R, Databases and Docker

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Introduction

At the end of this chapter, you will be able to

- Understand the importance of using R and Docker to query a DBMS and access a service like Postgres
 outside of R.
- Setup your environment to explore the use-case for useRs.

1.1 Using R to query a DBMS in your organization

- Large data stores in organizations are stored in databases that have specific access constraints and structural characteristics. Data documentation may be incomplete, often emphasizes operational issues rather than analytic ones, and often needs to be confirmed on the fly. Data volumes and query performance are important design constraints.
- R users frequently need to make sense of complex data structures and coding schemes to address incompletely formed questions so that exploratory data analysis has to be fast. Exploratory techniques for the purpose should not be reinvented (and so would benefit from more public instruction or discussion).
- Learning to navigate the interfaces (passwords, packages, etc.) between R and a database is difficult to simulate outside corporate walls. Resources for interface problem diagnosis behind corporate walls may or may not address all the issues that R users face, so a simulated environment is needed.

1.2 Docker as a tool for UseRs

Noam Ross's "Docker for the UseR" suggests that there are four distinct Docker use-cases for useRs.

- 1. Make a fixed working environment for reproducible analysis
- 2. Access a service outside of R (e.g., Postgres)
- 3. Create an R based service (e.g., with plumber)
- 4. Send our compute jobs to the cloud with minimal reconfiguration or revision

This book explores #2 because it allows us to work on the database access issues described above and to practice on an industrial-scale DBMS.

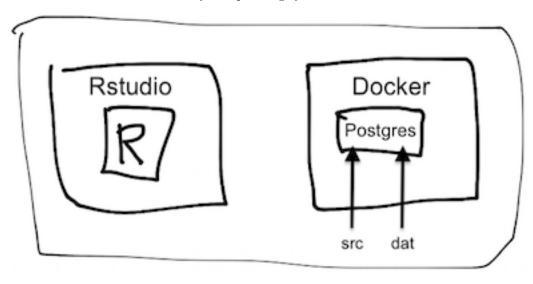
- Docker is a relatively easy way to simulate the relationship between an R/RStudio session and a database all on on a single machine, provided you have Docker installed and running.
- You may want to run PostgreSQL on a Docker container, avoiding any OS or system dependencies that might come up.

1.3 Why write a book about DBMS access from R using Docker?

- Large data stores in organizations are stored in databases that have specific access constraints and structural characteristics.
- Learning to navigate the gap between R and the database is difficult to simulate outside corporate walls.
- R users frequently need to make sense of complex data structures using diagnostic techniques that should not be reinvented (and so would benefit from more public instruction and commentary).
- Docker is a relatively easy way to simulate the relationship between an R/Rstudio session and database
 all on on a single machine.

1.4 Docker and R on your machine

Here is how R and Docker fit on your operating system in this tutorial:



(This diagram

needs to be updated as our directory structure evolves.)

1.5 Who are we?

We have been collaborating on this book since the Summer of 2018, each of us chipping into the project as time permits:

- Dipti Muni @deemuni
- Ian Franz @ianfrantz
- Jim Tyhurst @jimtyhurst
- John David Smith @smithjd
- M. Edward (Ed) Borasky @znmeb
- Maryann Tygeson @maryannet
- Scott Came @scottcame
- Sophie Yang @SophieMYang

How to use this book (01)

This book is full of examples that you can replicate on your computer.

2.1 Prerequisites

You will need:

- A computer running Windows, MacOS, or Linux (any Linux distro that will run Docker Community Edition, R and RStudio will work)
- R, and RStudio
- Docker
- Our companion package sqlpetr installs with: devtools::install_github("smithjd/sqlpetr").

The database we use is PostgreSQL 10, but you do not need to install that - it's installed via a Docker image. RStudio 1.2 is highly recommended but not required.

In addition to the current version of R and RStudio, you will need current versions of the following packages:

- tidyverse
- DBI
- RPostgres
- glue
- dbplyr
- knitr

2.2 Installing Docker

Install Docker. Installation depends on your operating system:

- On a Mac
- On UNIX flavors
- For Windows, consider these issues and follow these instructions.

2.3 Download the repo

The code to generate the book and the exercises it contains can be downloaded from this repo.

2.4 Read along, experiment as you go

We have never been sure whether we're writing an expository book or a massive tutorial. You may use it either way.

After the introductory chapters and the chapter that creates the persistent database ("The dvdrental database in Postgres in Docker (05)), you can jump around and each chapter stands on its own.

Docker Hosting for Windows (02)

At the end of this chapter, you will be able to

- Setup your environment for Windows.
- Use Git and GitHub effectively on Windows.

Skip these instructions if your computer has either OSX or a Unix variant.

3.1 Hardware requirements

You will need an Intel or AMD processor with 64-bit hardware and the hardware virtualization feature. Most machines you buy today will have that, but older ones may not. You will need to go into the BIOS / firmware and enable the virtualization feature. You will need at least 4 gigabytes of RAM!

3.2 Software requirements

You will need Windows 7 64-bit or later. If you can afford it, I highly recommend upgrading to Windows 10 Pro.

3.2.1 Windows 7, 8, 8.1 and Windows 10 Home (64 bit)

Install Docker Toolbox. The instructions are here: https://docs.docker.com/toolbox/toolbox_install_windows/. Make sure you try the test cases and they work!

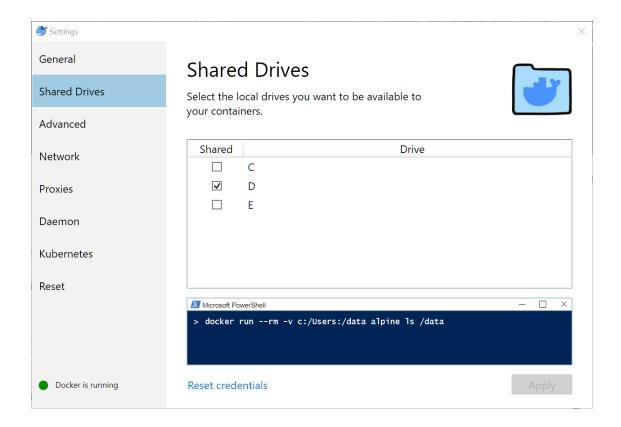
3.2.2 Windows 10 Pro

Install Docker for Windows *stable*. The instructions are here: https://docs.docker.com/docker-for-windows/install/#start-docker-for-windows. Again, make sure you try the test cases and they work.

3.3 Docker for Windows settings

3.3.1 Shared drives

If you're going to mount host files into container file systems (as we do in the following chapters), you need to set up shared drives. Open the Docker settings dialog and select **Shared Drives**. Check the drives you want to share. In this screenshot, the D: drive is my 1 terabyte hard drive.

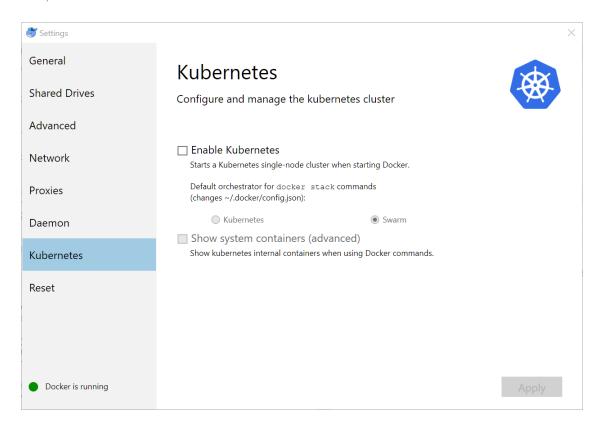


3.3.2 Kubernetes

Kubernetes is a container orchestration / cloud management package that's a major DevOps tool. It's heavily supported by Red Hat and Google, and as a result is becoming a required skill for DevOps.

However, it's overkill for this project at the moment. So you should make sure it's not enabled.

Go to the Kubernetes dialog and make sure the Enable Kubernetes checkbox is cleared.



3.4 Git, GitHub and line endings

Git was originally developed for Linux - in fact, it was created by Linus Torvalds to manage hundreds of different versions of the Linux kernel on different machines all around the world. As usage has grown, Git has achieved a huge following and is the version control system used by most large open source projects, including this one.

If you're on Windows, there are some things about Git and GitHub you need to watch. First of all, there are quite a few tools for running Git on Windows, but the RStudio default and recommended one is Git for Windows (https://git-scm.com/download/win).

By default, text files on Linux end with a single linefeed (\n) character. But on Windows, text files end with a carriage return and a line feed (\n). See https://en.wikipedia.org/wiki/Newline for the gory details.

Git defaults to checking files out in the native mode. So if you're on Linux, a text file will show up with the Linux convention, and if you're on Windows, it will show up with the Windows convention.

Most of the time this doesn't cause any problems. But Docker containers usually run Linux, and if you have files from a repository on Windows that you've sent to the container, the container may malfunction or give weird results. This kind of situation has caused a lot of grief for contributors to this project, so beware.

In particular, executable **sh** or **bash** scripts will fail in a Docker container if they have Windows line endings. You may see an error message with \r in it, which means the shell saw the carriage return (\r) and gave up. But often you'll see no hint at all what the problem was.

So you need a way to tell Git that some files need to be checked out with Linux line endings. See https://help.github.com/articles/dealing-with-line-endings/ for the details. Summary:

1. You'll need a .gitattributes file in the root of the repository.

2. In that file, all text files (scripts, program source, data, etc.) that are destined for a Docker container will need to have the designator <spec> text eol=lf, where <spec> is the file name specifier, for example, *.sh.

This repo includes a sample: .gitattributes

This Book's Learning Goals and Use Cases (03)

4.1 Learning Goals

After working through this tutorial, you can expect to be able to:

- Set up a PostgreSQL database in a Docker environment.
- Run queries against PostgreSQL in an environment that simulates what you will find in a corporate setting.
- Understand techniques and some of the trade-offs between:
 - 1. queries aimed at exploration or informal investigation using dplyr; and
 - 2. those where performance is important because of the size of the database or the frequency with which a query is run.
- Understand the equivalence between dplyr and SQL queries and how R translates one into the other
- Understand some more advanced SQL techniques.
- Gain familiarity with the standard metadata that an SQL database contains to describe its own contents
- Gain some understanding of techniques for assessing query structure and performance.
- Understand enough about Docker to swap databases, e.g. Sports DB for the DVD rental database used in this tutorial. Or swap the database management system (DBMS), e.g. MySQL for PostgreSQL.

4.2 Imaging a DVD rental business

- Years ago people rented videos on DVD disks and video stores were a big business.
- Imagine managing a video rental store like Movie Madness in Portland, Oregon.



• What data would be needed and what questions would you have to answer about the business?

This tutorial uses the Postgres version of "dvd rental" database which represents the transaction database for running a movie (e.g., dvd) rental business. The database can be downloaded here. Here's a glimpse of it's structure, which will be discussed in some detail:

A data analyst uses the database abstraction and the practical business questions to answer business questions.

4.3 Use cases

Imagine that you have one of several roles at our fictional company $\mathbf{DVDs}\ \mathbf{R}\ \mathbf{Us}$ and that you need to:

- As a data scientist, I want to know the distribution of number of rentals per month per customer, so that the Marketing department can create incentives for customers in 3 segments: Frequent Renters, Average Renters, Infrequent Renters.
- As the Director of Sales, I want to see the total number of rentals per month for the past 6 months and I want to know how fast our customer base is growing/shrinking per month for the past 6 months.
- As the Director of Marketing, I want to know which categories of DVDs are the least popular, so that I can create a campaign to draw attention to rarely used inventory.
- As a shipping clerk, I want to add rental information when I fulfill a shipment order.

4.3. USE CASES 17

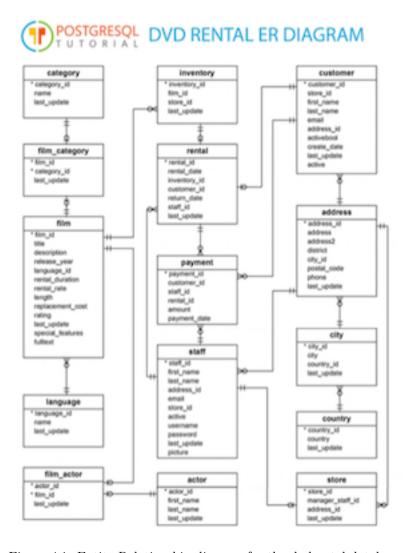


Figure 4.1: Entity Relationship diagram for the dvdrental database

- As the Director of Analytics, I want to test as much of the production R code in my shop as possible against a new release of the DBMS that the IT department is implementing next month.
- etc.

4.4 Investigating a question using with an organization's database

- Need both familiarity with the data and a focus question
 - An iterative process where
 - * the data resource can shape your understanding of the question
 - * the question you need to answer will frame how your see the data resource
 - You need to go back and forth between the two, asking
 - * do I understand the question?
 - * do I understand the data?
- How well do you understand the data resource (in the DBMS)?
 - Use all available documentation and understand its limits
 - Use your own tools and skills to examine the data resource
 - what's missing from the database: (columns, records, cells)
 - why is there missing data?
- How well do you understand the question you seek to answer?
 - How general or specific is your question?
 - How aligned is it with the purpose for which the database was designed and is being operated?
 - How different are your assumptions and concerns from those of the people who enter and use the data on a day to day basis?

Docker, Postgres, and R (04)

At the end of this chapter, you will be able to

- Run, clean-up and close Docker containers.
- See how to keep credentials secret in code that's visible to the world.
- Interact with Postgres using Rstudio inside Docker container. # Read and write to postgreSQL from R.

We always load the tidyverse and some other packages, but don't show it unless we are using packages other than tidyverse, DBI, RPostgres, and glue.

Devtools install of sqlpetr if not already installed

5.1 Verify that Docker is running

Docker commands can be run from a terminal (e.g., the Rstudio Terminal pane) or with a system() command. In this tutorial, we use system2() so that all the output that is created externally is shown. Note that system2 calls are divided into several parts:

- 1. The program that you are sending a command to.
- 2. The parameters or commands that are being sent.
- 3. stdout = TRUE, stderr = TRUE are two parameters that are standard in this book, so that the command's full output is shown in the book.

Check that docker is up and running:

```
sp_check_that_docker_is_up()
```

[1] "Docker is up but running no containers"

5.2 Clean up if appropriate

Remove the cattle and sql-pet containers if they exists (e.g., from a prior experiments).

```
sp_docker_remove_container("cattle")

## Warning in system2("docker", docker_command, stdout = TRUE, stderr = TRUE):
## running command ''docker' rm -f cattle 2>&1' had status 1

## [1] "Error: No such container: cattle"
## attr(,"status")
## [1] 1

sp_docker_remove_container("sql-pet")

## [1] "sql-pet"
```

The convention we use in this book is to put docker commands in the sqlpetr package so that you can ignore them if you want. However, the functions are set up so that you can easily see how to do things with Docker and modify if you want.

We name containers cattle for "throw-aways" and pet for ones we treasure and keep around. :-)

```
sp_make_simple_pg("cattle")
```

[1] 0

Docker returns a long string of numbers. If you are running this command for the first time, Docker downloads the PostgreSQL image, which takes a bit of time.

The following command shows that a container named cattle is running postgres:10. postgres is waiting for a connection:

```
## [1] "Docker is up, running these containers:"
## [2] "CONTAINER ID IMAGE COMMAND CREATED STATUS
## [3] "4c413b24a830 postgres:10 \"docker-entrypoint.s...\" 1 second ago Up Less
```

5.3 Connect, read and write to Postgres from R

5.3.1 Pause for some security considerations

We use the following sp_get_postgres_connection function, which will repeatedly try to connect to PostgreSQL. PostgreSQL can take different amounts of time to come up and be ready to accept connections from R, depending on various factors that will be discussed later on.

This is how the sp_get_postgres_connection function is used:

If you don't have an .Rprofile file that defines those passwords, you can just insert a string for the parameter, like:

```
password = 'whatever',
```

Make sure that you can connect to the PostgreSQL database that you started earlier. If you have been executing the code from this tutorial, the database will not contain any tables yet:

```
dbListTables(con)
```

character(0)

5.3.2 Alternative: put the database password in an environment file

The goal is to put the password in an untracked file that will **not** be committed in your source code repository. Your code can reference the name of the variable, but the value of that variable will not appear in open text in your source code.

We have chosen to call the file dev_environment.csv in the current working directory where you are executing this script. That file name appears in the .gitignore file, so that you will not accidentally commit it. We are going to create that file now.

You will be prompted for the database password. By default, a PostgreSQL database defines a database user named postgres, whose password is postgres. If you have changed the password or created a new user with a different password, then enter those new values when prompted. Otherwise, enter postgres and postgres at the two prompts.

In an interactive environment, you could execute a snippet of code that prompts the user for their username and password with the following snippet (which isn't run in the book):

Your password is still in plain text in the file, dev_environment.csv, so you should protect that file from exposure. However, you do not need to worry about committing that file accidentally to your git repository, because the name of the file appears in the .gitignore file.

For security, we use values from the environment_variables data.frame, rather than keeping the username and password in plain text in a source file.

5.3.3 Interact with Postgres

Write mtcars to PostgreSQL

[11] "carb"

```
dbWriteTable(con, "mtcars", mtcars, overwrite = TRUE)
```

List the tables in the PostgreSQL database to show that mtcars is now there:

```
dbListTables(con)

## [1] "mtcars"

# list the fields in mtcars:
dbListFields(con, "mtcars")

## [1] "mpg" "cyl" "disp" "hp" "drat" "wt" "qsec" "vs" "am" "gear"
```

Download the table from the DBMS to a local data frame:

```
mtcars_df <- tbl(con, "mtcars")

# Show a few rows:
knitr::kable(head(mtcars_df))</pre>
```

| mpg | cyl | disp | hp | drat | wt | qsec | vs | am | gear | carb |
|------|-----|------|-----|------|-------|-------|----|----|------|------|
| 21.0 | 6 | 160 | 110 | 3.90 | 2.620 | 16.46 | 0 | 1 | 4 | 4 |
| 21.0 | 6 | 160 | 110 | 3.90 | 2.875 | 17.02 | 0 | 1 | 4 | 4 |
| 22.8 | 4 | 108 | 93 | 3.85 | 2.320 | 18.61 | 1 | 1 | 4 | 1 |
| 21.4 | 6 | 258 | 110 | 3.08 | 3.215 | 19.44 | 1 | 0 | 3 | 1 |
| 18.7 | 8 | 360 | 175 | 3.15 | 3.440 | 17.02 | 0 | 0 | 3 | 2 |
| 18.1 | 6 | 225 | 105 | 2.76 | 3.460 | 20.22 | 1 | 0 | 3 | 1 |

5.4 Clean up

Afterwards, always disconnect from the DBMS, stop the docker container and (optionally) remove it.

```
dbDisconnect(con)

# tell Docker to stop the container:
sp_docker_stop("cattle")

## [1] "cattle"

# Tell Docker to remove the container from it's library of active containers:
sp_docker_remove_container("cattle")
```

```
## [1] "cattle"
```

If we stop the docker container but don't remove it (with the rm cattle command), the container will persist and we can start it up again later with start cattle. In that case, mtcars would still be there and we could retrieve it from R again. Since we have now removed the cattle container, the whole database has been deleted. (There are enough copies of mtcars in the world, so no great loss.)

A persistent database in Postgres in Docker - all at once (05)

At the end of this chapter, you will be able to

- Setup a database with "all in one" approach.
- Stop and start Docker image to demonstrate persistence
- Disconnect R from database and stop container to close up even though it still exists.

6.1 Overview

You've already connected to PostgreSQL with R, now you need a "realistic" (dvdrental) database. We're going to demonstrate how to set one up, with two different approaches. This chapter and the next do the same job, illustrating the different approaches that you can take and helping you see the different points where you could swap what's provided here with a different DBMS or a different backup file or something

The code in this first version is recommended because it is an "all in one" approach. Details about how it works and how you might modify it are included below. There is another version in the the next chapter that you can use to investigate Docker commands and components.

Note that tidyverse, DBI, RPostgres, and glue are loaded.

6.2 Verify that Docker is up and running

```
sp_check_that_docker_is_up()
```

[1] "Docker is up but running no containers"

6.3 Clean up if appropriate

Remove the sql-pet container if it exists (e.g., from a prior run)

```
sp_docker_remove_container("sql-pet")

## Warning in system2("docker", docker_command, stdout = TRUE, stderr = TRUE):
## running command ''docker' rm -f sql-pet 2>&1' had status 1

## [1] "Error: No such container: sql-pet"
## attr(,"status")
## [1] 1
```

6.4 Build the Docker Image

Build an image that derives from postgres:10, defined in dvdrental.Dockerfile, that is set up to restore and load the dvdrental db on startup. The dvdrental.Dockerfile is discussed below.

```
system2("docker",
        glue("build ", # tells Docker to build an image that can be loaded as a container
          "--tag postgres-dvdrental ", # (or -t) tells Docker to name the image
          "--file dvdrental.Dockerfile ", #(or -f) tells Docker to read `build` instructions from the d
          "."), # tells Docker to look for dvdrental.Dockerfile in the current directory
          stdout = TRUE, stderr = TRUE)
##
   [1] "Sending build context to Docker daemon 16.33MB\r\r"
   [2] "Step 1/4 : FROM postgres:10"
   [3] " ---> fc21dac1eb4e"
  [4] "Step 2/4 : WORKDIR /tmp"
##
  [5] " ---> Using cache"
   [6] " ---> c23a15116c82"
##
   [7] "Step 3/4 : COPY init-dvdrental.sh /docker-entrypoint-initdb.d/"
##
##
  [8] " ---> Using cache"
  [9] " ---> 3efbafee9af9"
## [10] "Step 4/4 : RUN apt-get -qq update &&
                                               apt-get install -y -qq curl zip > /dev/null 2>&1 &&
## [11] " ---> Using cache"
## [12] " ---> a7e85aecfce8"
## [13] "Successfully built a7e85aecfce8"
## [14] "Successfully tagged postgres-dvdrental:latest"
```

6.5 Run the Docker Image

Run docker to bring up postgres. The first time it runs it will take a minute to create the PostgreSQL environment. There are two important parts to this that may not be obvious:

- The source= parameter points to dvdrental. Dockerfile, which does most of the heavy lifting. It has detailed, line-by-line comments to explain what it is doing.
- Inside dvdrental.Dockerfile the command COPY init-dvdrental.sh /docker-entrypoint-initdb.d/ copies init-dvdrental.sh from the local file system into the specified location in the Docker container. When the PostgreSQL Docker container initializes, it looks for that file and executes it.

Doing all of that work behind the scenes involves two layers of complexity. Depending on how you look at it, that may be more or less difficult to understand than the method shown in the next Chapter.

```
wd <- getwd()
docker_cmd <- glue(</pre>
  "run ",
             # Run is the Docker command. Everything that follows are `run` parameters.
  "--detach ", # (or `-d`) tells Docker to disconnect from the terminal / program issuing the command
  " --name sql-pet ",
                        # tells Docker to give the container a name: `sql-pet`
  "--publish 5432:5432 ", # tells Docker to expose the Postgres port 5432 to the local network with 543
  "--mount ", # tells Docker to mount a volume -- mapping Docker's internal file structure to the host
  "type=bind,", # tells Docker that the mount command points to an actual file on the host system
  'source="', # tells Docker where the local file will be found
  wd, '/",', # the current working directory, as retrieved above
  "target=/petdir", # tells Docker to refer to the current directory as "/petdir" in its file system
  " postgres-dvdrental" # tells Docker to run the image was built in the previous step
# if you are curious you can paste this string into a terminal window after the command 'docker':
docker_cmd
## run --detach --name sql-pet --publish 5432:5432 --mount type=bind,source="/home/znmeb/Projects/sql-
system2("docker", docker cmd, stdout = TRUE, stderr = TRUE)
```

[1] "53659122246e35a2a7f7a8577294a75bb0dd2f49e6963f693b500e09a2567da4"

6.6 Connect to Postgres with R

Use the DBI package to connect to PostgreSQL. But first, wait for Docker & PostgreSQL to come up before connecting.

We have loaded the wait_for_postgres function behind the scenes.

```
##
   [1] "actor_info"
                                      "customer_list"
  [3] "film_list"
                                      "nicer_but_slower_film_list"
## [5] "sales_by_film_category"
                                      "staff"
   [7] "sales_by_store"
                                      "staff_list"
                                      "film_category"
## [9] "category"
## [11] "country"
                                      "actor"
## [13] "language"
                                      "inventory"
## [15] "payment"
                                      "rental"
## [17] "city"
                                      "store"
## [19] "film"
                                      "address"
## [21] "film actor"
                                      "customer"
```

6.7 Stop and start to demonstrate persistence

Stop the container

```
sp_docker_stop("sql-pet")
## [1] "sql-pet"
```

Restart the container and verify that the dvdrental tables are still there

```
## Observations: 1,000
## Variables: 13
                  <int> 133, 384, 8, 98, 1, 2, 3, 4, 5, 6, 7, 9, 10, ...
## $ film id
                  <chr> "Chamber Italian", "Grosse Wonderful", "Airpo...
## $ title
## $ release_year
                  <int> 2006, 2006, 2006, 2006, 2006, 2006, 2006, 200...
## $ language_id
                  ## $ rental_duration <int> 7, 5, 6, 4, 6, 3, 7, 5, 6, 3, 6, 3, 6, 6, 6, ...
## $ rental_rate
                  <dbl> 4.99, 4.99, 4.99, 4.99, 0.99, 4.99, 2.99, 2.9...
## $ length
                  <int> 117, 49, 54, 73, 86, 48, 50, 117, 130, 169, 6...
## $ replacement_cost <dbl> 14.99, 19.99, 15.99, 12.99, 20.99, 12.99, 18....
                  <chr> "NC-17", "R", "R", "PG-13", "PG", "G", "NC-17...
## $ rating
## $ last_update
                  <dttm> 2013-05-26 14:50:58, 2013-05-26 14:50:58, 20...
## $ special_features <chr> "{Trailers}", "{\"Behind the Scenes\"}", "{Tr...
## $ fulltext
                  <chr> "'chamber':1 'fate':4 'husband':11 'italian':...
```

6.8 Cleaning up

It's always good to have R disconnect from the database

```
dbDisconnect(con)
```

Stop the container and show that the container is still there, so can be started again.

```
sp_docker_stop("sql-pet")

## [1] "sql-pet"

# show that the container still exists even though it's not running
sp_show_all_docker_containers()
```

| ## [1] | "CONTAINER ID | IMAGE | COMMAND | CREATED | STATUS |
|--------|---------------|--------------------|-------------------------|----------------|--------|
| ## [2] | "53659122246e | postgres-dvdrental | \"docker-entrypoint.s\" | 10 seconds ago | Exited |
| ## [3] | "424d4c3dfc89 | rstats | \"/init\" | 4 days ago | Exited |
| ## [4] | "4c3eb1dc5043 | postgis | \"docker-entrypoint.s\" | 4 days ago | Exited |
| ## [5] | "8da9d3a59732 | dpage/pgadmin4 | \"/entrypoint.sh\" | 4 days ago | Exited |
| ## [6] | "7030e81489b8 | 2feef91d6764 | \"/bin/sh -c 'su - rs\" | 4 days ago | Exited |

Next time, you can just use this command to start the container:

```
sp_docker_start("sql-pet")
```

And once stopped, the container can be removed with:

```
sp_check_that_docker_is_up("sql-pet)
```

6.9 Using the sql-pet container in the rest of the book

After this point in the book, we assume that Docker is up and that we can always start up our sql-pet database with:

```
sp_docker_stop("sql-pet")
```

Mapping your local environment (10)

7.1 Basics

- Keeping passwords secure.
- Coverage in this book. There are many SQL tutorials that are available. For example, we are drawing some materials from a tutorial we recommend. In particular, we will not replicate the lessons there, which you might want to complete. Instead, we are showing strategies that are recommended for R users. That will include some translations of queries that are discussed there.

7.2 Ask yourself, what are you aiming for?

- Differences between production and data warehouse environments.
- Learning to keep your DBAs happy:
 - You are your own DBA in this simulation, so you can wreak havoc and learn from it, but you can learn to be DBA-friendly here.
 - In the end it's the subject-matter experts that understand your data, but you have to work with your DBAs first.

7.3 Get some basic information about your database

Assume that the Docker container with PostgreSQL and the dvdrental database are ready to go. Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

Now connect to the dvdrental database with R

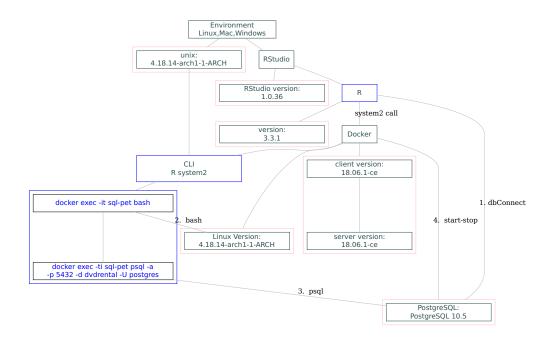
```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "dvdrental",
  seconds_to_test = 10)
con</pre>
```

<PqConnection> dvdrental@localhost:5432

The following code block confirms that one can connect to the Postgres database. The connection is needed for some of the examples/exercises used in this section. If the connection is successful, the output is <PostgreSQLConnection>.

7.4 Tutorial Environment

Below is a high level diagram of our tutorial environment. The single black or blue boxed items are the apps running on your PC, (Linux, Mac, Windows), RStudio, R, Docker, and CLI, a command line interface. The red boxed items are the versions of the applications shown. The labels are to the right of the line.



Graph-1.bb

7.5 Communicating with Docker Applications

One assumption we made is that most users use RStudio to interface with R. The four take aways from the diagram above are labeled:

1. dbConnect

R-SQL processing, the purpose of this tutorial, is performed via a database connection. This should be a simple task, but often turns out to take a lot of time to actually get it to work. We assume that your final write ups are done in some flavor of an Rmd document and others will have access to the database to confirm or further your analysis.

For this tutorial, the following are the hardcoded values used to make the Postgres database connection.

```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "dvdrental",
  seconds_to_test = 10)</pre>
```

The main focus of the entire tutorial is SQL processing through a dbConnection. The remainder of this section focuses on some specific Docker commands.

2. bash

The Docker container runs on top of a small Linux kernel foot print. Since Mac and Linux users run a version of Linux already, they may want to poke around the Docker environment. Below is the CLI command to start up a bash session, execute a version of hello world, and exit the bash session.

```
c:\Git\sql-pet>docker exec -ti sql-pet bash
root@7e43294b72cf:/# echo "'hello world'" talking to you live from a bash shell session within Docker!
'hello world' talking to you live from a bash shell session within Docker!
root@7e43294b72cf:/# exit
exit
```

Note that the user in the example is root. Root has all priviledges and can destroy the Docker environment.

```
3. psql
```

For users comfortable executing SQL from a command line directly against the database, one can run the psql application directly. Below is the CLI command to start up psql session, execute a version of hello world, and quitting the psql version.

```
c:\Git\sql-pet>docker exec -ti sql-pet psql -a -p 5432 -d dvdrental -U postgres
psql (10.5 (Debian 10.5-1.pgdg90+1))
Type "help" for help.
```

```
"hello world" talking to you live from postgres session within Docker!
```

```
dvdrental=# \q
```

(1 row)

All SQL commands need to end with a semi-colon. To exit psql, use a \q at the command prompt.

The docker bash and psql command options are optional for this tutorial, but open up a gateway to some very powerful programming techniques for future exploration.

```
4. start-stop
```

Docker has about 44 commands. We are interested in only those related to Postgres status, started, stopped, and available. In this tutorial, complete docker commands are printed out before being executed via a system2 call. In the event that a code block fails, one can copy and paste the docker command into your local CLI and see if Docker is returning additional information.

7.6 Exercises

Docker containers have a small foot print. In our container, we are running a limited Linux kernel and a Postgres database. To show how tiny the docker environment is, we will look at all the processes running inside Docker and the top level file structure.

7.6.1 Docker Help

Typing docker at the command line will print up a summary of all available docker commands. Below are the docker commands used in the exercises.

Commands:

ps List containers

start Start one or more stopped containers stop Stop one or more running containers

The general format for a Docker command is

docker [OPTIONS] COMMAND ARGUMENTS

Below is the output for the Docker exec help command which was used in the bash and psql command examples above and for an exercise below.

C:\Users\SMY>docker help exec

Usage: docker exec [OPTIONS] CONTAINER COMMAND [ARG...]

Run a command in a running container

Options:

| -d,detach | Detached mode: run command in the background |
|--------------------|--|
| detach-keys string | Override the key sequence for detaching a |
| | container |
| -e,env list | Set environment variables |
| -i,interactive | Keep STDIN open even if not attached |
| privileged | Give extended privileges to the command |
| -t,tty | Allocate a pseudo-TTY |
| -u,user string | Username or UID (format: |
| | <name uid>[:<group gid>])</group gid></name uid> |
| -w,workdir string | Working directory inside the container |

In these exercises, the -i option and the CONTAINER = sql-pet are used in two of the exercises.

Start up R/RStudio and convert the CLI command to an R/RStudio command

| # | Question | Docker CLI Command | R RStudio command | Local Command LINE |
|---|---|-------------------------------|-------------------|-----------------------|
| 1 | How many processes are running inside the Docker container? | docker exec -i sql-pet ps -eF | | |

7.6. EXERCISES 33

| # | Question | Docker CLI Command | R RStudio command | Local Command LINE |
|---------|---|-------------------------------|-------------------|---|
| 1a | How many process are running on your local machine? | | | widows: tasklist Mac/Linux: ps -ef |
| 2 | What is the total number of files and directories in Docker? | docker exec -i sql-pet ls -al | | |
| 2a | What is the total number of files and directories on your local machine? | | | |
| 3 3a | Is Docker Running? What are your Client and Server Versions? | docker version | | |
| 4 | Does Postgres exist in the container? | docker ps -a | | |
| 4a | What is the status of Postgres? | docker ps -a | | |
| 4b | What is the size of Postgres? | docker ps -a | | |
| 4c | What is the size of your laptop OS | | | https://www. quora.com/ What-is-the-actual-size-of-Windov |
| 5 | If sql-pet status is Up, How do I stop it? | docker stop sql-pet | | |
| 5a | If sql-pet status is Exited, How do I start it? | docker start sql-pet | | |

Introduction to dbms queries (11)

Assume that the Docker container with PostgreSQL and the dvdrental database are ready to go.

```
sp_docker_start("sql-pet")
```

Connect to the database:

8.1 Downloading the data from the database

As we show later on, the database serves as a store of data and as an engine for subsetting, joining, and doing computation. We begin with simple extraction, or "downloading" data.

8.1.1 Finding out what's there

We've already seen the simplest way of getting a list of tables in a database with DBI functions that list tables and fields. Here are the (public) tables in the database:

```
DBI::dbListTables(con)
```

```
##
   [1] "actor_info"
                                      "customer_list"
   [3] "film_list"
                                      "nicer_but_slower_film_list"
                                      "staff"
   [5] "sales_by_film_category"
    [7] "sales_by_store"
                                      "staff_list"
  [9] "category"
                                      "film_category"
## [11] "country"
                                      "actor"
## [13] "language"
                                      "inventory"
## [15] "payment"
                                      "rental"
                                      "store"
## [17] "city"
## [19] "film"
                                      "address"
## [21] "film actor"
                                      "customer"
```

Here are the fields (or columns or variables) in one specific table:

```
DBI::dbListFields(con, "rental")

## [1] "rental_id"    "rental_date"    "inventory_id" "customer_id"

## [5] "return_date"    "staff_id"    "last_update"
```

Later on we'll discuss how to get more extensive data about each table and column from the database's own store of metadata.

8.1.2 Downloading an entire table

There are many different methods of getting data from a dbms, and we'll explore the different ways of controlling each one of them.

DBI::dbReadTable will download an entire table into an R tibble.

```
rental_tibble <- DBI::dbReadTable(con, "rental")
str(rental_tibble)

## 'data.frame': 16044 obs. of 7 variables:
## $ rental_id : int 2 3 4 5 6 7 8 9 10 11 ...
## $ rental_id : POSIXct, format: "2005-05-24 22:54:33" "2005-05-24 23:03:39" ...
## $ inventory_id: int 1525 1711 2452 2079 2792 3995 2346 2580 1824 4443 ...
## $ customer_id : int 459 408 333 222 549 269 239 126 399 142 ...
## $ return_date : POSIXct, format: "2005-05-28 19:40:33" "2005-06-01 22:12:39" ...
## $ staff_id : int 1 1 2 1 1 2 2 1 2 2 ...
## $ last_update : POSIXct, format: "2006-02-16 02:30:53" "2006-02-16 02:30:53" ...</pre>
```

That's very simple, but if the table is large it may not be a good idea.

8.1.3 Referencing a table for many different purposes

The dplyr::tbl function gives us more control over access to a table. It returns a connection object that dplyr uses for contructing queries and retrieving data from the dbms.

```
rental_table <- dplyr::tbl(con, "rental")</pre>
```

Consider the structure of the connection object:

```
str(rental_table)
```

```
## List of 2
## $ src:List of 2
## ..$ con :Formal class 'PqConnection' [package "RPostgres"] with 3 slots
## .....@ ptr :<externalptr>
## .....@ bigint : chr "integer64"
## .....@ typnames:'data.frame': 437 obs. of 2 variables:
## .....$ oid : int [1:437] 16 17 18 19 20 21 22 23 24 25 ...
## ......$ typname: chr [1:437] "bool" "bytea" "char" "name" ...
```

```
## ..$ disco: NULL
## ..- attr(*, "class")= chr [1:3] "src_dbi" "src_sql" "src"
## $ ops:List of 2
## ..$ x : 'ident' chr "rental"
## ..$ vars: chr [1:7] "rental_id" "rental_date" "inventory_id" "customer_id" ...
## ..- attr(*, "class")= chr [1:3] "op_base_remote" "op_base" "op"
## - attr(*, "class")= chr [1:4] "tbl_dbi" "tbl_sql" "tbl_lazy" "tbl"
```

It contains a list of variables in the table, among other things:

But because of lazy loading, R has not retrieved any actual data from the dbms. We can trigger data extraction in several ways. Although printing rental_table just prints the connection object, head triggers a query and prints its results:

```
rental_table %>% head
```

```
## # Source:
               lazy query [?? x 7]
## # Database: postgres [postgres@localhost:5432/dvdrental]
     rental_id rental_date
                                   inventory_id customer_id
##
         <int> <dttm>
                                           <int>
                                                       <int>
## 1
             2 2005-05-24 22:54:33
                                            1525
                                                         459
             3 2005-05-24 23:03:39
## 2
                                            1711
                                                         408
## 3
             4 2005-05-24 23:04:41
                                            2452
                                                         333
## 4
             5 2005-05-24 23:05:21
                                            2079
                                                         222
## 5
             6 2005-05-24 23:08:07
                                            2792
                                                         549
## 6
             7 2005-05-24 23:11:53
                                            3995
                                                         269
## # ... with 3 more variables: return_date <dttm>, staff_id <int>,
       last_update <dttm>
## #
```

8.1.4 Subsetting variables

```
rental_table %>% select(rental_date, return_date) %>% head
               lazy query [?? x 2]
## # Source:
## # Database: postgres [postgres@localhost:5432/dvdrental]
##
     rental_date
                         return_date
##
     <dttm>
                         <dttm>
## 1 2005-05-24 22:54:33 2005-05-28 19:40:33
## 2 2005-05-24 23:03:39 2005-06-01 22:12:39
## 3 2005-05-24 23:04:41 2005-06-03 01:43:41
## 4 2005-05-24 23:05:21 2005-06-02 04:33:21
## 5 2005-05-24 23:08:07 2005-05-27 01:32:07
## 6 2005-05-24 23:11:53 2005-05-29 20:34:53
```

We won't discuss dplyr methods for subsetting variables, deriving new ones, or subsetting rows based on the values found in the table because they are covered well in other places, including:

- Comprehensive reference: https://dplyr.tidyverse.org/
- Good tutorial: https://suzan.rbind.io/tags/dplyr/

8.1.5 Controlling number of rows returned

The collect function triggers the creation of a tibble and controls the number of rows that the dbms sends to R.

```
rental_table %>% collect(n = 3) %>% head
## # A tibble: 3 x 7
##
    rental_id rental_date
                                    inventory_id customer_id
         <int> <dttm>
##
                                           <int>
                                                       <int>
             2 2005-05-24 22:54:33
## 1
                                            1525
                                                          459
## 2
             3 2005-05-24 23:03:39
                                            1711
                                                          408
## 3
             4 2005-05-24 23:04:41
                                            2452
                                                         333
## # ... with 3 more variables: return_date <dttm>, staff_id <int>,
      last_update <dttm>
```

In this case the collect function triggers the execution of a query that counts the number of records in the table by staff_id:

The collect function affects how much is downloaded, not how many rows the dbms needs to process the query. This query processes all of the rows in the table but only displays one row of output.

```
rental_table %>%
   count(staff_id) %>%
   collect(n = 1)

## # A tibble: 1 x 2
## staff_id n
## <int> <S3: integer64>
## 1 2 8004
```

8.1.6 Examining dplyr's SQL query and re-using SQL code

The show_query function shows how dplyr is translating your query:

```
rental_table %>%
  count(staff_id) %>%
  show_query()

## <SQL>
## SELECT "staff_id", COUNT(*) AS "n"
## FROM "rental"
## GROUP BY "staff_id"
```

Here is an extensive discussion of how dplyr code is translated into SQL:

• https://dbplyr.tidyverse.org/articles/sql-translation.html

The SQL code can be submitted directly to the dbms with the DBI::dbGetQuery function:

```
## staff_id n
## 1 2 8004
## 2 1 8040
```

R markdown can also execute that SQL code in a chunk with the following header:

```
{sql, connection=con, output.var = "mydataframe"}
```

```
SELECT "staff_id", COUNT(*) AS "n"
FROM "rental"
GROUP BY "staff_id";
```

Rmarkdown will store the query result in a tibble:

```
mydataframe
```

```
## staff_id n
## 1 2 8004
## 2 1 8040
```

8.2 Investigating a single table

Dealing with a large, complex database highlights the utility of specific tools in R. We include brief examples that we find to be handy:

- Base R structure: str
- printing out some of the data: datatable / kable / View
- summary statistics: summary
- glimpse
- skimr

8.2.1 str - a base package workhorse

str is a workhorse function that lists variables, their type and a sample of the first few variable values.

```
## 'data.frame': 16044 obs. of 7 variables:
## $ rental_id : int 2 3 4 5 6 7 8 9 10 11 ...
## $ rental_date : POSIXct, format: "2005-05-24 22:54:33" "2005-05-24 23:03:39" ...
## $ inventory_id: int 1525 1711 2452 2079 2792 3995 2346 2580 1824 4443 ...
## $ customer_id : int 459 408 333 222 549 269 239 126 399 142 ...
## $ return_date : POSIXct, format: "2005-05-28 19:40:33" "2005-06-01 22:12:39" ...
## $ staff_id : int 1 1 2 1 1 2 2 1 2 2 ...
```

\$ last_update : POSIXct, format: "2006-02-16 02:30:53" "2006-02-16 02:30:53" ...

8.2.2 Always just look at your data with head, View or datadtable

There is no substitute for looking at your data and R provides several ways to just browse it. The head and tail functions help control the number of rows that are displayed. In every-day practice you would look at more than just 6 rows, but hear we wrap head around the data frame:

```
sp_print_df(head(rental_tibble))
```

| rental_id | rental_date | inventory_id | customer_id | return_date | $staff_id$ | last_update |
|-----------|---------------------|--------------|-------------|---------------------|-------------|---------------------|
| 2 | 2005-05-24 22:54:33 | 1525 | 459 | 2005-05-28 19:40:33 | 1 | 2006-02-16 02:30:53 |
| 3 | 2005-05-24 23:03:39 | 1711 | 408 | 2005-06-01 22:12:39 | 1 | 2006-02-16 02:30:53 |
| 4 | 2005-05-24 23:04:41 | 2452 | 333 | 2005-06-03 01:43:41 | 2 | 2006-02-16 02:30:53 |
| 5 | 2005-05-24 23:05:21 | 2079 | 222 | 2005-06-02 04:33:21 | 1 | 2006-02-16 02:30:53 |
| 6 | 2005-05-24 23:08:07 | 2792 | 549 | 2005-05-27 01:32:07 | 1 | 2006-02-16 02:30:53 |
| 7 | 2005-05-24 23:11:53 | 3995 | 269 | 2005-05-29 20:34:53 | 2 | 2006-02-16 02:30:53 |

8.2.3 The summary function in base

The basic statistics that the base package summary provides can serve a unique diagnostic purpose in this context. For example, the following output shows that rental_id is a sequential number from 1 to 16,049 with no gaps. The same is true of inventory_id. The number of NA's is a good first guess as to the number of dvd's rented out or lost on 2005-09-02 02:35:22.

summary(rental_tibble)

```
##
                     rental_date
      rental_id
                                                    inventory_id
##
          :
                            :2005-05-24 22:53:30
                    1st Qu.:2005-07-07 00:58:40
##
    1st Qu.: 4014
                                                   1st Qu.:1154
##
    Median: 8026
                    Median :2005-07-28 16:04:32
                                                   Median:2291
##
                            :2005-07-23 08:13:34
                                                           :2292
    Mean
           : 8025
                    Mean
                                                   Mean
                    3rd Qu.:2005-08-17 21:16:23
    3rd Qu.:12037
                                                   3rd Qu.:3433
##
    Max.
           :16049
                    Max.
                            :2006-02-14 15:16:03
                                                   Max.
                                                           :4581
##
##
     customer_id
                     return_date
                                                      staff_id
                           :2005-05-25 23:55:21
##
   Min.
          : 1.0
                    Min.
                                                   Min.
                                                          :1.000
    1st Qu.:148.0
                    1st Qu.:2005-07-10 15:49:36
                                                   1st Qu.:1.000
```

```
Median :296.0
                    Median :2005-08-01 19:45:29
                                                   Median :1.000
                           :2005-07-25 23:58:03
##
           :297.1
   Mean
                    Mean
                                                   Mean
                                                          :1.499
                    3rd Qu.:2005-08-20 23:35:55
   3rd Qu.:446.0
                                                   3rd Qu.:2.000
  Max.
           :599.0
                           :2005-09-02 02:35:22
                                                           :2.000
##
                    Max.
                                                   Max.
##
                    NA's
                           :183
##
    last_update
           :2006-02-15 21:30:53
##
   1st Qu.:2006-02-16 02:30:53
##
   Median :2006-02-16 02:30:53
           :2006-02-16 02:31:31
  3rd Qu.:2006-02-16 02:30:53
           :2006-02-23 09:12:08
##
  {\tt Max.}
##
```

Here are some packages that we find handy in the preliminary investigation of a database (or a problem that involves data from a database).

8.2.4 The glimpse function in the tibble package

The tibble package's glimpse function is a more compact version of str:

```
glimpse(rental_tibble)
```

8.2.5 The skim function in the skmir package

The skimr package has several functions that make it easy to examine an unknown data frame and assess what it contains. It is also extensible.

```
library(skimr)
```

```
##
## Attaching package: 'skimr'

## The following object is masked from 'package:knitr':
##
## kable

skim(rental_tibble)
```

```
## Skim summary statistics
## n obs: 16044
## n variables: 7
##
variable missing complete n mean sd p0 p25 p50
##
  customer id 0 16044 16044 297.14 172.45 1 148 296
                0 16044 16044 2291.84 1322.21 1 1154
  inventory_id
##
     rental_id
staff_id
##
                0 16044 16044 8025.37 4632.78 1 4013.75 8025.5
                0 16044 16044 1.5 0.5 1 1 1
##
     p75 p100
                hist
##
           599
    446
##
   3433
          4581
## 12037.25 16049
##
     2
##
## -- Variable type:POSIXct -----
     variable missing complete n min max
                                                 median
## last_update
               0
                    16044 16044 2006-02-15 2006-02-23 2006-02-16
## rental date
                0
                    16044 16044 2005-05-24 2006-02-14 2005-07-28
## return_date
               183 15861 16044 2005-05-25 2005-09-02 2005-08-01
## n_unique
##
##
     15815
##
     15836
skim_to_wide(rental_tibble)
## # A tibble: 7 x 17
   type variable missing complete n mean sd
                                          p0
                                               p25 p50 p75
```

8.3 Dividing the work between R on your machine and the dbms

They work together.

8.3.1 Make the server do as much work as you can

• show_query as a first draft of SQL. May or may not use SQL code submitted directly.

8.3.2 Criteria for choosing between dplyr and native SQL

This probably belongs later in the book.

- performance considerations: first get the right data, then worry about performance
- Trade offs between leaving the data in PostgreSQL vs what's kept in R:
 - browsing the data
 - larger samples and complete tables
 - using what you know to write efficient queries that do most of the work on the server

8.3.3 dplyr tools

Where you place the collect function matters.

```
dbDisconnect(con)
sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

8.4 Other resources

• Benjamin S. Baumer, A Grammar for Reproducible and Painless Extract-Transform-Load Operations on Medium Data: https://arxiv.org/pdf/1708.07073

Chapter 9

Joins and complex queries (13)

Verify Docker is up and running:

```
sp_check_that_docker_is_up()
```

[1] "Docker is up but running no containers"

verify pet DB is available, it may be stopped.

```
sp_show_all_docker_containers()
```

| ## | [1] | "CONTAINER ID | IMAGE | COMMAND | CREATED | STATUS |
|----|-----|---------------|--------------------|-------------------------|----------------|--------|
| ## | [2] | "53659122246e | postgres-dvdrental | \"docker-entrypoint.s\" | 22 seconds ago | Exited |
| ## | [3] | "424d4c3dfc89 | rstats | \"/init\" | 4 days ago | Exited |
| ## | [4] | "4c3eb1dc5043 | postgis | \"docker-entrypoint.s\" | 4 days ago | Exited |
| ## | [5] | "8da9d3a59732 | dpage/pgadmin4 | \"/entrypoint.sh\" | 4 days ago | Exited |
| ## | [6] | "7030e81489b8 | 2feef91d6764 | \"/bin/sh -c 'su - rs\" | 4 days ago | Exited |

Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

now connect to the database with R

discuss this simple example? http://www.postgresqltutorial.com/postgresql-left-join/

- dplyr joins on the server side
- Where you put (collect(n = Inf)) really matters

9.1 Different strategies for interacting with the database

select examples dbGetQuery returns the entire result set as a data frame. For large returned datasets, complex or inefficient SQL statements, this may take a long time.

```
dbSendQuery: parses, compiles, creates the optimized execution plan.

dbFetch: Execute optimized execution plan and return the dataset.

dbClearResult: remove pending query results from the database to your R environment
```

9.2 Use dbGetQuery

How many customers are there in the DVD Rental System

```
rs1 <- dbGetQuery(con, 'select * from customer;')
sp_print_df(head(rs1))</pre>
```

| $customer_id$ | store_id | first_name | last_name | email | $address_id$ | activebool | crea |
|----------------|----------|------------|-----------|-------------------------------------|---------------|------------|------|
| 524 | 1 | Jared | Ely | jared.ely@sakilacustomer.org | 530 | TRUE | 200 |
| 1 | 1 | Mary | Smith | mary.smith@sakilacustomer.org | 5 | TRUE | 200 |
| 2 | 1 | Patricia | Johnson | patricia.johnson@sakilacustomer.org | 6 | TRUE | 200 |
| 3 | 1 | Linda | Williams | linda.williams@sakilacustomer.org | 7 | TRUE | 200 |
| 4 | 2 | Barbara | Jones | barbara.jones@sakilacustomer.org | 8 | TRUE | 200 |
| 5 | 1 | Elizabeth | Brown | elizabeth.brown@sakilacustomer.org | 9 | TRUE | 200 |

```
pco <- dbSendQuery(con, 'select * from customer;')
rs2 <- dbFetch(pco)
dbClearResult(pco)
sp_print_df(head(rs2))</pre>
```

| $customer_id$ | store_id | first_name | last_name | email | address_id | activebool | crea |
|----------------|----------|------------|-----------|-------------------------------------|------------|------------|------|
| 524 | 1 | Jared | Ely | jared.ely@sakilacustomer.org | 530 | TRUE | 200 |
| 1 | 1 | Mary | Smith | mary.smith@sakilacustomer.org | 5 | TRUE | 200 |
| 2 | 1 | Patricia | Johnson | patricia.johnson@sakilacustomer.org | 6 | TRUE | 200 |
| 3 | 1 | Linda | Williams | linda.williams@sakilacustomer.org | 7 | TRUE | 200 |
| 4 | 2 | Barbara | Jones | barbara.jones@sakilacustomer.org | 8 | TRUE | 200 |
| 5 | 1 | Elizabeth | Brown | elizabeth.brown@sakilacustomer.org | 9 | TRUE | 200 |

9.3 Use dbExecute

```
# insert yourself as a new customer
dbExecute(con,
    "insert into customer
    (store_id,first_name,last_name,email,address_id
    ,activebool,create_date,last_update,active)
    values(2,'Sophie','Yang','dodreamdo@yahoo.com',1,TRUE,'2018-09-13','2018-09-13',1)
    returning customer_id;
    "
    )
```

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9.4 Joins

9.4.1 anti join – Find customers who have never rented a movie.

| first_name | last_name | email |
|------------|-----------|---------------------|
| Sophie | Yang | dodreamdo@yahoo.com |

9.4.2 Union

how many films and languages exist in the DVD rental application

| table_name | count |
|------------|-------|
| film | 1000 |
| language | 6 |

| id | name | total |
|---------------------|----------|-------|
| 1 | English | 1000 |
| 5 | French | 0 |
| 6 | German | 0 |
| 2 | Italian | 0 |
| 3 | Japanese | 0 |
| 4 | Mandarin | 0 |

```
## Store analysis
### which store has had more rentals and income
rs <- dbGetQuery(con,
                "select *
                           select 'actor' tbl_name,count(*) from actor
                 from (
                      union select 'category' tbl_name,count(*) from category
                       union select 'film' tbl name,count(*) from film
                       union select 'film_actor' tbl_name,count(*) from film_actor
                       union select 'film_category' tbl_name,count(*) from film_category
                       union select 'language' tbl_name,count(*) from language
                       union select 'inventory' tbl name, count(*) from inventory
                       union select 'rental' tbl_name,count(*) from rental
                       union select 'payment' tbl_name, count(*) from payment
                       union select 'staff' tbl_name,count(*) from staff
                       union select 'customer' tbl_name,count(*) from customer
                       union select 'address' tbl_name,count(*) from address
                       union select 'city' tbl_name,count(*) from city
                       union select 'country' tbl_name,count(*) from country
                       union select 'store' tbl_name,count(*) from store
                       ) counts
                 order by tbl_name
sp_print_df(head(rs))
```

| tbl_name | count |
|----------|-------|
| actor | 200 |
| address | 603 |
| category | 16 |
| city | 600 |
| country | 109 |
| customer | 600 |

9.5 Store analysis

9.5.1 which store has the largest income stream

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```
group by store_id order by 2 desc
;
"

sp_print_df(head(rs))
```

| store_id | amt | cnt |
|----------|----------|------|
| 2 | 31059.92 | 7304 |
| 1 | 30252.12 | 7292 |

- 9.5.2 How many rentals have not been paid
- 9.5.3 How many rentals have been paid
- 9.5.4 How much has been paid
- 9.5.5 What is the average price/movie
- 9.5.6 Estimate the outstanding balance

| ľ | nissing | found | amt | cnt | avg_price | est_balance |
|---|---------|-------|----------|-------|-----------|-------------|
| | 1452 | 14596 | 61312.04 | 16048 | 4.2 | 6098.4 |

9.5.7 what is the actual outstanding balance

| open_amt | count |
|----------|-------|
| 4297.48 | 1452 |

9.5.8 Rank customers with highest open amounts

```
rs <- dbGetQuery(con,
                "select c.customer_id,c.first_name,c.last_name,sum(f.rental_rate) open_amt,count(*) cou
                   from rental r
                        left outer join payment p
                          on r.rental_id = p.rental_id
                        join inventory i
                          on r.inventory_id = i.inventory_id
                        join film f
                          on i.film id = f.film id
                        join customer c
                          on r.customer_id = c.customer_id
                  where p.rental_id is null
                  group by c.customer_id,c.first_name,c.last_name
                  order by open_amt desc
                  limit 25
sp_print_df(head(rs))
```

| customer | r_id | first_name | last_name | open_amt | count |
|----------|------|------------|-----------|----------|-------|
| | 293 | Mae | Fletcher | 35.90 | 10 |
| | 307 | Joseph | Joy | 31.90 | 10 |
| | 316 | Steven | Curley | 31.90 | 10 |
| | 299 | James | Gannon | 30.91 | 9 |
| | 274 | Naomi | Jennings | 29.92 | 8 |
| | 326 | Jose | Andrew | 28.93 | 7 |
| | | | | | |

9.5.9 what film has been rented the most

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```
order by count desc
;"
)
sp_print_df(head(rs))
```

| film_id | title | rental_rate | revenue | count |
|---------|---------------------|-------------|---------|-------|
| 103 | Bucket Brotherhood | 4.99 | 169.66 | 34 |
| 738 | Rocketeer Mother | 0.99 | 32.67 | 33 |
| 382 | Grit Clockwork | 0.99 | 31.68 | 32 |
| 767 | Scalawag Duck | 4.99 | 159.68 | 32 |
| 489 | Juggler Hardly | 0.99 | 31.68 | 32 |
| 730 | Ridgemont Submarine | 0.99 | 31.68 | 32 |

9.5.10 what film has been generated the most revenue assuming all amounts are collected

| film_id | title | rental_rate | revenue | count |
|---------|--------------------|-------------|---------|-------|
| 103 | Bucket Brotherhood | 4.99 | 169.66 | 34 |
| 767 | Scalawag Duck | 4.99 | 159.68 | 32 |
| 973 | Wife Turn | 4.99 | 154.69 | 31 |
| 31 | Apache Divine | 4.99 | 154.69 | 31 |
| 369 | Goodfellas Salute | 4.99 | 154.69 | 31 |
| 1000 | Zorro Ark | 4.99 | 154.69 | 31 |

9.5.11 which films are in one store but not the other.

| film_id | title | rental_rate | store_id | count | store_id6 | count7 |
|---------|---------------------|-------------|----------|-------|-----------|--------|
| 2 | Ace Goldfinger | 4.99 | NA | NA | 2 | 3 |
| 3 | Adaptation Holes | 2.99 | NA | NA | 2 | 4 |
| 5 | African Egg | 2.99 | NA | NA | 2 | 3 |
| 8 | Airport Pollock | 4.99 | NA | NA | 2 | 4 |
| 13 | Ali Forever | 4.99 | NA | NA | 2 | 4 |
| 20 | Amelie Hellfighters | 4.99 | 1 | 3 | NA | NA |

9.6 Compute the outstanding balance.

```
        open_amt
        count

        4297.48
        1452
```

```
# diconnect from the db
dbDisconnect(con)
sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

Chapter 10

SQL Quick start - simple retrieval (15)

Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

Now connect to the dvdrental database with R

```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "dvdrental",
  seconds_to_test = 10)
con</pre>
```

<PqConnection> dvdrental@localhost:5432

```
colFmt <- function(x,color)
{
    # x string
    # color
    outputFormat = knitr::opts_knit$get("rmarkdown.pandoc.to")
    if(outputFormat == 'latex')
        paste("\\textcolor{\",color,\"}{\",x,\"}\",sep=\"\)
    else if(outputFormat == 'html')
        paste("<font color='\",color,\"'>\",x,\"</font>\",sep=\"\)
    else
        x
}

# sample call
# * `r colFmt('Cover inline tables in future section', 'red')`
```

Moved this from 11-elementary-queries

```
dplyr_summary_df <-
    read.delim(
    '11-dplyr_sql_summary_table.tsv',
    header = TRUE,
    sep = '\t',
    as.is = TRUE
    )
head(dplyr_summary_df)</pre>
```

```
##
     In
                 Dplyr_Function
## 1
     Υ
                      arrange()
## 2 Y?
                     distinct()
              select() rename()
## 3
     Y
## 4
                          pull()
     Y
           mutate() transmute()
## 5
      Y summarise() summarize()
## 6
##
                                         description
                           Arrange rows by variables
## 1
## 2
               Return rows with matching conditions
## 3
                    Select/rename variables by name
## 4
                          Pull out a single variable
## 5
                                   Add new variables
  6 Reduces multiple values down to a single value
##
                               SQL_Clause Notes
                                                                 Category
## 1
                                 ORDER BY
                                             NA Basic single-table verbs
## 2
                       SELECT distinct *
                                             NA Basic single-table verbs
## 3
           SELECT column name alias name
                                             NA Basic single-table verbs
## 4
                     SELECT column_name;
                                             NA Basic single-table verbs
## 5 SELECT computed_value computed_name
                                             NA Basic single-table verbs
## 6 SELECT aggregate_functions GROUP BY
                                             NA Basic single-table verbs
```

10.1 SQL Commands

SQL commands fall into four categories.

| SQL Category | Definition |
|---------------------|--|
| DDL:Data | DBA's execute these commands to define objects in the database. |
| Definition Language | |
| DML:Data | Users and developers execute these commands to investigate data. |
| Manipulation | |
| Language | |
| DCL:Data Control | DBA's execute these commands to grant/revoke access to |
| Language | |
| TCL:Transaction | Developers execute these commands when developing applications. |
| Control Language | |

Data analysts use the SELECT DML command to learn interesting things about the data stored in the database. Applications are used to control the insert, update, and deletion of data in the database. Data users can update the database objects via the application which enforces referential integrity in the database,

but not directly against the application database objects.

DBA's can setup a sandbox within the database for a data analyst. The application(s) do not maintain the data in the sandbox. In addition to the SELECT command, data analysts may be granted any or all the commands in the DDL and DML sections in the table below. The most common ones are the DML commands with a star, "*."

| DDL | DML | DCL | TCL |
|---|--|-----------------|--|
| ALTER CREATE DROP RENAME TRUNCATE | CALL DELETE* EXPLAIN PLAN INSERT* LOCK TABLE MERGE SELECT* UPDATE* | GRANT REVOKE | COMMIT ROLLBACK SAVEPOINT SET TRANSACTION |

Most relational database applications are designed for speed, speedy on-line transactional processing, OLTP, and a lot of parent child relationships. Such applications can have 100's or even 1000's of tables supporting the application. The goal is to transform the application data model into a useful data analysis model using the DDL and DML SQL statements.

The sql-pet database is tiny, but for the purposes of these exercises, we assume that data so large that it will not easily fit into the memory of your laptop.

A SQL SELECT statement consists of 1 to 6 clauses. In the table below, object refers to either a database table or a view object.

| SQL Clause | DPLYR Verb | SQL Description |
|------------|---------------------|--|
| SELECT | SELECT() | Contains a list of column names from an object or a derived value. |
| | mutate() | |
| FROM | V | Contains a list of related objects from which the SELECT list of columns is derived. |
| WHERE | filter() | Provides the filter conditions the objects in the FROM clause must meet. |
| GROUP BY | ${\rm group_by}()$ | Contains a list unique column values returned from the WHERE clause. |
| HAVING | | Provides the filter condition on the the GROUP BY clause. |
| ORDER BY | arrange() | Contains a list of column names indicating the order of the column value. Each column can be either ASCending or DEScending. |

10.2 Query statement structure

A SQL query statement consists of six distinct parts and each part is referred to as a clause. The foundation of the SQL language is based set theory and the result of a SQL query is referred to as a result set. A SQL query statement is "guaranteed" to return the same set of data, but not necessarily in the same order. However, in practice, the result set is usually in the same order.

For this tutorial, a SQL query either returns a detailed row set or a summarized row set. The detailed

row set can show, but is not required to show every column. A summarized row set requires one or more summary columns and the associated aggregated summary values.

Sales reps may be interested a detailed sales report showing all their activity. At the end of the month, the sales rep may be interested at a summary level based on product line dollars. The sales manager may be more interest in territory dollars.

10.3 SQL Clauses

- 1. Select Clause
- 2. From Clause
- 3. Where Clause
- 4. Group By Clause
- 5. Having Clause
- 6. Order By Clause

This section focuses on getting new SQL users familiar with the six SQL query clauses and a single table. SQL queries from multiple tables are discussed in the JOIN section of this tutorial.

For lack of a better term, a SQL-QBE, a very simple SQL Query by example, is used to illustrate some SQL feature.

Side Note: This version of Postgres requires all SQL statments be terminated with a semi-colon.

Some older flavors of SQL and GUI tools do not require the SQL statement to be terminated with a semi-colon, ';' for the command to be executed. It is recommended that you always terminate your SQL commands with a semi-colon.

10.4 SELECT Clause: Column Selection – Vertical Partioning of Data

10.4.1 1. Simplest SQL query: All rows and all columns from a single table.

dvdrental=# select * from store;

| store_id | $manager_staff_id$ | $address_id$ | last_update |
|----------|----------------------|---------------|---------------------|
| 1 | 1 | 1 | 2006-02-15 09:57:12 |
| 2 | 2 | 2 | 2006-02-15 09:57:12 |

10.4.2 2. Same Query as 1, but only show first two columns;

dvdrental=# select STORE_ID, manager_staff_id from store;

| store_id | manager_staff_id |
|----------|------------------|
| 1 | 1 |
| 2 | 2 |
| | |

10.4.3 3. Same Query as 2, but reverse the column order

dvdrental=# select manager_staff_id,store_id from store;

| manager_staff_id | store_id |
|------------------|----------|
| 1 | 1 |
| 2 | 2 |

10.4.4 4. Rename Columns – SQL column alias in the result set

dvdrental=# select manager_staff_id mgr_sid,store_id "store id" from store;

| mgr_sid | store id |
|---------|----------|
| 1 | 1 |
| 2 | 2 |

The manager_staff_id has changed to mgr_sid.

store_id has changed to store id. In practice, aliasing column names that have a space is not done.

Note that the column names have changed in the result set only, not in the actual database table. The DBA's will not allow a space or other special characters in a database table column name.

Some motivations for aliasing the result set column names are

- 1. Some database table column names are not user friendly.
- 2. When multiple tables are joined, the column names may be the same in one or more tables and one n

10.4.5 5. Adding labels and Additional Columns to the Result Set

| showing | $store_id$ | $manager_staff_id$ | $address_id$ | last_update | db | user | dtts |
|----------------|-------------|----------------------|---------------|---------------------|-----------|----------|---------------|
| derived column | 1 | 1 | 1 | 2006-02-15 09:57:12 | dvdrental | postgres | 2018/10/07 20 |
| derived column | 2 | 2 | 2 | 2006-02-15 09:57:12 | dvdrental | postgres | 2018/10/07 20 |

All the previous examples easily fit on a single line. This one is longer. Each column is entered on

- 1. The showing column is a hard coded string surrounded by single quotes. Note that single quotes are
- 2. The db and dtts, date timestamp, are new columns generated from Postgres System Information Function
- 3. Note that `user` is not a function call, no parenthesis.

10.5 SQL Comments

https://pgexercises.com/questions/basic

SQL supports both a single line comment, preced the line with two dashes, --, and a C like block comment, $\$ * ... */.

10.5.1 6. Single line comment –

| showing | store_id | manager_staff_id | address_id | last_update | db | user |
|---|----------|------------------|------------|--|----|------|
| single line comment, dtts single line comment, dtts | | 1 2 | 1 2 | 2006-02-15 09:57:12 2006-02-15 09:57:12 | | |

The dtts line is commented out with the two dashes and is dropped from the end of the result set column

10.5.2 7. Multi-line comment /*...*/

| showing | store_id | manager_staff_id | address_id | last_update |
|---------------------------------------|----------|------------------|------------|---------------------|
| block comment drop db, user, and dtts | 1 | 1 | 1 | 2006-02-15 09:57:12 |
| block comment drop db, user, and dtts | 2 | 2 | 2 | 2006-02-15 09:57:12 |

The three columns db, user, and dtts, between the //* and /*/ have been commented and no longer appear

10.6 FROM Clause

The FROM clause contains database tables/views from which the SELECT columns are derived. For now, in the examples, we are only using a single table. If the database reflects a relational model, your data is likely spread out over several tables. The key take away when beginning your analysis is to pick the table that has most of the data that you need for your analysis. This table becomes your main or driving table to build your SQL query statement around. After identifying your driving table, potentially save yourself a lot of

time and heart ache. Review any view that is built on your driving table. If one or more exist, especially if vendor built, may already have the additional information need for your analysis.

Insert SQL here or link to Views dependent on what

In this tutorial, there is only a single user hitting the database and row/table locking is not necessary and considered out of scope.

10.6.1 Table Uses

- A table can be used more than once in a FROM clause. These are self-referencing table. An example is an EMPLOYEE table which contains a foriegn key to her manager. Her manager also has a foriegn key to her manager, etc up the corporate ladder.
- In the example above, the EMPLOYEE table plays two roles, employee and manager. The next line shows the FROM clause showing both rows.

FROM EMPLOYEE EE, EMPLOYEE MGR

- The EE and MGR are role abbreviations for the EMPLOYEE table.
- Since all the column names are exactly the same for the EE and MGR role, the column names need to be prefixed with their role alias, e.g., SELECT MGR.EE_NAME, EE.EE_NAME ... shows the manager name and her employee name who work for her.
- It is a good habit to always alias your tables and prefix your column names with the table alias to eliminate any ambiguity as to where the column came from. This is critical where there is inconsistent table column naming convention.
- Cover inline tables in future section

Side Note: Do not create an unintended Cartesian join. If one has more than one table in the FROM clau

10.7 WHERE Clause: Row Selection – Horizontal Partitioning of Data

In the previous SELECT clause section, the SELECT statement either partitioned data vertically across the table columns or derived vertical column values. This section provides examples that partitions the table data across rows in the table.

The WHERE clause defines all the conditions the data must meet to be included or excluded in the final result set. If all the conditions are met data is returned or it is rejected. This is commonly referred to as the data set filter condition.

Side Note: For performance optimization reasons, the WHERE clause should reduce the dataset down to the

The WHERE condition(s) can be simple or complex, but in the end are the application of the logic rules shown in the table below.

| p | q | p and q | p or q |
|-------------------------|--------------|---------|----------|
| $\overline{\mathrm{T}}$ | ${ m T}$ | Τ | ${ m T}$ |
| ${ m T}$ | \mathbf{F} | F | ${ m T}$ |

| p | q | \mathbf{p} and \mathbf{q} | p or q |
|-------------------------|--------------|-------------------------------|--------------|
| $\overline{\mathrm{T}}$ | N | N | T |
| \mathbf{F} | \mathbf{F} | F | F |
| \mathbf{F} | Ν | F | ${ m T}$ |
| Ν | Ν | N | N |
| | | | |

When the filter logic is complex, it is sometimes easier to represent the where clause symbollically and apply a version of DeMorgan's law which is shown below.

- 1. (A and B)' = A' or B'
- 2. (A or B)' = A' and B'

10.7.1 Example Continued

We begin with 1, our simplest SQL query.

dvdrental=# select * from store;

| store_id | manager_staff_id | address_id | last_update |
|----------|------------------|------------|---------------------|
| 1 | 1 | 1 | 2006-02-15 09:57:12 |
| 2 | 2 | 2 | 2006-02-15 09:57:12 |

10.7.2 7 WHERE condition logically never TRUE.

dvdrental=# select * from store where 1 = 0;

Since 1 = 0 is always false, no rows are ever returned. Initially this construct seems useless, but ac

10.7.3 8 WHERE condition logically always TRUE.

dvdrental=# select * from store where 1 = 1;

| $store_id$ | $manager_staff_id$ | $address_id$ | $last_update$ |
|-------------|----------------------|---------------|---------------------|
| 1 | 1 | 1 | 2006-02-15 09:57:12 |
| 2 | 2 | 2 | 2006-02-15 09:57:12 |

Since 1 = 1 is always true, all rows are always returned. Initially this construct seems useless, but

10.7.4 9 WHERE equality condition

dvdrental=# select * from store where store_id = 2;

| store_id | manager_staff_id | address_id | last_update |
|----------|------------------|------------|---------------------|
| 2 | 2 | 2 | 2006-02-15 09:57:12 |

The only row where the store_id = 2 is row 2. Only row 2 is kept and all others are dropped.

10.7.5 10 WHERE NOT equal conditions

dvdrental=# select * from store where store_id <> 2; # <> syntactically the same as !=

| store_id | manager_staff_id | address_id | last_update |
|----------|------------------|------------|---------------------|
| 1 | 1 | 1 | 2006-02-15 09:57:12 |

The only row where the store_id <> 2 is row 1. Only row 1 is kept and all others are dropped.

10.7.6 10 WHERE OR condition

dvdrental=# select * from store where manager_staff_id = 1 or store_id <> 2 or address_id = 3;

Following table is modified from http://www.tutorialspoint.com/sql/sql-operators

SQL Comparison Operators

| Operator | Description | example |
|----------|---|-----------------------|
| = | Checks if the values of two operands are equal or not, if yes then condition becomes true. | (a = b) is not true. |
| != | Checks if the values of two operands are equal or not, if values are not equal then condition becomes true. | (a != b) is true. |
| <> | Checks if the values of two operands are equal or not, if values are not equal then condition becomes true. | $(a \ll b)$ is true. |
| > | Checks if the value of left operand is greater than the value of right operand, if yes then condition becomes true. | (a > b) is not true. |
| < | Checks if the value of left operand is less than the value of right operand, if yes then condition becomes true. | (a < b) is true. |
| >= | Checks if the value of left operand is greater than or equal to the value of right operand, if yes then condition becomes true. | (a >= b) is not true. |
| <= | Checks if the value of left operand is less than or equal to the value of right operand, if yes then condition becomes true. | $(a \le b)$ is true. |
| !< | Checks if the value of left operand is not less than the value of right operand, if yes then condition becomes true. | (a !< b) is false. |
| !> | Checks if the value of left operand is not greater than the value of right operand, if yes then condition becomes true. | (a!> b) is true. |

| Operator | Description |
|----------|--|
| ALL | The ALL operator is used to compare a value to all values in another value set. |
| AND | The AND operator allows the existence of multiple conditions in an SQL statement's |
| | WHERE clause. |

| Operator | Description |
|------------|---|
| ANY | The ANY operator is used to compare a value to any applicable value in the list as per the condition. |
| BETWEE | NThe BETWEEN operator is used to search for values that are within a set of values, given the minimum value and the maximum value. |
| EXISTS | The EXISTS operator is used to search for the presence of a row in a specified table that meets a certain criterion. |
| IN | The IN operator is used to compare a value to a list of literal values that have been specified. |
| LIKE | The LIKE operator is used to compare a value to similar values using wildcard operators. |
| NOT | The NOT operator reverses the meaning of the logical operator with which it is used. Eg: NOT EXISTS, NOT BETWEEN, NOT IN, etc. This is a negate operator. |
| OR | The OR operator is used to combine multiple conditions in an SQL statement's WHERE clause. |
| IS NULL | The NULL operator is used to compare a value with a NULL value. |
| UNIQUE | The UNIQUE operator searches every row of a specified table for uniqueness (no duplicates). |

10.8 TO-DO's

- 1. inline tables
- 2. correlated subqueries
- 3. Binding order
 - $3.1~{\rm FROM}~3.2~{\rm ON}~3.3~{\rm JOIN}~3.4~{\rm WHERE}~3.5~{\rm GROUP}~{\rm BY}~3.6~{\rm WITH}~{\rm CUBE/ROLLUP}~3.7~{\rm HAVING}~3.8~{\rm SELECT}~3.9~{\rm DISTINCT}~3.10~{\rm ORDER}~{\rm BY}~3.11~{\rm TOP}~3.12~{\rm OFFSET/FETCH}$
- 4. dplyr comparison of select features
- 5. dplyr comparison of fetch versus where.
- 6. SQL for View table dependencies.
- 7. Add cartesian join exercise.

Chapter 11

Getting metadata about and from the database (21)

Note that tidyverse, DBI, RPostgres, glue, and knitr are loaded. Also, we've sourced the db-login-batch-code.R file which is used to log in to PostgreSQL.

Assume that the Docker container with PostgreSQL and the dvdrental database are ready to go.

```
sp_docker_start("sql-pet")
```

Connect to the database:

```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "dvdrental",
  seconds_to_test = 10
)</pre>
```

11.1 Always look at the data

11.1.1 Connect with people who own, generate, or are the subjects of the data

A good chat with people who own the data, generate it, or are the subjects can generate insights and set the context for your investigation of the database. The purpose for collecting the data or circumsances where it was collected may be burried far afield in an organization, but usually someone knows. The metadata discussed in this chapter is essential but will only take you so far.

11.1.2 Browse a few rows of a table

Simple tools like head or glimpse are your friend.

```
rental <- dplyr::tbl(con, "rental")
kable(head(rental))</pre>
```

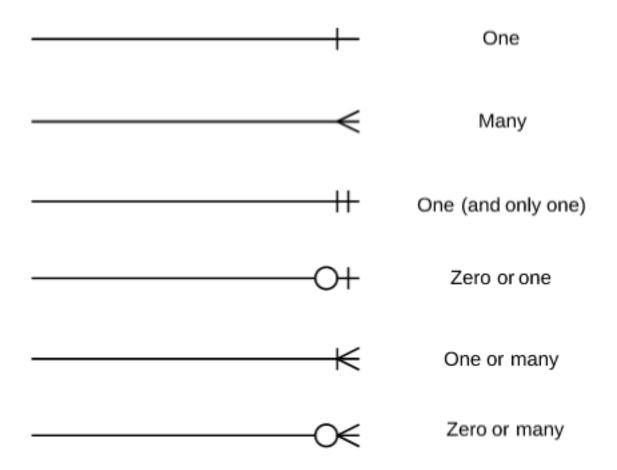
| rental_id | rental_date | inventory_id | customer_id | return_date | $staff_id$ | last_update |
|-----------|---------------------|--------------|-------------|---------------------|------------|---------------------|
| 2 | 2005-05-24 22:54:33 | 1525 | 459 | 2005-05-28 19:40:33 | 1 | 2006-02-16 02:30:53 |
| 3 | 2005-05-24 23:03:39 | 1711 | 408 | 2005-06-01 22:12:39 | 1 | 2006-02-16 02:30:53 |
| 4 | 2005-05-24 23:04:41 | 2452 | 333 | 2005-06-03 01:43:41 | 2 | 2006-02-16 02:30:53 |
| 5 | 2005-05-24 23:05:21 | 2079 | 222 | 2005-06-02 04:33:21 | 1 | 2006-02-16 02:30:53 |
| 6 | 2005-05-24 23:08:07 | 2792 | 549 | 2005-05-27 01:32:07 | 1 | 2006-02-16 02:30:53 |
| 7 | 2005-05-24 23:11:53 | 3995 | 269 | 2005-05-29 20:34:53 | 2 | 2006-02-16 02:30:53 |

```
glimpse(rental)
```

11.2 Database contents and structure

11.2.1 Database structure

For large or complex databases, however, you need to use both the available documentation for your database (e.g., the dvdrental database) and the other empirical tools that are available. For example it's worth learning to interpret the symbols in an Entity Relationship Diagram:



The information_schema is a trove of information *about* the database. Its format is more or less consistent across the different SQL implementations that are available. Here we explore some of what's available using several different methods. Postgres stores a lot of metadata.

11.2.2 Contents of the information_schema

For this chapter R needs the dbplyr package to access alternate schemas. A schema is an object that contains one or more tables. Most often there will be a default schema, but to access the metadata, you need to explicitly specify which schema contains the data you want.

11.2.3 What tables are in the database?

The simplest way to get a list of tables is with

```
table_list <- DBI::dbListTables(con)
kable(table_list)</pre>
```

| X |
|----------------------------|
| actor_info |
| customer_list |
| film_list |
| nicer_but_slower_film_list |
| sales_by_film_category |
| staff |
| sales_by_store |
| staff_list |
| category |
| film_category |
| country |
| actor |
| language |
| inventory |
| payment |
| rental |
| city |
| store |
| film |
| address |
| film_actor |
| customer |
| |

11.2.4 Digging into the information_schema

We usually need more detail than just a list of tables. Most SQL databases have an information_schema that has a standard structure to describe and control the database.

The information_schema is in a different schema from the default, so to connect to the tables table in the information_schema we connect to the database in a different way:

```
table_info_schema_table <- tbl(con, dbplyr::in_schema("information_schema", "tables"))
```

The information_schema is large and complex and contains 210 tables. So it's easy to get lost in it.

This query retrieves a list of the tables in the database that includes additional detail, not just the name of the table.

```
table_info <- table_info_schema_table %>%
  filter(table_schema == "public") %>%
  select(table_catalog, table_schema, table_name, table_type) %>%
  arrange(table_type, table_name) %>%
  collect()

kable(table_info)
```

| table_catalog | table_schema | table_name | table_type |
|---------------|--------------|----------------------------|------------|
| dvdrental | public | actor | BASE TABLE |
| dvdrental | public | address | BASE TABLE |
| dvdrental | public | category | BASE TABLE |
| dvdrental | public | city | BASE TABLE |
| dvdrental | public | country | BASE TABLE |
| dvdrental | public | customer | BASE TABLE |
| dvdrental | public | film | BASE TABLE |
| dvdrental | public | film_actor | BASE TABLE |
| dvdrental | public | film_category | BASE TABLE |
| dvdrental | public | inventory | BASE TABLE |
| dvdrental | public | language | BASE TABLE |
| dvdrental | public | payment | BASE TABLE |
| dvdrental | public | rental | BASE TABLE |
| dvdrental | public | staff | BASE TABLE |
| dvdrental | public | store | BASE TABLE |
| dvdrental | public | actor_info | VIEW |
| dvdrental | public | customer_list | VIEW |
| dvdrental | public | film_list | VIEW |
| dvdrental | public | nicer_but_slower_film_list | VIEW |
| dvdrental | public | sales_by_film_category | VIEW |
| dvdrental | public | sales_by_store | VIEW |
| dvdrental | public | staff_list | VIEW |

In this context table_catalog is synonymous with database.

Notice that VIEWS are composites made up of one or more BASE TABLES.

The SQL world has its own terminology. For example rs is shorthand for result set. That's equivalent to using df for a data frame. The following SQL query returns the same information as the previous one.

```
rs <- dbGetQuery(
  con,
  "select table_catalog, table_schema, table_name, table_type
  from information_schema.tables
  where table_schema not in ('pg_catalog','information_schema')
  order by table_type, table_name
  ;"
)
kable(rs)</pre>
```

| table_catalog | table_schema | table_name | table_type |
|---------------|--------------|----------------------------|------------|
| dvdrental | public | actor | BASE TABLE |
| dvdrental | public | address | BASE TABLE |
| dvdrental | public | category | BASE TABLE |
| dvdrental | public | city | BASE TABLE |
| dvdrental | public | country | BASE TABLE |
| dvdrental | public | customer | BASE TABLE |
| dvdrental | public | film | BASE TABLE |
| dvdrental | public | film_actor | BASE TABLE |
| dvdrental | public | film_category | BASE TABLE |
| dvdrental | public | inventory | BASE TABLE |
| dvdrental | public | language | BASE TABLE |
| dvdrental | public | payment | BASE TABLE |
| dvdrental | public | rental | BASE TABLE |
| dvdrental | public | staff | BASE TABLE |
| dvdrental | public | store | BASE TABLE |
| dvdrental | public | actor_info | VIEW |
| dvdrental | public | customer_list | VIEW |
| dvdrental | public | film_list | VIEW |
| dvdrental | public | nicer_but_slower_film_list | VIEW |
| dvdrental | public | sales_by_film_category | VIEW |
| dvdrental | public | sales_by_store | VIEW |
| dvdrental | public | staff_list | VIEW |

11.3 What columns do those tables contain?

Of course, the DBI package has a dbListFields function that provides the simplest way to get the minimum, a list of column names:

But the information_schema has a lot more useful information that we can use.

```
columns_info_schema_table <- tbl(con, dbplyr::in_schema("information_schema", "columns"))</pre>
```

Since the information_schema contains 1855 columns, we are narrowing our focus to just one table. This query retrieves more information about the rental table:

```
TRUE ~ data_type)
        ) %>%
  filter(table_name == "rental") %>%
  select(-table_schema, -numeric_precision, -numeric_precision_radix)
glimpse(columns_info_schema_info)
## Observations: 7
## Variables: 7
## $ table catalog
                           <chr> "dvdrental", "dvdrental", "dvdrental"...
                            <chr> "rental", "rental", "rental", "rental...
## $ table_name
                           <chr> "rental_id", "rental_date", "inventor...
## $ column name
                            <chr> "integer", "timestamp without time zo...
## $ data_type
## $ ordinal_position <int> 1, 2, 3, 4, 5, 6, 7
## $ character_maximum_length <int> NA, NA, NA, NA, NA, NA, NA, NA
## $ column_default
                             <chr> "nextval('rental_rental_id_seq'::regc...
kable(columns_info_schema_info)
```

| $table_catalog$ | table_name | column_name | data_type | $ordinal_position$ | character_maximum_ |
|------------------|------------|--------------|-----------------------------|---------------------|--------------------|
| dvdrental | rental | rental_id | integer | 1 | |
| dvdrental | rental | rental_date | timestamp without time zone | 2 | |
| dvdrental | rental | inventory_id | integer | 3 | |
| dvdrental | rental | customer_id | smallint | 4 | |
| dvdrental | rental | return_date | timestamp without time zone | 5 | |
| dvdrental | rental | staff_id | smallint | 6 | |
| dvdrental | rental | last update | timestamp without time zone | 7 | |

11.3.1 What is the difference between a VIEW and a BASE TABLE?

The BASE TABLE has the underlying data in the database

```
table_info_schema_table %>%
  filter(table_schema == "public" & table_type == "BASE TABLE") %>%
  select(table_name, table_type) %>%
  left_join(columns_info_schema_table, by = c("table_name" = "table_name")) %>%
  select(
    table_type, table_name, column_name, data_type, ordinal_position,
    column_default
) %>%
  collect(n = Inf) %>%
  filter(str_detect(table_name, "cust")) %>%
  kable()
```

| table_type | table_name | column_name | data_type | ordinal_position | column_default |
|------------|------------|-------------|-----------------------------|------------------|----------------------|
| BASE TABLE | customer | store_id | smallint | 2 | NA |
| BASE TABLE | customer | first_name | character varying | 3 | NA |
| BASE TABLE | customer | last_name | character varying | 4 | NA |
| BASE TABLE | customer | email | character varying | 5 | NA |
| BASE TABLE | customer | address_id | smallint | 6 | NA |
| BASE TABLE | customer | active | integer | 10 | NA |
| BASE TABLE | customer | customer_id | integer | 1 | nextval('customer_cu |
| BASE TABLE | customer | activebool | boolean | 7 | true |
| BASE TABLE | customer | create_date | date | 8 | ('now'::text)::date |
| BASE TABLE | customer | last_update | timestamp without time zone | 9 | now() |
| | | | | | |

Probably should explore how the VIEW is made up of data from BASE TABLEs.

```
table_info_schema_table %>%
  filter(table_schema == "public" & table_type == "VIEW") %>%
  select(table_name, table_type) %>%
  left_join(columns_info_schema_table, by = c("table_name" = "table_name")) %>%
  select(
    table_type, table_name, column_name, data_type, ordinal_position,
    column_default
) %>%
  collect(n = Inf) %>%
  filter(str_detect(table_name, "cust")) %>%
  kable()
```

| table_type | table_name | column_name | data_type | ordinal_position | column_default |
|------------|---------------|-------------|-------------------|------------------|----------------|
| VIEW | customer_list | id | integer | 1 | NA |
| VIEW | customer_list | name | text | 2 | NA |
| VIEW | customer_list | address | character varying | 3 | NA |
| VIEW | customer_list | zip code | character varying | 4 | NA |
| VIEW | customer_list | phone | character varying | 5 | NA |
| VIEW | customer_list | city | character varying | 6 | NA |
| VIEW | customer_list | country | character varying | 7 | NA |
| VIEW | customer_list | notes | text | 8 | NA |
| VIEW | customer_list | sid | smallint | 9 | NA |

11.3.2 What data types are found in the database?

```
columns_info_schema_info %>% count(data_type)
```

11.4 Characterizing how things are named

Names are the handle for accessing the data. Tables and columns may or may not be named consistently or in a way that makes sense to you. You should look at these names as data.

11.4.1 Counting columns and name reuse

Pull out some rough-and-ready but useful statistics about your database. Since we are in SQL-land we talk about variables as columns.

```
public_tables <- columns_info_schema_table %>%
  filter(table_schema == "public") %>%
  collect()

public_tables %>% count(table_name, sort = TRUE) %>%
  kable()
```

| table_name | n | |
|----------------------------|----|--|
| film | | |
| staff | | |
| customer | 10 | |
| customer_list | 9 | |
| address | 8 | |
| film_list | 8 | |
| nicer_but_slower_film_list | 8 | |
| staff_list | 8 | |
| rental | 7 | |
| payment | 6 | |
| actor | 4 | |
| actor_info | 4 | |
| city | 4 | |
| inventory | 4 | |
| store | 4 | |
| category | 3 | |
| country | 3 | |
| film_actor | 3 | |
| film_category | 3 | |
| language | 3 | |
| sales_by_store | | |
| sales_by_film_category | 2 | |
| | | |

How many *column names* are shared across tables (or duplicated)?

```
public_tables %>% count(column_name, sort = TRUE) %>% filter(n > 1)
```

```
## # A tibble: 34 x 2
## column_name n
## <chr> <int>
## 1 last_update 14
## 2 address_id 4
## 3 film_id 4
## 4 first_name 4
```

```
## 5 last_name 4
## 6 name 4
## 7 store_id 4
## 8 actor_id 3
## 9 address 3
## 10 category 3
## # ... with 24 more rows
```

How many column names are unique?

11.5 Database keys

11.5.1 Direct SQL

How do we use this output? Could it be generated by dplyr?

```
rs <- dbGetQuery(
   con,
   "

--SELECT conrelid::regclass as table_from
select table_catalog||'.'||table_schema||'.'||table_name table_name
, conname, pg_catalog.pg_get_constraintdef(r.oid, true) as condef
FROM information_schema.columns c,pg_catalog.pg_constraint r
WHERE 1 = 1 --r.conrelid = '16485'
   AND r.contype in ('f','p') ORDER BY 1
;"
)
glimpse(rs)</pre>
```

kable(head(rs))

| conname | condef |
|--------------|--|
| actor_pkey | PRIMARY KEY (actor_id) |
| actor_pkey | PRIMARY KEY (actor_id) |
| actor_pkey | PRIMARY KEY (actor_id) |
| country_pkey | PRIMARY KEY (country_id) |
| country_pkey | PRIMARY KEY (country_id) |
| country_pkey | PRIMARY KEY (country_id) |
| | actor_pkey actor_pkey actor_pkey country_pkey country_pkey |

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The following is more compact and looks more useful. What is the difference between the two?

```
rs <- dbGetQuery(
  con,
  "select conrelid::regclass as table_from
     ,c.conname
     ,pg_get_constraintdef(c.oid)
 from pg_constraint c
 join pg_namespace n on n.oid = c.connamespace
where c.contype in ('f', 'p')
  and n.nspname = 'public'
order by conrelid::regclass::text, contype DESC;
)
glimpse(rs)
## Observations: 33
## Variables: 3
## $ table from
                          <chr> "actor", "address", "address", "category"...
                          <chr> "actor_pkey", "address_pkey", "fk_address...
## $ conname
## $ pg_get_constraintdef <chr> "PRIMARY KEY (actor_id)", "PRIMARY KEY (a...
```

kable (head(rs))

| $table_from$ | conname | pg_get_constraintdef |
|---------------|-----------------|---|
| actor | actor_pkey | PRIMARY KEY (actor_id) |
| address | address_pkey | PRIMARY KEY (address_id) |
| address | fk_address_city | FOREIGN KEY (city_id) REFERENCES city(city_id) |
| category | category_pkey | PRIMARY KEY (category_id) |
| city | city_pkey | PRIMARY KEY (city_id) |
| city | fk_city | FOREIGN KEY (country_id) REFERENCES country(country_id) |

```
dim(rs)[1]
```

[1] 33

11.5.2 Database keys with dplyr

This query shows the primary and foreign keys in the database.

```
tables <- tbl(con, dbplyr::in_schema("information_schema", "tables"))
table_constraints <- tbl(con, dbplyr::in_schema("information_schema", "table_constraints"))
key_column_usage <- tbl(con, dbplyr::in_schema("information_schema", "key_column_usage"))
referential_constraints <- tbl(con, dbplyr::in_schema("information_schema", "referential_constraints"))
constraint_column_usage <- tbl(con, dbplyr::in_schema("information_schema", "constraint_column_usage"))
keys <- tables %>%
left_join(table_constraints, by = c(
    "table_catalog" = "table_catalog",
    "table_schema" = "table_schema",
    "table_name" = "table_name"
```

```
)) %>%
  # table_constraints %>%
 filter(constraint_type %in% c("FOREIGN KEY", "PRIMARY KEY")) %>%
 left_join(key_column_usage,
            by = c(
              "table_catalog" = "table_catalog",
              "constraint_catalog" = "constraint_catalog",
              "constraint schema" = "constraint schema",
              "table_name" = "table_name",
              "table_schema" = "table_schema",
              "constraint_name" = "constraint_name"
              )) %>%
  # left join(constraint column usage) %>% # does this table add anything useful?
  select(table_name, table_type, constraint_name, constraint_type, column_name, ordinal_position) %>%
  arrange(table_name) %>%
collect()
glimpse(keys)
```

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| table_name | table_type | constraint_name | constraint_type | column_name | ordinal_pos |
|---------------|------------|--------------------------------|-----------------|------------------|-------------|
| actor | BASE TABLE | actor_pkey | PRIMARY KEY | actor_id | |
| address | BASE TABLE | address_pkey | PRIMARY KEY | address_id | |
| address | BASE TABLE | fk_address_city | FOREIGN KEY | city_id | |
| category | BASE TABLE | category_pkey | PRIMARY KEY | category_id | |
| city | BASE TABLE | city_pkey | PRIMARY KEY | city_id | |
| city | BASE TABLE | fk_city | FOREIGN KEY | country_id | |
| country | BASE TABLE | country_pkey | PRIMARY KEY | country_id | |
| customer | BASE TABLE | customer_address_id_fkey | FOREIGN KEY | address_id | |
| customer | BASE TABLE | customer_pkey | PRIMARY KEY | customer_id | |
| film | BASE TABLE | film_language_id_fkey | FOREIGN KEY | language_id | |
| film | BASE TABLE | film_pkey | PRIMARY KEY | film_id | |
| film_actor | BASE TABLE | film_actor_actor_id_fkey | FOREIGN KEY | actor_id | |
| film_actor | BASE TABLE | film_actor_film_id_fkey | FOREIGN KEY | film_id | |
| film_actor | BASE TABLE | film_actor_pkey | PRIMARY KEY | actor_id | |
| film_actor | BASE TABLE | film_actor_pkey | PRIMARY KEY | film_id | |
| film_category | BASE TABLE | film_category_category_id_fkey | FOREIGN KEY | category_id | |
| film_category | BASE TABLE | film_category_film_id_fkey | FOREIGN KEY | film_id | |
| film_category | BASE TABLE | film_category_pkey | PRIMARY KEY | film_id | |
| film_category | BASE TABLE | film_category_pkey | PRIMARY KEY | category_id | |
| inventory | BASE TABLE | inventory_film_id_fkey | FOREIGN KEY | film_id | |
| inventory | BASE TABLE | inventory_pkey | PRIMARY KEY | inventory_id | |
| language | BASE TABLE | language_pkey | PRIMARY KEY | language_id | |
| payment | BASE TABLE | payment_customer_id_fkey | FOREIGN KEY | customer_id | |
| payment | BASE TABLE | payment_pkey | PRIMARY KEY | payment_id | |
| payment | BASE TABLE | payment_rental_id_fkey | FOREIGN KEY | rental_id | |
| payment | BASE TABLE | payment_staff_id_fkey | FOREIGN KEY | staff_id | |
| rental | BASE TABLE | rental_customer_id_fkey | FOREIGN KEY | customer_id | |
| rental | BASE TABLE | rental_inventory_id_fkey | FOREIGN KEY | inventory_id | |
| rental | BASE TABLE | rental_pkey | PRIMARY KEY | rental_id | |
| rental | BASE TABLE | rental_staff_id_key | FOREIGN KEY | staff_id | |
| staff | BASE TABLE | staff_address_id_fkey | FOREIGN KEY | address_id | |
| staff | BASE TABLE | staff_pkey | PRIMARY KEY | staff_id | |
| store | BASE TABLE | store_address_id_fkey | FOREIGN KEY | address_id | |
| store | BASE TABLE | store_manager_staff_id_fkey | FOREIGN KEY | manager_staff_id | |
| store | BASE TABLE | store_pkey | PRIMARY KEY | store_id | |

What do we learn from the following query? How is it useful?

```
rs <- dbGetQuery(
  con,
    "SELECT r.*,
    pg_catalog.pg_get_constraintdef(r.oid, true) as condef
FROM pg_catalog.pg_constraint r
    WHERE 1=1 --r.conrelid = '16485' AND r.contype = 'f' ORDER BY 1;
    "
    )
head(rs)</pre>
```

```
## conname connamespace contype condeferrable
## 1 cardinal_number_domain_check 12703 c FALSE
## 2 yes_or_no_check 12703 c FALSE
```

```
## 3
                                             2200
                                                                    FALSE
                         year_check
                                                         С
## 4
                                             2200
                                                                    FALSE
                         actor_pkey
                                                         р
## 5
                       address_pkey
                                              2200
                                                         p
                                                                    FALSE
## 6
                                             2200
                                                                    FALSE
                     category_pkey
                                                         p
##
     condeferred convalidated conrelid contypid conindid confrelid
## 1
           FALSE
                           TRUE
                                        0
                                             12716
                                                            0
                                                                       0
## 2
                                        0
                                                                       0
           FALSE
                           TRUE
                                             12724
                                                            0
## 3
           FALSE
                           TRUE
                                        0
                                              16397
                                                            0
                                                                       0
## 4
           FALSE
                           TRUE
                                    16420
                                                  0
                                                       16555
                                                                       0
## 5
           FALSE
                           TRUE
                                    16461
                                                  0
                                                       16557
                                                                       0
## 6
           FALSE
                           TRUE
                                    16427
                                                  0
                                                       16559
                                                                       0
##
     confupdtype confdeltype confmatchtype conislocal coninhcount
## 1
                                                     TRUE
                                                                     0
## 2
                                                     TRUE
                                                                     0
## 3
                                                     TRUE
                                                                     0
## 4
                                                     TRUE
                                                                     0
## 5
                                                                     0
                                                     TRUE
## 6
                                                     TRUE
                                                                     0
##
     connoinherit conkey confkey conpfeqop conppeqop conffeqop conexclop
## 1
             FALSE
                     <NA>
                              <NA>
                                         <NA>
                                                    <NA>
                                                               <NA>
## 2
             FALSE
                     <NA>
                              <NA>
                                         <NA>
                                                    <NA>
                                                               <NA>
                                                                          <NA>
## 3
             FALSE
                      <NA>
                                         <NA>
                                                                          <NA>
                              <NA>
                                                    <NA>
                                                               <NA>
## 4
              TRUE
                       {1}
                              <NA>
                                         < NA >
                                                    <NA>
                                                                          <NA>
                                                               <NA>
              TRUE
## 5
                       {1}
                              <NA>
                                         <NA>
                                                    <NA>
                                                               <NA>
                                                                          <NA>
## 6
              TRUE
                       {1}
                              <NA>
                                         <NA>
                                                    < NA >
                                                               <NA>
                                                                          <NA>
##
## 1
## 2 {SCALARARRAYOPEXPR :opno 98 :opfuncid 67 :useOr true :inputcollid 100 :args ({RELABELTYPE :arg {CO
## 4
## 5
## 6
##
                                                                                                 consrc
                                                                                          (VALUE >= 0)
## 1
     ((VALUE)::text = ANY ((ARRAY['YES'::character varying, 'NO'::character varying])::text[]))
                                                               ((VALUE >= 1901) AND (VALUE <= 2155))
## 3
## 4
                                                                                                   <NA>
## 5
                                                                                                   <NA>
## 6
                                                                                                   <NA>
##
                                                                                                   condef
                                                                                      CHECK (VALUE >= 0)
## 2 CHECK (VALUE::text = ANY (ARRAY['YES'::character varying, 'NO'::character varying]::text[]))
## 3
                                                               CHECK (VALUE >= 1901 AND VALUE <= 2155)
## 4
                                                                                 PRIMARY KEY (actor_id)
## 5
                                                                               PRIMARY KEY (address_id)
                                                                              PRIMARY KEY (category_id)
## 6
```

11.6 Creating your own data dictionary

If you are going to work with a database for an extended period it can be useful to create your own data dictionary. Here is an illustration of the idea

```
some_tables <- c("rental", "city", "store")
all_meta <- map_df(some_tables, sp_get_dbms_data_dictionary, con = con)
all_meta</pre>
```

```
## # A tibble: 15 x 11
       table_name var_name var_type num_rows num_blank num_unique min
##
       <chr>
                   <chr>
                             <chr>
                                           <int>
                                                       <int>
                                                                    <int> <chr> <chr>
## 1 rental
                   rental_~ integer
                                            16044
                                                          0
                                                                    16044 1
                                                                                  4013
## 2 rental rental_~ double
## 3 rental invento~ integer
## 4 rental custome~ integer
## 5 rental return_~ double
                                           16044
                                                           0
                                                                  15815 2005~ 2005~
                                                                    4580 1
                                           16044
                                                           0
                                                                                  1154
                                           16044
                                                          0
                                                                     599 1
                                                                                  148
                                           16044
                                                         183
                                                                    15836 2005~ 2005~
## 6 rental staff_id integer
                                           16044
                                                        0
                                                                        2 1
                                                                                 1
## 7 rental last_up~ double
## 8 city city_id integer
## 9 city city charact~
## 10 city country~ integer
                                           16044
                                                          0
                                                                        3 2006~ 2006~
                                              600
                                                           0
                                                                      600 1
                                                                                 150
                                                                      599 A Co~ Dzer~
                                              600
                                                           0
                              charact~
                                              600
                                                                      109 1
                                                           0
                                                                        1 2006~ 2006~
## 11 city
                   last_up~ double
                                              600
                                                           0
## 12 store
                   store_id integer
                                              2
                                                           0
                                                                        2 1
                                                                                 1
## 13 store
                   manager~ integer
                                               2
                                                           0
                                                                        2 1
                                                                                 1
## 14 store
                                                2
                   address~ integer
                                                                        2 1
                                                                                 1
                                                                        1 2006~ 2006~
## 15 store
                   last_up~ double
                                                2
                                                            0
## # ... with 3 more variables: q_50 <chr>, q_75 <chr>, max <chr>
```

glimpse(all_meta)

```
## Observations: 15
## Variables: 11
## $ table_name <chr> "rental", "rental", "rental", "rental", "rental", "...
## $ var_name <chr> "rental_id", "rental_date", "inventory_id", "custom...
## $ num_rows <int> 16044, 16044, 16044, 16044, 16044, 16044, 16044, 60...
## $ num_blank <int> 0, 0, 0, 0, 183, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0
## $ num_unique <int> 16044, 15815, 4580, 599, 15836, 2, 3, 600, 599, 109...
              <chr> "1", "2005-05-24 22:53:30", "1", "1", "2005-05-25 2...
## $ min
              <chr> "4013", "2005-07-07 00:58:00", "1154", "148", "2005...
## $ q_25
## $ q 50
              <chr> "8025", "2005-07-28 16:03:27", "2291", "296", "2005...
              <chr> "12037", "2005-08-17 21:13:35", "3433", "446", "200...
## $ q_75
## $ max
              <chr> "16049", "2006-02-14 15:16:03", "4581", "599", "200...
```

kable(head(all_meta))

| table_name | var_name | var_type | num_rows | num_blank | num_unique | min | q_25 |
|------------|----------------|----------|----------|-----------|------------|---------------------|-----------------|
| rental | rental_id | integer | 16044 | 0 | 16044 | 1 | 4013 |
| rental | rental_date | double | 16044 | 0 | 15815 | 2005-05-24 22:53:30 | 2005-07-07 00: |
| rental | inventory_id | integer | 16044 | 0 | 4580 | 1 | 1154 |
| rental | $customer_id$ | integer | 16044 | 0 | 599 | 1 | 148 |
| rental | $return_date$ | double | 16044 | 183 | 15836 | 2005-05-25 23:55:21 | 2005-07-10 15:4 |
| rental | staff_id | integer | 16044 | 0 | 2 | 1 | 1 |

11.7 Save your work!

The work you do to understand the structure and contents of a database can be useful for others (including future-you). So at the end of a session, you might look at all the data frames you want to save. Consider saving them in a form where you can add notes at the appropriate level (as in a Google Doc representing table or columns that you annotate over time).

ls()

```
##
    [1] "all_meta"
                                     "columns_info_schema_info"
    [3] "columns_info_schema_table"
##
    [5] "constraint_column_usage"
                                     "key_column_usage"
##
                                     "public_tables"
    [7] "keys"
   [9] "referential_constraints"
                                     "rental"
## [11] "rs"
                                     "some_tables"
## [13] "table_constraints"
                                     "table_info"
## [15] "table_info_schema_table"
                                     "table_list"
## [17] "tables"
```

Drilling into Your DB Environment (22)

Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

Now connect to the dvdrental database with R

```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "dvdrental",
  seconds_to_test = 10)
con</pre>
```

<PqConnection> dvdrental@localhost:5432

12.1 Which database?

Your DBA will create your user accounts and priviledges for the database(s) that you can access.

One of the challenges when working with a database(s) is finding where your data actually resides. Your best resources will be one or more subject matter experts, SME, and your DBA. Your data may actually reside in multiple databases, e.g., a detail and summary databases. In our tutorial, we focus on the one database, dvdrental. Database names usually reflect something about the data that they contain.

Your laptop is a server for the Docker Postgres databases. A database is a collection of files that Postgres manages in the background.

12.2 How many databases reside in the Docker Container?

| showing | db |
|--------------------|-----------|
| DB Names in Docker | postgres |
| DB Names in Docker | dvdrental |

Which databases are available?

Modify the connection call to connect to the `postgres` database.

```
con <- sp_get_postgres_connection(
  user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
  password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
  dbname = "your code goes here",
  seconds_to_test = 10)</pre>
```

[1] "There is no connection"

```
if (con != 'There is no connection')
    dbDisconnect(con)

#Answer: con <PqConnection> postgres@localhost:5432

# Reconnect to dvdrental

con <- sp_get_postgres_connection(
    user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),
    password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
    dbname = "dvdrental",
    seconds_to_test = 10)
con</pre>
```

<PqConnection> dvdrental@localhost:5432

Note that the two Sys.getenv function calls work in this tutorial because both the user and password are available in both databases. This is a common practice in organizations that have implemented single sign on across their organization.

Gotcha:

If one has data in multiple databases or multiple environments, Development, Integration, and Produt

12.3. WHICH SCHEMA?

The following code block should be used to reduce propagating the above gotcha. Current_database(), CURRENT_DATE or CURRENT_TIMESTAMP, and 'result set' are the most useful and last three not so much. Instead of the host IP address having the actual hostname would be a nice addition.

```
rs1 <-
   DBI::dbGetQuery(
   con,
   "SELECT current_database() DB
        ,CURRENT_DATE
        ,CURRENT_TIMESTAMP
        ,'result set description' showing
        ,session_user
        ,inet_server_addr() host
        ,inet_server_port() port
   "
   )
kable(display_rows)</pre>
```

```
\frac{x}{5}
```

Since we will only be working in the dvdrental database in this tutorial and reduce the number of output columns shown, only the 'result set description' will be used.

12.3 Which Schema?

In the code block below, we look at the information_schema.table which contains information about all the schemas and table/views within our dvdrental database. Databases can have one or more schemas, containers that hold tables or views. Schemas partition the database into big logical blocks of related data. Schema names usually reflect an application or logically related datasets. Occasionally a DBA will set up a new schema and use a users name.

What schemas are in the dvdrental database? How many entries are in each schema?

```
## Database Schemas
#
rs1 <-
   DBI::dbGetQuery(
   con,
   "SELECT 'DB Schemas' showing,t.table_catalog DB,t.table_schema,COUNT(*) tbl_vws
        FROM information_schema.tables t
        GROUP BY t.table_catalog,t.table_schema
   "
   )
kable(rs1)</pre>
```

| showing | db | table_schema | tbl_vws |
|------------|-----------|--------------------|---------|
| DB Schemas | dvdrental | pg_catalog | 121 |
| DB Schemas | dvdrental | public | 22 |
| DB Schemas | dvdrental | information_schema | 67 |

We see that there are three schemas. The pg_catalog is the standard PostgreSQL meta data and core schema. Postgres uses this schema to manage the internal workings of the database. DBA's are the primary

users of pg_catalog. We used the pg_catalog schema to answer the question 'How many databases reside in the Docker Container?', but normally the data analyst is not interested in analyzing database data.

The information_schema contains ANSI standardized views used across the different SQL vendors, (Oracle, Sysbase, MS SQL Server, IBM DB2, etc). The information_schema contains a plethora of metadata that will help you locate your data tables, understand the relationships between the tables, and write efficient SQL queries.

12.4 Exercises

| showing | db | table_schema | tbl_vws |
|---------------------------|-----------|--------------------|---------|
| 1. ORDER BY table_catalog | dvdrental | pg_catalog | 121 |
| 1. ORDER BY table_catalog | dvdrental | public | 22 |
| 1. ORDER BY table_catalog | dvdrental | information_schema | 67 |

| showing | db | table_schema | tbl_vws |
|--------------------------|-----------|--------------------|---------|
| 2. ORDER BY tbl_vws desc | dvdrental | pg_catalog | 121 |
| 2. ORDER BY tbl_vws desc | dvdrental | public | 22 |
| 2. ORDER BY tbl_vws desc | dvdrental | information_schema | 67 |

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| showing | ?column? |
|----------------------------------|---------------------|
| 3. all information_schema tables | your code goes here |
| 3. all information_schema tables | your code goes here |
| 3. all information_schema tables | your code goes here |
| 3. all information_schema tables | your code goes here |
| 3. all information_schema tables | your code goes here |

```
showing ?column?

5. information_schema.tables your code goes here
```

kable(head(rs5,display_rows))

| showing | ?column? |
|------------------------------|---------------------|
| 6. information_schema.tables | your code goes here |
| 6. information_schema.tables | your code goes here |
| 6. information_schema.tables | your code goes here |
| 6. information_schema.tables | your code goes here |
| 6. information_schema.tables | your code goes here |

In the next exercise we combine both the table and column output from the previous exercises. Review the following code block. The last two lines of the WHERE clause are swithced. Will the result set be the same or different? Execute the code block and review the two datasets.

| showing | db_info | table_name | table_type |
|------------------------------|------------------------------|---------------------------------------|------------|
| 7. information_schema.tables | dvdrental.information_schema | collations | VIEW |
| 7. information_schema.tables | dvdrental.information_schema | collation_character_set_applicability | VIEW |
| 7. information_schema.tables | dvdrental.information_schema | column_domain_usage | VIEW |
| 7. information_schema.tables | dvdrental.information_schema | column_privileges | VIEW |
| 7. information_schema.tables | dvdrental.information_schema | column_udt_usage | VIEW |

| showing | db_info | table_name | table_type |
|------------------------------|------------------------------|---------------------------|------------|
| 8. information_schema.tables | dvdrental.information_schema | column_options | VIEW |
| 8. information_schema.tables | dvdrental.information_schema | _pg_foreign_table_columns | VIEW |
| 8. information_schema.tables | dvdrental.information_schema | view_column_usage | VIEW |
| 8. information_schema.tables | dvdrental.information_schema | triggered_update_columns | VIEW |
| 8. information_schema.tables | dvdrental.information_schema | tables | VIEW |

| Operator/Element | Associativity | Description |
|------------------|------------------------|----------------------------------|
| | left | table/column name separator |
| :: | left | PostgreSQL-style typecast |
| [] | left | array element selection |
| - | right | unary minus |
| ^ | left | exponentiation |
| / % | left | multiplication, division, modulo |
| + - | left | addition, subtraction |

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| Operator/Element | Associativity | Description |
|--------------------|------------------------|---|
| IS | | IS TRUE, IS FALSE, IS UNKNOWN, IS NULL |
| ISNULL | | test for null |
| NOTNULL | | test for not null |
| (any other) | left | all other native and user-defined operators |
| IN | | set membership |
| BETWEEN | | range containment |
| OVERLAPS | | time interval overlap |
| LIKE ILIKE SIMILAR | | string pattern matching |
| < > | | less than, greater than |
| = | right | equality, assignment |
| NOT | right | logical negation |
| AND | left | logical conjunction |
| OR | left | logical disjunction |

```
rs1 <- DBI::dbGetQuery(con,"SELECT t.table_catalog DB ,t.table_schema
                                  ,t.table_name,t.table_type
                              FROM information_schema.tables t")
rs2 <- DBI::dbGetQuery(con, "SELECT t.table_catalog DB ,t.table_schema
                                  ,t.table_type,COUNT(*) tbls
                              FROM information_schema.tables t
                            group by t.table_catalog ,t.table_schema
                                  ,t.table_type
rs3 <- DBI::dbGetQuery(con, "SELECT distinct t.table_catalog DB ,t.table_schema
                                  ,t.table_type tbls
                              FROM information_schema.tables t
#kable(head(rs1 %>% arrange (table_name)))
# View(rs1)
# View(rs2)
# View(rs3)
kable(head(rs1))
```

| db | table_schema | table_name | table_type |
|-----------|--------------|----------------------------|------------|
| dvdrental | public | actor_info | VIEW |
| dvdrental | public | customer_list | VIEW |
| dvdrental | public | film_list | VIEW |
| dvdrental | public | nicer_but_slower_film_list | VIEW |
| dvdrental | public | sales_by_film_category | VIEW |
| dvdrental | public | staff | BASE TABLE |

kable(head(rs2))

| db | table_schema | table_type | tbls |
|-----------|--------------------|------------|------|
| dvdrental | information_schema | BASE TABLE | 7 |
| dvdrental | information_schema | VIEW | 60 |
| dvdrental | pg_catalog | BASE TABLE | 62 |
| dvdrental | public | BASE TABLE | 15 |
| dvdrental | public | VIEW | 7 |
| dvdrental | pg_catalog | VIEW | 59 |

kable(head(rs3))

| db | table_schema | tbls |
|-----------|--------------------|------------|
| dvdrental | information_schema | BASE TABLE |
| dvdrental | information_schema | VIEW |
| dvdrental | pg_catalog | BASE TABLE |
| dvdrental | public | BASE TABLE |
| dvdrental | public | VIEW |
| dvdrental | pg_catalog | VIEW |

www.dataquest.io/blog/postgres-internals

Comment on the practice of putting a comma at the beginning of a line in SQL code.

```
## Explain a `dplyr::join
tbl_pk_fk_df <- DBI::dbGetQuery(con,
SELECT --t.table_catalog,t.table_schema,
  c.table name
   ,kcu.column_name
    ,c.constraint_name
    ,c.constraint_type
    ,coalesce(c2.table_name, '') ref_table
    ,coalesce(kcu2.column_name, '') ref_table_col
FROM information schema.tables t
LEFT JOIN information_schema.table_constraints c
 ON t.table_catalog = c.table_catalog
   AND t.table_schema = c.table_schema
   AND t.table_name = c.table_name
LEFT JOIN information_schema.key_column_usage kcu
   ON c.constraint_schema = kcu.constraint_schema
       AND c.constraint_name = kcu.constraint_name
LEFT JOIN information_schema.referential_constraints rc
   ON c.constraint_schema = rc.constraint_schema
        AND c.constraint_name = rc.constraint_name
LEFT JOIN information_schema.table_constraints c2
    ON rc.unique_constraint_schema = c2.constraint_schema
        AND rc.unique_constraint_name = c2.constraint_name
LEFT JOIN information_schema.key_column_usage kcu2
   ON c2.constraint_schema = kcu2.constraint_schema
       AND c2.constraint_name = kcu2.constraint_name
        AND kcu.ordinal position = kcu2.ordinal position
WHERE c.constraint_type IN ('PRIMARY KEY', 'FOREIGN KEY')
```

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```
AND c.table_catalog = 'dvdrental'
   AND c.table_schema = 'public'
ORDER BY c.table_name;
")

# View(tbl_pk_fk_df)

tables_df <- tbl_pk_fk_df %>% distinct(table_name)
# View(tables_df)
```

```
library(DiagrammeR)
table_nodes_ndf <- create_node_df(</pre>
 n <- nrow(tables_df)</pre>
  ,type <- 'table'</pre>
  ,label <- tables_df$table_name</pre>
  ,shape = "rectangle"
  ,width = 1
  , height = .5
  ,fontsize = 18
tbl_pk_fk_ids_df <- inner_join(tbl_pk_fk_df,table_nodes_ndf
                 ,by = c('table_name' = 'label')
                 ,suffix(c('st','s'))
                ) %>%
     rename('src_tbl_id' = id) %>%
     left_join(table_nodes_ndf
                ,by = c('ref_table' = 'label')
                ,suffix(c('st','t'))
               ) %>%
     rename('fk_tbl_id' = id)
tbl_fk_df <- tbl_pk_fk_ids_df %>% filter(constraint_type == 'FOREIGN KEY')
tbl_pk_df <- tbl_pk_fk_ids_df %>% filter(constraint_type == 'PRIMARY KEY')
# View(tbl_pk_fk_ids_df)
# View(tbl_fk_df)
# View(tbl_pk_df)
kable(head(tbl_fk_df))
```

| table_name | column_name | constraint_name | constraint_type | ref_table | ref_table_col | src_tbl_id |
|------------|-------------|--------------------------|-----------------|-----------|---------------|----------------|
| address | city_id | fk_address_city | FOREIGN KEY | city | city_id | 2 |
| city | country_id | fk_city | FOREIGN KEY | country | country_id | 4 |
| customer | address_id | customer_address_id_fkey | FOREIGN KEY | address | address_id | 6 |
| film | language_id | film_language_id_fkey | FOREIGN KEY | language | language_id | 7 |
| film_actor | actor_id | film_actor_actor_id_fkey | FOREIGN KEY | actor | actor_id | 8 |
| film_actor | film_id | film_actor_film_id_fkey | FOREIGN KEY | film | film_id | 8 |
| | | | | | | |

```
kable(head(tbl_pk_df))
```

| table_name | column_name | constraint_name | constraint_type | ref_table | ref_table_col | src_tbl_id | type.x |
|------------|-------------|-----------------|-----------------|-----------|---------------|------------|---------|
| actor | actor_id | actor_pkey | PRIMARY KEY | | | 1 | table : |
| address | address_id | address_pkey | PRIMARY KEY | | | 2 | table : |
| category | category_id | category_pkey | PRIMARY KEY | | | 3 | table |
| city | city_id | city_pkey | PRIMARY KEY | | | 4 | table |
| country | country_id | country_pkey | PRIMARY KEY | | | 5 | table |
| customer | customer_id | customer_pkey | PRIMARY KEY | | | 6 | table |

```
# Create an edge data frame, edf

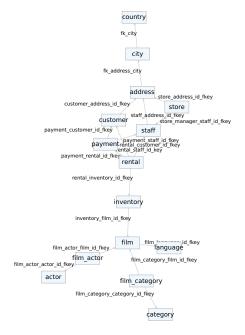
fk_edf <-
    create_edge_df(
        from = tbl_fk_df$src_tbl_id,
        to = tbl_fk_df$fk_tbl_id,
        rel = "fk",
        label = tbl_fk_df$constraint_name,
        fontsize = 15
)</pre>

# View(fk_edf)
```

```
graph <-
    create_graph(
    nodes_df = table_nodes_ndf,
    edges_df = fk_edf,
    graph_name = 'Simple FK Graph'
    )

# View the graph
render_graph(graph)</pre>
```

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```
dbDisconnect(con)
# system2('docker', 'stop sql-pet')
```

Explain queries (71)

• examining dplyr queries (dplyr::show_query on the R side v EXPLAIN on the PostgreSQL side)

Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

now connect to the database with R

13.1 Performance considerations

```
## [1] relname relnamespace reltype
## [4] reloftype relowner relam
## [7] relfilenode reltablespace relpages
```

QUERY

```
relallvisible
## [10] reltuples
                                                reltoastrelid
## [13] relhasindex
                           relisshared
                                               relpersistence
## [16] relkind
                          relnatts
                                               relchecks
## [19] relhasoids
                           relhaspkey
                                                relhasrules
## [22] relhastriggers
                           relhassubclass
                                               relrowsecurity
## [25] relforcerowsecurity relispopulated
                                              relreplident
## [28] relispartition
                                               relminmxid
                          relfrozenxid
## [31] relacl
                            reloptions
                                                relpartbound
## <0 rows> (or 0-length row.names)
This came from 14-sql_pet-examples-part-b.Rmd
rs1 <- DBI::dbGetQuery(con,
                "explain select r.*
                   from rental r
                )
head(rs1)
                                                        QUERY PLAN
## 1 Seq Scan on rental r (cost=0.00..310.44 rows=16044 width=36)
rs2 <- DBI::dbGetQuery(con,
                "explain select count(*) count
                   from rental r
                        left outer join payment p
                          on r.rental_id = p.rental_id
                    where p.rental id is null
                 ;")
head(rs2)
##
## 1
                                                           Aggregate (cost=2086.78..2086.80 rows=1 wid
## 2
                                                 -> Merge Anti Join (cost=0.57..2066.73 rows=8022 wid
## 3
                                                                     Merge Cond: (r.rental_id = p.renta
## 4
                  -> Index Only Scan using rental_pkey on rental r (cost=0.29..1024.95 rows=16044 wid
## 5
             -> Index Only Scan using idx_fk_rental_id on payment p (cost=0.29..819.23 rows=14596 wid
rs3 <- DBI::dbGetQuery(con,
                "explain select sum(f.rental_rate) open_amt,count(*) count
                   from rental r
                        left outer join payment p
                          on r.rental_id = p.rental_id
                        join inventory i
                          on r.inventory_id = i.inventory_id
                        join film f
                          on i.film_id = f.film_id
                    where p.rental_id is null
                 ;")
head(rs3)
```

QUERY PLAN 13.2. CLEAN UP 93

```
## 1
                            Aggregate (cost=2353.64..2353.65 rows=1 width=40)
## 2
                      -> Hash Join (cost=205.14..2313.53 rows=8022 width=12)
## 3
                                            Hash Cond: (i.film_id = f.film_id)
## 4
                       -> Hash Join (cost=128.64..2215.88 rows=8022 width=2)
## 5
                                  Hash Cond: (r.inventory_id = i.inventory_id)
## 6
                   -> Merge Anti Join (cost=0.57..2066.73 rows=8022 width=4)
rs4 <- DBI::dbGetQuery(con,
                "explain select c.customer_id,c.first_name,c.last_name,sum(f.rental_rate) open_amt,coun
                   from rental r
                        left outer join payment p
                          on r.rental_id = p.rental_id
                        join inventory i
                          on r.inventory_id = i.inventory_id
                        join film f
                          on i.film_id = f.film_id
                        join customer c
                          on r.customer_id = c.customer_id
                  where p.rental_id is null
                  group by c.customer_id,c.first_name,c.last_name
                  order by open_amt desc
head(rs4)
##
                                                            QUERY PLAN
## 1
                      Sort (cost=2452.49..2453.99 rows=599 width=260)
## 2
                                   Sort Key: (sum(f.rental_rate)) DESC
## 3
         -> HashAggregate (cost=2417.37..2424.86 rows=599 width=260)
## 4
                                              Group Key: c.customer_id
## 5
             -> Hash Join (cost=227.62..2357.21 rows=8022 width=232)
## 6
                            Hash Cond: (r.customer_id = c.customer_id)
```

13.2 Clean up

[1] "sql-pet"

```
# dbRemoveTable(con, "cars")
# dbRemoveTable(con, "mtcars")
# dbRemoveTable(con, "cust_movies")

# diconnect from the db
dbDisconnect(con)

sp_docker_stop("sql-pet")
```

SQL queries behind the scenes (72)

Start up the docker-pet container

```
sp_docker_start("sql-pet")
```

now connect to the database with R

14.1 SQL Execution Steps

- Parse the incoming SQL query
- Compile the SQL query
- Plan/optimize the data acquisition path
- Execute the optimized query / acquire and return data

```
dbWriteTable(con, "mtcars", mtcars, overwrite = TRUE)
rs <- dbSendQuery(con, "SELECT * FROM mtcars WHERE cyl = 4")
dbFetch(rs)</pre>
```

```
##
      mpg cyl disp hp drat
                             wt qsec vs am gear carb
## 1 22.8
         4 108.0 93 3.85 2.320 18.61 1 1
## 2 24.4 4 146.7 62 3.69 3.190 20.00 1 0
                                                 2
## 3 22.8 4 140.8 95 3.92 3.150 22.90
## 4 32.4 4 78.7 66 4.08 2.200 19.47 1 1
## 5 30.4 4 75.7 52 4.93 1.615 18.52 1 1
## 6 33.9 4 71.1 65 4.22 1.835 19.90 1 1
         4 120.1 97 3.70 2.465 20.01 1 0
## 7 21.5
## 8 27.3
         4 79.0 66 4.08 1.935 18.90 1 1
## 9 26.0 4 120.3 91 4.43 2.140 16.70 0 1
## 10 30.4 4 95.1 113 3.77 1.513 16.90 1 1
## 11 21.4 4 121.0 109 4.11 2.780 18.60
```

```
dbClearResult(rs)
```

14.2 Passing values to SQL statements

```
#Pass one set of values with the param argument:
rs <- dbSendQuery(con, "SELECT * FROM mtcars WHERE cyl = 4")
dbFetch(rs)
##
      mpg cyl disp hp drat
                            wt qsec vs am gear carb
## 1 22.8
          4 108.0 93 3.85 2.320 18.61 1 1
## 2 24.4
         4 146.7 62 3.69 3.190 20.00 1 0
## 3 22.8 4 140.8 95 3.92 3.150 22.90 1 0
## 4 32.4 4 78.7 66 4.08 2.200 19.47 1 1
## 5 30.4 4 75.7 52 4.93 1.615 18.52 1 1
## 6 33.9 4 71.1 65 4.22 1.835 19.90 1 1 4 1
## 7 21.5 4 120.1 97 3.70 2.465 20.01 1 0 3 1
## 8 27.3 4 79.0 66 4.08 1.935 18.90 1 1
                                            4 1
## 9 26.0 4 120.3 91 4.43 2.140 16.70 0 1 5 2
## 10 30.4 4 95.1 113 3.77 1.513 16.90 1 1 5 2
## 11 21.4 4 121.0 109 4.11 2.780 18.60 1 1
dbClearResult(rs)
```

14.3 Pass multiple sets of values with dbBind():

```
rs <- dbSendQuery(con, "SELECT * FROM mtcars WHERE cyl = $1")
dbBind(rs, list(6L)) # cyl = 6
dbFetch(rs)
##
     mpg cyl disp hp drat
                            wt qsec vs am gear carb
## 1 21.0 6 160.0 110 3.90 2.620 16.46 0 1 4
## 2 21.0 6 160.0 110 3.90 2.875 17.02 0 1
## 3 21.4 6 258.0 110 3.08 3.215 19.44 1 0 3 1
## 4 18.1 6 225.0 105 2.76 3.460 20.22 1 0 3 1
## 5 19.2 6 167.6 123 3.92 3.440 18.30 1 0
## 6 17.8 6 167.6 123 3.92 3.440 18.90 1 0 4 4
## 7 19.7 6 145.0 175 3.62 2.770 15.50 0 1
dbBind(rs, list(8L)) # cyl = 8
dbFetch(rs)
      mpg cyl disp hp drat
                             wt qsec vs am gear carb
    18.7
          8 360.0 175 3.15 3.440 17.02 0 0
## 1
## 2 14.3 8 360.0 245 3.21 3.570 15.84 0 0
## 3 16.4 8 275.8 180 3.07 4.070 17.40 0 0
## 4 17.3 8 275.8 180 3.07 3.730 17.60 0 0 3
```

14.4. CLEAN UP 97

```
## 5 15.2 8 275.8 180 3.07 3.780 18.00 0 0 3 3 4 ## 6 10.4 8 472.0 205 2.93 5.250 17.98 0 0 3 4 ## 7 10.4 8 460.0 215 3.00 5.424 17.82 0 0 3 4 ## 8 14.7 8 440.0 230 3.23 5.345 17.42 0 0 3 4 ## 9 15.5 8 318.0 150 2.76 3.520 16.87 0 0 3 2 ## 10 15.2 8 304.0 150 3.15 3.435 17.30 0 0 3 2 ## 11 13.3 8 350.0 245 3.73 3.840 15.41 0 0 3 4 ## 12 19.2 8 400.0 175 3.08 3.845 17.05 0 0 3 2 ## 13 15.8 8 351.0 264 4.22 3.170 14.50 0 1 5 4 ## 14 15.0 8 301.0 335 3.54 3.570 14.60 0 1 5 8
```

14.4 Clean up

```
# dbRemoveTable(con, "cars")
dbRemoveTable(con, "mtcars")
# dbRemoveTable(con, "cust_movies")

# diconnect from the db
dbDisconnect(con)

sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

Writing to the DBMS (73)

Start up the docker-pet container

15.1 create a new table

This is an example from the DBI help file

4 10

7

```
dbWriteTable(con, "cars", head(cars, 3)) # "cars" is a built-in dataset, not to be confused with mtcars
dbReadTable(con, "cars") # there are 3 rows

## speed dist
## 1 4 2
```

15.2 Modify an existing table

```
dbExecute(
  con,
  "INSERT INTO cars (speed, dist) VALUES (1, 1), (2, 2), (3, 3)"
)
```

[1] 3

2

3

```
dbReadTable(con, "cars") # there are now 6 rows
## speed dist
## 1 4 2
## 2 4 10
## 3 7 4
## 4 1 1
## 5 2 2
## 6 3 3
# Pass values using the param argument:
dbExecute(
 con,
 "INSERT INTO cars (speed, dist) VALUES ($1, $2)",
param = list(4:7, 5:8)
## [1] 4
dbReadTable(con, "cars") # there are now 10 rows
     speed dist
## 1
      4 2
       4 10
## 2
## 3
       7 4
## 4
       1 1
       2 2
## 5
       3 3
## 6
## 7
       4 5
       5 6
## 8
## 9 6 7
## 10 7 8
```

15.3 Clean up

```
dbRemoveTable(con, "cars")

# diconnect from the db
dbDisconnect(con)

sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

(APPENDIX) Appendix A: Other resources (89)

16.1 Editing this book

• Here are instructions for editing this tutorial

16.2 Docker alternatives

• Choosing between Docker and Vagrant

16.3 Docker and R

- Noam Ross' talk on Docker for the UseR and his Slides give a lot of context and tips.
- Good Docker tutorials
 - An introductory Docker tutorial
 - A Docker curriculum
- Scott Came's materials about Docker and R on his website and at the 2018 UseR Conference focus on R inside Docker.
- It's worth studying the ROpensci Docker tutorial

16.4 Documentation for Docker and Postgres

- The Postgres image documentation
- Dockerize PostgreSQL
- Postgres & Docker documentation
- Usage examples of Postgres with Docker

16.5 More Resources

• David Severski describes some key elements of connecting to databases with R for MacOS users

• This tutorial picks up ideas and tips from Ed Borasky's Data Science pet containers, which creates a framework based on that Hack Oregon example and explains why this repo is named pet-sql.

APPENDIX C - Mapping your local environment (92)

17.1 Environment Tools Used in this Chapter

Note that tidyverse, DBI, RPostgres, glue, and knitr are loaded. Also, we've sourced the [db-login-batch-code.R]('r-database-docker/book-src/db-login-batch-code.R') file which is used to log in to PostgreSQL.

library(rstudioapi)

The following code block defines Tool and versions for the graph that follows. The information order corresponds to the order shown in the graph.

```
library(DiagrammeR)
## OS information
os_lbl <- .Platform$OS.type
os ver <- 0
if (os_lbl == 'windows') {
 os_ver <- system2('cmd',stdout = TRUE) %>%
   grep(x = .,pattern = 'Microsoft Windows \\[',value = TRUE) %>%
    gsub(x = .,pattern = "^Microsoft.+Version |\\]", replace = '')
}
if (os_lbl == 'unix' || os_lbl == 'Linux' || os_lbl == 'Mac') {
 os_ver <- system2('uname', '-r', stdout = TRUE)
}
## Command line interface into Docker Apps
## CLI/system2
cli <- array(dim = 3)</pre>
cli[1] <- "docker [OPTIONS] COMMAND ARGUMENTS\n\nsystem2(docker,[OPTIONS,]\n, COMMAND,ARGUMENTS)"</pre>
cli[2] <- 'docker exec -it sql-pet bash\n\nsystem2(docker,exec -it sql-pet bash)'</pre>
cli[3] <- 'docker exec -ti sql-pet psql -a \n-p 5432 -d dvdrental -U postgres\n\nsystem2(docker,exec -t
# R Information
r lbl <- names(R.Version())[1:7]
```

```
<- R. Version()[1:7]
r_ver
# RStudio Information
rstudio_lbl <- c('RStudio version','Current program mode')</pre>
rstudio_ver <- c(as.character(rstudioapi::versionInfo() $version), rstudioapi::versionInfo() $mode)
# Docker Information
docker_lbl <- c('client version', 'server version')</pre>
docker_ver <- system2("docker", "version", stdout = TRUE) %>%
    grep(x = ., pattern = 'Version', value = TRUE) %>%
    gsub(x = ., pattern = ' +Version: +', replacement = '')
# Linux Information
linux_lbl <- 'Linux Version'</pre>
linux_ver <- system2('docker', 'exec -i sql-pet /bin/uname -r', stdout = TRUE)</pre>
# Postgres Information
con <- sp_get_postgres_connection(user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),</pre>
                          password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
                          dbname = "dvdrental",
                          seconds_to_test = 10)
postgres_ver <- dbGetQuery(con, "select version()") %>%
  gsub(x = ., pattern = '\\(.*$', replacement = '')
```

The following code block uses the data generated from the previous code block as input to the subgraphs, the ones outlined in red. The application nodes are the parents of the subgraphs and are not outlined in red. The Environment application node represents the machine you are running the tutorial on and hosts the sub-applications.

Note that the '@@' variables are populated at the end of the Environment definition following the ## 001 - 005 source data comment.

```
grViz("
digraph Envgraph {
  # graph, node, and edge definitions
  graph [compound = true, nodesep = .5, ranksep = .25,
         color = red]
  node [fontname = Helvetica, fontcolor = darkslategray,
        shape = rectangle, fixedsize = true, width = 1,
        color = darkslategray]
  edge [color = grey, arrowhead = none, arrowtail = none]
  # subgraph for Environment information
  subgraph cluster1 {
   node [fixedsize = true, width = 3]
    '@@1-1'
  }
  # subgraph for R information
  subgraph cluster2 {
```

```
node [fixedsize = true, width = 3]
  '@@2-1' -> '@@2-2' -> '@@2-3' -> '@@2-4'
  '@@2-4' -> '@@2-5' -> '@@2-6' -> '@@2-7'
# subgraph for RStudio information
subgraph cluster3 {
 node [fixedsize = true, width = 3]
  '@@3-1' -> '@@3-2'
# subgraph for Docker information
subgraph cluster4 {
 node [fixedsize = true, width = 3]
  '004-1' -> '004-2'
# subgraph for Docker-Linux information
subgraph cluster5 {
  node [fixedsize = true, width = 3]
  '@@5-1'
}
# subgraph for Docker-Postgres information
subgraph cluster6 {
 node [fixedsize = true, width = 3]
 '@@6-1'
}
# subgraph for Docker-Postgres information
subgraph cluster7 {
 node [fixedsize = true, height = 1.25, width = 4.0]
  '@@7-1' -> '@@7-2' -> '@@7-3'
}
CLI [label='CLI\nRStudio system2',height = .75,width=3.0, color = 'blue']
Environment
                       [label = 'Linux, Mac, Windows', width = 2.5]
Environment -> R
Environment -> RStudio
Environment -> Docker
Environment -> '@@1' [lhead = cluster1] # Environment Information
R -> '@@2-1' [lhead = cluster2] # R Information
RStudio
          -> '@@3' [lhead = cluster3] # RStudio Information
-> '@@4' [lhead = cluster4] # Docker Information
Docker
          -> '@@5' [lhead = cluster5] # Docker-Linux Information
Docker
         -> '@@6' [lhead = cluster6] # Docker-Postgres Information
Docker
'@@1' -> CLI
          -> '@@7'
CLI
                        [lhead = cluster7] # CLI
'@@7-2'
          -> '@@5'
'@@7-3'
           -> '@@6'
```

```
[1]: paste0(os_lbl, ':\\n', os_ver)
[2]: paste0(r_lbl, ':\\n', r_ver)
[3]: paste0(rstudio_lbl,':\\n', rstudio_ver)
[4]: paste0(docker_lbl, ':\\n', docker_ver)
[5]: paste0(linux_lbl, ':\\n', linux_ver)
[6]: paste0('PostgreSQL:\\n', postgres_ver)
[7]: cli
")
```

One sub-application not shown above is your local console/terminal/CLI application. In the tutorial, fully constructed docker commands are printed out and then executed. If for some reason the executed docker command fails, one can copy and paste it into your local terminal window to see additional error information. Failures seem more prevalent in the Windows environment.

17.2 Communicating with Docker Applications

In this tutorial, the two main ways to interface with the applications in the Docker container are through the CLI or the RStudio system2 command. The blue box in the diagram above represents these two interfaces.

APPENDIX C - Creating the sql-pet Docker container a step at a time

Step-by-step Docker container setup with dvdrental database installed This needs to run *outside a project* to compile correctly because of the complexities of how knitr sets working directories (or because we don't really understand how it works!) The purpose of this code is to

- Replicate the docker container generated in Chapter 5 of the book, but in a step-by-step fashion
- Show that the dvdrental database persists when stopped and started up again.

18.1 Overview

Doing all of this in a step-by-step way that might be useful to understand how each of the steps involved in setting up a persistent PostgreSQL database works. If you are satisfied with the method shown in Chapter 5, skip this and only come back if you're interested in picking apart the steps.

```
library(tidyverse)
## -- Attaching packages ------ tidyverse 1.2.1 --
## v ggplot2 3.0.0
                  v purrr
                          0.2.5
## v tibble 1.4.2
                  v dplyr
                         0.7.7
## v tidyr
        0.8.1 v stringr 1.3.1
## v readr
         1.1.1
                  v forcats 0.3.0
## -- Conflicts ----- tidyverse_conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
              masks stats::lag()
library(DBI)
library(RPostgres)
library(glue)
## Attaching package: 'glue'
```

```
## The following object is masked from 'package:dplyr':
##
##
       collapse
require(knitr)
## Loading required package: knitr
library(dbplyr)
##
## Attaching package: 'dbplyr'
## The following objects are masked from 'package:dplyr':
##
##
       ident, sql
library(sqlpetr)
library(here)
## here() starts at /home/znmeb/Projects/sql-pet
```

18.2 Download the dvdrental backup file

sp_show_all_docker_containers()

The first step is to get a local copy of the dvdrental PostgreSQL restore file. It comes in a zip format and needs to be un-zipped.

```
opts_knit$set(root.dir = normalizePath('...'))
if (!require(downloader)) install.packages("downloader")

## Loading required package: downloader

library(downloader)

download("http://www.postgresqltutorial.com/wp-content/uploads/2017/10/dvdrental.zip", destfile = glue("unzip("dvdrental.zip", exdir = here()) # creates a tar archhive named "dvdrental.tar"

Check on where we are and what we have in this directory:

dir(path = here(), pattern = "^dvdrental(.tar|.zip)")

## [1] "dvdrental.tar" "dvdrental.zip"
```

```
## [1] "CONTAINER ID
                            IMAGE
                                                  COMMAND
                                                                           CREATED
                                                                                                 STATUS
## [2] "53659122246e
                                                  \"docker-entrypoint.s...\"
                            postgres-dvdrental
                                                                             About a minute ago
                                                                                                   Exited
## [3] "424d4c3dfc89
                            rstats
                                                  \"/init\"
                                                                              4 days ago
                                                                                                   Exited
## [4] "4c3eb1dc5043
                                                  \"docker-entrypoint.s...\"
                                                                              4 days ago
                            postgis
                                                                                                   Exited
## [5] "8da9d3a59732
                            dpage/pgadmin4
                                                  \"/entrypoint.sh\"
                                                                             4 days ago
                                                                                                   Exited
## [6] "7030e81489b8
                            2feef91d6764
                                                  \"/bin/sh -c 'su - rs...\"
                                                                             4 days ago
                                                                                                   Exited
```

Remove the sql-pet container if it exists (e.g., from a prior run)

```
if (system2("docker", "ps -a", stdout = TRUE) %>%
    grepl(x = ., pattern = 'sql-pet') %>%
    any()) {
    sp_docker_remove_container("sql-pet")
}
```

```
## [1] "sql-pet"
```

18.3 Build the Docker Container

Build an image that derives from postgres:10. Connect the local and Docker directories that need to be shared. Expose the standard PostgreSQL port 5432.

```
wd <- here()
wd</pre>
```

[1] "/home/znmeb/Projects/sql-pet"

```
docker_cmd <- glue(
    "run ",  # Run is the Docker command. Everything that follows are `run` parameters.
    "--detach ", # (or `-d`) tells Docker to disconnect from the terminal / program issuing the command
    " --name sql-pet ",  # tells Docker to give the container a name: `sql-pet`
    "--publish 5432:5432 ", # tells Docker to expose the Postgres port 5432 to the local network with 543
    "--mount ", # tells Docker to mount a volume -- mapping Docker's internal file structure to the host
    'type=bind,source="', wd, '",target=/petdir',
    " postgres:10 " # tells Docker the image that is to be run (after downloading if necessary)
)
docker_cmd</pre>
```

```
## run --detach --name sql-pet --publish 5432:5432 --mount type=bind,source="/home/znmeb/Projects/sql-]
system2("docker", docker_cmd, stdout = TRUE, stderr = TRUE)
```

```
## [1] "3b6b58327bdbd6dc151c14ae307f5d8ab3f85d1e4f337bed0290deb3af6322b3"
```

Peek inside the docker container and list the files in the petdir directory. Notice that dvdrental.tar is in both.

18.4 Create the database and restore from the backup

We can execute programs inside the Docker container with the exec command. In this case we tell Docker to execute the psql program inside the sql-pet container and pass it some commands as follows.

```
sp_show_all_docker_containers()
```

```
## [1] "CONTAINER ID
                             IMAGE
                                                  COMMAND
                                                                            CREATED
                                                                                                STATUS
## [2] "3b6b58327bdb
                                                  \"docker-entrypoint.s...\"
                             postgres:10
                                                                              4 seconds ago
                                                                                                  Up 3 sec
                                                  \"/init\"
## [3] "424d4c3dfc89
                             rstats
                                                                              4 days ago
                                                                                                  Exited (
## [4] "4c3eb1dc5043
                             postgis
                                                  \"docker-entrypoint.s...\"
                                                                             4 days ago
                                                                                                  Exited (
## [5] "8da9d3a59732
                             dpage/pgadmin4
                                                  \"/entrypoint.sh\"
                                                                              4 days ago
                                                                                                  Exited (
                                                  \"/bin/sh -c 'su - rs...\"
## [6] "7030e81489b8
                             2feef91d6764
                                                                              4 days ago
                                                                                                  Exited (
```

inside Docker, execute the postgress SQL command-line program to create the dvdrental database:

```
system2('docker', 'exec sql-pet psql -U postgres -c "CREATE DATABASE dvdrental;"',
     stdout = TRUE, stderr = TRUE)
```

[1] "CREATE DATABASE"

```
Sys.sleep(3)
```

The psql program repeats back to us what it has done, e.g., to create a database named dvdrental. Next we execute a different program in the Docker container, pg_restore, and tell it where the restore file is located. If successful, the pg_restore just responds with a very laconic character(0). restore the database from the .tar file

```
system2("docker", "exec sql-pet pg_restore -U postgres -d dvdrental petdir/dvdrental.tar", stdout = TRU
```

character(0)

```
Sys.sleep(3)
```

18.5 Connect to the database with R

If you are interested take a look inside the sp_get_postgres_connection function to see how the DBI package is beingcused.

```
con <- sp_get_postgres_connection(user = Sys.getenv("DEFAULT_POSTGRES_USER_NAME"),</pre>
                                   password = Sys.getenv("DEFAULT_POSTGRES_PASSWORD"),
                                   dbname = "dvdrental",
                                   seconds_to_test = 20)
dbListTables(con)
  [1] "actor_info"
##
                                      "customer_list"
## [3] "film_list"
                                      "nicer_but_slower_film_list"
                                      "staff"
## [5] "sales_by_film_category"
## [7] "sales_by_store"
                                      "staff_list"
## [9] "category"
                                      "film_category"
## [11] "country"
                                      "actor"
## [13] "language"
                                      "inventory"
## [15] "payment"
                                      "rental"
## [17] "city"
                                      "store"
## [19] "film"
                                      "address"
## [21] "film_actor"
                                      "customer"
dbDisconnect(con)
# Stop and start to demonstrate persistence
```

Stop the container

```
sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

Restart the container and verify that the dvdrental tables are still there

```
[7] "sales_by_store"
                                      "staff_list"
  [9] "category"
##
                                      "film_category"
## [11] "country"
                                      "actor"
## [13] "language"
                                      "inventory"
## [15] "payment"
                                      "rental"
## [17] "city"
                                      "store"
## [19] "film"
                                      "address"
## [21] "film_actor"
                                      "customer"
```

18.6 Cleaning up

It's always good to have R disconnect from the database

```
dbDisconnect(con)
```

Stop the container and show that the container is still there, so can be started again.

```
sp_docker_stop("sql-pet")
```

```
## [1] "sql-pet"
```

show that the container still exists even though it's not running

```
sp_show_all_docker_containers()
```

| ## [1] | "CONTAINER ID | IMAGE | COMMAND | CREATED | STATUS |
|--------|---------------|----------------|-------------------------|----------------|----------|
| ## [2] | "3b6b58327bdb | postgres:10 | \"docker-entrypoint.s\" | 17 seconds ago | Exited (|
| ## [3] | "424d4c3dfc89 | rstats | \"/init\" | 4 days ago | Exited (|
| ## [4] | "4c3eb1dc5043 | postgis | \"docker-entrypoint.s\" | 4 days ago | Exited (|
| ## [5] | "8da9d3a59732 | dpage/pgadmin4 | \"/entrypoint.sh\" | 4 days ago | Exited (|
| ## [6] | "7030e81489b8 | 2feef91d6764 | \"/bin/sh -c 'su - rs\" | 4 days ago | Exited (|

We are leaving the sql-pet container intact so it can be used in running the rest of the examples and book.

Clean up by removing the local files used in creating the database:

```
file.remove(here("dvdrental.zip"))
## [1] TRUE
file.remove(here("dvdrental.tar"))
```

```
## [1] TRUE
```

#Chapter 19 APPENDIX D - Quick Guide to SQL

SQL stands for Structured Query Language. It is a database language where we can perform certain operations on the existing database and we can use it create a new database. There are four main categories where the SQL commands fall into: DDL, DML, DCL, and TCL.

```
##Data Definition Langauge (DDL)
```

It consists of the SQL commands that can be used to define database schema. The DDL commands include:

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- 1. CREATE
- 2. ALTER
- 3. TRUNCATE
- 4. COMMENT
- 5. RENAME
- 6. DROP

##Data Manipulation Langauge (DML)

These four SQL commands deals with the manipulation of data in the database.

- 1. SELECT
- 2. INSERT
- 3. UPDATE
- 4. DELETE

##Data Control Language (DCL)

The DCL commands deals with user's rights, permissions and other controls in database management system.

- 1. GRANT
- 2. REVOKE

##Transaction Control Language (TCL)

These commands deals with the control over transaction within the database. Transaction combines a set of tasks into single execution.

- 1. SET TRANSACTION
- 2. SAVEPOINT
- 3. ROLLBACK
- 4. COMMIT