deliverables are numbered by labels whose shape can be customized by number, where the shape of the label can be specified by redefining `\deliv@label` and referenced by `\delivref{⟨wp⟩}{⟨id⟩}` where `⟨wp⟩` is the work package identifier and `⟨id⟩` that if the deliverable and `\delivtref{⟨wp⟩}{⟨id⟩}` for a reference with title. `\localdelivref` can be used to reference deliverables in the same work package. `\pdatacount{⟨wp⟩}{delivs}` gives the number of milestones of the work package `⟨wp⟩` `\pdatacount{all}{delivs}` that of all deliverables (aggregating over all work packages).

`\deliv@label`

`\delivref`

`\delivtref`

`\localdelivref`

Some proposal templates ask for an overview table of the deliverables which aggregates the deliverables of the respective work packages and areas ordered by due date. This can be generated with the `\inputdelivs` macro. This works index generation in L^AT_EX. The `wpdeliv` environment writes the deliverable data to a file `⟨main⟩.delivs`, which can be processed externally (usually just sorting with `sort` in Unix is sufficient) into `⟨main⟩.deliverables`, which is then input via the `\inputdelivs` macro.

`\inputdelivs`

In some proposals, also work areas can have deliverables, then the above hold analogously for `wpdelivs` and `wadeliv` environments.

`wadelivs`

`wadeliv`

Note that handling deliverables adds considerable overhead to proposal formatting and adds auxiliary files, so they are only activated if the `deliverables` option is given (see Section 2.1).

2.10 Referencing and Hyperlinking

The `proposal` package extends the hyperlinking provided by the `hyperref` package it includes to work packages, work groups, ... Whenever these are defined using the `proposal` infrastructure, the class saves the relevant information in the auxiliary file `⟨proposal⟩.aux`. This information can be referenced via the `\pdataref` macro, which takes three arguments.

In a reference `\pdataref{⟨type⟩}{⟨id⟩}{⟨aspect⟩}` the first argument `⟨type⟩` specifies the type of the object (currently one of `wp`, `wa`, and `partner`) to be referenced, `⟨id⟩` specifies the identifier of the referenced object (it matches the identifier given in the `id` key of the object), and `⟨aspect⟩` specifies the aspect of the saved information that is referenced.

`\pdataref`

`\pdatarefFB` `\pdatarefFB{⟨type⟩}{⟨id⟩}{⟨a1⟩}{⟨a2⟩}` tries first `\pdataref{⟨type⟩}{⟨id⟩}{⟨a1⟩}` and if that is not given `\pdataref{⟨type⟩}{⟨id⟩}{⟨a2⟩}`.

For a work package `⟨aspect⟩` can be `number`, (the work package number), `label` (the label **WP_n** where *n* is the work package number for referencing), `title` (the work package title), `lead` the work package leader, `short` (a short version of the WP title for tables). For work groups we have the same aspects with analogous meanings. In all cases, the referenced information carries a hyperlink to the referenced object.

`\pdataRef` The `\pdataRef` and `\pdataRefFB` macros are variant of `\pdataref` and `\pdataRef` that also carry a hyperlink (if the `hyperref` package is loaded).

`\pdataRefFB`

²Arguably, this set of keys is inspired by EU proposals, but can be extended in class instances.

`\pdatacount` The `\pdatacount` macro gives access to the numbers of certain aspects. For instance, the number of work packages in the proposal can be cited by `\pdatacount{all}{wp}`, similarly for work areas (if they are enabled), and finally, `\pdatacount{<wa>}{wp}` gives the number of work packages for a work area `<wa>`. This is very useful for talking about work plans in a general way. Other objects that can be counted are deliverables (`\pdatacount{all}{deliverables}`) and milestones (`\pdatacount{all}{milestones}`).

Note that since the referencable information is written into the project data file `<proposal>.pdata` file, it is available for forward references. However, it will only become available when the project data file is read, so the proposal has to be formatted twice for references to be correct.

Finally, the `proposal` package supplies specialized reference macros for work packages and areas. The `\WPref` macro takes a work package identifier as an argument and makes a reference: `\WPref{<id>}` abbreviates `\pdataRef{wp}{<id>}{label}`. The `\WPtref` macro is similar, but also prints out the (short) title: `\WPref{<id>}` abbreviates `\pdataRef{wp}{<id>}{label}`: `\pdataRef{wp}{<id>}{title}`.

`\WAref` Unless the `noworkareas` macro is set, we also have the variants `\WAref` and `\WAtref` for work areas.

`\WAtref`

2.11 Coherence

Many proposals require ways to show coherence between the partners. The `proposal` class offers the macro `\coherencematrix` for this which generates a matrix of symbols specifying joint publications, projects organization, software/resource development, and supervision of students by the project partners that have been declared by the `\jointpub`, `\jointproj`, `\jointorga`, `\jointsoft`, and `\jointsup` macros before. These macros all take a comma-separated list of site identifiers as an argument. Use for instance `\jointproj{a,b,c}` to specify that the sites with the identifiers `a`, `b` and `c` have a joint project. `\coherencetable` is a variant which packages the coherence table in a table figure with label `tab:collaboration`.

`\coherencetable` The symbols used can be configured by redefining `\jpub`, `\jproj`, and `\jorga`, `\jsoft`, and `\jsup`.

`\jpub` `\jsup`.

`\jproj`

`\jorga`

`\jsoft`

`\jsup`

2.12 Localization

The `proposal` class offers some basic support for localization. This is still partial though, and I am not sure that this is the best way of setting things up. What I do is to define macros for all generated texts that can be redefined in the proposal classes that build in `proposal`. For instance the `dfgproposal` class [Koh14b] provides an option `german` for german-language proposals and project reports that triggers a redefinition of all of these macros at read time.

3 Limitations and Enhancements

The `proposal` is relatively early in its development, and many enhancements are conceivable. We will list them here.

1. macros cannot be used in work package and work area titles. They really mess up our `\wpfig` automation. The problem is that they are evaluated too early, and our trick with making them undefined while collecting the parts of the table-rows only works if we know which macros we may expect. We might specify all “allowable” macros in an optional key `protectmacro`, which is defined via


```
\define@key{wpfig}{protectmacro}{\epandafter\let\csname #1\endcsname=\relax}
```

 But I am not sure that this will work.
2. It would be great, if in the Gantt Charts, we could include some plausibility checks (for draft = not `submit` mode). I can see two at the moment:
 - calculating the effort (i.e. the weight of the black area) and visualizing it. Then we could check whether that is larger than the effort declared for the work package.

- calculating (and visualizing) the monthly effort. That should be kind of even (or it has to be explained in the positions requested).

3. we currently do not have a way to relate PIs to `sites`, but we do not really need to.

If you have other enhancements to propose or feel you can alleviate some limitation, please feel free to contact the author.

Acknowledgements

The author is indebted to Jake Hartenstein, Christoph Lange, Florian Rabe, Lutz Schröder, and Tsanko Tsankov for error reports, feature suggestions, and code snippets.

4 The Implementation

In this section we describe the implementation of the functionality of the `proposal` package.

4.1 Package Options and Format Initialization

We first set up the options for the package.

```
1 (*cls | reporting)
2 \newif\if@wpsubsection\@wpsubsectionfalse
3 \newif\ifsubmit\submitfalse
4 \newif\ifpublic\publicfalse
5 \newif\ifkeys\keysfalse
6 \newif\ifdelivs\delivsfalse
7 \newif\ifwork@areas\work@areastrue
8 \newif\if@RAM\@RAMfalse
9 \newif\if@svninfo\@svninfofalse
10 \newif\if@gitinfo\@gitinfofalse
11 \def\proposal@class{article}
12 \DeclareOption{wpsubsection}{\@wpsubsectiontrue}
13 \DeclareOption{submit}{\submittrue}
14 \DeclareOption{gitinfo}{\@gitinfotrue}
15 \DeclareOption{svninfo}{\@svninfortrue}
16 \DeclareOption{public}{\publictrue}
17 \DeclareOption{noworkareas}{\work@areasfalse\PassOptionsToClass{\CurrentOption}{pdata}}
18 \DeclareOption{RAM}{\@RAMtrue}
19 \DeclareOption{report}{\def\proposal@class{report}}
20 \DeclareOption{keys}{\keystrue}
21 \DeclareOption{deliverables}{\delivstrue}
22 \DeclareOption*{\PassOptionsToClass{\CurrentOption}{article}}
23 \ProcessOptions
```

Then we load the packages we make use of

```
24 \LoadClass[a4paper,twoside]{\proposal@class}
25 \RequirePackage{amssymb}
26 \RequirePackage{wasysym}
27 \RequirePackage{url}
28 \RequirePackage{graphicx}
29 \RequirePackage{colortbl}
30 \RequirePackage{xcolor}
31 \RequirePackage{rotating}
32 \RequirePackage{fancyhdr}
33 \RequirePackage{array}
34 \RequirePackage{xspace}
35 \RequirePackage{comment}
36 \AtBeginDocument{\ifpublic\excludecomment{private}\fi}
37 \RequirePackage{tikz}
38 \RequirePackage{paralist}
39 \RequirePackage[a4paper,margin=20mm]{geometry}
40 \RequirePackage{boxedminipage}
41 % so that ednotes in wps do not run out of symbols
42 \renewcommand{\thempfootnote}{\roman{mpfootnote}}
43 \renewcommand{\familydefault}{\sfdefault}
44 \RequirePackage[scaled=.90]{helvet}
45 \RequirePackage{textcomp}
46 \RequirePackage[hyperref=auto,style=numeric,defernumbers=true,backend=bibtex,backref=true,firstinits=true,max]
47 \RequirePackage{csquotes}
48 \RequirePackage{mdframed}
49 \RequirePackage{pdata}
```

in submit mode, we make the links a bit darker, so they print better.

```
50 \definecolor{darkblue}{rgb}{0,0,.7}
51 \ifsubmit\def\prop@link@color{darkblue}\else\def\prop@link@color{blue}\fi
52 \RequirePackage[bookmarks=true,linkcolor=\prop@link@color,
53 citecolor=\prop@link@color,urlcolor=\prop@link@color,colorlinks=true,
54 breaklinks=true, bookmarksopen=true]{hyperref}
```

the `ed` package [Koh14a] is very useful for collaborative writing and passing messages between collaborators or simply reminding yourself of editing tasks, so we preload it in the class. However, we only want to show the information in draft mode. Furthermore, we adapt the options for the `svninfo` and `gitinfo2` packages.

```
55 \ifsubmit
56 \RequirePackage[hide]{ed}
57 \if@svninfo\RequirePackage[final,today]{svninfo}\fi
58 \else
59 \RequirePackage[show]{ed}
60 \if@svninfo\RequirePackage[eso-foot,today]{svninfo}\fi
61 \if@gitinfo\RequirePackage[mark]{gitinfo2}\fi
62 \fi
63 \renewcommand\ednotesshape{\sl\footnotesize}
```

`private` We configure the `comment` package, so that it provides the `private` environment depending on the status of the `public` option.

```
64 \ifpublic\excludecomment{private}\else\includecomment{private}\fi
```

And we set up the appearance of the proposal. We want numbered subsubsections.

```
65 \setcounter{secnumdepth}{3}
We specify the page headings.
66 \newif\ifofpage\ofpagefalse
67 \fancyhead[RE,L0]{\prop@gen@acronym}
68 \fancyhfoffset{0pt}
69 \fancyfoot[C]{}
70 \newcommand\prop@of@pages[2]{page~\#1\ifofpage~of~\#2\fi}
71 \fancyhead[LE,R0]{\prop@of@pages\thepage{\pdataref@num{prop}{page}{last}}}
72 \pagestyle{fancyplain}
73 \</cls|reporting>
```

4.2 Proposal Metadata

`pdata` Most of the metadata functionality is encapsulated into the `pdata` package, which is shared by the proposal and report classes. `pdata.sty` first loads the `workaddress` package from `sTeX` and supplies the Euro symbol.

```
74 <*pdata>
75 \RequirePackage{workaddress}[2011/05/03]
76 \RequirePackage{eurosym}
```

We define the keys for metadata declarations in the `proposal` environment, they park their argument in an internal macro for use in the title page. The `site` key is the most complicated, so we take care of it first: We need a switch `\if@sites` that is set to true when the `site` key is used. Furthermore `site=<site>` makes new keys `<site>RM` and `<site>RAM` (if the `RAM` option was set) for the `workpackage` environment and records the sites in the `\prop@gen@sites` token register.

```
77 \newif\if@sites\@sitesfalse\let\prop@gen@sites=\relax%
78 \newcounter{@site}%
79 \define@key{prop@gen}{site}{\@sitestrue\@dmp{site=\#1}%
80 \stepcounter{@site}\pdata@def{site}{\#1}{number}{\the@site}%
81 \@ifundefined{prop@gen@sites}{\xdef\prop@gen@sites{\#1}}{\xdef\prop@gen@sites{\prop@gen@sites,\#1}}%
82 \define@key{prop@gen}{\#1RM}{\pdata@def{site}{\#1}{intendedRM}{\#1}}%
```

```

83 \if@RAM\define@key{prop@gen}{#1RAM}{\pdata@def{site}{#1}{intendedRAM}{##1}}\fi
84 \define@key{workpackage}{#1RM}{\pdata@def{wp@id}{#1}{RM}{##1}}%
85 \if@RAM\define@key{workpackage}{#1RAM}{\pdata@def{wp@id}{#1}{RAM}{##1}}\fi
86 \define@key{prop@gen}{#1employed}{\let\tabularnewline\relax\let\hline\relax\let\wa@ref\relax%
87 \@ifundefined{prop@gen@employed@lines}%
88 {\xdef\prop@gen@employed@lines{\wa@ref{institution}{#1}{shortname} & ##1\tabularnewline\hline}}%
89 {\xdef\prop@gen@employed@lines{\prop@gen@employed@lines \wa@ref{institution}{#1}{shortname} & ##1\tabularnewl

```

If there are no sites, then we have to define keys RM and RAM that store the intended research (assistant months). Unfortunately, we cannot just include this in the `\if@sites` conditional here, since that is only set at runtime.

```

90 \define@key{prop@gen}{RM}{\@dmp{RM=#1}\if@sites%
91 \PackageWarning{Do not use the RM key in the presence of sites}\else%
92 \pdata@def{all}{intended}{RM}{#1}\fi}
93 \define@key{prop@gen}{RAM}{\@dmp{RAM=#1}\if@sites%
94 \PackageWarning{Do not use the RAM key in the presence of sites}\else%
95 \pdata@def{all}{intended}{RAM}{#1}\fi}

```

similarly, the PI keys are registered in `\prop@gen@PIs`.

```

96 \define@key{prop@gen}{PI}{\@dmp{PI=#1}%
97 \@ifundefined{prop@gen@PIs}{\xdef\prop@gen@PIs{#1}}{\xdef\prop@gen@PIs{\prop@gen@PIs,#1}}}

```

and the pubspage keys in `\prop@gen@pubspages`.

```

98 \define@key{prop@gen}{pubspage}{\@ifundefined{prop@gen@pubspages}%
99 {\xdef\prop@gen@pubspages{#1}}{\xdef\prop@gen@pubspages{\prop@gen@pubspages,#1}}}

```

the `importfrom` key reads the proposal data from its argument.

```

100 \define@key{prop@gen}{importfrom}{\message{importing proposal data from #1.pdata}\readpdata{#1}}

```

The rest of the keys just store their value.

```

101 \define@key{prop@gen}{instrument}{\def\prop@gen@instrument{#1}%
102 \pdata@def{prop}{gen}{instrument}{#1}\@dmp{inst=#1}}
103 \define@key{prop@gen}{title}{\def\prop@gen@title{#1}%
104 \pdata@def{prop}{gen}{title}{#1}}
105 \define@key{prop@gen}{acronym}{\gdef\prop@gen@acronym{#1}%
106 \pdata@def{prop}{gen}{acronym}{#1}\@dmp{acro=#1}}
107 \define@key{prop@gen}{acrolong}{\def\prop@gen@acrolong{#1}%
108 \pdata@def{prop}{gen}{acrolong}{#1}}
109 \define@key{prop@gen}{discipline}{\def\prop@gen@discipline{#1}%
110 \pdata@def{prop}{gen}{discipline}{#1}}
111 \define@key{prop@gen}{areas}{\def\prop@gen@areas{#1}%
112 \pdata@def{prop}{gen}{areas}{#1}}
113 \define@key{prop@gen}{start}{\def\prop@gen@start{#1}%
114 \pdata@def{prop}{gen}{start}{#1}}
115 \define@key{prop@gen}{months}{\def\prop@gen@months{#1}%
116 \pdata@def{prop}{gen}{months}{#1}}
117 \define@key{prop@gen}{since}{\def\prop@gen@since{#1}%
118 \pdata@def{prop}{gen}{since}{#1}}
119 \define@key{prop@gen}{totalduration}{\def\prop@gen@totalduration{#1}%
120 \pdata@def{prop}{gen}{totalduration}{#1}}
121 \define@key{prop@gen}{fundsuntil}{\def\prop@gen@fundsuntil{#1}%
122 \pdata@def{prop}{gen}{fundsuntil}{#1}}
123 \define@key{prop@gen}{topdownPM}[true]{\def\prop@gen@topdownPM{#1}}
124 \define@key{prop@gen}{botupPM}[true]{\def\prop@gen@botupPM{#1}}
125 \define@key{prop@gen}{keywords}{\def\prop@gen@keywords{#1}}

```

and the default values, these will be used, if the author does not specify something better.

```

126 \newcommand\prop@gen@acro@default{ACRONYM}
127 \def\prop@gen@acro{\prop@gen@acro@default}
128 \newcommand\prop@gen@months@default{???months???}

```

```

129 \def\prop@gen@months{\prop@gen@months@default}
130 \newcommand\prop@gen@title@default{???Proposal Title???}
131 \def\prop@gen@title{\prop@gen@title@default}
132 \newcommand\prop@gen@instrument@default{??? Instrument ???}
133 \def\prop@gen@instrument{\prop@gen@instrument@default}

```

`\prop@tl` An auxiliary macro that is handy for making tables of WorkAddress data.

```

134 \newcommand\prop@tl[2]{\xdef\tab@line{
135 \@for\tl@ext:=\{#1\}\do{\xdef\tab@line{\tab@line&#2}}
136 \tab@line}

```

4.3 Proposal Appearance

We define the keys for the proposal appearance

```

137 \def\prop@gen@compactht{false}
138 \define@key{prop@gen}{compactht}[true]{\def\prop@gen@compactht{#1}}
139 \pdata

```

`emphbox`

```

140 (*cls)
141 \newmdenv[settings=\large]{emphbox}

```

4.4 Title Page

`prop@proposal` This internal environment is called in the `proposal` environment from the `proposal` class. The implementation here is only a stub to be substituted in a specialized class.

```

142 \newenvironment{prop@proposal}
143 {\thispagestyle{empty}}%
144 \begin{center}
145 {\LARGE \prop@gen@instrument}\\[.2cm]
146 {\LARGE\textbf{\prop@gen@title}}\\[.3cm]
147 {\LARGE Acronym: {\prop@gen@acronym}}\\[.2cm]
148 {\large\today}\\[1em]
149 \begin{tabular}{c*{\the@PIs}{c}}
150 \prop@tl\prop@gen@PIs{\wa@ref{person}\tl@ext{name}}\\
151 \prop@tl\prop@gen@PIs{\wa@ref{institution}{\wa@ref{person}\tl@ext{affiliation}}}{name}}
152 \end{tabular}\\[2cm]
153 \end{center}
154 \setcounter{tocdepth}{2}\tableofcontents\newpage\setcounter{page}{1}}

```

Now we come to the end of the environment:

```

155 {\section{List of Attachments}
156 \begin{itemize}
157 \@for\@I:=\prop@gen@PIs\do{%
158 \item Curriculum Vitae and list of publications for
159 \wa@ref{person}\@I{personaltitle} \wa@ref{person}\@I{name}
160 \end{itemize}}\newpage
161 \printbibliography[heading=warnpubs]}

```

`proposal` The `proposal` environment reads the metadata keys defined above, and if there were no `site` keys, then it defines keys `RM` and `RAM` (unless the `noRAM` package option was given) for the `workpackage` environment. Also it reads the project data file and opens up the project data file `\pdata@out`, which it also closes at the end.

The environment calls an internal version of the environment `prop@proposal` that can be customized by the specializing classes.

```

162 \newenvironment{proposal}[1][\readpdata\jobname
163 \ofpagetrue\setkeys{prop@gen}{#1}

```

```

164 \pdata@open\jobname
165 \if@sites\else
166 \define@key{workpackage}{RM}{\pdata@def{wp}\wp{id}{RM}{##1}\@dmp{RM=##1}}
167 \if@RAM\define@key{workpackage}{RAM}{\pdata@def{wp}\wp{id}{RAM}{##1}\@dmp{RAM=##1}}\fi
168 \fi
169 \newcounter{@PIs}
170 \@ifundefined{prop@gen@PIs}{\@for\@I:=\prop@gen@PIs\do{\stepcounter{@PIs}}}
171 \newcounter{@sites}
172 \@ifundefined{prop@gen@sites}{\@for\@I:=\prop@gen@sites\do{\stepcounter{@sites}}}
173 \setcounter{page}{0}
174 \begin{prop@proposal}

```

Now we come to the end of the environment, we take care of the last page and print the references.

```

175 \end{prop@proposal}
176 \pdata@def{prop}{page}{last}{\thepage}\ofpagefalse
177 \pdata@close}
178 \end{cls}

```

The `report` environment is similar, but somewhat simpler

`report`

```

179 (*reporting)
180 \newif\if@report\@reportfalse
181 \newenvironment{report}[1][\%
182 {\@reporttrue\readpdata\jobname%
183 \ofpagetrue\setkeys{prop@gen}{#1}%
184 \pdata@open\jobname%
185 \@ifundefined{prop@gen@PIs}{\newcounter{@PIs}\@for\@I:=\prop@gen@PIs\do{\stepcounter{@PIs}}}%
186 \@ifundefined{prop@gen@sites}{\newcounter{@sites}\@for\@I:=\prop@gen@sites\do{\stepcounter{@sites}}}%
187 \setcounter{page}{0}%
188 \begin{prop@report}}
189 {\end{prop@report}}%
190 \pdata@def{prop}{page}{last}{\thepage}\ofpagefalse\newpage
191 \printbibliography[heading=warnpubs]
192 \pdata@close}

```

`prop@report`

```

193 \newenvironment{prop@report}
194 {\begin{center}
195 {\LARGE Final Project Report}\[\.2cm]
196 {\LARGE\textbf{\prop@gen@title}}\[\.3cm]
197 {\LARGE Acronym: {\prop@gen@acronym}}\[\.2cm]
198 {\large\today}\[1em]
199 \begin{tabular}{c*{\the@PIs}{c}}
200 \prop@tl\prop@gen@PIs{\wa@ref{person}\tl@ext{name}}\
201 \prop@tl\prop@gen@PIs{\wa@ref{institution}\wa@ref{person}\tl@ext{affiliation}}{name}}
202 \end{tabular}\[2cm]
203 \end{center}
204 \setcounter{tocdepth}{2}\tableofcontents\newpage\setcounter{page}{1}}
205 {}
206 \end{reporting}

```

`\site*`

```

207 (*cls)
208 \newcommand\site[1]{\hyperlink{site@#1@target}{\wa@ref{institution}{#1}{acronym}}}
209 \newcommand\sitename[1]{\hyperlink{site@#1@target}{\wa@ref{institution}{#1}{name}}}

```

4.5 Objectives

We first define a presentation macro for objectives

`\objective@label`

```
210 \newcommand\objective@label[1]{0#1}
```

We define the keys for the objectives environment

```
211 \define@key{obj}{id}{\def\obj@id{#1}\@dmp{id=#1}}
212 \define@key{obj}{title}{\def\obj@title{#1}\@dmp{title=#1}}
213 \define@key{obj}{short}{\def\obj@short{#1}\@dmp{short=#1}}
```

And a counter for numbering objectives

```
214 \newcounter{objective}
```

`objective`

```
215 \newenvironment{objective}[1]{}
216 {\let\obj@id\relax\let\obj@title\relax\let\obj@short\relax%
217 \setkeys{obj}{#1}\stepcounter{objective}%
218 \goodbreak\smallskip\par\noindent%
219 \textbf{\objective@label{\arabic{objective}}}%
220 ~\pdata@target{obj}{\obj@id}{\pdataref{obj}{\obj@id}{title}}\ignorespaces}%
221 \pdata@def{obj}{obj@id{label}}{\objective@label\theobjective}%
222 \@ifundefined{obj@title}{\pdata@def{obj}{obj@id{title}}\obj@title}%
223 \@ifundefined{obj@short}{\pdata@def{obj}{obj@id{short}}\obj@short}}
224 {}
```

`\OBJref`

```
225 \newcommand\OBJref[1]{\pdataRef{obj}{#1}{label}}
226 \newcommand\OBJtref[1]{\OBJref{#1}: \pdataRefFB{obj}{#1}{short}{title}}
```

4.6 Work Packages and Work Groups

We first define keys for work groups (if we are in an IP).

```
227 \ifwork@areas
228 \define@key{workarea}{id}{\def\wa@id{#1}\@dmp{id=#1}}
229 \define@key{workarea}{title}{\pdata@def{wa}{wa@id{title}}{#1}}
230 \define@key{workarea}{short}{\pdata@def{wa}{wa@id{short}}{#1}}
231 \define@key{workarea}{lead}{\pdata@def{wa}{wa@id{lead}}{#1}}
232 \fi
```

work packages have similar ones.

```
233 \define@key{workpackage}{id}{\def\wp@id{#1}\@dmp{id=#1}}
234 \define@key{workpackage}{title}{\pdata@def{wp}{wp@id{title}}{#1}}
235 \define@key{workpackage}{short}{\pdata@def{wp}{wp@id{short}}{#1}}
236 \define@key{workpackage}{lead}{\pdata@def{wp}{wp@id{lead}}{#1}\def\wp@lead{#1}\@dmp{lead=#1}}
237 \define@key{workpackage}{type}{\def\wp@type{#1}\pdata@def{wp}{wp@id{type}}{#1}}
238 \define@key{workpackage}{wphases}{\def\wp@wphases{#1}\pdata@def{wp}{wp@id{wphases}}{#1}}
239 \define@key{workpackage}{swsites}[true]{\def\wp@swsites{#1}}
```

We define the constructors for the work package and work group labels and titles.

```
240 \newcommand\wp@mk@title[1]{Work Package {#1}}
241 \newcommand\wp@label[1]{WP{#1}}
242 \ifwork@areas
243 \newcommand\wa@label[1]{WA{#1}}
244 \newcommand\wa@mk@title[1]{Work Area {#1}}
245 \fi
```

The `wa` and `wp` counters are for the work packages and work groups, the counter `deliv` for deliverables.

```
246 \ifwork@areas\newcounter{wa}\newcounter{wp}[wa]\else\newcounter{wp}\fi
247 \ifdelivs\newcounter{deliv}[wp]\fi
248 \newcounter{allwp}
```

`\update@*` update the list `\@wps` of the work packages in the local group and the list `\@was` work groups for the staff efforts table: if `\@wps` is undefined, then initialize the comma-separated list, otherwise extend it.³

EdN:3

```
249 \newcommand\update@wps[1]{\@ifundefined{@wps}{\xdef@wps{#1}}{\xdef@wps{\@wps,#1}}}
250 \newcommand\update@tasks[1]{\@ifundefined{@tasks}{\xdef@tasks{#1}}{\xdef@tasks{\@tasks,#1}}}
251 \newcommand\update@deps[1]{\@ifundefined{task@deps}{\xdef\task@deps{#1}}{\xdef\task@deps{\task@deps,#1}}}
252 \ifwork@areas\def\update@was#1{\@ifundefined{@was}{\xdef@was{#1}}{\xdef@was{\@was,#1}}}\fi
```

`\decode@wphase` `\decode@wphase` decodes a string of the form `<start>-<end>!<force>` and defines the macros `\wphase@start`, `\wphase@end`, and `\wphase@force` with the three parts and also computes `\wphase@len`. The intermediate parsing macro `\decode@p@start` parses out the start (a number), and passes on to `\decode@p@end`, which parses out the end (another number) and the force string, which is either empty (if the `!<force>` part is omitted) or of the form `!<force>`. In the first case the default value 1 is returned for `\decode@force` in the second `<force>`.

```
253 \newcommand\decode@wphase[1]{\expandafter\decode@p@start#1@%
254 \local@count\wphase@end\advance\local@count by -\wphase@start%
255 \def\wphase@len{\the\local@count}}
256 \def\decode@p@start#1-#2@{\def\wphase@start{#1}\decode@p@end#2!@}
257 \def\decode@p@end#1!#2@{\def\wphase@end{#1}\def\@test{#2}%
258 \ifx\@test\empty\def\wphase@force{1}\else\decode@p@force#2\fi}
259 \def\decode@p@force#1!{\def\wphase@force{#1}}
```

`\startend@wphases` We first iteratively decode the work phases, so that the last definition of `\wphase@end` remains, then we parse out the start of the first workphase to define `\wphase@start`

```
260 \def\wphases@start#1-#2@{\def\wphase@start{#1}}
261 \newcommand\startend@wphases[1]{\def\@test{#1}
262 \ifx\@test\empty\def\wphase@start{0}\def\wphase@end{0}\else%
263 \@for\@I:=#1\do{\expandafter\decode@p@start\@I @}
264 \expandafter\wphases@start#1@\fi}
```

with these it is now relatively simple to define the interface macros.

`work@package` The `workpackage` environment collects the keywords, steps the counters, writes the metadata to the aux file, updates the work packages in the local group, generates the work package number `\wp@num`.

```
265 \newcounter{wp@RM}
266 \if@RAM\newcounter{wp@RAM}\fi
267 \newenvironment{work@package}[1][]{%
268 {\def\wp@wphases{0-0}% default values
269 \def\wp@swsites{false}
270 \setkeys{workpackage}{#1}\stepcounter{wp}\stepcounter{allwp}%
271 \startend@wphases\wp@wphases%
272 \pdata@def{wp}\wp@id{start}\wphase@start\pdata@def{wp}\wp@id{end}\wphase@end%
273 \@ifundefined{wp@type}{\pdata@def{wp}\wp@id{type}\wp@type}%
274 \let\@tasks=\relax%
275 \edef\wp@num{\ifwork@areas\thewa.\fi\thewp}%
276 \pdata@def{wp}\wp@id{label}{\wp@label\wp@num}%
277 \pdata@def{wp}\wp@id{number}{\thewp}%
```

³EdNOTE: with the current architecture, we cannot have work areas that do not contain work packages, this leads to the error that `wps` is undefined in `endworkplan`


```

278 \pdata@def{wp}\wp@id{page}{\thepage}%
279 \update@wps\wp@id%
280 \edef\wp@num{\ifwork@areas\thewa.\fi\thewp}%
281 \pdata@def{wp}{\wp@id}{num}{\thewp}%
    If we have sites, we have to compute the total RM and RAM for this WP.
282 \if@sites%
283 \setcounter{wp@RM}{0}\if@RAM\setcounter{wp@RAM}{0}\fi%
284 \@for\@site:=\prop@gen@sites\do{%
285 \edef\@RM{\pdataref@num\wp@id\@site{RM}}\addtocounter{wp@RM}{\@RM}%
286 \if@RAM\edef\@RAM{\pdataref@num\wp@id\@site{RAM}}\addtocounter{wp@RAM}{\@RAM}\fi}
287 \pdata@def{wp}\wp@id{RM}{\thewp@RM}%
288 \if@RAM\pdata@def{wp}\wp@id{RAM}{\thewp@RAM}\fi%
289 \fi}% \if@sites
290 {\ifundefined{@tasks}{\pdata@def{\wp@id}{task}{ids}\@tasks}}

```

workpackage With this, it becomes simple to define a work package environment. We consider two cases, if we have sites, then we make a header table. If not, we can make things much simpler: we just generate a subsection

```

291 \newenvironment{workpackage}[1][]{%
292 {\begin{work@package}[#1]%
293 %\if@wpsubsection\subsection*{\wp@mk@title\thewp}: \pdataref{wp}\wp@id{title}}\fi
294 \if@sites\goodbreak\medskip\wpheadertable%
295 \else\subsection*{\wp@title} (\wprm)}\fi%
296 \addcontentsline{toc}{paragraph}{\wp@mk@title\thewp}: \pdataref{wp}\wp@id{title}}%
297 \noindent\ignorespaces}
298 {\end{work@package}}

```

EdN:4 \wp@title ⁴

```

299 \newcommand\wp@title{\wp@mk@title{\wp@num}: \pdata@target{wp}{\wp@id}{\pdataref{wp}\wp@id{title}}}

```

EdN:5 \wprm ⁵

```

300 \newcommand\wprm{\pdataref@safe{wp}\wp@id{RM}\if@RAM\ RM+\pdataref{wp}\wp@id{RAM} RAM\fi}

```

\site@contributes Called as `\if@site@contributes{<site>}{<tokens>}` the following happens: If `\prop@gen@compactht` is `@true` (set by the `compactht` attribute on the proposal environment), then `<tokens>` is processed. Otherwise, `<tokens>` is only processed if `<site>` contributes to the current work package (i.e. the `RM` $\neq 0$ and `RAM` $\neq 0$)

```

301 \newcount\site@contribution%
302 \newcommand\if@site@contributes[2]{%
303 \ifx\prop@gen@compactht@true
304 \if@RAM\ifnum\pdataref@num\wp@id{#1}{RM} > 0 \ifnum \pdataref@num\wp@id{#1}{RAM} > 0 #2\fi\fi
305 \else\ifnum\pdataref@num\wp@id{#1}{RM} > 0 #2\fi\fi
306 \else #2\fi}

```

\wp@sites@line The following macro computes the sites line (in the token register `\wp@sites@line`), the efforts `\wp@efforts@line` (in `\wp@efforts@line`), and the sites number (in the counter `\sites@num`) for later inclusion `\wp@sites@num` in the `\wpheadertable`. If `\prop@gen@compactht` is `@true`, then no sites without contributions are listed in the table.

```

307 \newcounter{wp@sites@num}
308 \newcommand\wp@sites@efforts@lines{%
309 \setcounter{wp@sites@num}{0}
310 {\let\G@refundefinedtrue=\relax\let\@latex@warning=\relax\let\@sw\relax%
311 \let\site\relax\let\textbf\relax\let\sum@style\relax\let\lead@style\relax%
312 \let\pn\relax\let\sys\relax%

```

⁴EdNOTE: document above

⁵EdNOTE: document above

```

313 \xdef\wp@sites@line{\wp@legend@site}\xdef\wp@efforts@line{\wp@legend@effort}%initialize lines
314 \@for\@site:=\prop@gen@sites\do{\if@site@contributes\@site{\stepcounter{wp@sites@num}}}%
315 \xdef\wp@sites@line{\wp@sites@line%
316 \if@site@contributes\@site{&%
317 \ifx\wp@swsites\@true%
318 \@sw{\ifx\@site\wp@lead\lead@style{\site{\@site}}\else\site{\@site}\fi}%
319 \else\ifx\@site\wp@lead\lead@style{\site{\@site}}\else\site{\@site}\fi%
320 \fi}}%
321 \xdef\wp@efforts@line{\wp@efforts@line%
322 \if@site@contributes\@site{&%
323 \ifx\@site\wp@lead%
324 \lead@style{\pdataref@safe\wp@id\@site{RM}}\if@RAM+\pdataref@safe\wp@id\@site{RAM}\fi}
325 \else\pdataref@safe\wp@id\@site{RM}}\if@RAM+\pdataref@safe\wp@id\@site{RAM}\fi\fi}}%
326 }% do
327 \xdef\wp@sites@line{\wp@sites@line&\sum@style{\wp@legend@all}}%
328 \xdef\wp@efforts@line{\wp@efforts@line&
329 \sum@style{\textbf{\pdataref{wp}\wp@id{RM}}\if@RAM+\pdataref{wp}\wp@id{RAM}\fi}}}}

```

\wpheadertable This macro computes the default work package header table, if there are sites.

```

330 \newcommand\wpheadertable{%
331 \wp@sites@efforts@lines%
332 \par\noindent\begin{tabular}{|l|l|l|*{\thewp@sites@num}{c|}|c|}\hline%
333 \textbf{\wp@mk@title{\wp@num}}&\wp@sites@line\\\hline%
334 \textsf{\pdata@target{wp}\wp@id}\pdataref{wp}\wp@id{title}} &\wp@efforts@line\\\hline%
335 \end{tabular}\smallskip\par\noindent\ignorespaces}

```

and now multilinguality support

```

336 \newcommand\wp@legend@site{Site}
337 \newcommand\wp@legend@effort{Effort\if@RAM{ (RM+RAM)}\fi}
338 \newcommand\wp@legend@all{\textbf{all}}

```

workarea the workarea environment for work groups is almost the same, but we also have to initialize the work package counters. Also, the efforts can be computed from the work packages in this group via the wa@effort counter

```

339 \newcounter{prop@RM}\if@RAM\newcounter{prop@RAM}\fi
340 \ifwork@areas
341 \newcounter{wa@RM}\if@RAM\newcounter{wa@RAM}\fi\newcounter{wa@wps}
342 \newenvironment{workarea}[1][
343 {\setkeys{workarea}{#1}
344 \let\@wps=\relax
345 \stepcounter{wa}
346 \pdata@def{wa}{\wa@id}{\label}{\wa@label\thewa}
347 \pdata@def{wa}{\wa@id}{\number}{\thewa}
348 \pdata@def{wa}{\wa@id}{\page}{\thepage}
349 \update@was{\wa@id}
350 \pdata@def{wa}{\wa@id}{\num}{\thewa}
351 \setcounter{wa@RM}{0}\if@RAM\setcounter{wa@RAM}{0}\fi\setcounter{wa@wps}{0}
352 \edef\@wps{\pdataref@aux\wa@id{wp}{ids}}
353 \@for\@wp:=\@wps\do{\stepcounter{wa@wps}}%
354 \if@sites
355 \@for\@site:=\prop@gen@sites\do{%
356 \edef\@RM{\pdataref@num\@wp\@site{RM}}
357 \if@RAM\edef\@RAM{\pdataref@num\@wp\@site{RAM}}\fi
358 \addtocounter{wa@RM}{\@RM}\addtocounter{prop@RM}{\@RM}
359 \if@RAM\addtocounter{wa@RAM}{\@RAM}\addtocounter{prop@RAM}{\@RAM}\fi}
360 \else
361 \edef\@RM{\pdataref@num{wp}\@wp{RM}}
362 \if@RAM\edef\@RAM{\pdataref@num{wp}\@wp{RAM}}\fi
363 \addtocounter{wa@RM}{\@RM}\addtocounter{prop@RM}{\@RM}

```

```

364 \if@RAM\addtocounter{wa@RAM}{\@RAM}\addtocounter{prop@RAM}{\@RAM}\fi
365 \fi}
366 \pdata@def{wa}\wa{id{RM}}\thewa@RM
367 \pdata@def{prop}{all}{RM}\theprop@RM
368 \if@RAM
369 \pdata@def{wa}\wa{id{RAM}}\thewa@RAM
370 \pdata@def{prop}{all}{RAM}\theprop@RAM
371 \fi
372 \subsubsection*{\wa@mk@title\thewa: {\pdata@target{wa}\wa{id{\pdataref{wa}\wa{id{title}}}}}
373 \addcontentsline{toc}{subsubsection}{\wa@mk@title\thewa: \pdataref{wa}\wa{id{title}}}%
374 \ignorespaces}
375 {\@ifundefined{@wps}{\pdata@def\wa{id{wp}{ids}\@wps}\pdata@def\wa{id{wp}{count}}\thewa@wps}\fi

```

workplan The `workplan` environment sets up the accumulator macros `\@wps`, `\@was`, for the collecting the identifiers of work packages and work groups. At the end of the `workplan` description it writes out their content to the aux file for reference.

```

376 \ifdelivs\newwrite\wpg@delivs\fi
377 \newenvironment{workplan}%
378 {\ifdelivs\immediate\openout\wpg@delivs=\jobname.delivs\fi
379 \ifwork@areas\let\@was=\relax\else\let\@wps=\relax\fi}%
380 {\@ifundefined{task@deps}{\pdata@def{all}{task}{deps}{\task@deps}}
381 \pdata@def{all}{task}{count}{\thealltasks}
382 \ifwork@areas
383 \@ifundefined{@was}{\pdata@def{all}{wa}{ids}\@was}
384 \else
385 \@ifundefined{@wps}{\pdata@def{all}{wp}{ids}\@wps}
386 \fi
387 \ifdelivs\@ifundefined{mile@stones}{\
388 {\@for\@I:=\mile@stones\do{\
389 \pdata@def{mile}\@I{delivs}{\@ifundefined{\@I delivs}{\csname\@I delivs\endcsname}}}\fi
390 \ifwork@areas\pdata@def{all}{wa}{count}{\thewa}\fi
391 \pdata@def{all}{wp}{count}{\theallwp}
392 \ifdelivs
393 \pdata@def{all}{deliverables}{count}{\thedeliverable}
394 \pdata@def{all}{milestones}{count}{\themilestone}
395 \fi
396 \ifdelivs\closeout\wpg@delivs\fi}

```

4.7 Milestones and Deliverables

deliv@error this macro raises an error if deliverable commands are used without the `deliverables` option being set.

```

397 \newcommand\deliv@error{\PackageError{proposal}
398 {To use use deliverables, you have to specify the option 'deliverables'}}

```

wpdelivs

```

399 \newenvironment{wpdelivs}{\begin{wp@delivs}}{\end{wp@delivs}}

```

wp@delivs

```

400 \newenvironment{wp@delivs}
401 {\ifdelivs\textbf{\deliv@legend@delivs:\\[-3ex]}%
402 \begin{compactdesc}\else\deliv@error\fi}
403 {\ifdelivs\end{compactdesc}\fi}

```

and now multilinguality support

```

404 \newcommand\deliv@legend@delivs{Deliverables}

```

\wadelivs

```
405 \newenvironment{wadelivs}
406 {\textbf{\deliv@legend@delivs:\[-3ex\}\begin{wp@delivs}}
407 {\end{wp@delivs}}
```

\lec This macro is generally useful to put a comment at the end of the line, possibly making a new one if there is not enough space.

```
408 \newcommand\lec[1]{\strut\hfil\strut\null\nobreak\hfill\hbox{$\leadsto$#1}\par}
```

\deliv@label

```
409 \newcommand\deliv@label[1]{D{#1}}
```

*deliv*ref This macro is generally useful to put a comment at the end of the line, possibly making a new one if there is not enough space.

```
410 \newcommand\delivref[2]{\pdataRef{deliv}{#1#2}{label}}
411 \newcommand\localdelivref[1]{\delivref{wp@id}{#1}}
412 \newcommand\delivtreref[2]{\delivref{#1}{#2}: \pdataRefFB{deliv}{#1#2}{short}{title}}
413 \newcommand\localdelivtreref[1]{\delivtreref{wp@id}{#1}}
```

\wpg@deliv We first define the keys

```
414 \define@key{deliv}{id}{\def\deliv@id{#1}}
415 \define@key{deliv}{due}{\def\deliv@due{#1}}
416 \define@key{deliv}{dissem}{\def\deliv@dissem{#1}}
417 \define@key{deliv}{nature}{\def\deliv@nature{#1}}
418 \define@key{deliv}{miles}{\def\deliv@miles{#1}}
419 \define@key{deliv}{short}{\def\deliv@short{#1}}
420 \define@key{deliv}{lead}{\def\deliv@lead{#1}}
```

The \wpgdeliv macro cycles over the due dates and generates the relevant entries into the deliverables file. The first step is to write the general metadata to the pdata file.

```
421 \newcounter{deliverable}
422 \newcommand{\wpg@deliv}[3]{% keys, title, type
423 \stepcounter{deliverable}
424 \let\deliv@miles=\relax% clean state
425 \def\@type{#3}\def\@wp{wp}% set up ifx
426 \def\wpg@id{\csname #3@id\endcsname}
427 \setkeys{deliv}{#1}\stepcounter{deliv}% set state
428 \ifx\@type\@wp\def\current@label{\deliv@label{\ifwork@areas\thewa.\fi\thewp.\thedeliv}}
429 \else\def\current@label{\deliv@label{\thewa.\thedeliv}}\fi
430 \pdata@def{deliv}{\wpg@id\deliv@id}{label}{\current@label}
431 \pdata@def{deliv}{\wpg@id\deliv@id}{title}{#2}
432 \@ifundefined{deliv@short}
433 {\pdata@def{deliv}{\wpg@id\deliv@id}{short}{#2}}
434 {\pdata@def{deliv}{\wpg@id\deliv@id}{short}{\deliv@short}}
435 \@ifundefined{deliv@nature}
436 {\protect\G@refundefinedtrue\@latex@warning{key 'nature' for Deliv \wpg@id undefined}}
437 {\pdata@def{deliv}{\wpg@id\deliv@id}{nature}{\deliv@nature}}
438 \@ifundefined{deliv@dissem}
439 {\protect\G@refundefinedtrue\@latex@warning{key 'dissem' for Deliv \wpg@id undefined}}
440 {\pdata@def{deliv}{\wpg@id\deliv@id}{dissem}{\deliv@dissem}}
441 \@ifundefined{deliv@lead}
442 {\protect\G@refundefinedtrue\@latex@warning{key 'lead' for Deliv \wpg@id undefined}}
443 {\pdata@def{deliv}{\wpg@id\deliv@id}{lead}{\deliv@lead}}
```

Then we iterate over the due dates and generate an entry for each of them.

```
444 \@ifundefined{deliv@due}{\%
445 \@for\@I:=deliv@due\do{\protected@write\wpg@delivs}{\string\deliverable%
446 {\ifnum\@I<10 0\@I\else\@I\fi}}}% sort key
```

```

447 {\@I}% due date
448 {\current@label}% label
449 {\@ifundefined{deliv@id}{??}{\wpg@id\deliv@id}}% id
450 {\@ifundefined{deliv@dissem}{??}{\deliv@dissem}}% dissemination level
451 {\@ifundefined{deliv@nature}{??}{\deliv@nature}}% nature
452 {#2}
453 {\ifx\@type\@wp{WP\ifwork@areas\thewa.\fi\thewp}\else{WA\thewa}\fi}%WP
454 {\@ifundefined{deliv@lead}{??}{\string\site{\deliv@lead}}}% lead

```

And finally, we generate the entry into the deliverables table.

```

455 \item[\current@label\ (%
456 \delivs@legend@due: \@ifundefined{deliv@due}{??}{\deliv@due},
457 \delivs@legend@nature: \@ifundefined{deliv@nature}{??}{\deliv@nature},
458 \delivs@legend@dissem: \@ifundefined{deliv@dissem}{??}{\deliv@dissem},
459 \delivs@legend@lead: \@ifundefined{deliv@lead}{??}{\site{\deliv@lead}}]
460 \pdata@target{deliv}{\wpg@id\deliv@id}{\textit{#2}}
461 \@ifundefined{deliv@miles}{\}{\% print the milestones and update their deliverables
462 \let\m@sep=\relax% do not print the separator the first time round
463 \lec{\@for\@I:=\deliv@miles\do{\% Iterate over the milestones mentioned
464 \m@sep\pdataRef{mile}{\@I}{label}}% print the milestone reference
465 \let\m@sep=,}%set the separator for the next times
466 \def\d@sep{,}
467 \@for\@I:=\deliv@miles\do{\% Iterate over the milestones mentioned
468 \expandafter\ifx\csname\@I delivs\endcsname\relax% Check that the miles@delivs is empty
469 {\expandafter\xdef\csname\@I delivs\endcsname{\wpg@id\deliv@id}}% if so, skip the separator
470 \else\expandafter\xdef\csname\@I delivs\endcsname%if not add it
471 {\csname\@I delivs\endcsname\d@sep\wpg@id\deliv@id}\fi}}

```

Now, we only need to instantiate

wadeliv

```

472 \newenvironment{wadeliv}[2][\ifdelivs\wpg@deliv{#1}{#2}{wa}\else\deliv@error\fi}{}

```

wpdeliv

```

473 \newenvironment{wpdeliv}[2][\ifdelivs\wpg@deliv{#1}{#2}{wp}\else\deliv@error\fi}{}

```

\milestone@label

```

474 \newcommand\milestone@label[1]{M{#1}}

```

\mileref This macro is generally useful to put a comment at the end of the line, possibly making a new one if there is not enough space.

```

475 \newcommand\mileref[1]{\pdataRef{mile}{#1}{label}}
476 \newcommand\miletrf[1]{\mileref{#1}: \pdataRefFB{mile}{#1}{short}{title}}

```

\milestone create a new milestone, initialize its deliverables accumulator macro, set up hyperlinking, and extend the milestones list.

```

477 \newcounter{milestone}
478 \define@key{milestone}{id}{\gdef\mile@id{#1}}
479 \define@key{milestone}{month}{\gdef\mile@month{#1}}
480 \define@key{milestone}{verif}{\gdef\mile@verif{#1}}
481 \newcommand\milestone[3][\%
482 \ifdelivs%
483 \setkeys{milestone}{#1}\stepcounter{milestone}%
484 \pdata@def{mile}\mile@id{label}{\milestone@label{\themilestone}}%
485 \pdata@def{mile}\mile@id{month}{\mile@month}%
486 \pdata@def{mile}\mile@id{verif}{\mile@verif}%
487 \pdata@def{mile}\mile@id{title}{#2}%
488 \@ifundefined{mile@stones}{\xdef\mile@stones{\mile@id}}{\xdef\mile@stones{\mile@stones,\mile@id}}%
489 \@milestone{#1}{#2}{#3}% presentation
490 \else\deliv@error\fi}

```

```

\@milestone the corresponding presentation macro.
491 \newcommand\@milestone[3]{%
492 \pdata@target{mile}\mile@id{\textbf{\milestone@label\themilestone}}&
493 \textbf{#2} &
494 \prop@milesfor\mile@id &
495 \pdataref{mile}\mile@id{month} &
496 \pdataref{mile}\mile@id{verif}\\hline
497 \multicolumn{5}{|p{14cm}|}{#3}\\hline\hline}

milestones
498 \newenvironment{milestones}{\begin{@milestones}}{\end{@milestones}}

@milestones
499 \newenvironment{@milestones}
500 {\ifdelivs\begin{longtable}{|l|p{4cm}|p{5cm}|l|p{2.5cm}|}\hline
501 \#\&\miles@legend@name&\miles@legend@involved&\miles@legend@month&\miles@legend@verif\\hline\hline%
502 \else\deliv@error\fi}
503 {\ifdelivs\end{longtable}%
504 \footnotetext\miles@legend@footnote\fi}
now the multilinguality support
505 \newcommand\miles@legend@name{Name}
506 \newcommand\miles@legend@month{Mo}
507 \newcommand\miles@legend@verif{Means of Verif.}
508 \newcommand\miles@legend@involved{WPs\footnotemark/Deliverables involved}
509 \newcommand\miles@legend@footnote{The work package number is the first number in the deliverable number.}

\prop@milesfor the due date is the first argument to facilitate sorting
510 \newcommand\prop@milesfor[1]{\edef\@delivs{\pdataref@safe{mile}{#1}{delivs}}%
511 \let\m@sep=\relax\def\new@sep{, \ }%
512 \@for\@I:=\@delivs\do{\m@sep\pdataRef{deliv}\@I{label}}\let\m@sep=\new@sep}}

\deliverable the first argument is an extended due date to facilitate sorting.
513 \newcommand{\deliverable}[9]{\pdataRef{deliv}{#4}{label}&#7&#8&#9&#6&#5&#2\\hline}%sortkey,due,label,id,titl

deliverables
514 \newenvironment{deliverables}[1]{\ifdelivs\begin{longtable}{|l|p{#1}|l|l|l|l|l|}\hline%
515 \#\&\textbf{\delivs@legend@name}&%
516 \textbf{\delivs@legend@wp}&%
517 \textbf{\delivs@legend@lead}&%
518 \textbf{\delivs@legend@nature}&%
519 \textbf{\delivs@legend@level}&%
520 \textbf{\delivs@legend@due}\\hline\hline%
521 \endhead%
522 \else\deliv@error\fi}
523 {\ifdelivs\end{longtable}\fi}
now the multilingual support
524 \newcommand\delivs@legend@name{Deliverable name}
525 \newcommand\delivs@legend@wp{WP}
526 \newcommand\delivs@legend@nature{Type}
527 \newcommand\delivs@legend@level{Level}
528 \newcommand\delivs@legend@due{Due}
529 \newcommand\delivs@legend@dissem{Dissem.}
530 \newcommand\delivs@legend@lead{Lead}

\inputdelivs
531 \newcommand{\inputdelivs}[1]{%

```

```

532 \begin{deliverables}{#1}%
533 \IfFileExists{\jobname.deliverables}%
534 {\input{\jobname.deliverables}}%
535 {\IfFileExists{\jobname.delivs}{\input{\jobname.delivs}}{}}
536 \end{deliverables}}

```

4.8 Tasks and Work Phases

tasklist

```

537 \newenvironment{tasklist}
538 {\begin{compactenum}}{\end{compactenum}}

```

The next step is to

```

539 \newcommand\task@label[2]{\textbf{T#1.#2}}

```

We define the keys for the task macro

```

540 \define@key{task}{id}{\def\task@id{#1}\@dmp{id=#1}}
541 \define@key{task}{wphases}{\def\task@wphases{#1}\pdata@def{task}{\taskin\task@id\wp@id}{wphases}{#1}\@dmp{wphases}}
542 \define@key{task}{requires}{\@requires\task@id{#1}\@dmp{req=#1}}
543 \define@key{task}{title}{\def\task@title{#1}\pdata@def{task}{\taskin\task@id\wp@id}{title}{#1}}
544 \define@key{task}{lead}{\def\task@lead{#1}\pdata@def{task}{\taskin\task@id\wp@id}{lead}{#1}}
545 \define@key{task}{partners}{\def\task@partners{#1}\pdata@def{task}{\taskin\task@id\wp@id}{partners}{#1}}
546 \define@key{task}{PM}{\def\task@PM{#1}\pdata@def{task}{\taskin\task@id\wp@id}{PM}{#1}}

```

then we define an auxiliary function that gives them sensible defaults and sets the internal macros.

```

547 \def\task@set#1{\edef\task@id{\task\thetask@all}}
548 \def\task@wphases{0-0}\def\task@partners{}\def\task@lead{}\def\task@PM{}
549 \setkeys{task}{#1}}

```

@post@title@space make the space after the title tweakable

```

550 \def\task@post@title@space{\quad}

```

task

```

551 \newcounter{alltasks}
552 \def\task@post@title@space{\quad}
553 \newcommand\task@legend@partners{Sites: }
554 \newcommand\task@legend@PM{PM}
555 \newenvironment{task}[1][]{%
556 {\stepcounter{alltasks}
557 \@task{#1}\item[\pdata@target{task}{\taskin\task@id\wp@id}{\task@label\thetask@wp}]]%
558 \@ifundefined{task@title}{\textbf\task@title}\task@post@title@space%
559 \def\@initial{0-0}\ifx\task@wphases\@initial\else%
560 \let\@sep=\relax\@for\@I:=\task@wphases%
561 \do{\decode@wphase\@I\@sep\show@wphase\wphase@start\wphase@end\wphase@force\let\@sep=\sep@wphases}%
562 \fi initial
563 \hfill%
564 \ifsubmit\else\ifx\task@PM\@empty\else\task@PM\ \task@legend@PM;\fi\fi%
565 \ifx\task@lead\@empty\else\ \task@legend@partners\site\task@lead~(\legend@lead)\fi%
566 \@for\@I:=\task@partners\do{, \site\@I}\}}
567 {\ignorespaces}

```

now the multilingual support and presentation configuration

```

568 \newcommand\month@label[1]{M#1}
569 \newcommand\show@wphase[3]{\def\@test{#3}\month@label{#1}-\month@label{#2}%
570 \ifx\@test\@empty\@ #3}
571 \newcommand\sep@wphases{; }
572 \newcommand\legend@partners{Partners}
573 \newcommand\legend@lead{lead}
574 \newcommand\task@label@long{Task}

```


`\@task` The `\@task` macro is an internal macro which takes a bunch of keyword keys and writes their values to the aux file.

```
575 \newcounter{task@all}\newcounter{task@wp}[wp]
576 \newcount\task@end
577 \def\@task#1{\stepcounter{task@all}\stepcounter{task@wp}%
578 \task@set{#1}%
579 \pdata@def{task}{\taskin\task@id\wp@id}{wphases}\task@wphases
580 \pdata@def{task}{\taskin\task@id\wp@id}{label}{\task@label\thetask@wp}%
581 \pdata@def{task}{\taskin\task@id\wp@id}{number}{\thetask@wp}%
582 \pdata@def{task}{\taskin\task@id\wp@id}{page}{\thepage}%
583 \update@tasks{\taskin\task@id\wp@id}}
```

`\workphase`

```
584 \newcommand\workphase[1]{\PackageError{proposal}
585 {The \protect\workphase macro is deprecated,\MessageBreak
586 use the attributes wphase on the workpackage environment instead!}}
```

`*task*ref`

```
587 \newcommand\taskin[2]{#2@#1}
588 \newcommand\taskref[2]{\pdataRef{task}{#1@#2}{label}}
589 \newcommand\taskreflong[2]{\pdataRef{task}{#2}{label}}
590 \newcommand\taskrtref[2]{\taskref{#1}{#2}: \pdataRefFB{task}{#1@#2}{short}{title}}
591 \newcommand\localtaskref[1]{\taskref{\wp@id}{#1}}
592 \newcommand\localtaskrtref[1]{\taskrtref{\wp@id}{#1}}
```

now we initialize experimental infrastructure for task dependencies (not very well used/tested)

```
593 \newcounter{ganttd@deps}
594 \def\@requires#1#2{\stepcounter{ganttd@deps}%
595 \edef\dep@id{\taskdep\theganttd@deps}%
596 \pdata@def{\taskdep}\dep@id{from}{\taskin{#1}\wp@id}%
597 \pdata@def{\taskdep}\dep@id{to}{#2}%
598 \update@deps\dep@id}
599 \</cls>
```

4.9 Project Data, Referencing & Hyperlinking

`\pdata@*` `\pdata@out` is the file handle for the project data file, we define internal macros to open and close it.

```
600 (*pdata)
601 \newif\ifwork@areas\work@areastrue
602 \DeclareOption{noworkareas}{\work@areasfalse}
603 \ProcessOptions
604 \RequirePackage{xspace}
605 \newwrite\pdata@out
606 \newcommand\pdata@open[1]{\immediate\openout\pdata@out=#1.pdata}
607 \newcommand\pdata@close{\closeout\pdata@out}
```

`\readpdata` This macro reads the project data file and its error handling

```
608 \newcommand\readpdata[1]{\IfFileExists{#1.pdata}
609 {message{proposal: Reading Project Data}\makeatletter\input{#1.pdata}\makeatother}
610 {proposal: No Project Data found, (forward) references may be compromised}}
```

`\pdata@target` This internal macro makes a hyper-target: `\pdata@target{<cat>}{<id>}{<label>}` prints `<label>` with a target name `<cat>@<id>@target` attached to it.

```
611 \newcommand\pdata@target[3]{\hypertarget{#1@#2@target}{#3}}
```

```

\pdata@def This macro writes an \@pdata@def command to the current aux file and also executes it.
612 \newcommand\pdata@def[4]{%\@pdata@def{#1}{#2}{#3}{#4}%
613 \protected@write\pdata@out{}{\string\@pdata@def{#1}{#2}{#3}{#4}}}

\@pdata@def This macro stores the value of its last argument in a custom macro for reference.
614 \newcommand\@pdata@def[4]{\expandafter\gdef\csname #1@#2@#3\endcsname{#4}}

\pdataref
615 \newcommand\pdataref[3]{\@ifundefined{#1@#2@#3}%
616 {\protect\G@refundefinedtrue\@latex@warning{#3 for #1 #2 undefined}??}%
617 {\csname #1@#2@#3\endcsname}}%
618 \newcommand\pdataref@aux[3]{\@ifundefined{#1@#2@#3}{??}{\csname #1@#2@#3\endcsname}}%
619 \newcommand\pdataref@num[3]{\@ifundefined{#1@#2@#3}{0}{\csname #1@#2@#3\endcsname}}%
620 \newcommand\pdataref@safe[3]{\@ifundefined{#1@#2@#3}{-}{\csname #1@#2@#3\endcsname}}%

\pdatarefFB a variant with fallback field,
621 \newcommand\pdatarefFB[4]{\@ifundefined{#1@#2@#3}%
622 {\@ifundefined{#1@#2@#4}%
623 {\protect\G@refundefinedtrue\@latex@warning{both #3 and its fallback #4 undefined for #1 #2}??}%
624 {\csname #1@#2@#4\endcsname}}
625 {\csname #1@#2@#3\endcsname}}

\pdataRef
626 \newcommand\pdataRef[3]{\@ifundefined{#1@#2@#3}%
627 {\protect\G@refundefinedtrue\@latex@warning{#3 for #1 #2 undefined}??}%
628 {\hyperlink{#1@#2@target}{\csname #1@#2@#3\endcsname}}}

\pdataRefFB a variant with fallback field,
629 \newcommand\pdataRefFB[4]{\@ifundefined{#1@#2@#3}%
630 {\@ifundefined{#1@#2@#4}%
631 {\protect\G@refundefinedtrue\@latex@warning{both #3 and its fallback #4 undefined for #1 #2}??}%
632 {\hyperlink{#1@#2@target}{\csname #1@#2@#4\endcsname}}}
633 {\hyperlink{#1@#2@target}{\csname #1@#2@#3\endcsname}}}

\pdatacount
634 \newcommand\prop@count[1]{\ifcase #1 zero\or one\or two\or three\or four\or five\or six\or seven \or
635 eight\or nine\or ten\or eleven \or twelve\else#1\fi}
636 \newcommand\pdatacount[2]{\prop@count{\pdataref@num{#1}{#2}{count}}}}

\pn*
637 \newcommand\pn{\pdataref{prop}{gen}{acronym}\xspace}
638 \newcommand\pnlong{\pdataref{prop}{gen}{acrolong}\xspace}

\W*ref
639 \newcommand\WPref[1]{\pdataRef{wp}{#1}{label}}
640 \newcommand\WPtref[1]{\WPref{#1}: \pdataRefFB{wp}{#1}{short}{title}}
641 \ifwork@areas
642 \newcommand\WAref[1]{\pdataRef{wa}{#1}{label}}
643 \newcommand\WAtref[1]{\WAref{#1}: \pdataRefFB{wa}{#1}{short}{title}}
644 \fi
645 \end{pdata}

```

4.10 The Work Package Table

\prop@lead

```
646 \newcommand{\prop@lead}[1]{\@ifundefined{wp@#1@lead}%
647 {\protect\G@refundefinedtrue\@latex@warning{lead for WP #1 undefined}??}%
648 {\csname wp@#1@lead\endcsname}}
```

EdN⁶style 6

```
650 \definecolorset{gray/rgb/hsb/cmyk}{\color{gray}}%
651 \definecolor{leadgray}{gray}{.90/.90/.90/.90/.90/.90/.90/.90/.90/.90/.90/.90}%
652 \definecolor{wagray}{gray}{.70/.70/.70/.70/.70/.70/.70/.70/.70/.70/.70/.70}%
653 \newcommand{\sum@style}[1]{\cellcolor{wagray}\textbf{#1}}
654 \newcommand{\wa@style}[1]{\cellcolor{wagray}\textbf{#1}}
655 \newcommand{\wp@style}[1]{#1}
656 \newcommand{\lead@style}[1]{\cellcolor{leadgray}\textit{#1}}
657 \newcommand{\wp@lead@style@explained}{light gray italicised}
```

wp@figure

```
658 \newcounter{wpfig@options}
659 \define@key{wpfig}{size}{\def\wpfig@size{#1}\dmp{size=#1}}
660 \def\wpfig@true{true}
661 \def\wpfig@pages{false}
662 \define@key{wpfig}{pages}[true]{\def\wpfig@pages{#1}\stepcounter{wpfig@options}}
663 \def\wpfig@type{false}
664 \define@key{wpfig}{type}[true]{\def\wpfig@type{#1}\stepcounter{wpfig@options}}
665 \def\wpfig@start{false}
666 \define@key{wpfig}{start}[true]{\def\wpfig@start{#1}\stepcounter{wpfig@options}}
667 \def\wpfig@length{false}
668 \define@key{wpfig}{length}[true]{\def\wpfig@length{#1}\stepcounter{wpfig@options}}
669 \def\wpfig@end{false}
670 \define@key{wpfig}{end}[true]{\def\wpfig@end{#1}\stepcounter{wpfig@options}}
671 \define@key{wpfig}{label}{\def\wpfig@label{#1}}
672 \define@key{wpfig}{caption}{\def\wpfig@caption{#1}}
673 \def\wpfig@sw#1{\begin{sideways}#1\end{sideways}}
674 \newenvironment{wp@figure}{\begin{figure}[ht]\wpfig@style\begin{center}}
675 {\let\sw\relax\let\textbf\relax\let\site\relax\let\pn\relax\let\sys\relax%
676 \gdef\wpfig@headline{\wpfig@legend@wap&\wpfig@legend@title%
677 \ifx\wpfig@type\wpfig@true&\wpfig@legend@type\fi%
678 \ifx\wpfig@pages\wpfig@true&\wpfig@legend@page\fi%
679 \ifx\wpfig@start\wpfig@true&\wpfig@legend@start\fi%
680 \ifx\wpfig@length\wpfig@true&\wpfig@legend@length\fi%
681 \ifx\wpfig@end\wpfig@true&\wpfig@legend@end\fi%
682 \if@sites%
683 \@for\@site:=\prop@gen@sites\do{%
684 \xdef\wpfig@headline{\wpfig@headline&\sw{\wpfig@legend@siteRM{\@site}}}%
685 \if@RAM\xdef\wpfig@headline{\wpfig@headline&\sw{\wpfig@legend@siteRAM{\@site}}}\fi%
686 \xdef\wpfig@headline{\wpfig@headline&\sw{\wpfig@legend@totalRM}}}%
687 \if@RAM\xdef\wpfig@headline{\wpfig@headline&\sw{\wpfig@legend@totalRAM}}\fi%
688 \else% \if@sites
689 \xdef\wpfig@headline{\wpfig@headline &\sw{\wpfig@legend@RM}\if@RAM&\sw{\wpfig@legend@RAM}\fi%
690 \fi}%\if@sites
691 \if@RAM\begin{tabular}{|l|l|*{\thepfig@options}{r|}*{\thesites}{r|r|}|r|r|}\hline
692 \else\begin{tabular}{|l|l|*{\thepfig@options}{r|}|*{\thesites}{r|}|r|}\hline\fi%
693 \wpfig@headline\\\hline\hline}
694 {\end{tabular}}\smallskip\\
695 \wpfig@legend@RAM@expl
```

⁶EDNOTE: This (and wpfig) should be documented above

```

696 \if@sites; \wpfig@legend@lead@expl\fi
697 \@ifundefined{wpfig@label}{\caption{\wpfig@legend@caption}}{\caption{\wpfig@caption}}
698 \@ifundefined{wpfig@label}{\label{fig:wplist}}{\label{\wpfig@label}}
699 \end{center}\end{figure}}

```

and now multilinguality support

```

700 \newcommand\wpfig@legend@wap{\textbf{\ifwork@areas{WA/P}\else{WP}\fi}}
701 \newcommand\wpfig@legend@title{\textbf{Title}}
702 \newcommand\wpfig@legend@type{\textbf{type}}
703 \newcommand\wpfig@legend@page{\textbf{page}}
704 \newcommand\wpfig@legend@start{\textbf{start}}
705 \newcommand\wpfig@legend@length{\textbf{length}}
706 \newcommand\wpfig@legend@end{\textbf{end}}
707 \newcommand\wpfig@legend@siteRM[1]{\site{#1}\if@RAM\ RM\fi}
708 \newcommand\wpfig@legend@siteRAM[1]{\site{#1}\ RM}
709 \newcommand\wpfig@legend@totalRM{total\if@RAM\ RM\fi}
710 \newcommand\wpfig@legend@totalRAM{total RAM}
711 \newcommand\wpfig@legend@RM{RM}
712 \newcommand\wpfig@legend@RAM{RAM}
713 \newcommand\wpfig@legend@RAM@expl{\if@RAM R(A)M $\widehat{=}$ Researcher (Assistant) Months\else\ Efforts in PM}
714 \newcommand\wpfig@legend@lead@expl{WP lead efforts \wp@lead@style@explained}
715 \newcommand\wpfig@legend@caption{\ifwork@areas Work Areas and \fi}Work Packages}

```

EdN:7\wpfigstyle 7

```

716 \def\wpfig@style{}
717 \newcommand\wpfigstyle[1]{\def\wpfig@style{#1}}

```

EdN:8\wpfig 8

```

718 \newcount\local@count
719 \newcount\@@@RM\if@RAM\newcount\@@@RAM\fi
720 \newcount\all@@@RM\if@RAM\newcount\all@@@RAM\fi
721 \newcommand{\wpfig}[1][]{\setcounter{wpfig@options}{0}\setkeys{wpfig}{#1}}

the first thing to do is to build the body of the table programmatically by (globally) extending the
\@wp@lines token register inside a bracket group which locally redefines all macros we are using
in the extensions, so that they do not get into the way. We start this group now.

722 {\gdef\@wp@lines{}%initialize
723 \let\tabularnewline\relax\let\hline\relax\let\lead@style\relax% so they
724 \let\wa@style\relax\let\wp@style\relax \let\@sw\relax\let\textbf\relax% do not
725 \let\G@refundefinedtrue=\relax\let\@latex@warning=\relax\let\hyperlink=\relax% bother
726 \let\pn\relax\let\xspace\relax% us

```

The code that follows now, could be more elegant, if we had a better way of organizing the data, but this works for now, we have four cases: with/without work areas and with/without sites. All do something very similar.

```

727 \ifwork@areas
728 \edef\@@was{\pdataref@safe{all}{wa}{ids}}%
729 \@for\@@wa:=\@@was\do{% iterate over the work areas
730 \xdef\@@wa@line{\wa@style{\pdataref{wa}\@@wa{label}}}%
731 &\wa@style{\@ifundefined{wa@\@@wa @short}{\pdataref{wa}\@@wa{title}}{\pdataref{wa}\@@wa{short}}}%
732 \ifx\wpfig@type\@true&\wa@style{\pdataref{wa}\@@wa{type}}\fi%
733 \ifx\wpfig@pages\@true&\wa@style{\pdataref{wa}\@@wa{page}}\fi%
734 \ifx\wpfig@start\@true&\wa@style{\pdataref{wa}\@@wa{start}}\fi%
735 \ifx\wpfig@length\@true&\wa@style{\pdataref{wa}\@@wa{len}}\fi%
736 \ifx\wpfig@end\@true&\wa@style{\pdataref{wa}\@@wa{end}}\fi}
737 \if@sites

```

⁷EdNOTE: document above

⁸EdNOTE: The computation can be distributed much more efficiently (by intermingling the counter advances with the row creation), but this works now

```

738 \@for\@site:=\prop@gen@sites\do{%
739 \edef\@wps{\pdataref@safe\@wa{wp}{ids}}%
740 \local@count 0%
741 \@for\@wp:=\@wps\do{\advance\local@count by \pdataref@num\@wp\@site{RM}}%
742 \pdata@def\@wa\@site{RM}{\the\local@count}%
743 \xdef\@wa@line{\@wa@line&\wa@style{\the\local@count}}%
744 \if@RAM
745 \local@count 0%
746 \@for\@wp:=\@wps\do{\advance\local@count by \pdataref@num\@wp\@site{RAM}}
747 \pdata@def\@wa\@site{RAM}{\the\local@count}%
748 \xdef\@wa@line{\@wa@line&\wa@style{\the\local@count}}%
749 \fi}
750 \local@count0\relax%
751 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num\@wa\@site{RM}}%
752 \xdef\@wa@line{\@wa@line &\wa@style{\textbf{\the\local@count}}}
753 \if@RAM
754 \local@count0\relax%
755 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num\@wa\@site{RAM}}%
756 \xdef\@wa@line{\@wa@line &\wa@style{\textbf{\the\local@count}}}
757 \fi
758 \else% if@sites
759 \edef\@wps{\pdataref@safe{all}{wp}{ids}}%
760 \xdef\@wa@line{\@wa@line&\wa@style{\pdataref{wa}\@wa{RM}}}
761 \if@RAM&\wa@style{\pdataref{wa}\@wa{RAM}}\fi%
762 \fi% if@sites
763 \xdef\@wp@lines{\@wp@lines\@wa@line\tabularnewline\hline}% add the line for the workarea
764 \edef\@wps{\pdataref@safe\@wa{wp}{ids}}%
765 \@for\@wp:=\@wps\do{% iterate over its work packages
766 \xdef\@wp@line{\pdataRef{wp}\@wp{label}}%
767 &\@ifundefined{wp\@wp @short}{\pdataref{wp}\@wp{title}}{\pdataref{wp}\@wp{short}}%
768 \ifx\wpfig@type\@true&\pdataref{wp}\@wp{type}\fi%
769 \ifx\wpfig@pages\@true&\pdataref{wp}\@wp{page}\fi%
770 \ifx\wpfig@start\@true&\pdataref{wp}\@wp{start}\fi%
771 \ifx\wpfig@length\@true&\pdataref{wp}\@wp{len}\fi%
772 \ifx\wpfig@end\@true&\pdataref{wp}\@wp{end}\fi}
773 \if@sites
774 \@for\@site:=\prop@gen@sites\do{%
775 \edef\@@lead{\pdataref@safe{wp}\@wp{lead}}
776 \edef\@@RM{\ifx\@@lead\@site\lead@style{\pdataref@safe\@wp\@site{RM}}\else\wp@style{\pdataref@safe\@wp\@site{RM}}\fi}
777 \xdef\@wp@line{\@wp@line&\@@RM}
778 \if@RAM
779 \edef\@@RAM{\ifx\@@lead\@site\lead@style{\pdataref@safe\@wp\@site{RAM}}\else\wp@style{\pdataref@safe\@wp\@site{RAM}}\fi}
780 \xdef\@wp@line{\@wp@line&\@@RAM}
781 \fi}
782 \local@count0\relax%
783 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num\@wp\@site{RM}}%
784 \xdef\@wp@line{\@wp@line &\textbf{\the\local@count}}
785 \if@RAM
786 \global\local@count0\relax%
787 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num\@wp\@site{RAM}}%
788 \xdef\@wp@line{\@wp@line &\textbf{\the\local@count}}
789 \fi% if@sites
790 \else% if@sites
791 \xdef\@wp@line{\@wp@line&\wp@style{\pdataref@safe{wp}\@wp{RM}}}
792 \if@RAM\xdef\@wp@line{\@wp@line&\wp@style{\pdataref@safe{wp}\@wp{RAM}}}\fi
793 \fi% if@sites
794 \xdef\@wp@lines{\@wp@lines\@wp@line\tabularnewline\hline}}

```

Now the case where we do not have work areas.

```

795 \else% ifwork@areas
796 \edef\@wps{\pdataref@safe{all}{wp}{ids}}%
797 \@for\@wp:=\@wps\do{% iterate over its work packages
798 \xdef\@wp@line{\pdataref{wp}\@wp{label}}%
799 &\@ifundefined{wp@\@wp @short}{\pdataref{wp}\@wp{title}}{\pdataref{wp}\@wp{short}}
800 \ifx\wpfig@type\@true&\pdataref{wp}\@wp{type}\fi%
801 \ifx\wpfig@pages\@true&\pdataref{wp}\@wp{page}\fi%
802 \ifx\wpfig@start\@true&\pdataref{wp}\@wp{start}\fi%
803 \ifx\wpfig@length\@true&\pdataref{wp}\@wp{len}\fi%
804 \ifx\wpfig@end\@true&\pdataref{wp}\@wp{end}\fi}
805 \if@sites
806 \@for\@site:=\prop@gen@sites\do{%
807 \edef\@@lead{\pdataref@safe{wp}\@wp{lead}}
808 \edef\@@RM{\ifx\@@lead\@site\lead@style{\pdataref@safe\@wp\@site{RM}}\else\wp@style{\pdataref@safe\@wp\@site{RM}}\fi}
809 \xdef\@wp@line{\@wp@line&\@@RM}
810 \if@RAM
811 \edef\@@RAM{\ifx\@@lead\@site\lead@style{\pdataref@safe\@wp\@site{RAM}}\else\wp@style{\pdataref@safe\@wp\@site{RAM}}\fi}
812 \xdef\@wp@line{\@wp@line&\wp@style\@@RAM}
813 \fi}
814 \global\local@count0\relax%
815 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num\@wp\@site{RM}}%
816 \xdef\@wp@line{\@wp@line &\textbf{\the\local@count}}
817 \if@RAM
818 \global\local@count0\relax%
819 \@for\@site:=\prop@gen@sites\do{\global\advance\local@count by \pdataref@num{#1}\@site{RAM}}%
820 \xdef\@wp@line{\@wp@line &\textbf{\the\local@count}}
821 \fi
822 \else% if@sites
823 \xdef\@wp@line{\@wp@line&\wp@style{\pdataref@safe{wp}\@wp{RM}}}
824 \if@RAM\xdef\@wp@line{\@wp@line&\wp@style{\pdataref@safe{wp}\@wp{RAM}}\fi}
825 \fi% if@sites
826 \xdef\wp@lines{\wp@lines\@wp@line\tabularnewline\hline}}
827 \fi%ifwork@areas

```

Now we compute the totals lines in the \@totals macros; again there are four cases to consider

```

828 \gdef\@totals{}
829 \ifwork@areas
830 \if@sites
831 \@for\@site:=\prop@gen@sites\do{% iterate over the sites
832 \@@@RM=0\if@RAM\@@@RAM=0\fi
833 \edef\@@was{\pdataref@safe{all}{wa}{ids}}%
834 \@for\@wa:=\@was\do{% iterate over the work areas
835 \edef\@wps{\pdataref@safe\@wa{wp}{ids}}%
836 \@for\@wp:=\@wps\do{% iterate over the work packages
837 \advance\@@@RM by \pdataref@num\@wp\@site{RM}}%
838 \if@RAM\advance\@@@RAM by \pdataref@num\@wp\@site{RAM}\fi}
839 \pdata@def{all}\@site{RM}{\the\@@@RM}\if@RAM\pdata@def{all}\@site{RAM}{\the\@@@RAM}\fi
840 \advance\all@@@RM by \the\@@@RM\if@RAM\advance\all@@@RAM by \the\@@@RAM\fi
841 \xdef\@totals{\@totals & \textbf{\the\@@@RM}\if@RAM& \textbf{\the\@@@RAM}\fi}
842 \xdef\@totals{\@totals & \textbf{\the\all@@@RM}\if@RAM&\textbf{\the\all@@@RAM}\fi}
843 \pdata@def{all}{total}{RM}{\the\all@@@RM}\if@RAM\pdata@def{all}{total}{RAM}{\the\all@@@RAM}\fi
844 \else% if@sites
845 \@@@RM=0\if@RAM\@@@RAM=0\fi
846 \edef\@@was{\pdataref@safe{all}{wa}{ids}}%
847 \@for\@wa:=\@was\do{\edef\@wps{\pdataref@safe\@wa{wp}{ids}}%
848 \@for\@wp:=\@wps\do{% iterate over the work packages
849 \advance\@@@RM by \pdataref@num{wp}\@wp{RM}}%
850 \if@RAM\advance\@@@RAM by \pdataref@num{wp}\@wp{RAM}\fi}
851 \pdata@def{all}{total}{RM}{\the\@@@RM}\if@RAM\pdata@def{all}{total}{RAM}{\the\@@@RAM}\fi

```

```

852 \xdef\totals{&\the\@@@RM\if@RAM &\the\@@@RAM\fi}
853 \fi% if@sites
854 \else%i.e. no work@areas
855 \if@sites
856 \@for\@site:=\prop@gen@sites\do{%iterate over the sites
857 \@@@RM=0\if@RAM\@@@RAM=0\fi%
858 \edef\@wps{\pdataref@safe{all}{wp}{ids}}%
859 \@for\@wp:=\@wps\do{% iterate over the work packages
860 \advance\@@@RM by \pdataref@num\@wp\@site{RM}%
861 \if@RAM\advance\@@@RAM by \pdataref@num\@wp\@site{RAM}\fi}
862 \pdata@def{all}\@site{RM}{\the\@@@RM}\if@RAM\pdata@def{all}\@site{RAM}{\the\@@@RAM}\fi
863 \xdef\totals{\@totals & \textbf{\the\@@@RM}\if@RAM& \textbf{\the\@@@RAM}\fi}
864 \advance\all@@@RM by \the\@@@RM\if@RAM\advance\all@@@RAM by \the\@@@RAM\fi}
865 \xdef\totals{\@totals & \textbf{\the\all@@@RM}\if@RAM& \textbf{\the\all@@@RAM}\fi}
866 \pdata@def{all}{total}{RM}{\the\all@@@RM}\if@RAM\pdata@def{all}{total}{RAM}{\the\all@@@RAM}\fi
867 \else% if@sites
868 \@@@RM=0\if@RAM\@@@RAM=0\fi
869 \edef\@wps{\pdataref@safe{all}{wp}{ids}}%
870 \@for\@wp:=\@wps\do{% iterate over the work packages
871 \advance\@@@RM by \pdataref@num{wp}\@wp{RM}%
872 \if@RAM\advance\@@@RAM by \pdataref@num{wp}\@wp{RAM}\fi}
873 \pdata@def{all}{total}{RM}{\the\@@@RM}\if@RAM\pdata@def{all}{total}{RAM}{\the\@@@RAM}\fi
874 \xdef\totals{&\the\@@@RM\if@RAM &\the\@@@RAM\fi}
875 \fi% if@sites
876 \fi

```

And we finally have a line for the intended totals which we use in draft mode.

```

877 \gdef\intended@totals{}\gdef\requested@totals{}
878 \if@sites
879 \@for\@site:=\prop@gen@sites\do{
880 \xdef\intended@totals{\intended@totals&\textbf{\pdataref@safe{site}\@site{intendedRM}}}
881 \xdef\requested@totals{\requested@totals&\pdataref@safe{site}\@site{reqPM}}
882 \if@RAM\xdef\intended@totals{\intended@totals&\textbf{\pdataref@safe{site}\@site{intendedRAM}}}\fi}
883 \if@RAM\xdef\intended@totals{\intended@totals&}\else%
884 \xdef\intended@totals{\intended@totals&}%
885 \xdef\requested@totals{\requested@totals&}%
886 \fi
887 \else% if@sites
888 \xdef\intended@totals{\intended@totals&\textbf{\pdataref@safe{all}{intended}{RM}}}
889 \if@RAM\xdef\intended@totals{\intended@totals&\textbf{\pdataref@safe{all}{intended}{RAM}}}\fi
890 \fi}% if@sites

```

finally, we make all of this into a figure, computing the colspan of the the legend cells for the totals via \local@count from the optional columns.

```

891 \local@count\thepfig@options\advance\local@count by 2
892 \begin{wp@figure}
893 \@wp@lines\hline%
894 \multicolumn{\the\local@count}{|c|}{\prop@legend@totals}\@totals\\ \hline%
895 \ifsubmit\else%
896 \ifx\prop@gen@topdownPM@true%
897 \multicolumn{\the\local@count}{|c|}{\prop@legend@intendedtotals}\intended@totals\\ \hline%
898 \fi% topdownPM
899 \ifx\prop@gen@botupPM@true%
900 \multicolumn{\the\local@count}{|c|}{\prop@legend@requestedtotals}\requested@totals\\ \hline%
901 \fi% botupPM
902 \fi% submit
903 \end{wp@figure}}

```

and now multilinguality support

```

904 \newcommand\prop@legend@totals{\textbf{totals}}

```



```

905 \newcommand\prop@legend@intendedtotals{\textbf{intended totals}}
906 \newcommand\prop@legend@requestedtotals{\textbf{requested totals}}

```

4.11 Gantt Charts

Gantt Charts are done with help of the the `tikz` package. The `gantt` environments pick up on the declared duration of the proposal in months stored in the `\prop@gen@months` macro.

We define the keys for Gantt tables

```

907 \newif\ifgantt@draft\gantt@draftfalse
908 \define@key{gantt}{xscale}{\def\gantt@xscale{#1}}
909 \define@key{gantt}{yscale}{\def\gantt@yscale{#1}}
910 \define@key{gantt}{step}{\def\gantt@step{#1}}
911 \define@key{gantt}{size}{\def\gantt@size{#1}}
912 \define@key{gantt}{draft}[true]{\ifsubmit\else\gantt@drafttrue\fi}

```

Then we define an auxiliary function that provides defaults for these keys and sets the internal macros.

```

913 \def\gantt@set#1{\gantt@draftfalse\def\gantt@xscale{1}\def\gantt@yscale{.35}\def\gantt@step{3}
914 \setkeys{gantt}{#1}}

```

Finally, the Gantt Chart environment itself.

gantt The `gantt[⟨keyvals⟩]{⟨height⟩}` environment sets up the grid and legend for a gantt chart. The grid is `\prop@gen@months` wide and `⟨height⟩` high.

```

915 \newenvironment{gantt}[2]{}
916 {\gantt@set{#1}
917 \def\@test{\prop@gen@months@default}
918 \ifx\@test\prop@gen@months
919 \ClassError{proposal}{Need overall project months to draw gantt
920   chart - expect trouble;\MessageBreak specify
921   \protect\begin{proposal}[...months=??,...] to fix}\fi
922 \@ifundefined{gantt@size}{\csname\gantt@size\endcsname}
923 \newdimen\gantt@ymonths
924 \gantt@ymonths=#2 cm
925 \advance\gantt@ymonths by .5cm
926 \begin{tikzpicture}[xscale=\gantt@xscale,yscale=\gantt@yscale]
927 \draw[xstep=\gantt@step,gray,very thin] (0,0) grid (\prop@gen@months,#2);
928 \foreach \x in {0,\gantt@step,...,\prop@gen@months} \node at (\x,\gantt@ymonths) {\x};}
929 {\end{tikzpicture}}

```

\@action In this we have used the macro that does the actual painting. `\@action{⟨name⟩}{⟨line⟩}{⟨start⟩}{⟨len⟩}{⟨force⟩}` creates a gantt node with name `⟨name⟩` in line `⟨line⟩` starting at month `⟨month⟩` with length `⟨len⟩` that is `⟨force⟩` thick.

```

930 \newdimen\gantt@ymid\newdimen\gantt@yinc\newdimen\gantt@xend
931 \newcommand{\@action}[5]{%
932 \gantt@ymid=#2 cm\gantt@yinc=\gantt@yscale cm
933 \gantt@xend=#3 cm\advance\gantt@xend by #4 cm
934 \advance\gantt@ymid by \gantt@yinc
935 \fill (#3,#2) rectangle +(#4,#5);
936 \node (#1@left) at (#3,\gantt@ymid) {};
937 \node (#1@right) at (\gantt@xend,\gantt@ymid) {};}

```

\@dependency

```

938 \def\@dependency#1#2{\draw[->,line width=2pt,color=red] (#1@right) -- (#2@left);}

```

tt@compute@effort A helper function that updates the dimension `\gantt@effort` according to whether the counter `\gantt@month` is in the range. It is used in `\gantt@chart`

```

939 \newcommand\gantt@compute@effort[3]{% start, len, force

```

```

940 \@@e=#1\advance\@@e by #2
941 \ifnum\thegantt@month<#1\else
942 \ifnum\thegantt@month<\@@e
943 \gantt@plus=#3cm\advance\gantt@effort by \gantt@plus\fi\fi}

```

`\ganttchart` This macro iterates over the work areas, their work packages, and finally their work phases to use the internal macro `\@action`. All of this in the gantt setting.

```

944 \newcommand{\ganttchart}[1][\begin{figure}[ht]\centering
945 \gantt@set{#1}
946 \def\gantt@wps{\pdataref@num{all}{wp}{count}}
947 \begin{gantt}[#1]{\gantt@wps}
948 \newcounter{taskwps}\newcount\@@line
949 \edef\@@was{\pdataref@safe{all}{wa}{ids}}
950 \ifwork@areas
951 \@for\@@wa:=\@@was\do{% iterate over work areas
952 \edef\@@wps{\pdataref@safe\@@wa{wp}{ids}}
953 \@for\@@wp:=\@@wps\do{% iterate over work packages
954 \stepcounter{taskwps}
955 \@@line=\gantt@wps\advance\@@line by -\thetaskwps
956 \edef\@@tasks{\pdataref@safe\@@wp{task}{ids}}
957 \node at (-1/\gantt@xscale,\@@line) [above=-2pt] {\pdataRef{wp}\@@wp{label}};
958 \edef\@@wphases{\pdataref@safe{wp}\@@wp{wphases}}
959 \@for\@@ft:=\@@wphases\do{%wp-level work phases
960 \decode@wphase\@@ft
961 \@action\@@wp\@@line\wphase@start\wphase@len\wphase@force}
962 \@for\@@task:=\@@tasks\do{% tasks
963 \edef\@@wphases{\pdataref@safe{task}\@@task{wphases}}
964 \@for\@@ft:=\@@wphases\do{%task-level work phases
965 \decode@wphase\@@ft
966 \@action\@@task\@@line\wphase@start\wphase@len\wphase@force}}}}
967 \else% ifwork@areas false
968 \edef\@@wps{\pdataref@safe{all}{wp}{ids}}
969 \@for\@@wp:=\@@wps\do{% iterate over work packages
970 \stepcounter{taskwps}
971 \@@line=\gantt@wps\advance\@@line by -\thetaskwps
972 \edef\@@tasks{\pdataref@safe\@@wp{task}{ids}}
973 \node at (-1/\gantt@xscale,\@@line) [above=-2pt] {\pdataRef{wp}\@@wp{label}};
974 \edef\@@wphases{\pdataref@safe{wp}\@@wp{wphases}}
975 \@for\@@ft:=\@@wphases\do{%iterate over the wp-level work phases
976 \decode@wphase\@@ft
977 \@action\@@wp\@@line\wphase@start\wphase@len\wphase@force}
978 \@for\@@task:=\@@tasks\do{% task-level work phases
979 \edef\@@wphases{\pdataref@safe{task}\@@task{wphases}}
980 \@for\@@ft:=\@@wphases\do{%iterate over the task-level work phases
981 \decode@wphase\@@ft
982 \@action\@@task\@@line\wphase@start\wphase@len\wphase@force}}}}
983 \fi% ifwork@areas end
984 \edef\@@deps{\pdataref@safe{all}{task}{deps}}
985 \@for\@@dep:=\@@deps\do{%
986 \@dependency{\pdataref@safe{taskdep}\@@dep{from}}{\pdataref@safe{taskdep}\@@dep{to}}}

```

The next piece of code generates the effort sum table in draft mode

```

987 \ifgantt@draft
988 \newcounter{gantt@month}
989 \newcount\@@e\newdimen\gantt@effort\newdimen\gantt@plus
990 \@whilenum\thegantt@month<\prop@gen@months\do{% step over months
991 \gantt@effort=0cm
992 \ifwork@areas
993 \edef\@@was{\pdataref@safe{all}{wa}{ids}}

```

```

994 \for\@wa:=\@was\do{% iterate over work areas
995 \edef\@wps{\pdataref@safe\@wa{wp}{ids}}
996 \for\@wp:=\@wps\do{% iterate over work packages
997 \edef\@wphases{\pdataref@safe{wp}\@wp{wphases}}
998 \for\@ft:=\@wphases\do{%iterate over the wp-level work phases
999 \decode@wphase\@ft
1000 \gantt@compute@effort\wphase@start\wphase@len\wphase@force}
1001 \edef\@tasks{\pdataref@safe\@wp{task}{ids}}
1002 \for\@task:=\@tasks\do{% iterate over tasks
1003 \edef\@wphases{\pdataref@safe{task}\@task{wphases}}
1004 \for\@ft:=\@wphases\do{%iterate over the wp-level work phases
1005 \decode@wphase\@ft
1006 \gantt@compute@effort\wphase@start\wphase@len\wphase@force}}}}
1007 \fill (\thegantt@month,-5) rectangle +(1,\gantt@effort);
1008 \else% ifwork@areas
1009 \edef\@wps{\pdataref@safe{all}{wp}{ids}}
1010 \for\@wp:=\@wps\do{% iterate over work packages
1011 \edef\@wphases{\pdataref@safe{wp}\@wp{wphases}}
1012 \for\@ft:=\@wphases\do{%iterate over the wp-level work phases
1013 \decode@wphase\@ft
1014 \gantt@compute@effort\wphase@start\wphase@len\wphase@force}
1015 \edef\@tasks{\pdataref@safe\@wp{task}{ids}}
1016 \for\@task:=\@tasks\do{% iterate over tasks
1017 \edef\@wphases{\pdataref@safe{task}\@task{wphases}}
1018 \for\@ft:=\@wphases\do{%iterate over the wp-level work phases
1019 \decode@wphase\@ft
1020 \gantt@compute@effort\wphase@start\wphase@len\wphase@force}}}}
1021 \fill (\thegantt@month,-5) rectangle +(1,\gantt@effort);
1022 \fi% ifwork@areas
1023 \stepcounter{gantt@month}}
1024 \fi% ifgantt@draft
1025 \end{gantt}
1026 \caption{\gantt@caption}\label{fig:gantt}
1027 \end{figure}}

```

now the multilingual support

```

1028 \newcommand\gantt@caption@main{Overview Work Package Activities}
1029 \newcommand\gantt@caption@lower{lower bar shows the overall effort \if@RAM (RAM only)\fi per month}
1030 \newcommand\gantt@caption{\gantt@caption@main\ifgantt@draft\xspace (\gantt@caption@lower)\fi}

```

`\gantttaskchart` This macro is a variant of `\ganttchart`, but it shows the tasks consecutively, as is useful for EU projects⁹

```

1031 \newcommand{\gantttaskchart}[1][\begin{figure}[ht]\centering\gantt@set{#1}
1032 \def\gantt@tasks{\pdataref@num{all}{task}{count}}
1033 \begin{gantt}[#1]{\gantt@tasks}
1034 \newcounter{gantt@tasks}\newcount\@@line
1035 \edef\@wps{\pdataref@safe{all}{wp}{ids}}
1036 \for\@wp:=\@wps\do{% iterate over work packages
1037 \edef\@tasks{\pdataref@safe\@wp{task}{ids}}
1038 \for\@task:=\@tasks\do{% iterate over the tasks
1039 \stepcounter{gantt@tasks}
1040 \@@line=\gantt@tasks\advance\@@line by -\thegantt@tasks
1041 \node at (-.5/\gantt@xscale,\@@line) [above=-2pt] {\footnotesize\taskreflong\@wp\@task}};
1042 \edef\@wphases{\pdataref@safe{task}\@task{wphases}}
1043 \for\@ft:=\@wphases\do{%iterate over the task-level work phases
1044 \decode@wphase\@ft

```

⁹EdNOTE: this should be incorporated with the gantt chart above, but I am currently too scared to do it so close to the deadline

```

1045      \action\@task\@line\wphase@start\wphase@len\wphase@force
1046    }}}} end all iterations
1047    \end{gantt}
1048    \caption{\gantt@caption@main}\label{fig:gantt}
1049 \end{figure}}

```

4.12 Coherence

\j*

```

1050 \newcommand\jpub{\textcolor{\prop@link@color}{\textbf{\Large{$\star$}}}}
1051 \newcommand\jpro{\textcolor{\prop@link@color}{\textbf{\Large{$\bullet$}}}}
1052 \newcommand\jsoft{\textcolor{\prop@link@color}{\textbf{@}}}
1053 \newcommand\jorga{\textcolor{\prop@link@color}{\textbf{\Large{$\circ$}}}}
1054 \newcommand\jsup{\textcolor{\prop@link@color}{\textbf{\smiley}}}

```

\add@joint \add@joint{<first>}{<second>}{<sym>} adds <sym> to the the \coherence@<first>@<second> macro for the coherence table.

```

1055 \newcommand\add@joint[3]{\@ifundefined{coherence@#1@#2}%
1056 {\@namedef{coherence@#1@#2}{#3}}%
1057 {\expandafter\g@addto@macro\csname coherence@#1@#2\endcsname{#3}}}

```

\prop@joint This iterates over a comma-separated list of names and makes the necessary entries into the coherence table.

```

1058 \newcommand\prop@joint[2]{\@for\@first:=#2\do{%
1059 \@for\@second:=#2\do{\ifx\@first\@second\else\add@joint\@first\@second{#1}\fi}}}

```

\joint* Now, some instances that use these.

```

1060 \newcommand\jointproj[1]{\prop@joint\jpro{#1}}
1061 \newcommand\jointpub[1]{\prop@joint\jpub{#1}}
1062 \newcommand\jointorga[1]{\prop@joint\jorga{#1}}
1063 \newcommand\jointsoft[1]{\prop@joint\jsoft{#1}}
1064 \newcommand\jointsup[1]{\prop@joint\jsup{#1}}

```

\coherencematrix

```

1065 \newcommand{\coherencematrix}{
1066 {\let\tabularnewline\relax\let\hline\relax\let\site\relax% so they do
1067 \let\@sw\relax\let\jpub\relax\let\jpro\relax\let\jorga\relax% not bother
1068 \let\jsoft\relax\let\jsup\relax\let\cellcolor\relax% us
1069 \gdef\@ct@head{
1070 \@for\@site:=\prop@gen@sites\do{\xdef\@ct@head{\@ct@head &\site{\@site}}}
1071 \gdef\@ct@lines{\@ct@head\tabularnewline\hline\hline} %initialize with head line
1072 \@for\@site:=\prop@gen@sites\do{\xdef\@ct@line{\site{\@site}}
1073 \@for\@site:=\prop@gen@sites\do{
1074 \xdef\@ct@line{\@ct@line&\ifx\@site\@site{\cellcolor{wagray}}}\fi
1075 \@ifundefined{coherence@\@site @\@site}{\@nameuse{coherence@\@site @\@site}}}}
1076 \xdef\@ct@lines{\@ct@lines\@ct@line\tabularnewline\hline}}}
1077 \begin{tabular}{||*{\the@site}{c}}\hline
1078 \@ct@lines\hline
1079 joint&\multicolumn{\the@site}{l}{\jpub $\hat{=}$ publication, \jpro $\hat{=}$ project,
1080 \jorga $\hat{=}$ organization, \jsoft $\hat{=}$ software/resource dev, \jsup $\hat{=}$ supervision}\\ \hline
1081 \end{tabular}}

```

\coherencetable

```

1082 \newcommand\coherencetable{%
1083 \begin{table}[ht]\centering%
1084 \small\setlength{\tabcolsep}{.5em}%
1085 \renewcommand{\arraystretch}{.9}\coherencematrix%

```

```

1086 \caption{\coherence@caption}\label{tab:collaboration}
1087 \end{table}}

now the multilinguality support
1088 \newcommand\coherence@caption{Previous Collaboration between {\pn} members}
1089 \end{cls}

```

4.13 Relevant Papers & References

We first define a bibLaTeX bibliography heading that does not create headers, we need it somewhere.

```

1090 \*cls | reporting)
1091 \defbibheading{empty}{}

```

We define an internal macro that prints a publication list of a given bibTeX entry type and title for convenience. It also adds a `notype=` to the token register `\prop@rl` to deal with the unclassified entries from the list.

```

1092 \newif\if@allpapers\@allpaperstrue
1093 \newcommand\prop@ppl[3][]{\if@allpapersfalse\message{ppl processing: #2}%
1094 \printbibliography[heading=subbibliography,type=#2,title=#3#1]%
1095 \@ifundefined{prop@rl}{\xdef\prop@rl{#2}}{\xdef\prop@rl{\prop@rl, #2}}}

```

The following code does not work yet, it would have been nice to be able to just add a key `unclassified` to catch the unclassified ones. I guess we just have to issue a warning instead.

```

1096 \newcommand\prop@ppl[1]{\message{unclassified: #1}%
1097 \printbibliography[heading=subbibliography,title=Unclassified,#1]}%
1098 \define@key{paperlist}{unclassified}[true]{\message{unclass: \prop@rl}\prop@ppl\prop@rl}

```

with this, we define a couple of keys that generate

```

1099 \define@key{paperlist}{articles}[true]{\prop@ppl{article}{Articles}}
1100 \define@key{paperlist}{chapters}[true]{\prop@ppl{inbook}{Book Chapters}}
1101 \define@key{paperlist}{confpapers}[true]{\prop@ppl[,keyword=conference]{inproceedings}{Conference Papers}}
1102 \define@key{paperlist}{wspapers}[true]{\prop@ppl[,notkeyword=conference]{inproceedings}{Workshop Papers}}
1103 \define@key{paperlist}{theses}[true]{\prop@ppl{thesis}{Theses}}
1104 \define@key{paperlist}{submitted}[true]{\prop@ppl[,keyword=submitted]{unpublished}{Submitted}}
1105 \define@key{paperlist}{books}[true]{\prop@ppl{book}{Monographs}}
1106 \define@key{paperlist}{techreports}[true]{\prop@ppl{techreport}{Technical Reports}}

```

featured We introduce a new bibLaTeX category **featured** for those papers that were already mentioned in `\prop@paperlist` and the macros defined from it.

```

1107 \DeclareBibliographyCategory{featured}

```

\prop@paperlist We generate a subsection with a `refsection` (this makes a separate bibliography for this section) and activate the keys via `\nocite`. Then we just print the bibliography with the empty header we created before.

```

1108 \newcommand\prop@paperlist[2][]{%
1109 \begin{refsection}%
1110 \nocite{#2}\addtocategory{featured}{#2}%
1111 \let\bibboldfont\bibfont%
1112 \renewcommand{\bibfont}{\footnotesize}%
1113 \renewcommand{\baselinestretch}{.9}
1114 \setkeys{paperlist}{#1}
1115 \@ifundefined{prop@rl}{\@latex@warning{some papers are not classified!}}
1116 \if@allpapers\printbibliography[heading=empty]\fi%
1117 \let\bibfont\bibboldfont%
1118 \end{refsection}}

```

We only have to define the `warnpubs` and `empty` heading constructors

```

1119 \def\prop@warnpubs@message{Many of the proposers' publications are online at one of the following URIs:}
1120 \def\prop@warnpubs@title{References}
1121 \def\bibheading{warnpubs}{\section*{\prop@warnpubs@title}%
1122   \ifundefined{prop@gen@pubspages}
1123   {\@latex@warning{No publication pages specified;
1124     use the pubspage key in the proposal environment!}}
1125   {\prop@warnpubs@message%
1126     \@for\@I:=\prop@gen@pubspages\do{\par\noindent\csname\@I\endcsname}}}%
1127 \def\bibheading{empty}{}
1128 </cls | reporting>

```

4.14 Miscellaneous

\signatures

```

1129 \*pdata)
1130 \newcommand{\signatures}[1]{\section{#1}
1131 \quad\quad\quad\number\day. \number\month. \number\year\\[6ex]
1132 \strut\quad\quad\quad Date\hfill\@for\@p:=\prop@gen@PIs\do{%
1133 \wa@ref{person}\@p{personaltitle}~\wa@ref{person}\@p{name}\hfill}}

```

`\@dmp` The `\@dmp` macro shows metadata information about the keys in the margin if `\keystrue` is specified. This is a debugging tool.

```
1134 \def@dmp#1{\ifkeys\marginpar{#1}\fi}
```

\euro

```

1135 \renewcommand\euro{\officialeguro\xspace}
1136 \
```

References

- [Koh14a] Michael Kohlhase. *Editorial Notes for L^AT_EX*. Tech. rep. Comprehensive T_EX Archive Network (CTAN), 2014.
- [Koh14b] Michael Kohlhase. *Preparing DFG Proposals and Reports in L^AT_EX with dfgproposal.cls*. Tech. rep. Comprehensive T_EX Archive Network (CTAN), 2014. URL: <http://www.ctan.org/get/macros/latex/contrib/proposal/dfg/dfgproposal.pdf>.
- [Koh14c] Michael Kohlhase. *workaddress.sty: An Infrastructure for marking up Dublin Core Metadata in L^AT_EX documents*. Tech. rep. Comprehensive T_EX Archive Network (CTAN), 2014. URL: <http://www.ctan.org/tex-archive/macros/latex/contrib/stex/workaddress/workaddress.pdf>.
- [Lon] Brent Longborough. *gitinfo2.sty. A package for accessing metadata from the git dvcs*. URL: <http://mirrors.ctan.org/macros/latex/contrib/gitinfo2/gitinfo2.pdf> (visited on 10/26/2014).