### methylKit: User Guide

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#### 1 Introduction

In this manual, we will show how to use the methylKit package. methylKit is an R package for analysis and annotation of DNA methylation information obtained by high-throughput bisulfite sequencing. The package is designed to deal with sequencing data from RRBS and its variants. But it can potentially handle whole-genome bisulfite sequencing data if proper input format is provided.

#### 1.1 DNA methylation

DNA methylation in vertebrates typically occurs at CpG dinucleotides, however non-CpG Cs are also methylated in certain tissues such as embryonic stem cells. DNA Methylation can act as an epigenetic control mechanism for gene regulation. Methylation can hinder binding of transcription factors and/or methylated bases can be bound by methyl-binding-domain proteins which can recruit chromatin remodeling factors. In both cases, the transcription of the regulated gene will be effected. In addition, aberrant DNA methylation patterns have been associated with many human malignancies and can be used in a predictive manner. In malignant tissues, DNA is either hypo-methylated or hyper-methylated compared to the normal tissue. The location of hyper- and hypo-methylated sites gives a distinct signature to many diseases. Traditionally, hypo-methylation is associated with gene transcription (if it is on a regulatory region such as promoters) and hyper-methylation is associated with gene repression.

#### 1.2 High-throughput bisulfite sequencing

Bisulfite sequencing is a technique that can determine DNA methylation patterns. The major difference from regular sequencing experiments is that, in bisulfite sequencing DNA is treated with bisulfite which converts cytosine residues to uracil, but leaves 5-methylcytosine residues unaffected. By sequencing and aligning those converted DNA fragments it is possible to call methylation status of a base. Usually, the methylation status of a base determined by a highthroughput bisulfite sequencing will not be a binary score, but it will be a percentage. The percentage simply determines how many of the bases that are aligning to a given cytosine location in the genome have actual C bases in the reads. Since bisulfate treatment leaves methylated Cs intact, that percentage will give us percent methylation score on that base. The reasons why we will not get a binary response are 1) the probable sequencing errors in high-throughput sequencing experiments 2) incomplete bisulfite conversion 3) (and a more likely scenario) is heterogeneity of samples and heterogeneity of paired chromosomes from the same sample 4) the other reasons you can think of (Homework for the reader: ))

#### 2 Basics

#### 2.1 Reading the methylation call files

We start by reading in the methylation call data from bisulfite sequencing with read function. Reading in the data this way will return a methylRawList object which stores methylation information per sample for each covered base. The methylation call files are basically text files that contain percent methylation score per base. A typical methylation call file looks like this:

```
chrBase
                     chr
                            base strand coverage freqC freqT
## 1 chr21.9764539 chr21 9764539
                                      R
                                              12 25.00 75.00
## 2 chr21.9764513 chr21 9764513
                                      R.
                                                  0.00 100.00
                                      F
## 3 chr21.9820622 chr21 9820622
                                              13 0.00 100.00
                                      F
## 4 chr21.9837545 chr21 9837545
                                              11 0.00 100.00
## 5 chr21.9849022 chr21 9849022
                                      F
                                             124 72.58 27.42
```

Most of the time bisulfite sequencing experiments have test and control samples. The test samples can be from a disease tissue while the control samples can be from a healthy tissue. You can read a set of methylation call files that have test/control conditions giving treatment vector option as follows:

## 2.2 Reading the methylation calls from sorted Bismark alignments

Alternatively, methylation percentage calls can be calculated from sorted SAM file(s) from Bismark aligner and read-in to the memory. Bismark is a popular aligner for bisulfite sequencing reads? read.bismark function is designed to read-in Bismark SAM files as methylRaw or methylRawList objects which store per base methylation calls. SAM files must be sorted by chromosome and read position columns, using 'sort' command in unix-like machines will accomplish such a sort easily.

The following command reads a sorted SAM file and creates a methylRaw object for CpG methylation. The user has the option to save the methylation call files to a folder given by save.folder option. The saved files can be read-in using the read function when needed.

```
my.methRaw <- read.bismark(location = system.file("extdata",
    "test.fastq_bismark.sorted.min.sam", package = "methylKit"),
    sample.id = "test1", assembly = "hg18", read.context = "CpG",
    save.folder = getwd())</pre>
```

It is also possible to read multiple SAM files at the same time, check read.bismark documentation.

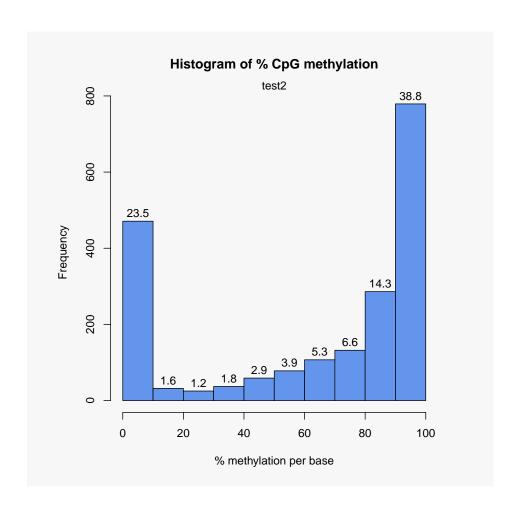
#### 2.3 Descriptive statistics on samples

Since we read the methylation data now, we can check the basic stats about the methylation data such as coverage and percent methylation. We now have a methylation object which contains methylation information per sample. The following command prints out percent methylation statistics for second sample: "test2"

```
getMethylationStats(myobj[[2]], plot = F, both.strands = F)
## methylation statistics per base
##
  summary:
##
      Min. 1st Qu.
                     Median
                                Mean 3rd Qu.
                                                 Max.
       0.0
               20.0
                       82.8
                                                100.0
##
                                63.2
                                         94.7
##
   percentiles:
##
       0%
                     20%
                             30%
                                    40%
                                            50%
                                                    60%
                                                           70%
                                                                   80%
                                                                          90%
                                                                                  95%
                                                                                         99%
              10%
                                  70.00
##
     0.00
             0.00
                    0.00
                          48.39
                                          82.79
                                                 90.00
                                                         93.33
                                                                96.43 100.00 100.00 100.00
    99.5%
           99.9%
##
                    100%
##
  100.00 100.00 100.00
##
```

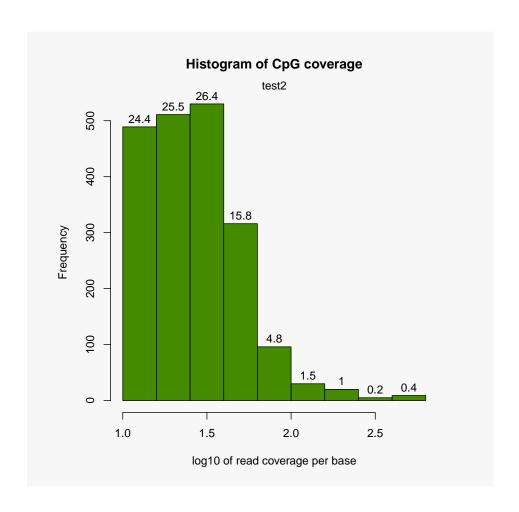
The following command plots the histogram for percent methylation distribution. The figure below is the histogram and numbers on bars denote what percentage of locations are contained in that bin. Typically, percent methylation histogram should have two peaks on both ends. In any given cell, any given base are either methylated or not. Therefore, looking at many cells should yield a similar pattern where we see lots of locations with high methylation and lots of locations with low methylation.

```
library("graphics")
getMethylationStats(myobj[[2]], plot = T, both.strands = F)
```



We can also plot the read coverage per base information in a similar way, again numbers on bars denote what percentage of locations are contained in that bin. Experiments that are highly suffering from PCR duplication bias will have a secondary peak towards the right hand side of the histogram.

```
library("graphics")
getCoverageStats(myobj[[2]], plot = T, both.strands = F)
```



#### 2.4 Filtering samples based on read coverage

It might be useful to filter samples based on coverage. Particularly, if our samples are suffering from PCR bias it would be useful to discard bases with very high read coverage. Furthermore, we would also like to discard bases that have low read coverage, a high enough read coverage will increase the power of the statistical tests. The code below filters a methylRawList and discards bases that have coverage below 10X and also discards the bases that have more than 99.9th percentile of coverage in each sample.

```
filtered.myobj <- filterByCoverage(myobj, lo.count = 10,
    lo.perc = NULL, hi.count = NULL, hi.perc = 99.9)</pre>
```

#### 3 Comparative analysis

#### 3.1 Merging samples

In order to do further analysis, we will need to get the bases covered in all samples. The following function will merge all samples to one object for base-pair locations that are covered in all samples. Setting destrand=TRUE (the default is FALSE) will merge reads on both strands of a CpG dinucleotide. This provides better coverage, but only advised when looking at CpG methylation (for CpH methylation this will cause wrong results in subsequent analyses). In addition, setting destrand=TRUE will only work when operating on base-pair resolution, otherwise setting this option TRUE will have no effect. The unite() function will return a methylBase object which will be our main object for all comparative analysis. The methylBase object contains methylation information for regions/bases that are covered in all samples.

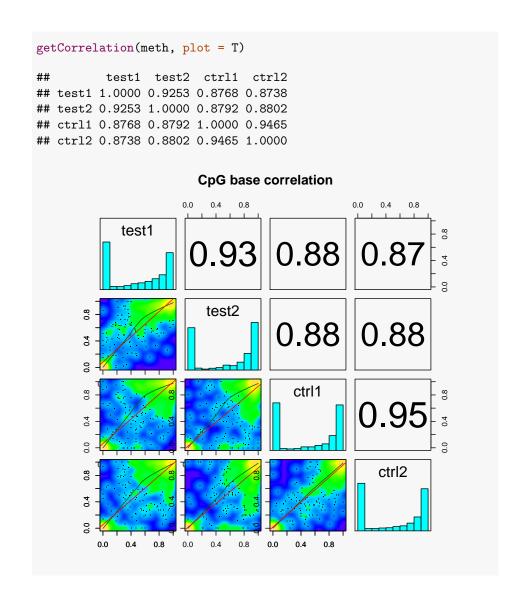
```
meth <- unite(myobj, destrand = FALSE)</pre>
```

Let us take a look at the data content of methylBase object:

head(meth)													
	##			id chr	start	end	strand	coverage1	numCs1	numTs1	coverage2		
	##	1	chr21.100118	33 chr21	10011833	10011833	+	174	173	1	18		
	##	2	chr21.100118	41 chr21	10011841	10011841	+	173	164	9	20		
	##	3	chr21.100118	55 chr21	10011855	10011855	+	175	175	0	21		
	##	4	chr21.100118	58 chr21	10011858	10011858	+	175	131	44	21		
	##	5	chr21.100118	61 chr21	10011861	10011861	+	174	147	27	20		
	##	6	chr21.100118	72 chr21	10011872	10011872	+	167	160	7	20		
	##		numCs2 numTs	2 covera	ge3 numCs3	3 numTs3	coverage	e4 numCs4 n	numTs4				
	##	1	18	0	40 34	4 6	1	l4 14	0				
	##	2	19	1	40 18	3 22	1	L4 8	6				
	##	3	21	0	39 29	9 10	1	14 12	2				
	##	4	20	1	39 3:	1 8	1	l3 8	5				
	##	5	15	5	39 13	3 26	1	13 9	4				
	##	6	19	1	39 34	4 5	1	14 8	6				

#### 3.2 Sample Correlation

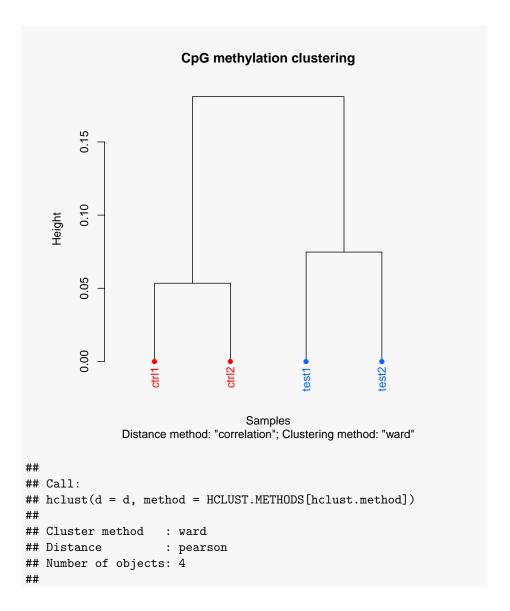
We can check the correlation between samples using getCorrelation. This function will either plot scatter plot and correlation coefficients or just print a correlation matrix



#### 3.3 Clustering samples

We can cluster the samples based on the similarity of their methylation profiles. The following function will cluster the samples and draw a dendrogram.

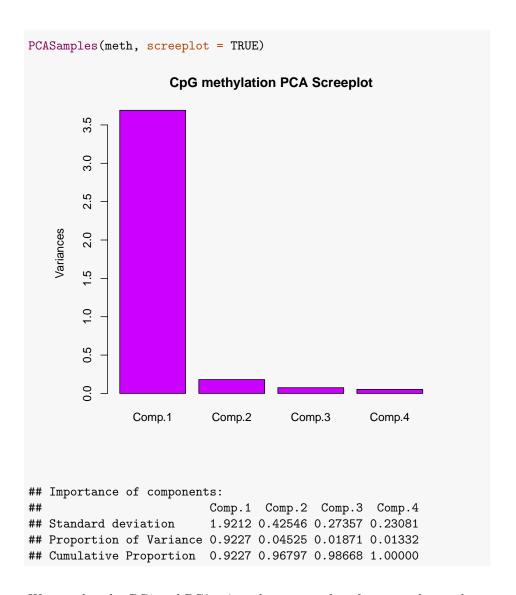
```
clusterSamples(meth, dist = "correlation", method = "ward",
    plot = TRUE)
```



Setting the plot=FALSE will return a dendrogram object which can be manipulated by users or fed in to other user functions that can work with dendrograms.

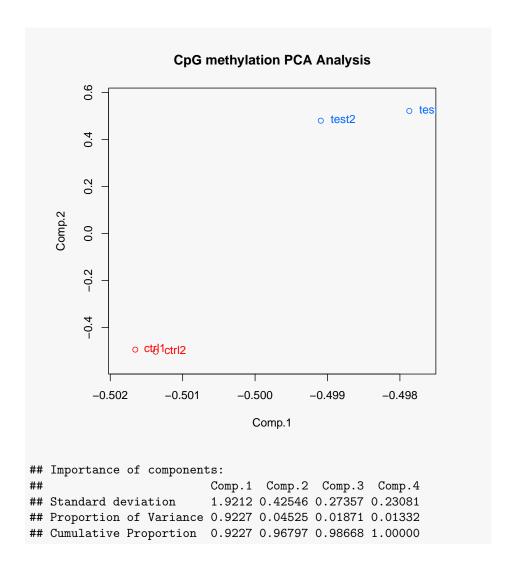
```
hc <- clusterSamples(meth, dist = "correlation", method = "ward",
    plot = FALSE)</pre>
```

We can also do a PCA analysis on our samples. The following function will plot a scree plot for importance of components.



We can also plot PC1 and PC2 axis and a scatter plot of our samples on those axis which will reveal how they cluster.

```
PCASamples(meth)
```



#### 3.4 Tiling windows analysis

For some situations, it might be desirable to summarize methylation information over tiling windows rather than doing base-pair resolution analysis. methylKit provides functionality to do such analysis. The function below tiles the genome with windows 1000bp length and 1000bp step-size and summarizes the methylation information on those tiles. In this case, it returns a methylRawList object which can be fed into unite and calculateDiffMeth functions consecutively to get differentially methylated regions.

```
tiles <- tileMethylCounts(myobj, win.size = 1000, step.size =
1000)
head(tiles[[1]])
##
                         id
                              chr
                                              end strand coverage numCs numTs
                                    start
## 1 chr21.9764001.9765000 chr21 9764001 9765000
                                                                24
                                                                       3
                                                                            21
## 2 chr21.9820001.9821000 chr21 9820001 9821000
                                                                13
                                                                       0
                                                                            13
## 3 chr21.9837001.9838000 chr21 9837001 9838000
                                                                11
                                                                       0
                                                                            11
## 4 chr21.9849001.9850000 chr21 9849001 9850000
                                                               124
                                                                      90
                                                                            34
## 5 chr21.9853001.9854000 chr21 9853001 9854000
                                                                34
                                                                      22
                                                                            12
## 6 chr21.9860001.9861000 chr21 9860001 9861000
                                                                39
                                                                      38
```

#### 3.5 Finding differentially methylated bases or regions

calculateDiffMeth() function is the main function to calculate differential methylation. Depending on the sample size per each set it will either use Fisher's exact or logistic regression to calculate P-values. P-values will be adjusted to Q-values using SLIM method?

```
myDiff <- calculateDiffMeth(meth)</pre>
```

After q-value calculation, we can select the differentially methylated regions/bases based on q-value and percent methylation difference cutoffs. Following bit selects the bases that have q-value;0.01 and percent methylation difference larger than 25%. If you specify type="hyper" or type="hypo" options, you will get hyper-methylated or hypo-methylated regions/bases.

We can also visualize the distribution of hypo/hyper-methylated bases/regions per chromosome using the following function. In this case, the example set includes only one chromosome. The list shows percentages of hypo/hyper methylated bases over all the covered bases in a given chromosome.

```
diffMethPerChr(myDiff, plot = FALSE, qvalue.cutoff = 0.01,
    meth.cutoff = 25)
## $diffMeth.per.chr
##
       chr number.of.hypomethylated percentage.of.hypomethylated
                                                             6.127
##
     number.of.hypermethylated percentage.of.hypermethylated
## 1
##
## $diffMeth.all
##
     percentage.of.hypermethylated number.of.hypermethylated
## 1
                              7.788
##
     percentage.of.hypomethylated number.of.hypomethylated
## 1
                             6.127
                                                          59
##
```

#### 3.5.1 Finding differentially methylated bases using multiple-cores

The differential methylation calculation speed can be increased substantially by utilizing multiple-cores in a machine if available. Both Fisher's Exact test and logistic regression based test are able to use multiple-core option.

The following piece of code will run differential methylation calculation using 2 cores.

```
myDiff <- calculateDiffMeth(meth, num.cores = 2)</pre>
```

# 4 Annotating differentially methylated bases or regions

We can annotate our differentially methylated regions/bases based on gene annotation. In this example, we read the gene annotation from a bed file and annotate our differentially methylated regions with that information. This will tell us what percentage of our differentially methylated regions are on promoters/introns/exons/intergenic region. Similar gene annotation can be fetched using GenomicFeatures package available from Bioconductor.org.

```
## summary of target set annotation with genic parts
## 133 rows in target set
## -----
## percentage of target features overlapping with annotation :
##
     promoter
                    exon
                             intron intergenic
##
        27.82
                   15.04
                              34.59
                                         57.14
##
##
##
   percentage of target features overlapping with annotation (with promoter>exon>intron pre-
##
     promoter
                    exon
                             intron intergenic
                    0.00
##
        27.82
                              15.04
##
##
## percentage of annotation boundaries with feature overlap :
## promoter
                exon
                       intron
   0.01813 0.00159 0.01004
##
##
##
## summary of distances to the nearest TSS :
##
      Min. 1st Qu. Median
                              Mean 3rd Qu.
                                              Max.
##
              828
                     45200
                             52000
                                     94600 314000
```

Similarly, we can read the CpG island annotation and annotate our differentially methylated bases/regions with them.

#### 4.1 Regional analysis

We can also summarize methylation information over a set of defined regions such as promoters or CpG islands. The function below summarizes the methylation information over a given set of promoter regions and outputs a methylRaw or methylRawList object depending on the input.

```
promoters <- regionCounts(myobj, gene.obj$promoters)</pre>
head(promoters[[1]])
##
                              id
                                   chr
                                           start
                                                      end strand coverage numCs numTs
## 1 chr21.17806094.17808094.NA chr21 17806094 17808094
                                                                      1834
                                                                               7
                                                                                  1827
## 2 chr21.10119796.10121796.NA chr21 10119796 10121796
                                                                        79
                                                                              44
                                                                                     35
## 3 chr21.10011791.10013791.NA chr21 10011791 10013791
                                                                      3697
                                                                            2982
                                                                                   715
## 4 chr21.10119808.10121808.NA chr21 10119808 10121808
                                                                        79
                                                                                     35
## 5 chr21.15357997.15359997.NA chr21 15357997 15359997
                                                                      8613
                                                                                  8594
                                                                              16
## 6 chr21.16023366.16025366.NA chr21 16023366 16025366
                                                                      6296
                                                                               5
                                                                                  6291
```

#### 4.2 Convenience functions for annotation objects

After getting the annotation of differentially methylated regions, we can get the distance to TSS and nearest gene name using the getAssociationWithTSS function.

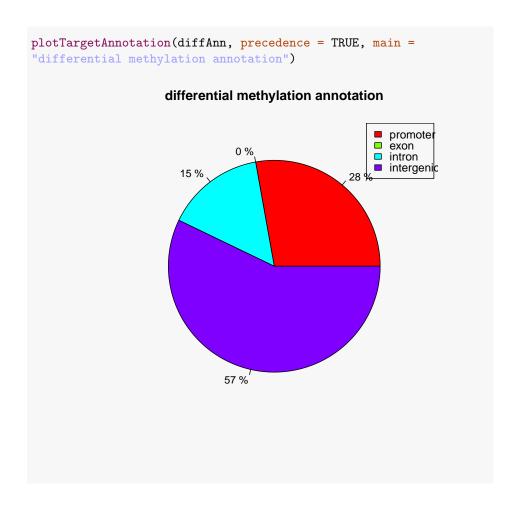
```
diffAnn <- annotate.WithGenicParts(myDiff25p, gene.obj)</pre>
# target.row is the row number in myDiff25p
head(getAssociationWithTSS(diffAnn))
##
        target.row dist.to.feature feature.name feature.strand
## 60
                                         NM_199260
                  1
                                 951
## 60.1
                  2
                                 931
                                         NM_199260
## 60.2
                  3
                                 838
                                         NM_199260
                                         NM_199260
## 60.3
                  4
                                 828
## 60.4
                  5
                                 802
                                         NM_199260
## 60.5
                  6
                                 723
                                         NM_199260
```

It is also desirable to get percentage/number of differentially methylated regions that overlap with intron/exon/promoters

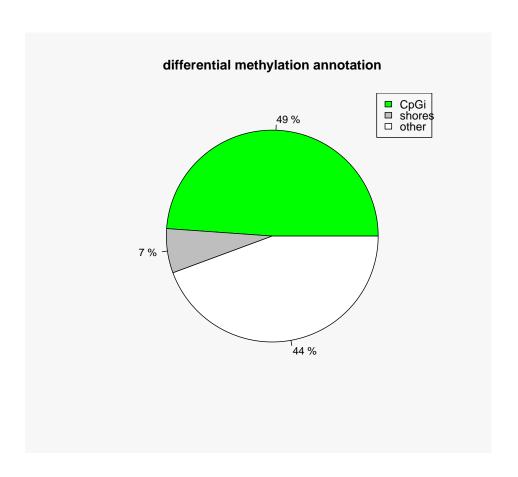
```
getTargetAnnotationStats(diffAnn, percentage = TRUE,
    precedence = TRUE)

## promoter exon intron intergenic
## 27.82 0.00 15.04 57.14
```

We can also plot the percentage of differentially methylated bases overlapping with exon/intron/promoters



We can also plot the CpG island annotation the same way. The plot below shows what percentage of differentially methylated bases are on CpG islands, CpG island shores and other regions.



It might be also useful to get percentage of intron/exon/promoters that overlap with differentially methylated bases.

```
getFeatsWithTargetsStats(diffAnn, percentage = TRUE)
## promoter exon intron
## 0.01813 0.00159 0.01004
```

#### 5 R session info

```
sessionInfo()
## R version 2.14.1 (2011-12-22)
## Platform: x86_64-apple-darwin9.8.0/x86_64 (64-bit)
##
```

```
## locale:
## [1] en_US.UTF-8/en_US.UTF-8/en_US.UTF-8/C/en_US.UTF-8/en_US.UTF-8
## attached base packages:
## [1] stats
                 graphics grDevices utils
                                                datasets methods
                                                                    base
##
## other attached packages:
  [1] methylKit_0.4 knitr_0.1
##
## loaded via a namespace (and not attached):
##
   [1] codetools_0.2-8
                            data.table_1.7.7
                                                digest_0.5.1
                                                                     evaluate_0.4.1
    [5] formatR_0.3-4
                            GenomicRanges_1.6.4 highlight_0.3.1
                                                                     IRanges_1.12.5
                                                                     plyr_1.7.1
## [9] KernSmooth_2.23-7
                            parallel_2.14.1
                                                parser_0.0-14
## [13] Rcpp_0.9.9
                            stringr_0.6
                                                tools_2.14.1
```

#### References

- [1] Felix Krueger and Simon R Andrews. Bismark: a flexible aligner and methylation caller for Bisulfite-Seq applications. *Bioinformatics (Oxford, England)*, 27(11):1571–2, June 2011.
- [2] Hong-Qiang Wang, Lindsey K Tuominen, and Chung-Jui Tsai. SLIM: a sliding linear model for estimating the proportion of true null hypotheses in datasets with dependence structures. *Bioinformatics (Oxford, England)*, 27(2):225–31, January 2011.