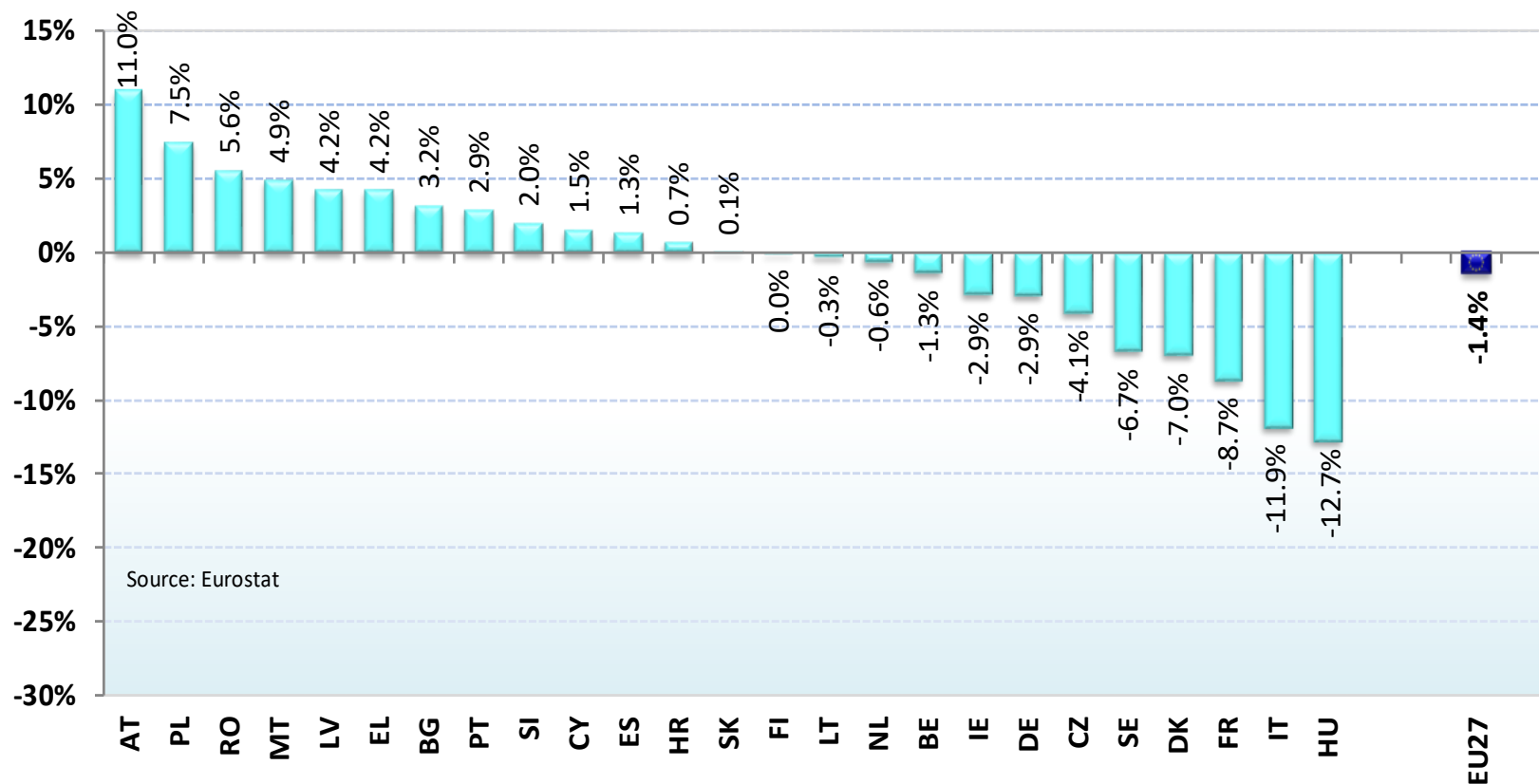# EU Market Situation for Poultry

Expert Group for Agricultural Markets
23 March 2023

PRODUCTION
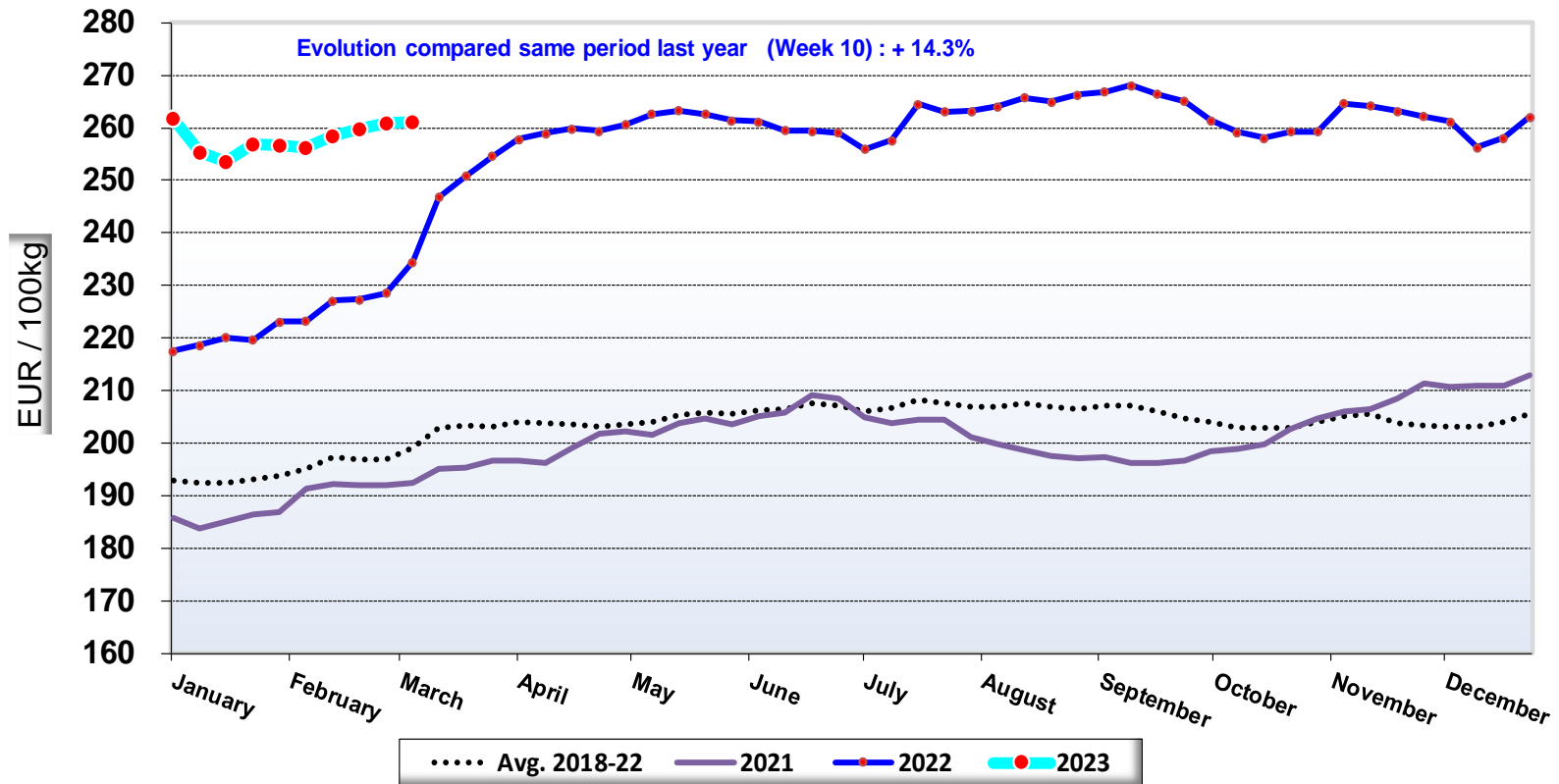
Change in Poultry Meat Production in % 2022/2021 (up to December)

Source: Eurostat

23 March 2023

European Commission

Evolution of the weekly EU* average price for Broiler

Latest price ==> 261.23 EUR/100 kg

Evolution compared same period last year   (Week 10) : + 14.3%

Legend: ····· Avg. 2018-22   —— 2021   ——●—— 2022   ——●—— 2023

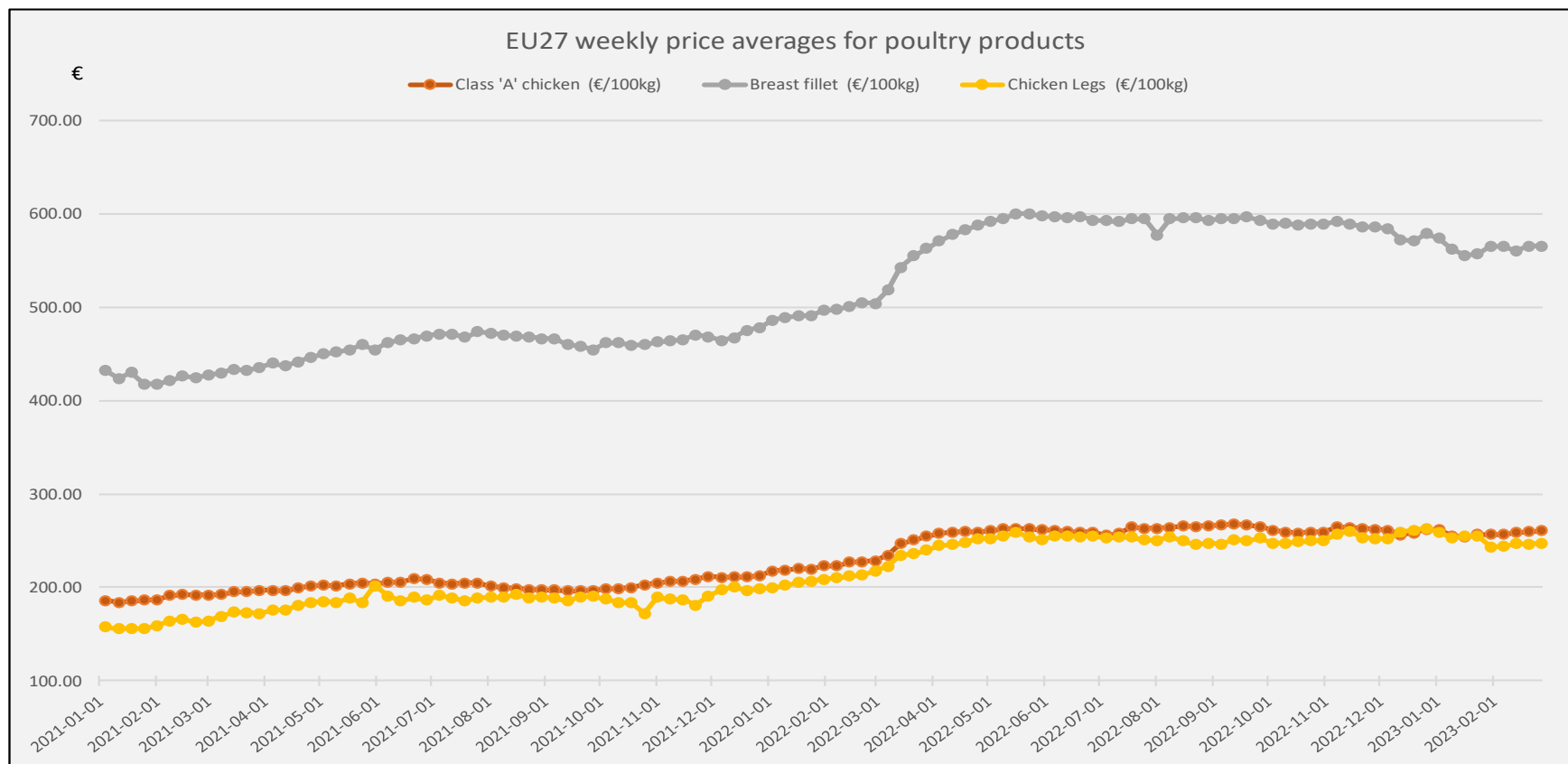Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

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Weekly prices of poultry products

**Week - 9**   **EU27 weekly price averages for poultry products**

EU27 weekly price averages for poultry products

— Class 'A' chicken (€/100kg) — Breast fillet (€/100kg) — Chicken Legs (€/100kg)

Week - 9	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	260.62	565.37	247.32

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !
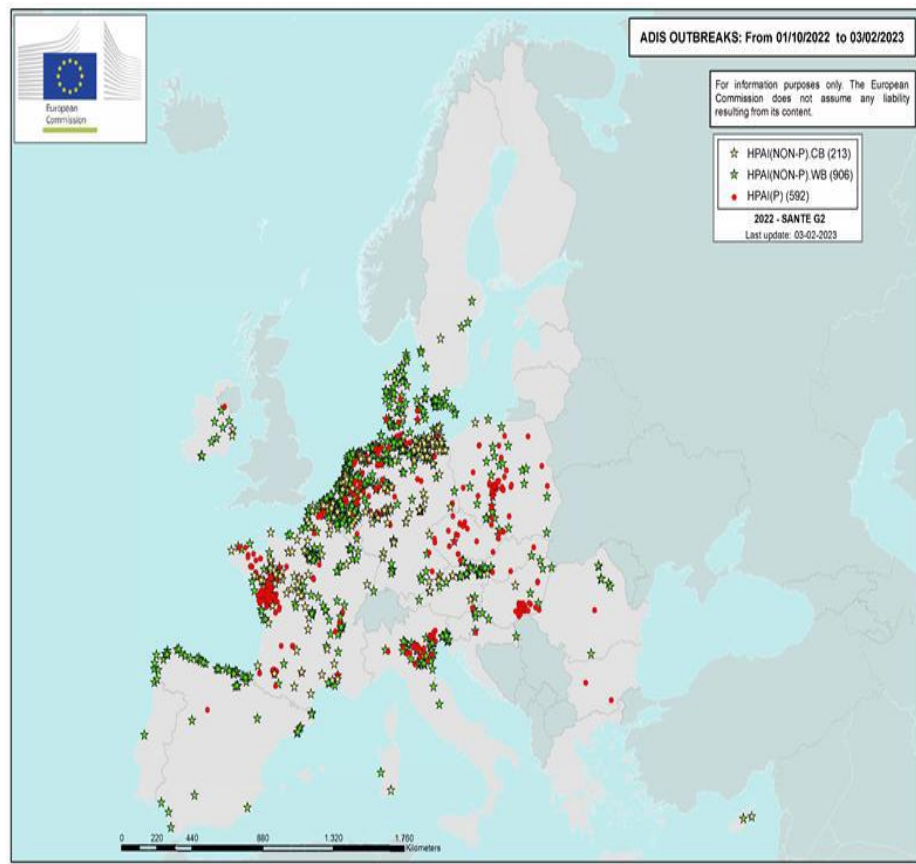
23 March 2023

PRICES

EU EVOLUTION BROILER

Broiler prices in EU, USA and Brazil

261.23 265.40 132.31

In EUR/100 kg
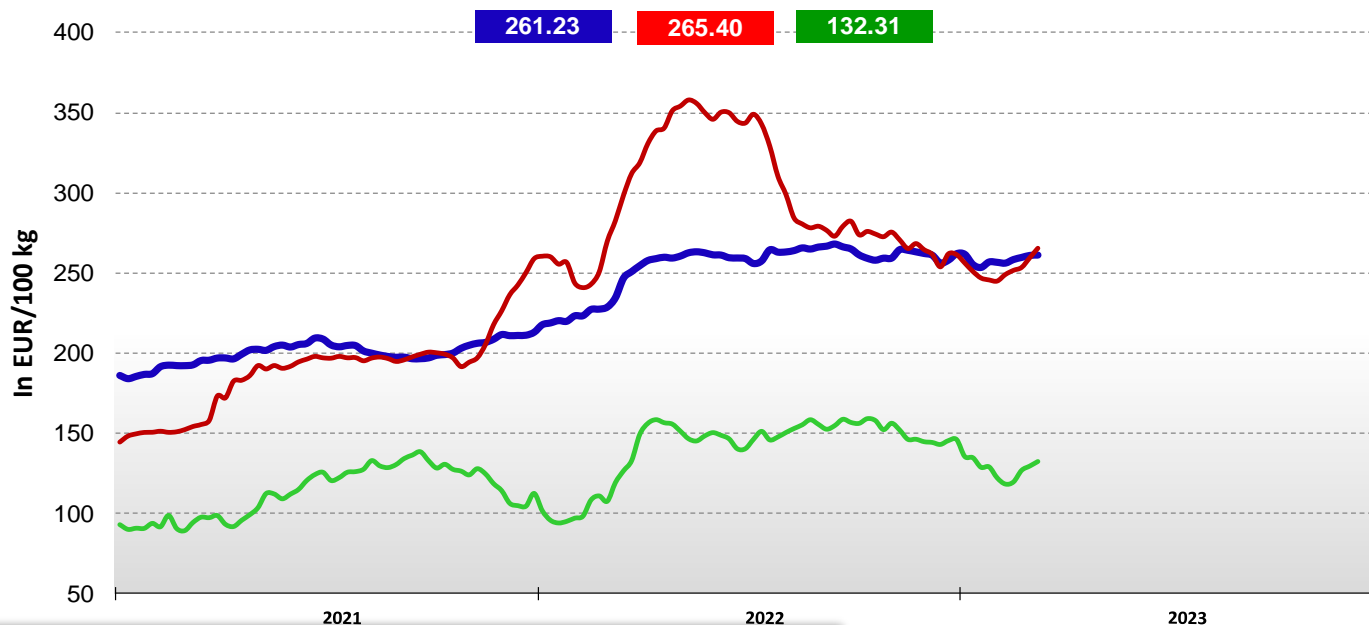
Sources : EU = weighted average of country prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EU — US — BR

23 March 2023

European Commission

Highly pathogenic avian inluenza (HPAI)

Avian influenza situation updates available at:
https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en

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Third countries currently imposing import bans on EU poultry due to HPAI outbreaks:

Country-wide bans:

- the Philippines, South Korea, Japan, Thailand, China
- South Africa, Morocco
- Kuwait, the United Arab Emirates

Regionalisation accepted (either for all MSs or to some MSs – either for all or some products)**:**

- Kyrgyzstan, Kazakhstan, the United Arab Emirates
- North Macedonia, Turkey
- Thailand, Japan

EU-27 Exports of poultry meat to selected destinations

(including UK)

In Tons of Carcase Weight

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	810,964	32%	725,612	32%	742,009	37%	+2%
Ghana	213,840	8%	228,123	10%	156,295	8%	-31%
Congo (Dem. Rep.)	101,987	4%	139,852	6%	125,920	6%	-10%
Ukraine	145,871	6%	162,272	7%	103,800	5%	-36%
Saudi Arabia	74,407	3%	58,457	3%	74,584	4%	+28%
Benin	61,472	2%	64,358	3%	63,526	3%	-1%
Angola	19,372	1%	22,739	1%	41,663	2%	+83%
Congo	28,551	1%	30,303	1%	35,677	2%	+18%
Uzbekistan	15,520	1%	32,390	1%	34,479	2%	+6%
Gabon	38,164	2%	39,845	2%	33,924	2%	-15%
Liberia	27,930	1%	32,328	1%	33,809	2%	+5%
Other Destinations	981,965	39%	716,213	32%	586,409	29%	-18%
Extra-EU	**2,520,043**		**2,252,493**		**2,032,094**		**-9.8%**
% Change				-11%			

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EU-27 Imports of poultry meat from selected origins

(including UK)

In Tons of Carcase Weight

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Brazil	227,738	28%	251,902	32%	313,682	36%	+25%
United Kingdom	293,856	37%	274,667	34%	208,125	24%	-24%
Ukraine	108,669	14%	102,892	13%	166,158	19%	+61%
Thailand	131,374	16%	130,658	16%	135,923	16%	+4%
China	17,017	2%	20,916	3%	33,008	4%	+58%
Argentina	3,273	0%	3,151	0%	4,096	0%	+30%
Bosnia-Herz.	979	0%	1,608	0%	3,000	0%	+87%
Switzerland	2,327	0%	2,310	0%	2,184	0%	-5%
Norway	1,392	0%	2,508	0%	2,086	0%	-17%
Tunisia	1,444	0%	1,840	0%	1,721	0%	-6%
N.det.Extra	6	0%	395	0%	652	0%	+65%
Other Destinations	16,638	2%	4,225	1%	2,583	0%	-39%
Extra-EU	**804,714**		**797,071**		**873,218**		**+9.6%**
% Change				-1%			

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EU-27 Imports of poultry meat from Ukraine

EU Imports of Poultry Meat from Ukraine

DG AGRI E3, source: *TAXUD surveillance*

Legend: NL PL HU RO LT Others

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European Commission
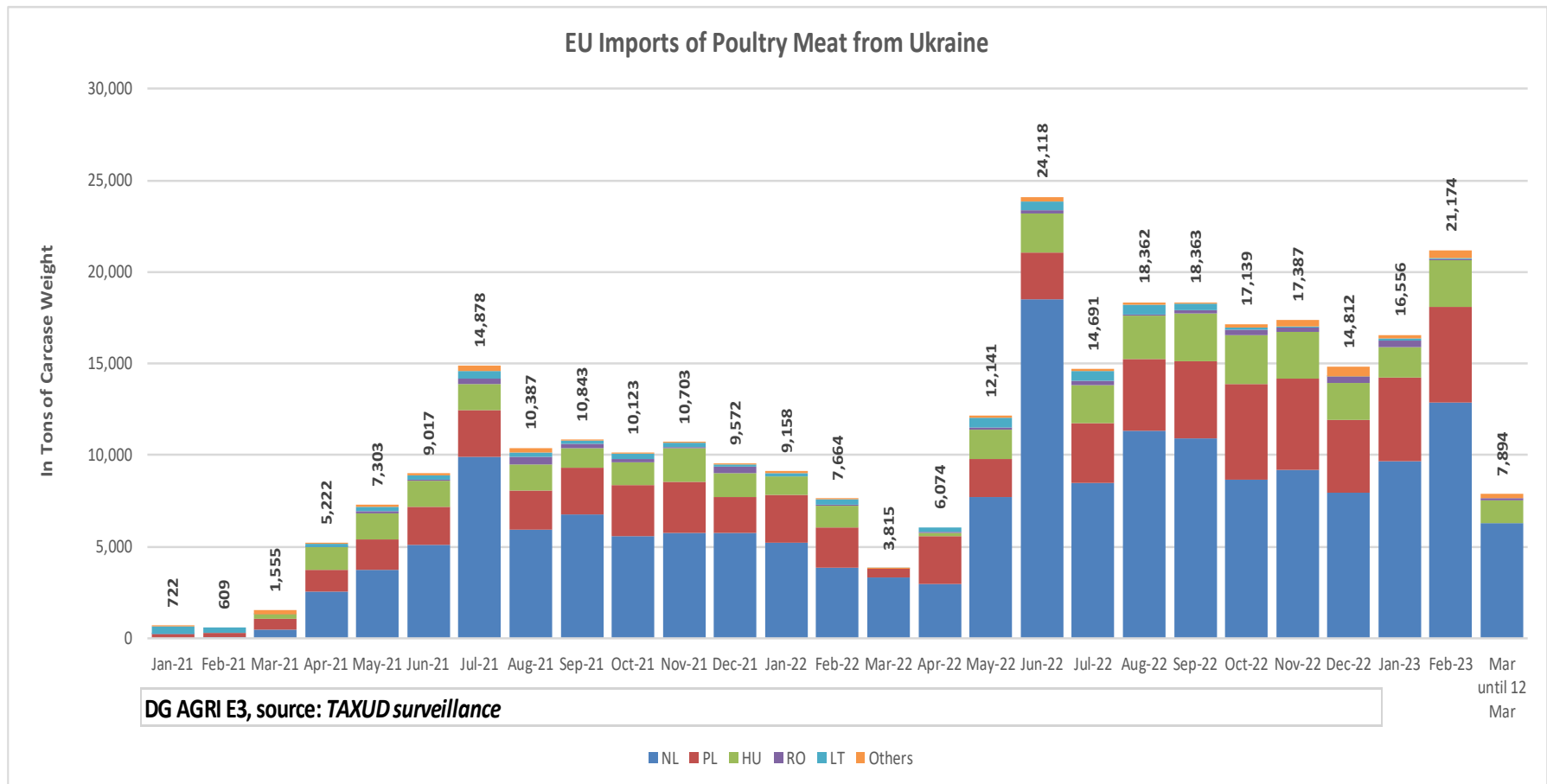
Where to find information

- • **Poultry overview:**
- • https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- • **Poultry market monitoring:**
- • https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- • **Poultry dashboard:** https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- • **Poultry and eggs data portal:**
- • https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html

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European Commission