

Staff App
 >use CRM functionality of Karida
 >>looking at contact histories
 >>activity histories of those people
 >>recording new contacts
 >>searching for people
 >>Pretty much a Mobile version of the Kardia Web app

Login

Kardia Staff Login

User name

Password

Login

Home Page

My Contacts

John Smith

Mary Washington

Joe Bob

Albert Crump

> Name (organization name, given name, sur-name) you can just go by first name / last name
 > Address (can be blank) (postal code, country, street address)
 > Type of contact (individual, household, business)
 > email addresses
 > phone numbers
 > skype
 > How did you come in contact? (how did org come in contact with this person?)

Emulate the android contact creation system

Save

Name

Phone

Home Phone number

Email

Email address

Contact Type

Add another field

Save

Name

Add another field

Organization ☐

Website ☐

Address ☐

Note ☐

Cancel Ok

John Smith

New Note

Note Title

Body

Add Note

John Smith

Contact Information

Engagement Track

Tags

Africa

Data Items

Swipe Gestures to change between the different categories quickly. Also able to press the buttons to change. (Swipe in the body of the page, below the upper tab with the contact's image and info)

John Smith

Notes and Prayers

Note 2 5/12/2014 5:31 pm
 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed at quam sit amet est egestas fringilla. Phasellus cursus ut elit nec fermentum. Sed pellentesque

Note 1 3/27/2014 2:45 pm
 Phasellus egestas lorem non nibh imperdiet rutrum. Quisque malesuada faucibus interdum.

John Smith

Recent Activity

Donation History

John Smith

Collaborators

John Doe

Andrew Smith

To-Dos

Documents