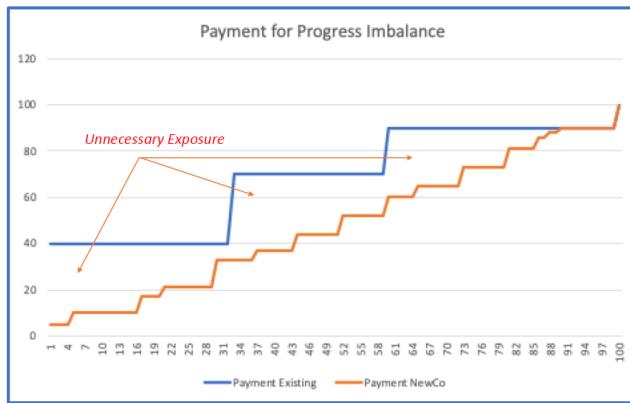


Investor Overview

NewCo is building the financial infrastructure layer for the \$450B U.S. home renovation / restoration market.

Residential projects currently operate without the financial controls standard in commercial construction. Homeowners prepay for unverified work. Contractors suffer slow and inconsistent payments. Lenders/Insurers lack visibility into fund usage. This breakdown creates misallocated capital, contractor flight, liens, litigation, and over \$40B annually in payment friction and project failure.

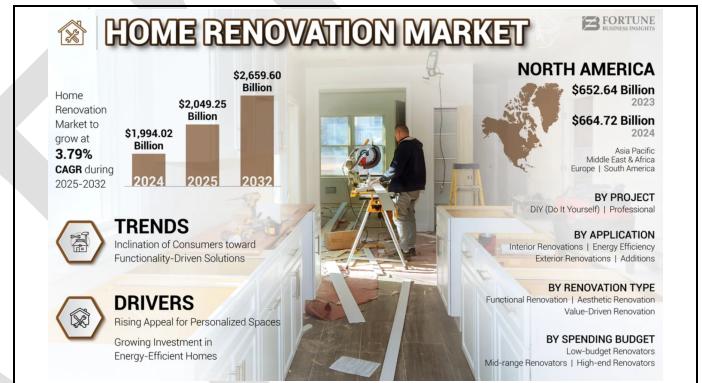
NewCo solves this by acting as a technology-enabled, third-party funds administrator. We introduce granular schedule-of-values frameworks, verified milestone approvals, automated progress-to-payment workflows, and real-time audit trails. Funds move only when work is verified. Every dollar is tracked. Every milestone is documented.



Our platform is applicable to homeowners, contractors, lenders, and insurers – governing renovation funds with commercial-grade discipline. Revenue opportunities exist through per-project administration fees, transaction revenue, contractor subscriptions, lender/insurer platform licensing, and funds administration account balance generated interest.

We are raising \$750,000 via SAFE to implement our MVP platform, launch an initial pilot market, identify channel partnerships, and validate transaction volume.

NewCo is positioning to become the operating layer for residential home renovation and restoration capital—unlocking protected homeowners, healthier contractors, and safer institutional outlays.



We are a funds administrator. We manage and protect payments for homeowners, contractors, and lenders/insurers during home renovation and restoration projects.