

VIRGO Financial Dashboard — Supabase Schema (v1)

CORE TABLES

1. companies

- id (uuid)
- name (text)
- created_at (timestamp)

2. qbo_connections

- id (uuid)
- company_id (uuid)
- access_token (encrypted text)
- refresh_token (encrypted text)
- realm_id (text)
- expires_at (timestamp)

3. accounts

- id (uuid)
- company_id (uuid)
- qbo_account_id (text)
- name (text)
- type (text)
- subclass (text)

4. categories

- id (uuid)
- name (text)
- description (text)

5. raw_transactions

- id (uuid)
- company_id (uuid)
- txn_id (text)
- date (date)
- account_id (uuid)
- category_id (uuid)
- amount (numeric)
- description (text)
- source (text)

6. monthly_pl

- id (uuid)
- company_id (uuid)
- month (date)
- revenue (numeric)
- cogs (numeric)
- expenses (numeric)
- net_profit (numeric)

7. monthly_cash_flow

- id (uuid)
- company_id (uuid)
- month (date)
- inflow (numeric)
- outflow (numeric)
- net_flow (numeric)

8. projections_12m

- company_id (uuid)
- month (date)
- projected_revenue (numeric)
- projected_expenses (numeric)
- projected_cash_flow (numeric)

VIEWS

1. v_monthly_pl
2. v_monthly_cash_flow
3. v_kpis

FUTURE TABLES

- dashboard_widgets
- widget_layouts
- widget_queries