









It can become your enemy

If it's your only strategy.

If all you try to do is automate the conversations happening during the buying process.



Watch now

Paul Albert EVP Enterprise





Use automation where it can shine



Buyers want a smooth human conversation when talking in depth about a purchase.



Automation can make transactional conversations smoother.



It's ideal for content like booking confirmations.



Key issues:
what type of
content
automation can
handle most
effectively

Takeaways



Identify where automation and human interaction can be deployed most effectively.



Treat automation like one of your tools, not the ultimate solution.







The Engineering Perspective

I love automation when it doesn't impede me talking with a human being.

Brands want to have as much of the business automated as possible.

There's nothing more satisfying than automating something that takes man hours and resources to do, and that is prone to human errors.

Sebastian ZsifkovProfessional Services Consultant



Brands can trace more customer journeys using automation.



Every lead can be followed up.



Brands can automate every campaign to be able to track those campaigns through the sales funnel.



Customers want to be contacted in a timely manner.



But customers don't want to spend their time stuck in an automated flow, waiting to engage with a human.



Key issues:
Automation can
remedy human
errors but can also
cause
impediments for
customers.

Takeaways



Take advantage of the efficiencies that automation provides.



Customers love automation which enables their journey.



Be mindful of processes which cause frustrations for customers.







The Product Perspective

Not if you can get the shift from automation to a salesperson right.

Tracking the user journey during the automated flow and providing that data to the human makes for a much smoother handover.

Look out for frustration points in the customer interaction.

Carolin Wellering Product Manager





Track the contextual data to speed up the process for the salesperson.



Bots have limitations which customers will find frustrating.



Tracking should include products looked at and unanswered questions the customer has.



Shifting to a human when the customer hits a frustration point is essential.



Key issues:
Identifying pain
points for
customers and
switching to a
smooth human
interaction with
tracked data.

Takeaways



Learn where customers are reaching the limits of the bot interaction.



Smooth switching to a salesperson will allow you to help the customer in the best way.







The Sales & Marketing Perspective

Not unless it interferes in the content of the sales conversation.

Automation should be a tool to orchestrate the conversation but never interfere with the content of it.

Automation plays a different role for low and high impact purchases.

Tanguy Tallon Key Account Director



Consider how automation impacts the customer experience.



Customers expect low impact purchases to have automation as a central piece of the service e.g. buying lunch.



They expect an algorithm to help them filter out the best choices quickly and easily.



Customers need high impact purchases to centre around a genuine conversation e.g. buying a car.



If the automation interferes with the content of this discussion it might kill the whole sales process.



Key issues:
Balancing the automation for high impact purchases to prioritise the human conversation.

Takeaways



Every conversation and sale involves at least one real human discussion, to help customers get the answers they need.



Automation helps you get the answer but never gives you the answer itself.