Basic SVN Guide

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Preface

This is made to help people use SVN correctly. Not knowing the in's and out's of SVN is a common problem. This can lead to difficulties in project development later down the line.

Some of this guide may seem extremely basic, but I want it to be thorough.

Although this guide is made using a game's repository, the content discussed here applies to any software development.

This guide assumes that you have already set up a repository. However, there is a section that talks about repository organization. Aside from that, be sure to set up things, like your Ignore List, before anyone starts development using the repository - such things will not be discussed here.

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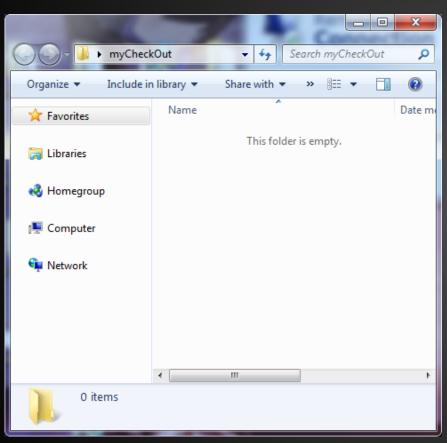
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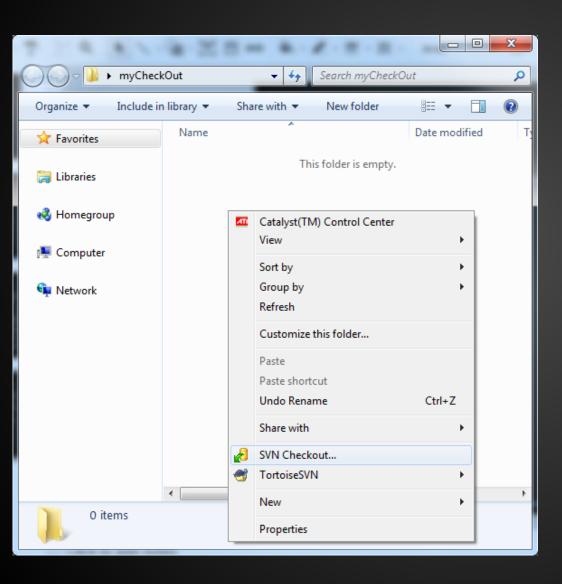


Checking out a project is where it all shall begin.

First, create a new folder wherever you please.

A word of caution: Do not use the desktop. Checking out often uses hidden folder(s) - when placed on the desktop, you may delete some folders, but miss the hidden folder(s) - causing any future checkouts to not work properly, with no clear reason why.

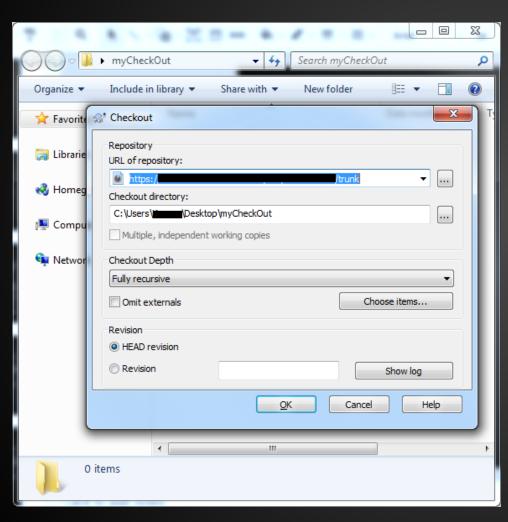
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Throughout this guide, I will be using TortoiseSVN. This is a great tool, and I'd strongly recommend using it, if you are not already.

Right-click in the folder, and select SVN Checkout...

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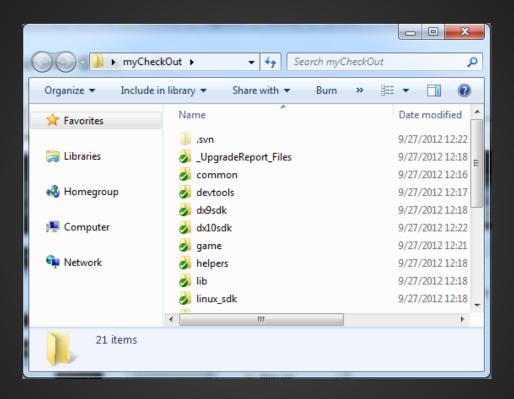


Put the URL of the repository into the designated location. Be sure to select the trunk (for now!) as the location to checkout.

After this Check Out section, I will cover my preferred SVN folder hierarchy.

If you do not have a repository setup, that is outside the scope of this guide. But, I can recommend VisualSVN Server. It is a great tool.

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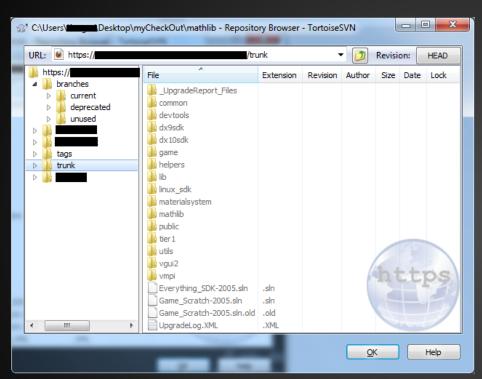
Now, our checkout is complete. Congrats.

(Our code files/folders may - and will - differ).

Note: Do not checkout the root folder directly.

It will prevent us from using SVN Switch (discussed later).

Repository Organization



The main three folders are trunk (the centerpoint of all development), tags (saved snapshots of the trunk), and branches (copies of the trunk that are currently being worked on).

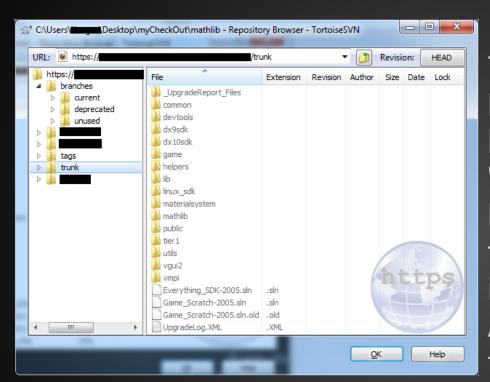
The trunk should "never" be worked out from directly.

The trunk should be a runnable version of the software at all times. When implementing something new, use branches to preserve the runnable nature of the trunk.

A clean branch system, that I employ, is using current, deprecated, and unused folders to order branches.

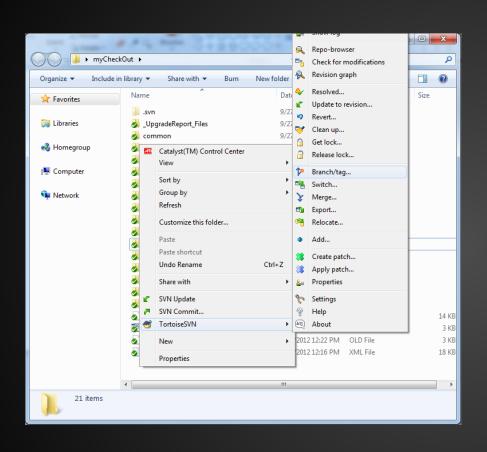
Repository Organization

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The current folder is for branches that are currently being worked on. The 'deprecated' folder is for branches that have been finished and re-merged back into the trunk (see Merging). And 'unused' is for branches that have been decided

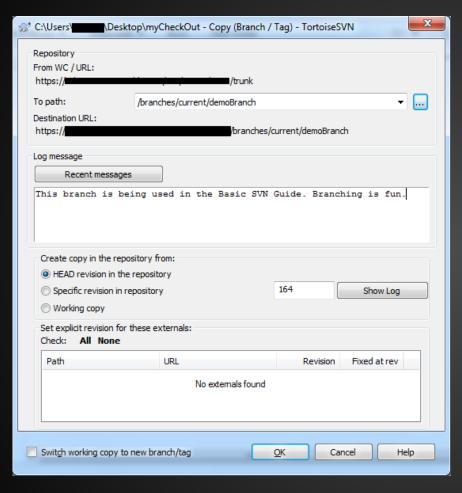
they no longer apply - they are *done* being worked on, but will **not** be re-merged into the trunk. If your design is strong, you may (and hopefully will) find your 'unused' folder to be empty. Although, it can allow for sandbox branches (used for learning the code base/platform) to find a home out of everyones' way once actual development has begun.



Select
TortoiseSVN > Branch/tag...
This is how you start the branching process (the more astute ones reading this will also gather that this is how we start tagging as well. We'll get to that later.)

Be sure to Right-Click in the white-space, at the bottom of the folder - as to not accidentally Right-Click a file or folder that we are looking at. You want to branch/tag the folder you checked out, not any inner folders.

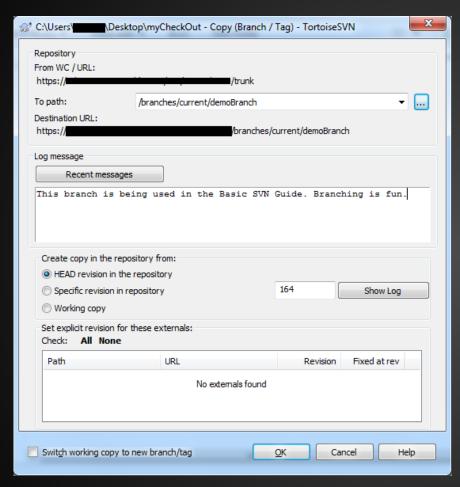
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Choose your desired branch location. You can use the [...] to browse the repository and find your 'current' folder. You will then have to type in the rest of the directory manually. This is because the directory that you want to branch into must not exist (to protect against any conflicts of what may possibly exist in an existing folder.

Note: The folder to branch into **must not** exist, but all folders above it in the directory **must** exist.

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Be sure to add a message. This message should describe why you are making this branch. The reason is almost always to implement a specific new feature. Try to be descriptive as possible. This will allow future repository traversal to be much easier and, hopefully, headache free.

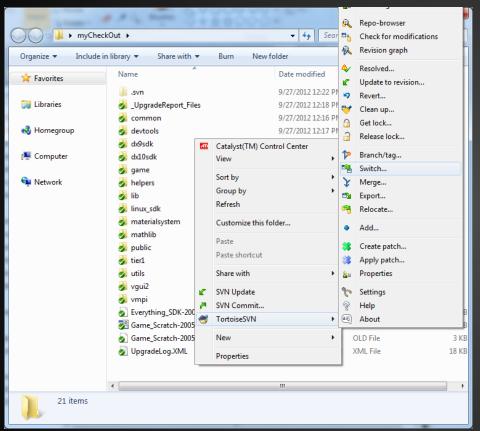
A good rule of thumb is to always write a message when changing anything on the repository. This is often considered mandatory - and rightfully so.

If you were super astute, you may have noticed a check box at the bottom of the Branch/tag window, it would auto-switch to the new branch. I left that unchecked so we can discuss switching manually, and why it's important.

Now, you will notice the branch window talks about being in the old working copy, and you will now need to use switch.

This brings us to the next segment.

Switching



Select TortoiseSVN > Switch...

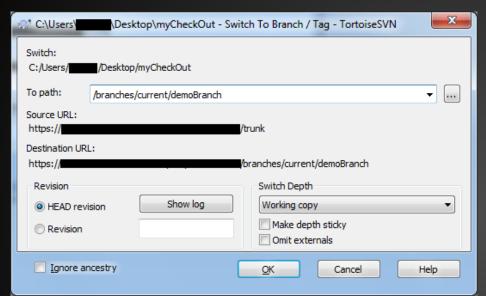
What this allows us to quickly change between repository sections (branches, the trunk, tags, etc.) with ease and little downtime.

The reason we use SVN Switch is because it will only change our local files (if changes exist)

to match the location where we are switching to. For all files that are the same, nothing happens. This is ridiculously faster than re-checking everything out - especially on large projects.

Switching

(cont)



Choose the directory of your new branch (that you had created in the Branching section of this guide). You can use the [...] button to browse the repository and find the correct branch.

Note 1: As stated in the Branching section, you can tell TortoiseSVN to automatically switch after creating a branch. Note 2: As mentioned in the Checking Out section, this is why you want to checkout specific sections of the repository. Checking out the whole root directory prevents you from using SVN Switch - it costs you the ability of efficiently navigating the entire repository.

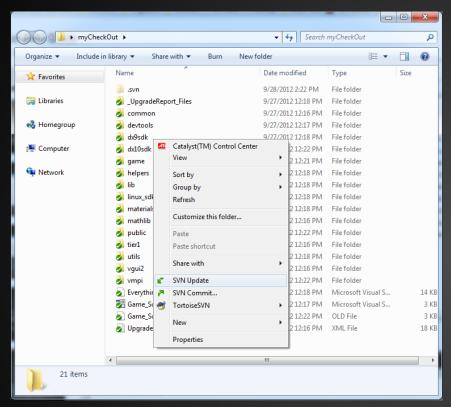
Working

Now has come your moment of glory.

This is where you work, implement your new feature and do all the lovely testing required to ensure that your feature works properly.

The next four sections will talk about using SVN mid-feature development.

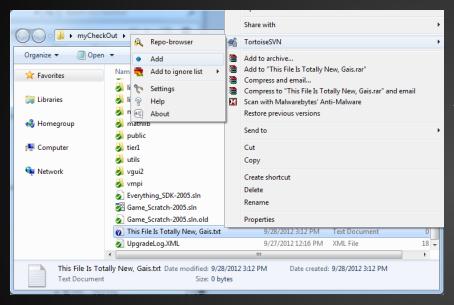
Updating



To update, Select SVN Update. This will pull any changes from the repository to your local copy. This is very important if you are working with someone else on the same branch. If you aren't, I'd still say Updating is good practice.

SVN is quite good at comparing files and combining them. Sometimes Conflicts can arise between versions of the file(s). Handling such issues will be discussed later on in the guide...

Adding To Version Control



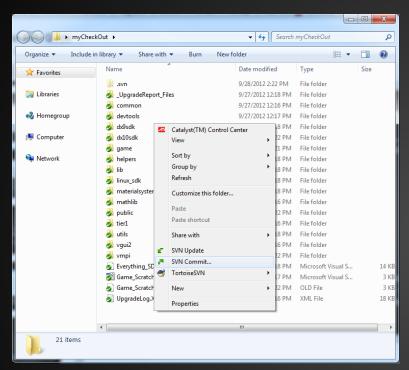
When we create a new file, SVN does not know of it magically (or at least, SVN does not know what you want to do with it magically.)

If this is a new code file, we will most likely want to add it to be kept track of in the repository - like the rest of the code.

Files that are not added to Version Control (or not added to the Ignore List - not discussed in this guide) are shown with a blue, question mark icon.

Right-Click on the file(s) we want to add and select TortoiseSVN > Add. It will now have a '+' sign, showing it has been added but not yet Committed (discussed later).

Deleting



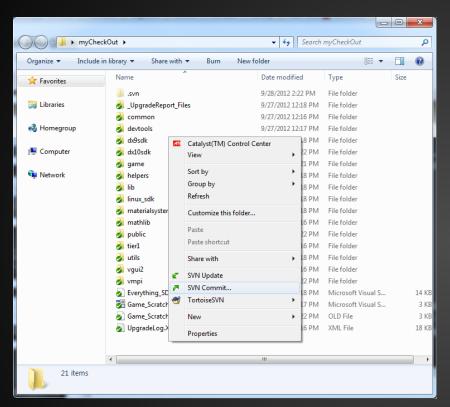
If you are not used to SVN, deleting a file may prove to be frustrating and confusing.

If we simply delete a file, it will come back the next time we SVN Update.

The answer is to simply use the SVN Delete command.

Select TortoiseSVN > Delete. You will now see a red X next to the file. When you Commit (discussed next) next, it will tell the repository to remove the file, then it will automatically delete the item locally. Sometimes, it will delete the local item immediately. If you hit SVN Delete by accident, do not worry. Select TortoiseSVN > Revert, check the file in question, and hit ok.

Committing



Select SVN Commit...

This is how we put our changes, that exist on our local checkout, onto the repository.

We are 'committing' to our changes. We should have, of course, tested everything and make sure that our version is at least somewhat stable.

Important Note: Best practice is to <u>always</u> Update right before Committing. If we don't take changes from others into account when you commit, it may cause problems (ones that *may* not be able to be remedied.) Even if you're working alone. **Still do it. Get in the habit. Always do it!**

Reintegration

At this point, our new feature should be complete.

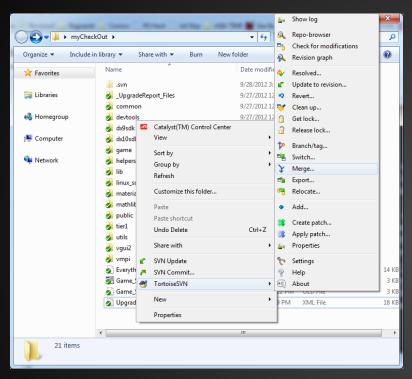
We have tested all our code.

Our feature should be stable - and, hopefully, bugless.

All changes on all local copies should be committed.

We are ready to reintegrate our branch back into the trunk.

Merge Range of Revisions (MROR)



Just as when we are working, before we can Commit, we must Update.

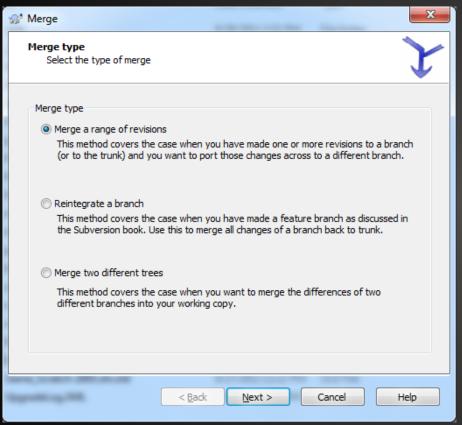
Now, before we can Merge (bring our new feature to the trunk) we must MRoR (bring any changes that might exist in the trunk to our branch).

Remember, as we were working on this feature, another feature branch(es) may have been started and completed. We need to bring that into our branch and make sure all features mesh well and don't conflict.

Select TortoiseSVN > Merge...

Merge Range of Revisions

(MRoR)

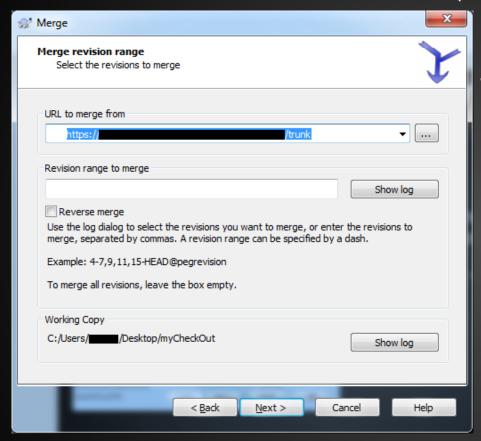


Choose the first option, "Merge a range of revisions"

Hit 'Next'

Merge Range of Revisions

(MRoR)



Choose the trunk for the 'URL to merge from.' Leave the rest alone to pull all changes to your branch. Hit 'Next'.

On the next screen, you can leave all the options alone. Press the 'Test merge' button, located near the bottom right. Merging is a scary process. It is, without a doubt, where the most things can go wrong.

That is why we test it first. This does not change any files, but tells you what would happen if you hit 'Merge'. If everything's ok, go ahead and Merge. (If not so smooth discussed later.)

Merge Range of Revisions

(MRoR)

Now, we will probably have changes.

Go ahead and test our code once again, make sure all things work well together. Make sure it is stable.

Once we are sure it is ok, Update/Commit to the branch. This branch should now consist of the current trunk + the new feature.

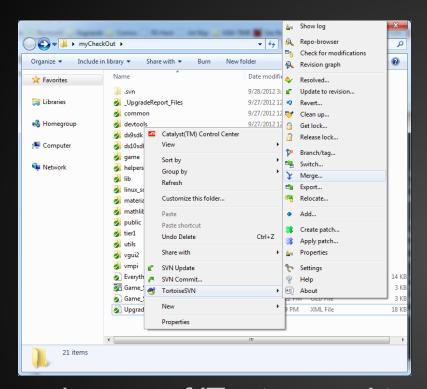
Now use SVN Switch to go back to the trunk.

Note: It will likely say "Deleted: ..." for many files. Don't worry.

They are being deleted locally because they do not exist in the trunk (yet!). They still exist on the repository, in your branch.

This is why we made sure to commit just now.

Merging



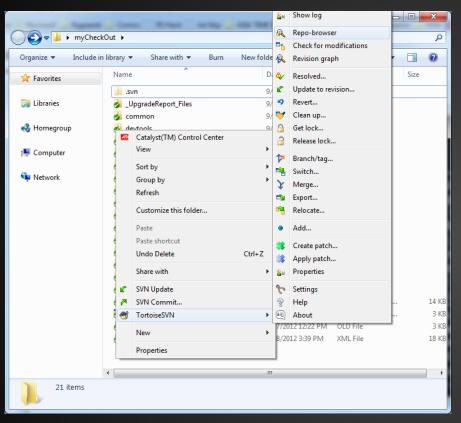
Like at the beginning of MRoRing, we again select TortoiseSVN > Merge... This time, select 'Reintegrate a branch.'

Hit 'Next'. On the next screen, select your branch, you can use [...] to find it easily.

Hit 'Next'. On the last screen,

make use of 'Test merge' to make sure that things will merge smoothly. If it says no conflicts, then merge for real and cross your fingers. Again, test that it works. **You do not want to break the trunk, ever.** If its perfect and good and wonderful and the best thing ever, Update/Commit. Note: Our branch is no longer work-on-able. You can only merge once.

Cleaning Up

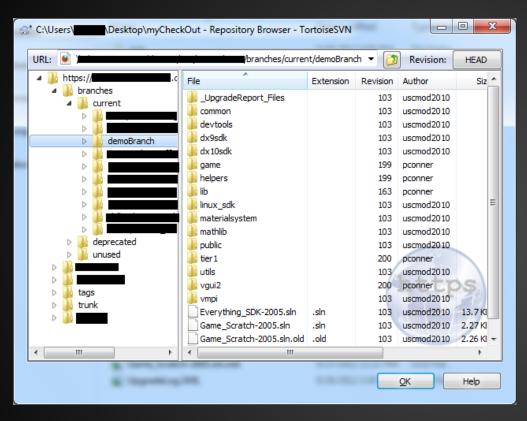


Select
TortoiseSVN > Repo-browser.

Navigate to your branch.

Cleaning Up

(cont)



As stated at the end of the Merging section, this branch is no longer able to be worked from. Once we Merge, we're done with it.

To keep things nice and tidy, click and drag it into the 'deprecated' folder. A message log window will come up, simply explain that you are moving it because it is finished and Merged. We want it out of the way, but we would like to keep a record of it - so we don't just delete it.

We're Done!

Congrats!

We have now finished a feature development/integration cycle.

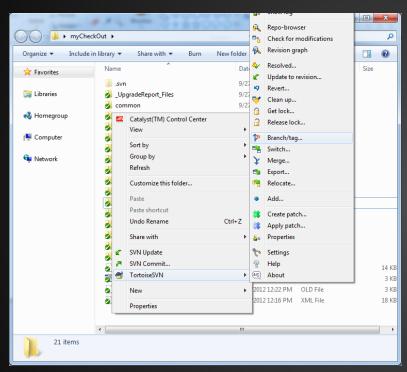
If everything went well, give yourself a pat on the back.

If not, blame SVN and your co-workers.

You did everything right, it's everyone else.

Now we will go over a few extra SVN topics... (Including resolving conflicts)

Tagging



Just like Branching, select TortoiseSVN > Branch/tag... Now, instead of choosing '/branches/current', choose '/tags'.

Name the Tag something meaningful.

What is a Tag? Essentially, it

is identical to a Branch, it only differs in purpose. A Tag is a snapshot of the trunk. After reaching a milestone, or implementing a big feature, we may want to save a copy of the trunk. This allows a non-changing copy to exist (Tags are almost never changed, that are concrete snapshots.)

As you most definitely noticed, there are many more items under the TortoiseSVN context submenu. I'd like to talk about how some are used to aid you in working.

Repo-browser - Useful for looking through the whole repository (browsing it). It can also be nice to see what section (branch/tag/etc) you are in, as it selects where you are when you first open it. As in the Cleaning Up section, you can move stuff around in it.

Show log - Very helpful for keeping track of changes at any level. Shows revision numbers (good reference numbers for what version the software is in). This is where you can see who committed and their messages. Trust me, you will spend tons of time here - write good messages.

(cont)

Resolved - this is for when you have Conflicts (we can go into more detail in the next section.)

Update to revision... - Nice for going to a specific version of the software. Extremely useful if the current version is broken.

Revert - The opposite of Commit. This will undo any changes that you have made, and change file(s) back to what is currently on the repository.

Clean up... - If you ever get an error about not being a working copy, or not having a lock... Try using this - will probably magically fix it all.

(cont

Get lock... / Release lock... - Like a semaphore, restricts/allows access to change areas in the repository. This could be helpful if you want to make sure nothing changes while you are doing something. But, it is dangerous. If you lock something. then go on vacation, or delete that checkout, or your computer crashes, everyone is locked out... I try to stay away from this. It can easily be substituted with good team communication.

Relocate - Helpful if your repository has changed URLs. Allows you to update the URL with no need to re-check things out.

(cont)

Diff - This will check what are your local changes of a specific file with respect to what is on the repository.

Diff with previous version - This will check what are your local changes with respect to the repository before your last commit.

Holding shift, as you Right-Click, you can access:

Diff with URL - This will check what are your local changes with respect to the given URL. This allows nice and easy comparison between, say for instance, your branch and the trunk.

Delete (keep local) - This is like what I described in the Deleting section, where it keeps the file (it just auto-unversions on commit.)

Dealing With Conflicts

Most of the conflicts that you will come across are just called 'Conflicts'. They arise when SVN cannot figure out how to combine two files. This can occur if two people change the same line of the same file. When you try and combine the files (via and Update or MRoR) the file(s) become marked as Conflict. You can use the 'Edit Conflicts' tool to fix this.

To get to this tool, you can either Right-Click the file from the Update/MRoR window and select 'Edit conflicts'; or you can Right-Click the file in the folder (windows explorer) and select TortoiseSVN > Edit Conflicts. Note: Conflicted files appear with a triangle warning sign on their icon. Once you're in the Edit conflicts tool, you can use the arrows at the top to fix the files as you see fit. Finally, Mark as Resolved, and save. Fix'd.

Dealing With Conflicts

(cont

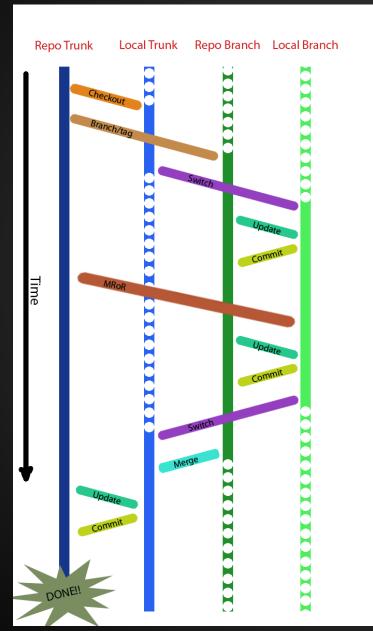
The far more problematic conflict is the dreaded 'Tree Conflict'.

This is a very complicated conflict, that may arise for a number of reasons. To properly explain them all, it would take too much space here (and probably wouldn't explain it as well.)

Instead, here is a link to TortoiseSVN's Resolving Conflicts page. This will give detailed fixed for both kinds of conflicts.

http://tortoisesvn.net/docs/nightly/TortoiseSVN_en/tsvn-dug-conflicts.html

Neato Diagram



This shows the simplified version of a feature branch's life cycle.