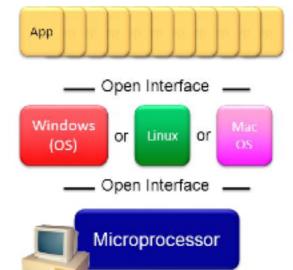






Vertically integrated Closed, proprietary Slow innovation Small industry





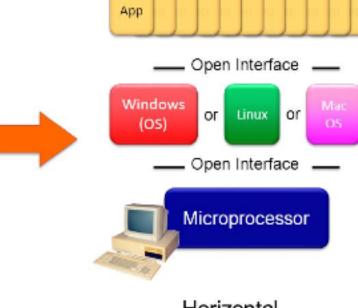
Horizontal
Open interfaces
Rapid innovation
Huge industry







Vertically integrated Closed, proprietary Slow innovation Small industry



Open Rapid Huge

Horizontal
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