# Fishery Data Guide

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# 1 Introduction

In this context, fishery data includes any information that can be used for one of three purposes:

- 1. to estimate the status of an exploited stock (e.g., stock assessment or a similar analysis),
- 2. to condition an operating model (OM) for evaluating the performance of alternative management approaches using closed-loop simulation testing (e.g., Management Strategy Evaluation; MSE)
- 3. to be used by a management procedure (MP) to provide management advice.

This document describes the standardized fishery data format for the DLMtool and MSEtool R packages, and the browser-based interface for these packages: *MERA*.

Using a standardized format for fishery data has the advantage that a the data can easily be applied for these three purposes without any requiring any re-organizing of the fishery data.

For example, the data file described in this document can be imported in MERA (or the R packages) and used to:

- 1. estimate stock status with the 10+ stock assessment methods,
- 2. condition an operating model for quantitative risk assessment or MSE,
- 3. provide management advice from the 100+ available management procedures.

### 1.1 Data Files

There are two input files for the fishery data: a data input file and a data documentation file.

Once imported into MERA, the two files are combined to provide a report document including the contents of the documentation file and graphical display of the quantitative data in the data input file.

#### 1.1.1 Data Input File

The Data Input File is a standardized file format for fishery data that uses a standardized spreadsheet format: either a CSV (comma separated file; file extension .csv') or a MS Excel file (file extension .xlsx or .xls). Support for Google Sheets may be added later. Users enter all available fishery data into the data input file, which can then be imported into the R packages or MERA and used for the variety of purposes described above.

#### 1.1.2 Data Documentation File

The Data Documentation file is a companion document that contains supporting information for the quantitative data in the input file. For example, the data documentation file can include a written description of the sources of the various data, the methods used to obtain the data, and relevant references to data sources or other information relating to the data preparation.

The Data Documentation file can be opened in any ordinary text editor (e.g., Notepad, Wordpad, or MS Word). It must be saved as an ordinary text file with extension '.md' (i.e., do not save as '.doc' or '.docx').

We suggest having the Data Input and Data Documentation files both open and documenting the data sources in the Documentation file while entering the quantitative data in the Input file.

The Data Documentation file uses the Markdown text formatting syntext. This means that all entries should be plain text. Markdown is very powerful, and it is straightforward to include additional formating such as equations, bullet points, or ordered lists. See the Markdown cheat sheet for more information.

It is not necessary to be familiar with Markdown to enter information in the Data Documentation file. The main thing to be aware of is that headings are indicated with the # symbol; for example '#' is a first level heading, '##' is a second level heading, and so on.

### 1.2 Templates

Templates for the Data Input and Data Documentation files can be downloaded from an online repository.

- Data Input Excel File <sup>1</sup> (or Data Input CSV File <sup>2</sup>)
- Data Documentation File $^3$

Note that the links to the Data Input CSV File and Data Documentation File will open in the web browser. Save these files to your machine (usually by right-clicking in the browser) will file extensions '.csv' and '.md' respectively.

If using the DLMtool or MSEtool R packages in a R session, the template files can be generated by typing the following commands in the R console:

```
library(DLMtool)
DataInit("Example") # create example populated Input and Documentation files
# or create blank templates:
DataInit("MyDataFile")
# replace "MyDataFile" with the name of the data files you wish to create
```

<sup>&</sup>lt;sup>1</sup>https://raw.githubusercontent.com/DLMtool/DLMtool/master/inst/Data.xlsx

 $<sup>^2</sup> https://raw.githubusercontent.com/DLMtool/DLMtool/master/inst/Data.csv$ 

<sup>&</sup>lt;sup>3</sup>https://raw.githubusercontent.com/DLMtool/DLMtool/master/inst/Rmd/Data/Data.md

# 2 Populating the Fishery Data Files

This section of the guide describes how to enter data in the Data Input file and document the data in the Data Documentation file.

Important Note 1: It is important to note that, in most cases, the data input file allows only one entry for each data type. For example, multiple catch-at-age data sets may be available (e.g., from a commercial fishery and from a fishery-independent survey). However, to be used in stock assessment or analysis, the two data sets must be combined in some way (or one data set ignored if it is not considered representative or reliable). Consequently, the data included in the Data Input file must represent the best available data. That is, the data sets must be combined in some manner (ideally described in the Data Documentation File) and the single data set entered into the data input file so it can be used in assessment or by management procedures.

This same principle applies to other data entered into the data input file. The only exception is for indices of abundance where multiple indices are allowed. This is explained in more detail in later sections of this guide.

**Important Note 2:** It is important that the text in the first column of the input file (column A) is not modified at all. These names are used to import the data file into MERA or the R packages.

Important Note 3: The data input file requires both character string (i.e., text) and numeric inputs. The data format for each entry is described below. It is important that no text is entered into the entries that require numeric inputs. For example, "Previous TAC" is a numeric input. A value of '1000' (without the quotations) is acceptable, while an input of 'about 1000' is not.

**Important Note 4:** Do not use any thousands separators. For example 1 000 000 and 1,000,000 may introduce errors during the data import. Entries like 1000000 are preferable.

The fishery data are grouped into 7 categories:

- 1. Metadata
- 2. Biological parameters
- 3. Selectivity parameters
- 4. Time-series information
- 5. Catch-at-age data
- 6. Catch-at-length data
- 7. Reference points and other metrics

The Data Documentation file has seven headings (indicated with the ## symbols) that correspond to these 7 categories. Do not delete or modify these headings. Enter all documentation under the relevant section in the Data Documentation file.

The first three lines of the Data Documentation file ask for information on the *title*, *author*, and *date*. Replace all text after the ":" symbol with the relevant information. Do not delete or modify the text *title*, *author*, and *date*.

The following sub-sections describe the data inputs for each of data category.

### 2.1 Metadata

The metadata section has 9 entries (see Figure 1 for example). All entries must go in the second column (column B if using a spreadsheet program such as MS Excel).

The *Metadata* section in the Data Documentation file is indicated with "## Metadata". Enter any relevant supporting information for the information in the Metadata section of the input file here.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Metadata" heading.

	А	В
1	Name	Data
2	Name	Example Cobia Data
3	Common Name	Cobia
4	Species	Rachycentron canadum
5	Region	West Atlantic
6	Last Historical Year	2011
7	Previous TAC	
8	Units	1000 lbs
9	Previous TAE	
10	nareas	
11		

Figure 1: Example Metadata entries in the Data Input file

#### 2.1.1 Name

Text entry. A unique name for this data file.

#### 2.1.2 Common Name

Text entry. The common name of the species.

The example data file is for data from a fishery for cobia.

### 2.1.3 Species

Text entry. The scientific name of the species.

The example data file includes the species name for cobia.

# 2.1.4 Region

Text entry. The region of the fishery.

The example data file assumes the fishery is in the Western Atlantic.

#### 2.1.5 Last Historical Year

Numeric entry. The calendar year of either:

- 1. when the most recent time-series data was collected, or
- 2. in cases where an MSE has already been conducted for this species and new data has been collected since, the last historical year when the MSE was run. For example, if an MSE was conducted for this fishery in 2016 and new data has been collected since then, the last historical year is 2016.

The last historical year was 2011 in the example (Figure 1).

#### 2.1.6 Previous TAC

Numeric entry. The most recent total allowable catch (TAC). Leave blank if no TAC exists.

There was no existing TAC for the example cobia fishery.

### 2.1.7 Units

Text entry. The units of the TAC and catch data, e.g., 'thousand tonnes'. Leave blank if no TAC or catch data exists.

The catch data in the example fishery is in units of '1000 lbs'.

#### 2.1.8 Previous TAE

Numeric entry. The most recent total allowable effort limit (TAE). Leave blank if no TAE exists.

There was no existing TAE for the example cobia fishery.

#### 2.1.9 nareas

Numeric entry. The number of spatial areas used in management. Only used for management procedures that set spatial closures. Leave blank if no spatial management is used or proposed. Don't enter 0 or 1.

The default value is 2 areas, which will be used if no value is entered here.

There is no spatial management for the example cobia fishery.

## 2.2 Biology

The next section contains mean and uncertainty values for the biological parameters of the species. Leave any entry blank if the parameter is unknown.

The *Biology* section in the Data Documentation file is indicated with "## Biology". Enter any relevant supporting information for the information in the Biology section of the input file here.

Ideally a short paragraph or two with supporting information for each type of biological data entered in the Data Input file.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Biology" heading.

### 2.2.1 Maximum age

Numeric entry. The maximum age of the species. The catch-at-age data entries must match this value (see the Catch-at-Age section for more details).

The cobia example has a maximum age of 16 (Figure 2).

12	Biology	
13	Maximum age	16
14	M	0.26
15	CV M	0.3
16	Von Bertalanffy Linf parameter	1324.4
17	CV von B. Linf parameter	0.23
18	Von Bertalanffy K parameter	0.27
19	CV von B. K parameter	0.07
20	Von Bertalanffy t0 parameter	-0.47
21	CV von B. t0 parameter	0.05
22	Length-weight parameter a	
23	CV Length-weight parameter a	
24	Length-weight parameter b	
25	CV Length-weight parameter b	
26	Steepness	
27	CV Steepness	
28	sigmaR	
29	CV sigmaR	
30	Length at 50% maturity	644
31	CV Length at 50% maturity	0.05
32	Length at 95% maturity	850
33	CV of length-at-age	0.1

Figure 2: Example Biology entries in the Data Input file

#### 2.2.2 M and CV M

Numeric entries. A point estimate for the (adult) natural mortality rate (M) and a coefficient of variation (CV) associated with this estimate (assuming a log-normal distribution).

The cobia example has an estimate of M of 0.26 and an associated CV of 0.3 (Figure 2).

### 2.2.3 von Bertalanffy Linf parameter and CV

Numeric entries. The estimated mean asymptotic length from a fitted von Bertalanffy growth model and the associated CV.

The units of the *Linf* parameter are not important, but all length parameters and data (e.g., length-at-maturity and catch-at-length) must be in the same units.

The cobia example has an estimate of Linf of 1324.4 and an associated CV of 0.23 (Figure 2).

## 2.2.4 von Bertalanffy K parameter and CV

Numeric entries. The estimated von Bertalanffy growth parameter (K) and the associated CV.

The K parameter must be in the same units as M, usually year<sup>-1</sup>.

The cobia example has an estimate of K of 0.27 and an associated CV of 0.07 (Figure 2).

### 2.2.5 von Bertalanffy t0 parameter and CV

Numeric entries. The estimated age when mean length is zero  $(t\theta)$  and the associated CV.

The  $t\theta$  parameter must be in the same units as "Maximum age" (usually years).

The cobia example has an estimate of  $t\theta$  of -0.47 and an associated CV of 0.05 (Figure 2).

#### 2.2.6 Length-weight parameters

Numeric entries. Estimates of the a and b parameters (and associated CVs) from a fitted length-weight model of the form:

$$W = aL^b$$

This data is not available for the example cobia data (Figure 2).

# 2.2.7 Recruitment parameters

Numeric entries. Mean estimates and associated CVs.

The *steepness* parameter is the expected fraction of virgin recruitment when the spawning biomass has been reduced to 20% of the unfished level. This is an important parameter for determining the productivity of the stock, especially at low levels of spawning biomass. However, the parameter is difficult to estimate and not well known for many species.

The sigmaR parameter describes the variance around the expected stock-recruitment relationship.

This data is not available for the example cobia data (Figure 2).

### 2.2.8 Length-at-Maturity parameters

Numeric entries. Mean estimates and associated CVs.

The Length at 50% maturity and Length at 95% maturity parameters are estimated by fitting a logistic model to maturity-at-length data. The parameters refer to the expected length where 50% and 95% respectively of the population are mature. The CV of length at 95% maturity is assumed to be the same as the CV of length at 50% maturity.

The example cobia data has estimates of the length at 50% and 95% maturity of 644 and 850 mm respectively, and a CV of 0.05.

### 2.2.9 Variability of length-at-age

Numeric entry. The expected variability of length-at-age; that is, the distribution of length-at-age around the mean growth curve described by the von Bertalanffy growth model.

The example cobia data assumed a coefficient of variability of length-at-age of 0.1.

## 2.3 Selectivity

There are five parameters relating to selectivity at length. Leave any entry blank if the parameter is unknown.

35	Selectivity		
36	Length at first capture	130	
37	CV Length at first capture	0.2	
38	Length at full selection		
39	CV Length at full selection		
40	Vulnerability at asymptotic length	1	

Figure 3: Example Selectivity entries in the Data Input file

The Selectivity section in the Data Documentation file is indicated with "## Selectivity". Enter any relevant supporting information for the information in the Selectivity section of the input file here.

Ideally a short paragraph or two with supporting information for data entered in the Data Input file for the selectivity parameters.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Selectivity" heading.

### 2.3.1 Length at first capture

Numeric entries.

The *Length at first capture* is an estimate of first length class that is vulnerable to the fishery (and the associated CV).

The example cobia data file assumes a length of first capture of 130 and a CV of 0.2 (Figure 3).

### 2.3.2 Length at full selection

Numeric entries.

The Length at full selection is the first length class that is fully vulnerable to fishing (and the associated CV). No information is available for the length at full selection for the example cobia data file (Figure 3).

#### 2.3.3 Vulnerability at asymptotic length

Numeric entry.

The Vulnerability at asymptotic length describes that shape of the selectivity curve. Dome-shaped selectivity patterns (Vulnerability at asymptotic length < 1) occurs vulnerability to fishing begins to decrease after reaching a maximum value at some intermediate length.

The example cobia data file assumes asymptotic selectivity (Vulnerability at asymptotic length = 1) (Figure 3).

# 2.4 Time-Series

The time-series section includes data sources such as annual catches, annual abundance indices, and other annual indices such as recruitment, and mean length.

The *Time-Series* section in the Data Documentation file is indicated with "## Time-Series". Enter any relevant supporting information for the information in the Time-Series section of the input file here.

Ideally a short paragraph or two with supporting information for data entered in the Data Input file for the Time-Series data.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Time-Series" heading.

Time-series data should be entered for all historical years of the fishery; that is, the first year the fishery began to the current year of data (Figures 4 and 5). Years where no data are available should either be left empty or populated with an 'NA' (no quotations).

### 2.4.1 Year

Numeric entry. The calendar years the fishery has been operating. The years should begin in the first year of the fishery and sequentially increase to the last year where time-series data is available. This is usually the same as the Last Historical Year, unless more data has been collected since an MSE was conducted in the Last Historical Year.

In the cobia example, the fishery began in 1950 (Figure 4) and time-series data exists until 2011 (Figure 5).

#### 2.4.2 Annual Catch and CV

Numeric entries.

Total catch records for each year (NA for missing years) in the same units as Units and Previous TAC.

CVs for each catch record should be included in the CV Catch row.

In the cobia example, we have catch records for every year, but no information on the CVs associated with these catches (Figures 4 and 5).

	А	В	С	D	E	F	G	Н	1	J
42	Time-Series									
43	Year	1950	1951	1952	1953	1954	1955	1956	1957	1958
44	Catch	104.7041	112.208	111.304	128.287	149.836	137.841	162.679	191.106	174.87
45	CV Catch									
46	Effort									
47	CV Effort									
48	Abundance index	NA	NA	NA	NA	NA	NA	NA	NA	NA
49	CV Abundance index									
50	Index 1									
51	CV Index 1									
52	Vuln Index 1									
53	Index 2									
54	CV Index 2									
55	Vuln Index 2									
56	Recruitment index									
57	CV Recruitment index									
58	Mean length									
59	Modal length (Lc)									
60	Mean length above Lc									
61										

Figure 4: Example Time-series entries in the Data Input file

AO	AP	AQ	AR	AS	AT	AU	AV	AW	AX	AY	AZ	BA
1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
524.939	485.794	812.279	567.168	378.929	416.998	736.258	1025.7	694.553	549.759	593.751	639.593	549.412
0.81	0.55	1.72	1.34	1.05	1.19	1.32	0.56	0.94	0.86	0.9	1.28	1.34

Figure 5: Example time-series entries in the Data Input file showing the entries continuing to the last historical year (2011)

#### 2.4.3 Annual Effort and CV

Numeric entries.

Data on the annual total fishing effort and associated annual CVs. Effort can either be in absolute units (e.g., days at sea) or a relative trend in effort (e.g., ranging from 0 to 1). However, the effort data should be in the same units as Previous TAE (if available).

Leave blank or use NA for missing years.

There is no information on fishing effort for our cobia example (Figure 4).

#### 2.4.4 Abundance Index and CV

Numeric entries.

Relative or absolute annual index of total abundance and associated CVs. Leave blank if no data exists or use NA for years where data is missing.

The abundance index for the cobia example data set begins in 1981. All years before this are NA. There is no information on CV of the abundance index for the cobia example (Figures 4 and 5).

#### 2.4.5 Spawning Abundance Index and CV

Numeric entries.

Relative or absolute annual index of spawning abundance and associated CVs. Leave blank if no data exists or use NA for years where data is missing.

#### 2.4.6 Vulernable Abundance Index and CV

Numeric entries.

Relative or absolute annual index of vulnerable abundance and associated CVs. Leave blank if no data exists or use NA for years where data is missing.

### 2.4.7 Additional Indices

Numeric entries.

The additional indices are optional, and are used in cases where multiple indices of abundance exist and are used either in combination or separately by management procedures.

There is no limit to the number of additional indices that can be added. The Data Input template has space for two additional indices (shaded in grey to indicate they are optional; Figure 4).

Additional indices can be added by inserting 3 new rows for each additional index, with names in Column A following the form (ensure there are no spaces before or after the text):

- 1. Index #
- 2. CV Index #
- 3. Vuln Index #

where # is a sequentially increasing integer for each additional index.

The data for the additional indices follows the same form as Abundance Index and CV. The only additional piece of information is the new row for the vulnerability schedule associated with the new index.

The vulnerability schedule for each index (e.g., *Vuln Index 1*) must be of length Maximum age and contain the vulnerability-at-age schedule associated with each index; i.e., values ranging from 0 to 1 indicating the vulnerability of each age-class that is represented in the additional index.

There are no additional indices for the example cobia dataset.

#### 2.4.8 Recruitment Index and CV

Numeric entries.

Estimates of annual age-1 recruitment and associated CVs.

Leave blank if no data exists, or use NA to indicate years where data are missing. Must be the same length at Year.

There is no data on annual recruitment for the example cobia dataset. ### Mean Length Numeric entry.

Annual estimates of mean length of the vulnerable population (or catch).

Leave blank if no data exists, or use NA to indicate years where data are missing. Must be the same length at Year.

There is no data on annual mean length for the example cobia dataset.

## 2.4.9 Modal Length (LC)

Numeric entry.

Annual estimates of modal length of the vulnerable population (or catch). This is often used to assume the first length class of full selection.

Leave blank if no data exists, or use NA to indicate years where data are missing. Must be the same length at Year.

There is no data on annual modal length for the example cobia dataset.

#### 2.4.10 Mean Length above Lc

Numeric entry.

Annual estimates of mean length above the modal length (Lc) of the vulnerable population (or catch).

Leave blank if no data exists, or use NA to indicate years where data are missing. Must be the same length at Year.

There is no data on annual mean length above Lc for the example cobia dataset.

### 2.5 Catch-at-Age

The catch-at-age section includes annual catch-at-age data.

If no catch-at-age data exists, leave this section blank.

Otherwise a row should be populated for each year that catch-at-age (in units of **numbers**) exists.

The Catch-at-Age section in the Data Documentation file is indicated with "## Catch-at-Age". Enter any relevant supporting information for the information in the Catch-at-Age section of the input file here.

Ideally a short paragraph or two with supporting information for data entered in the Data Input file for Catch-at-Age data.

4	Α	В	С	D	Е	F	G	Н	1	J
62	Catch-at-Age									
63	Vuln CAA									
64	CAA 1984	1	0	2	0	0	0	0	0	
65	CAA 1985	0	1	0	0	0	0	1	0	
66	CAA 1986	0	3	7	1	6	4	0	0	
67	CAA 1987	2	9	0	2	0	3	2	0	
68	CAA 1988	0	5	1	2	4	1	1	2	
69	CAA 1989	0	10	19	18	5	7	5	6	
70	CAA 1990	0	0	49	17	12	4	4	4	
71	CAA 1991	0	0	1	6	3	2	0	1	
72	CAA 1992	0	3	4	2	3	4	4	0	
73	CAA 1993	0	0	5	1	0	4	0	2	
74	CAA 1994	0	0	1	6	2	1	2	1	
75	CAA 1995	0	0	0	0	2	1	0	4	
76	CAA 1996	0	0	4	1	4	9	6	3	
77	CAA 1997	0	5	4	2	2	2	1	0	
78	CAA 1999	0	1	5	41	7	34	2	3	1
79	CAA 2000	0	1	8	4	25	4	31	3	
80	CAA 2001	0	0	27	11	0	15	2	9	
81	CAA 2002	0	0	3	8	2	2	9	1	
82	CAA 2003	0	0	0	1	2	1	0	3	
83	CAA 2004	0	0	0	0	3	4	0	0	
84	CAA 2005	0	4	32	18	18	22	23	0	
85	CAA 2006	0	7	7	26	10	12	9	4	
86	CAA 2007	1	4	290	10	43	11	14	6	
87	CAA 2008	0	2	50	199	7	22	13	14	
88	CAA 2009	0	4	37	85	113	6	37	6	
89	CAA 2010	0	4	81	60	70	73	6	22	1
90	CAA 2011	0	4	55	76	49	45	45	4	1

Figure 6: Example catch-at-age entries in the Data Input file

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Catch-at-Age" heading.

#### 2.5.1 Vuln CAA

Numeric entry. Optional.

The default assumption is that the catch-at-age data is from the fishing fleet (i.e., the catch-at-age data reflects the aggregate vulnerability-at-age schedule from all fishing fleets).

If the catch-at-age data comes from a survey or a fleet with a different selectivity schedule, the vulnerability-at-age associated with the catch-at-age data should be entered here. The length of the *Vuln CAA* data should match the value entered in Maximum age.

Note that this data has not yet been implemented in the OM conditioning in the DLMtool and MSEtool R packages.

No alternative vulnerability schedule has been specified for the example cobia dataset (Figure 6).

#### 2.5.2 CAA

Numeric entries.

A row should be entered for each calendar year of catch-at-age data that exists. Text entries in the first column for each new row should be of the from "CAA YEAR", e.g. "CAA 1980", "CAA 1981", etc.

Catch-at-age (in numbers) should be entered for each age-class, from 1 to the maximum age specified in Maximum age.

The years in the catch-at-age data must be included in the years entered in the Year row. For example, "CAA 2019" is not valid if the years in Year only extend to 2015. In this case, increase the years in Year to 2019.

Years where catch-at-age data are missing can be left out, or entered with all values set to NA.

The cobia example has catch-at-age data from 1984 - 2011 (Figure 6).

## 2.6 Catch-at-Length

The catch-at-length section includes annual catch-at-length data.

If no catch-at-length data exists, leave this section blank.

Otherwise a row should be populated for each year that catch-at-length (in units of **numbers**) exists.

The Catch-at-Length section in the Data Documentation file is indicated with "## Catch-at-Length". Enter any relevant supporting information for the information in the Catch-at-Length section of the input file here.

Ideally a short paragraph or two with supporting information for data entered in the Data Input file for Catch-at-Length data.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Catch-at-Length" heading.

	A	В	С	D	E	F	G	Н	1	J
92	Catch-at-Length									
93	Vuln CAL									
94	CAL_bins	170	200	230	260	290	320	350	380	41
95	CAL_mids									
96	CAL 1981	0	0	0	0	0	0	0	1	
97	CAL 1982	0	0	0	1	0	0	0	1	
98	CAL 1983	0	0	0	0	0	0	0	0	
99	CAL 1984	0	0	0	0	0	0	0	0	
100	CAL 1985	0	0	0	0	0	0	0	0	
101	CAL 1986	0	0	0	0	0	0	0	0	
102	CAL 1987	2	1	0	0	0	2	0	0	
103	CAL 1988	0	0	0	0	0	0	0	1	
104	CAL 1989	0	0	0	3	3	0	0	0	
105	CAL 1990	0	0	0	1	0	0	0	0	
106	CAL 1991	0	0	0	2	0	0	0	2	
107	CAL 1992	0	0	0	0	0	0	0	0	
108	CAL 1993	0	0	0	0	0	0	0	0	
109	CAL 1994	0	0	0	0	0	0	0	0	
110	CAL 1995	0	0	0	0	0	0	0	0	
111	CAL 1996	0	0	0	0	0	0	0	0	
112	CAL 1997	0	0	0	0	0	0	0	0	
113	CAL 1998	0	0	0	0	0	0	0	0	
114	CAL 1999	0	0	0	0	0	0	1	3	
115	CAL 2000	0	0	0	0	0	0	0	0	
116	CAL 2001	0	0	0	0	0	0	0	0	
117	CAL 2002	0	0	0	0	0	0	0	0	
118	CAL 2003	0	0	0	0	0	0	0	0	
119	CAL 2004	0	0	0	0	0	0	0	0	
	CAL 2005	0	0	0	0	0	0	7	0	
	CAL 2006	0	0	0	0	0	0	0	0	
	CAL 2007	0	0	0	0	0	0	0	0	
	CAL 2008	0	0	0	0	0	0	0	0	
	CAL 2009	0	0	0	0	0	0	0	0	
	CAL 2010	0	0	0	0	0	0	0	0	
	CAL 2011	0	0	0	0	0	6	0	0	
127										

Figure 7: Example catch-at-length entries in the Data Input file showing the entries up to length class 710

	Υ	Z	AA	AB	AC	AD	AE	AF	AG	AH	Al	AJ	AK
92													
93													
94	860	890	920	950	980	1010	1040	1070	1100	1130	1160	1190	1
95													
96	0	0	0	0	0	0	0	0	0	0	0	0	
97	1	0	0	0	0	1	0	1	1	0	0	0	
98	0	0	0	1	2	0	0	0	1	0	0	0	
99	2	1	1	2	0	0	0	2	1	1	0	1	
100	2	1	4	0	1	3	0	4	1	1	1	0	
101	4	1	1	2	3	1	1	1	3	3	0	0	
102	4	2	0	3	0	1	3	1	1	0	1	1	
103	0	3	2	0	0	1	1	0	1	1	0	3	
104	3	5	3	1	3	1	2	0	0	0	0	1	
105	2	4	4	2	4	3	3	0	0	0	1	0	
106	3	5	2	2	1	3	1	5	0	0	0	0	
107	6	5	0	3	1	6	6	1	2	2	0	4	
108	5	2	5	1	2	4	5	3	3	0	0	0	
109	1	2	6	6	1	1	5	5	7	1	2	0	
110	3	7	1	6	4	2	2	4	5	2	0	0	
111	5	13	0	0	4	0	5	1	0	2	1	2	
112	3	5	1	4	2	1	3	1	6	3	2	3	
113	2	3	0	2	11	1	3	6	3	2	1	9	
114	0	1	13	0	2	2	10	1	0	0	0	7	
115	0	1	0	0	1	1	0	2	4	0	0	3	
116	1	1	3	2	4	1	6	6	2	0	0	0	
117	2	3	3	1	2	0	0	1	1	2	9	5	
118	2	4	16	5	3	0	4	4	3	1	4	1	
119	0	1	7	2	1	9	5	8	0	4	1	0	
120	1	2	7	4	3	7	2	0	1	4	5	3	
121	1	11	0	8	1	3	4	0	1	0	3	0	
122	6	6	14	16	3	12	0	2	2	7	11	6	
123	1	0	0	15	0	9	0	16	7	0	1	1	
124	10	5	7	5	4	8	2	4	4	0	0	3	
125	3	1	10	5	24	7	8	6	5	1	1	2	
126	1	1	7	6	1	7	10	2	1	0	0	0	
127													

Figure 8: Example catch-at-length entries in the Data Input file showing entries for length classes 860 to 1490

#### 2.6.1 Vuln CAL

Numeric entry. Optional.

The default assumption is that the catch-at-length data is from the fishing fleet (i.e., the catch-at-length data reflects the aggregate vulnerability-at-length schedule from all fishing fleets).

If the catch-at-length data comes from a survey or a fleet with a different selectivity schedule, the vulnerability-at-length associated with the catch-at-length data should be entered here. The length of the  $Vuln\ CAL$  data should match the length of CAL mids, or be one less than the length of CAL bins.

Note that this data has not yet been implemented in the OM conditioning in the DLMtool and MSEtool R packages.

No alternative vulnerability schedule has been specified for the example cobia dataset (Figure 7).

#### 2.6.2 CAL\_bins

Numeric entry. Optional, but either  $CAL\_bins$  or  $CAL\_mids$  must be populated if catch-at-length data is entered.

The vertices of the length classes for the catch-at-length data. Must increase sequentially.

The cobia example has length classes beginning at 170 mm and extending to 1490 mm (Figures 7 and 8).

### 2.6.3 CAL\_mids

Numeric entry.

Optional, but either CAL\_bins or CAL\_mids must be populated if catch-at-length data is entered.

The mid-points of the length classes for the catch-at-length data.

If both CAL\_bins and CAL\_mids are entered, they must correspond correctly; that is, CAL\_mids is the mid-points of the vertices specified in CAL bins, and length CAL mids is one shorter than length CAL bins.

As the CAL\_bins data has been entered, the CAL\_mids row has been left blank for the cobia example (Figure 7).

### 2.6.4 CAL

Numeric entries.

A row should be entered for each calendar year of catch-at-length data that exists. Text entries in the first column for each new row should be of the from "CAL YEAR", e.g. "CAL 1980", "CAL 1981", etc.

Catch-at-length (in numbers) should be entered for each length-class. That is, each row of CAL data should be the same length as CAL mids or one less than the length of CAL bins.

The years in the catch-at-length data must be included in the years entered in the Year row. For example, "CAL 2019" is not valid if the years in Year only extend to 2015. In this case, increase the years in Year to 2019.

Years where catch-at-length data are missing can be left out, or entered with all values set to NA.

The cobia example has catch-at-length data from 1984 - 2011 (Figures 7 and 8).

### 2.7 Reference

The Reference section includes various biological reference points and other values that are by management procedures.

The example cobia dataset does not have any values for the Reference section, as no estimates of current depletion, abundance, or biological reference points exist for this fishery.

	A	В
128	Reference	
129	Current stock depletion	
130	CV current stock depletion	
131	Current stock abundance	
132	CV current stock abundance	
133	Current spawning abundance	
134	CV current spawning abundance	
135	FMSY/M	
136	CV FMSY/M	
137	BMSY/B0	
138	CV BMSY/B0	
139	Catch Reference	
140	CV Catch Reference	
141	Biomass Reference	
142	CV Biomass Reference	
143	Index Reference	
144	CV Index Reference	
145	Duration t	
146	Average catch over time t	
147	CV Average catch over time t	
148	Depletion over time t	
149	CV Depletion over time t	
150	Reference OFL	
151	Reference OFL type	

Figure 9: The reference section on the Data Input file

The *Reference* section in the Data Documentation file is indicated with "## Reference". Enter any relevant supporting information for the information in the Reference section of the input file here.

Ideally a short paragraph or two with supporting information for data entered in the Data Input file in the Reference section.

Use in-text citations where possible and include references under the "## Reference List" section.

Do not delete or modify the "## Reference" heading.

## 2.7.1 Current stock depletion and CV

Numeric entries.

An estimate of the current stock depletion (current spawning biomass divided by average unfished spawning biomass) and associated CV.

Usually obtained from a quantitative stock assessment.

Leave blank if no estimate is available.

#### 2.7.2 Current stock abundance and CV

Numeric entries.

An estimate of the current absolute stock abundance (total biomass) and associated CV.

Usually obtained from a quantitative stock assessment.

Leave blank if no estimate is available.

### 2.7.3 Current spawning abundance and CV

Numeric entries.

An estimate of the current absolute spawning stock abundance (total biomass) and associated CV.

Usually obtained from a quantitative stock assessment.

Leave blank if no estimate is available.

# 2.7.4 Biological Reference Points and CV

Numeric entries.

The biological reference points: "FMSY/M" - the ratio of fishing mortality corresponding to maximum sustainable yield  $(F_{MSY})$  to the natural mortality rate (M) and "BMSY/B0" - the ratio of biomass corresponding to maximum sustainable yield  $(B_{MSY})$  to the average unfished biomass  $(B_0)$  are typically obtained from a quantitative stock assessment, or a yield-per-recruit analysis that accounts for the impact of reduced spawning biomass on the expected recruitment.

Leave blank if no estimates are available.

#### 2.7.5 Catch Reference and CV

Numeric entries.

A catch level (in the same units as Catch), and associated CV, that is used by management procedures as a target level for catch.

### 2.7.6 Index Reference and CV

Numeric entries.

An index level (in the same units as Abundance Index, and associated CV, that is used by management procedures as a target level for the abundance index.

### 2.7.7 Duration t

Numeric entry.

In some cases, data are only used for a particular period of the fishery. For example, mean catches and depletion from the early years of a fishery when there was no management may be used.

The value in "Duration t" corresponds to the first t years of the history of the fishery that are used in the following two entries.

### 2.7.8 Average Catch over time t

Numeric entry.

The average catch over time t (and associated CV).

### 2.7.9 Depletion over time t

Numeric entry.

The estimated depletion at time t (and associated CV).

#### 2.7.10 Reference OFL

Numeric entry.

A reference over-fishing limit (e.g., a catch limit). Leave blank if none exists.

### 2.7.11 Reference OFL type

Text entry.

A short description of the type of reference management elve (e.g., 2009 catch limit).

# 3 Importing the Fishery Data File

Once completed, the Data Input file can be imported into MERA or the R packages to produce management advice, estimate current stock status (if possible), or condition operating models for use in MSE.

# 3.1 Importing into MERA

The Data Input file can be uploaded into MERA.

More details will be added when MERA is released.

# 3.2 Importing into R Packages

The Data Input file can be imported into the MSEtool and DLMtool R packages with:

```
library(DLMtool) # or library(MSEtool)
Data <- XL2Data("MyDataFile.xlsx") # or Data <- XL2Data("MyDataFile.csv")</pre>
```

The Data Input file and the Data Documentation can be combined together to produce a fully documented data report:

```
Report(Data, "Data.md") # assuming Data.md is in the working directory.
# For more info:
?Report
```