Configure BranchCache

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Configure BranchCache

Configure BranchCache overview

You configure BranchCache on your SMB server using ONTAP commands. To implement BranchCache, you must also configure your clients, and optionally your hosted cache servers at the branch offices where you want to cache content.

If you configure BranchCache to enable caching on a share-by-share basis, you must enable BranchCache on the SMB shares for which you want to provide BranchCache caching services.

Requirements for configuring BranchCache

After meeting some prerequisites, you can set up BranchCache.

The following requirements must be met before configuring BranchCache on the CIFS server for your SVM:

- ONTAP must be installed on all nodes in the cluster.
- CIFS must be licensed and a CIFS server must be configured.
- IPv4 or IPv6 network connectivity must be configured.
- For BranchCache 1, SMB 2.1 or later must be enabled.
- For BranchCache 2, SMB 3.0 must be enabled and the remote Windows clients must support BranchCache 2.

Configure BranchCache on the SMB server

You can configure BranchCache to provide BranchCache services on a per-share basis. Alternatively, you can configure BranchCache to automatically enable caching on all SMB shares.

About this task

You can configure BranchCache on SVMs.

- You can create an all-shares BranchCache configuration if want to offer caching services for all content contained within all SMB shares on the CIFS server.
- You can create a per-share BranchCache configuration if you want to offer caching services for content contained within selected SMB shares on the CIFS server.

You must specify the following parameters when configuring BranchCache:

Required parameters	Description
SVM name	BranchCache is configured on a per SVM basis. You must specify on which CIFS-enabled SVM you want to configure the BranchCache service.

Required parameters	Description
Path to hash store	BranchCache hashes are stored in regular files on the SVM volume. You must specify the path to an existing directory where you want ONTAP to store the hash data.The BranchCache hash path must be read-writable. Read-only paths, such as Snapshot directories are not allowed. You can store hash data in a volume that contains other data or you can create a separate volume to store hash data. If the SVM is an SVM disaster recovery source, the hash path cannot be on the root volume. This is because the root volume is not replicated to the disaster recovery destination. The hash path can contain blanks and any valid file name characters.

You can optionally specify the following parameters:

Optional parameters	Description
Supported Versions	ONTAP support BranchCache 1 and 2. You can enable version 1, version 2, or both versions. The default is to enable both versions.
Maximum size of hash store	You can specify the size to use for the hash data store. If the hash data exceeds this value, ONTAP deletes older hashes to make room for newer hashes. The default size for the hash store is 1 GB. BranchCache performs more efficiently if hashes are not discarded in an overly aggressive manner. If you determine that hashes are discarded frequently because the hash store is full, you can increase the hash store size by modifying the BranchCache configuration.
Server key	You can specify a server key that the BranchCache service uses to prevent clients from impersonating the BranchCache server. If you do not specify a server key, one is randomly generated when you create the BranchCache configuration. You can set the server key to a specific value so that if multiple servers are providing BranchCache data for the same files, clients can use hashes from any server using that same server key. If the server key contains any spaces, you must enclose the server key in quotation marks.

Optional parameters	Description
Operating mode	The default is to enable BranchCache on a per-share basis. • To create a BranchCache configuration where you enable BranchCache on a per-share basis, you can either not specify this optional parameter or you can specify `per-share`. • To automatically enable BranchCache on all shares, you must set the operating mode to `all-shares`.

Steps

1. Enable SMB 2.1 and 3.0 as needed:
   a. Set the privilege level to advanced: `set -privilege advanced`
   b. Check the configured SVM SMB settings to determine whether all needed versions of SMB are enabled: `vserver cifs options show -vserver` *`vserver_name`*
   c. If necessary, enable SMB 2.1: `vserver cifs options modify -vserver` *`vserver_name`* `-smb2-enabled true`

      The command enables both SMB 2.0 and SMB 2.1.

   d. If necessary, enable SMB 3.0: `vserver cifs options modify -vserver` *`vserver_name`* `-smb3-enabled true`
   e. Return to the admin privilege level: `set -privilege admin`
2. Configure BranchCache: `vserver cifs branchcache create -vserver` *`vserver_name`* `-hash-store-path path [-hash-store-max-size {integer[KB|MB|GB|TB|PB]}] [-versions {v1-enable|v2-enable|enable-all] [-server-key text] -operating-mode {per-share|all-shares}`

   The specified hash storage path must exist and must reside on a volume managed by the SVM. The path must also be located on a read-writable volume. The command fails if the path is read-only or does not exist.

   If you want to use the same server key for additional SVM BranchCache configurations, record the value you enter for the server key. The server key does not appear when you display information about the BranchCache configuration.

3. Verify that the BranchCache configuration is correct: `vserver cifs branchcache show -vserver` *`vserver_name`*

Examples

The following commands verify that both SMB 2.1 and 3.0 are enabled and configure BranchCache to automatically enable caching on all SMB shares on SVM vs1:

```
cluster1::> set -privilege advanced
Warning: These advanced commands are potentially dangerous; use them
only when directed to do so by technical support personnel.
Do you wish to continue? (y or n): y

cluster1::*> vserver cifs options show -vserver vs1 -fields smb2-
enabled,smb3-enabled
vserver smb2-enabled smb3-enabled
------- ------------ ------------
vs1     true         true


cluster1::*> set -privilege admin

cluster1::> vserver cifs branchcache create -vserver vs1 -hash-store-path
/hash_data -hash-store-max-size 20GB -versions enable-all -server-key "my
server key" -operating-mode all-shares

cluster1::> vserver cifs branchcache show -vserver vs1

                                Vserver: vs1
          Supported BranchCache Versions: enable_all
                      Path to Hash Store: /hash_data
          Maximum Size of the Hash Store: 20GB
Encryption Key Used to Secure the Hashes: -
        CIFS BranchCache Operating Modes: all_shares
```

The following commands verify that both SMB 2.1 and 3.0 are enabled, configure BranchCache to enable caching on a per-share basis on SVM vs1, and verify the BranchCache configuration:

```
cluster1::> set -privilege advanced
Warning: These advanced commands are potentially dangerous; use them
only when directed to do so by technical support personnel.
Do you wish to continue? (y or n): y

cluster1::*> vserver cifs options show -vserver vs1 -fields smb2-
enabled,smb3-enabled
vserver smb2-enabled smb3-enabled
------- ------------ ------------
vs1     true         true

cluster1::*> set -privilege admin

cluster1::> vserver cifs branchcache create -vserver vs1 -hash-store-path
/hash_data -hash-store-max-size 20GB -versions enable-all -server-key "my
server key"

cluster1::> vserver cifs branchcache show -vserver vs1

                                Vserver: vs1
          Supported BranchCache Versions: enable_all
                     Path to Hash Store: /hash_data
          Maximum Size of the Hash Store: 20GB
Encryption Key Used to Secure the Hashes: -
        CIFS BranchCache Operating Modes: per_share
```

Related information

Requirements and guidelines: BranchCache version support

Where to find information about configuring BranchCache at the remote office

Create a BranchCache-enabled SMB share

Enable BranchCache on an existing SMB share

Modify the BranchCache configuration

Disable BranchCache on SMB shares overview

Delete the BranchCache configuration on SVMs

Where to find information about configuring BranchCache at the remote office

After configuring BranchCache on the SMB server, you must install and configure BranchCache on client computers and, optionally, on caching servers at your remote office. Microsoft provides instructions for configuring BranchCache at the remote office.

Instructions for configuring branch office clients and, optionally, caching servers to use BranchCache are on the Microsoft BranchCache web site.

Microsoft BranchCache Docs: What's New

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