



+353 (0) 873327791



catsalazar311@gmail.com



/Catherine-Salvargh

EDUCATION

Certificate in Fund Accounting

Dublin Business School

NAV calculation, investment compliance, UCITS and AIFM Fund regulations

2018- 2019

Honourous Bachelor degree of Arts

The University of Valencia, Spain

2012 - 2016

SKILLS

Excel



CRM-Salesforce



Fund Operations



Transfer Agency



HTML & CSS



JavaScript



LANGUAGES

- English - Cambridge CAE (C1)
- Spanish - Native

CATHERINE SALAZAR

Operations / Client Service Manager

ABOUT ME

Dynamic, high performing, professional with 8+ years of experience in Financial Services, Investment Operations, Fund Administration Institutional client services and client onboarding.

My educational background in humanities has helped me develop great communication skills and the critical skills to help enhance processes and procedures.

EXPERIENCE

Guggenheim Partners IM 2019 - 2024

Operations and Client Service

Senior Associate / Manager

Jan 2023 - Aug 2024

- EU Institutional Client Service
- Client Reporting Analysis
- Outsourcing oversight
- Team manager
- Reported to the Head of CS

Onboarding Associate

Oct 2021 - Jan 2023

Analyst

Jun 2019 - Oct 2021

State Street Bank

2016 - 2019

Investor, Distributor Services

Senior Associate

Aug 2018 - Jun 2019

- Mutual and Hedge Funds Transfer Agency
- Supervision of the associate's workload

Associate II

Jan 2018 - Jul 2018

Associate

Jan 2017 - Jan 2018

REFERENCES

Guggenheim Partners:

Suzanne Stone

Head of CS

+1 (917) 327 1762

Rajani Clyne

Chief Compliance Officer

+44 (0) 7966 933261

Julio Quintero

Head of EU Legal

+44 (0) 7825 589393