

Add a life Assured

If the life assured is over the age of 75, we must add an additional life assured person. Use the form "Blankett - Komplement till försäkringsansökan".

1. After the signed form is received, upload it to the policy in FA.
2. Add a contact card for the life assured.
3. Under the section "Policy" add the data.

Portfolio (Policy FBS)

Basic Info

Policy

Portfolio groups

IDs

Memo

2. Lonebesked

3. Bankkontoutdrag

4. Annat

Annat

Källa till kapital (Deklarerat belopp)

Totalt deklarerat belopp

19357184

Imported Insurance Information

Life assured 1 ssn

19461003

Life assured 1 name

Nils Reinhold Berr

Life assured 2 ssn

19690521

Life assured 2 name

Bo Martin Gisselm

Life assured 3 ssn

Life assured 3 name

Beneficial owner 1 ssn

Beneficial owner 1 name