

EDUCATION

Bachelor of Business Administration – Finance & Investments – December 2016

Baruch College - GPA: 3.693

Bachelor of Science – Information Management and Technology – May 2013

Syracuse University – GPA: 3.33

Minor: Global Enterprise Technology

PROFESSIONAL EXPERIENCE

July 2017 – Present – Seven Points Capital – New York, NY

Equity Trader

- Trader on a Prop Trading Desk responsible for scanning and executing intraday and swing trading opportunities based on various technical analysis patterns and strategies for equities listed in the US markets

January 2015 – July 2015 – J.P. Morgan Chase – New York, NY

CDP Analyst – Asset Management: Global Real Assets - Real Estate Business Analyst

- Involved in projects aimed towards process improvements for the accounting team's daily, quarterly, and annual processes through macro-based reports and workflow restructuring
- Involved in the planning of new features and enhancement of existing ones for the Asset Information System
- Maintenance of the Asset Information System through data verification and reporting of any bugs or anomalies

June 2014 – December 2014 – J.P. Morgan Chase – New York, NY

CDP Analyst – Asset Management: Fixed Income Coordinated Trading Business Analyst

- Involved in the initial rollout of a new trading platform conjoining the Order Management System and Execution Management System
- Tested and analyzed the results and trading system's behavior when new trades were inputted and executed
- Created daily reports to analyze connections and data feeds with external and internal Liquidity Providers

July 2013 - May 2014 – J.P. Morgan Chase – New York, NY

CDP Analyst – Asset Management: Enterprise Content Management Business Analyst

- Involved on the development of the document management system from initiation to rollout and support following an agile method
- Gained knowledge and was exposed to the EMC Documentum Suite and all their applications, along with Oracle WebCenter Sites
- Designed the method and wrote a BRD for the bulk uploading of documents and their respective metadata from external sources into the ECM's backend Documentum file storage to be accessed by the DMS and OWCS sites
- Reviewed the Test Plan and Test Cases with QA for Bulk Uploader functionality, along with any defect that were risen in the process of validation
- Created wireframes and iRise simulations for DMS GUI and EMEA Compliance sites, and their integration with each other
- Validated the DMS GUI to ensure that the requirements were met in a high-level glance along with ensuring that the design/process of the GUI was optimal for the end-users

June 2012 - May 2013 – J.P. Morgan Chase – New York, NY

Intern – Asset Management: Core Data Services QA Tester

- Involved with testing the functionality and backend process of an exception handling system using UNIX logs, databases storing the exception's information, and the application's GUI
- Contributed to commencing the process of automating test scripts to be used for regression testing for several different functionalities of the exception handling application

June 2011 - May 2012 – J.P. Morgan Chase – Syracuse, NY

Intern – Investment Bank: Broker Dealer Services QA Tester

- Involved in the validation of the Broker-Dealer Trading Platform portal by ensuring that all requirements in the BRD were being met with the development through: creating test scripts, script testing, and regression testing
- SharePoint maintenance through management of space allocation on the team's site, access management, and ensuring that the shared documents being stored follow the correct taxonomy and were in the appropriate locations
- Developed automated ASP.NET VB sites for a weekly status report and a vacation calendar using a backend SQL database

LICENSES & CERTIFICATIONS

- Series 57

SKILLS

- Bilingual in Spanish and English; understand Galician
- Proficient in using Excel and building macros
- Visio, SharePoint, UNIX/LINUX, Jira
- Python, SQL, HTML and CSS, and VB
- Technical Analysis