

# Process of making data FAIR and OPEN

Ziyaad Parker









# Background

- More and more research data are being generated
- Researchers are tackling difficult questions on large data sets

Data Management is important because it requires sharing and reusing of

data









# H3ABioNet

# Problems with current approach

- Data is generated and nobody is able to find the data sets
- If it is online,
  - It is difficult to use because no documentation is available.
  - Nobody is aware of the fact that it is online
- When researchers code, sometimes the code and data is kept in private and not well documented
  - What happens when the person responsible?
    - Resigns
    - Accident
    - Losing of hard drive, formatting because of virus found
    - Password Protected, etc
- Difficult to document every step. What to share? What not to share?
- There is low motivation and capacity in the community to share and document software and data properly, often due to **lack of information** and incentives





# Problems with current approach

- Research data needs to be easily discoverable.
- Very few data repositories are doing a good job of this such as Space Physics Data Facility and Genbank.









# Good Research Management means to ...



- Plan
- Collect
- Describe
- Analyse
- Preserve/Publish
- Access

 Data should be easily available to download with no complicated software to use

FAIR means lowering barriers and not "reinventing the wheel" in order to enable meaningful (novel) research





# Importance of FAIRifying data

- "Percentage of time spent finding and organising data according to research data specialists: 79%" (#RDAPlenary).
- The way to move forward with big data is to share it.
- FAIRness should be assessed before and after the work with data is done.

79%









#### What is FAIR Data?

- 'As open as possible, as closed as necessary'
- There are different degrees of FAIRness, as research disciplines, resource types (e.g. data and software) and their requirements are strongly varied - but the shared goal is quality & good scientific practice









#### What is FAIR Data

- The FAIR Data Principles by the FORCE11
  - o To be:
    - Findable
    - Accessible
    - Interoperable
    - Reusable









# FAIR Data Principles

#### To be Findable

- F1: Metadata are assigned a globally unique and eternally persistent identifier
- F2: Data are described with rich metadata
- F3: Metadata are registered or indexed in a searchable resource
- F4: Metadata specify the data identifier









#### Findable - Role as a researcher

- Assign a globally unique PID upon publication (or draft upload)
- provide metadata schema in human- & machine-readable format
  - o PID, author names, subject areas, etc.
  - support structured input of metadata (submission forms or XML schema)
  - index (meta)data to enable effective searching
  - allow metadata upload & assign corresponding PID





# H3ABioNet

## Findable - What researchers need to know?

- Digital Object Identifier (DOI) is an international and recognised standard
  - Most researchers use doi's for paper publications
  - Few researchers use doi's for research data
  - http://doi.org/10.5524/100336
  - o Project, Instrument, Experiment, Runs, Physical Samples, etc.

#### **PID 101**

- 1. A PID is a "long lasting reference to a digital resource"
- 2. There are different sorts of PIDs & different uses, (e.g. for articles, data, persons, organizations, ...)
- 3. PIDs are offered by organizations Ask your institute/library
- 4. You do NOT have to pay for PIDs (by yourself)!
- 5. PIDs are mostly used for (persistent) citation All published resources should have one
- 6. A correct citation always includes a PID → look in your citation manager
- 7. Metadata behind a PID are most important please take care when providing them
- 8. PIDs are not perfect (they are issued by organizations, aka humans!)
- 9. PIDs are really useful & fun they make yourself & your work more visible!







## Findable - What researchers need to know?

- PID Persistent Identifier
- Provenance means validation and credibility a researcher should comply to good scientific practices and be sure about what should get a PID (and what not).
- Metadata is central to visibility and citability metadata behind a PID should be provided with consideration.
- Policies behind a PID system ensure persistence in the WWW point. At least metadata will be available for a long time.
- Machine readability will be an essential part of future discoverability resources should be checked and formats should be adjusted (as far as possible).
- Metrics (eg: altmetrics) are supported by PID systems.







#### Findable - Role as a scientist

- Check datasets that you use for a PID and cite it
- Ensure that your datasets get published with a PID
  - Choose repositories that automate this
  - Report this requirement to repos that don't
- Add rich metadata (describe dataset's context, quality, condition and characteristics)
  - Should be understandable by researchers from different discipline (ask a friend to proofread)







## Data Citation using PIDs



#### **Paper**

Koen Kole, Rik G.H. Lindeboom, Marijke P.A. Baltissen, Pascal W.T.C. Jansen, Michiel Vermeulen, Paul Tiesinga, Tansu Celikel (2017):

Proteomic landscape of the primary somatosensory cortex upon sensory deprivation, GigaScience Volume 6, Issue 10, 1 October 2017, Pages 1–10. DOI <a href="https://doi.org/10.1093/gigascience/gix082">https://doi.org/10.1093/gigascience/gix082</a>

#### Note in the paper

"Availability of the supporting data Data supporting this work are available in the GigaScience repository, GigaDB [14]. The raw mass spectrometry proteomics data have been deposited in the ProteomeXchange Consortium via the PRIDE partner repository [15] with the dataset identifier **PXD005971**"

#### Reference

[14] Kole K, Baltissen M, Lindeboom R et al. Supporting data for "Proteomic landscape of the primary somatosensory cortex upon sensory deprivation."

GigaScience Database 2017. <a href="http://doi.org/10.5524/100336">http://doi.org/10.5524/100336</a>





# FAIR Data Principles

#### To be Accessible

- A1: Metadata are retrievable by their identifier using a standardized communications protocol
  - A1.1 The **protocol is open**, **free** and universally implementable
  - A1.2 The protocol allows for an authentication and authorization procedure, where necessary
- A2: Metadata remain accessible, even when the data are no longer available









## Accessible - What researchers need to know?

- Using Git (GitHub, GitLab, etc) for making the data publicly and easily available
  - Not only about making the data available, but also the code that was used to generate the data
  - In a specific format that the other researcher should be able to easily download and use
- What is Git?
  - Git is used to manage a project or set of files as they change over time
  - This gets stored in a data structure known as a repository
  - Web-based graphical interface <u>www.github.com</u>
    - It provides access control and several collaboration features, such as a wikis/documentation tools and basic task management tools for every project
    - Tracking changes in code across multiple versions
    - Markdown and to showcase your work online
    - Can build websites on GitHub (free hosting and subdomain)









#### Accessible - Role as a scientist

- Access data programmatically whenever possible (web services + R packages and Python modules)
- Email requests sometimes necessary and also FAIR (sensitive data)
  - If granted: secure access possible? Password manager => unique passwords!
- Metadata can help to plan research (especially replication)
- Request these features from the repositories (recommended)









# FAIR Data Principles

#### To be Interoperable

- I1: Metadata use a formal, accessible, shared, and broadly applicable language for knowledge representation
- I2: Metadata use vocabularies that follow FAIR principles
- I3: Metadata include qualified references to other metadata









# Interoperable - What researchers need to know?

- Provide machine-readable metadata with well-established formalism structured, using disciplined-established vocabularies / ontologies / thesauri (RDF extensible knowledge representation model, OWL, JSON LD, CSV, XML, schema.org)
- Support referencing metadata fields between datasets via schema (relatedIdentifier, relationIdentifier)









# Interoperable - What researchers need to know?

- Data needs to be in the appropriate folders and as readable as necessary
  - Organized by File Type
  - Example A
    - Code
      - Step 1
      - Step 2
    - o Data
      - Processed
      - Raw
    - Results
      - Figure 1
      - Figure 2
      - Models
    - Readme.txt

- Organized by Analysis
- Example B
  - Figure 1
    - Code
    - Data
    - Results
  - Figure 2
    - Code
    - Data
    - Results
  - Readme.txt









# Interoperable - Role as a scientist

- Provide as precise and complete metadata as possible
- Look for metrics to evaluate the FAIRness of a controlled vocabulary / ontology / thesaurus
  - Often do not (yet) exist
  - Develop controlled vocabulary/ontology/thesaurus
- Clearly define relationships between datasets in the metadata (eg: "is new version of", supplements to", "relates to", etc.)









# FAIR Data Principles

#### To be Reusable

- R1: Metadata have a plurality of accurate and relevant attributes
  - R1.1 Metadata are released and with a clear accessible data usage licence
  - R1.2 Metadata are associated with their **provenance**
  - R1.3 Metadata meet domain-relevant **community standards**









## Reusable - What researchers need to know?

- Provide metadata schema in human and machine readable format
- Request relevant general and / or subject-specific metadata from researchers
- Offer license file upload or references
- Implement discipline-specific metadata standards if necessary









#### Reusable - Role as a scientist

- Be as detailed as possible when adding metadata to provide useful context
  - Should be understandable by researchers from a different discipline
  - It needs to be proofread
  - Purpose of data creation / collection, date, conditions, parameter settings, etc.
  - Raw or processed data or both?
  - Explain variable / column / parameter names, if not self-explanatory already or vocabulary-defined
  - Document and cite datasets and software (+version) that you used
    - Cite it using one of the reference managers (BibTeX, Citavi, EndNote, Mendeley, Zotero etc.)
  - Data life cycle, data dissemination, tools used, workflows







## Reusable - Role as a scientist

- Set a licence and a provide a link to the licence
  - o If applicable, provide information on additional legal conditions
- Specify provenance (your role in collecting / generating the data), citation wish
- Use community standards for data archiving and publication or explain other choices
- Request that repositories collect these details





## Benefits of data sharing/publication in good data repositories

- Data are kept safe in a secure environment
- Data are regularly backed up and preserved (long-term) for future use
- Data can be easily discovered by search engines and included in online catalogues
- Intellectual property rights and licencing of data are managed
- Access to data can be administered and usage monitored
- The visibility of data can be enhanced
- Enables more use and citation
- Citation of data increases researchers scientific reputation

#### Some recommendations:

- → look for the usage of PIDs
- → look for the usage of standards (DataCite, Dublin Core, discipline-specific metadata)
- → look for licences offered
- → look for certifications (DSA / Core Trust Seal, DINI/nestor, WDS, ...)







# Any Questions???







## Exercise



Get into groups of four. Download any data set. Use any language you are comfortable with (R, Python, Excel, etc).

- 1. Create a graph (line, bar, etc)
- 2. Write a few lines of analysis (in word or txt file)
- 3. Make this data FAIR by using the FORCE 11 principles process.
  - a. Upload the files into Github
  - b. Cite where you got the data from as well as the PID (i.e. on readme file)
  - c. Put all the files in an orderly manner for any person to read
  - d. Include rich metadata, specify provenance, etc
  - e. Add a licence, to specify your conditions if any
  - f. Ask another group to proofread it and see if they are able to download and use it



