

VIRGO Financial Dashboard — Developer Onboarding Packet (v1)

WELCOME

This document provides access details, build guidelines, and development expectations for the VIRGO multi-company financial dashboard.

ACCOUNTS PROVIDED

- Supabase project link
- GitHub repository
- Vercel project
- Pipedream workspace
- QuickBooks OAuth credentials

ENVIRONMENT SETUP

1. Clone GitHub repo
2. Install dependencies: `npm install`
3. Connect local env to Supabase via service role (provided by VIRGO)
4. Add environment variables:

- `NEXT_PUBLIC_SUPABASE_URL`
- `SUPABASE_SERVICE_ROLE`
- `QBO_CLIENT_ID`
- `QBO_CLIENT_SECRET`
- `PIPEDEAM_API_KEY`

DEVELOPMENT GUIDELINES

1. Schema-first development
2. Use Supabase migrations for every DB change
3. Build idempotent Pipedream workflows
4. Use lightweight API routes for dashboard queries

5. Keep logic in SQL views, not frontend

DEPLOYMENT FLOW

1. Push to GitHub
2. Vercel auto-deploys preview
3. Supabase migration runs manually
4. Pipedream workflows updated as needed

READY FOR DEVELOPMENT