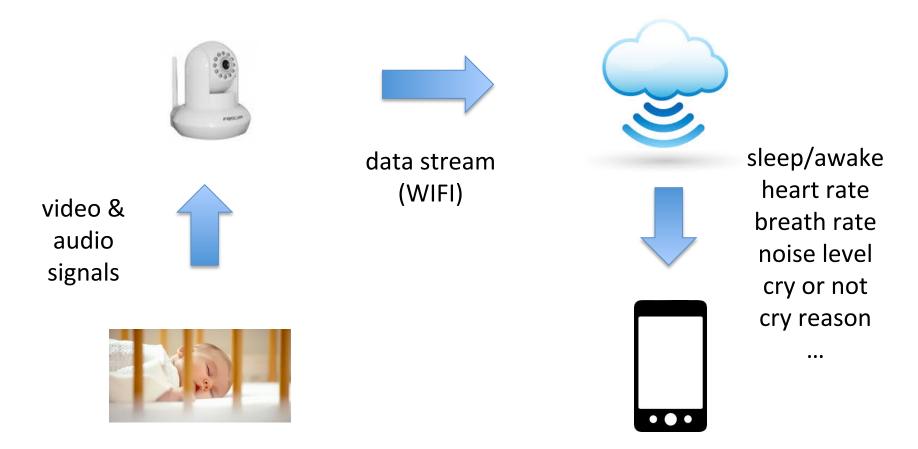
Business Plan

of Smart baby monitor

(powered by next-generation *contact-free* health monitoring technologies)



Problems

Existing multi-media baby monitors offer only video and audio Signals







Is there a baby monitor available that monitors breath and heart rate?

4 answers

Gear

4 years ag

I would like to have a monitor that has video and sound, but also monitors the breathing rate and the heart rate too. I'm worried about wires too, though.

reathing rate and the heart rate too. I'm worried about wires too, though

"As the nurses individualized a baby's care, the amount of crying decreased by 50 %."

- M. B. McKinley

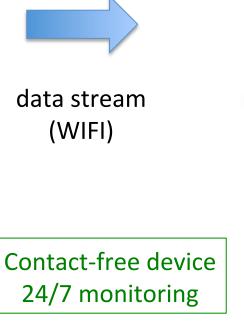
answer this question

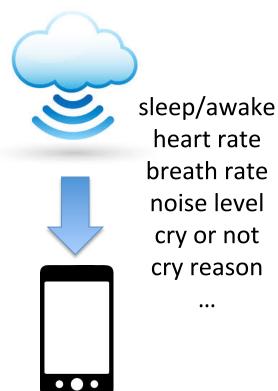
Solution

- Credit-card sized hardware
- **Contact-free** health monitoring
- Tells the baby's <u>crying reason</u>









Market

	USA	Europe	China	India	World
Number of	≈ 5 million	≈ 7 million	≈ 18 million	≈ 27 million	> 100 million per year
Newborns	per year	per year	per year	per year	



Amazon

\$279.00

MSRP

Piper nv



Icontrol Networks Infant Optics DXR-**Piper** \$198.99 Amazon



\$179.58 Amazon



\$133.13 Amazon

Motorola MBP36



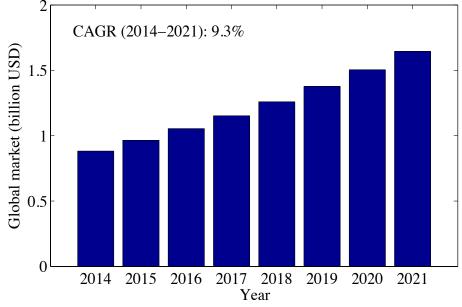
\$239.99 **MSRP**



Summer Infant

\$249.99 **MSRP**

Short-Term Market:



Source: Transparency Market Research Pvt. Ltd., 2015

Long-Term Market:





Cry of baby with Asphyxia 5000 4000 3000 2000 1000 0.5 1.0 1.5

Cry of normal baby 5000 4000 3000 2000 1000 0.5 1.0

Team

• Jie Liu (Co-founder, CEO)

PhD, Electrical Engineering, *University of Washington*, 2013

Master, Applied Mathematics, *University of Washington*, 2011

Master, Electrical Engineering, *Tsinghua University*, 2009

Bachelor, Electrical Engineering, *Huazhong Univ. of Science & Technology* 2006

Bachelor, Computer Science, *Huazhong Univ. of Science & Technology* 2006



Dr. Jie Liu has received systematic training in physics, mathematics, electrical engineering, and computer science; and he has obtained <u>5 degrees</u> in science and engineering. With more than <u>12 years</u>' focused research experience, Dr. Liu has published <u>26 papers</u> and <u>8 patents</u> in computational physics and integrated circuit TCAD.

• Chen Li (Co-founder, CTO)

Master, Electrical Engineering, *Stanford University*, 2015 Master, Electrical Engineering, *Tsinghua University*, 2012 Bachelor, Electrical Engineering, *Tsinghua University*, 2010



Mr. Chen Li an established hardware/software engineer. With more than <u>8 years'</u> research and development experience, he has published <u>7 papers</u> and <u>1 patent</u> in integrated circuit design and numerical simulations. He has accomplished <u>4 hardware projects</u>, 2 software projects, and <u>2 machine learning projects</u>.



Allan Zhang (Advisor)

Founder and CEO of Trustlook Mobile Security

• Jie Song (Medical Consultant)

Post-doc, Medical school, *Stanford University*, 2015 PhD, Bio-medical engineering, *University of Wisconsin-Madison*, 2014



Competitors/Collaborators

Multi-media baby monitors (established companies)



Vital-sign baby monitors (mainly startups)



Scanadu \$35 million fund raising in Apr 2015



\$6.6 million fund raising in Jan 2015



Owlet \$1.6 million fund raising in Apr 2014

Business Models

Hardware Sales

- High profit-margin
- Obvious advantages of <u>contact-free</u> health condition measurement, compared to contact-based health condition measurement baby monitors.
- Obvious advantages due to <u>additional features (real time heart rate, breath rate, cry reason, etc.)</u>, compared to existing multi-media baby monitors.

Software Licensing

• Software is compatible to ordinary video cameras and audio microphones.

Long-Term Medical/Homecare Market

- Contact-free 24/7 monitoring of vital signs (heart rate, breath rate, etc.)
- Contact-free 24/7 early-stage alarm system of the babies' diseases.
- Smart-phone E-commerce platform of baby products (about \$300 billion/yr).

Roadmap and Financial Projection

Stage #1: (Aug – Dec, 2016)

- Task: Crowd-funding campaign and delivery of around 500 products.
- Income: \$100K to \$150K

Stage #2: (Jan – Dec, 2017)

- Task: Launch smart baby monitor product series.
- Income: \$3M

Stage #3: (Jan – Dec, 2018)

- Task: 10-20 % of global baby monitor market.
- Income: \$100M to \$200M

Stage #3: (Jan – Dec, 2019)

- Task: Enter the medical/homecare market.
- Income: TBD

Fund Raising



Raising **\$500K** for:

- Crowd-funding campaign
- Delivery of around 500 products