

VIRGO Accounts Setup Guide (v1)

This guide outlines all core accounts required for the VIRGO Financial Dashboard project and identifies which accounts are already created and which ones developers need access to.

1. ACCOUNTS OWNED BY VIRGO (Already Set Up)

These accounts form the foundation of the platform and are controlled centrally by VIRGO:

1. Supabase Organization

- Hosts the multi-company Postgres database
- Manages Auth, RLS, Storage, and SQL Views

2. GitHub Repository

- Central codebase for the dashboard, API, and schema migrations

3. Vercel Project

- Deployment platform for the dashboard frontend

4. Pipedream Workspace

- Handles QuickBooks OAuth flows and automated syncing workflows

5. QuickBooks Developer Application

- Provides Client ID and Client Secret for OAuth
- Enables external customers to connect their QuickBooks accounts

These accounts already exist and are managed by VIRGO.

2. ACCOUNTS DEVELOPERS NEED ACCESS TO

To work within the VIRGO ecosystem, the developer will require access to:

- Supabase project (DB, auth, migrations)
 - GitHub repo (code contributions)
 - Vercel project (frontend deployments)
 - Pipedream workspace (workflow creation and updates)
 - QuickBooks developer app credentials (OAuth configuration)
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3. PURPOSE OF CENTRAL OWNERSHIP

Keeping all accounts under VIRGO ensures:

- Centralized control of company data
- Secure management of OAuth tokens
- Smooth onboarding of internal and external companies
- Consistent deployment and workflow environments
- Full portability and long-term continuity

All developers are granted contributor access, not ownership, to maintain VIRGO's control over the platform foundation.

End of VIRGO Accounts Setup Guide (v1)