

# **The PSID Data Custom Codebook**

**J332923**

**N. of Variables: 245**

**V3801 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V3968\_A, V3969\_A for Heads, and V4055\_A, V4056\_A for Wives/"Wives". These variables were previously available as HDOCC75, HDIND75, and WFOCC75, WFIND75. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

**V3802 "1975 INT #"**

1975 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 5,725		Actual 1975 interview number	

**V3921 "AGE OF HEAD"**

Age of Head

Actual age of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
16 - 97		Actual age	
98		Ninety-eight years of age or older	
99		NA; DK age	

**V3922 "SEX OF HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V4099 "WTR DEGREE-HD"**

K8. Do you have a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	

9 NA; DK

0 Inap.: finished twelve or less grades; V4099 = 00 - 12, 99

**V4154 "TOT FU MON INC"**

Total 1974 Family Money Income

Summation of the following variables:

V3872 Taxable Income of Head and Wife  
 V3889 Total Transfers of Head and Wife  
 V3891 Taxable Income of Others  
 V3905 Total Transfers of Others

**Non-comparability Notes**

F-g

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less	
2 - 99,998		Actual amount	
99,999		\$99,999 or more	

**V4204 "RACE"**

Race

Since 1975 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V4301 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V4459 A, V4460 A for Heads, and V4605\_A, V4606\_A for Wives/"Wives". These variables were previously available as HDOCC76, HDIND76, and WFOCC76, WFIND76. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V4302        "1976 ID NUMBER"**

1976 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 5,862		Actual	1976 interview number

**V4436        "AGE OF HEAD"**

Age of Head

Actual age of Head 98

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
16 - 97		Actual	age
98		Ninety-eight	years of age or older
99		NA; DK	

**V4437        "SEX OF HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V4690        "COLLEGE DEGREE HEAD   K32"**

K32. Do you have a college degree?

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	
9		NA; DK	
0		Inap.:	finished twelve or less grades; V4684 = 00 - 12, 99

**V5029 "TOT FU MONEY INC"**

Total 1975 Family Money Income

Summation of the following variables:

V4386 Taxable Income of Head and Wife  
 V4404 Total Transfers of Head and Wife  
 V4406 Taxable Income of Others  
 V4419 Total Transfers of Others

**Non-comparability Notes**

F-g

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less	
2 - 99,998		Actual amount	
99,999		\$99,999 or more	

**V5096 "RACE"**

Race

Since in 1976 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V5201 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V5374\_A, V5375\_A for Heads, and V5507\_A, V5508\_A for Wives/"Wives". These variables were previously available as HDOCC77, HDIND77, and WFOCC77, WFIND77. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V5202 "1977 ID"**

1977 Interview Number

Value/Range	Code	Value/Range	Text
1 - 6,007		Actual 1977 interview number	

**V5350 "AGE OF HEAD"**

Age of Head

Actual age of Head

Value/Range	Code	Value/Range	Text
17 - 95		Actual age of Head	
99		NA	

**V5351 "SEX OF HEAD"**

Sex of Head

Value/Range	Code	Value/Range	Text
	1		Male
	2		Female

**V5614 "WTR BA/BS DEGREE?-HD K35"**

K35. Do you have a college degree?

Non-comparability Notes

F-jj

Value/Range	Code	Value/Range	Text
	1		Yes
	5		No
	9		NA; DK
	0		Inap.: finished twelve or less grades; V5608 = 00 - 12, 99

**V5626 "TOT 1976 FAM MONEY INCOM"**

Total 1976 Family Money Income

Summation of the following variables:

V5297 Taxable Income of Head and Wife  
V5316 Total Transfers of Head and Wife  
V5318 Taxable Income of Others  
V5332 Total Transfers of Others

Non-comparability Notes

F-g

Value/Range	Code	Value/Range	Text
	1		One dollar or less

2 - 99,998 Actual amount  
 99,999 \$99,999 or more

**V5662 "RACE (FROM 1972 DATA)"**

Race

Since in 1977 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V5701 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V5373\_A, V5374\_A for Heads, and V6039\_A, V6040\_A for Wives/"Wives". These variables were previously available as HD0CC78, HDIND78, and WFOCC78, WFIND78. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V5702 "1978 ID"**

1978 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1 - 6,154	Actual 1978 interview number	

**V5850 "AGE OF HEAD"**

Age of Head

Actual age of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	16 - 96	Actual age	
	99	NA	

**V5851 "SEX OF HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V6163 "K35 WTR BA/BS DEGREE-HD"**

K35. Do you have a college degree?

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: finished twelve or fewer grades; V6157 = 00 - 12, 99	

**V6173 "TOT 1977 FAM \$ INC"**

Total 1977 Family Money Income

Summation of the following variables:

V5796 Taxable income of Head and Wife  
V5815 Total transfers of Head and Wife  
V5817 Taxable Income of Others  
V5831 Total Transfers of Others

Non-comparability Notes

F-g

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less	
2 - 99,998		Actual amount	
99,999		\$99,999 or more	

**V6209 "RACE (FROM 1972)"**

Race

Since in 1978 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	



3 Spanish-American  
 7 Other  
 9 NA

**V6301 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V6497\_A, V6498\_A for Heads, and V6596\_A, V6597\_A for Wives/"Wives". These variables were previously available as HDOCC79, HDIND79, and WFOCC79, WFIND79. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

**V6302 "1979 ID"**

1979 Interview Number

The range of values for this variable is 1-6373.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,373		Actual 1979 interview number	

**V6462 "AGE OF HEAD"**

Age of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	
99		NA	

**V6463 "SEX OF HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V6760 "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

V6725-V6763 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.:	finished twelve or fewer grades; V6754=00-12, 99

**V6766 "TOT 1978 FAM \$ INC"**

Total 1978 Family Money Income

Summation of the following variables:

V6408 Taxable Income of Head and Wife  
 V6426 Total Transfers of Head and Wife  
 V6428 Taxable Income of Others  
 V6442 Total Transfers of Others

**Non-comparability Notes**

F-g

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero amounts
2 - 99,998		Actual amount	
99,999		\$99,999 or more	

**V6802 "RACE (FROM 1972)"**

Race

Since in 1979 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V6901 "RELEASE NUMBER"**

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V7100\_A, V7101\_A for Heads, and V7198\_A, V7199\_A for Wives/"Wives". These variables were previously available as HDOCC80, HDIND80, and WFOCC80, WFIND80. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

**V6902 "1980 INTERVIEW NUMBER"**

1980 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,533		Actual 1980 interview number	

**V7067 "AGE OF HEAD"**

Age of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
16 - 97		Actual age	
98		Ninety-eight years of age or older	
99		NA	

**V7068 "SEX OF HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V7393 "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	

9 NA; DK

0 Inap.: finished twelve or fewer grades; V7387=00-12, 99

**V7412 "TOT FAM \$ Y 79"**

Total 1979 Family Money Income

Summation of the following variables:

V6998 Taxable Income of Head and Wife  
 V7016 Total Transfers of Head and Wife  
 V7033 Taxable Income of Others  
 V7046 Total Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero amounts
2 - 999,998		Actual amount	
999,999		\$999,999 or more	

**V7447 "RACE (FROM 1972)"**

Race

Since in 1980 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V7501 "RELEASE NUMBER"**

Release Number

Study Number 701 (Wave 14)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V7502 "1981 INTERVIEW NUMBER"**

1981 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,620		Actual 1981	interview number

**V7658 "AGE OF 1981 HEAD"**

Age of Head

Actual age of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	
98		98 years of age or older	
99		NA	

**V7659 "SEX OF 1981 HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V8045 "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	
9		NA; DK	
0		Inap.: finished twelve or fewer grades; V8039=00-12, 99	

**V8065 "TOT FAM \$ \$ Y 80"**

Total 1980 Family Money Income

Summation of the following variables:

V7590 Taxable Income of Head and Wife  
V7608 Total Transfers of Head and Wife  
V7625 Taxable Income of Others  
V7638 Total Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		One dollar or less, including zero and negative amounts	

2 - 9,999,998 Actual amount  
 9,999,999 \$9,999,999 or more

**V8099 "RACE (FROM 1972) "**

Race

Since in 1981 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V8201 "RELEASE NUMBER"**

Release Number

Study Number 701 (Wave 15)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V8202 "1982 INTERVIEW NUMBER"**

1982 Interview Number

The range of values for this variable is 0001-6742.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	6,742	Actual 1982 interview number

**V8352 "AGE OF 1982 HEAD"**

Age of Head

This variable represents the actual age of the Head of the FU. The range of values is usually from 18 through 98, although rarely a person under 18 becomes a Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	17	97	Actual age
	98		Ninety-eight years of age or older
	99		NA

**V8353        "SEX OF 1982 HEAD"**

Sex of Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V8669        "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

V8634-V8672 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other changes.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.:	finished twelve or fewer grades; V8663=00-12, 99

**V8689        "TOT FAM \$ \$ Y 81"**

Total 1981 Family Money Income

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V8723        "RACE (FROM 1972)"**

Race

Since in 1982 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V8801 "RELEASE NUMBER"**

Release Number

Study Number 701 (Wave 16)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V8802 "1983 INTERVIEW NUMBER"**

1983 Interview Number

The range of values for this variable is 0001-6852.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,852		Actual 1983 interview number	

**V8961 "AGE OF 1983 HEAD"**

Age of 1983 Head

This variable represents the actual age of the 1983 Head of the FU. The range of values is usually from 18 through 98, although rarely a person under 18 might become a Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 97		Actual age	
98		Ninety-eight years of age or older	
99		NA	

**V8962 "SEX OF 1983 HEAD"**

Sex of 1983 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V9355 "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

See the note at V9319.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 Yes
- 5 No
- 9 NA; DK
- 0 Inap.: finished twelve or fewer grades (V9349=00-12, 99)

**V9375 "TOT FAM MONEY Y 82"**

Total 1982 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V8891 Taxable Income of Head and Wife/"Wife"  
 V8909 Total Transfers of Head and Wife/"Wife"  
 V8926 Taxable Income of Others  
 V8939 Total Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V9408 "RACE (FROM 1972)"**

Race of 1983 Family

Since in 1983 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V10001 "RELEASE NUMBER"**

Release Number

Study Number 701 (Wave 17)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V10002        "1984 INTERVIEW NUMBER"**

1984 Interview Number

The range of values for this variable is 0001-6918.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,918		Actual	1984 interview number

**V10419        "AGE OF 1984 HEAD"**

Age of 1984 Head

This variable represents the actual age of the 1984 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual	age
98		98	years of age or older
99		NA	

**V10420        "SEX OF 1984 HEAD"**

Sex of 1984 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**V11002        "M35 WTR BA/BS DEGREE-HD"**

M35. Do you have a college degree?

V10967-V11005 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other changes.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	
9		NA; DK	
0		Inap.:	finished twelve or fewer grades (V10996=00-12 or 99)

**V11022 "TOT FAM MONEY Y 83"**

Total 1983 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V10277 Taxable Income of Head and Wife/"Wife"  
 V10305 Total Transfers of Head and Wife/"Wife"  
 V10382 Taxable Income of Others  
 V10396 Total Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 999,998		Actual amount	
999,999		\$999,999 or more	

**V11055 "RACE (FROM 1972)"**

Race of 1984 Family

Since in 1984 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	Spanish-American	
	7	Other	
	9	NA	

**V11101 "RELEASE NUMBER"**

Release Number

Study Number 713 (Wave 18)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V11102 "1985 INTERVIEW NUMBER"**

1985 Interview Number

The range of values for this variable is 0001-7032.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,032		Actual 1985 interview number	

**V11606 "AGE OF 1985 HEAD"**

Age of 1985 Head

This variable represents the actual age of the 1985 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
16 - 97			Actual age
98			Ninety-eight years of age or older
99			NA

**V11607 "SEX OF 1985 HEAD"**

Sex of 1985 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female

**V11938 "G32 RACE OF HEAD (1 MEN)"**

G32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

Non-comparability Notes

F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black
	3		American Indian, Aleut, Eskimo
	4		Asian, Pacific Islander
	7		Other
	8		More than 2 mentions
	9		NA; DK
	0		Inap.: no second mention

**V11960 "G46 WTR RECD COLL DEGREE"**

G46. Did you receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Yes
	5		No

9 NA; DK

0 Inap.: no college (V11956=5 or 9); less than one year  
(V11959=0)

**V12371 "TOT FAM MONEY Y 84"**

Total 1984 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

V11419 Taxable Income of Head and Wife/"Wife"  
V11461 Total Transfers of Head and Wife/"Wife"  
V11561 Taxable Prorated Income of Others  
V11577 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 999,998		Actual amount	
999,999		\$999,999 or more	

**V12501 "RELEASE NUMBER"**

Release Number

Study Number 698 (Wave 19)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 -	May 2008
	3	Release number 3 -	December 2013

**V12502 "1986 INTERVIEW NUMBER"**

1986 Interview Number

The range of values for this variable is 0001-7018.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,018		Actual 1986 interview number	

**V13011 "AGE OF 1986 HEAD"**

Age of 1986 Head

This variable represents the actual age of the 1986 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	

98 Ninety-eight years of age or older  
 99 NA

**V13012 "SEX OF 1986 HEAD"**

Sex of 1986 Head

Value/Range	Code	Value/Range	Text
	1	Male	
	2	Female	

**V13565 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?—FIRST MENTION

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

**Non-comparability Notes**

F-jj F-q

Value/Range	Code	Value/Range	Text
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	7	Other	
	9	NA; DK	

**V13583 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

**Non-comparability Notes**

F-jj

Value/Range	Code	Value/Range	Text
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no college (V13579=5 or 9); less than one year (V13582=0)	

**V13623 "TOT FAM MONEY Y 85"**

Total 1985 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V12818 Taxable Income of Head and Wife/"Wife"  
 V12868 Total Transfers of Head and Wife/"Wife"  
 V12968 Taxable Prorated Income of Others  
 V12984 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V13701 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 20)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V13702 "1987 INTERVIEW NUMBER"**

1987 Interview Number

The range of values for this variable is 0001-7061.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,061		Actual 1987 interview number	

**V14114 "AGE OF 1987 HEAD"**

Age of 1987 Head

This variable represents the actual age of the 1987 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	
	98	Ninety-eight years of age or older	
	99	NA	

**V14115 "SEX OF 1987 HEAD"**

Sex of 1987 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V14612 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	7	Other	
	9	NA; DK	

**V14630 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no college (V14626=5 or 9); less than one year (V14629=0)	



**V14670 "TOT FAM MONEY Y 86"**

Total 1986 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V13920 Taxable Income of Head and Wife/"Wife"  
 V13970 Total Transfers of Head and Wife/"Wife"  
 V14070 Taxable Prorated Income of Others  
 V14086 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V14801 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V14802 "1988 INTERVIEW NUMBER"**

1988 Interview Number

The range of values for this variable is 0001-7114.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114		Actual 1988 interview number	

**V15130 "AGE OF 1988 HEAD"**

Age of 1988 Head

This variable represents the actual age of the 1988 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	
	98	Ninety-eight years of age or older	
	99	NA	

**V15131 "SEX OF 1988 HEAD"**

Sex of 1988 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V16086 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	7	Other	
	9	NA; DK	

**V16104 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	

9 NA; DK

0 Inap.: no college (V16100=5 or 9); less than one year  
(V16103=0)

**V16144 "TOT FAM MONEY Y 87"**

Total 1987 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V14935 Taxable Income of Head and Wife/"Wife"  
V14985 Total Transfers of Head and Wife/"Wife"  
V15085 Taxable Prorated Income of Others  
V15101 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V16301 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V16302 "1989 INTERVIEW NUMBER"**

1989 Interview Number

The range of values for this variable is 0001-7114.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114		Actual 1989 interview number	

**V16631 "AGE OF 1989 HEAD"**

Age of 1989 Head

This variable represents the actual age of the 1989 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
18 - 97		Actual age	

98 Ninety-eight years of age or older

99 NA

**V16632 "SEX OF 1989 HEAD"**

Sex of 1989 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V17483 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	7	Other	
	9	NA; DK	

**V17501 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	

9 NA; DK

0 Inap.: no college (V17497=5 or 9); less than one year  
(V17500=0)**V17533 "TOT FAM MONEY Y 88"**

Total 1988 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V16435 Taxable Income of Head and Wife/"Wife"  
 V16485 Total Transfers of Head and Wife/"Wife"  
 V16585 Taxable Prorated Income of Others  
 V16601 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V17701 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release Number 2 - May 2008	
	3	Release Number 3 - December 2013	

**V17702 "1990 INTERVIEW NUMBER"**

1990 Interview Number

Values for this variable in the range 00001-07328 indicate core sample cases; values in the range 10001-12043 indicate Latino sample families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,328		Core sample cases	
10,001 - 12,043		Latino sample families	

**V18049 "AGE OF 1990 HEAD"**

Age of 1990 Head

This variable represents the actual age of the 1990 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	

98 Ninety-eight years of age or older  
 99 NA

**V18050 "SEX OF 1990 HEAD"**

Sex of 1990 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V18814 "M32 RACE OF HEAD 1"**

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?—FIRST MENTION

V18783-V18855 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V18783-V18799 were brought forward from 1985 or earlier years, as indicated by V18919, but V18800-V18855 were asked of all Heads in 1985. See V18919 for the recency of this background information. These questions were asked about all Latino sample Heads.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	9	NA; DK	

**V18832 "M44 WTR RECD COLL DEG H"**

M44. Did you receive a college degree?

See the note at V18783.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	

9 NA; DK

0 Inap.: no college (V18828=5 or 9); less than one year  
(V18831=0)

**V18875 "TOT FAM MONEY Y 89"**

Total 1989 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V17851 Taxable Income of Head and Wife/"Wife"  
V17901 Total Transfers of Head and Wife/"Wife"  
V18001 Taxable Prorated Income of Others  
V18017 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V19001 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

**V19002 "1991 INTERVIEW NUMBER"**

1991 Interview Number

The range of values for this variable is 00001-09363. Latino sample cases were integrated into the core sample, i.e., they do not have a unique range of numbers.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,363		Interview number	

**V19349 "AGE OF 1991 HEAD"**

Age of 1991 Head

This variable represents the actual age of the 1991 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 97		Actual age	

98 Ninety-eight years of age or older  
 99 NA

**V19350 "SEX OF 1991 HEAD"**

Sex of 1991 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V20114 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?—FIRST MENTION

See the note at V20083.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	9	NA; DK	

**V20132 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

See the note at V20083.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no college (V20128=5 or 9); less than one year (V20131=0)	



**V20175 "TOT FAM MONEY Y 90"**

Total 1990 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

V19151 Taxable Income of Head and Wife/"Wife"  
 V19201 Total Transfers of Head and Wife/"Wife"  
 V19301 Taxable Prorated Income of Others  
 V19317 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V20301 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 4, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
3		Release number 3 - May 2008	
4		Release number 4 - December 2013	

**V20302 "1992 INTERVIEW NUMBER"**

1992 Interview Number

The range of values for this variable is 00001-09829. Latino, recontact and core sample cases are included in this range.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,829		Interview Number	

**V20651 "AGE OF 1992 HEAD"**

Age of 1992 Head

This variable represents the actual age of the 1992 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 97		Actual age	
98		Ninety-eight years of age or older	
99		NA	

**V20652 "SEX OF 1992 HEAD"**

Sex of 1992 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V21420 "M32 RACE OF HEAD 1"**

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V21389.

**Non-comparability Notes**

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	9	NA; DK	

**V21438 "M44 WTR RECD COLL DEG H"**

M44. Did you receive a college degree?

See the note at V21389.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no college (V21434=5 or 9); less than one year (V21437=0)	

**V21481 "TOT FAM MONEY Y 91"**

Total 1991 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V20451 Taxable Income of Head and Wife/"Wife"  
 V20501 Total Transfers of Head and Wife/"Wife"  
 V20601 Taxable Prorated Income of Others  
 V20617 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**V21601 "RELEASE NUMBER"**

Release Number

May 2008: Variable V22403 has been updated, and variable V23361 has been recalculated.

December 2013: There have been no data changes made since Release 4 however we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1 -	January 1998
	2	Release number 2 -	February 1998
	3	Release number 3 -	April 2000
	4	Release number 4 -	May 2008

**V21602 "1993 INTERVIEW NUMBER"**

1993 Interview Number

The values for this variable represent the 1993 interview number. The case count for 1993 is 9977. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 11,055		Interview number	

**V22406 "AGE OF 1993 HEAD"**

Age of 1993 Head

This variable represents the actual age of the 1993 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 97		Actual age	

98 Ninety-eight years of age or older  
 99 NA

**V22407 "SEX OF 1993 HEAD"**

Sex of 1993 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**V23276 "L32 RACE OF HD-1ST MENTION"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?—FIRST MENTION

See the note at V23245.

Non-comparability Notes

F-jj F-q

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	9	NA; DK	

**V23294 "L44 WTR HD RECEIVED COLLEGE DEGREE"**

L44. Did you receive a college degree?

See the note at V23245.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no college; less than one year	

**V23322 "TOTAL 1992 FAMILY MONEY INCOME"**

Total 1992 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V21959 Taxable Income of Head and Wife/"Wife"

V22366 Total Transfers of Head and Wife/"Wife"

V22373 Taxable Prorated Income of Others

V22397 Total Prorated Transfers of Others

Some or all of the component parts of this variable may have been imputed.

Value/Range	Code	Value/Range	Text
	1	One dollar or less,	including zero and negative amounts
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**ER2001 "RELEASE NUMBER"**

Release Number

March 2004: Updated ER3703 and ER3704 variables.

May 2008: Variables ER4017-ER4162, formerly available separately, have now been incorporated into this file with those variable names. Variables ER2005-ER2006, ER2010-ER2011, ER3880, ER3883-ER3884, ER3941, and ER3944-ER3945 have been updated. Variable ER4160 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER2005A), DUFU variables (ER4159F-ER4159R), Splitoff variables (ER4159D-ER4159E), Births to HD/WF/OFUM (ER4159S-ER4159V), Generated Marital Status (ER4159A), Change in Marital Status (ER4159B), Couple status of Head (ER4159C), Region where HD grew up (ER4157C), Head Geographic Mobility (ER4157D), and Current Region (ER4157E). Interview length, mode of interview, language of interview, calls for iw (ER2005B-ER2005E). Added additional KL variables that were missing; L2 State Father Grew up (ER3917A), L3 State Mother Grew up (ER3917B), and L8 State Head Grew up (ER3919A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER2932A).

January 2016: Added generated variables splitoff indicator (ER2005F), 1968 Family Identifier (ER2005G), Collapsed Beale Code (ER4157F), Number of Individual records (ER2005H), DE1 Checkpoint (ER2561A) and F1 Checkpoint (ER3054A). In addition we corrected the top code amount for A20 (ER2033) and A21 (ER2033) to match the codebook values.

Value/Range	Code	Value/Range	Text
	1	Release number 1 -	August 1995
	2	Release number 2 -	January 2003
	3	Release number 3 -	March 2004
	4	Release number 4 -	May 2008
	5	Release number 5 -	November 2013
	6	Release number 6 -	January 2016

**ER2002      "1994 INTERVIEW #"**

1994 Interview Number

The values for this variable represent the 1994 interview number. The case count for 1994 is 10,764. Values for this variable are not contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 16,970			Interview number

**ER2007      "AGE OF HEAD"**

Age of 1994 Head

This variable represents the actual age of the 1994 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 96			Actual age
	97		Ninety-seven years of age or older
	0		Wild code
	99		NA; DK

**ER2008      "SEX OF HEAD"**

Sex of 1994 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female
	0		Wild code

**ER3944      "L32 RACE OF HEAD      1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER3917.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black
	3		American Indian, Aleut, Eskimo
	4		Asian, Pacific Islander
	5		Mentions Latino origin or descent

- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

**ER3963 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

See the note at ER3917.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	
	9	NA; refused	
	0	Inap.: no college; less than one year	

**ER4153 "TOTAL FAMILY INCOME-1993"**

Total 1993 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

ER4146 Head and Wife/"Wife" Taxable Income-1993  
 ER4147 Head and Wife/"Wife" Transfer Income-1993  
 ER4150 Taxable Income of Other FU Members-1993  
 ER4151 Transfer Income of OFUMS-1993  
 ER4152 Total Family Social Security Income-1993

Values were not calculated for the Latino sample; see the codeframe below.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
	0	No family money income in 1993	
1 - 9,999,998		Actual amount	
9,999,999		Latino sample family	

**ER5001 "RELEASE NUMBER"**

Release Number

March 2004: Updated ER6705 and ER6706 variables.

May 2008: Variables ER6857-ER7000B, formerly available separately, have now been incorporated into this file with those variable names. Variables ER5005, ER5009-ER5010, ER6750, ER6753-ER6754, ER6811, and ER6814-ER6815 have been updated. Variable ER7000 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER5004A), DUFU variables (ER6999F-ER6999R), Splitoff variables (ER6999D-ER6999E), Births to HD/WF/OFUM (ER6999S-ER6999V), Generated Marital Status (ER6999A), Change in Marital Status (ER6999B), Couple status of Head (ER6999C), Region where HD grew up (ER6997C), Head Geographic Mobility (ER6997D), and Current Region (ER6997E). Interview length, mode of interview, language of interview, calls for iw (ER5005B-ER5005E). Added additional KL variables that were missing; L2 State Father Grew up (ER6787A), L3 State Mother Grew up (ER6787B), and L8 State Head Grew up (ER6789A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER5931A). Corrected Job Search variables that had been erroneously filled with zeros (ER5094-ER5096 ER5317-ER5319 ER5588-ER5590 ER5811-ER5813).

January 2016: Added generated variables splitoff indicator (ER5005F), 1968 Family Identifier (ER5005G), Collapsed Beale Code (ER6997F), Number of Individual records (ER5005H), DE1 Checkpoint (ER5560A) and F1 Checkpoint (ER6053A), A45 (ER5066A) and A46 (ER5066B). In addition we corrected the top code amount for A20 (ER5032) and A21 (ER5033) to match the codebook values.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - August 1995	
2		Release number 2 - January 2003	
3		Release number 3 - March 2004	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - January 2016	

**ER5002 "1995 INTERVIEW #"**

1995 Interview Number

The values for this variable represent the 1995 interview number. The case count for 1995 is 10401. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 10,437		Interview Number	

**ER5006 "AGE OF HEAD"**

Age of 1995 Head

This variable represents the actual age of the 1995 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 96		Actual age	
97		Ninety-seven years of age or older	
0		Wild code	



98 NA; DK

99 NA; DK

**ER5007 "SEX OF HEAD"**

Sex of 1995 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	
	0	Wild code	

**ER6814 "L32 RACE OF HEAD 1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER6787.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	8	DK	
	9	NA; refused	

**ER6833 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

See the note at ER6787.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	

9 NA; refused

0 Inap.: no college; less than one year

### ER6993 "TOTAL FAMILY INCOME-1994"

Total 1994 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

ER6986 Head and Wife/"Wife" Taxable Income-1994  
 ER6987 Head and Wife/"Wife" Transfer Income-1994  
 ER6990 Taxable Income of Other FU Members-1994  
 ER6991 Transfer Income of OFUMS-1994  
 ER6992 Family Total Social Security Income-1994

Values were not calculated for the Latino sample; see the codeframe below.

Value/Range	Code	Value/Range	Text
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 1994	
1 - 9,999,998		Actual amount	
9,999,999		Latino sample family	

### ER7001 "RELEASE NUMBER"

Release Number

March 2004: Updated ER8823 and ER8824 variables.

May 2008: Variables ER9108-ER9251, formerly available separately, have now been incorporated into this file with those variable names. Variables ER7005, ER7009-ER7010, ER8996, ER8999-ER9000, ER9057, and ER9060-ER9061 have been updated. Variable ER9251 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER7004A), DUFU variables (ER9250F-ER9250R), Splitoff variables (ER9250D-ER9250E), Births to HD/WF/OFUM (ER9250S-ER9250V), Generated Marital Status (ER9250A), Change in Marital Status (ER9250B), Couple status of Head (ER9250C), Region where Head grew up (ER9248C), Head Geographic Mobility (ER9248D), and Current Region (ER9248E). Interview length, mode of interview, language of interview, calls for iw (ER7005B-ER7005E). Added additional KL variables that were missing; L2 State Father Grew up (ER9033A), L3 State Mother Grew up (ER9033B), and L8 State Head Grew up (ER9035A). Brought forward the background section for old Heads and Wives in section KL. Job Search variables that had been erroneously filled with zeros (ER7190-ER7192 ER7413-ER7415 ER7684-ER7686 ER7907-ER7909).

January 2016: Added generated variables splitoff indicator (ER7005F), 1968 Family Identifier (ER7005G), Collapsed Beale Code (ER9248F), Number of Individual records (ER7005H), DE1 Checkpoint (ER7656A) and F1 Checkpoint (ER8150A). In addition we corrected the top code amount for A20 (ER7032) and A21 (ER7033) to match the codebook values.

Value/Range	Code	Value/Range	Text
1		Release number 1 - August 1996	
2		Release number 2 - January 2003	
3		Release number 3 - March 2004	
4		Release number 4 - May 2008	

5 Release number 5 - November 2013

6 Release number 6 - January 2016

**ER7002      "1996 INTERVIEW #"**

1996 Interview Number

The values for this variable represent the 1996 interview number. The case count for 1996 is 8511. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,538			Interview Number

**ER7006      "AGE OF HEAD"**

Age of 1996 Head

This variable represents the actual age of the 1996 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 96			Actual age
	97		Ninety-seven years of age or older
	0		Wild code
	98		DK
	99		NA

**ER7007      "SEX OF HEAD"**

Sex of 1996 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female
	0		Wild code

**ER9060      "L32 RACE OF HEAD      1"**

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER9033.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White

- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

**ER9079 "L44 WTR RECD COLL DEG H"**

L44. Did you receive a college degree?

See the note at ER9033.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	
	9	NA; refused	
	0	Inap.: no college; less than one year	

**ER9244 "TOTAL FAMILY INCOME-1995"**

Total 1995 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

ER9237 Head and Wife/"Wife" Taxable Income-1995  
 ER9238 Head and Wife/"Wife" Transfer Income-1995  
 ER9241 Taxable Income of Other FU Members-1995  
 ER9242 Transfer Income of OFUMS-1995  
 ER9243 Total Family Social Security Income-1995

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 1995	
1 - 9,999,998		Actual amount	

**ER10001 "RELEASE NUMBER"**

Release Number

May 2008: Variables ER12085-ER12223, formerly available separately, have now been incorporated into this file with those variable names. Variable ER12084 has been recalculated. Variable ER12224, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER10004A), DUFU variables (ER12223F-ER12223R), Splitoff variables (ER12223D-ER12223E), Births to HD/WF/OFUM (ER12223S-ER12223V), Generated Marital Status (ER12223A), Change in Marital Status (ER12223B), Couple status of Head (ER12223C), Region where Head grew up (ER12221C), HD Geographic Mobility (ER12221D), Current Region (ER12221E). Interview length, mode of interview, language of interview, calls for iw (ER10005B-ER10005E). Brought forward the background section for old Heads and Wives in section KL.

January 2016: Added generated variables splitoff indicator (ER10005F), 1968 Family Identifier (ER10005G), Whether Re-instated Dropped Family (ER10005H), Collapsed Beale Code (ER12221F), Number of Individual records (ER10005I), DE1 Checkpoint (ER10562A) and F1 Checkpoint (ER11044A). In addition we corrected the top code amount for A20 (ER10036) and A21 (ER10037) to match the codebook values.

March 2016: Data correction was made for Whether Re-instated Dropped Family (ER10005H)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - April 1999	
2		Release number 2 - May 1999	
3		Release number 3- June 1999	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - January 2016	
7		Release number 7 - March 2016	

**ER10002 "1997 INTERVIEW #"**

1997 Interview Number

The values for this variable represent the 1997 interview number. The case count for 1997 is 6306 core families and 441 Immigrant sample families. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,353		Interview number for core sample	
10,001 - 10,444		Interview number for Immigrant sample	

**ER10009 "AGE OF HEAD"**

Age of 1997 Head

This variable represents the actual age of the 1997 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120		Actual age	
999		NA; DK	

**ER10010      "SEX OF HEAD"**

Sex of 1997 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**ER11848      "L40/95 RACE OF HEAD 1"**

L40/L95. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER11812.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	8	DK	
	9	NA; refused	

**ER11869      "L54 WTR RECD COLL DEG-HD"**

L54. Did you receive a college degree?

See the note at ER11812.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: educated outside the U.S. only or no education; no college; completed less than one year	

**ER12079 "TOTAL FAMILY INCOME"**

Total Family Money Income in 1996

The income reported here was collected in 1997 about tax year 1996. Please note that this variable can contain negative values. The negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1. These losses occur as a result of business or farm losses.

Dollar amounts are based on values for the year in which they are reported. Thus, dollar amounts reported in 1997 for the prior year are in 1996 dollars.

This variable is the sum of the 1996 variables below:  
 taxable income of head and wife (ER12069),  
 transfer income of head and wife (ER12071),  
 taxable income of other family unit members (OFUMs) (ER12073),  
 transfer income of OFUMs (ER12075), and  
 Social Security income (ER12077).

New Immigrant Sample families (ER10002=10001-10444) have values for this variable.

Value/Range	Code	Value/Range	Text
-99,998.99 - -.01		Actual amount of loss	
.01 - 999,998.99		Actual amount	
.00	Inap.:	no loss or gain	

**ER13001 "RELEASE NUMBER"**

Release Number

May 2008: Variables ER16467 to ER16517, formerly available separately, have now been incorporated into this file, with new variable names. Variable ER16518 has been recalculated. Variable ER16519, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER13008A), Births to HD/WF/OFUM (ER16517A-ER16517H), Region where HD grew up (ER16431A), HD Geographic Mobility (ER16431B), Interview length (ER13005B), mode of interview (ER13005C), and calls for interview (ER13005D). Also we have brought forward the background section for old Heads and Wives in section KL. Corrected data for Beale Rural-Urban Code (ER16431) although this variable will now be suppressed on the public release file.

February 2014: For Release 6 we have added one new variable Collapsed Beale (ER16431C). Additionally we have completed contingency corrections for a handful of cases for the family level T-2 variables ER16221-ER16223 ER16230-ER16245 after further cleaning of corresponding individual level T-2 variables.

January 2016: For Release 7 we have added one new variable Splitoff Indicator (ER13005E). Additionally we have corrected the top code values for A20 and A21 (ER13041 and ER13042) to match the codebook description. We have corrected the bottom code for H14/H38 (ER15544/ER15652) and H17/H41 (ER15547/ER15655) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 8, we have added 25 generated food security variables (ER14331A-ER14331Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER16515A1-ER16515D6). These variables were previously released on a supplemental file.

June 2023: For Release 9, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE 1999 (ER16515D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER16515A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1 - August 2001	
2		Release number 2 - October 2001	
3		Release number 3 - January 2002	
4		Release number 4 - May 2008	

- 5 Release number 5 - November 2013
- 6 Release number 6 - February 2014
- 7 Release number 7 - January 2016
- 8 Release number 8 - November 2017
- 9 Release number 9 - June 2023

**ER13002 "1999 FAMILY INTERVIEW (ID) NUMBER"**

1999 Interview Number

The values for this variable represent the 1999 interview number. The case count for 1999 is 6997, with 6927 core and 1997 Immigrant families, and 70 Immigrant recontact families. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,985		Interview number for core and 1997 Immigrant samples	
10,001 - 10,071		Interview number for Immigrant recontact sample	

**ER13010 "AGE OF HEAD"**

Age of 1999 Head

This variable represents the actual age of the 1999 Head of the FU. The minimum age is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120		Actual age	
999		NA; DK	

**ER13011 "SEX OF HEAD"**

Sex of 1999 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**ER15928 "L40/95 RACE OF HEAD 1"**

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER15890.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

**ER15952 "L54 WTR RECD COLL DEG-HD"**

L54. Did you receive a college degree?

See the note at ER15890.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	
	9	NA; refused	
	0	Inap.: educated outside the U.S. only or no education; no college; completed less than one year	

**ER16462 "TOTAL FAMILY INCOME"**

Total Family Money Income in 1998

Please note, this variable can contain negative values. The negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

ER16452 Taxable Income of Head and Wife/"Wife",  
 ER16454 Transfer Income of Head and Wife/"Wife",  
 ER16456 Taxable Income of Other Family Unit Members (OFUMs),  
 ER16458 Transfer Income of OFUMs, and  
 ER16460 Social Security Income.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,998 -	-1	Actual amount of loss	
	0	No family money income in 1998	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**ER17001 "RELEASE NUMBER"**

## Release Number

May 2008: Variables ER20395-ER20458, formerly available separately, have now been incorporated into this file with those variable names. Variable ER20394 has been recalculated. Variable ER20459, a family cross-sectional weight, has been added.

November 2013: Added generated variables Births to HD/WF/OFUM (ER20458A-ER20458H), Region HD Grew Up (ER20377A), Head Geographic Mobility (ER20377B), K-6 Distress Scale (ER19833A). Also added Calls for Iw (ER17005B), and Iw Length (ER17005C). For this release we have also updated some of the KL background variables that were not ready at the time of the original 2001 release. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

February 2014: For Release 4 we have added one new coded variable in the philanthropy section (ER20081A) and Collapsed Beale (ER20377C). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 5 we have corrected the bottom code for H14/H38 (ER19709/ER19817) and H17/H41 (ER19712/ER19820) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 6 we have added 25 generated food security variables (ER18470A-ER18470Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER20456A1-ER20456D6) to the family release file. These variables were previously released on a supplemental file.

June 2023: For Release 7, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE 2001 (ER20456D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER20456A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - November 2002	
2		Release number 2 - May 2008	
3		Release number 3 - November 2013	
4		Release number 4 - February 2014	
5		Release number 5 - January 2016	
6		Release number 6 - November 2017	
7		Release number 7 - June 2023	

**ER17002 "2001 FAMILY INTERVIEW (ID) NUMBER"**

## 2001 Interview Number

The values for this variable represent the 2001 interview number. The case count for 2001 is 7406. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,457		Interview number	

**ER17013 "AGE OF HEAD"**

## Age of 2001 Head

This variable represents the actual age of the 2001 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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14 - 120 Actual age

999 NA; DK

**ER17014 "SEX OF HEAD"**

Sex of 2001 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**ER19989 "L40/95 RACE OF HEAD 1"**

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER19951.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black	
	3	American Indian, Aleut, Eskimo	
	4	Asian, Pacific Islander	
	5	Mentions Latino origin or descent	
	6	Mentions color other than black or white	
	7	Other	
	8	DK	
	9	NA; refused	

**ER20013 "L54 WTR RECD COLL DEG-HD"**

L54. Did you receive a college degree?

See the note at ER19951.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	

9 NA; refused

0 Inap.: educated outside the U.S. only or no education; no college; completed less than one year

#### ER20456 "TOTAL FAMILY INCOME-2000"

Total 2000 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER20449 Head and Wife/"Wife" Taxable Income-2000  
 ER20450 Head and Wife/"Wife" Transfer Income-2000  
 ER20453 Taxable Income of Other FU Members-2000  
 ER20454 Transfer Income of OFUMS-2000  
 ER20455 Total Family Social Security Income-2000

Value/Range	Code	Value/Range	Text
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 2000	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

#### ER21001 "RELEASE NUMBER"

Release Number

May 2008: Variable ER23268 has been reconstructed; variable ER24179 has been recalculated. Variable ER24180, a family cross-sectional weight, has been added.

November 2013: Correcting Births to OFUMS in 2001 (ER24178) and suppressing previously released variables Beale Rural-Urban Code (ER24144), and Size of Largest City the county (ER24145).

February 2014: For Release 6 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER23542A, ER23664A, ER23674A, ER23697A). Additionally we have added fourteen new T-2 (Section R) variables (ER23718A-ER23718N) and Collapsed Beale (ER24144A).

January 2016: For Release 7 we have added 96 new variables in the T-2 (2001) Income section, 86 of which are about time unemployed for Head (ER23702A1-ER23702B5) and Wife/"Wife" (ER23702F4-ER23702G8), time out of the labor force for Head (ER23702B6-ER23702D1) and Wife/"Wife" (ER23702G9-ER23702J4), and time employed for Head (ER23702D2-ER23702E7) and Wife/"Wife" (ER23702J5-ER23702L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER23702E8-ER23702F3) and for Wife/"Wife" (ER23702L2-ER23702L6).

November 2017: For release 8, we have added 25 generated food security variables (ER21735A-ER23735Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We also added the aggregated consumption variables (ER24138A1-ER24138D6) to the family release file. These variables were previously released on a supplemental file.

June 2023: For Release 9, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER24138D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER24138A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1 - December 2004	
2		Release number 2 - October 2005	

- 3 Release number 3 - November 2005
- 4 Release number 4 - May 2008
- 5 Release number 5 - November 2013
- 6 Release number 6 - February 2014
- 7 Release number 7 - January 2016
- 8 Release number 8 - November 2017
- 9 Release number 9 - June 2023

**ER21002 "2003 FAMILY INTERVIEW (ID) NUMBER"**

2003 Interview Number

The values for this variable represent the 2003 interview number. The case count for 2003 is 7822. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,870			Interview number

**ER21017 "AGE OF HEAD"**

Age of 2003 Head

This variable represents the actual age of the 2003 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120			Actual age
999			NA; DK

**ER21018 "SEX OF HEAD"**

Sex of 2003 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female

**ER23426 "L40/95 RACE OF HEAD 1"**

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, Native American, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER23388.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- 9 NA; DK

**ER23450 "L54 WTR RECD COLL DEG-HD"**

L54. Did you receive a college degree?

See the note at ER23388.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	Yes		
5	No		
9	NA; DK		
0	Inap.:	educated outside the U.S. only or no education; no college; completed less than one year	

**ER24099 "TOTAL FAMILY INCOME LAST YEAR"**

Total 2002 Family Money Income

The income reported here was collected in 2003 about tax year 2002. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five 2002 variables:

ER24100 Head and Wife/"Wife" Taxable Income  
 ER24101 Head and Wife/"Wife" Transfer Income  
 ER24102 Taxable Income of Other FU Members  
 ER24103 Transfer Income of Other FU Members  
 ER24104 Social Security Income of All FU Members

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999	Loss of \$999,999 or more		
-999,998 - -1	Actual loss		
0	No family money income in 2002		
1 - 9,999,998	Actual amount		
9,999,999	\$9,999,999 or more		

**ER25001 "RELEASE NUMBER"**

## Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMS, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

November 2017: For Release 6 we have added the aggregated consumption variables (ER28037A1-ER28037E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, March 2007	
2		Release number 2, May 2007	
3		Release number 3, November 2013	
4		Release number 4, February 2014	
5		Release number 5, January 2016	
6		Release number 6, November 2017	
7		Release number 7, June 2023	

**ER25002 "2005 FAMILY INTERVIEW (ID) NUMBER"**

## 2005 Interview Number

The values for this variable represent the 2005 interview number. The case count for 2005 is 8002. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,041		Interview number	

**ER25017 "AGE OF HEAD"**

## Age of 2005 Head

This variable represents the actual age of the 2005 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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14 - 120 Actual age

999 NA; DK

**ER25018 "SEX OF HEAD"**

Sex of 2005 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**ER27393 "L40 RACE OF HEAD-MENTION 1"**

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER27392.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black, African-American, or Negro	
	3	American Indian or Alaska Native	
	4	Asian	
	5	Native Hawaiian or Pacific Islander	
	7	Other	
	0	Wild code	
	9	NA; DK	

**ER27417 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did you receive a college degree?

See the note at ER27352.

**Non-comparability Notes**

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: educated outside the U.S. only or no education; no college; completed less than one year	



**ER28037 "TOTAL FAMILY INCOME-2004"**

## Total 2004 Family Money Income

The income reported here was collected in 2005 about tax year 2004. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER27953 Head and Wife/"Wife" Taxable Income-2004  
 ER28002 Head and Wife/"Wife" Transfer Income-2004  
 ER28009 Taxable Income of Other FU Members-2004  
 ER28030 Transfer Income of OFUMS-2004  
 ER28031 Head Social Security Income-2004  
 ER28033 Wife/"Wife" Social Security Income-2004  
 ER28035 OFUM Social Security Income-2004

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 2004	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**ER36001 "RELEASE NUMBER"**

## Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

November 2017: For Release 7 we have added the aggregated consumption variables (ER41027A1-ER41027E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, June 2009	
2		Release number 2, October 2009	
3		Release number 3, January 2012	

- 4 Release number 4, December 2013
- 5 Release number 5, February 2014
- 6 Release number 6, January 2016
- 7 Release number 7, November 2017
- 8 Release number 8, June 2023

**ER36002      "2007 FAMILY INTERVIEW (ID) NUMBER"**

2007 Interview Number

The values for this variable represent the 2007 interview number. The case count for 2007 is 8289. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,332			Interview number

**ER36017      "AGE OF HEAD"**

Age of 2007 Head

This variable represents the actual age of the 2007 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120			Actual age
999			NA; DK

**ER36018      "SEX OF HEAD"**

Sex of 2007 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Male
2			Female

**ER40565      "L40 RACE OF HEAD-MENTION 1"**

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER40564.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			White
2			Black, African-American, or Negro
3			American Indian or Alaska Native
4			Asian

5 Native Hawaiian or Pacific Islander  
 7 Other  
 0 Wild code  
 9 NA; DK

**ER40589 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did you receive a college degree?

See the note at ER40527.

Value/Range	Code	Value/Range	Text
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: educated outside the U.S. only or no education; no college; completed less than one year	

**ER41027 "TOTAL FAMILY INCOME-2006"**

Total 2006 Family Money Income

The income reported here was collected in 2007 about tax year 2006. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER40943 Head and Wife/"Wife" Taxable Income-2006  
 ER40992 Head and Wife/"Wife" Transfer Income-2006  
 ER40999 Taxable Income of Other FU Members-2006  
 ER41020 Transfer Income of OFUMS-2006  
 ER41021 Head Social Security Income-2006  
 ER41023 Wife/"Wife" Social Security Income-2006  
 ER41025 OFUM Social Security Income-2006

Value/Range	Code	Value/Range	Text
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
	0	No family money income in 2006	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**ER42001      "RELEASE NUMBER"**

## Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 6, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER46971E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2009 (ER46971A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, July 2011	
2		Release number 2, November 2013	
3		Release number 3, February 2014	
4		Release number 4, January 2016	
5		Release number 5, November 2017	
6		Release number 6, June 2023	

**ER42002      "2009 FAMILY INTERVIEW (ID) NUMBER"**

## 2009 Interview Number

The values for this variable represent the 2009 interview number. The case count for 2009 is 8690. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,738		Interview number	

**ER42017      "AGE OF HEAD"**

## Age of 2009 Head

This variable represents the actual age of the 2009 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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14 - 120 Actual age

999 DK; NA

**ER42018 "SEX OF HEAD"**

Sex of 2009 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**ER46543 "L40 RACE OF HEAD-MENTION 1"**

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER46542.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black, African-American, or Negro	
	3	American Indian or Alaska Native	
	4	Asian	
	5	Native Hawaiian or Pacific Islander	
	7	Other	
	9	DK; NA	

**ER46567 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did you receive a college degree?

L43 though L67 was asked of all Heads in 2009.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	DK; NA	
	0	Inap.: educated outside the U.S. only or no education; no college; completed less than one year	

**ER46935 "TOTAL FAMILY INCOME-2008"**

## Total 2008 Family Money Income

The income reported here was collected in 2009 about tax year 2008. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER46851 Head and Wife/"Wife" Taxable Income-2008  
 ER46900 Head and Wife/"Wife" Transfer Income-2008  
 ER46907 Taxable Income of Other FU Members-2008  
 ER46928 Transfer Income of OFUMS-2008  
 ER46929 Head Social Security Income-2008  
 ER46931 Wife/"Wife" Social Security Income-2008  
 ER46933 OFUM Social Security Income-2008

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 2008	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

**ER47301 "RELEASE NUMBER"**

## Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wife/"Wife" (ER52406) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER52395A1-ER52395E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 6, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER52395E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER47310), A49 MONTH MOVED (ER47441), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER52395A5, ER52395A6 and ER52395A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, July 2013	
2		Release number 2, November 2013	

- 3 Release number 3, February 2014
- 4 Release number 4, January 2016
- 5 Release number 5, November 2017
- 6 Release number 6, June 2023

**ER47302 "2011 FAMILY INTERVIEW (ID) NUMBER"**

2011 Interview Number

The values for this variable represent the 2011 interview number. The case count for 2011 is 8907. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,941			Interview number

**ER47317 "AGE OF HEAD"**

Age of 2011 Head

This variable represents the actual age of the 2011 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120			Actual age
999			DK; NA

**ER47318 "SEX OF HEAD"**

Sex of 2011 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Male
2			Female

**ER51904 "L40 RACE OF HEAD-MENTION 1"**

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			White
2			Black, African-American, or Negro
3			American Indian or Alaska Native
4			Asian
5			Native Hawaiian or Pacific Islander
7			Other

8 DK

9 NA; refused

**ER51928 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	8	DK	
	9	NA; refused	
	0	Inap.: educated outside the U.S. only or had no education (ER51912=2 or 5); NA, RF where Head received education (ER51912=9); did not attend college (ER51924=5); NA, DK, RF whether attended college (ER51924=8 or 9); completed less than one year of college (ER51927=0)	

**ER52343 "TOTAL FAMILY INCOME-2010"**

Total 2010 Family Money Income

The income reported here was collected in 2011 about tax year 2010. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER52259 Head and Wife/"Wife" Taxable Income-2010  
 ER52308 Head and Wife/"Wife" Transfer Income-2010  
 ER52315 Taxable Income of Other FU Members-2010  
 ER52336 Transfer Income of OFUMS-2010  
 ER52337 Head Social Security Income-2010  
 ER52339 Wife/"Wife" Social Security Income-2010  
 ER52341 OFUM Social Security Income-2010

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1		Actual loss	
	0	No family money income in 2010	
1 - 9,999,997		Actual amount	



**ER53001 "RELEASE NUMBER"**

## Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifics were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 4, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER58212E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER58212A5, ER58212A6 and ER58212A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, May 2015	
2		Release number 2, January 2016	
3		Release number 3, November 2017	
4		Release number 4, June 2023	

**ER53002 "2013 FAMILY INTERVIEW (ID) NUMBER"**

## 2013 Interview Number

The values for this variable represent the 2013 interview number. The case count for 2013 is 9063. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,107		Interview number	

**ER53017 "AGE OF HEAD"**

## Age of 2013 Head

This variable represents the actual age of the 2013 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120		Actual age	
999		DK; NA	

**ER53018 "SEX OF HEAD"**

## Sex of 2013 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
--------------------	-------------	--------------------	-------------

- 1 Male
- 2 Female

**ER57659 "L40 RACE OF HEAD-MENTION 1"**

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		White	
2		Black, African-American, or Negro	
3		American Indian or Alaska Native	
4		Asian	
5		Native Hawaiian or Pacific Islander	
7		Other	
9		DK; NA; refused	

**ER57684 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	
9		DK; NA; refused	
0		Inap.: educated outside the U.S. only or had no education (ER57668=2 or 5); NA, RF where Head received education (ER57668=9); did not attend college (ER57680=5); DK, NA, or RF whether attended college (ER57680=8 or 9); completed less than one year of college (ER57683=0)	

**ER58152 "TOTAL FAMILY INCOME-2012"**

Total 2012 Family Money Income

The income reported here was collected in 2013 about tax year 2012. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER58060 Head and Wife/"Wife" Taxable Income-2012  
 ER58117 Head and Wife/"Wife" Transfer Income-2012  
 ER58124 Taxable Income of Other FU Members-2012  
 ER58145 Transfer Income of OFUMS-2012  
 ER58146 Head Social Security Income-2012  
 ER58148 Wife/"Wife" Social Security Income-2012  
 ER58150 OFUM Social Security Income-2012

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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-999,997 - -1 Actual loss

1 - 9,999,997 Actual amount

0 Inap.: No family money income in 2012

#### ER60001 "RELEASE NUMBER"

Release Number

June 2023: For Release 2, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER65448B). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER65414, ER65415 and ER65418). Additional corrections include lead in questions for Spouse/Partner income in the G59a-d, G60a-f and G62a-b.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, May 2017	
2		Release number 2, June 2023	

#### ER60002 "2015 FAMILY INTERVIEW (ID) NUMBER"

2015 Interview Number

The values for this variable represent the 2015 interview number. The case count for 2015 is 9048. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,107		Interview number	

#### ER60017 "AGE OF HEAD"

Age of 2015 Head

This variable represents the actual age of the 2015 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120		Actual age	
999		DK; NA	

#### ER60018 "SEX OF HEAD"

Sex of 2015 Head

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	

**ER64810 "L40 RACE OF HEAD-MENTION 1"**

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black, African-American, or Negro
	3		American Indian or Alaska Native
	4		Asian
	5		Native Hawaiian or Pacific Islander
	7		Other
	9		DK; NA; refused

**ER64836 "L54 WTR RECD COLLEGE DEGREE-HD"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Yes
	5		No
	9		DK; NA; refused
	0		Inap.: educated outside the U.S. only or had no education (ER64820=2 or 5); NA or RF where Head received education (ER64820=9); did not attend college (ER64832=5); DK, NA, or RF whether attended college (ER64832=9); completed less than one year of college (ER64835=0)

**ER65349 "TOTAL FAMILY INCOME-2014"**

Total 2014 Family Money Income

The income reported here was collected in 2015 about tax year 2014. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER65253 Head and Spouse/Partner Taxable Income-2014  
 ER65314 Head and Spouse/Partner Transfer Income-2014  
 ER65321 Taxable Income of Other FU Members-2014  
 ER65342 Transfer Income of OFUMS-2014  
 ER65343 Head Social Security Income-2014  
 ER65345 Spouse/Partner Social Security Income-2014  
 ER65347 OFUM Social Security Income-2014

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1			Actual loss

1 - 9,999,997 Actual amount

0 Inap.: no family money income in 2014

#### **ER66001 "RELEASE NUMBER"**

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

June 2023: For Release 3, added 35 variables consumption variables. 33 variables are accuracy codes and two are generated variable TOTAL EXPENDITURE (ER71527B) and TOTAL CONSUMPTION WITH RENTAL VALUE (ER71527C). Users should note that format corrections (adding a decimal place) were made to Reference Person and Spouse/Partner Imputed weeks including: ER71227, ER71234, ER71236, ER71238, ER71240, ER71242, ER71244, ER71246, ER71248, ER71255, ER71257, ER71259, ER71261, ER71263 and ER71265.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, February 2019	
	2	Release number 2, August 2019	
	3	Release number 3, June 2023	

#### **ER66002 "2017 FAMILY INTERVIEW (ID) NUMBER"**

2017 Interview Number

The values for this variable represent the 2017 interview number. The case count for 2017 is 9607 Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,656		Interview number	

#### **ER66017 "AGE OF REFERENCE PERSON"**

Age of 2017 Reference Person

This variable represents the actual age of the 2017 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120		Actual age	
999		DK; NA	

**ER66018      "SEX OF REFERENCE PERSON"**

Sex of 2017 Reference Person

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Male	
	2	Female	

**ER70882      "L40 RACE OF REFERENCE PERSON-MENTION 1"**

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	White	
	2	Black, African-American, or Negro	
	3	American Indian or Alaska Native	
	4	Asian	
	5	Native Hawaiian or Pacific Islander	
	7	Other	
	9	DK; NA; refused	

**ER70908      "L54 WTR RECD COLLEGE DEGREE-RP"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	DK; NA; refused	
	0	Inap.: educated outside the U.S. only or had no education (ER70892=2 or 5); NA or RF where Reference Person received education (ER70892=9); did not attend college (ER70904=5); DK, NA, or RF whether attended college (ER70904=9); completed less than one year of college (ER70907=0)	

**ER71426      "TOTAL FAMILY INCOME-2016"**

Total 2016 Family Money Income

The income reported here was collected in 2017 about tax year 2016. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER71330 Reference Person and Spouse/Partner Taxable Income-2016  
 ER71391 Reference Person and Spouse/Partner Transfer Income-2016  
 ER71398 Taxable Income of Other FU Members-2016  
 ER71419 Transfer Income of OFUMS-2016  
 ER71420 Reference Person Social Security Income-2016  
 ER71422 Spouse/Partner Social Security Income-2016  
 ER71424 OFUM Social Security Income-2016

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1		Actual loss	
1 - 9,999,997		Actual amount	
	0	Inap.:	no family money income in 2016

**ER72001      "RELEASE NUMBER"**

Release Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, March 2021	

**ER72002      "2019 FAMILY INTERVIEW (ID) NUMBER"**

2019 Interview Number

The values for this variable represent the 2019 interview number. The case count for 2019 is 9,569. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,614		Interview number	

**ER72017      "AGE OF REFERENCE PERSON"**

Age of 2019 Reference Person

This variable represents the actual age of the 2019 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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14 - 120 Actual age

999 DK; NA

**ER72018 "SEX OF REFERENCE PERSON"**

Sex of 2019 Reference Person

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female

**ER76897 "L40 RACE OF REFERENCE PERSON-MENTION 1"**

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black, African-American, or Negro
	3		American Indian or Alaska Native
	4		Asian
	5		Native Hawaiian or Pacific Islander
	7		Other
	9		DK; NA; refused

**ER76923 "L54 WTR RECD COLLEGE DEGREE-RP"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Yes
	5		No
	9		DK; NA; refused
	0		Inap.: educated outside the U.S. only or had no education (ER76907=2 or 5); NA or RF where Reference Person received education (ER76907=9); did not attend college (ER76919=5); DK, NA, or RF whether attended college (ER76919=9); completed less than one year of college (ER76922=0)



**ER77448 "TOTAL FAMILY INCOME-2018"**

Total 2018 Family Money Income

The income reported here was collected in 2019 about tax year 2018. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.  
These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER77352 Reference Person and Spouse/Partner Taxable Income-2018  
ER77413 Reference Person and Spouse/Partner Transfer Income-2018  
ER77420 Taxable Income of Other FU Members-2018  
ER77441 Transfer Income of OFUMS-2018  
ER77442 Reference Person Social Security Income-2018  
ER77444 Spouse/Partner Social Security Income-2018  
ER77446 OFUM Social Security Income-2018

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1		Actual loss	
1 - 9,999,997		Actual amount	
	0	Inap.:	no family money income in 2018

**ER78001 "RELEASE NUMBER"**

Release Number

Important Note regarding values of Don't Know and NA/Refused:

Please note that for cases where the mode is computer-assisted telephone interview, the values of "Don't Know" and "NA/Refused" are indistinguishable and both mean that the respondent was asked the question but did not provide an answer. Users could choose to collapse these two values without loss of information.  
These values are not used when the interview is completed through self-administration on the web.

For Release 2, we have updated values for lead in questions about whether donated to types of causes that were missing information for the web mode. These include M3 (ER81347), M4 (ER81354), M5 (ER81361), M11 (ER81368), M6 (ER81376), M7 (ER81383), M8 (ER81390) and M10 (ER81397).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, June 2023	
	2	Release number 2, October 2023	

**ER78002 "2021 FAMILY INTERVIEW (ID) NUMBER"**

2021 Interview Number

The values for this variable represent the 2021 interview number. The case count for 2021 is 9,207. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,244		Interview number	

**ER78017 "AGE OF REFERENCE PERSON"**

Age of 2021 Reference Person

This variable represents the actual age of the 2021 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120			Actual age
999			DK; NA

**ER78018 "SEX OF REFERENCE PERSON"**

Sex of 2021 Reference Person

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Male
	2		Female

**ER81144 "L40 RACE OF REFERENCE PERSON-MENTION 1"**

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black, African-American, or Negro
	3		American Indian or Alaska Native
	4		Asian
	5		Native Hawaiian or Pacific Islander
	7		Other
	9		DK; NA; refused

**ER81170 "L54 WTR RECD COLLEGE DEGREE-RP"**

L54. Did (you/he/she) receive a college degree?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Yes
	5		No

9 DK; NA; refused

0 Inap.: educated outside the U.S. only or had no education (ER81154=2 or 5); NA or RF where Reference Person received education (ER81154=9); did not attend college (ER81166=5); DK, NA, or RF whether attended college (ER81166=9); completed less than one year of college (ER81169=0)

**ER81775 "TOTAL FAMILY INCOME-2020"**

Total 2020 Family Money Income

The income reported here was collected in 2021 about tax year 2020. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER81679 Reference Person and Spouse/Partner Taxable Income-2020  
 ER81740 Reference Person and Spouse/Partner Transfer Income-2020  
 ER81747 Taxable Income of Other FU Members-2020  
 ER81768 Transfer Income of OFUMS-2020  
 ER81769 Reference Person Social Security Income-2020  
 ER81771 Spouse/Partner Social Security Income-2020  
 ER81773 OFUM Social Security Income-2020

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 -	-1	Actual loss	
1 - 9,999,997		Actual amount	
	0	Inap.: no family money income in 2020	

**Non-comparability Notes Appendix**

- F-g** Field widths differ. Truncation of some variables in this list may be necessary. See codebooks.
- F-jj** Background section variable, asked only of new Heads/Wives/"Wives". Data values for cases with same Heads/Wives/"Wives" as in the previous wave have been carried forward from the time when these persons most recently became new Heads/Wives/"Wives" or when the questions were reasked of all Heads/Wives/"Wives". Some of these variables may require updating. See the User Guide or the specific variable descriptions in the codebook. Note that for 1994-1996, 1999 and 2001, data have not been brought forward for same Heads and Wives/"Wives". In 1997, the background sections were rewritten to include a number of new questions; these and many familiar items were reasked of everyone. Education, sibling information, and years worked were, however, NOT reasked. Information was not brought forward from prior waves for these variables. However, from 2003 forward, the data are complete for everyone.
- F-q** This variable is one of two mentions coded from the responses or is a double-mention variable (a two-digit variable with the first digit equalling the data value for the first mention and the second equalling the data value for the second mention). Both first and second mention variables may or may not be priority coded. See codebooks for details.