



# EnsofAI

An AI friend that helps people connect

PITCH DECK • 2025

## THE PROBLEM

# We're hyper-connected—and still *lonely*.



Dating apps feel like shopping for people.



Social feeds are noisy and performative.



We want real conversations, not endless swipes.

KEY INSIGHT

# People open up more to AI when it feels *safe*.



No judgment, no pressure, no rejection.



Honest first drafts of feelings.



AI becomes the first place people talk honestly.

## THE SOLUTION

# Meet Marvin — your AI best friend & mutual friend.



### Talks like a person, not a script

Natural, witty, and empathetic. No robotic answers.



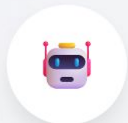
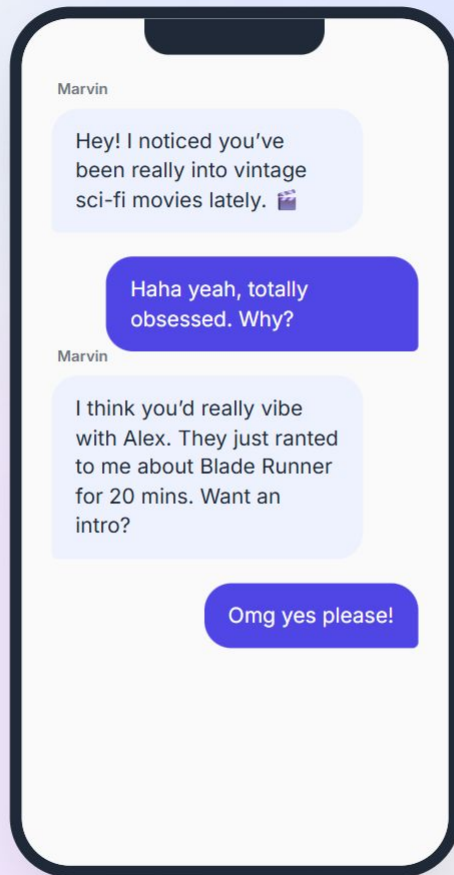
### Learns your humor & vibe

Understands your personality deeply over time.



### The perfect mutual friend

Introduces you to people you'll genuinely click with.



## BUSINESS MODEL

# Free to talk. Premium to go deeper.



### Basic

Start chatting with Marvin anytime.

- ✓ Unlimited chat with Marvin
- ✓ Basic personality learning
- ✓ Standard friend matching



CORE REVENUE

### Premium

Deeper connection & curation.

- ✓ **Deep Memory:** Marvin remembers details across conversations
- ✓ **Personality Continuity:** A richer, more consistent AI friend
- ✓ **Curated Intros:** Higher quality, vetted human introductions



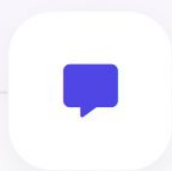
### Add-ons

Optional power-ups for users.

- + AI-generated personalized avatars
- + Priority matchmaking queue
- + Custom conversation themes

HOW IT WORKS

# From casual chat to real connection.



1

## Chat

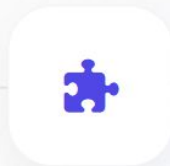
You talk with Marvin just like a friend. Vent, joke, or share your day.



2

## Learn

Marvin quietly learns your personality, values, and what makes you tick.



3

## Match

Marvin identifies other users you'd genuinely vibe with based on deep compatibility.



4

## Introduce

A natural, low-pressure introduction when the moment feels right.

## PRODUCT EXPERIENCE

# Feels alive, not robotic.



### Marvin texts first

Marvin checks in on you, remembers big days, and starts conversations naturally.



### Natural Pacing

Messages arrive with typing indicators and human-like pauses. No instant walls of text.



### Adaptive Tone

Marvin mirrors your energy. Playful when you're happy, calm when you're stressed.



Marvin

Online

⚡ Proactive

Hey! How did that presentation go?  
You were stressing about it  
yesterday. 🙌

Honestly? Better than I thought. But  
I'm totally drained now.

That's huge though! You crushed it.  
🎉

🕒 Real-time thinking

WHY IT'S DIFFERENT

# Not a feed. Not a swipe. A bridge.

## THE HUSTLE



### Dating Apps

Focus on swiping and instant judgment. High pressure, exhausting, and often feels transactional.

## THE NOISE



### Social Apps

Performative and broadcast-oriented. Everyone is watching, but no one is truly connecting.

## THE TOOL



### Standard AI

Smart but isolated. Great for answering questions, but can't help you meet real people.

## THE BRIDGE

## THE CONNECTION



### EnsofAI

Marvin deeply understands who you are, provides a safe space to open up, and then **actively bridges** you to compatible humans.



# Who needs a common friend?



## Digital Natives

**Gen Z & Young Millennials.** They are comfortable with AI but exhausted by the performative nature of traditional social media.

 Ages 18-34



## Deep Thinkers

**Introverts, Creatives & Overthinkers.** People who struggle with small talk but thrive in deep, meaningful one-on-one conversations.

 High retention users



## Connection Seekers

**Tired of Swipe Culture.** Users burnt out by dating apps who want friends first, without the pressure of romance or immediate judgment.

 High intent

WHY NOW

# Right product, right moment.



↑ MARKET SHIFT

## AI Normalization

ChatGPT changed everything. People are now comfortable talking to AI, removing the "weirdness" barrier.



▲ CRISIS POINT

## Loneliness Epidemic

Rates of reported loneliness have doubled since 2018. The market is desperate for connection, not just content.



⚡ USER PAIN

## Dating App Fatigue

79% of Gen Z report burnout from dating apps. They want a break from the "meat market" dynamic.



✓ EMERGING BEHAVIOR

## Safe Spaces

A cultural move toward smaller, private digital spaces (group chats, Discord) over public feeds.

# Reality check — What the market already spends

# 987M

## Global Chatbot Users

Nearly 1 billion people engage with AI chat services globally, showing massive familiarity and penetration of conversational interfaces.

Source: Exploding Topics (2025)



### Character.AI Economics

20M MAU × \$3-5 ARPU

**\$60 - 100M**

↑ Revenue potential vs. current ~\$32M actual



### Chai Benchmark

1.7M MAU × ~\$5 ARPU

**~\$8.5M**

Validated unit economics in the mobile-first vertical



**The Takeaway:** With **validated willingness to pay** in the companion sector, capturing even a fraction of the 987M user TAM represents a massive opportunity.

PROVEN DEMAND

# Verified usage of AI companion platforms



Character.AI

MARKET LEADER

**~20 M**

 Monthly Active Users

**200 M+**

 Monthly Visits

**\$32 M+**

 Annual Revenue (2025)

**~2 hrs**

 Daily Avg. Engagement

*Sources: DemandSage, BrandWell (2025)*



Chai


MOBILE LEADER

**1.7 M**

 Monthly Active Users

**26 M+**

 Total Downloads

 "Shows real user adoption and deep engagement in the vertical."

*Source: Udonis Mobile Marketing Agency*

LONG-TERM VISION

# Your personal *social layer*.



From one-on-one to friendships, crews, and communities.



Marvin acts as the mutual friend across contexts.



AI that helps humans reach humans.

# Meet the Founders

---

**Adi Vaish**



CO-FOUNDER · PRODUCT & TECH

A builder at heart, Adi has hands-on experience in creating real-world platforms. He previously co-founded [ShelfSwap](#), a used-books marketplace, where he worked on product design, frontend development, and user experience. His focus lies in using AI to understand people—not just data.

**Syed Izam Ali**



CO-FOUNDER · STRATEGY & SYSTEMS

Izam brings a sharp strategic mindset with experience in system thinking and execution. Through [ShelfSwap](#), he worked on backend logic, operations, and scaling challenges—learning what it takes to turn ideas into usable products. At EnsofAI, he focuses on building intelligence that feels human.



EnsofAI

---

"Marvin isn't about matching profiles.  
It's about *understanding people*."



EnsofAI