

SMARTCOVR

Coradius Technologies

**SAAS platform for ease
of procuring and marketing
of insurance products**



Strive . Seek . Find

Main Components

- ✓ Client Onboarding and Fraud Identification
- ✓ Insurance Carrier integration
- ✓ Product Comparison, Selection and Transaction Service journey
- ✓ Reporting and Analytics
- ✓ Customer and Policy Lifecycle
- ✓ Agent Application to ease consummating business
- ✓ Manage entire application using the administration tool
- ✓ Never worry about compliance & regulatory reporting. Generate compliance & regulatory reports anytime
- ✓ Efficiently rollout new products & partners across Insurer / Distribution channels with our plug-and-play approach

Clients

- Organize, Compare and manage data to support better decisions by customers
- Drive more meaningful customer interaction with omni-channel digital engagement
- Engage and support end customer for the entire policy lifecycle
- One size does not fit all. Create differentiated product offerings tailored to specific customer segments

Insurers & Intermediaries

- Organize and manage data to support better decisions by product workers, agents.
- Enhance productivity of the entire product team by providing them with tools and insights for higher efficiency
- Onboard Distributors / Agents with productivity tools and automation and real time data. Empower agents to sell more and sell better
- Efficiently rollout new products & partners across Insurer / Distribution channels with our plug-and-play approach

The Platform

SAAS and completely digitalized platform along with document management with encryption at rest. Ease of onboarding Clients, Agents, Employees & FOS for Life, Auto and Health insurance products from multiple insurers. 17 products integrated across 6 insurance categories and 3 insurance companies.

Facilitates product comparison, suitability thereby avoiding mis-selling of products to clients due to difficulty in identifying and comparing complex products across insurance carriers which are appropriate for their individual needs.

Minimizes non-fulfilment of enquiries and digitalize the entire process. Assists agents and employees to identify client suitable products and avoid mis-selling and thereby Reduce timeline for fulfilment.

Deployable on the Cloud, In-premise or on Private Cloud.

- ✓ Provides analytics application and services that are designed to complement SmartCovr core systems. SmartCovr Analytics leverages industry-specific, pre-built analytics and reports to embed insights at the point of decision. You can create run time dashboards, share with others.
- ✓ Comes with pre-built dashboards. Business specific dashboards can be built with ease. Analytics tool used for Financial and MIS reporting as well
- ✓ Comes with integrated role(s) and access control. Access control can be applied at dashboard level
- ✓ Configure and get performance of Agents at any hierarchy, Branches and Product performance
- ✓ Generate operations reports on commissions, bookings, reconciliations and escalations
- ✓ Create reports for finance department for tracking and attributing agent and manager pay-outs (Road map)
- ✓ Comes with integrated role(s) and access control. Access control can be applied at dashboard level.
- ✓ Generate compliance and regulatory reports at any time.

Coradius & Cateina

- ✓ Coradius and Cateina are the two anchor entities developing the platform. With strengths in building tech and delivering efficient solidarity, they have teamed up to bring transparency in Insurance business
- ✓ Coradius is an Indian tech company led by Adil Patrawala and is building the SAAS platform.
- ✓ Cateina is an Indian tech company led by Sanachit Mehra and is building an open platform enabled by blockchain, AI and Open APIs