Response of Stream Macroinvertebrate Community to Canopy-opening Manipulations

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Stream light availability is an important factor influencing aquatic food webs. In forested headwaters, stream algal production is highly light-limited, and an increase in light often enhances benthic algal growth, which in turn increases food availability for primary consumers in the stream. In forested headwater streams, light availability is almost entirely mediated by the canopy structure of stream-side vegetation. Over the last century, many streamside forests in the Pacific Northwest were heavily harvested, leaving dense second-growth vegetation for the time being. Under current conditions we would expect dense closed canopies, little primary production, and a low abundance of invertebrates that feed on stream algae. We investigated the response of benthic periphyton, stream macroinvertebrates, and prey consumption by trout to a release from light limitation in a paired-reach study design. We hypothesized that increases in light availability would have a positive response on grazing macroinvertebrates due to elevated algal production, and predicted that this change in community structure would be reflected in the diets of trout. We found that the presence of a canopy gap had little influence on the invertebrate community, and this lack of change was reflected in summer trout diets.

# Introduction

In forested systems, streams and their biota are intrinsically linked to riparian vegetation (Vannote, Minshall, Cummins, Sedell, & Cushing ([1980](#ref-Vannote1980))). Stream food webs depend on direct carbon subsidies from the terrestiral environment in the form of both leaf litter and terrestrial invertebrates, but riparian controls on stream systems aren’t limited to biological inputs. Riparian canopy cover also has an indirect effect on stream food webs through the control of light available for benthic primary production. In the Pacific Northwest (PNW) region of North America, riparian forests have changed substantially in the past half century. After a legacy of heavy harvesting, riparian forest protections have created dense second-growth vegetation along streams in contrast with old-growth forests containing multiple canopy gaps. The dense vegetation in these regenerating forests decreases light availability and limits benthic primary production. As forest stand development continues natural disturbances and individual tree mortality will increase canopy heterogeneity through the introduction of gaps.To understand how aquatic food webs respond to an increase in light associated with canopy gaps, we investigate the response of macroinvertebrates and fish feeding to canopy-opening manipulations.

Light, and its impact on primary productivity in streams is of particular interest because autochthonous carbon can be disproportionately represented in consumer biomass relative to its availability in many aquatic environments (Lau, Leung, & Dudgeon ([2009](#ref-Lau2009)), McCutchan & Lewis ([2002](#ref-McCutchan2002))). In forested headwater systems specifically, basal carbon availability is dominated by leaf litter (McCutchan & Lewis ([2002](#ref-McCutchan2002))); however, energetically, algae is a higher quality food source and is preferentially assimilated into higher trophic levels (Macarelli & others ([2011](#ref-Macarelli2011))). Stream secondary production is dominated by aquatic macroinvertebrates which play an important role in assimilating and transducing energy to higher trophic levels such as insectivorous fish and other vertebrate predators. Because macroinvertebrates play a crucial role in mediating food web interactions, understanding their community dynamics can provide key insights into broader ecosystem functioning. Invertebrates in the scraper functional feeding group in particular have evolved specialized mouthparts for consuming benthic algal biofilms (periphyton), and increases in algal production often elicits a positive response among these scraping taxa (@ sources).

Macroinvertebrate community data has historically been used to evaluate stream health. Indicies such as the B-IBI or, benthic index of biological integrity, rely on total taxa richness and taxa richness of key families, such as Plecoptera, Ephemeroptera and Trichoptera, to evaluate the biological condition of streams. More broadly, an assesement of the whole community can be used to evaluate overall food web and ecosystem responses to a multitude of variables. For example, studies using nonmetric multidimensional scaling (NMS) have been used to assess community responses along a variety of environmental gradients (@ citations).

The benthic invertebrate community represents the primary food source for fish in headwater streams (@ citation). Trout are the dominant fish species in many headwater systems across North America, and can influence both invertebrate behavior and community structure (@ McIntosh and Peckarsky papers – and maybe something from PNW). In headwater streams trout are oportunistic foragers, eating whatever is available in their habitat. Cutthroat trout feed from the water column using visual cues to capture prey. Because salmonids are visual predators, their feeding efficiency can be influenced by light conditions and visibility (Wilzbach, Cummins, & Hall ([1986](#ref-Wilzbach1986))), therefore gaps have the potential to affect fish feeding not only though potential increases in scraper invertebrate food resources, but also by increasing foraging efficiency.

Clear cutting and the resultant reach-level increase in stream light can increase stream primary and secondary productivity, but increases in light also lead to increases in temperature, and cutting to the stream edge can increase sediment loads. Given these negative impacts, clear cutting along streams is no longer a common practice in the Pacific Northwest–even in managed landscapes riparian buffers are left. In unmanaged forests, and in these riparian forest buffers, stands are in the early to mid-seral stages with dense homogenous canopy cover and low stream light (Kaylor, Warren, & Kiffney ([2017](#ref-Kaylor2017))). Canopy gaps will begin developing naturally along streams as stands mature, and restoration efforts focused on emulating natural disturbance may expedite forest shifts toward late-succession and old-growth structural conditions (Kreutzweiser, Sibley, Richardson, & Gordon ([2012](#ref-Kreutzweiser2012))). While studies on reach-scale forest clearing demonstrate a clear response in benthic primary producers, invertebrates, and trout to release from light limitation, this does not reflect future stream conditions in most forested landscapes. As stands progress toward late succesional forest structure, localized light patches (rather than large openings) will become increasingly prevelant, and have not been widely evaluated.

We hypothesize that canopy gaps will produce a dampened response in comparison to clear cutting but, should increase primary production, causing the macroinvertebrate community to shift in response to resource availability, and resultant changes in the invertebrate community will be reflected in the opportunistic foraging of trout.

# Methods

## Study location

The study consists of five reach pairs on five replicate streams in the western Cascade Mountains of Oregon. Each reach pair consisted of one treatment reach and one reference reach. Two of the reach pairs (W-100, W-113) are located on private Weyerhaeuser Co. land, and three (LOON, CHUCK, MCTE) are located on U.S. Forest Service land, one of which (MCTE) is situated in the HJ Andrews Experimental Forest. Stream reaches were 90 meters in length and treatment gaps were 20 to 40 meters in diameter and situated approximately in the middle of treatment reaches. Sites had a buffer between stream reach pairs to limit any effects of the upstream reach on downstream conditions.

All of the streams are wadeable, fish-bearing streams with bankfull widths of 1-8 meters. Fish-bearing streams were purposefully selected to provide management-relevant results for key species such as salmonids. The streams run through 40-60-year-old riparian forests regenerating from previous harvest. These forests have a homogenous canopy structure with heavy understory shading, as defined by their early seral stage. Small streams were chosen for ease of sampling and to maximize the effect of a canopy opening manipulation since small streams may be completely shaded by overhead vegetation due to their high edge to area ratio.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Stream | Elevation() | Discharge() | Bankfull Width() | Latitude | Longitude |
| CHUCK | 833 | 21.0 | 5.20 | 43.953624 | -122.113550 |
| LOON | 721 | 12.5 | 4.13 | 43.953624 | -122.183330 |
| MCTE | 867 | 5.0 | 2.20 | 44.254544 | -122.166720 |
| W-100 | 441 | 43.9 | 5.39 | 44.198130 | -122.492983 |
| W-113 | 537 | 9.1 | 3.30 | 44.192892 | -122.510742 |

## Study Design

The before-after, control-impact (BACI) study design lends itself to experimental field studies by accounting for natural variations between sites. By taking the ratio of a given variable between the paired reaches and comparing the change in the ratio from pre to post-treatment years, we account for both spacial and temporal variation. So, going forward, a sample unit will refer to a whole stream including both treatment and reference reaches because the metric of interest for many of our analyses will be the ratio between the two reaches. Therefore we have five sample units with two repeated measures, pre and post-treatment. To test for effects of the gap treatment, we quantify and assess changes in the reach ratio’s between the two years. Samples were collected during summer 2017 and summer 2018 with pre-treatment data gathered during summer 2017 and post-treatment data gathered during summer 2018. Canopy gaps were cut in the treatment reach during the winter of 2017-18 to permit adequate time for response to the canopy manipulation.

## Data Collection

### Light

Photosynthetically active radiation (PAR) was estimated from flourescien decay rate over a twenty-four hour period following methods in Warren et al, Kaylor et al, Bechthold et al. Briefly, flourescein dyes were prepared by diluting to a known concentration and stored in the dark. Three replicates were deployed every five meters, and retrieved twenty-four hours later. Flouresence was measured using a flourometer, and the twenty-four hour decay rate was converted to photosynthetically active radiation (PAR) using the known relationship in Warren et al.

### Chlorophyll *a*

In each study reach every ten meters, three ceramic tiles (dimension x dimension) were placed every 10 meters within a stream reach and left for at least three weeks before they were collected so periphyton communities could establish. Tiles were deployed and collected at the same time for both the control and treatment reaches of each stream to keep within unit measures consistent. After collection, tiles were kept in the dark, submerged in water for two hours to avoid potential photosasturation issues with the BenthoTorch\_TM measurements. Chlorophyll *a* (abbreviated as Chla for the remainder of this text) concentrations were then quanitified using a BenthoTorchTM.

### Benthic Invertebrate Sampling

Three benthic invertebrate samples were taken at each stream reach at meters 15, 45, 75, or the closest area with non-boulder substrate. Samples were collected once per year over the course of one week using a Surber sampler with a .09 m2 sampling area. Substrate was disturbed to a depth of approximately four inches for one minute. The sample was then preserved in 95% ethanol for identification and enumeration in the lab.

In the lab, the three benthic samples per reach were combined into a single pooled sample for each reach. The pooled sample was then subsampled using a Caton tray. Squares of the area of the Caton tray were randomly sampled until the cutoff of 300 individuals or greater was reached. Benthic invertebrates were then identified down to genus or the lowest taxonomic unit (LTU) for cryptic taxa. Counts from subsamples were then converted to densities using the following formula:

Where is the fraction subsampled, 0.09 is the area of the Surber sampler in square meters, and the result is divided by three because three samples from meters fifteen, forty-five and seventy-five were pooled. Singleton taxa (taxa occurring in only one reach) were removed from the original matrix and density values were log transformed to reduce the effect of abundant taxa (Chironomidae, **Baetis**, **Micrasema**) on community relationships by applying the formula where is the density of a given taxon. The resulting matrix of benthic invertebrates at the LTU level of identification (20 reaches by 64 taxa) was then used for analysis.

Functional feeding groups were assigned using @ Merritt and Cummins using only the primary feeding habit of each taxon. For

During Chla tile collection at the two streams with snails as the dominant scraper, the number of snails (Juga) and cased caddisfly (observed taxa being Uenoidae and Glossosomatidae primarily) on each tile were recorded and then removed. before taking readings with a BenthoTorchTM.

### Trout Diets

Trout diets were collected during the post-treatment year, Trout diets were collected during three-pass depletion of fish standing stock and were only taken from a subset of fish greater than 100 mm in length. Fish were anesthetized using NOT CLOVE OIL and gastro-lavaged. Stomach contents were evacuated by injecting water into the fish stomach using a piece of small plastic tubing attached to a syringe. Diet samples were collected in filter paper and preserved in 95% ethanol for lab processing.

All trout diets were processed (9 to 13 diets per reach) with aquatic invertebrates identified down to the family level and terrestrial invertebrates identified to order. Because the number of fish dieted in each reach varied, the average of all fish diets was used. The resulting matrix was then filtered for aquatic species and appended to a matrix of 2018 benthic invertebrate families (10 reaches by 38 families), producing a matrix of 20 sample units (SU’s) by 40 families consisting of both fish diets and benthic samples. Singleton taxa were then removed to create a matrix of combined diet and benthic families of 20 SU’s by 36 families. At this point, the combined matrix was relativized by row maxima to compensate for the difference between benthic sampling—measured in density per m2—and fish diets.

## Data Analysis

### BACI Analysis

The BACI analysis was perfomed in R, and consisted of calculating reach-pair ratios by dividing the treatment reach value by the control reach value. Reach ratios were calculated for light, chla, total invertebrate density and invertebrate densities by functional feeding group. A paired t-test was then performed comparing ratios in each metric before versus after the gaps by subtracting the value of the 2017 reach ratio from the 2018 reach ratio value for each stream assuming the difference between the two reach ratios should be zero, and the degrees of freedom equal four. Statistical analyses were performed in PC-ORD (McCune & Mefford ([2016](#ref-PC-ORD))) and R (R Core Team ([2018](#ref-R-base))) using the Vegan package (Oksanen et al. ([2018](#ref-vegan))).

### Nonparametric Community Analysis

Blocked multi-response permutation procedure (MRBP) was used to assess differences between treatment and control reaches in the pre and post treatment years. MRBP was followed up with blocked indicator species analysis (ISA) to determine underlying taxa driving any grouping detected by MRBP. This two-step procedure was performed twice for the benthic community, once with family level community data and once at the LTU level in order to compare any differences in results. The combined benthic and diet matrix was subsequently tested for any differences between treatment and control reaches using the same MRBP and ISA methods.

To test for any pre-treatment reach differences in 2017, MRBP was run on 2017 data only with Treatment as the two a priori groups and blocked by Stream. The 2018 post-treatment data was then assessed using the same MRBP grouping and blocking. MRBP is a nonparametric method used to test for differences between groups. This method accommodates paired or blocked study designs by accounting for variation related to study design variables that have little bearing on the question being addressed. In this case, MRBP accounts for any between-stream variation. MRBP outputs a p-value for the observed within-group distance (smaller distances constituting stronger grouping) by shuffling SU’s between groups to generate a distribution of possible within-group distances (McCune, Grace, & Urban ([2002](#ref-McCune2002))).

The follow-up ISA calculates an indicator value (IV) for each species. The IV is a composite of a taxon’s fidelity and exclusivity to a group. If a taxon is consistently abundant in one group and never present in any other, then it would receive a high IV. Conversely, a taxon rarely abundant in SU’s of one group and present in other groups would receive a low IV (McCune et al. ([2002](#ref-McCune2002))). A Monte Carlo test of 1,000 permutations of the taxa matrix was used to generate a p-value for each taxon’s IV.

The taxon resolution was lowered from the LTU level to family level for benthic samples in order to create a matrix of both fish and benthic samples. In order to judge the impact of reducing taxon resolution on interpreting benthic community relationships, two ordinations of benthic invertebrates were performed, one in LTU space and one in family space using nonmetric multidimensional scaling (NMS) in order to determine whether different conclusions would be drawn from lower levels of identification (Kruskal, 1964). Sorensen distance was used for both ordinations to reduce the impact of outliers. Ties were not penalized, although there were no ties in either matrix, and the ordination was rotated to maximize the environmental variable BenthoTotal along axis 1. A random start was used and the real data were run 250 times to ensure an absolute stress minima was reached. A Monte Carlo test with 100 permutations was used to generate a p-value for the probability of the final ordination have a lower than expected p-value by chance.To further test for differences between the level of identification used, a mantel test was applied to the original family and LTU benthic distance matrices. The distance matrices were calculated using Sorensen distances and a Monte Carlo test of 1000 permutations was used to generate a p-value.

### Analysis of Trout Diets

Trout diets were only collected in the post-treatment year

# Results

## Light

In 2017, before treatment, the average light reaching the stream benthos among the five streams was **XXX** and there was an average difference between the treatment and reference reach of **XXX** . In 2018, after gaps were cut, light went up by **XXX** on average in the treatment reach compared to the reference reach resulting in a final yearly difference between reach ratios of **XXX** (**XXX** p-value, **XXX** t-value).

## Chlorophyll *a*

Mean chlorophyll *a* values for each reach varied between **XXX** and **XXX** in 2017, with little difference between the reach pairs (**Ratio value**, **XXX** p-value). After gaps were cut, Chla values went up by **XXX** on average, but increased significantly more in the gap reach (**Ratio value**, **XXX** p-value).

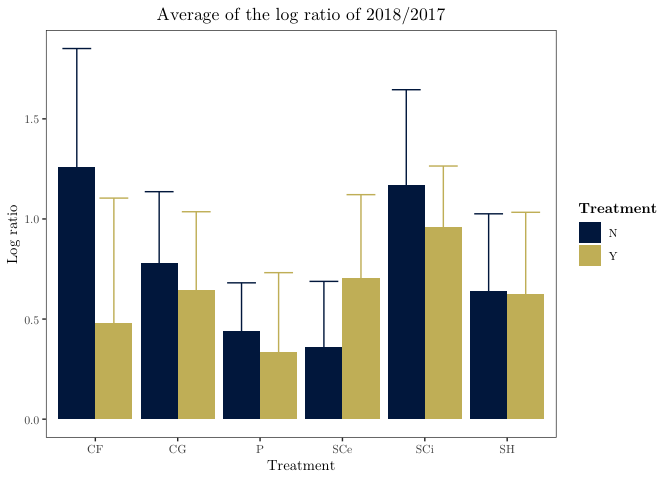
## *Juga* on Tiles

The average density of snails on tiles between the two streams with *Juga* present in the pre-treatment year varied between **XXX** and **XXX** snails per m^2 with little difference between the control and treatment reach. In the post treatment year the average snail density in the treatment reach increased by **XXX** snails per m^2, whereas snail density in the control reach only increased by **XXX**. The ratio between

## Benthic Invertebrate Community

There was little difference between benthic LTU-level communities in the treatment versus reference reaches in the 2017 pre-treatment year (MRBP: A = 0.041, p = 0.071), or the post-treatment year (A = -0.022, p = 0.838). When the family-level benthic community data was used, the results were similar (Table 1). The results from the NMS ordinations support the results of the MRBP, showing similar results for both LTU space and family space (Fig. 1a and Fig. 1b). The NMS ordination of benthic invertebrates in LTU space converged on a 2D solution with a final stress of 12.031, whereas in family space a 3D solution was more desirable. To make comparisons easier, a 2D solution was forced for the ordination in family space. The forced 2D solution in family space had a similar stress value (stress = 11.412) to the 2D ordination in LTU space, and they captured similar amounts of variance in original taxa space (genera level = 89.3% of variance, family level = 91.3% of variance). In addition, the family ordination and the LTU ordination had similar relationships with the environmental variables BenthoTotal (total chlorophyll values from the Bentho TorchTM) and YearTreatQ (a binary variable coded with 1’s for 2018 treated reaches and 0’s for all other reaches) with positive r values with axis 1 of 0.272 and 0.298 for YearTreatQ, and 0.304 and 0.41 for BenthoTotal respectively. The mantel test showed a similar level of relatedness between the original family and LTU distance matrices (r = 0.986, p = 0.001)

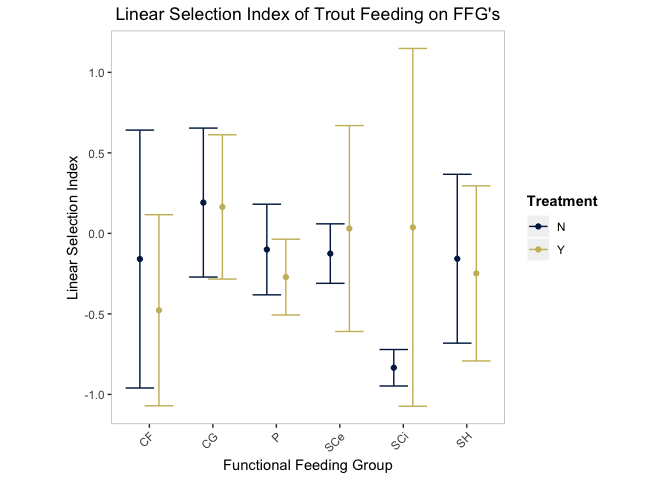
## Invertebrate Functional Feeding Groups

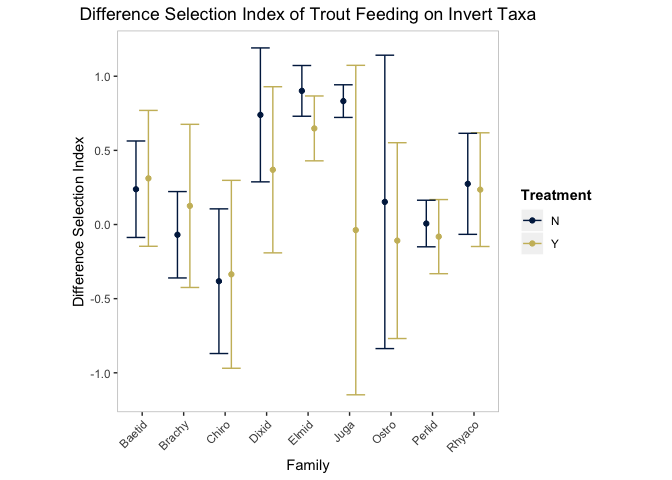


Log ratio of treatment reach divided by control reach for each FFG. CF = Collector-filterer, CG = Collector-gatherer, SH = Shredder, SC = Scrapers, SCe = Edible Scrapers, SCi = Inedible Scrapers, P = Predators, and All Bugs is the total macroinvertebrate density

|  |  |  |
| --- | --- | --- |
| FFG | t-value | p-value |
| CF | 2.13 | 0.07 |
| CG | 0.60 | 0.57 |
| SH | 0.07 | 0.95 |
| SC |  |  |
| SCe | -1.55 | 0.16 |
| SCi | 0.86 | 0.42 |
| P | 0.52 | 0.62 |
| All Bugs | 0.84 | 0.43 |

## Trout Diet





# Discussion

Gaps are by definition patches in a larger matrix. Do we see a local effect and how large a gap do we need to see its effect at the stream reach scale and not just locally. Our assessment of local grazers showed a response (snails), however our reach-scale metrics for inverts did not show a response and the fish diet data did not show systematic consumption that would clearly mask an invert response within a specific taxa or FFG via top-down effect.

No overall abundance response. Contrasts to Emily’s Shading study – why? Get into scaling discussion and how patches can affect the whole reach but driven by the shaded sites only in emily’s study. Periphyton as disproporationately important food source at the base of stream food webs. So even though the gaps were small, we still expected to see an overall impact on the bugs and/or for a signal to show up in scrapers or in fish diets, at least.

While light increases were large, they were not outside the realm of what occurs naturally in these systems. Is this resilience? Gaps are disturbances in the canopy but opportunity in the stream. But the system resposnes seems limited even if local resposnes may have occurred. Does shading do more than a gap because GPP photosaturates potentially quickly and so above a ceratina point extra light doesn’t help as the system shifts toward nutrient limitation (warren et al 2017), but when shading we push the system toward light limitation where there is a strong and steep linear releationship between light and GPP so adding more shade can really diminish GPP.

Thinning versus gaps. Whole stream by 30% versus 30% of the stream by 1000%. But we see gaps in natural systems.

At what scale does a response matter? It matters for the periphyton under the gap and maybe the bugs themselves that eat that stuff, but a single gap does not seem to scale up. But in studies of OG versus 2G we do see a response. So how frequently or how large should gaps be to get a response?

Community differneces – within site was more important that gap vs non-gap in grouping

Response in FFG’s showed same tend across sites (non sig increase in Scrapers, etc,) even with these very different communities showing hints at an overall functional response.

This hint is reinfcored by snails. Snails were able ot be evaluated at a smaller scale though. What does an increase in snails mean? Are they making it up the food web – diet suggests limited snail consumption (but not zero). So what does edibility mean?

Fish diets were all over the map. No clear preference or greater abundance of scrapers or any other FFG (or taxa group if we went order) so limited evidence to suggest that the lack of a FFG response was due to preferential feeding. Fish were eating in all sites, few (#) empty stomachs.

Conclusion

Gaps do have an effect but it appears to be local – at least for gaps of this size and the effect is muted at the whole reach scale. But more gaps may give us a different answer since there is clearly some local impact.

Light and Chla responded as expected to an opening of the riparian canopy. Light increased in all treatment reaches relative to the reference reach, and

Gap versus reach size

The *Juga* snail response fits our hypothesis, but hadn’t been anticipated prior to field observations.

The overall response of the benthic invertebrate community to the canopy gaps was slight and indicates that no one species confers a competitive advantage from either increases in light or increased autochthonous production.

When we replace taxonomy with functional groups, we still see no real changes in the relative abundance of functional feeding groups, which fits with our results from NMS.

Power and Dietrich advocate for species exculsion studies to determine the top-down pressure of upper level consumers on lower members of the stream community (2002), but experimentally enhancing a particular basal resource can also reveal energy pathways and which community members are poised to take advantage of specific energy subsidies.

In resiliency theory, the ability of a community to resist change is dependent on both the magnitude of disturbance and the degree of interspecific competition.

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