Advanced Dashboard Actions

Chapter 1 – Introduction to Dashboard Actions in Tableau

Lesson 1.1 – Define actions and discover types of actions in Tableau.

Learner will be able to define a dashboard action.

Learner will be able to list all actions that could be applied to a dashboard.

Lesson 1.2 – Learn how to choose the right type of actions for your dashboard.

Learner will be able to select the right type of measure needed to be added for the dashboard.

Learner will be able to discover step by step the process of creating and editing an action.

Chapter 2 – Filter and Highlight Actions

Lesson 2.1 - Working with Filter actions.

Learner will be able to define a filter action.

Learner will be able to discover how to apply a filter action on the dashboard.

Lesson 2.2 – Working with Highlight Actions.

Learner will be able to define a Highlight action.

Learner will be able to discover how to apply a Highlight action on the dashboard.

Learner will be able to assess what are the best places to use this action in a dashboard.

Chapter 3 – URL and Go to Sheet Actions

Lesson 3.1 - Working with URL Actions

Learner will be able to define an URL action.

Learner will be able to discover how to apply an URL action on the dashboard.

Learner will be able to create a hyperlink to external sources or another Tableau worksheet/dashboard.

Learner will be able to create an email button using an URL action.

Lesson 3.2 - Working with Sheet Actions

Learner will be able to define a Sheet action.

Learner will be able to plan a simplified way of navigating to other worksheets, dashboard or stories.

Chapter 4 Change Parameter and Change Set Values Actions

Lesson 4.1 - Working with Change Parameter Actions

Learner will be able to define a Change Parameter action.

Learner will be able to create a parameter that can be controlled by direct interaction with a visualisation.

Learner will be able to produce summary values and statistics without using calculations.

Learner will be able to apply dynamic reference line and display of selective hierarchy techniques.

Lesson 4.2 - Working with Change Set Values Actions

Learner will be able to define a Change Set Values action.

Learner will be able to discover how to apply a Change Set Values action on the dashboard.

Learner will be able to apply proportional brushing, asymmetric drill down, colour scaling and relative dates techniques.