

PyEpics: Python Epics Channel Access
Release 3.2.3

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PyEpics is an interface for the Channel Access (CA) library of the Epics Control System to the Python Programming language. The pyepics package provides a base epics module to python, with methods for reading from and writing to Epics Process Variables (PVs) via the CA protocol. The package includes a fairly complete, thin layer over the low-level Channel Access library in the ca module, and higher-level abstractions built on top of this basic functionality.

The package includes a simple, functional approach to CA similar to EZCA and the Unix command-line tools with functions in the main <code>epics.package</code> including <code>epics.caget()</code>, <code>epics.caput()</code>, <code>epics.cainfo()</code>, and <code>epics.camonitor()</code>. There is also a <code>pv.PV</code> object which represents an Epics Process Variable as an easy-to-use Python object. Additional modules provide even higher-level programming support to Epics. These include groups of related PVs in <code>device.Device</code>, a simple method to create alarms in <code>alarm.Alarm</code>, and support for saving PVs values in the <code>autosave</code> module. Finally, there is support for conveniently tying epics PVs to <code>wxPython</code> widgets in the <code>wx</code> module.

In addition to the Pyepics library described here, several applications built with pyepics are available at http://github.com/pyepics/epicsapps/. See http://pyepics.github.com/epicsapps/ for further details.

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CHAPTER

ONE

DOWNLOADING AND INSTALLATION

1.1 Prerequisites

This package requires Python version 2.6, 2.7, or 3.2 or 3.3. It should work with Python 2.5 or 3.1 but these are no longer being tested as of this writing.

In addition, version 3.14 of the EPICS Channel Access library (v 3.14.8 or higher, I believe) is required. More specifically, the shared libraries libCom.so and libca.so (or Com.dll and ca.dll on Windows) from *Epics Base* are required to use this module. Using version 3.14.12 or higher is recommended – some of the features for 'subarray records' will only work with this 3.14.12 and higher.

For 32-bit Windows, pre-built DLLs from 3.14.12 (patched as of March, 2011) are included and installed so that no other Epics installation is required to use the modules. For Unix-like systems, these are assumed to be available (and findable by Python at runtime) on the system. This may mean setting LD_LIBRARY_PATH or DYLD_LIBRARY_PATH or configuring ldconfig.

The Python numpy module is not strictly required, but will be used to convert EPICS waveforms values into numerical array data if available, and its use is strongly encouraged.

1.2 Downloads

The latest stable version of the PyEpics Package is 3.2.3. There are a few ways to get the PyEpics Package:

Download	Py Version	Location
Туре		
Source tarball	All	pyepics-3.2.3.tar.gz (CARS) or pyepics-3.2.3.tar.gz (PyPI)
Win32 Installer	2.6	pyepics-3.2.3.win32-py2.6.exe (CARS) or pyepics-3.2.3.win32-py2.6.exe (PyPI) or
Win32 Installer	2.7	pyepics-3.2.3.win32-py2.7.exe (CARS) or pyepics-3.2.3.win32-py2.7.exe (PyPI) or
Win32 Installer	3.2	pyepics-3.2.3.win32-py3.2.exe (CARS) or pyepics-3.2.3.win32-py3.2.exe (PyPI) or
Development	All	pyepics github repository

If you have Python Setup Tools installed, you can download and install the PyEpics Package simply with:

easy_install -U pyepics

or:

pip install pyepics

1.3 Testing

Some automated unit-testing is done, using the tests/ folder from the source distribution kit, and while the script tests/simulator.py is running (note that the Epics database in tests/pydebug.db must be loaded in a local IOC for the simulator and most of these tests to run). The following systems were tested for 3.2.3, all with Epics base 3.14.12.1 or base 3.14.12.2.

Host OS	Epics HOST ARCH	Python	Failures, Notes
Linux	linux-x86	2.6	unknown
Linux	linux-x86	2.7.1	unknown
Linux	linux-x86_64	2.7.1	unknown
Linux	linux-x86_64	3.2.3	unknown
Mac OSX	darwin-x86	2.6.5	unknown
Windows	win32-x86	2.6.6	unknown
Windows	win32-x86	2.7.2	unknown
Windows	win32-x86	3.2.2	unknown

Testing Notes:

- 1. tests involving subarrays are known to fail with Epics base earlier than 3.14.11.
- 2. The autosave module relies on the 3rd part extension pyparsing, which seems to not work correctly for Python3, and has not been included in these tests.
- 3. The wx module is not automatically tested.
- 4. CA is not yet working with 64-bit Python on 64-bit Windows. It *does* work with 32-bit Python on 64-bit Linux, and Channel Access is known to work with 64-bit Windows. The current status is: I can get the 64-bit ca.dll to load with 64-bit Python, but there seems to be some disagreement about the lengths of basic C data types (for example, does a double take 8 or 16 bytes). This is being investigated....

1.4 Development Version

The PyEpics module is still under active development, with enhancements and bug-fixes are being added frequently. All development is done through the pyepics github repository. To get a read-only copy of the latest version, use one of:

```
git clone http://github.com/pyepics/pyepics.git
git clone git@github.com/pyepics/pyepics.git
```

Current and older source source kits, and Windows Installers can also be found at the PyEpics Source Tree.

1.5 Installation

Installation from source on any platform is:

```
python setup.py install
```

For more details, especially about how to set paths for LD_LIBRARY_PATH or DYLD_LIBRARY_PATH on Unix-like systems, see the INSTALL file.

Again, if you have Python Setup Tools installed, you can download and install the PyEpics Package with:

```
easy_install -U pyepics
```

1.6 Getting Started, Setting up the Epics Environment

In order for PyEpics to work at correctly, it must be able to find and load the Channel Access dynamic library (*libca.so*, *libca.dylib*, or *ca.dll* depending on the system). This dynamic library needs to found at runtime.

There are a few ways to specify how to find this library:

- 1. set the environmental variable PYEPICS_LIBCA to the full path of the dynamic library, for example:
 - > export PYEPICS_LIBCA=/usr/local/epics/base-3.14.12.1/lib/linux-x86/libca.so
- 2. set the environmental variables EPICS_BASE and EPICS_HOST_ARCH to point to where the library was built. For example:

```
> export EPICS_BASE=/usr/local/epics/base-3.14.12.1
> export EPICS_HOST_ARCH=linux-x86
```

will find the library at /usr/local/epics/base-3.14.12.1/lib/linux-x86/libca.so.

3. Put the dynamic library somewhere in the Python path. A convenient place might be the same site-packages/pyepics library folder as the python package is installed.

Note, that For Windows users, the DLLs (ca.dll and Com.dll) are included in the installation kit, and automatically installed to where they can be found at runtime (following rule 3 above).

With the Epics library loaded, it will need to be able to connect to Epics Process Variables. Generally, these variables are provided by Epics I/O controllers (IOCs) that are processes running on some device on the network. If you're connecting to PVs provided by IOCs on your local subnet, you should have no trouble. If trying to reach further network, you may need to set the environmental variable EPICS_CA_ADDR_LIST to specify which networks to search for PVs.

1.7 Getting Help

For questions, bug reports, feature request, please consider using the following methods:

- 1. Send email to the Epics Tech Talk mailing list. You can also send mail directly to Matt Newville <newville@cars.uchicago.ed>, but the mailing list has many Epics experts reading it, so someone else interested or knowledgeable about the topic might provide an answer. Since the mailing list is archived and the main mailing list for Epics work, a question to the mailing list has a better chance of helping someone else.
- 2. Create an Issue on http://github.com/pyepics/pyepics. Though the github Issues seem to be intended for bug tracking, they are a fine way to catalog various kinds of questions and feature requests.
- 3. If you're sure you've found a bug in existing code, or have some code you think would be useful to add to PyEpics, and you're familiar with git, make a Pull Request on http://github.com/pyepics/pyepics.

1.8 License

The PyEpics source code, this documentation, and all material associated with it are distributed under the Epics Open License:

The epics python module was originally written by

Matthew Newville <newville@cars.uchicago.edu> CARS, University of Chicago

There have been several contributions from many others, notably Angus Gratton angus.gratton@anu.edu.au. See the Acknowledgements section of the documentation for a list of more contributors.

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1.9 Acknowledgments

PyEpics was originally written and is maintained by Matt Newville <newville@cars.uchicago.ed>. Many important contributions to the library have come from Angus Gratton while at the Australian National University. Several other people have provided valuable additions, suggestions, or bug reports, which has greatly improved the quality of the library: Michael Abbott, Marco Cammarata, Craig Haskins, Pete Jemian, Andrew Johnson, Janko Kolar, Irina Kosheleva, Tim Mooney, Eric Norum, Mark Rivers, Friedrich Schotte, Mark Vigder, Steve Wasserman, and Glen Wright.



PYEPICS OVERVIEW

The python epics package consists of several function, modules, and classes to interact with EPICS Channel Access. The simplest approach uses the functions <code>caget()</code>, <code>caput()</code>, <code>cainfo()</code>, <code>camonitor()</code>, and <code>camonitor_clear()</code> within the top-level *epics* module. These functions are similar to the standard command line utilities and to the EZCA library interface, and are described in more detail below.

To use the epics package, import it with:

import epics

The main components of this module include

- functions caget(), caput(), camonitor(), camonitor_clear(), and cainfo() as described below.
- a ca module, providing the low-level Epics Channel Access library as a set of functions.
- a PV object, giving a higher-level interface to Epics Channel Access.
- a Device object: a collection of related PVs
- a Motor object: a mapping of an Epics Motor
- an Alarm object, which can be used to set up notifications when a PV's values goes outside an acceptable bounds.
- an epics.wx module that provides wxPython classes designed for use with Epics PVs.

If you're looking to write quick scripts or a simple introduction to using Channel Access, the caget () and caput () functions are probably where you want to start.

If you're building larger scripts and programs, using PV objects provided by the pv module is recommended. The PV class provides a Process Variable object that has both methods (including get() and put()) to read and change the PV, and attributes that are kept automatically synchronized with the remote channel. For larger applications, you may find the pevice class helpful.

The lowest-level CA functionality is exposed in the ca module, and companion dbr module. While not necessary recommended for most use cases, this module does provide a fairly complete wrapping of the basic EPICS CA library. For people who have used CA from C or other languages, this module should be familiar and seem quite usable, if a little more verbose and C-like than using PV objects.

In addition, the *epics* package contains more specialized modules for alarms, Epics motors, and several other *devices* (collections of PVs), and a set of wxPython widget classes for using EPICS PVs with wxPython.

The *epics* package is targeted for use on Unix-like systems (including Linux and Mac OS X) and Windows with Python versions 2.5, 2.6, 2.7, and 3.1, and 3.2.

2.1 Quick Start

Whether you're familiar with Epics Channel Access or not, start here. You'll then be able to use Python's introspection tools and built-in help system, and the rest of this document as a reference and for detailed discussions.

2.1.1 Functional Approach: caget(), caput()

To get values from PVs, you can use the caget () function:

```
>>> from epics import caget, caput
>>> m1 = caget('XXX:m1.VAL')
>>> print m1
1.2001
```

To set PV values, you can use the caput () function:

```
>>> caput('XXX:m1.VAL', 1.90)
>>> print caget('XXX:m1.VAL')
1.9000
```

For many cases, this approach is ideal because of its simplicity and clarity.

2.1.2 Object Oriented Approach: PV

If you want to repeatedly access the same PV, you may find it more convenient to "create a PV object" and use it in a more object-oriented manner.

```
>>> from epics import PV
>>> pv1 = PV('XXX:m1.VAL')
```

PV objects have several methods and attributes. The most important methods are get() and put() to receive and send the PV's value, and the value attribute which stores the current value. In analogy to the caget() and caput() examples above, the value of a PV can be fetched either with

```
>>> print pv1.get()
1.2001
or
>>> print pv1.value
1.2001
To set a PV's value, you can either use
>>> pv1.put(1.9)
or assign the value attribute
>>> pv1.value = 1.9
```

You can see a few of the most important properties of a PV by simply printing it:

```
>>> print pv1
<PV 'XXX:m1.VAL', count=1, type=double, access=read/write>
```

Even more complete information can be seen by printing the PVs info attribute:

```
>>> print pv1.info
== XXX:m1.VAL (native_double) ==
           = 1.9
  value
  char_value = '1.90000'
            = 1
  count
  nelm
            = double
  type
            = mm
  units
  precision = 5
           = somehost.cars.aps.anl.gov:5064
           = read/write
  access
            = 0
  status
  severity = 0
  timestamp = 1265996457.212 (2010-Feb-12 11:40:57.212)
  upper_ctrl_limit = 12.5
                     = -12.3
  lower_ctrl_limit
  upper_disp_limit
                    = 12.5
                    = -12.3
  lower_disp_limit
  upper_alarm_limit
                     = 0.0
  lower_alarm_limit = 0.0
  upper_warning_limit = 0.0
  lower_warning_limit = 0.0
  PV is internally monitored, with 0 user-defined callbacks:
______
```

PV objects have several additional methods, especially related to monitoring changes to the PVs and defining functions to be run when the value does change. There are also attributes associated with a PVs *Control Attributes*, like those shown above in the info attribute. Further details are at *PV: Epics Process Variables*.

2.2 Functions defined in epics: caget(), caput(), etc.

The simplest interface to EPICS Channel Access provides functions caget(), caput(), as well as functions camonitor(), $camonitor_clear()$, and cainfo(). These functions are similar to the EPICS command line utilities and to the functions in the EZCA library. They all take the name of an Epics Process Variable (PV) as the first argument. As with the EZCA library, the python implementation keeps an internal cache of connected PV (in this case, using PV objects) so that repeated use of a PV name will not actually result in a new connection. Thus, though the functionality is limited, the performance of the functional approach can be quite good.

2.2.1 caget()

```
epics.caget (pvname[, as_string=False[, count=None[, as_numpy=True[, timeout=None[, use_monitor=False]]]]])
retrieves and returns the value of the named PV.
```

Parameters

- pvname name of Epics Process Variable
- as_string (True/False) whether to return string representation of the PV value.
- count (integer or None) number of elements to return for array data.
- as_numpy (True/False) whether to return the Numerical Python representation for array data.

- timeout (float or None) maximum time to wait (in seconds) for value before returning None.
- use_monitor (True/False) whether to rely on monitor callbacks or explicitly get value now.

The *count* and *as_numpy* options apply only to array or waveform data. The default behavior is to return the full data array and convert to a numpy array if available. The *count* option can be used to explicitly limit the number of array elements returned, and *as_numpy* can turn on or off conversion to a numpy array.

The *timeout* argument sets the maximum time to wait for a value to be fetched over the network. If the timeout is exceeded, <code>caget()</code> will return <code>None</code>. This might imply that the PV is not actually available, but it might also mean that the data is large or network slow enough that the data just hasn't been received yet, but may show up later.

The *use_monitor* argument sets whether to rely on the monitors from the underlying PV. The default is False, so that each caget() will explicitly ask the value to be sent instead of relying on the automatic monitoring normally used for persistent PVs. If this makes no sense, leaving the default value of True is fine. For more details on making caget() more efficient, see *Automatic Monitoring of a PV* and *The wait and timeout options for get()*, *ca.get_complete()*.

The *as_string* argument tells the function to return the **string representation** of the value. The details of the string representation depends on the variable type of the PV. For integer (short or long) and string PVs, the string representation is pretty easy: 0 will become '0', for example. For float and doubles, the internal precision of the PV is used to format the string value. For enum types, the name of the enum state is returned:

```
>>> from epics import caget, caput, cainfo
>>> print caget('XXX:m1.VAL')  # A double PV
0.100000000000000001

>>> print caget('XXX:m1.DESC')  # A string PV
'Motor 1'
>>> print caget('XXX:m1.FOFF')  # An Enum PV
1
```

Adding the *as_string=True* argument always results in string being returned, with the conversion method depending on the data type:

```
>>> print caget('XXX:m1.VAL', as_string=True)
'0.10000'
>>> print caget('XXX:m1.FOFF', as_string=True)
'Frozen'
```

For most array data from Epics waveform records, the regular value will be a numpy array (or a python list if numpy is not installed). The string representation will be something like '<array size=128, type=int>' depending on the size and type of the waveform. An array of doubles might be:

As an important special case, CHAR waveforms will be turned to Python strings when *as_string* is True. This is useful to work around the low limit of the maximum length (40 characters!) of EPICS strings, and means that it is fairly common to use CHAR waveforms when long strings are desired:

```
>>> print caget('XXX:dir') # A CHAR waveform array([ 84, 58, 92, 120, 97, 115, 95, 117, 115, 101, 114, 92, 77, 97, 114, 99, 104, 50, 48,
```

```
49, 48, 92, 70, 97, 115, 116, 77, 97, 112])
>>> print caget('XXX:dir',as_string=True)
'T:\\xas_user\\March2010\\Fastmap'
```

Of course, character waveforms are not always used for long strings, but can also hold byte array data, such as comes from some detectors and devices.

2.2.2 caput ()

```
epics.caput (pvname, value[, wait=False[, timeout=60]]) set the value of the named PV.
```

Parameters

- pvname name of Epics Process Variable
- value value to send.
- wait (True/False) whether to wait until the processing has completed.
- timeout (double) how long to wait (in seconds) for put to complete before giving up.

Return type integer

The optional *wait* argument tells the function to wait until the processing completes. This can be useful for PVs which take significant time to complete, either because it causes a physical device (motor, valve, etc) to move or because it triggers a complex calculation or data processing sequence. The *timeout* argument gives the maximum time to wait, in seconds. The function will return after this (approximate) time even if the caput () has not completed.

This function returns 1 on success, and a negative number if the timeout has been exceeded.

```
>>> from epics import caget, caput, cainfo
>>> caput('XXX:m1.VAL',2.30)
1
>>> caput('XXX:m1.VAL',-2.30, wait=True)
... waits a few seconds ...
```

2.2.3 cainfo()

```
epics.cainfo(pvname[, print_out=True])
```

prints (or returns as a string) an informational paragraph about the PV, including Control Settings.

Parameters

- **pvname** name of Epics Process Variable
- **print_out** whether to write results to standard output (otherwise the string is returned).

2.2.4 camonitor()

```
epics.camonitor(pvname[, writer=None[, callback=None]])
```

This sets a monitor on the named PV, which will cause something to be done each time the value changes. By default the PV name, time, and value will be printed out (to standard output) when the value changes, but the action that actually happens can be customized.

Parameters

- pvname name of Epics Process Variable
- writer (None or a callable function that takes a string argument.) where to write results to standard output.
- callback (None or callable function) user-supplied function to receive result

One can specify any function that can take a string as writer, such as the write() method of an open file that has been open for writing. If left as None, messages of changes will be sent to sys.stdout.write(). For more complete control, one can specify a callback function to be called on each change event. This callback should take keyword arguments for pvname, value, and char_value. See User-supplied Callback functions for information on writing callback functions for camonitor().

```
>>> from epics import camonitor
>>> camonitor('XXX.m1.VAL')

XXX.m1.VAL 2010-08-01 10:34:15.822452 1.3

XXX.m1.VAL 2010-08-01 10:34:16.823233 1.2

XXX.m1.VAL 2010-08-01 10:34:17.823233 1.1

XXX.m1.VAL 2010-08-01 10:34:18.823233 1.0
```

2.2.5 camonitor_clear()

```
epics.camonitor_clear (pvname)
    clears a monitor set on the named PV by camonitor().
```

Parameters pvname – name of Epics Process Variable

This simple example monitors a PV with camonitor() for while, with changes being saved to a log file. After a while, the monitor is cleared and the log file is inspected:

```
>>> import epics
>>> fh = open('PV1.log','w')
>>> epics.camonitor('XXX:DMM1Ch2_calc.VAL', writer=fh.write)
>>> .... wait for changes ...
>>> epics.camonitor_clear('XXX:DMM1Ch2_calc.VAL')
>>> fh.close()
>>> fh = open('PV1.log','r')
>>> for i in fh.readlines(): print i[:-1]
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:40.536946 -183.5035
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:41.536757 -183.6716
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:42.535568 -183.5112
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:43.535379 -183.5466
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:44.535191 -183.4890
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:45.535001 -183.5066
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:46.535813 -183.5085
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:47.536623 -183.5223
XXX:DMM1Ch2_calc.VAL 2010-03-24 11:56:48.536434 -183.6832
```

2.3 Motivation: Why another Python-Epics Interface?

PyEpics version 3 is intended as an improvement over EpicsCA 2.1, and should replace that older Epics-Python interface. That version had performance issues, especially when connecting to a large number of PVs, is not thread-aware, and has become difficult to maintain for Windows and Linux.

There are a few other Python modules exposing Epics Channel Access available. Most of these have a interface to the CA library that was both closer to the C library and lower-level than EpicsCA. Most of these interfaces use specialized C-Python 'wrapper' code to provide the interface.

Because of this, an additional motivation for this package was to allow a more common interface to be used that built higher-level objects (as EpicsCA had) on top of a complete lower-level interface. The desire to come to a more universally-acceptable Python-Epics interface has definitely influenced the goals for this module, which include:

- providing both low-level (C-like) and higher-level access (Pythonic objects) to the EPICS Channel Access protocol.
- 2. supporting as many features of Epics 3.14 as possible, including preemptive callbacks and thread support.
- 3. easy support and distribution for Windows and Unix-like systems.
- 4. being ready for porting to Python3.
- 5. using Python's ctypes library.

The main implementation feature used here (and difference from EpicsCA) is using Python's ctypes library to handle the connection between Python and the CA C library. Using ctypes has many advantages. Principally, it fully eliminates the need to write (and maintain) wrapper code either with SWIG or directly with Python's C API. Since the ctypes module allows access to C data and objects in pure Python, no compilation step is needed to build the module, making installation and support on multiple platforms much easier. Since ctypes loads a shared object library at runtime, the underlying Epics Channel Access library can be upgraded without having to re-build the Python wrapper. In addition, using ctypes provides the most reliable thread-safety available, as each call to the underlying C library is automatically made thread-aware without explicit code. Finally, by avoiding the C API altogether, migration to Python3 is greatly simplified. PyEpics3 does work with both Python 2.* and 3.*.

2.4 Status and To-Do List

The PyEpics package is actively maintained, but the core library seems reasonably stable and ready to use in production code. Features are being added slowly, and testing is integrated into development so that the changce of introducing bugs into existing codes is minimized. The package is targeted and tested to work with Python 2.6, 2.7, 3.2 and 3.3 simultaneously (that is, the same code is meant to support all these versions).

There are several desired features are left unfinished:

- add more Epics Devices, including low-level epics records and more suport for Area Detectors.
- incorporate some or all of the Channel Access Server from peaspy
- build and improve applications using PyEpics, especially for common data acquistion needs.
- improve and extend the use of PyQt widgets with PyEpics.

If you are interested in working on any of these or other topics, please contact the authors.

CHAPTER

THREE

PV: EPICS PROCESS VARIABLES

The pv module provides a higher-level class pv.PV, which creates a PV object for an EPICS Process Variable. A PV object has both methods and attributes for accessing it's properties.

3.1 The PV class

```
class pv.PV(pvname[, callback=None[, form='native'[, auto_monitor=None[, connection_callback=None[, connection_timeout=None[, verbose=False]]]]]])
create a PV object for a named Epics Process Variable.
```

Parameters

- pvname name of Epics Process Variable
- callback (callable, tuple, list or None) user-defined callback function on changes to PV value or state.
- **form** (*string, one of* ('*native*','*ctrl*', *or* '*time*')) which epics *data type* to use: the 'native', or the 'ctrl' (Control) or 'time' variant.
- **auto_monitor** (None, True, False, or bitmask (see *Automatic Monitoring of a PV*)) whether to automatically monitor the PV for changes.
- connection_callback (callable or None) user-defined function called on changes to PV connection status.
- **connection_timeout** (float or None) time (in seconds) to wait for connection before giving up
- verbose (True/False) whether to print out debugging messages

Once created, a PV should (barring any network issues) automatically connect and be ready to use.

```
>>> from epics import PV
>>> p = PV('XX:m1.VAL')
>>> print p.get()
>>> print p.count, p.type
```

The *pvname* is required, and is the name of an existing Process Variable.

The *callback* parameter specifies one or more python methods to be called on changes, as discussed in more detail at *User-supplied Callback functions*

The *connection_callback* parameter specifies a python method to be called on changes to the connection status of the PV (that is, when it connects or disconnects). This is discussed in more detail at *User-supplied Connection Callback functions*

The *form* parameter specifies which of the three variants 'native' (the default), 'ctrl' (Control) or 'time' to use for the PV. The control and time variants add additional fields to the PV, which can be useful in some cases. Also note that the additional 'ctrl' value fields (see the *Table of Control Attributes*) can be obtained with <code>get_ctrlvars()</code> even for PVs of 'native' form.

The *auto_monitor* parameter specifies whether the PV should be automatically monitored. See *Automatic Monitoring* of a PV for a detailed description of this.

The *verbose* parameter specifies more verbose output on changes, and is intended for debugging purposes.

3.1.1 methods

A PV has several methods for getting and setting its value and defining callbacks to be executed when the PV changes.

```
pv.get([count=None[, as_string=False[, as_numpy=True[, timeout=None[, use_monitor=True]]]]]]) get and return the current value of the PV
```

Parameters

- count (integer or None) maximum number of array elements to return
- **as_string** (True/False) whether to return the string representation of the value.
- as_numpy whether to try to return a numpy array where appropriate.
- timeout (float or None) maximum time to wait for data before returning None.
- use_monitor (True/False) whether to rely on monitor callbacks or explicitly get value now.

see String representation for a PV for details on how the string representation is determined.

With the *as_numpy* option, an array PV (that is, a PV whose value has more than one element) will be returned as a numpy array, provided the numpy module is available. See *Strategies for working with large arrays* for a discussion of strategies for how to best deal with very large arrays.

The *use_monitor* option controls whether the most recent value from the automatic monitoring will be used or whether the value will be explicitly asked for right now. Usually, you can rely on a PVs value being kept up to date, and so the default here is True. But, since network traffic is not instantaneous and hard to predict, the value returned with *use_monitor=True* may be out-of-date.

The *timeout* sets how long (in seconds) to wait for the value to be sent. This only applies with *use_monitor=False*, or if the PV is not automatically monitored. Otherwise, the most recently received value will be sent immediately.

See Automatic Monitoring of a PV for more on monitoring PVs and The wait and timeout options for get(), ca.get_complete() for more details on what happens when a pv.get() times out.

pv.put (value[, wait=False[, timeout=30.0[, use_complete=False[, callback=None[, callback_data=None]]]]])
set the PV value, optionally waiting to return until processing has completed, or setting the put_complete to indicate complete-ness.

Parameters

- value value to set PV
- wait (True/False) whether to wait for processing to complete (or time-out) before returning.
- **timeout** (*float*) maximum time to wait for processing to complete before returning anyway.

- use_complete (True/False) whether to use a built-in callback to set put_complete.
- callback (None or a valid python function) user-supplied function to run when processing
 has completed.
- callback_data extra data to pass on to a user-supplied callback function.

The wait and callback arguments, as well as the 'use_complete' / put_complete attribute give a few options for knowing that a put () has completed. See Put with wait, put callbacks, and put complete for more details.

pv.get_ctrlvars()

returns a dictionary of the **control values** for the PV. This dictionary may have many members, depending on the data type of PV. See the *Table of Control Attributes* for details.

```
pv.poll ([evt=1.e-4[, iot=1.0]])
poll for changes. This simply calls ca.poll()
```

in for changes. This simply cans ca.pc

Parameters

- evt (float) time to pass to ca.pend_event()
- iot (float) time to pass to ca.pend_io()

```
pv.connect([timeout=None])
```

this explicitly connects a PV, and returns whether or not it has successfully connected. It is probably not that useful, as connection should happen automatically. See wait_for_connection().

Parameters timeout (float) - maximum connection time, passed to ca.connect_channel()

Return type True/False

if timeout is None, the PVs connection_timeout parameter will be used. If that is also None, ca.DEFAULT_CONNECTION_TIMEOUT will be used.

```
pv.wait_for_connection([timeout=None])
```

this waits until a PV is connected, or has timed-out waiting for a connection. Returns whether the connection has occurred.

Parameters timeout (*float*) – maximum connection time.

```
Return type True/False
```

if timeout is None, the PVs connection_timeout parameter will be used. If that is also None, ca.DEFAULT_CONNECTION_TIMEOUT will be used.

pv.disconnect()

disconnect a PV, clearing all callbacks.

```
pv.add_callback (callback=None[, index=None [, with_ctrlvars=True[, **kw]])
```

adds a user-defined callback routine to be run on each change event for this PV. Returns the integer *index* for the callback.

Parameters

- callback (None or callable) user-supplied function to run when PV changes.
- index (None (integer will be produced) or immutable) identifying key for this callback
- with_ctrlvars whether to (try to) make sure that accurate control values will be sent to the callback.
- kw additional keyword/value arguments to pass to each execution of the callback.

Return type integer

3.1. The PV class

Note that multiple callbacks can be defined, each having its own index (a dictionary key, typically an integer). When a PV changes, all the defined callbacks will be executed. They will be called in order (by sorting the keys of the callbacks dictionary)

See also: callbacks attribute, User-supplied Callback functions

```
pv.remove callback(index=None)
```

remove a user-defined callback routine using supplied

Parameters index (None or integer) – index of user-supplied function, as returned by add_callback(), and also to key for this callback in the callbacks dictionary.

Return type integer

If only one callback is defined an index="None", this will clear the only defined callback.

See also: callbacks attribute, User-supplied Callback functions

```
pv.clear_callbacks()
```

remove all user-defined callback routine.

```
pv.run_callbacks()
```

execute all user-defined callbacks right now, even if the PV has not changed. Useful for debugging!

See also: callbacks attribute, User-supplied Callback functions

pv.run_callback(index)

execute a particular user-defined callback right now, even if the PV has not changed. Useful for debugging!

See also: callbacks attribute, User-supplied Callback functions

3.1.2 attributes

A PV object has many attributes, each associated with some property of the underlying PV: its *value*, *host*, *count*, and so on. For properties that can change, the PV attribute will hold the latest value for the corresponding property, Most attributes are **read-only**, and cannot be assigned to. The exception to this rule is the value attribute.

pv.value

The current value of the PV.

Note: The value attribute can be assigned to. When read, the latest value will be returned, even if that means a get () needs to be called.

Assigning to value is equivalent to setting the value with the put () method.

```
>>> from epics import PV
>>> p1 = PV('xxx.VAL')
>>> print p1.value
1.00
>>> p1.value = 2.00
```

pv.char value

The string representation of the string, as described in get ().

pv.status

The PV status, which will be 1 for a Normal, connected PV.

pv.type

string describing data type of PV, such as *double*, *float*, *enum*, *string*, *int*, *long*, *char*, or one of the *ctrl* or *time* variants of these, which will be named *ctrl_double*, *time_enum*, and so on. See the *Table of DBR Types*

pv.ftype

The integer value (from the underlying C library) indicating the PV data type according to Table of DBR Types

pv.host

string of host machine provide this PV.

pv.count

number of data elements in a PV. 1 except for waveform PVs, where it gives the number of elements in the waveform. For recent versions of Epics Base (3.14.11 and later?), this gives the .NORD field, which gives the number of elements last put into the PV and which may be less than the maximum number allowed (see *nelm* below).

pv.nelm

number of data elements in a PV. 1 except for waveform PVs where it gives the maximum number of elements in the waveform. For recent versions of Epics Base (3.14.11 and later?), this gives the .NELM parameter. See also the *count* attribute above.

pv.read_access

Boolean (True/False) for whether PV is readable

pv.write access

Boolean (True/False) for whether PV is writable

pv.access

string describing read/write access. One of 'read/write', 'read-only', 'write-only', 'no access'.

pv.severity

severity value of PV. Usually 0 for PVs that are not in an alarm condition.

pv.timestamp

Unix (not Epics!!) timestamp of the last seen event for this PV. Note that this is will contain the timestamp from the Epics record if the PV object was created with the form='time' option. Otherwise, the timestamp will be the timestamp according to the client, indicating when the data arrive from the server.

pv.precision

number of decimal places of precision to use for float and double PVs

pv.units

string of engineering units for PV

pv.enum_strs

a list of strings for the enumeration states of this PV (for enum PVs)

pv.info

a string paragraph (ie, including newlines) showing much of the information about the PV.

```
pv.upper_disp_limit
```

pv.lower_disp_limit

pv.upper_alarm_limit

pv.lower_alarm_limit

pv.lower_warning_limit

pv.upper_warning_limit

pv.upper_ctrl_limit

pv.lower_ctrl_limit

These are all the various kinds of limits for a PV.

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pv.put complete

a Boolean (True/False) value for whether the most recent put () has completed.

pv.callbacks

a dictionary of currently defined callbacks, to be run on changes to the PV. This dictionary has integer keys (generally in increasing order of when they were defined) which sets which order for executing the callbacks. The values of this dictionary are tuples of (callback, keyword_arguments).

Note: The callbacks attribute can be assigned to or manipulated directly. This is not recommended. Use the methods add_callback(), remove_callback(), and clear_callbacks() instead of altering this dictionary directly.

pv.connection_callbacks

a simple list of connection callbacks: functions to be run when the connection status of the PV changes. See *User-supplied Connection Callback functions* for more details.

3.2 String representation for a PV

The string representation for a PV, as returned either with the as_string argument to ca.get() or from the char_value attribute (they are equivalent) needs some further explanation.

The value of the string representation (hereafter, the char_value), will depend on the native type and count of a *PV. Table of String Representations*

Table of String Representations: How raw data value is mapped to char_value for different native data types.

data types	count	char_value
string	1	= value
char	1	= value
short	1	= str(value)
long	1	= str(value)
enum	1	= enum_str[value]
double	1	= ("%%.%if" % (precision)) % value
float	1	= ("%%.%if" % (precision)) % value
char	> 1	= long string from bytes in array
all others	> 1	= <array size="*count*," type="*type*"></array>

For double/float values with large exponents, the formatting will be ("%%.%ig" % (precision)) % value. For character waveforms (char data with count > 1), the char value will be set according to:

```
>>> firstnull = val.index(0)
>>> if firstnull == -1: firstnull= len(val)
>>> char_value = ''.join([chr(i) for i in val[:firstnull]).rstrip()
```

3.3 Automatic Monitoring of a PV

When creating a PV, the *auto_monitor* parameter specifies whether the PV should be automatically monitored or not. Automatic monitoring means that an internal callback will be registered for changes. Any callbacks defined by the user will be called by this internal callback when changes occur.

For most scalar-value PVs, this automatic monitoring is desirable, as the PV will see all changes (and run callbacks) without any additional interaction from the user. The PV's value will always be up-to-date and no unnecessary network traffic is needed.

Possible values for auto monitor are:

False For some PVs, especially those that change much more rapidly than you care about or those that contain large arrays as values, auto_monitoring can add network traffic that you don't need. For these, you may wish to create your PVs with *auto_monitor=False*. When you do this, you will need to make calls to get () to explicitly get the latest value.

None The default value for *auto_monitor* is None, and is set to True if the element count for the PV is smaller than ca.AUTOMONITOR_MAXLENGTH (default of 65536). To suppress monitoring of PVs with fewer array values, you will have to explicitly turn *auto_monitor* to False. For waveform arrays with more elements, automatic monitoring will not be done unless you explicitly set *auto_monitor=True*, or to an explicit mask. See *Strategies for working with large arrays* for more details.

True When *auto_monitor* is set to True, the value will be monitored using the default subscription mask set at ca.DEFAULT_SUBSCRIPTION_MASK.

This mask determines which kinds of changes cause the PV to update. By default, the subscription updates when the PV value changes by more than the monitor deadband, or when the PV alarm status changes. This behavior is the same as the default in EPICS' *camonitor* tool.

Mask It is also possible to request an explicit type of CA subscription by setting *auto_monitor* to a numeric subscription mask made up of dbr.DBE_ALARM, dbr.DBE_LOG and/or dbr.DBE_VALUE. This mask will be passed directly to ca.create_subscription() An example would be:

```
pv1 = PV('AAA', auto_monitor=dbr.DBE_VALUE)
pv2 = PV('BBB', auto_monitor=dbr.DBE_VALUE|dbr.DBE_ALARM)
pv3 = PV('CCC', auto_monitor=dbr.DBE_VALUE|dbr.DBE_ALARM|dbr.DBE_LOG)
```

which will generate callbacks for pv1 only when the value of 'AAA' changes, while pv2 will receive callbacks if the value or alarm state of 'BBB' changes, and pv3 will receive callbacks for all changes to 'CCC'. Note that these dbr.DBE_**** constants are ORed together as a bitmask.

3.4 User-supplied Callback functions

This section describes user-defined functions that are called when the value of a PV changes. These callback functions are useful as they allow you to be notified of changes without having to continually ask for a PVs current value. Much of this information is similar to that in *User-supplied Callback functions* for the ca module, though there are some important enhancements to callbacks on *PV* objects.

You can define more than one callback function per PV to be run on value changes. These functions can be specified when creating a PV, with the *callback* argument which can take either a single callback function or a list or tuple of callback functions. After a PV has been created, you can add callback functions with add_callback(), remove them with remove_callback(), and explicitly run them with run_callback(). Each callback has an internal unique *index* (a small integer number) that can be used for specifying which one to add, remove, and run.

When defining a callback function to be run on changes to a PV, it is important to know two things:

- 1. how your function will be called.
- 2. what is permissible to do inside your callback function.

Callback functions will be called with several keyword arguments. You should be prepared to have them passed to your function, and should always include **kw to catch all arguments. Your callback will be sent the following keyword parameters:

• pvname: the name of the pv

• value: the latest value

- char_value: string representation of value
- count: the number of data elements
- ftype: the numerical CA type indicating the data type
- *type*: the python type for the data
- status: the status of the PV (1 for OK)
- precision: number of decimal places of precision for floating point values
- units: string for PV units
- · severity: PV severity
- timestamp: timestamp from CA server.
- read access: read access (True/False)
- write_access: write access (True/False)
- access: string description of read- and write-access
- host: host machine and CA port serving PV
- enum_strs: the list of enumeration strings
- upper_disp_limit: upper display limit
- lower_disp_limit: lower display limit
- upper_alarm_limit: upper alarm limit
- lower_alarm_limit: lower alarm limit
- upper_warning_limit: upper warning limit
- lower_warning_limit: lower warning limit
- upper_ctrl_limit: upper control limit
- lower_ctrl_limit: lower control limit
- chid: integer channel ID
- cb_info: (index, self) tuple containing callback ID and the PV object

Some of these may not be directly applicable to all PV data types, and some values may be None if the control parameters have not yet been fetched with <code>get_ctrlvars()</code>.

It is important to keep in mind that the callback function will be run *inside* a CA function, and cannot reliably make any other CA calls. It is helpful to think "this all happens inside of a pend_event() call", and in an epics thread that may or may not be the main thread of your program. It is advisable to keep the callback functions short and not resource-intensive. Consider strategies which use the callback only to record that a change has occurred and then act on that change later – perhaps in a separate thread, perhaps after pend_event() has completed.

The *cb_info* parameter supplied to the callback needs special attention, as it is the only non-Epics information passed. The *cb_info* parameter will be a tuple containing (index, self) where index is the key for the callbacks dictionary for the PV and self *is* PV object. A principle use of this tuple is to **remove the current callback** if an error happens, as for example in GUI code if the widget that the callback is meant to update disappears.

3.5 User-supplied Connection Callback functions

A *connection* callback is a user-defined function that is called when the connection status of a PV changes – that is, when a PV initially connects, disconnects or reconnects due to the process serving the PV going away, or loss of network connection. A connection callback can be specified when a PV is created, or can be added by appending to the connection_callbacks list. If there is more than one connection callback defined, they will all be run when the connection state changes.

A connection callback should be prepared to receive the following keyword arguments:

- pvname: the name of the pv
- conn: the connection status

where *conn* will be either True ' or 'False, specifying whether the PV is now connected. A simple example is given below.

3.6 Put with wait, put callbacks, and put_complete

Some EPICS records take a significant amount of time to fully process, and sometimes you want to wait until the processing completes before going on. There are a few ways to accomplish this. First, one can simply wait until the processing is done:

```
import epics
p = epics.PV('XXX')
p.put(1.0, wait=True)
print 'Done'
```

This will hang until the processing of the PV completes (motor moving, etc) before printing 'Done'. You can also specify a maximum time to wait – a *timeout* (in seconds):

```
p.put(1.0, wait=True, timeout=30)
```

which will wait up to 30 seconds. For the pedantic, this timeout should not be used as an accurate clock – the actual wait time may be slightly longer.

A second method is to use the 'use_complete' option and watch for the put_complete attribute to become True after a put (). This is somewhat more flexible than using *wait=True* as above, because you can more carefully control how often you look for a put () to complete, and what to do in the interim. A simple example would be:

```
p.put(1.0, use_complete=True)
waiting = True
while waiting:
    time.sleep(0.001)
    waiting = not p.put_complete
```

An additional advantage of this approach is that you can easily wait for multiple PVs to complete with python's built-in *all* function, as with:

```
pvgroup = (epics.PV('XXX'), epics.PV('YYY'), epics.PV('ZZZ'))
newvals = (1.0, 2.0, 3.0)
for pv, val in zip(pvgroup, newvals):
    pv.put(val, use_complete=True)

waiting = True
while waiting:
    time.sleep(0.001)
```

```
waiting = not all([pv.put_complete for pv in pvgroup])
print 'All puts are done!'
```

For maximum flexibility, one can all define a *put callback*, a function to be run when the put () has completed. This function requires a *pvname* keyword argument, but will receive no others, unless you pass in data with the *callback_data* argument (which should be dict-like) to put (). A simple example would be:

```
pv = epics.PV('XXX')
def onPutComplete(pvname=None, **kws):
    print 'Put done for %s' % pvname

pv.put(1.0, callback=onPutComplete)
```

3.7 Examples

Some simple examples using PVs follow.

3.7.1 Basic Use

The simplest approach is to simply create a PV and use its value attribute:

```
>>> from epics import PV
>>> p1 = PV('xxx.VAL')
>>> print p1.value
1.00
>>> p1.value = 2.00
```

The *print p1.value* line automatically fetches the current PV value. The p1.value = 2.00 line does a put () to set the value, causing any necessary processing over the network.

The above example is equivalent to

```
>>> from epics import PV
>>> p1 = PV('xxx.VAL')
>>> print p1.get()
1.00
>>> p1.put(value = 2.00)
```

To get a string representation of the value, you can use either

```
>>> print p1.get(as_string=True)
'1.000'
or, equivalently
>>> print p1.char_value
'1.000'
```

3.7.2 Example of using info and more properties examples

A PV has many attributes. This can be seen from its *info* paragraph:

```
>>> import epics
>>> p = epics.PV('13IDA:m3')
>>> print p.info
== 13IDA:m3 (native_double) ==
  value
            = 0.2
  char_value = '0.200'
  count = 1
            = double
  type
  units
            = mm
  precision = 3
  host = ioc13ida.cars.aps.anl.gov:5064
  access
           = read/write
  status
           = 0
  severity = 0
  timestamp = 1274809682.967 (2010-05-25 12:48:02.967364)
  upper_ctrl_limit = 5.49393415451
                    = -14.5060658455
  lower_ctrl_limit
                    = 5.49393415451
  upper_disp_limit
  lower_disp_limit
                     = -14.5060658455
                     = 0.0
  upper_alarm_limit
  lower_alarm_limit = 0.0
  upper_warning_limit = 0.0
  lower_warning_limit = 0.0
  PV is internally monitored, with 0 user-defined callbacks:
```

The individual attributes can also be accessed as below. Many of these (the *control attributes*, see *Table of Control Attributes*) will not be filled in until either the info attribute is accessed or until get_ctrlvars() is called.

```
>>> print p.type
double
>>> print p.units, p.precision, p.lower_disp_limit
mm 3 -14.5060658455
```

3.7.3 Getting a string value

It is not uncommon to want a string representation of a PVs value, for example to show in a display window or to write to some report. For string PVs and integer PVs, this is a simple task. For floating point values, there is ambiguity how many significant digits to show. EPICS PVs all have a precision field. which sets how many digits after the decimal place should be described. In addition, for ENUM PVs, it would be desire able to get at the name of the ENUM state, not just its integer value.

To get the string representation of a PVs value, use either the char_value attribute or the as_string=True argument to get ()

3.7.4 Example of put ()

To put a new value to a variable, either of these two approaches can be used:

```
>>> import epics
>>> p = epics.PV('XXX')
>>> p.put(1.0)
```

Or (equivalently):

3.7. Examples 27

```
>>> import epics
>>> p = epics.PV('XXX')
>>> p.value = 1.0
```

The value attribute is the only attribute that can be set.

3.7.5 Example of simple callback

It is often useful to get a notification of when a PV changes. In general, it would be inconvenient (and possibly inefficient) to have to continually ask if a PVs value has changed. Instead, it is better to set a *callback* function: a function to be run when the value has changed.

A simple example of this would be:

```
import epics
import time
def onChanges(pvname=None, value=None, char_value=None, **kw):
    print 'PV Changed! ', pvname, char_value, time.ctime()

mypv = epics.PV(pvname)
mypv.add_callback(onChanges)

print 'Now wait for changes'

t0 = time.time()
while time.time() - t0 < 60.0:
    time.sleep(1.e-3)
print 'Done.'</pre>
```

This first defines a *callback function* called *onChanges()* and then simply waits for changes to happen. Note that the callback function should take keyword arguments, and generally use **kw to catch all arguments. See *User-supplied Callback functions* for more details.

3.7.6 Example of connection callback

A connection callback:

```
#
# example of using a connection callback that will be called
# for any change in connection status

import epics
import time
import sys
from pvnames import motor1

write = sys.stdout.write
def onConnectionChange(pvname=None, conn= None, **kws):
    write('PV connection status changed: %s %s\n' % (pvname, repr(conn)))
    sys.stdout.flush()

def onValueChange(pvname=None, value=None, host=None, **kws):
    write('PV value changed: %s (%s) %s\n' % ( pvname, host, repr(value)))
    sys.stdout.flush()

mypv = epics.PV(motor1,
```

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CHAPTER

FOUR

CA: LOW-LEVEL CHANNEL ACCESS MODULE

The ca module provides a low-level wrapping of the EPICS Channel Access (CA) library, using ctypes. Most users of the *epics* module will not need to be concerned with most of the details here, and will instead use the simple functional interface (epics.caget(), epics.caput() and so on), or use the epics.PV class to create and use epics PV objects.

4.1 General description, difference with C library

The goal of the ca module is to provide a fairly complete mapping of the C interface to the CA library while also providing a pleasant Python experience. It is expected that anyone looking into the details of this module is somewhat familiar with Channel Access and knows where to consult the Channel Access Reference Documentation. This document focuses on the differences with the C interface, assuming a general understanding of what the functions are meant to do.

4.1.1 Name Mangling

As a general rule, a CA function named ca_XXX in the C library will have the equivalent function called XXX in the ca module. This is because the intention is that one will import the ca module with

```
>>> from epics import ca
```

so that the Python function ca.XXX () will corresponds to the C function ca_XXX . That is, the CA library called its functions ca_XXX because C does not have namespaces. Python does have namespaces, and so they are used.

Similar name *un-mangling* also happens with the DBR prefixes for constants, held here in the *dbr* module. Thus, the C constant DBR_STRING becomes dbr.STRING in Python.

4.1.2 Other Changes and Omissions

Several function in the C version of the CA library are not implemented in the Python module. Most of these unimplemented functions are currently seen as unnecessary for Python, though some of these could be added without much trouble if needed. See *Omissions* for further details.

In addition, while the CA library supports several *DBR* types in C, not all of these are supported in Python. Only native types and their DBR_TIME and DBR_CTRL variants are supported here. The DBR_STS and DBR_GR variants are not, as they are subsets of the DBR_CTRL type, and space optimization is not something you'll be striving for with Python. Several *dbr_XXX* functions are also not supported, as they appear to be needed only to be able to dynamically allocate memory, which is not necessary in Python.

4.2 Initialization, Finalization, and Life-cycle

The Channel Access library must be initialized before it can be used. There are 3 main reasons for this need:

- 1. CA requires a context model (preemptive callbacks or non-preemptive callbacks) to be specified before any actual calls can be made.
- 2. the ctypes interface requires that the shared library be loaded before it is used.
- 3. ctypes also requires that references to the library and callback functions be kept for the life-cycle of CA-using part of a program (or else they will be garbage collected).

As far as is possible, the ca module hides the details of the CA lifecyle from the user, so that it is not necessary to to worry about explicitly initializing a Channel Access session. Instead, the library is initialized as soon as it is needed, and intervention is really only required to change default settings. The ca module also handles finalizing the CA session, so that core-dumps and warning messages do not happen due to CA still being 'alive' as a program ends.

Because some users may wish to customize the initialization and finalization process, the detailed steps will be described here. These initialization and finalization tasks are handled in the following way:

- The libca variable in the ca module holds a permanent, global reference to the CA shared object library (DLL).
- the function initialize_libca() is called to initialize libca. This function takes no arguments, but does use the global Boolean PREEMPTIVE_CALLBACK (default value of True) to control whether preemptive callbacks are used.
- the function finalize_libca() is used to finalize libca. Normally, this is function is registered to be called when a program ends with atexit.register(). Note that this only gets called on a graceful shutdown. If the program crashes (for a non-CA related reason, for example), this finalization may not be done, and connections to Epics Variables may not be closed completely on the Channel Access server.

epics.ca.PREEMPTIVE CALLBACK

sets whether preemptive callbacks will be used. The default value is True. If you wish to run without preemptive callbacks this variable *MUST* be set before any other use of the CA library. With preemptive callbacks enabled, EPICS communication will not require client code to continually poll for changes. With preemptive callback disables, you will need to frequently poll epics with pend_io() and func:pend_event.

epics.ca. DEFAULT CONNECTION TIMEOUT

sets the default timeout value (in seconds) for connect_channel (). The default value is 2.0

epics.ca.AUTOMONITOR_MAXLENGTH

sets the default array length (ie, how many elements an array has) above which automatic conversion to numpy arrays *and* automatic monitoring for PV variables is suppressed. The default value is 65536. To be clear: waveforms with fewer elements than this value will be automatically monitored changes, and will be converted to numpy arrays (if numpy is installed). Larger waveforms will not be automatically monitored.

Working with waveform / array data and Strategies for working with large arrays for more details.

4.3 Using the CA module

Many general-purpose CA functions that deal with general communication and threading contexts are very close to the C library:

```
epics.ca.initialize_libca()
```

Initialize the Channel Access library.

This loads the shared object library (DLL) to establish Channel Access Connection. The value of PREEMPTIVE CALLBACK sets the pre-emptive callback model.

This must be called prior to any actual use of the CA library, but will be called automatically by the the withCA() decorator, so you should not need to call this directly from most real programs.

Returns libca: object

ca library object, used for all subsequent ca calls

See also:

withCA decorator to ensure CA is initialized

Notes

This function must be called prior to any real CA calls.

```
epics.ca.finalize_libca(maxtime=10.0)
```

shutdown channel access:

run clear channel() for all chids in cache, then calls flush io() and poll() a few times.

Parameters maxtime: float

maximimum time (in seconds) to wait for flush_io() and poll() to complete.

```
epics.ca.context_create()
```

```
epics.ca.create_context(ctx=None)
```

Create a new context, using the value of PREEMPTIVE_CALLBACK to set the context type. Note that both *context_create* and *create_context* (which is more consistent with the Verb_Object of the rest of the CA library) are supported.

Parameters ctx: int

0 – No preemptive callbacks, 1 – use use preemptive callbacks, None – use value of PREEMPTIVE CALLBACK

```
epics.ca.context_destroy()
```

epics.ca.destroy_context()

destroy current context

epics.ca.current_context()

return the current context

epics.ca.attach_context(context)

attach to the supplied context

epics.ca.detach_context()

detach context

```
epics.ca.use_initial_context()
```

Attaches to the context created when libca is initialized. Using this function is recommended when writing threaded programs that using CA.

See also:

Using Python Threads

epics.ca.client_status(context, level)

print (to stderr) information about Channel Access status, including status for each channel, and search and connection statistics.

```
epics.ca.version()
    Print Channel Access version string. Currently, this should report '4.13'

epics.ca.message (status)
    Print a message corresponding to a Channel Access status return value.

epics.ca.flush_io()
    flush i/o

epics.ca.replace_printf_handler(fcn=None)
    replace the normal printf() output handler with the supplied function (defaults to sys.stderr.write())

epics.ca.pend_io(timeout=1.0)
    polls CA for i/o.

epics.ca.pend_event (timeout=1.e-5)
    polls CA for events

epics.ca.poll(evt=1.e-5[, iot=1.0])
    a convenience function which is equivalent to:: pend_event(evt) pend_io_(iot)
```

4.3.1 Creating and Connecting to Channels

The basic channel object is the Channel ID or chid. With the CA library (and ca module), one creates and acts on the chid values. These are simply ctypes.c_long (C long integers) that hold the memory address of the C representation of the channel, but it is probably a good idea to treat these as object instances.

```
epics.ca.create_channel (pvname, connect=False, callback=None, auto_cb=True) create a Channel for a given pvname
```

creates a channel, returning the Channel ID chid used by other functions to identify this channel.

Parameters pvname: string

the name of the PV for which a channel should be created.

connect: bool

whether to (try to) connect to PV as soon as possible.

auto_cb: bool

whether to automatically use an internal connection callback.

callback : callable or None

user-defined Python function to be called when the connection state change s.

Returns chid: ctypes.c_long

channel ID.

Notes

1. The user-defined connection callback function should be prepared to accept keyword arguments of

keyword	meaning	
pvname	name of PV	
chid	Channel ID	
conn	whether channel is connected	

- 2. If *auto_cb* is True, an internal connection callback is used so that you should not need to explicitly connect to a channel, unless you are having difficulty with dropped connections.
- 3. If the channel is already connected for the PV name, the callback will be called immediately.

```
epics.ca.connect_channel (chid, timeout=None, verbose=False)
```

connect to a channel, waiting up to timeout for a channel to connect. It returns the connection state, True or False.

This is usually not needed, as implicit connection will be done when needed in most cases.

whether to print out debugging information

Returns connection_state : bool

verbose: bool

that is, whether the Channel is connected

Notes

1.If timeout is None, the value of DEFAULT_CONNECTION_TIMEOUT is used (defaults to 2.0 seconds).

- 2. Normally, channels will connect in milliseconds, and the connection callback will succeed on the first attempt.
- 3. For un-connected Channels (that are nevertheless queried), the 'ts' (timestamp of last connection attempt) and 'failures' (number of failed connection attempts) from the _cache will be used to prevent spending too much time waiting for a connection that may never happen.

Many other functions require a valid Channel ID, but not necessarily a connected Channel. These functions are essentially identical to the CA library versions, and include:

```
epics.ca.name (chid)
return PV name for channel name

epics.ca.host_name (chid)
return host name and port serving Channel

epics.ca.element_count (chid)
return number of elements in Channel's data. 1 for most Channels, > 1 for waveform Channels

epics.ca.read_access (chid)
return read access for a Channel: 1 for True, 0 for False.

epics.ca.write_access (chid)
return write access for a channel: 1 for True, 0 for False.

epics.ca.field_type (chid)
return the integer DBR field type.
See the ftype column from Table of DBR Types.

epics.ca.clear_channel (chid)
clear the channel
```

```
epics.ca.state(chid)
     return state (that is, attachment state) for channel
A few additional pythonic functions have been added:
epics.ca.isConnected(chid)
     return whether channel is connected: dbr.CS CONN==state(chid)
     This is True for a connected channel, False for an unconnected channel.
epics.ca.access(chid)
     returns a string describing read/write access: one of no access, read-only, write-only, or read/write
epics.ca.promote_type(chid[, use_time=False[, use_ctrl=False]])
     promotes the native field type of a chid to its TIME or CTRL variant. Returns the integer corresponding to the
     promoted field value.
     See Table of DBR Types.
epics.ca._cache
     The ca module keeps a global cache of Channels that holds connection status and a bit of internal information
     for all known PVs. This cache is not intended for general use.
epics.ca.show cache (print out=True)
     print out a listing of PVs in the current session to standard output. Use the print_out=False option to be returned
     the listing instead of having it printed out.
epics.ca.clear cache()
     Clears global caches of Epics CA connectsions, and fully detached from CA contex. This is important when
     doing multiprocessing (and is done internally by CAProcess), but can be useful to fully reset a Channel Access
     session.
4.3.2 Interacting with Connected Channels
Once a chid is created and connected there are several ways to communicating with it. These are primarily en-
capsulated in the functions get (), put (), and create_subscription(), with a few additional functions for
retrieving specific information.
These functions are where this python module differs the most from the underlying CA library, and this is mostly due
to the underlying CA function requiring the user to supply DBR TYPE and count as well as chid and allocated space
for the data. In python none of these is needed, and keyword arguments can be used to specify such options.
epics.ca.get (chid, ftype=None, count=None, as_string=False, as_numpy=True, wait=True, time-
                  out=None)
     return the current value for a Channel. Note that there is not a separate form for array data.
           Parameters chid: ctypes.c_long
                   Channel ID
               ftype: int
                   field type to use (native type is default)
               count: int
                   maximum element count to return (full data returned by default)
               as_string: bool
                   whether to return the string representation of the value. See notes below.
               as numpy: bool
```

whether to return the Numerical Python representation for array / waveform data.

wait: bool

whether to wait for the data to be received, or return immediately.

timeout: float

maximum time to wait for data before returning None.

Returns data: object

Normally, the value of the data. Will return None if the channel is not connected, *wait=False* was used, or the data transfer timed out.

Notes

1. Returning None indicates an incomplete get

- 2. The *as_string* option is not as complete as the *as_string* argument for PV. get (). For Enum types, the name of the Enum state will be returned. For waveforms of type CHAR, the string representation will be returned. For other waveforms (with *count* > 1), a string like < array count = 3, type = 1 > will be returned.
- 3. The *as_numpy* option will convert waveform data to be returned as a numpy array. This is only applied if numpy can be imported.
- 4. The *wait* option controls whether to wait for the data to be received over the network and actually return the value, or to return immediately after asking for it to be sent. If *wait=False* (that is, immediate return), the *get* operation is said to be *incomplete*. The data will be still be received (unless the channel is disconnected) eventually but stored internally, and can be read later with get_complete(). Using *wait=False* can be useful in some circumstances.
- 5. The *timeout* option sets the maximum time to wait for the data to be received over the network before returning None. Such a timeout could imply that the channel is disconnected or that the data size is larger or network slower than normal. In that case, the *get* operation is said to be *incomplete*, and the data may become available later with get_complete().

See Table of DBR Types for a listing of values of ftype,

See Strategies for working with large arrays for a discussion of strategies for how to best deal with very large arrays.

See Strategies for connecting to a large number of PVs for a discussion of when using wait=False can give a large performance boost.

See *The wait and timeout options for get(), ca.get_complete()* for further discussion of the *wait* and *timeout* options and the associated get_complete() function.

```
epics.ca.get_complete(chid, ftype=None, count=None, as_string=False, as_numpy=True, time-
out=None)
```

returns the current value for a Channel, completing an earlier incomplete get () that returned None, either because *wait=False* was used or because the data transfer did not complete before the timeout passed.

```
Parameters chid: ctypes.c_long
```

Channel ID

 $\label{ftype:int} \textbf{ftype}: int$

field type to use (native type is default)

count: int

maximum element count to return (full data returned by default)

as_string: bool

whether to return the string representation of the value.

as_numpy: bool

whether to return the Numerical Python representation for array / waveform data.

timeout: float

maximum time to wait for data before returning None.

Returns data: object

This function will return None if the previous get () actually completed, or if this data transfer also times out.

Notes

1. The default timeout is dependent on the element count:: $default_timout = 1.0 + log10(count)$ (in seconds)

2. Consult the doc for get () for more information.

See The wait and timeout options for get(), ca.get_complete() for further discussion.

epics.ca.put (chid, value, wait=False, timeout=30, callback=None, callback_data=None) sets the Channel to a value, with options to either wait (block) for the processing to complete, or to execute a supplied callback function when the process has completed.

Parameters chid: ctypes.c_long

Channel ID

wait: bool

whether to wait for processing to complete (or time-out) before returning.

timeout : float

maximum time to wait for processing to complete before returning anyway.

callback: None of callable

user-supplied function to run when processing has completed.

callback_data: object

extra data to pass on to a user-supplied callback function.

Returns status: int

1 for success, -1 on time-out

Notes

1. Specifying a callback will override setting wait=True.

2.A put-callback function will be called with keyword arguments pvname=pvname, data=callback_data

For more on this put callback, see User-supplied Callback functions below.

epics.ca.create_subscription(chid, use_time=False, use_ctrl=False, mask=None, call-back=None)

create a *subscription to changes*. Sets up a user-supplied callback function to be called on any changes to the channel.

Parameters chid: ctypes.c long

channel ID
use_time : bool

whether to use the TIME variant for the PV type

use_ctrl: bool

whether to use the CTRL variant for the PV type

mask: integer or None

bitmask combination of dbr.DBE_ALARM, dbr.DBE_LOG, and dbr.DBE_VALUE, to control which changes result in a callback. If None, defaults to DEFAULT_SUBSCRIPTION_MASK.

callback: None or callable

user-supplied callback function to be called on changes

Returns (callback_ref, user_arg_ref, event_id):

The returned tuple contains *callback_ref* an *user_arg_ref* which are references that should be kept for as long as the subscription lives (otherwise they may be garbage collected, causing no end of trouble). *event_id* is the id for the event (useful for clearing a subscription).

Notes

Keep the returned tuple in named variable!! if the return argument gets garbage collected, a coredump will occur.

For more on writing the user-supplied callback, see *User-supplied Callback functions* below.

Warning: *event_id* is the id for the event (useful for clearing a subscription). You **must** keep the returned tuple in active variables, either as a global variable or as data in an encompassing class. If you do *not* keep this data, the return value will be garbage collected, the C-level reference to the callback will disappear, and you will see coredumps.

On Linux, a message like:

python: Objects/funcobject.c:451: func_dealloc: Assertion 'g->gc.gc_refs != (-2)' failed.
Abort (core dumped)

is a hint that you have not kept this data.

epics.ca.DEFAULT_SUBSCRIPTION_MASK

This value is the default subscription type used when calling create_subscription() with *mask=None*. It is also used by default when creating a PV object with auto monitor is set to True.

The initial default value is *dbr.DBE_ALARM\dbr.DBE_VALUE* (i.e. update on alarm changes or value changes which exceeds the monitor deadband.) The other possible flag in the bitmask is *dbr.DBE_LOG* for archive-deadband changes.

If this value is changed, it will change the default for all subsequent calls to <code>create_subscription()</code>, but it will not change any existing subscriptions.

epics.ca.clear_subscription (event_id) cancel subscription given its event_id

Several other functions are provided:

epics.ca.get_timestamp(chid)

return the timestamp of a Channel – the time of last update.

epics.ca.get_severity(chid)

return the severity of a Channel.

epics.ca.get_precision(chid)

return the precision of a Channel. For Channels with native type other than FLOAT or DOUBLE, this will be 0

epics.ca.get_enum_strings(chid)

return list of names for ENUM states of a Channel. Returns None for non-ENUM Channels

epics.ca.get_ctrlvars(chid)

return the CTRL fields for a Channel.

Depending on the native type, the keys may include *status*, *severity*, *precision*, *units*, enum_strs*, *up-per_disp_limit*, *lower_disp_limit*, upper_alarm_limit*, *lower_alarm_limit*, upper_warning_limit*, *lower_warning_limit*, *upper_ctrl_limit*, *lower_ctrl_limit*

Notes

enum_strs will be a list of strings for the names of ENUM states.

See Table of Control Attributes

Table of Control Attributes

attribute	data types
status	
severity	
precision	0 for all but double, float
units	
enum_strs	enum only
upper_disp_limit	
lower_disp_limit	
upper_alarm_limit	
lower_alarm_limit	
upper_warning_limit	
lower_warning_limit	
upper_ctrl_limit	
lower ctrl limit	

Note that *enum_strs* will be a tuple of strings for the names of ENUM states.

epics.ca.get_timevars(chid)

returns a dictionary of TIME fields for a Channel. This will contain keys of status, severity, and timestamp.

4.3.3 Synchronous Groups

Synchronous Groups can be used to ensure that a set of Channel Access calls all happen together, as if in a *transaction*. Synchronous Groups work in PyEpics as of version 3.0.10, but more testing is probably needed.

The idea is to first create a synchronous group, then add a series of $sg_put()$ and $sg_get()$ which do not happen immediately, and finally block while all the channel access communication is done for the group as a unit. It is important to *not* issue pend_io() during the building of a synchronous group, as this will cause pending $sg_put()$ and $sg_get()$ to execute.

```
epics.ca.sg_create()
```

create synchronous group. Returns a *group id*, *gid*, which is used to identify this group and to be passed to all other synchronous group commands.

```
epics.ca.sg_delete(gid)
delete a synchronous group
epics.ca.sg_block(gid[, timeout=10.0])
block for a synchronous group to complete processing
```

```
epics.ca.sg_get (gid, chid[, ftype=None[, as_string=False[, as_numpy=True]]]) synchronous-group get of the current value for a Channel. same options as get()
```

This function will not immediately return the value, of course, but the address of the underlying data.

After the sg_block() has completed, you must use _unpack() to convert this data address to the actual value(s).

Examples

```
>>> chid = epics.ca.create_channel(PV_Name)
>>> epics.ca.connect_channel(chid1)
>>> sg = epics.ca.sg_create()
>>> data = epics.ca.sg_get(sg, chid)
>>> epics.ca.sg_block(sg)
>>> print epics.ca._unpack(data, chid=chid)
```

See further example below.

```
epics.ca.sg_put (gid, chid, value) perform a put within a synchronous group.
```

This put cannot wait for completion or for a a callback to complete.

```
epics.ca.sg_test (gid)
     test whether a synchronous group has completed.
epics.ca.sg_reset (gid)
```

resets a synchronous group

An example use of a synchronous group:

```
from epics import ca
import time

pvs = ('X1.VAL', 'X2.VAL', 'X3.VAL')
chids = [ca.create_channel(pvname) for pvname in pvs]

for chid in chids:
    ca.connect_channel(chid)
    ca.put(chid, 0)

# create synchronous group
sq = ca.sq_create()
```

```
# get data pointers from ca.sg_get
data = [ca.sg_get(sg, chid) for chid in chids]
print 'Now change these PVs for the next 10 seconds'
time.sleep(10.0)
print 'will now block for i/o'
ca.sg_block(sg)
# CALL ca._unpack with data points and chid to extract data
for pvname, dat, chid in zip(pvs, data, chids):
   val = ca._unpack(dat, chid=chid)
   print "%s = %s" % (pvname, str(val))
ca.sg_reset(sg)
# Now a SG Put
print 'OK, now we will put everything back to 0 synchronously'
for chid in chids:
   ca.sg_put(sg, chid, 0)
print 'sg_put done, but not blocked / committed. Sleep for 5 seconds '
time.sleep(5.0)
ca.sg_block(sg)
print 'done.'
```

4.4 Implementation details

The details given here should mostly be of interest to those looking at the implementation of the *ca* module, those interested in the internals, or those looking to translate lower-level C or Python code to this module.

4.4.1 DBR data types

Table of DBR Types

CA type	integer ftype	Python ctypes type
string	0	string
int	1	integer
short	1	integer
float	2	double
enum	3	integer
char	4	byte
long	5	integer
double	6	double
time_string	14	
time_int	15	
time_short	15	
time_float	16	
time_enum	17	
time_char	18	
time_long	19	
time_double	20	
ctrl_string	28	
ctrl_int	29	
ctrl_short	29	
ctrl_float	30	
ctrl_enum	31	
ctrl_char	32	
ctrl_long	33	
ctrl_double	34	

4.4.2 PySEVCHK and ChannelAccessExcepction: checking CA return codes

exception epics.ca.ChannelAccessException

This exception is raised when the ca module experiences unexpected behavior and must raise an exception

epics.ca.PySEVCHK(func_name, status[, expected=dbr.ECA_NORMAL])

This checks the return *status* returned from a *libca.ca_**** and raises a ChannelAccessException if the value does not match the *expected* value (which is nornmally dbr.ECA_NORMAL.

The message from the exception will include the *func_name* (name of the Python function) and the CA message from message ().

epics.ca.withSEVCHK(fcn)

decorator to raise a ChannelAccessException if the wrapped ca function does not return status = $dbr.ECA_NORMAL$. This handles the common case of running PySEVCHK() for a function whose return value is from a corresponding libca function and whose return value should be $dbr.ECA_NORMAL$.

4.4.3 Function Decorators

In addition to with SEVCHK (), several other decorator functions are used heavily inside of ca.py or are available for your convenience.

epics.ca.withCA(fcn)

decorator to ensure that libca and a context are created prior to function calls to the channel access library. This is intended for functions that need CA started to work, such as <code>create_channel()</code>.

Note that CA functions that take a Channel ID (chid) as an argument are NOT wrapped by this: to get a chid, the library must have been initialized already.

```
epics.ca.withCHID(fcn)
```

decorator to ensure that first argument to a function is a Channel ID, chid. The test performed is very weak, as any ctypes long or python int will pass, but it is useful enough to catch most accidental errors before they would cause a crash of the CA library.

```
epics.ca.withConnectedCHID(fcn)
```

decorator to ensure that the first argument of a function is a fully connected Channel ID, chid. This test is (intended to be) robust, and will try to make sure a chid is actually connected before calling the decorated function.

```
epics.ca.withInitialContext(fcn)
```

decorator to ensure that the wrapped function uses the initial threading context created at initialization of CA

See *Using Python Threads* for further discussion.

4.4.4 Unpacking Data from Callbacks

Throughout the implementation, there are several places where data returned by the underlying CA library needs to be be converted to Python data. This is encapsulated in the <u>unpack()</u> function. In general, you will not have to run this code, but there is one exception: when using sg_get(), the values returned will have to be unpacked with this function.

```
epics.ca._unpack (chid, data[, count=None[, ftype=None[, as_numpy=None]]]]) unpacks raw data for a Channel ID chid returned by libca functions including ca_get_array_callback or subscription callback, and returns the corresponding Python data
```

Normally, users are not expected to need to access this function, but it will be necessary why using sg_get ().

4.5 User-supplied Callback functions

whether to convert to numpy array.

User-supplied callback functions can be provided for both put () and create_subscription(). Note that callbacks for *PV* objects are slightly different: see *User-supplied Callback functions* in the pv module for details.

When defining a callback function to be run either when a put () completes or on changes to the Channel, as set from create_subscription(), it is important to know two things:

- 1. how your function will be called.
- 2. what is permissible to do inside your callback function.

In both cases, callbacks will be called with keyword arguments. You should be prepared to have them passed to your function. Use **kw unless you are very sure of what will be sent.

For callbacks sent when a put () completes, your function will be passed these:

- pvname: the name of the pv
- data: the user-supplied callback_data (defaulting to None).

For subscription callbacks, your function will be called with keyword/value pairs that will include:

- pvname: the name of the pv
- value: the latest value
- count: the number of data elements
- ftype: the numerical CA type indicating the data type
- status: the status of the PV (1 for OK)
- chid: the integer address for the channel ID.

Depending on the data type, and whether the CTRL or TIME variant was used, the callback function may also include some of these as keyword arguments:

- enum_strs: the list of enumeration strings
- precision: number of decimal places of precision.
- units: string for PV units
- · severity: PV severity
- timestamp: timestamp from CA server.

Note that a the user-supplied callback will be run *inside* a CA function, and cannot reliably make any other CA calls. It is helpful to think "this all happens inside of a pend_event() call", and in an epics thread that may or may not be the main thread of your program. It is advisable to keep the callback functions short and not resource-intensive. Consider strategies which use the callback only to record that a change has occurred and then act on that change later – perhaps in a separate thread, perhaps after pend_event() has completed.

4.6 Omissions

Several parts of the CA library are not implemented in the Python module. These are currently seen as unneeded (with notes where appropriate for alternatives), though they could be added on request.

```
epics.ca.ca_add_exception_event()
    Not implemented: Python exceptions are raised where appropriate and can be used in user code.
epics.ca.ca_add_fd_registration()
    Not implemented

epics.ca.ca_replace_access_rights_event()
    Not implemented

epics.ca.ca_client_status()
    Not implemented

epics.ca.ca_set_puser()
    Not implemented: it is easy to pass user-defined data to callbacks as needed.

epics.ca.ca_puser()
    Not implemented: it is easy to pass user-defined data to callbacks as needed.
```

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```
epics.ca.ca_SEVCHK()
    Not implemented: the Python function PySEVCHK() is approximately the same.

epics.ca.ca_signal()
    Not implemented: the Python function PySEVCHK() is approximately the same.

epics.ca.ca_test_event()
    Not implemented: this appears to be a function for debugging events. These are easy enough to simulate by directly calling Python callback functions.

epics.ca.ca_dump_dbr()
    Not implemented
```

In addition, not all *DBR* types in the CA C library are supported.

Only native types and their DBR_TIME and DBR_CTRL variants are supported: DBR_STS and DBR_GR variants are not. Several *dbr_XXX* functions are also not supported, as they are needed only to dynamically allocate memory.

4.7 CAThread class

```
class epics.ca.CAThread (group=None[, target=None[, name=None[, args=()[, kwargs={}]]]]) create a CA-aware subclass of a standard Python threading. Thread. See the standard library documentation for further information on how to use Thread objects.
```

A CAThread simply runs use_initial_context() prior to running each target function, so that use_initial_context() does not have to be explicitly put inside the target function.

The See Using Python Threads for further discussion.

4.8 Examples

Here are some example sessions using the ca module.

4.8.1 Create, Connect, Get Value of Channel

Note here that several things have been simplified compare to using CA in C: initialization and creating a main-thread context are handled, and connection of channels is handled in the background:

```
from epics import ca
chid = ca.create_channel('XXX:m1.VAL')
count = ca.element_count(chid)
ftype = ca.field_type(chid)
print "Channel ", chid, count, ftype
value = ca.get()
print value
```

4.8.2 Put, waiting for completion

Here we set a PVs value, waiting for it to complete:

```
from epics import ca
chid = ca.create_channel('XXX:m1.VAL')
ca.put(chid, 1.0, wait=True)
```

The put () method will wait to return until the processing is complete.

4.8.3 Define a callback to Subscribe to Changes

Here, we *subscribe to changes* for a PV, which is to say we define a callback function to be called whenever the PV value changes. In the case below, the function to be called will simply write the latest value out to standard output:

```
from epics import ca
import time
import sys
# define a callback function. Note that this should
# expect certain keyword arguments, including 'pvname' and 'value'
def onChanges(pvname=None, value=None, **kw):
    fmt = 'New Value: %s value=%s, kw = %s \ n'
    sys.stdout.write(fmt % (pvname, str(value), repr(kw)))
    sys.stdout.flush()
# create the channel
mypv = 'XXX.VAL'
chid = ca.create_channel(mypv)
# subscribe to events giving a callback function
eventID = ca.create_subscription(chid, callback=onChanges)
# now we simply wait for changes
t0 = time.time()
while time.time()-t0 < 10.0:
    time.sleep(0.001)
```

It is **vital** that the return value from <code>create_subscription()</code> is kept in a variable so that it cannot be garbage collected. Failure to keep this value will cause trouble, including almost immediate segmentation faults (on Windows) or seemingly inexplicable crashes later (on linux).

4.8.4 Define a connection callback

Here, we define a connection callback – a function to be called when the connection status of the PV changes. Note that this will be called on initial connection:

```
import epics
import time

def onConnectionChange(pvname=None, conn=None, chid=None):
    print 'ca connection status changed: ', pvname, conn, chid

# create channel, provide connection callback
motor1 = '13IDC:m1'
chid = epics.ca.create_channel(motor1, callback=onConnectionChange)

print 'Now waiting, watching values and connection changes:'
t0 = time.time()
while time.time() -t0 < 30:
    time.sleep(0.001)</pre>
```

This will run the supplied callback soon after the channel has been created, when a successful connection has been made. Note that the callback should be prepared to accept keyword arguments of *pvname*, *chid*, and *conn* for the PV

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CHAPTER

FIVE

WORKING WITH WAVEFORM / ARRAY DATA

Though most EPICS Process Variables hold single values, PVs can hold array data from EPICS waveform records. These are always data of a homogenous data type, and have a fixed maximum element count (defined when the waveform is created from the host EPICS process). Epics waveforms are most naturally mapped to Arrays from the numpy module, and this is strongly encouraged.

5.1 Arrays without Numpy

If you have numpy installed, and use the default $as_numpy=True$ in ca.get(), pv.get() or epics.caget(), you will get a numpy array for the value of a waveform PV. If you do *not* have numpy installed, or explicitly use $as_numpy=False$ in a get request, you will get the raw C-like array reference from the Python ctypes module. These objects are not normally meant for casual use, but are not too difficult to work with either. They can be easily converted to a simple Python list with something like:

```
>>> import epics
>>> epics.ca.HAS_NUMPY = False # turn numpy off for session
>>> p = epics.PV('XX:scan1.P1PA')
>>> p.get()
dbr.c_double_Array_500 object at 0x853980c>
>>> ldat = list(p.get())
```

Note that this conversion to a list can be very slow for large arrays.

5.2 Variable Length Arrays: NORD and NELM

While the maximum length of an array is fixed, the length of data you get back from a monitor, ca.get(), pv.get(), or epics.caget() may be shorter than the maximumn length, reflecting the most recent data put to that PV. That is, if some process puts a smaller array to a PV than its maximum length, monitors on that PV may receive only the changed data. For example:

```
>>> import epics
>>> p = epics.PV('Py:double2k')
>>> print p
<PV 'Py:double2k', count=2048/2048, type=double, access=read/write>
>>> import numpy
>>> p.put(numpy.arange(10)/5.0)
>>> print p.get()
array([ 0. ,  0.2,  0.4,  0.6,  0.8,  1. ,  1.2,  1.4,  1.6,  1.8])
```

To be clear, the pv.put() above could be done in a separate process – the pv.get() is not using a value cached from the pv.put().

This feature seems to depend on the record definition, and requires version 3.14.12.1 of Epics base or higher, and can be checked by comparing ca.version() with the string '4.13'.

5.3 Character Arrays

As noted in other sections, character waveforms can be used to hold strings longer than 40 characters, which is otherwise a fundamental limit for native Epics strings. Character waveforms shorter than ca.AUTOMONITOR_MAXLENGTH can be turned into strings with an optional *as_string=True* to ca.get(), pv.get(), or epics.caget(). If you've defined a Epics waveform record as:

```
record(waveform, "$(P):filename") {
    field(DTYP, "Soft Channel")
    field(DESC, "file name")
    field(NELM, "128")
    field(FTVL, "CHAR")
}
```

Then you can use this record with:

This example uses pv.get() but ca.get() is essentially equivalent, as its as_string parameter works exactly the same way.

Note that Epics character waveforms as defined as above are really arrays of bytes. The converion to a string assumes the ASCII character set. Unicode is not directly supported. If you are storing non-ASCII data, you would have to convert the raw array data yourself, perhaps like this (for Python3):

```
>>> arr_data = pv.get()
>>> arr_bytes = bytes(list(array_data))
>>> arr_string = str(arr_bytes, 'LATIN-1')
```

5.3.1 Strategies for working with large arrays

EPICS Channels / Process Variables usually have values that can be stored with a small number of bytes. This means that their storage and transfer speeds over real networks is not a significant concern. However, some Process Variables can store much larger amounts of data (say, several megabytes) which means that some of the assumptions about dealing with Channels / PVs may need reconsideration.

When using PVs with large array sizes (here, I'll assert that *large* means more than a few thousand elements), it is necessary to make sure that the environmental variable EPICS_CA_MAX_ARRAY_BYTES is suitably set. Unfortunately, this represents a pretty crude approach to memory management within Epics for handling array data as it is used not

only sets how large an array the client can accept, but how much memory will be allocated on the server. In addition, this value must be set prior to using the CA library – it cannot be altered during the running of a CA program.

Normally, the default value for EPICS_CA_MAX_ARRAY_BYTES is 16384 (16k, and it turns out that you cannot set it smaller than this value!). As Python is used for clients, generally running on workstations or servers with sufficient memory, this default value is changed to 2**24, or 16Mb) when epics.ca is initialized. If the environmental variable EPICS_CA_MAX_ARRAY_BYTES has not already been set.

The other main issue for PVs holding large arrays is whether they should be automatically monitored. For PVs holding scalar data or small arrays, any penalty for automatically monitoring these variables (that is, causing network traffic every time a PV changes) is a small price to pay for being assured that the latest value is always available. As arrays get larger (as for data streams from Area Detectors), it is less obvious that automatic monitoring is desirable.

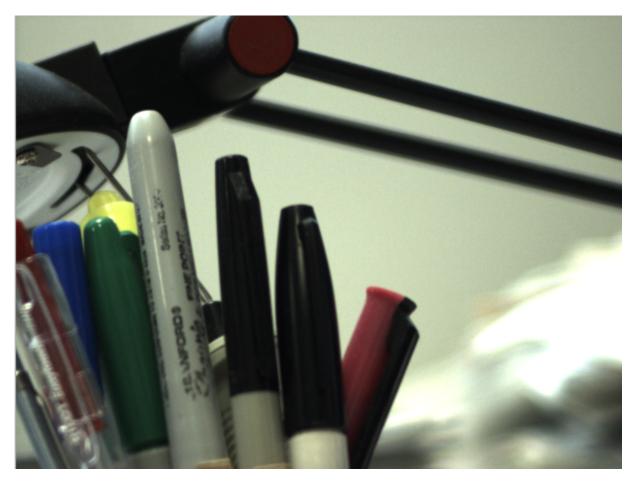
The Python <code>epics.ca</code> module defines a variable <code>ca.AUTOMONITOR_MAXLENGTH</code> which controls whether array PVs are automatically monitored. The default value for this variable is 65536, but can be changed at runtime. Arrays with fewer elements than <code>ca.AUTOMONITOR_MAXLENGTH</code> will be automatically monitored, unless explicitly set, and arrays larger than <code>AUTOMONITOR_MAXLENGTH</code> will not be automatically monitored unless explicitly set. Automonitoring of PVs can be be explicitly set with

```
>>> pv2 = epics.PV('ScalerPV', auto_monitor=True)
>>> pv1 = epics.PV('LargeArrayPV', auto_monitor=False)
```

5.4 Example handling Large Arrays

Here is an example reading data from an EPICS areaDetector, as if it were an image from a digital camera. This uses the Python Imaging Library for much of the image processing:

The result looks like this (taken with a Prosilica GigE camera):



A more complete application for reading and displaying image from Epics Area Detectors is included at http://github.com/pyepics/epicsapps/.

DEVICES: COLLECTIONS OF PVS

6.1 Overview

The device module provides a simple interface to a collection of PVs. Here an epics device.Device is an object holding a set of PVs, all sharing a prefix, but having many *attributes*. Many PVs will have names made up of *prefix+attribute*, with a common prefix for several related PVs. This almost describes an Epics Record, but as it is concerned only with PV names, the mapping to an Epics Record is not exact. On the other hand, the concept of a *device* is more flexible than a predefined Epics Record as it can actually hold PVs from several different records.:

While useful on its own like this, the real point of a *device* is as a base class, to be inherited and extended. In fact, there is a more sophisticated Motor device described below at *Epics Motor Device*

```
class device.Device (prefix=None[, delim=''[, attrs=None]])
```

The attribute PVs are built as needed and held in an internal buffer self._pvs. This class is kept intentionally simple so that it may be subclassed.

To pre-load attribute names on initialization, provide a list or tuple of attributes with the attr option.

Note that *prefix* is actually optional. When left off, this class can be used as an arbitrary container of PVs, or to turn any subclass into an epics Device.

In general, PV names will be mapped as prefix+delim+attr. See add_pv() for details of how to override this.

```
device.PV(attr[, connect=True[, **kw]]])
```

returns the PV object for a device attribute. The connect argument and any other keyword arguments are passed to epics.PV().

```
device.put (attr, value[, wait=False[, timeout=10.0]])
```

put an attribute value, optionally wait for completion or up to a supplied timeout value

```
\texttt{device.get} \; (\textit{attr} \big[, \textit{as\_string} \texttt{=} \textit{False} \, \big])
```

get an attribute value, option as_string returns a string representation

```
device.add_callback(attr, callback)
```

add a callback function to an attribute PV, so that the callback function will be run when the at tribute's value changes

device.add_pv(pvname[, attr=None[, **kw]])

```
adds an explicitly names epics.PV() to the device even though it may violate the normal naming rules (in
     which attr is mapped to epics.PV(prefix+delim+attr). That is, one can say:
     import epics
     m1 = epics.Device('XXX:m1', delim='.')
     m1.add_pv('XXX:m2.VAL', attr='other')
                       # print value of XXX:m1.VAL
     print m1.VAL
                         # prints value of XXX:m2.VAL
     print m1.other
device.save_state()
     return a dictionary of all current values – the "current state".
device.restore_state(state)
     restores a saved state, as saved with save state ()
device.write_state(fname|, state=None|)
     write a saved state to a file. If no state is provide, the current state is written.
device.read state(fname, restore=False)
     reads a state from a file, as written with write_state(), and returns it. If "restore" is True, the read state
     will be restored.
device._pvs
     a dictionary of PVs making up the device.
```

6.2 Epics Motor Device

The Epics Motor record has over 100 fields associated with it. Of course, it is often preferable to think of 1 Motor with many attributes than 100 or so separate PVs. Many of the fields of the Motor record are interrelated and influence other settings, including limits on the range of motion which need to be respected, and which may send notifications when they are violated. Thus, there is a fair amount of functionality for a Motor. Typically, the user just wants to move the motor by setting its drive position, but a fully enabled Motor should allow the use to change and read many of the Motor parameters.

The Motor class helps the user create and use Epics motors. A simple example use would be:

```
import epics
m1 = epics.Motor('XXX:m1')

print 'Motor: ', m1.DESC , ' Currently at ', m1.RBV

m1.tweak_val = 0.10
m1.move(0.0, dial=True, wait=True)

for i in range(10):
    m1.tweak(direction='forward', wait=True)
    time.sleep(1.0)
    print 'Motor: ', m1.DESC , ' Currently at ', m1.RBV
```

Which will step the motor through a set of positions. You'll notice a few features for Motor:

- 1. Motors can use English-name aliases for attributes for fields of the motor record. Thus 'VAL' can be spelled 'drive' and 'DESC' can be 'description'. The *Table of Motor Attributes* give the list of names that can be used.
- 2. The methods for setting positions can use the User, Dial, or Step coordinate system, and can wait for completion.

6.2.1 The epics. Motor class

```
class motor. Motor (pvname[, timeout=30.]) create a Motor object for a named Epics Process Variable.
```

Parameters

- pvname (string) prefix name (no '.VAL' needed!) of Epics Process Variable for a Motor
- **timeout** (*float*) time (in seconds) to wait before giving up trying to connect.

Once created, a Motor should be ready to use.

```
>>> from epics import Motor
>>> m = Motor('XX:m1')
>>> print m.drive, m.description, m.slew_speed
1.030 Fine X 5.0
>>> print m.get('device_type', as_string=True)
'asynMotor'
```

A Motor has very many fields. Only a few of them are created on initialization – the rest are retrieved as needed. The motor fields can be retrieved either with an attribute or with the get () method. A full list of Motor attributes and their aliases for the motor record is given in *Table of Motor Attributes*.

Table of Aliases for attributes for the epics Motor class, and the corresponding attribute name of the Motor Record field.

alias	Motor Record field	alias	Motor Record field
disabled	_able.VAL	moving	MOVN
acceleration	ACCL	resolution	MRES
back_accel	BACC	motor_status	MSTA
backlash	BDST	offset	OFF
back_speed	BVEL	output_mode	OMSL
card	CARD	output	OUT
dial_high_limit	DHLM	prop_gain	PCOF
direction	DIR	precision	PREC
dial_low_limit	DLLM	readback	RBV
settle_time	DLY	retry_max	RTRY
done_moving	DMOV	retry_count	RCNT
dial_readback	DRBV	retry_deadband	RDBD
description	DESC	dial_difference	RDIF
dial_drive	DVAL	raw_encoder_pos	REP
units	EGU	raw_high_limit	RHLS
encoder_step	ERES	raw_low_limit	RLLS
freeze_offset	FOFF	relative_value	RLV
move_fraction	FRAC	raw_motor_pos	RMP
hi_severity	HHSV	raw_readback	RRBV
hi_alarm	HIGH	readback_res	RRES
hihi_alarm	HIHI	raw_drive	RVAL
high_limit	HLM	dial_speed	RVEL
high_limit_set	HLS	s_speed	S
hw_limit	HLSV	s_back_speed	SBAK
home_forward	HOMF	s_base_speed	SBAS
home_reverse	HOMR	s_max_speed	SMAX
high_op_range	HOPR	set	SET
high_severity	HSV	stop_go	SPMG
		Cor	ntinued on next page

alias	Motor Record field	alias	Motor Record field
integral_gain	ICOF	s_revolutions	SREV
jog_accel	JAR	stop	STOP
jog_forward	JOGF	t_direction	TDIR
jog_reverse	JOGR	tweak_forward	TWF
jog_speed	JVEL	tweak_reverse	TWR
last_dial_val	LDVL	tweak_val	TWV
low_limit	LLM	use_encoder	UEIP
low_limit_set	LLS	u_revolutions	UREV
lo_severity	LLSV	use_rdbl	URIP
lolo_alarm	LOLO	drive	VAL
low_op_range	LOPR	base_speed	VBAS
low_alarm	LOW	slew_speed	VELO
last_rel_val	LRLV	version	VERS
last_dial_drive	LRVL	max_speed	VMAX
last_SPMG	LSPG	use_home	ATHM
low_severity	LSV	deriv_gain	DCOF

Table 6.1 – continued from previous page

6.2.2 methods for epics. Motor

```
motor.get (attr[, as_string=False]) sets a field attribute for the motor.
```

Parameters

- attr (string (from table above)) attribute name
- as_string (True/False) whether to return string value.

Note that get () can return the string value, while fetching the attribute cannot do so:

```
>>> m = epics.Motor('XXX:m1')
>>> print m.device_type
0
>>> print m.get('device_type', as_string=True)
'asynMotor'

motor.put(attr, value[, wait=False[, timeout=30]])
    sets a field attribute for the motor.
```

Parameters

- attr (string (from table above)) attribute name
- value value for attribute
- wait (True/False) whether to wait for completion.
- timeout (float) time (in seconds) to wait before giving up trying to connect.

```
motor.check_limits()
```

checks whether the current motor position is causing a motor limit violation, and raises a MotorLimitException if it is.

returns None if there is no limit violation.

```
motor.within_limits(value[, limits='user'])
```

checks whether a target value would be a limit violation.

Parameters

- value target value
- limits (string) one of 'user', 'dial', or 'raw' for which limits to consider

Return type True/False

```
motor.move (val=None[, relative=None[, wait=False[, timeout=300.0[, dial=False[, raw=False[, ig-nore_limits=False[, confirm_move=False]]]]]]]]) moves motor to specified drive position.
```

Parameters

- val value to move to (float) [Must be provided]
- relative move relative to current position (T/F) [F]
- wait whether to wait for move to complete (T/F) [F]
- **timeout** max time for move to complete (in seconds) [300]
- dial use dial coordinates (T/F) [F]
- raw use raw coordinates (T/F) [F]
- **ignore_limits** try move without regard to limits (T/F) [F]
- confirm_move try to confirm that move has begun (when wait=False) (T/F) [F]

Return type integer

Returns an integer value, according the table below. Note that a return value of 0 with *wait=False* does not really guarantee a successful move, just that a move request was issued. If you're interested in checking that a requested move really did start without waiting for the move to complete, you may want to use the *confirm_move=True* option.

Table of return values from move ().

return value	meaning	
-13	invalid value (cannot convert to float). Move not attempted.	
-12	target value outside soft limits. Move not attempted.	
-11	drive PV is not connected: Move not attempted.	
-8	move started, but timed-out.	
-7	move started, timed-out, but appears done.	
-5	move started, unexpected return value from put ()	
-4	move-with-wait finished, soft limit violation seen.	
-3	move-with-wait finished, hard limit violation seen.	
0	move-with-wait finish OK.	
0	move-without-wait executed, not cpmfirmed.	
1	move-without-wait executed, move confirmed.	
3	move-without-wait finished, hard limit violation seen.	
4	move-without-wait finished, soft limit violation seen.	

motor.tweak (direction='forward'[, wait=False[, timeout=300.]]) move the motor by the current tweak value

Parameters

- direction (string: 'forward' (default) or 'reverse') direction of motion
- wait (True/False) whether to wait for completion
- **timeout** (*float*) max time for move to complete (in seconds) [default=300]

```
motor.get_position (readback=False[, dial=False[, raw=False]])
Returns the motor position in user, dial or raw coordinates.
```

Parameters

- **readback** whether to return the readback position in the desired coordinate system. The default is to return the drive position of the motor.
- **dial** whether to return the position in dial coordinates. The default is user coordinates.
- raw whether to return the raw position. The default is user coordinates.

The "raw" and "dial" keywords are mutually exclusive. The "readback" keyword can be used in user, dial or raw coordinates.

```
motor.set_position (position[ dial=False[, raw=False]]) set (that is, redefine) the current position to supplied value.
```

Parameters

- **position** The new motor position
- dial whether to set in dial coordinates. The default is user coordinates.
- raw whether to set in raw coordinates. The default is user coordinates.

The 'raw' and 'dial' keywords are mutually exclusive.

```
motor.get_pv(attr)
returns the PV for the corresponding attribute.

motor.set_callback(attr='drive'[, callback=None[, kw=None]])
sets a callback on the PV for a particular attribute.

motor.clear_callback(attr='drive')
clears a callback on the PV for a particular attribute.

motor.show_info()
prints out a table of attributes and their current values.
```

6.3 Other Device Examples

An epics Device provides a general way to group together a set of PVs. The examples below show how to build on this generality, and may inspire you to build your own device classes.

6.3.1 A basic Device without a prefix

Here, we define a very simple device that does not even define a prefix. This is not much more than a collection of PVs. Since there is no prefix given, all PVs in the device must be *fully qualified*. Note that there is no requirement to share a common prefix in such a collection of PVs:

```
from epics import Device
dev = Device()
p1 = dev.PV('13IDC:m1.VAL')
p2 = dev.PV('13IDC:m2.VAL')
dev.put('13IDC:m1.VAL', 2.8)
dev.put('13IDC:m2.VAL', 3.0)
print dev.PV('13IDC:m3.DIR').get(as_string=True)
```

Note that this device cannot use the attributes based on field names.

This may not look very interesting – why not just use a bunch of PVs? If ou consider *Device* to be a starting point for building more complicated objects by subclassing *Device* and adding specialized methods, then it can start to get interesting.

6.3.2 Epics ai record as Device

For a slightly more useful and typical example, the pyepics distribution includes a Device for an Epics ai (analog input record). The full implementation of this device is:

The code simply pre-defines the fields that are the *suffixes* of an Epics ai input record, and subclasses Device with these fields to create the corresponding PVs. For most record suffixes, these will be available as attributes of the Device object. For example, the ai class above can be used simply and cleanly as:

```
from epics.devices import ai
This_ai = ai('XXX.PRES')
print 'Value: ', This_ai.VAL
print 'Units: ', This_ai.EGU
```

Of course, you can also use the get (), put () methods above for a basic Device:

```
This_ai.put('DESC', 'My Pump')
```

Several of the other standard Epics records can easily be exposed as Devices in this way, and the pyepics distribution includes such simple wrappings for the Epics ao, bi, and bo records, as well as several more complex records from synApps.

6.3.3 Epics Scaler Record as Device

For a slightly more complicated example: an incomplete, but very useful mapping of the Scaler Record from synApps, including methods for changing modes, and reading and writing data.

```
#!/usr/bin/env python
"""Epics Scaler"""
import epics
class Scaler(epics.Device):
"""
```

```
Simple implementation of SynApps Scaler Record.
attrs = ('CNT', 'CONT', 'TP', 'T', 'VAL')
attr_kws = {'calc_enable': '%s_calcEnable.VAL'}
chan_attrs = ('NM%i', 'S%i')
calc_attrs = {'calc%i': '%s_calc%i.VAL', 'expr%i': '%s_calc%i.CALC'}
_nonpvs = ('_prefix', '_pvs', '_delim', '_nchan', '_chans')
def __init__(self, prefix, nchan=8):
    self._nchan = nchan
    self._chans = range(1, nchan+1)
    attrs = list(self.attrs)
    for i in self._chans:
        for att in self.chan_attrs:
            attrs.append(att % i)
    epics.Device.__init__(self, prefix, delim='.', attrs=attrs)
    for key, val in self.attr_kws.items():
        self.add_pv(val % prefix, attr= key)
    for i in self._chans:
        for key, val in self.calc_attrs.items():
            self.add_pv(val % (prefix, i), attr = key % i)
    self._mutable = False
def AutoCountMode(self):
    "set to autocount mode"
    self.put('CONT', 1)
def OneShotMode(self):
    "set to one shot mode"
    self.put('CONT', 0)
def CountTime(self, ctime):
    "set count time"
    self.put('TP', ctime)
def Count(self, ctime=None, wait=False):
    "set count, with optional counttime"
    if ctime is not None:
        self.CountTime(ctime)
    self.put('CNT', 1, wait=wait)
    epics.ca.poll()
def EnableCalcs(self):
    " enable calculations"
    self.put('calc_enable', 1)
def setCalc(self, i, calc):
    "set the calculation for scaler i"
    attr = 'expr%i' % i
    self.put(attr, calc)
def getNames(self):
    "get all names"
    return [self.qet('NM%i' % i) for i in self._chans]
```

```
def Read(self, use_calc=False):
    "read all values"
    attr = 'S%i'
    if use_calc:
        attr = 'calc%i'
    return [self.get(attr % i) for i in self._chans]
```

Note that we can then create a scaler object from its base PV prefix, and use methods like Count () and Read() without directly invoking epics calls:

```
s1 = Scaler('XXX:scaler1')
s1.setCalc(2, '(B-2000*A/10000000.)')
s1.enableCalcs()
s1.OneShotMode()
s1.Count(t=5.0, wait=True)
print 'Names: ', s1.getNames()
print 'Raw values: ', s1.Read(use_calc=False)
print 'Calc values: ', s1.Read(use_calc=True)
```

6.3.4 Other Devices included in PyEpics

Several other Epics Records have been exposed as Devices, and included in PyEpics distribution. These vary some in how complete and feature-rich they are, and are definitely skewed toward data collection at synchrotron beamlines. A table of current Devices are listed in the *Table of Included Epics Devices* table below. For further details, consult the source code for these modules.

Table of Epics Devices Included in the PyEpics distribtion. For those described as "pretty basic", there are generally only PV suffixes to attributes mapped. Many of the others include one or more methods for specific use of that Device.

module	class	description
ad_base	AD_Camera	areaDetector Camera, pretty basic
ad_fileplugin	AD_FilePlugin	areaDetector File Plugin, many methods
ad_image	AD_ImagePlugin	areaDetector Image, with ArrayData attribute
ad_overlay	AD_OverlayPlugin	areaDetector Overlay, pretty basic
ad_perkinelmer	AD_PerkinElmer	PerkinElmer(xrd1600) detector, several methods
ai	ai	analog input, pretty basic (as above)
ao	ao	analog output, pretty basic
bi	bi	binary input, pretty basic
bo	bo	binary output, pretty basic
mca	MCA	epics DXP record, pretty basic
mca	DXP	epics MCA record, get_rois()/get_calib()
mca	MultiXMAP	Multiple XIA XMaps, several methods
scaler	Scaler	epics Scaler record, many methods
scan	Scan	epics SScan record, some methods
srs570	SRS570	SRS570 Amplifier
struck	Struck	SIS Multichannel Scaler, many methods
transform	Transform	epics userTransform record

ALARMS: RESPOND WHEN A PV GOES OUT OF RANGE

7.1 Overview

The alarm module provides an Alarm object to specify an alarm condition and what to do when that condition is met.

 $\textbf{class} \ \texttt{alarm.Alarm} \ (pvname \big[, comparison=None \big[, trip_point=None \big[, callback=None \big[, alert_delay=10 \big] \big]$

creates an alarm object.

param pvname name of Epics PV (string)

param comparison operation used to compare PV value to trip_point.

type comparison string or callable. Built in comparisons are listed in *Table of Alarm Operators*.

param trip_point value that will trigger the alarm

param callback user-defined callback function to be run when the PVs value meets the alarm condition

type callback callable or None

param alert_delay time (in seconds) to wait before executing another alarm callback.

The alarm works by checking the value of the PV each time it changes. If the new value is outside the acceptable range (violates the trip point), then the user-supplied callback function is run. This callback could be set do send a message or to take some other course of action.

The comparison supplied can either be a string as listed in *Table of Alarm Operators* or a custom callable function which takes the two values (PV.value, trip_point) and returns True or False based on those values.

Table of built-in Operators for Alarms:

operator	Python operator
'eq', '=='	eq
'ne', '!='	ne
'le', '<='	le
'lt', '<'	lt
'ge', '>='	ge
'gt', '>'	gt

The alert_delay prevents the alarm callback from being called too many times. For PVs with floating point values, the value may fluctuate around the trip_point for a while. If the value violates the trip_point, then momentarily goes back to an acceptable value, and back again to a violating value, it may not be desirable to send repeated, identical

messages. To prevent this situation, the alarm callback will be called when the alarm condition is met **and** the callback was not called within the time specified by alert_delay.

7.2 Alarm Example

An epics Alarm is very easy to use. Here is an alarm set to print a message when a PV's value reaches a certain value:

CHAPTER

EIGHT

AUTO-SAVING: SIMPLE SAVE/RESTORE OF PVS

The autosave module provides simple save/restore functionality for PVs, with the functions <code>save_pvs()</code> and <code>restore_pvs()</code>. These are similar to the autosave module from synApps for IOCs in that they use a compatible request file which describes the PVs to save, and a compatible save file which holds the saved values. Of course, the reading and writing is done here via Channel Access, and need not be related to any particular running IOC.

Use of this module requires the pyparsing package to be installed. This is a fairly common third-party python package, included in many package managers, or installed with tools such as *easy_install* or *pip*, or downloaded from PyPI

Request and Save file formats are designed to be compatible with synApps autosave. Notably, the *file* command with macro substitutions are supported, so that one can have a Request like:

```
# My.req
file "SimpleMotor.req", P=IOC:, Q=m1
```

with a SimpleMotor.req file of:

```
# SimpleMotor.req
$(P)$(Q).VAL
$(P)$(Q).DIR
$(P)$(Q).FOFF
```

which can then be used for many instances of a SimpleMotor. There is, however, no mechanism for automatically finding request files.

With such a file, simply using:

```
import epics.autosave
epics.autosave.save_pvs("My.req", "my_values.sav")
```

will save the current values for the PVs to the file $my_values.sav$. At a later time, these values can be restored with

```
import epics.autosave epics.autosave.restore_pvs("my_values.sav")
```

The saved file will be of nearly identical format as that of the autosave mechanism, and the restore_pvs() function can read and restore values using save files from autosave. Note, however, that the purpose here is quite different from that of the standard autosave module (which is designed to save vales so that PVs can be **initialized** at IOC startup). Using the functions here will really do a caput() to the saved values.

```
autosave.save_pvs (request_file, save_file)
saves current value of PVs listed in request_file to the save_file
```

Parameters

- request_file name of Request file to read PVs to save.
- save file name of file to save values to write values to

As discussed above, the **request_file** follows the conventions of the autosave module from synApps.

```
autosave.restore_pvs(save_file)
```

reads values from save_file and restores them for the corresponding PVs

Parameters save_file – name of file to save values to read data from.

Note that restore_pvs() will restore all the values it can, skipping over any values that it cannot restore.

8.1 Supported Data Types

All scalar PV values can be saved and restored with the autosave routines. There is some support for waveform (array) data. For example, character waveforms containing for long strings can be saved and restored. In addition, numerical arrays in waveform can be saved and restored. For array data, the results may not be fully compatible with the autosave module.

8.1.1 Examples

A simple example usign the autosave module:

CHAPTER

NINE

WX: WXPYTHON WIDGETS FOR EPICS

The wx module of epics (that is, **epics.wx**) provides a set of wxPython classes for epics PVs. Most of these are derived from wxPython widgets, with special support added for epics PVs, especially regarding when to automatically update the widget based on a changing value for a PV.

Some examples of code that uses pyepics and wxPython are included in the *scripts* folder of the pyepics source distribution kit. In addition, there are a some full-fledged applications using Epics and wxPython at pyepics applications.

9.1 PV-aware Widgets

Several basic wxPython widgets have been extended so as to connect the widget with a corresponding *PV*. For example, setting the text value of a PVTextCtrl will forward that value to the epics *PV*, and if the *PV* is changed by externally, the value displayed in the widget will be automatically updated.

9.1.1 PVMixin

```
\mathbf{class} \ \mathtt{wx.PVMixin} \ ( \big[ pv = None \big[, pvname = None \big] \big] )
```

This is a mixin class for wx Controls with epics PVs: This connects to PV, and manages connection and callback events for the PV. It provides the following basic methods used by most of the PV<->widget classes below.

```
wx.SetPV(pv=None)
```

set the PV corresponding to the widget.

```
wx.Update(value=None)
```

set the widgets value from the PV's value. If value="None", the current value for the PV is used.

```
wx.GetValue(as_string=True)
```

return the PVs value.

wx.OnEpicsConnect()

PV connection event handler.

wx.OnPVChange(value)

PV monitor (subscription) event handler. Must be overwritten for each widget type.

wx.GetEnumStrings()

return enumeration strings for the PV

9.1.2 PVCtrlMixin

class wx.**PVCtrlMixin** (parent, pv=None, font=None, fg=None, bg=None, **kw)

This is a mixin class for wx Controls with epics PVs: This subclasses PVCtrlMixin and adds colour translations PV, and manages callback events for the PV.

Parameters

- parent wx parent widget
- pv epics.PV
- **font** wx.Font for display
- fg foreground colour
- bg background colour

A class that inherits from this class **must** provide a method called *_SetValue*, which will set the contents of the corresponding widget when the PV's value changes.

In general, the widgets will automatically update when the PV changes. Where appropriate, setting the value with the widget will set the PV value.

9.1.3 PVText

```
class wx.PVText (parent, pv=None, font=None, fg=None, bg=None, minor_alarm="DARKRED", major_alarm="RED", invalid_alarm="ORANGERED", auto_units=False, units="", **kw)
```

derived from wx.StaticText and PVCtrlMixin, this is a StaticText widget whose value is set to the string representation of the value for the corresponding PV.

By default, the text colour will be overridden when the PV enters an alarm state. These colours can be modified (or disabled by being set to None) as part of the constructor.

"units" specifies a unit suffix (like 'A' or 'mm') to put after the text value whenever it is displayed.

Alternatively, "auto_units" means the control will automatically display the "EGU" units value from the PV, whenever it updates. If this value is set, "units" is ignored. A space is inserted between the value and the unit.

9.1.4 PVTextCtrl

class wx.PVTextCtrl (parent, pv=None, font=None, fg=None, bg=None, dirty_timeout=2500, **kw) derived from wx.TextCtrl and PVCtrlMixin, this is a TextCtrl widget whose value is set to the string representation of the value for the corresponding PV.

Setting the value (hitting Return or Enter) or changing focus away from the widget will set the PV value immediately. Otherwise, the widget will wait for 'dirty_timeout' milliseconds after the last keypress and then set the PV value to whatever is written in the field.

9.1.5 PVFloatCtrl

class wx.**PVFloatCtrl** (parent, pv=None, font=None, fg=None, bg=None, **kw)

A special variation of a wx.TextCtrl that allows only floating point numbers, as associated with a double, float, or integer PV. Trying to type in a non-numerical value will be ignored. Furthermore, if a PV's limits can be determined, they will be used to limit the allowed range of input values. For a value that is within limits, the value will be *put* to the PV on return. Out-of-limit values will be highlighted in a different color.

9.1.6 PVBitmap

class wx.PVBitmap (parent, pv=None, bitmaps={}, defaultBitmap=None)

A Static Bitmap where the image is based on PV value.

If the bitmaps dictionary is set, it should be set as PV.Value(Bitmap) where particular bitmaps will be shown if the PV takes those certain values.

If you need to do any more complex or dynamic drawing, you may want to look at the OGL PV controls.

9.1.7 PVCheckBox

class wx.**PVCheckBox** (*self*, *parent*, *pv=None*, *on_value=1*, *off_value=0*, **kw)

Checkbox based on a binary PV value, both reads/writes the PV on changes. on_value and off_value are the specific values that are mapped to the checkbox.

There are multiple options for translating PV values to checkbox settings (from least to most complex):

- •Use a PV with values 0 and 1
- •Use a PV with values that convert via Python's own bool(x)
- •Set on_value and off_value in the constructor
- •Use SetTranslations() to set a dictionary for converting various PV values to booleans.

9.1.8 PVFloatSpin

class wx.PVFloatSpin (parent, pv=None, deadTime=500, min_val=None, max_val=None, increment=1.0, digits=-1, **kw)

A FloatSpin is a floating point spin control with buttons to increase and decrease the value by a particular increment. Arrow keys and page up/down can also be used (the latter changes the value by 10x the increment.)

PVFloatSpin is a special derivation that assigns a PV to the FloatSpin control. deadTime is the delay (in milliseconds) between when the user finishes typing a value and when the PV is set to it (to prevent half-typed numeric values being set.)

9.1.9 PVButton

PVButton(parent, pv=None, pushValue=1, disablePV=None,
disableValue=1, **kw)

A wx.Button linked to a PV. When the button is pressed, 'pushValue' is written to the PV (useful for momentary PVs with HIGH= set.) Setting disablePV and disableValue will automatically cause the button to disable when that PV has a certain value.

9.1.10 PVRadioButton

class wx.PVRadioButton (parent, pv=None, pvValue=None, **kw)

A PVRadioButton is a radio button associated with a particular PV and one particular value.

Suggested for use in a group where all radio buttons are PVRadioButtons, and they all have a discrete value set.

9.1.11 PVComboBox

class wx.PVComboBox (parent, pv=None, **kw)

A ComboBox linked to a PV. Both reads/writes the combo value on changes.

9.1.12 PVEnumComboBox

class wx.**PVEnumComboBox** (parent, pv=None, **kw)

A ComboBox linked to an "enum" type PV (such as bi,bo,mbbi,mbbo.) The ComboBox is automatically populated with a non-editable list of the PV enum values, allowing the user to select them from the drop-down.

Both reads/writes the combo value on changes.

9.1.13 PVEnumButtons

class wx.**PVEnumButtons** (parent, pv=None, font=None, fg=None, bg=None, **kw)

This will create a wx.Panel of buttons (a button bar), 1 for each enumeration state of an enum PV. The set of buttons will correspond to the current state of the PV

9.1.14 PVEnumChoice

class wx.**PVEnumChoice** (parent, pv=None, font=None, fg=None, bg=None, **kw)

This will create a dropdown list (a wx.Choice) with a list of enumeration states for an enum PV.

9.1.15 PVAlarm

 $\textbf{class} \ \texttt{wx.PVAlarm} \ (parent, pv = None, font = None, fg = None, bg = None, trip_point = None, **kw)$

This will create a pop-up message (wx.MessageDialog) that is shown when the corresponding PV trips the alarm level.

9.1.16 PVCollapsiblePane

class wx.PVCollapsiblePane (parent, pv=None, $minor_alarm="DARKRED"$, $major_alarm="RED"$, $invalid_alarm="ORANGERED"$, **kw)

This is equivalent to wx.CollapsiblePane, except the label shown on the pane's "expansion button" comes from a PV.

The additional keyword arguments can be any of the other constructor arguments supported by wx.CollapsiblePane.

By default, the foreground colour of the pane button will be overridden when the PV enters an alarm state. On GTK, this means the colour of the triangular drop-down button but not the label text. These colours can be modified (or disabled by being set to None) as part of the constructor.

Supports the .SetTranslation() method, whose argument is a dictionary mapping PV values to display labels. If the PV value is not found in the dictionary, it will displayed verbatim as the label.

9.2 Decorators and other Utility Functions

wx.DelayedEpicsCallback()

decorator to wrap an Epics callback in a wx.CallAfter, so that the wx and epics ca threads do not clash This also checks for dead wxPython objects (say, from a closed window), and remove callbacks to them.

```
wx.EpicsFunction()
```

decorator to wrap function in a wx.CallAfter() so that Epics calls can be made in a separate thread, and asynchronously.

This decorator should be used for all code that mix calls to wx and epics

```
wx.finalize_epics()
```

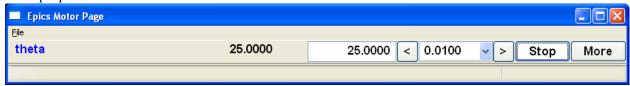
This function will finalize epics, and close all Channel Access communication, by calling epics.ca.finalize_libca(). This may be useful when closing an application, as in a method bound to wx.EVT_CLOSE event from a top-level application window. Be careful to **not** call this function when closing a Window if your application is not closing, and if you are still doing any Channel Access work in the other windows.

9.3 wxMotorPanel Widget

A dedicated wx Widget for Epics Motors is included in the wx module that provides an easy-to-use Motor panel that is similar to the normal MEDM window, but with a few niceties from the more sophisticated wx toolkit. This widget can be used simply as:

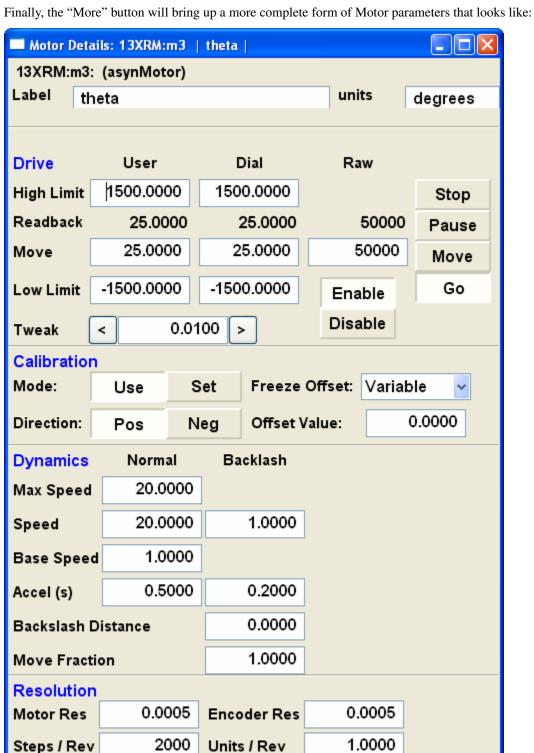
```
import wx
from epics.wx import MotorPanel
....
mymotor = MotorPanel(parent, 'XXX:m1')
```

A sample panel looks like this



Which shows from right to left: the motor description, an information message (blank most of the time), the readback value, the drive value, arrows to tweak the motor, and a drop-down combobox for tweak values, a "Stop" button and a "More" button. The panel has the following features:

- All controls are "live" and will respond to changes from other source.
- The values for the tweak values in the ComboBox are automatically generated from the precision and travel range of the motor.
- The entry box for the drive value will *only* accept numeric input, and will only set the drive value when hitting Enter or Return.
- The drive value will change to Red text on a Yellow background when the value in the box violates the motors (user) limits. If Enter or Return when the displayed value violates the limit, the motor will not be moved, but the displayed value will be changed to the closest limit value.
- Pressing the "Stop" button will stop the motor (with the .*SPMG* field), and set the Info field to "Stopped". The button label will change to "Go", and the motor will not move until this button is pressed.



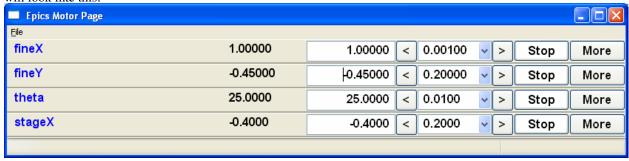
Many such MotorPanels can be put in a vertical stack, as generated from the 'wx_motor.py' script in the scripts folder of the source distribution as:

4

Precision

~>python wx_motor.py XXX:m1 XXX:m2 XXX:m3 XXX:m4

will look like this:



9.4 OGL Classes

OGL is a graphics drawing library shipped with wxPython. Is it built around the concept of "shapes" which are added to "canvases" and can be moved, scrolled, zoomed, animated, etc.

There is a PVShapeMixin class which allows PV callback functionality to be added to any OGL Shape class, and there are also PVRectangle and PVCircle subclasses already created.

A recommended way to use these OGL classes is to make a static bitmap background for your display, place it in an OGL Canvas and then add an overlay of shapes which appear/disappear/resize/change colour based on the PV values.

9.4.1 PVShapeMixin

class wx.PVShapeMixin (self, pv=None, pvname=None)

Similar to PVMixin, this mixin should be added to any ogl. Shape subclass that needs PV callback support.

The main method is PVChanged(self, raw_value), which should be overridden in the subclass to provide specific processing based on the changed value.

There are also some built-in pieces of functionality. These are enough to do simple show/hide or change colour shape functionality, without needing to write specific code.

SetBrushTranslations(translations) allows setting a dict of PV Value -> wx.Brush mappings, which can be used to automatically repaint the shape foreground (fill) when the PV changes.

SetPenTranslations(translations) similar to brush translations, but the values are wx.Pen instances that are used to repaint the shape outline when the PV changes.

SetShownTranslations(translations) sets a dictionary of PV Value ->bool values which are used to show/hide the shape depending on the PV value, as it changes.

9.4.2 PVRectangle

class wx.**PVRectangle** (*self*, w, h, pv=None, pvname=None)
A PVCtrlMixin for the Rectangle shape class.

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9.4.3 PVCircle

class wx.**PVCircle** (*self*, *diameter*, *pv=None*, *pvname=None*) A PVCtrlMixin for the Circle shape class.

CHAPTER

TEN

ADVANCED TOPIC WITH PYTHON CHANNEL ACCESS

This chapter contains a variety of "usage notes" and implementation details that may help in getting the best performance from the pyepics module.

10.1 The wait and timeout options for get(), ca.get_complete()

The <code>get</code> functions, <code>epics.caget()</code>, <code>pv.get()</code> and <code>ca.get()</code> all ask for data to be transferred over the network. For large data arrays or slow networks, this can can take a noticeable amount of time. For PVs that have been disconnected, the <code>get</code> call will fail to return a value at all. For this reason, these functions all take a <code>timeout</code> keyword option. The lowest level <code>ca.get()</code> also has a <code>wait</code> option, and a companion function <code>ca.get_complete()</code>. This section describes the details of these.

If you're using <code>epics.caget()</code> or <code>pv.get()</code> you can supply a timeout value. If the value returned is <code>None</code>, then either the PV has truly disconnected or the timeout passed before receiving the value. If the <code>get</code> is incomplete, in that the PV is connected but the data has simply not been received yet, a subsequent <code>epics.caget()</code> or <code>pv.get()</code> will eventually complete and receive the value. That is, if a PV for a large waveform record reports that it is connected, but a <code>pv.get()</code> returns <code>None</code>, simply trying again later will probably work:

```
>>> p = epics.PV('LargeWaveform')
>>> val = p.get()
>>> time.sleep(10)
>>> val = p.get()
```

At the lowest level (which pv.get() and epics.caget() use), ca.get() issues a get-request with an internal callback function. That is, it calls the CA library function libca.ca_array_get_callback() with a predefined callback function. With wait=True (the default), ca.get() then waits up to the timeout or until the CA library calls the specified callback function. If the callback has been called, the value can then be converted and returned.

If the callback is not called in time or if wait=False is used but the PV is connected, the callback will be called eventually, and simply waiting (or using <code>ca.pend_event()</code> if <code>ca.PREEMPTIVE_CALLBACK</code> is <code>False</code>) may be sufficient for the data to arrive. Under this condition, you can call <code>ca.get_complete()</code>, which will NOT issue a new request for data to be sent, but wait (for up to a timeout time) for the previous get request to complete.

ca.get_complete() will return None if the timeout is exceeded or if there is not an "incomplete get" that it can wait to complete. Thus, you should use the return value from ca.get_complete() with care.

Note that pv.get() (and so epics.caget()) will normally rely on the PV value to be filled in automatically by monitor callbacks. If monitor callbacks are disabled (as is done for large arrays and can be turned off) or if the monitor hasn't been called yet, pv.get() will check whether it should can ca.get() or ca.get complete().

If not specified, the timeout for $ca.get_complete()$ (and all other get functions) will be set to:

```
timeout = 0.5 + log10(count)
```

Again, that's the maximum time that will be waited, and if the data is received faster than that, the *get* will return as soon as it can.

10.2 Strategies for connecting to a large number of PVs

Occasionally, you may find that you need to quickly connect to a large number of PVs, say to write values to disk. The most straightforward way to do this, say:

import epics pvnamelist = read_list_pvs() pv_vals = {} for name in pvnamelist: pv = epics.PV(name) pv_vals[name] = pv.get()

does incur some small performance penalty. As shown below, the penalty is generally pretty small in absolute terms, but can be noticeable when you are connecting to a large number (say, more than 100) PVs at once.

The cause for the penalty, and its remedy, are two-fold. First, a PV object automatically use connection and event callbacks. Normally, these are advantages, as you don't need to explicitly deal with them. But, internally, they do pause for network responses using ca.pend_event() and these pauses can add up. Second, the ca.get() also pauses for network response, so that the returned value actually contains the latest data right away, as discussed in the previous section.

The remedies are to

- 1. not use connection or event callbacks.
- 2. not explicitly wait for values to be returned for each get ().

A more complicated but faster approach relies on a carefully-tuned use of the CA library, and would be the following:

```
from epics import ca
pvnamelist = read_list_pvs()
pvdata = {}
for name in pvnamelist:
    chid = ca.create_channel(name, connect=False, auto_cb=False) # note 1
    pvdata[name] = (chid, None)
for name, data in pvdata.items():
    ca.connect_channel(data[0])
ca.poll()
for name, data in pvdata.items():
    ca.get(data[0], wait=False) # note 2
ca.poll()
for name, data in pvdata.items():
    val = ca.get_complete(data[0])
   pvdata[name][1] = val
for name, data in pvdata.items():
    print name, data[1]
```

The code here probably needs detailed explanation. The first thing to notice is that this is using the ca level, not PV objects. Second (Note 1), the connect=False and $auto_cb$ =False options to ca.create_channel(). These respectively tell ca.create_channel() to not wait for a connection before returning, and to not automatically assign a connection callback. Normally, these are not what you want, as you want a connected channel and to know if the connection state changes. But we're aiming for maximum speed here, so we avoid these.

We then explicitly call <code>ca.connect_channel()</code> for all the channels. Next (Note 2), we tell the CA library to request the data for the channel without waiting around to receive it. The main point of not having <code>ca.get()</code> wait for the data for each channel as we go is that each data transfer takes time. Instead we request data to be sent in a separate thread for all channels without waiting. Then we do wait by calling <code>ca.poll()</code> once and only once, (not len(channels) times!). Finally, we use the <code>ca.get_complete()</code> method to convert the data that has now been received by the companion thread to a python value.

How much faster is the more explicit method? In my tests, I used 20,000 PVs, all scalar values, all actually connected, and all on the same subnet as the test client, though on a mixture of several vxWorks and linux IOCs. I found that the simplest, obvious approach as above took around 12 seconds to read all 20,000 PVs. Using the ca layer with connection callbacks and a normal call to ca.get() also took about 12 seconds. The method without connection callbacks and with delayed unpacking above took about 2 seconds to read all 20,000 PVs.

Is that performance boost from 12 to 2 seconds significant? If you're writing a script that is intended to run once, fetch a large number of PVs and get their values (say, an auto-save script that runs on demand), then the boost is definitely significant. On the other hand, if you're writing a long running process or a process that will retain the PV connections and get their values multiple times, the difference in start-up speed is less significant. For a long running auto-save script that periodically writes out all the PV values, the "obvious" way using automatically monitored PVs may be much *better*, as the time for the initial connection is small, and the use of event callbacks will reduce network traffic for PVs that don't change between writes.

Note that the tests also show that, with the simplest approach, 1,000 PVs should connect and receive values in under 1 second. Any application that is sure it needs to connect to PVs faster than that rate will want to do careful timing tests. Finally, note also that the issues are not really a classic *python is slow compared to C* issue, but rather a matter of how much pausing with ca.poll() one does to make sure values are immediately useful.

10.3 time.sleep() or epics.poll()?

In order for a program to communicate with Epics devices, it needs to allow some time for this communication to happen. With ca.PREEMPTIVE_CALLBACK set to True, this communication will be handled in a thread separate from the main Python thread. This means that CA events can happen at any time, and ca.pend_event() does not need to be called to explicitly allow for event processing.

Still, some time must be released from the main Python thread on occasion in order for events to be processed. The simplest way to do this is with time.sleep(), so that an event loop can simply be:

```
>>> while True:
>>> time.sleep(0.001)
```

Unfortunately, the time.sleep() method is not a very high-resolution clock, with typical resolutions of 1 to 10 ms, depending on the system. Thus, even though events will be asynchronously generated and epics with pre-emptive callbacks does not *require* ca.pend_event() or ca.poll() to be run, better performance may be achieved with an event loop of:

```
>>> while True:
>>> epics.poll(evt=1.e-5, iot=0.1)
```

as the loop will be run more often than using time.sleep().

10.4 Using Python Threads

An important feature of the PyEpics package is that it can be used with Python threads, as Epics 3.14 supports threads for client code. Even in the best of cases, working with threads can be somewhat tricky and lead to unexpected behavior, and the Channel Access library adds a small level of complication for using CA with Python threads. The result is that some precautions may be in order when using PyEpics and threads. This section discusses the strategies for using threads with PyEpics.

First, to use threads with Channel Access, you must have <code>epics.ca.PREEMPTIVE_CALLBACK</code> = True. This is the default value, but if <code>epics.ca.PREEMPTIVE_CALLBACK</code> has been set to <code>False</code>, threading will not work.

Second, if you are using PV objects and not making heavy use of the ca module (that is, not making and passing around chids), then the complications below are mostly hidden from you. If you're writing threaded code, it's probably a good idea to read this just to understand what the issues are.

10.4.1 Channel Access Contexts

The Channel Access library uses a concept of *contexts* for its own thread model, with contexts holding sets of threads as well as Channels and Process Variables. For non-threaded work, a process will use a single context that is initialized prior doing any real CA work (done in ca.initialize_libca()). In a threaded application, each new thread begins with a new, uninitialized context that must be initialized or replaced. Thus each new python thread that will interact with CA must either explicitly create its own context with ca.create_context() (and then, being a good citizen, destroy this context as the thread ends with ca.destroy_context()) or attach to an existing context.

The generally recommended approach is to use a single CA context throughout an entire process and have each thread attach to the first context created (probably from the main thread). This avoids many potential pitfalls (and crashes), and can be done fairly simply. It is the default mode when using PV objects.

The most explicit use of contexts is to put <code>epics.ca.create_context()</code> at the start of each function call as a thread target, and <code>epics.ca.destroy_context()</code> at the end of each thread. This will cause all the activity in that thread to be done in its own context. This works, but means more care is needed, and so is not the recommended.

The best way to attach to the initially created context is to call <code>epics.ca.use_initial_context()</code> before any other CA calls in each function that will be called by <code>Thread.run()</code>. Equivalently, you can add a <code>withInitialContext()</code> decorator to the function. Creating a PV object will implicitly do this for you, as long as it is your first CA action in the function. Each time you do a <code>PV.get()</code> or <code>PV.put()</code> (or a few other methods), it will also check that the initial context is being used.

Of course, this approach requires CA to be initialized already. Doing that *in the main thread* is highly recommended. If it happens in a child thread, that thread must exist for all CA work, so either the life of the process or with great care for processes that do only some CA calls. If you are writing a threaded application in which the first real CA calls are inside a child thread, it is recommended that you initialize CA in the main thread,

As a convenience, the CAThread in the ca module is is a very thin wrapper around the standard threading. Thread which adding a call of epics.ca.use_initial_context() just before your threaded function is run. This allows your target functions to not explicitly set the context, but still ensures that the initial context is used in all functions.

10.4.2 How to work with CA and Threads

Summarizing the discussion above, to use threads you must use run in PREEMPTIVE_CALLBACK mode. Furthermore, it is recommended that you use a single context, and that you initialize CA in the main program thread so that your single CA context belongs to the main thread. Using PV objects exclusively makes this easy, but it can also be accomplished relatively easily using the lower-level ca interface. The options for using threads (in approximate order of reliability) are then:

- 1. use PV objects for threading work. This ensures you're working in a single CA context.
- 2. use CAThread instead of Thread for threads that will use CA calls.
- 3. put epics.ca.use_initial_context() at the top of all functions that might be a Thread target function, or decorate them with withInitialContext() decorator, @withInitialContext.
- 4. use epics.ca.create_context() at the top of all functions that are inside a new thread, and be sure to put epics.ca.destroy_context() at the end of the function.
- 5. ignore this advise and hope for the best. If you're not creating new PVs and only reading values of PVs created in the main thread inside a child thread, you may not see a problems, at least not until you try to do something fancier.

10.4.3 Thread Examples

This is a simplified version of test code using Python threads. It is based on code originally from Friedrich Schotte, NIH, and included as *thread_test.py* in the *tests* directory of the source distribution.

In this example, we define a *run_test* procedure which will create PVs from a supplied list, and monitor these PVs, printing out the values when they change. Two threads are created and run concurrently, with overlapping PV lists, though one thread is run for a shorter time than the other.

```
"""This script tests using EPICS CA and Python threads together
Based on code from Friedrich Schotte, NIH, modified by Matt Newville
19-Apr-2010
import time
from sys import stdout
from threading import Thread
import epics
from pvnames import updating_pvlist
pvlist_a = updating_pvlist[:-1]
pvlist_b = updating_pvlist[1:]
def run_test(runtime=1, pvnames=None, run_name='thread c'):
   msg = '-> thread "%s" will run for %.3f sec, monitoring %s\n'
    stdout.write(msg % (run_name, runtime, pvnames))
    def onChanges(pvname=None, value=None, char_value=None, **kw):
        stdout.write('
                        %s = %s (%s) \n' % (pvname, char_value, run_name))
        stdout.flush()
    # epics.ca.use_initial_context() # epics.ca.create_context()
    start_time = time.time()
   pvs = [epics.PV(pvn, callback=onChanges) for pvn in pvnames]
   while time.time()-start_time < runtime:</pre>
       time.sleep(0.1)
    [p.clear_callbacks() for p in pvs]
    stdout.write( 'Completed Thread %s\n' % ( run_name))
stdout.write( "First, create a PV in the main thread:\n")
p = epics.PV(updating_pvlist[0])
stdout.write("Run 2 Background Threads simultaneously:\n")
th1 = Thread(target=run_test,args=(3, pvlist_a, 'A'))
th1.start()
```

```
th2 = Thread(target=run_test,args=(6, pvlist_b, 'B'))
th2.start()

th2.join()
th1.join()
stdout.write('Done\n')
```

In light of the long discussion above, a few remarks are in order: This code uses the standard Thread library and explicitly calls <code>epics.ca.use_initial_context()</code> prior to any CA calls in the target function. Also note that the <code>run_test()</code> function is first called from the main thread, so that the <code>initialCA</code> context does belong to the main thread. Finally, the <code>epics.ca.use_initial_context()</code> call in <code>run_test()</code> above could be replaced with <code>epics.ca.create_context()</code>, and <code>run OK</code>.

The output from this will look like:

```
First, create a PV in the main thread:
Run 2 Background Threads simultaneously:
-> thread "A" will run for 3.000 sec, monitoring ['Py:ao1', 'Py:ai1', 'Py:long1']
-> thread "B" will run for 6.000 sec, monitoring ['Py:ai1', 'Py:long1', 'Py:ao2']
   Py:ao1 = 8.3948 (A)
   Py:ai1 = 3.14 (B)
   Py:ai1 = 3.14 (A)
   Py:ao1 = 0.7404 (A)
   Py:ai1 = 4.07 (B)
   Py:ai1 = 4.07 (A)
   Py:long1 = 3 (B)
   Py:long1 = 3 (A)
   Py:ao1 = 13.0861 (A)
   Py:ai1 = 8.49 (B)
   Py:ai1 = 8.49 (A)
  Py:ao2 = 30 (B)
Completed Thread A
  Py:ai1 = 9.42 (B)
   Py:ao2 = 30 (B)
   Py:long1 = 4 (B)
   Py:ai1 = 3.35 (B)
   Py:ao2 = 31 (B)
   Py:ai1 = 4.27 (B)
   Py:ao2 = 31 (B)
  Py:long1 = 5 (B)
   Py:ai1 = 8.20 (B)
   Py:ao2 = 31 (B)
Completed Thread B
Done
```

Note that while both threads A and B are running, a callback for the PV Py:ail is generated in each thread.

Note also that the callbacks for the PVs created in each thread are **explicitly cleared** with:

```
[p.clear_callbacks() for p in pvs]
```

Without this, the callbacks for thread A will persist even after the thread has completed!

10.5 Using Multiprocessing with PyEpics

An alternative to Python threads that has some very interesting and important features is to use multiple *processes*, as with the standard Python multiprocessing module. While using multiple processes has some advantages over

threads, it also has important implications for use with PyEpics. The basic issue is that multiple processes need to be fully separate, and do not share global state. For epics Channel Access, this means that all those things like established communication channels, callbacks, and Channel Access **context** cannot easily be share between processes.

The solution is to use a CAProcess, which acts just like multiprocessing. Process, but knows how to separate contexts between processes. This means that you will have to create PV objects for each process (even if they point to the same PV).

class CAProcess (group=None, target=None, name=None, args=(), kwargs={})

a subclass of multiprocessing. Process that clears the global Channel Access context before running you target function in its own process.

class CAPool (processes=None, initializer=None, initargs=(), maxtasksperchild=None)
 a subclass of multiprocessing.pool.Pool, creating a Pool of CAProcess instances.

A simple example of using multiprocessing successfully is given:

```
from __future__ import print_function
import epics
import time
import multiprocessing as mp
import threading
import pvnames
PVN1 = pvnames.double_pv # 'Py:ao2'
PVN2 = pvnames.double_pv2 # 'Py:ao3'
def subprocess(*args):
   print('==subprocess==', args)
   mypvs = [epics.PV(pvname) for pvname in args]
    for i in range(10):
        time.sleep(0.750)
        out = [(p.pvname, p.get(as_string=True)) for p in mypvs]
        out = ', '.join(["%s=%s" % o for o in out])
        print('==sub (%d): %s' % (i, out))
def main_process():
    def monitor(pvname=None, char_value=None, **kwargs):
       print('--main:monitor %s=%s' % (pvname, char_value))
   print('--main:')
   pv1 = epics.PV(PVN1)
   print('--main:init %s=%s' % (PVN1, pv1.get()))
   pv1.add_callback(callback=monitor)
   try:
       proc1 = epics.CAProcess(target=subprocess,
                                args=(PVN1, PVN2))
        proc1.start()
       proc1.join()
    except KeyboardInterrupt:
       print('--main: killing subprocess')
       proc1.terminate()
   print('--main: subprocess complete')
   time.sleep(0.9)
   print ('--main:final %s=%s' % (PVN1, pv1.get()))
if __name__ == '__main__':
```

```
main_process()
```

here, the main process and the subprocess can each interact with the same PV, though they need to create a separate connection (here, using PV) in each process.

Note that different CAProcess instances can communicate via standard multiprocessing. Queue. At this writing, no testing has been done on using multiprocessing Managers.

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