NATIONAL ENGINEERING CENTER
University of the Philippines
Diliman, Quezon City

5.0 Graphics and Plotting

Eugene Rex L. Jalao, Ph.D.

Associate Professor

Department Industrial Engineering and Operations Research

University of the Philippines Diliman

@thephdataminer

Module 6 of the Business Intelligence and Analytics Certification of UP NEC and the UP Center for Business Intelligence

Outline for this Training

- Introduction to R and R Studio
- Data Types and Operators
  - Case Study on R Scripting
- Reading, Manipulating and Writing Data
  - Case Study on Dataset Analysis with ETL
- Basic R Programming
  - Case Study: Writing Functions
- **Graphics and Plotting**
- Deploying R and Dashboard Generation
  - Case Study: Deploying a Simple Dashboard
- Deploying R with C#
  - Case Study: A Simple Standalone GUI For R Apps

Outline for this Session

- Plotting Commands
- Specialized Plotting Commands
- Plotting Arguments
- ggplot

Plotting Commands

- Graphical facilities are an important and extremely **versatile component** of the R environment.
- It is possible to use the facilities to display a wide variety of **statistical graphs** and also to build entirely new types of graph

Plotting Commands

Definition 5.1: High-Level Functions

- High-level plotting functions **create a new plot** on the graphics device, possibly with axes, labels, titles and so on.

Definition 5.2: Low-Level Functions

- Low-level plotting functions add more information **to an existing plot**, such as extra points, lines and labels.
- R maintains a list of graphical parameters which can be manipulated to customize your plots.

Plotting Commands

- One of the most frequently used plotting functions in R is the plot() function.
- This is a generic function: the type of plot produced is dependent on the type or class of the first argument

Plotting Commands

Definition 5.3: The plot() function

- `plot(x, y)`
- `plot(xy)`
- If x and y are vectors, `plot(x, y)` produces a scatterplot of y against x.
- The same effect can be produced by supplying one argument as either a list containing two elements x and y or a two-column matrix.

Plotting Commands

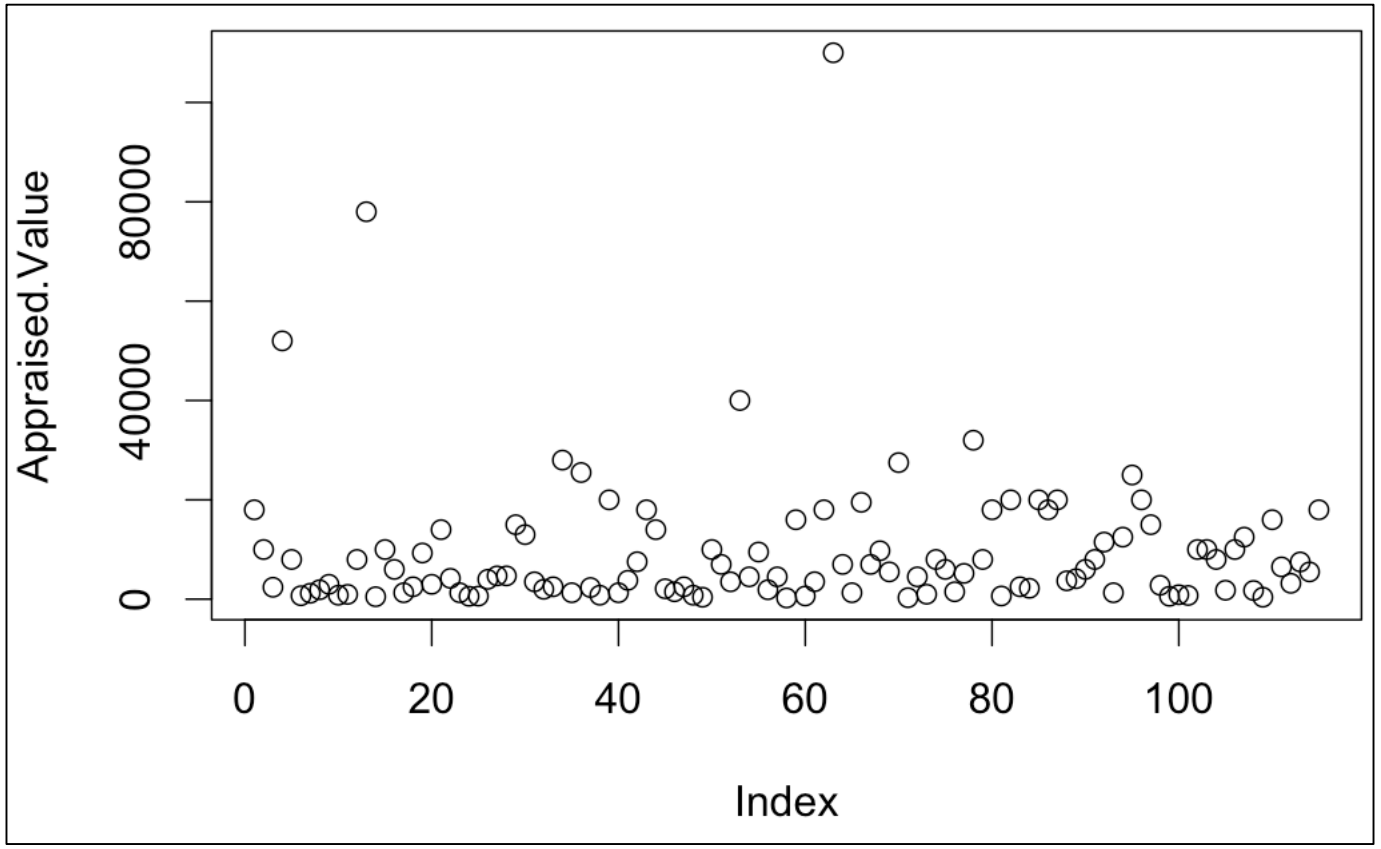
- `plot(x)`
- If x is a time series, this produces a time-series plot. If x is a numeric vector, it produces a plot of the values in the vector against their index in the vector
- `plot(f)`
- f is a factor object, y is a numeric vector. This generates a bar plot of f
- `plot(f, y)`
- produces boxplots of y for each level of f.

Plotting Commands

Example 5.1: Plotting

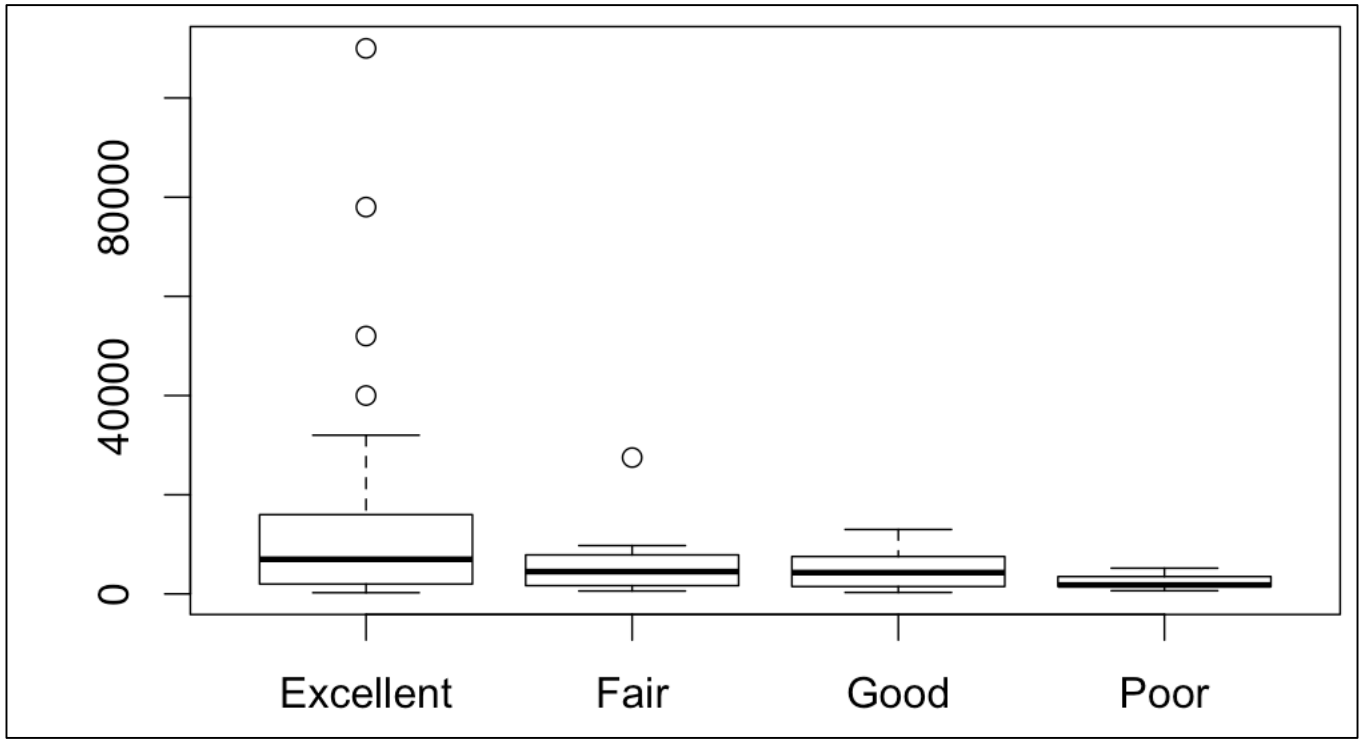
```
options("scipen"=100, "digits"=4)
plotdata<-
read.csv(file="nSQLExtract.csv",head=TRUE,sep=",")
attach(plotdata)
#Plot Appraised Value Only
plot(Appraised_Value)
#Bar Graph of Condition
plot(Condition)
#Box Plot of Condition by Appraised Value
plot(Condition,Appraised_Value)
```

Plotting Commands



Plotting Commands

Plotting Commands



Outline for this Session

- Plotting Commands
- **Specialized Plotting Commands**
- Plotting Arguments
- ggplot

Specialized Plotting Commands

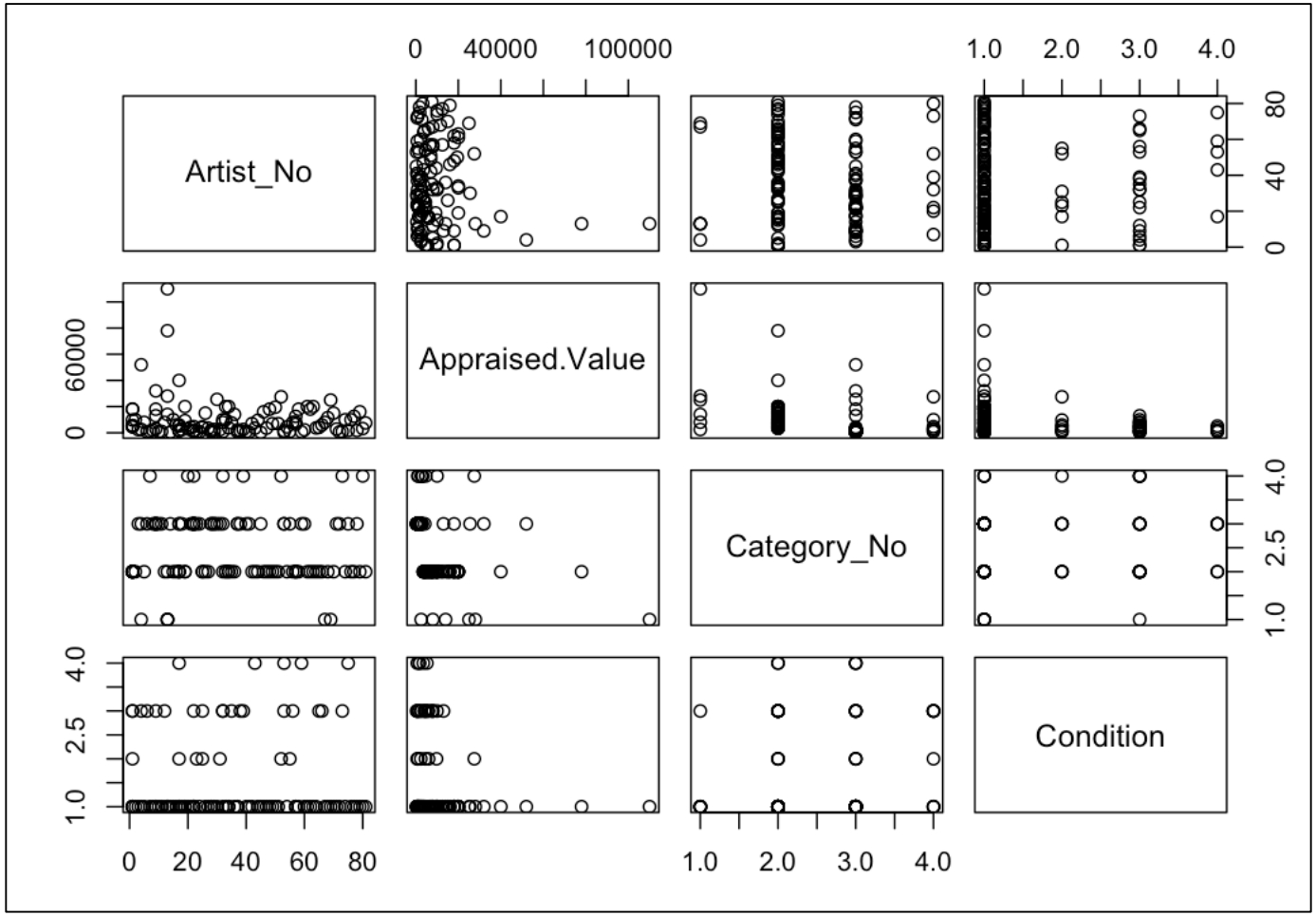
- Displaying Multivariate Data
  - If X is a numeric matrix or data frame, the command
  - `pairs(X)`
  - produces a pairwise scatterplot matrix of the variables defined by the columns of X, that is, every column of X is plotted against every other column of X and the resulting n(n - 1) plots are arranged in a matrix with plot scales constant over the rows and columns of the matrix.

Specialized Plotting Commands

Example 5.2: Plotting a Scatterplot

```
#Plotting a Scatterplot
pairs(plotdata[,c("Artist_No","Appraised_Value","Category_No","Condition")])
```

Specialized Plotting Commands



Specialized Plotting Commands

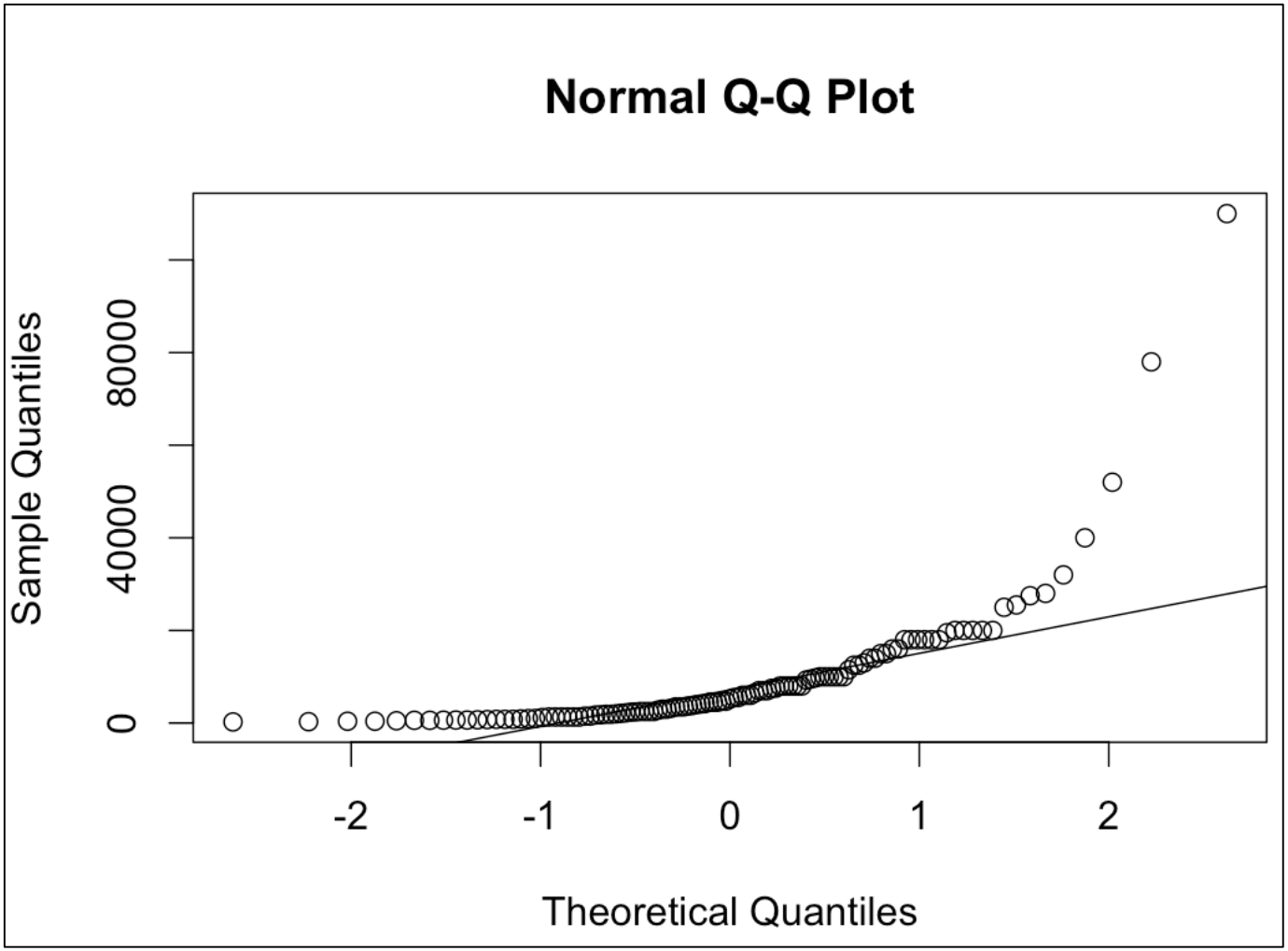
- Distribution-Comparison Plots
  - `qqnorm(x)`
  - Plots the numeric vector x against the expected Normal order scores (a normal scores plot)
  - `qqline(x)`
  - Adds a straight line to such a plot by drawing a line through the distribution and data quartiles.
  - `qqplot(x, y)`
  - Plots the quantiles of x against those of y to compare their respective distributions.

Specialized Plotting Commands

Example 5.3: Distribution Comparison Plots

- `qqline(Appraised_Value)`

Specialized Plotting Commands



Specialized Plotting Commands

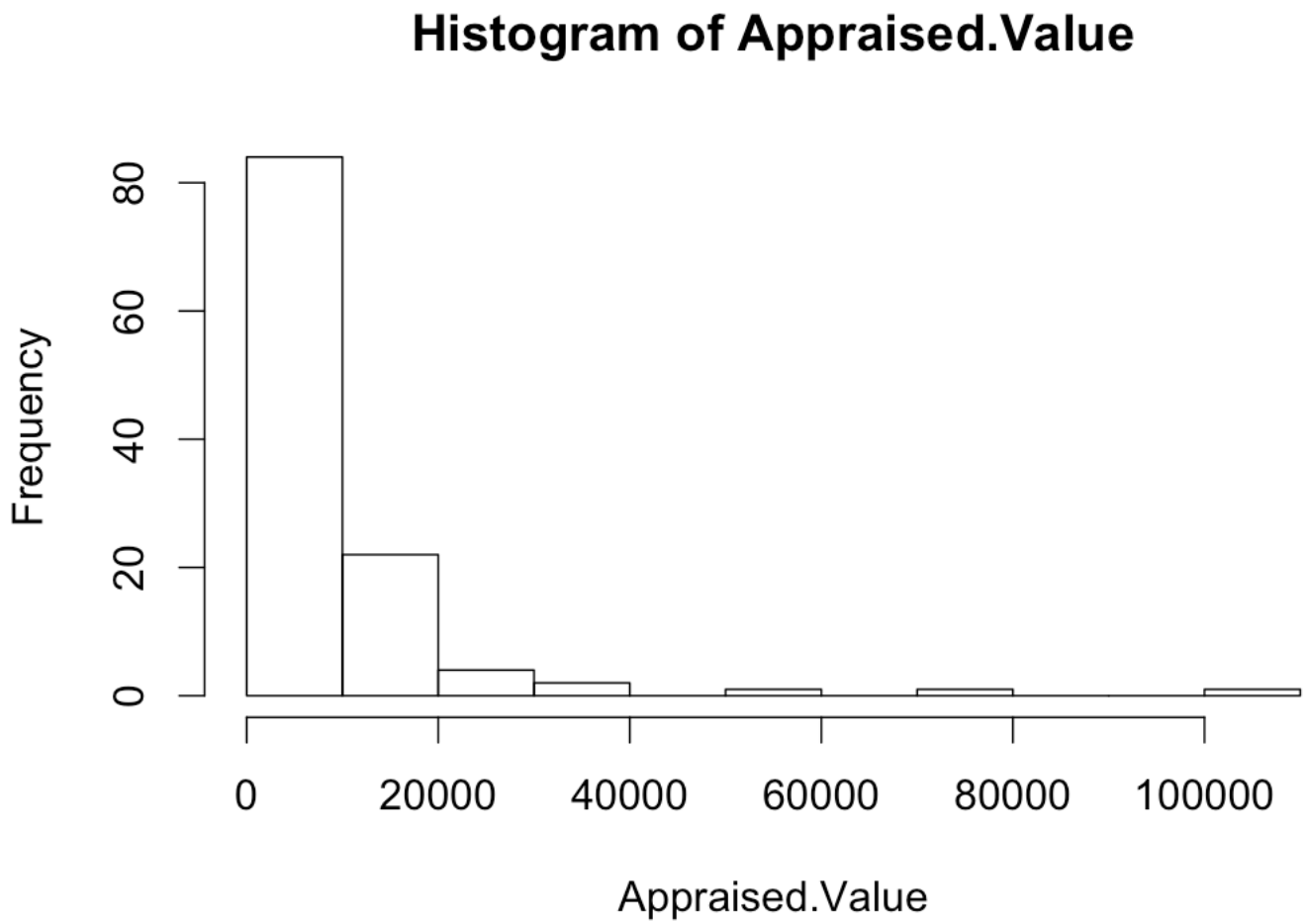
- `hist(x)`
- Produces a **histogram** of the numeric vector x.
- `hist(x, nclass=n)`
- A sensible **number of classes** is usually chosen, but a recommendation can be given with the nclass= argument.

Specialized Plotting Commands

Example 5.4: Histogram

- `hist(Appraised_Value)`

Specialized Plotting Commands



Specialized Plotting Commands

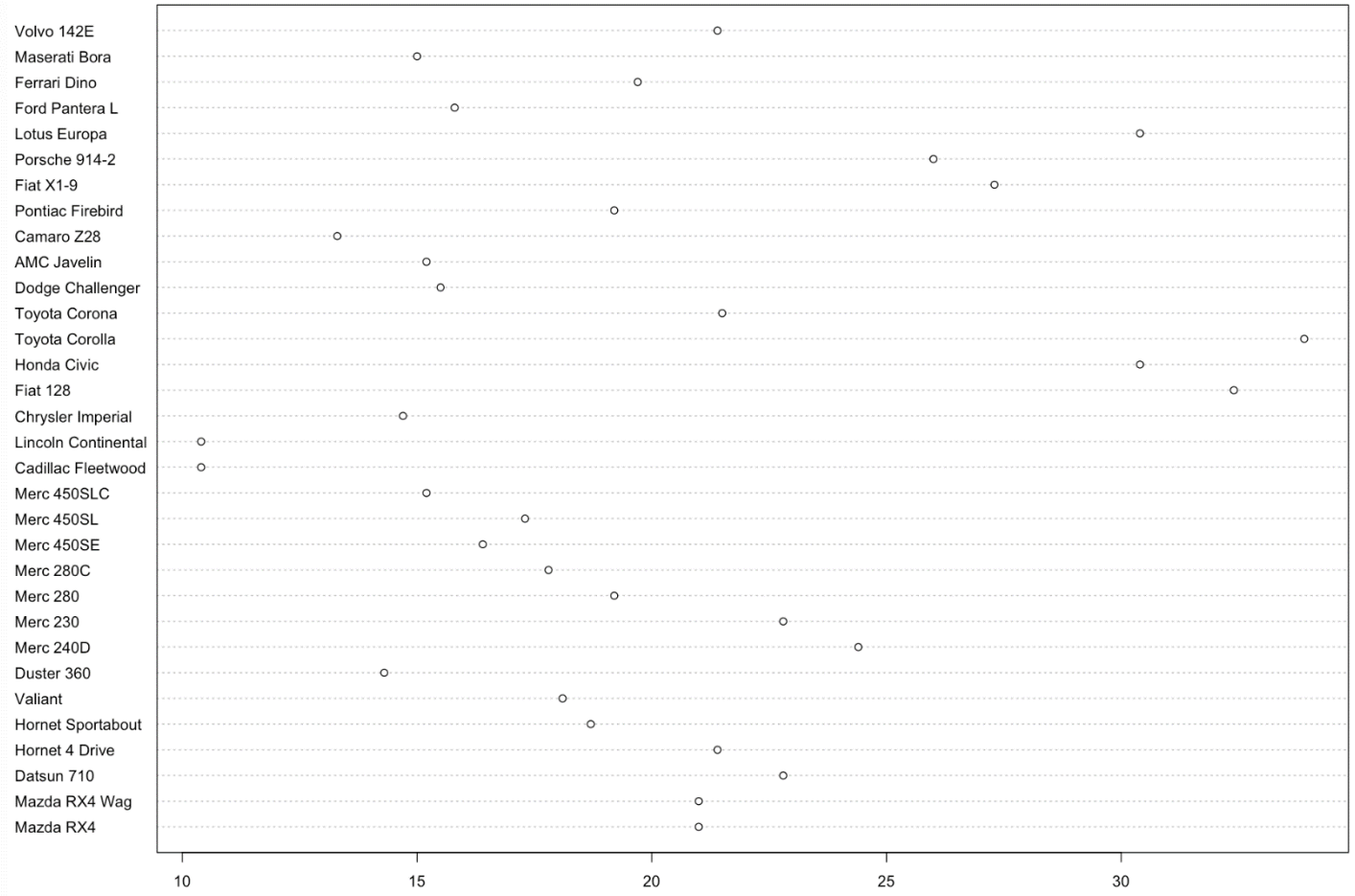
- `dotchart(x, ...)`
- Constructs a **dotchart** of the data in x. In a dotchart the y-axis gives a labelling of the data in x and the x-axis gives its value.
- For example it allows easy visual selection of all data entries with values lying in specified ranges.

Specialized Plotting Commands

Example 5.5: Dot Charts

- `dotchart(mtcars$mpg,labels=row.names(mtcars),cex=.7)`

Specialized Plotting Commands



Outline for this Session

- Plotting Commands
- Specialized Plotting Commands
- **Plotting Arguments**
- ggplot

Plotting Arguments

- There are a number of arguments which may be passed to high-level graphics functions

➢ `type=`

  – The type= argument controls the type of plot produced, as follows:
    - type="p" Plot individual points (the default)
    - type="l" Plot lines
    - type="b" Plot points connected by lines (both)
    - type="o" Plot points overlaid by lines
    - type="h" Plot vertical lines from points to the zero axis (high-density)

Plotting Arguments

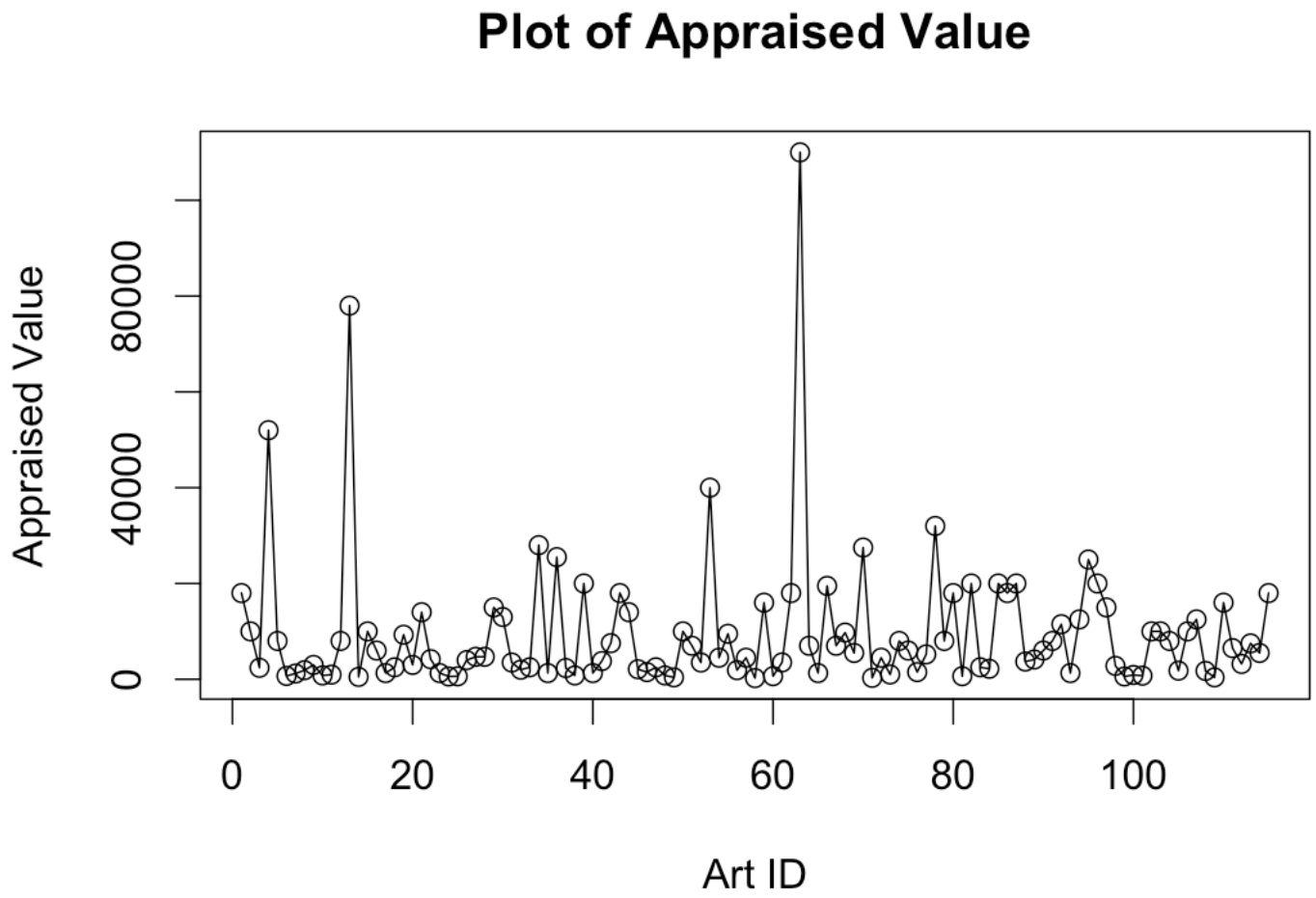
- `main=string`
  - **Figure title,** placed at the top of the plot in a large font.
- `xlab=string`
- `ylab=string`
  - **Axis labels** for the x and y axes. Use these arguments to change the default labels, usually the names of the objects used in the call to the high-level plotting function.

Plotting Arguments

Example 5.6: Plotting Arguments

```
plot(Appraised_Value, type='o',
main='Plot of Appraised Value',
xlab='Art ID', ylab='Appraised Value')
```

Plotting Arguments



Plotting Arguments

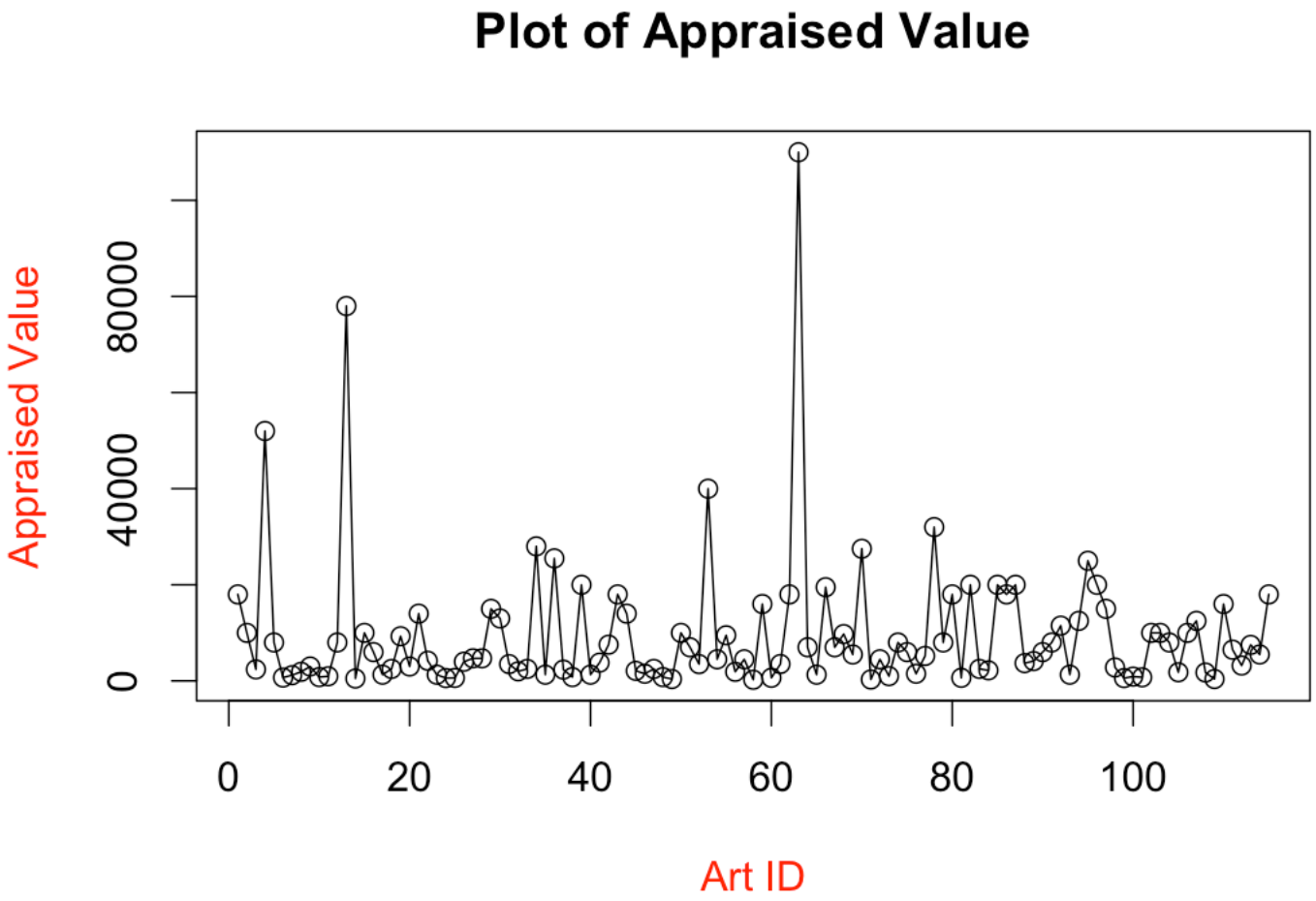
- Set a graphical parameter using par()
- `par()`
  - view current settings
- `opar <- par()`
  - make a copy of current settings
- `par(col.lab="red")`
  - red x and y labels
- `par(opar)`
  - restore original settings

Plotting Arguments

Example 5.7: The **par** ( ) function

- `par()`
- `opar <- par()`
- `par(col.lab="red")`
- `plot(Appraised_Value, type='o',`
  `main='Plot of Appraised Value',`
  `xlab='Art ID', ylab='Appraised Value')`
- `par(opar)`

Plotting Arguments



Plotting Arguments

Option	Description
cex	number indicating the amount by which plotting text and symbols should be scaled relative to the default. 1=default, 1.5 is 50% larger, 0.5 is 50% smaller, etc.
cex.axis	magnification of axis annotation relative to cex
cex.lab	magnification of x and y labels relative to cex
cex.main	magnification of titles relative to cex
cex.sub	magnification of subtitles relative to cex

Plotting Arguments

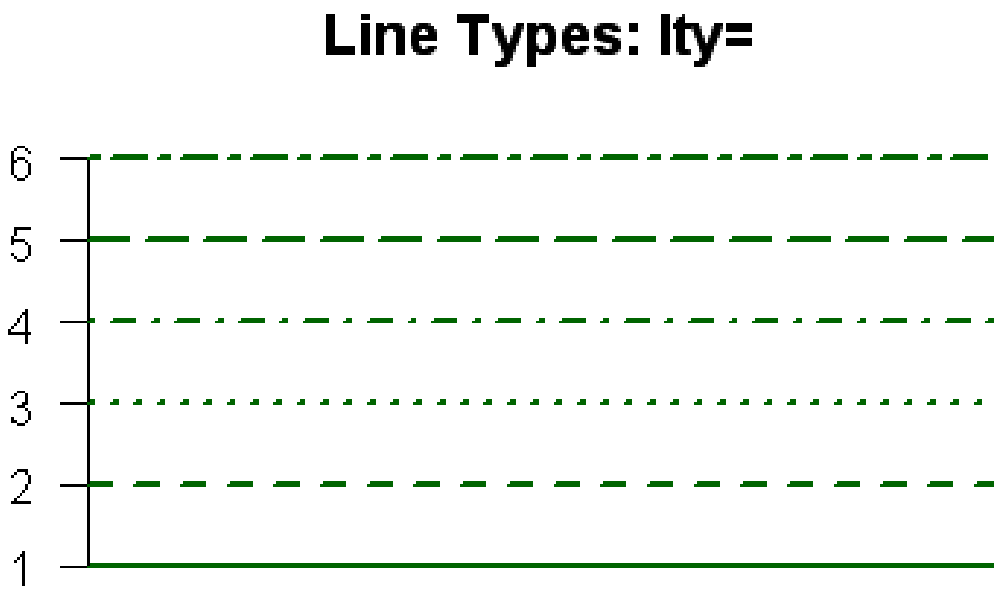
Example 5.8: Text Size

```
plot(Appraised_Value, type='o',
main='Plot of Appraised Value',
xlab='Art ID', ylab='Appraised Value',
cex=2.0,cex.main=0.75)
```

Plotting Arguments

- Line Type Commands:

Option	Description
lty	line type. see the chart below.
lwd	line width relative to the default (default=1). 2 is twice as wide.

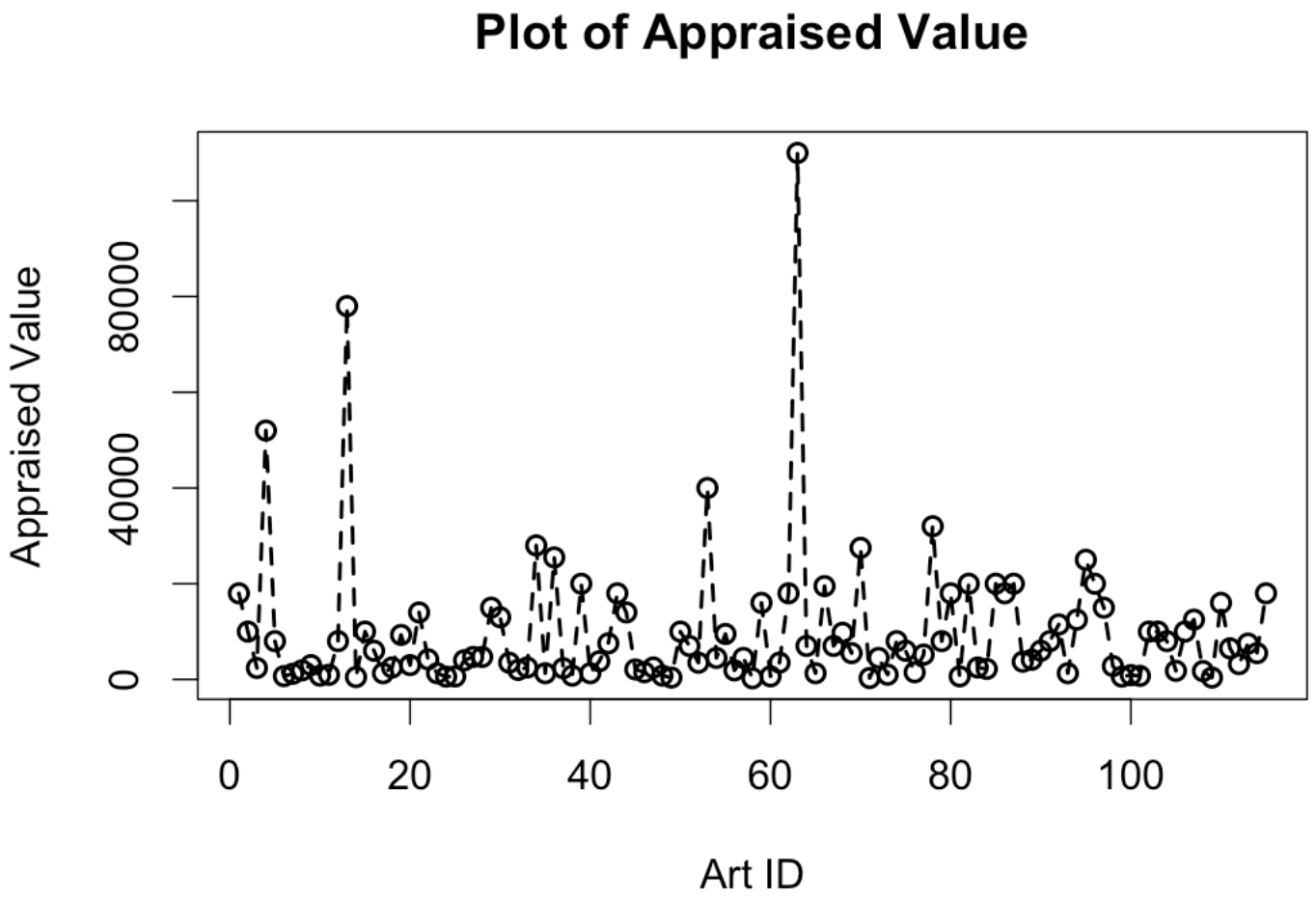


Plotting Arguments

Example 5.9: Line Types

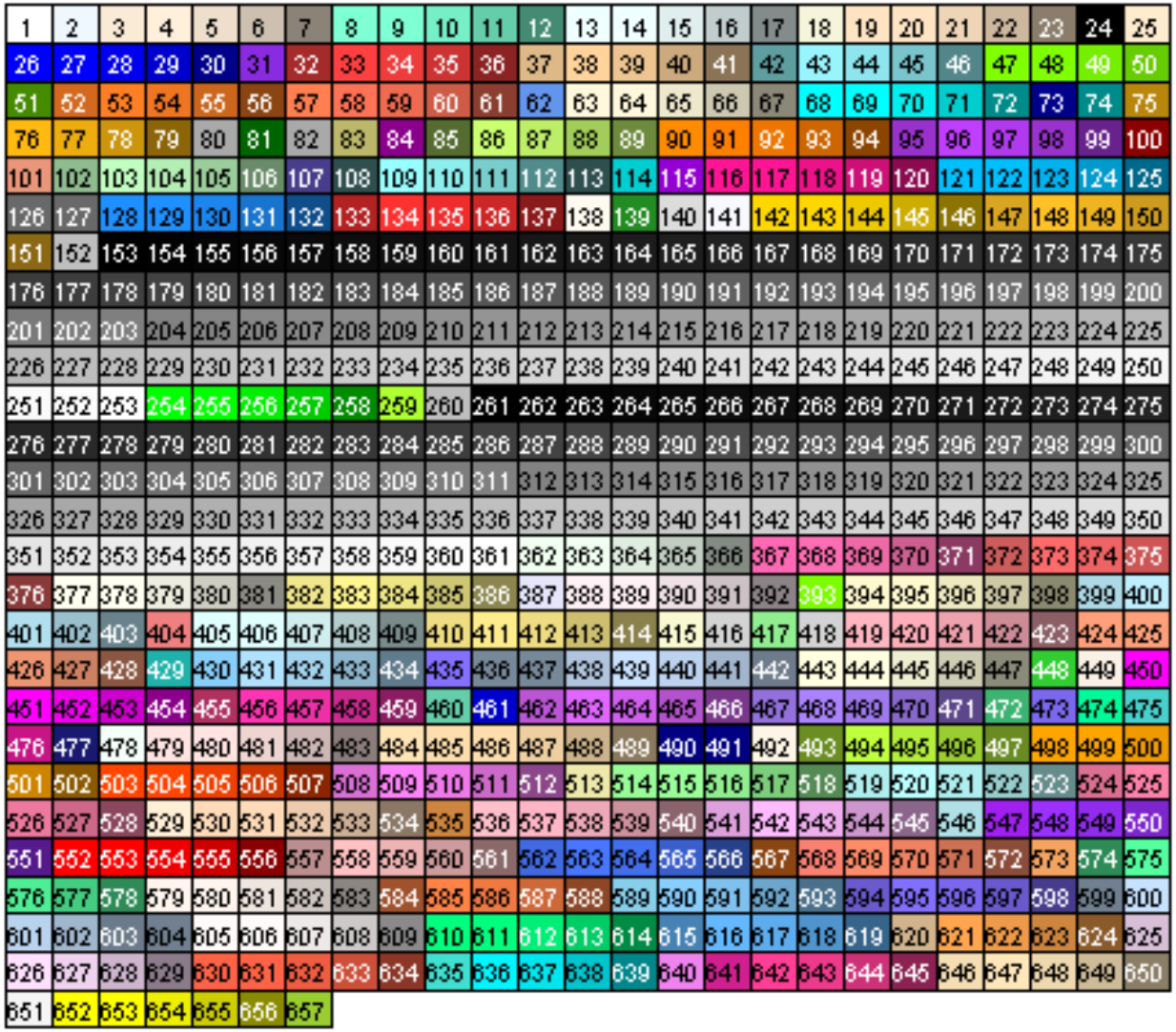
```
plot(Appraised_Value, type='o',
main='Plot of Appraised Value',
xlab='Art ID', ylab='Appraised Value',
lty=2, lwd=2)
```

Plotting Arguments



Plotting Arguments

- You can specify **colors** in **R** by index, name, hexadecimal, or RGB. For example **col= 1**, **col="white "**, and **col="#FF FFFF"** are equivalent



Plotting Arguments

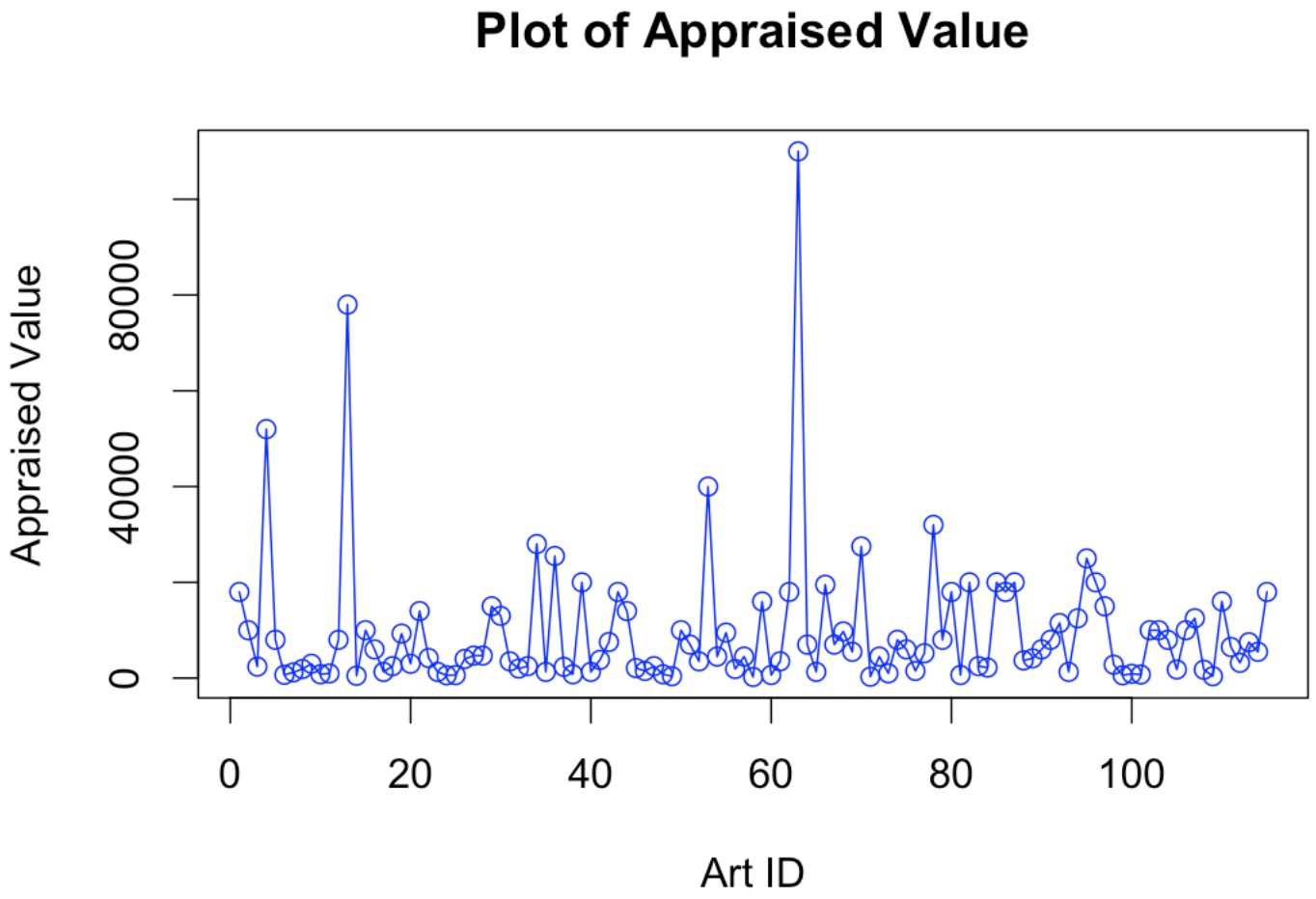
Option	Description
col	Default plotting color. Some functions (e.g. lines) accept a vector of values that are recycled.
col.axis	color for axis annotation
col.lab	color for x and y labels
col.main	color for titles
col.sub	color for subtitles
fg	plot foreground color (axes, boxes - also sets col= to same)
bg	plot background color

Plotting Arguments

Example 5.10: Colors

```
plot(Appraised_Value, type='o',
main='Plot of Appraised Value',
xlab='Art ID', ylab='Appraised Value',
col=28)
```

Plotting Arguments



Plotting Arguments

- Fonts

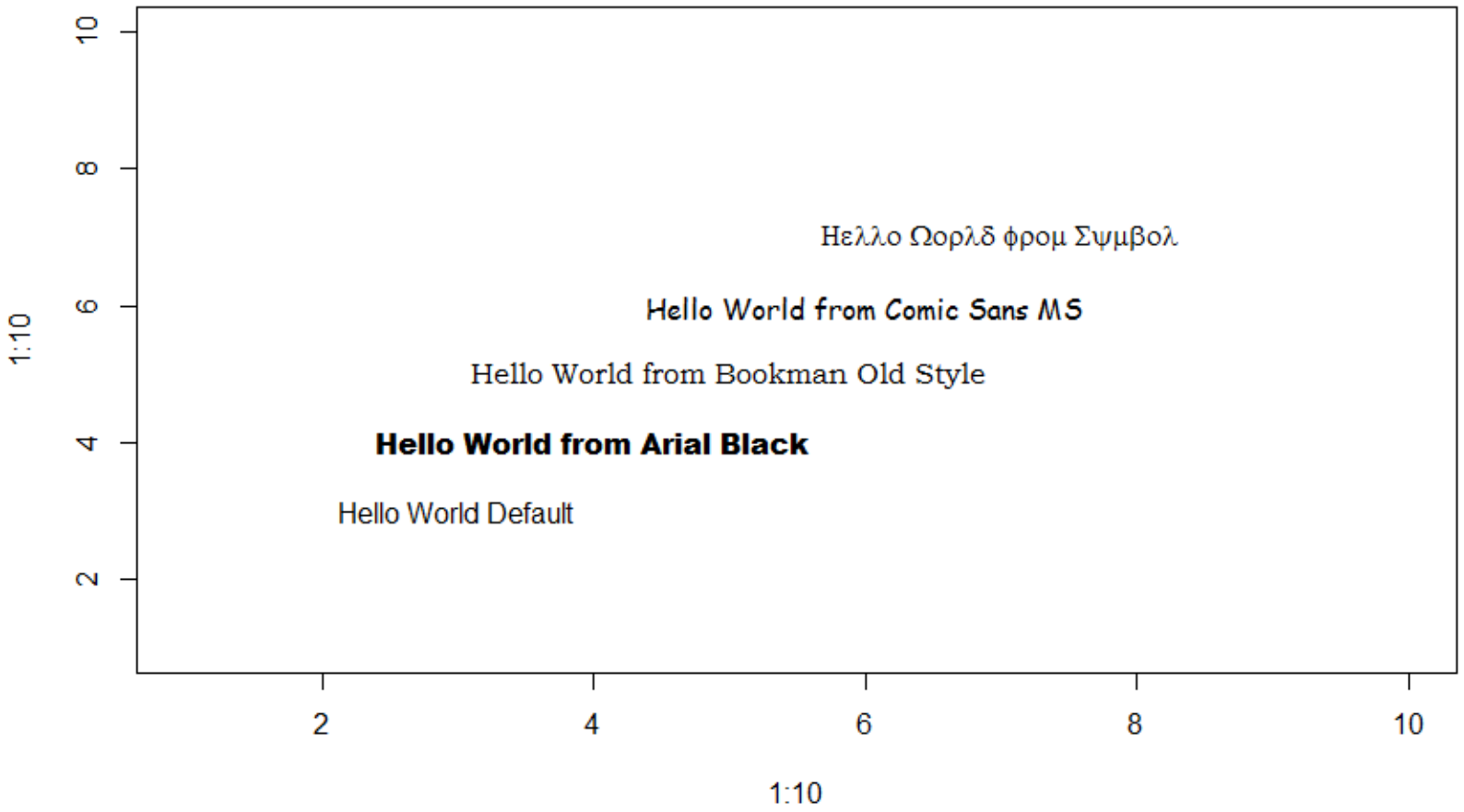
Option	Description
font	Integer specifying font to use for text. 1=plain, 2=bold, 3=italic, 4=bold italic, 5=symbol
font.axis	font for axis annotation
font.lab	font for x and y labels
font.main	font for titles
font.sub	font for subtitles
ps	font point size (roughly 1/72 inch) text size=ps*cex
family	font family for drawing text. Standard values are "serif", "sans", "mono", "symbol". Mapping is device dependent.

Plotting Arguments

Example 5.11: Fonts

```
plot(1:10,1:10,type="n")
windowsFonts(
  A=windowsFont("Arial Black"),
  B=windowsFont("Bookman Old Style"),
  C=windowsFont("Comic Sans MS"),
  D=windowsFont("Symbol")
)
text(3,3,"Hello World Default")
text(4,4,family="A","Hello World from Arial Black")
text(5,5,family="B","Hello World from Bookman Old Style")
text(6,6,family="C","Hello World from Comic Sans MS")
text(7,7,family="D", "Hello World from Symbol")
```

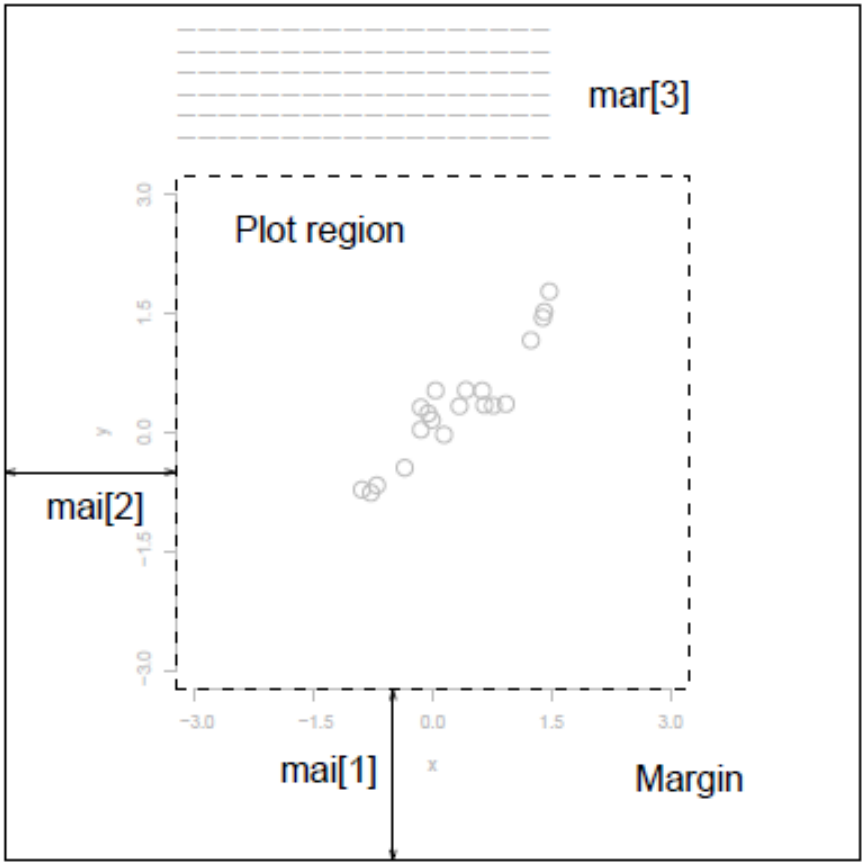
Plotting Arguments



Plotting Arguments

- Margins

Option	Description
mar	numerical vector indicating margin size c(bottom, left, top, right) in lines. default = c(5, 4, 4, 2) + 0.1
mai	numerical vector indicating margin size c(bottom, left, top, right) in inches
pin	plot dimensions (width, height) in inches



Plotting Arguments

- Legends

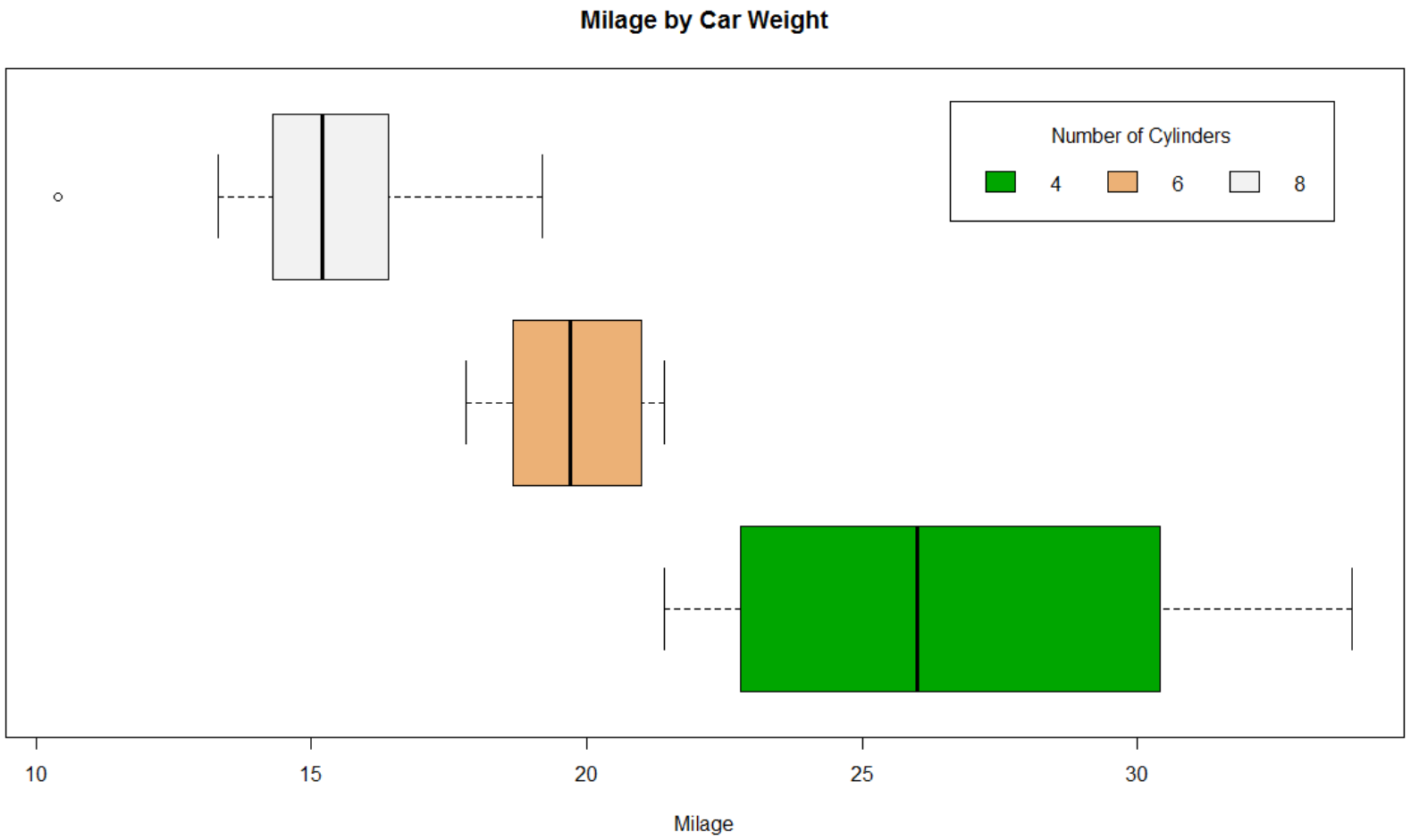
option	description
location	There are several ways to indicate the location of the legend. You can give an **x,y coordinate** for the upper left hand corner of the legend. You can use**locator(1)**, in which case you use the mouse to indicate the location of the legend. You can also use the **keywords** "bottom", "bottomleft", "left", "topleft", "top", "topright", "right", "bottomright", or "center". If you use a keyword, you may want to use **inset=** to specify an amount to move the legend into the graph (as fraction of plot region).
title	A character string for the legend title (optional)
legend	A character vector with the labels

Plotting Arguments

Example 5.12: Margins and Legends

```
attach(mtcars)
boxplot(mpg~cyl, main="Milage by Car Weight", yaxt="n", xlab="Milage", horizontal=TRUE, col=terrain.colors(3))
legend("topright", inset=.05, title="Number of Cylinders", c("4","6","8"), fill=terrain.colors(3), horiz=TRUE)
```

Plotting Arguments



Plotting Arguments

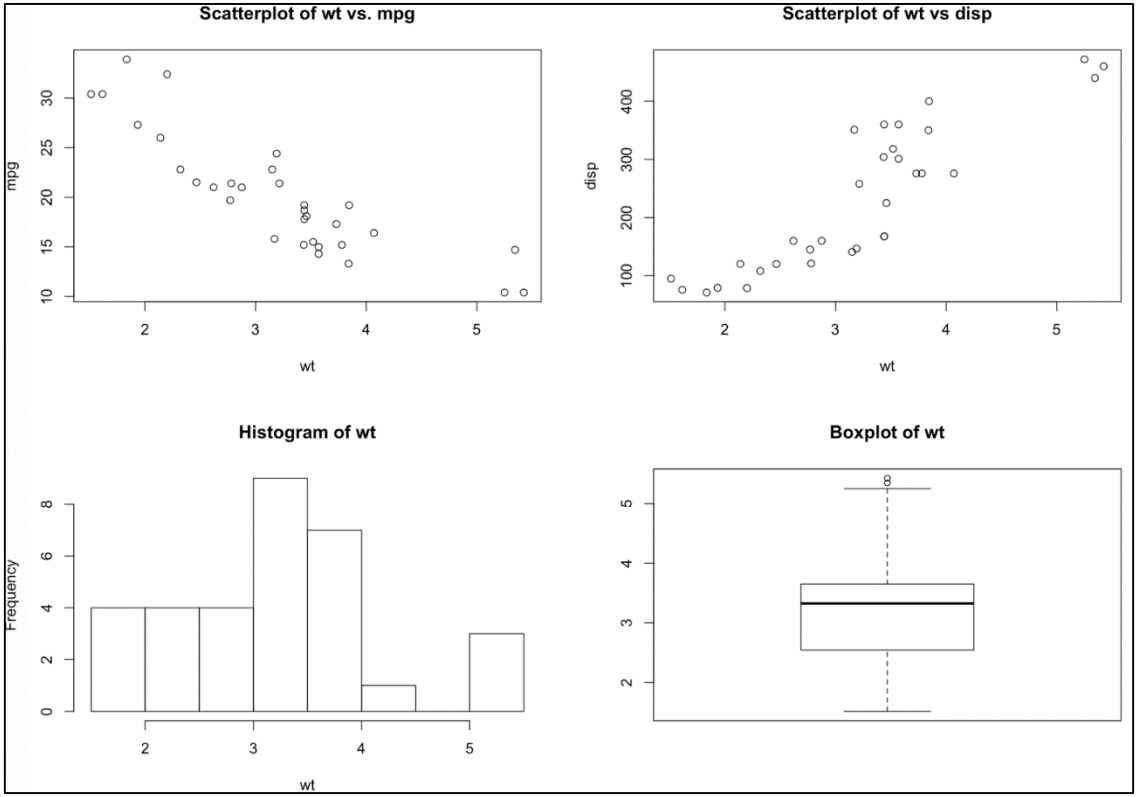
- Combining Plots
  - **R** makes it easy to combine multiple plots into one overall graph, using either the **`par( )`** or **`layout( )`** function.
  - With the **`par()`** function, you can include the option **`mfrow=c(nrows, ncols)`** to create a matrix of *nrows x ncols* plots that are filled in by **`row. mfcol=c(nrows, ncols)`** fills in the matrix by columns.

Plotting Arguments

Example 5.13: Combining Plots

```
attach(mtcars)
par(mfrow=c(2,2))
plot(wt,mpg, main="Scatterplot of wt vs. mpg")
plot(wt,disp, main="Scatterplot of wt vs disp")
hist(wt, main="Histogram of wt")
boxplot(wt, main="Boxplot of wt")
```

Plotting Arguments



Outline for this Session

- Plotting Commands
- Specialized Plotting Commands
- Plotting Arguments
- **ggplot**

ggplot2

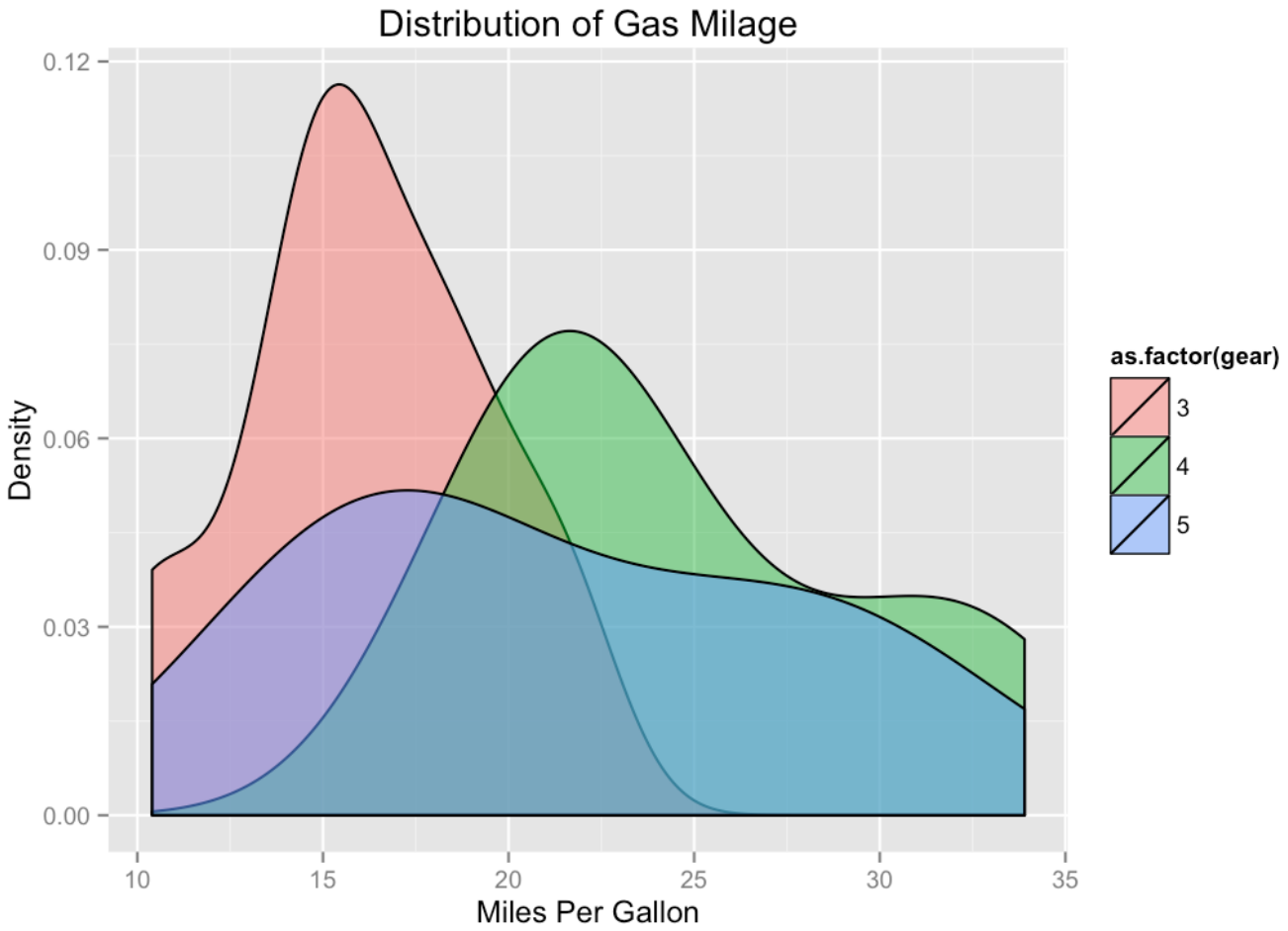
- The ggplot2 package, created by Hadley Wickham, offers a powerful graphics language for creating elegant and complex plots. Its popularity in the R community has exploded in recent years.
- Originally based on Leland Wilkinson's The Grammar of Graphics, ggplot2 allows you to create graphs that represent both univariate and multivariate numerical and categorical data in a straightforward manner.

ggplot2

Example 5.14: Kernel Density Plots

```
#Kernel density plots for mpg
#grouped by number of gears (indicated by color)
library("ggplot2")
qplot(mpg, data=mtcars, geom="density", fill=as.factor(gear), alpha=I(.5), main="Distribution of Gas Mileage", xlab="Miles Per Gallon", ylab="Density")
```

ggplot2

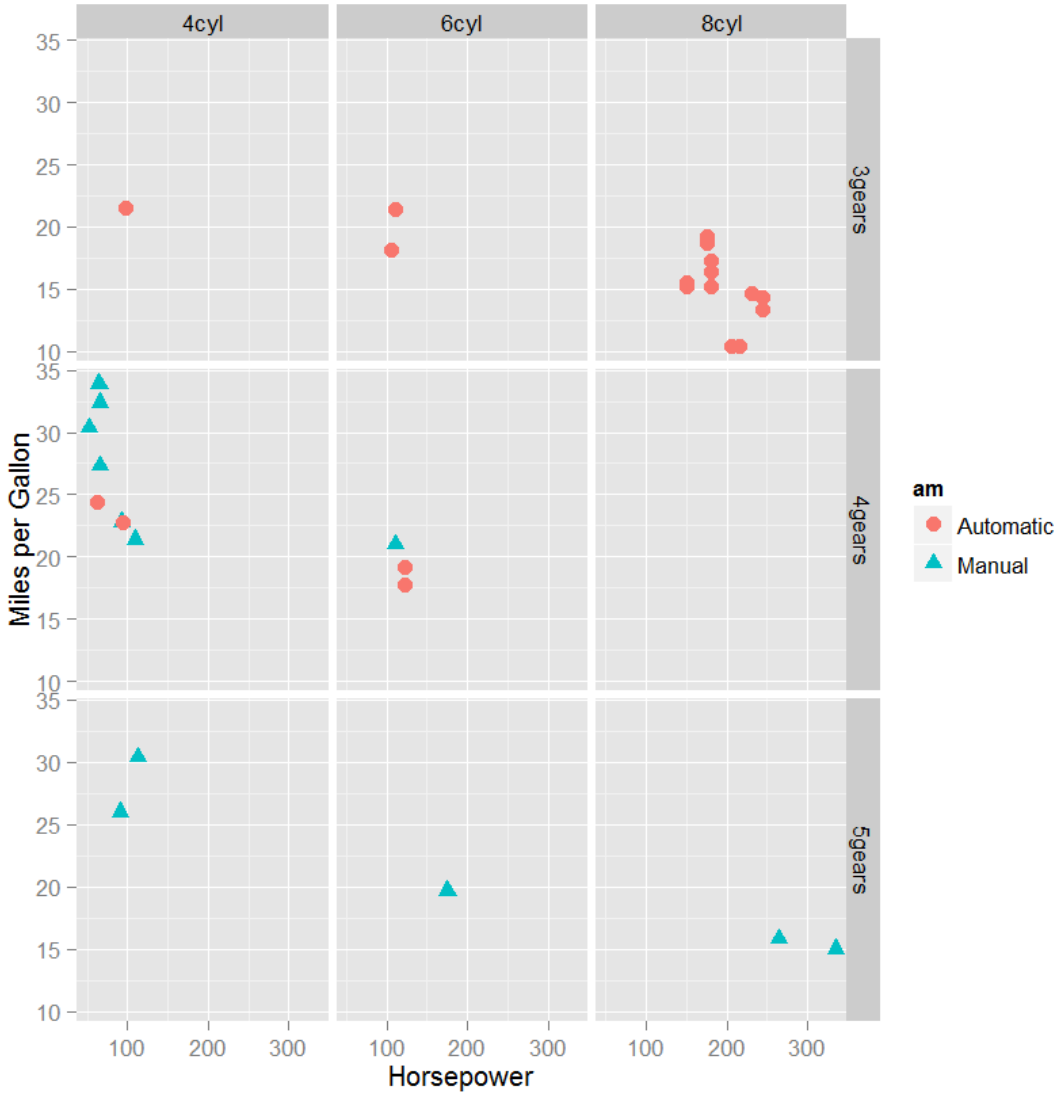

Distribution of Gas Milage
Density
0.12
0.09
0.06
0.03
0.00
10
15
20
25
30
35
Miles Per Gallon
as.factor(gear)
3
4
5

ggplot2

Example 5.15: Scatterplot using ggplot

```
#Scatterplot of mpg vs. hp for each combination of gears and cylinders
#in each facet, transmission type is represented by shape and color
qplot(hp, mpg, data=mtcars, shape=as.factor(am), color=am,facets=gear~cyl, size=I(3), xlab="Horsepower", ylab="Miles per Gallon")
```

ggplot2


4cyl
6cyl
8cyl
3gears
4gears
5gears
Miles per Gallon
Horsepower
35
30
25
20
15
10
100
200
300
am
Automatic
Manual

ggplot2

Example 5.16: Line Plots

- `# Separate regressions of mpg on weight for each number of cylinders`
- `qplot(wt, mpg, data=mtcars, geom=c("point", "smooth"), color=as.factor(cyl), main="Regression of MPG on Weight", xlab="Weight", ylab="Miles per Gallon")`

ggplot2

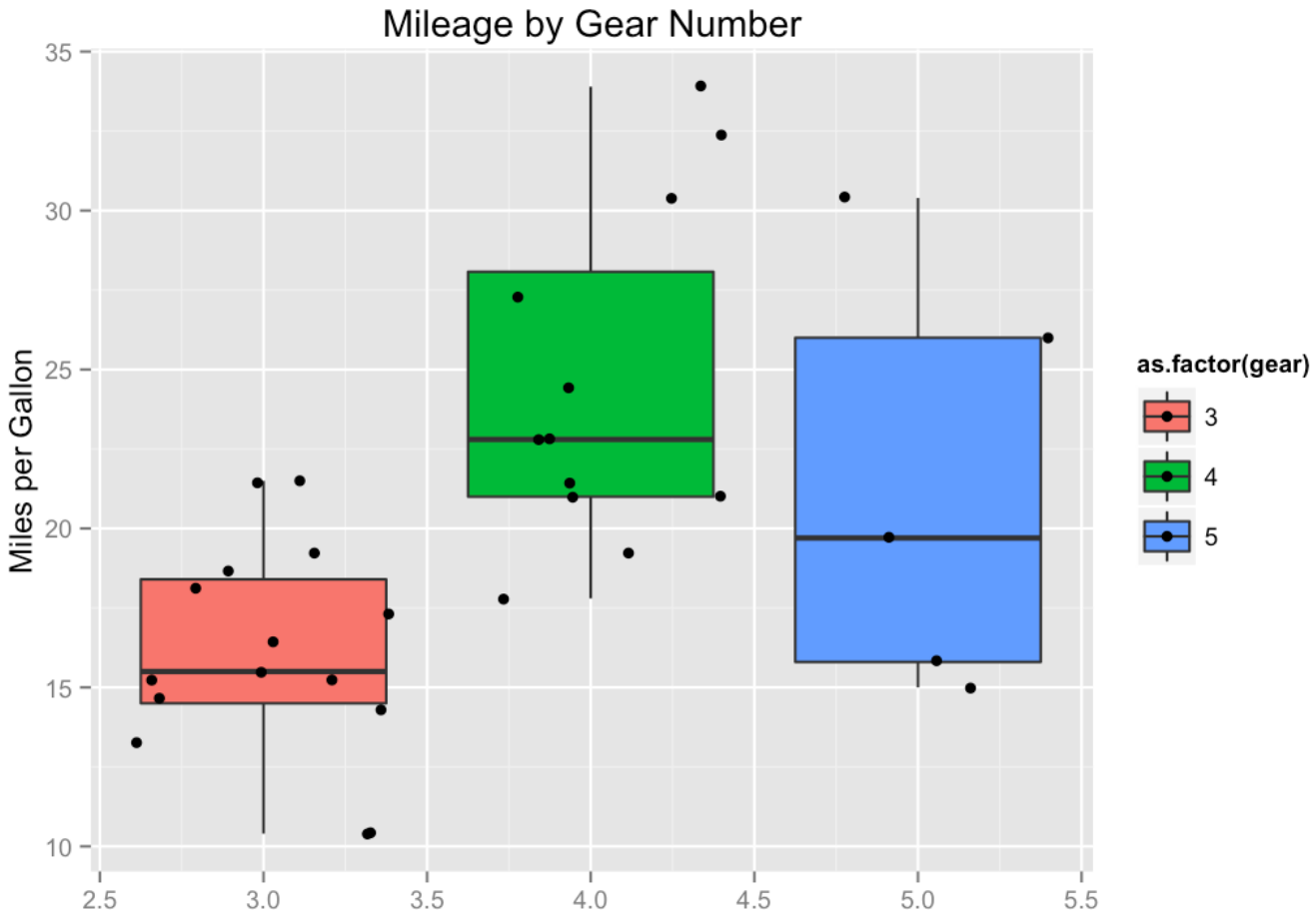

Regression of MPG on Weight
Miles per Gallon
40
30
20
10
0
2
3
4
5
Weight
as.factor(cyl)
4
6
8

ggplot2

Example 5.17: Box Plots

```
#Boxplots of mpg by number of gears
#observations (points) are overlayed
and jittered
qplot(gear, mpg, data=mtcars,
geom=c("boxplot", "jitter"),
fill=as.factor(gear), main="Mileage by
Gear Number",xlab="", ylab="Miles per
Gallon")
```

ggplot2


Mileage by Gear Number
Miles per Gallon
35
30
25
20
15
10
2.5
3.0
3.5
4.0
4.5
5.0
5.5
as.factor(gear)
3
4
5

Outline for this Session

- Plotting Commands
- Specialized Plotting Commands
- Plotting Arguments
- ggplot

References

- http://www.statmethods.net/advgraphs/parameters.html
- http://www.statmethods.net/advgraphs/ggplot2.html