

7190 Lantzville Road, PO Box 70 Lantzville, BC VOR 2H0



B. RUSHTON INC. . KMA CHARTERED PROFESSIONAL ACCOUNTANTS LTD. . BARBER & HAIME

Moving Expense Worksheet

Who can claim moving expenses?

1. Personal Identification

- 1) You have moved a minimum of 40 kilometers <u>closer</u> to a new place of work (or school). You or your spouse must be starting a new job or relocating your self-employment business.
- 2) You have established a new place to live. (e.g. you sold or rented out your prior residence)

If these conditions do not apply to you, then you do not need to complete this form. If you are not certain, then please contact us and discuss the issue with one of KMA's tax professionals.

	First	Middle	Last	
Taxpayer				
Spouse				
2. Previous and New E	mployer Details			
Previous Employer				
Name:				
Address:		City:	Prov:	Postal Code:
	_			
New Employer				
Name:				
Address:		City:	Prov:	Postal Code:



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3	3. Details of your move							
Old A	ddress							
Addre	ess:			City:			Prov:	Postal Code:
New Address								
Address:				City:			Prov:	Postal Code:
Please	e complete the fo	ollowing question	ns					
1.	What was the d	nat was the date of your move?			(Dat	(Date: m/d/y)		
2.	When you moved, did you fly or drive to your new residence? YES NO							
	If you did a combination of flying and driving, please indicate as such Flew Drove Both					Both		
3.								
		olease provide d (Amount \$)	(Date: m/d/y)		(Reason)			
	First Trip	(Amount \$)	(Date: m/u/y)		(Reason)			
	Second Trip	(Amount \$)	(Date: m/d/y)		(Reason)			
	Third Trip	(Amount \$)	(Date: m/d/y)		(Reason)			
	,							
	Fourth Trip	(Amount \$)	(Date: m/d/y)		(Reason)			
4.	-	•	than one trip?					
	If your answer is YES, please provide the information below							
	First Trip	(Amount \$)	(Date: m/d/y)		(Reason)			
	Cocond Tair	(Amount \$)	(Date: m/d/y)		(Reason)			
	Second Trip	(Aillount 9)	(Date. III/u/y)		(neason)			
	Third Trip	(Amount \$)	(Date: m/d/y)		(Reason)			
	- 1							
	Fourth Trip		(Date: m/d/y)		(Reason)			



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4. Moving Expenses

1.	Did you use a moving company? YES NO • If YES, then please provide the details below					
	Name of moving company					
	Amount paid	(Please attach receipt	5)			
	Date paid	(d/m/y)				
2.	f you did not use a mover, then please provide details how you moved your household goods?					
	Amount paid	(Please attach receipt)				
3.	How the members of your household moved to the new location?					
4.	How did they arrive at the new residence? (By automobile, flying or other) Please describe.					
5.	Number of days spent travelling. If you made multiple trips, then please include all those days.					
6.	Did you or members of your household stay in hotels, motels, or other accommodations during the move? YES NO					
	 If YES, then please p please) 	(Please attach receipts)				
	If YES, then please p	ease provide the total spent on meals (Please attach receipts)				
7.	I	id you or members of your household stay in temporary accommodations either before or after the move? YES NO				
	If YES, please provide the following: Dates of the temporary accommodation (d/m/y) (d/m/y)					
	Dates of the temporary acco	mmodation				
	Total cost of the temporary a	ccommodation	(Please attach receipts)			
8.		Did you incur any costs related to maintaining your old residence for a period of time after the move? YES NO				
9.		IF YES, please provide a listing of the expenses in the Incidental Moving table below. Did you or your spouse receive reimbursement of moving costs from an employer? YES NO				
		If YES was the reimbursement included in your or your spouse's T4? YES NO				
	IF YES, please provide the amount of reimbursement.					



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5	. Purchase and sale of residence					
1.	 Did you sell or purchase a residence as a result of the move? YES NO IF YES, then please provide the following Information and copies of all relevant documents: 					
Sale c	of Old Residence					
	Selling Price					
	Realtor Commission					
	Legal Fees					
	Advertising or other costs					
Purchase of New Residence						
	Purchase Price					
	Legal Fees					
	Taxes paid for the registration of title					
	Date of Purchase	(d/m/y)				
Other	Moving Costs					
•	 Cancellation of a lease in order to move to the new work location. Please provide the amount paid and copies of the cancellation agreement. 					
•		S.				
Replacing drivers license and permit, but not including insurance.						
Utility connection and disconnection costs.						
Transportation costs of moving boats or trailers.						
Incide	Incidental Moving Costs					