



Australian Government
Australian Taxation Office

DATA AND PAYMENT STANDARDS

SCHEDULE 2

SUPERANNUATION TERMS AND DEFINITIONS

v3.0

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Applies From: 1 July 2026

For further information or questions, email
SuperStreamStandards@ato.gov.au

VERSION CONTROL

Version	Release date	Operative from	Description of changes
1.0	9 January 2013	1 July 2013	N/A
1.1	12 June 2013	1 July 2013	Updates to incorporate the RSA Data and Payment Standards 2013.
1.2	10 December 2013	1 July 2013	Technical updates to schedules incorporating industry and internal review. Updates to align with release of new versions of taxonomy and schematron.
2.0	1 August 2016	1 May 2017	Update to align with changes of taxonomy for Contribution and Rollover version 2 interactions.
2.1-0.1	November 2019	31 March 2021	Update to align with changes to taxonomy for Rollover version 3 interactions
2.1-0.2	November 2019	31 March 2021	Update final element names and references from taxonomy.
3.0-0.1	14 November 2025	1 July 2026	Applied current ATO style guide to document. Added NPP PayID term.

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Note on terminology

The key words “MUST”, “MUST NOT”, “REQUIRED”, “SHALL”, “SHALL NOT”, “SHOULD”, “SHOULD NOT”, “RECOMMENDED”, “MAY”, and “OPTIONAL” in this document are to be interpreted as described in RFC 2119 <http://www.ietf.org/rfc/rfc2119.txt>. The use of the word “mandatory” is to be read as “MUST”.

1 INTRODUCTION

1.1 PURPOSE

This document defines the terms used in the documents incorporated by reference in the Schedules to the Superannuation Data and Payment Standards 2012 and the RSA¹ Data and Payment Standards 2013.

1.2 STANDARD BUSINESS REPORTING (SBR) TAXONOMY REFERENCE

- a. The SBR Definitional Taxonomy which is available at <http://sbr.gov.au/taxonomy/> must be used in conjunction with this document.
- b. To avoid any doubt there is no change to a data element name even if the entity is an RSA provider.

Example - “SuperannuationFundDetails” is incorporated in a data element name. That same data element name is used if the entity is an RSA provider as it must remain consistent with the SBR Definitional Taxonomy.

1.3 EXPLANATION OF TERMS

Business Terms used in superannuation transactions and referenced in the Taxonomy are defined in the table set out in section 2 of this document. The elements that make up the business transaction are:

Element of Business Term	Description
Definition	The plain English definition of the business term. For context, this should always be read in conjunction with the ‘term legal reference’.
Data element name	The technical name which corresponds to a business term and is used by programmers in constructing a taxonomy instance or schema.
Term legal reference	The legislative or regulation reference (if any) which provides an authoritative definition of the business term.

¹ Retirement Savings Account

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Element of Business Term	Description
Unique reference ID	The reference number assigned in the Taxonomy which uniquely identifies each business term.
Term version no.	The version number assigned in the Taxonomy which indicates the versioning reference of the term. As a term or its definition is changed, a new version number will be assigned.



2 SUPERANNUATION TERMS AND DEFINITIONS

Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Address Details Line 1	First line utilising free format, that is used to create a semi structured address.	AddressDetails.Line1.Text	DE17	N/A	pyde.02.00
Address Details Line 2	Second line utilising free format, that is used to create a semi structured address.	AddressDetails.Line2.Text	DE18	N/A	pyde.02.00
Address Details Line 3	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.	AddressDetails.Line3.Text	DE167	N/A	pyde.02.00
Address Details Line 4	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.	AddressDetails.Line4.Text	DE80	N/A	pyde.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Address Usage Code	Implements one of the possible address types available for a party. Many businesses have multiple addresses that include locations, mailing addresses, corporate offices and seasonal addresses. For individual clients, examples include residential, postal or registered address.	AddressDetails.Usage.Code	DE23	N/A	pyde.02.01
Annual Salary for Benefits Amount	The salary used to calculate a defined benefit member's benefit entitlement.	SuperannuationFundDetails.AnnualSalaryforBenefits.Amount	DE12541	N/A	emsup.02.08
Annual Salary for Contributions Amount	The salary used to calculate expected and/or actual contributions.	SuperannuationFundDetails.AnnualSalaryforContributions.Amount	DE12540	N/A	emsup.02.08
Annual Salary for Contributions Effective End Date	This is the annual salary for contributions effective end date	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveEnd.Date	DE12555	N/A	emsup.02.08
Annual Salary for Contributions Effective Start Date	This is the annual salary for contributions effective start date.	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveStart.Date	DE12554	N/A	emsup.02.08
Annual Salary for Insurance Amount	The salary used to calculate insurance amounts.	SuperannuationFundDetails.AnnualSalaryForInsurance.Amount	DE12693	N/A	emsup.02.08
Australian Business Number (ABN)	A unique public identifier issued to all entities registered in the Australian Business Register (ABR), to be used in their dealings with government. Companies registered under the Corporations Law and business entities carrying on an enterprise in Australia are entitled to an ABN.	Identifiers.AustralianBusinessNumber.Identifier	DE26	Section 41 of the A New Tax System (Australian Business Number) Act 1999	pyid.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
BSB Number	A Bank State Branch (BSB) number is a unique number which identifies both the Financial Institution and the point of representation of a particular account in Australia.	FinancialInstitutionAccount.BankStateBranch.Number	DE156	N/A	pyid.02.00
Birth Date	The year, month and day in which an individual was born.	PersonDemographicDetails.Birth.Date	DE36	N/A	pyde.02.00
BPay Biller Code	Code used to identify the biller organisation for BPAY purposes.	PaymentMechanism.BpayBiller.Code	DE137	N/A	pyin.02.00
Child Contributions Amount	A contribution made by an individual for the benefit of person less than 18, but not because they are the person's employer or where an employee directs an employer to make after-tax contributions for this purpose.	SuperannuationContribution.ChildContributions.Amount	DE12562	N/A	emsup.02.08
Country Code	This represents the country code as prescribed by AS4590 and inherited from ISO 3166.	AddressDetails.Country.Code	DE15	N/A	pyde.02.08
Currency Code	Determines the situation of the relationship between a person and its associated name at a point in time.	PersonNameDetails.Currency.Code	DE43	N/A	pyde.02.00
Customer Reference Number	The reference number used by the party to whom money is paid with the purpose of identifying the party making a payment through any of the electronic payment methods (ie. BPAY, EFT, direct debit or direct credit).	PaymentMechanism.CustomerReference.Number	DE626	N/A	pyin.02.01
Death Benefit Recipient Age Category Code	A code that represents the age category of the superannuation death benefit rollover recipient	SuperannuationRollover.DeathBenefitRecipientAgeCategory.Code	DE15394	N/A	emsup.02.38

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Death Benefit Tax Code	A code that represents the tax treatment for the superannuation death benefit rollover.	SuperannuationRollover.DeathBenefitTax.Code	DE15393	N/A	emsup.02.38
Details At Work Indicator	Be 'At Work' on the first day of employment which is indicated by SuperannuationFundDetails.EmploymentStart.Date. 'At Work' means the employee is genuinely performing all the duties of their usual occupation or are not at work on that date due to some reason other than injury or illness.	SuperannuationFundDetails.AtWork.Indicator	DE12544	N/A	emsup.02.08
Details Benefit Category Text	The benefit category may be used by your superannuation provider to determine product features applied to a membership or superannuation account.	SuperannuationFundDetails.BenefitCategory.Text	DE12546	N/A	emsup.02.08
Electronic Service Address Alias	This is the electronic service address alias provided by the messaging service provider.	ElectronicContact.ElectronicServiceAddressAlias.Text	DE13804	N/A	pyde.02.19
Eligible Service Period Start Date	First day of the eligible service period in relation to the Rollover Transaction for the member.	SuperannuationFundDetails.EligibleServicePeriodStart.Date	DE12702	N/A	emsup.02.08
Email Address	Denotes the address of an electronic mail service.	ElectronicContact.ElectronicMail.Address.Text	DE6	N/A	pyde.02.00
Email Usage Code	The code that determines the primary use of the electronic mail address.	ElectronicContact.ElectronicMail.Usage.Code	DE93	N/A	pyde.02.00
Employer Contributions Award Or Productivity Amount	Contributions made by an employer for the benefit of an employee as mandated by an award or other industrial agreement.	SuperannuationContribution.EmployerContributionsAwardOrProductivity.Amount	DE12563	N/A	emsup.02.08

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Employer Contributions Salary Sacrificed Amount	Salary sacrificing is a special arrangement between employers and employees where the pre-tax salary of an employee is sacrificed in return for employment related benefits. Salary sacrificed earnings from superannuation refers to the salary sacrificed earnings paid on behalf of employees.	SuperannuationContribution.EmployerContributionsSalarySacrificed.Amount	DE367	N/A	emsup.02.08
Employer Contributions Superannuation Guarantee Amount	Contribution made by an employer for the benefit of an employee as mandated by super guarantee legislation.	SuperannuationContribution.EmployerContributionsSuperannuationGuarantee.Amount	DE12561	Superannuation Guarantee (Administration) Act 1992	emsup.02.08
Employer Contributions Voluntary Amount	Employer contributions which are not mandated employer contributions.	SuperannuationContribution.EmployerContributionsVoluntary.Amount	DE12567	N/A	emsup.02.08
Employer Identifier (Superannuation Fund Generated)	The identifier is a superannuation fund generated employer ID.	Identifiers.SuperannuationFundGeneratedEmployer.Identifier	DE12711	N/A	pyid.02.06
Employment End Date	The date the member finished working with the last known main employer.	SuperannuationFundDetails.EmployeeEnd.Date	DE7406	N/A	emsup.02.08
Employment End Reason	A short description to explain why the employee has ended their employment.	SuperannuationFundDetails.EmployeeEndReason.Text	DE12695	N/A	emsup.02.08
Employment Payroll Number	Number allocated by the payer payroll system to identify a payee. This identifier will be quoted on any correspondence regarding the payee's declaration to assist correct identification of the payee.	Identifiers.EmploymentPayrollNumber.Identifier	DE9	N/A	pyid.02.05

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Employment Start Date	The date the member commenced working with their last known main employer.	SuperannuationFundDetails.EmploymentStart.Date	DE7405	N/A	emsup.02.08
Employment Status	Describes the employment arrangement between the employee and employer such as full time or part time.	EmployerConditions.EmploymentStatus.Code	DE12726	N/A	Irla.02.15
Family Name	The person's last name or surname. The name by which a family group is identified.	PersonNameDetails.FamilyName.Text	DE40	N/A	pyde.02.00
Financial Institution Account Name	This is the name of the individual or entity on an account held by a financial institution.	FinancialInstitutionAccount.FinancialInstitutionAccountName.Text	DE158	N/A	pyid.02.00
Financial Institution Account Number	A unique number assigned by a financial institution, for each individual account held by a customer.	FinancialInstitutionAccount.FinancialInstitutionAccount.Number	DE157	N/A	pyid.02.00
Financial Institution Branch Name	This is the name of a financial institution's branch.	FinancialInstitutionAccount.FinancialInstitutionBranchName.Text	DE155	N/A	pyid.02.00
Financial Institution Name	This is the name of a financial institution.	FinancialInstitutionAccount.FinancialInstitutionName.Text	DE154	N/A	pyid.02.00
Fund Registration Date	The Date that the individual was registered with the Super Fund	SuperannuationFundDetails.FundRegistration.Date	DE12550	N/A	emsup.02.08
Given Name	The name given to a person which is that person's identifying name within the family group or the name by which the person is uniquely socially identified; the name borne by an individual, often assigned by his or her parents shortly after birth, as opposed to the inherited surname.	PersonNameDetails.GivenName.Text	DE41	N/A	pyde.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Insurance Opt Out Indicator	This indicator is used to communicate to the Fund that the member does not want the Super Fund to provide an Insurance product to them.	SuperannuationFundDetails.InsuranceOptOut.Indicator	DE12551	N/A	emsup.02.08
KiwiSaver Preserved Amount	This is the value, during the relevant period, of the KiwiSaver Preserved amount of the total amount being transferred.	SuperannuationRollover.KiwiSaverPreserved.Amount	DE13260	N/A	emsup.02.12
KiwiSaver Tax Free Component Amount	This is the value, during the relevant period, of the KiwiSaver tax free component. This amount is non-assessable and non-exempt income that is tax free income.	SuperannuationRollover.KiwiSaverTaxFreeComponent.Amount	DE13259	N/A	emsup.02.12
Locality Name	A word or combination of words, by which a geographic locality/suburb is designated or known.	AddressDetails.LocalityName.Text	DE19	N/A	pyde.02.00
Lost Member	The member has been assessed by the fund to have met the definition of a lost member. - the member has either been uncontactable or their account has been inactive for a specific period of time.	SuperannuationFundDetails.LostMember.Code	DE12713	Section 22 of the Superannuation (Unclaimed Money And Lost Members) Act 1999	emsup.02.08
Member Client Identifier	This is the superannuation member's client ID which assists to uniquely identify the member for the provider.	SuperannuationFundDetails.MemberClient.Identifier	DE7396	N/A	emsup.02.03
Member Registration Amendment Reason	This is the reason for member registration amendment.	SuperannuationFundDetails.MemberRegistrationAmendmentReason.Text	DE12558	N/A	emsup.02.08

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Member Registration Other Details	Additional reportable information about a member registration.	SuperannuationFundDetails.MemberRegistrationOtherDetails.Text	DE12727	N/A	emsup.02.08
Member Registration Other Details Description	A description of the additional reportable information about a member registration.	SuperannuationFundDetails.MemberRegistrationOtherDetails.Description	DE12728	N/A	emsup.02.08
Member Registration Other Details End Date	The end date for the additional reportable information about a member registration.	SuperannuationFundDetails.MemberRegistrationOtherDetailsEnd.Date	DE12730	N/A	emsup.02.08
Member Registration Other Details Start Date	The start date for the additional reportable information about a member registration.	SuperannuationFundDetails.MemberRegistrationOtherDetailsStart.Date	DE12729	N/A	emsup.02.08
Name Suffix	Awards, Honours or any other kind of denominations that may follow the name of the person.	PersonNameDetails.NameSuffix.Text	DE104	N/A	pyde.02.00
PayID	A unique public payment identifier that can be issued to entities registered on the New Payment Platform (NPP).	PaymentMechanism.PayID.Identifier	DE16140	N/A	pyin.02.65
Occupation Description	The main salary and wage income-earning occupation an employee undertakes.	PersonDemographicDetails.Occupation.Description	DE12694	N/A	pyde.02.11
Organisational Name	The full name by which an organisation is known.	OrganisationNameDetails.OrganisationalName.Text	DE55	N/A	pyde.02.00
Organisational Name Code	A code that represents what type of name is reported. MN - Main or legal name, MTR - Main trading name, OTR - Other trading name, OTH - Other name, MAU - Management accounting unit, UNK - Unknown	OrganisationNameDetails.OrganisationalNameType.Code	DE64	N/A	pyde.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Other Given Name	The middle name given to a person which complements that person's identifying name within the family group or the name by which the person is uniquely socially identified.	PersonNameDetails.OtherGivenName.Text	DE42	N/A	pyde.02.00
Other Superannuation Contribution Amount	Additional reportable amount relevant to the superannuation contribution.	SuperannuationContribution.Other.Amount	DE2021	N/A	emsup.02.08
Other Superannuation Contribution Description	A description of the additional reportable amount relevant to the superannuation contribution.	SuperannuationContribution.Other.Description	DE2022	N/A	emsup.02.08
Other Superannuation Contribution Details Description	A description of the additional reportable information about the superannuation contribution.	SuperannuationContribution.OtherDetails.Description	DE12699	N/A	emsup.02.08
Other Superannuation Contribution Details Text	Additional reportable information about the superannuation contribution.	SuperannuationContribution.OtherDetails.Text	DE12698	N/A	emsup.02.08
Other Third Party Contributions Amount	A contribution made by a third party for the benefit of another person, other than contributions made: - by the person's employer - by the person's spouse - for a child under 18.	SuperannuationContribution.OtherThirdPartyContributions.Amount	DE2610	N/A	emsup.02.08
Pay Period End Date	Pay period end date that the contributions relate to	SuperannuationContribution.PayPeriodEnd.Date	DE12560	N/A	emsup.02.08
Pay Period Start Date	Pay period start date that the contributions relate to	SuperannuationContribution.PayPeriodStart.Date	DE12559	N/A	emsup.02.08

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Payment Amount	The amount paid through the payment record.	PaymentRecord.Payment.Amount	DE827	N/A	pyin.02.00
Payment Date	Date on which a payment has been made by an entity.	PaymentRecord.Transaction.Date	DE712	N/A	pyin.02.00
Payment Method Code	Determines the method used for the payment.	PaymentMechanism.PaymentMethod.Code	DE824	N/A	pyin.02.03
Payment Reference Number (For Contributions)	This is the unique reference number which identifies a payment.	PaymentRecord.PaymentReference.Number	DE136	N/A	pyin.02.17
Payment Reference Number (For Rollovers)	A unique reference number made of 18 digits, which identifies payments uniquely. It is referred to in bills, letters, reports to allow the correlation between the relevant report, bill or letter and the payment associated with it. It is generated before the payment is made, and it is used in conjunction with other Payment Mechanism data items to enable a payment via a chosen mechanism type.	PaymentMechanism.PaymentReference.Identifier	DE3136	N/A	pyin.02.00
Person's Name Type	The name used for a client in a specific context, e.g. legal name, trading name, practice name.	PersonNameDetails.PersonNameType.Code	DE44	N/A	pyde.02.00
Person's Name Usage	Determines the ways in which a person's structured name can be used.	PersonNameDetails.Usage.Code	DE870	N/A	pyde.02.05

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Personal Contributions Amount	A contribution made by an individual for their own benefit (whether or not they intend to claim a deduction for the contribution). Includes where an employee directs an employer to make after-tax contributions on behalf of the employee (eg: by payroll deduction).	SuperannuationContribution.PersonalContributions.Amount	DE1940	N/A	emsup.02.08
Person's Position	The position or capacity that a person associated with the name occupies when performing an (official) act. For example, a director signing a report.	PersonNameDetails.Position.Text	DE1601	N/A	pyde.02.00
Postcode	The Australian descriptor for a postal delivery area, aligned with locality, suburb or place.	AddressDetails.Postcode.Text	DE21	N/A	pyde.02.00
Release Authority Product Type Code	A code indicating the particular Release Authority type involved in a Release Authority (RA) or Release Authority Statement (RAS) transaction.	ReleaseAuthority.ProductType.Code	DE15477	N/A	emsup.02.39
Sex of Person	A code indicating the biological distinction between male and female as reported by a person or as determined by an interviewer.	PersonDemographicDetails.Sex.Code	DE57	N/A	pyde.02.18
Spouse Contributions Amount	A contribution made by an individual for their spouse's benefit. Includes where an employee directs an employer to make after-tax contributions on behalf of the employee's spouse (e.g.: by payroll deduction).	SuperannuationContribution.SpouseContributions.Amount	DE12565	Section 295-165 of the Income Tax Assessment Act 1997	emsup.02.08
State Or Territory Code	The code that is assigned to each Australian State or Territory.	AddressDetails.StateOrTerritory.Code	DE22	N/A	pyde.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Super Contribution Cease Date	The date when a member's contributions cease.	SuperannuationFundDetails.SuperContributionCease.Date	DE12557	N/A	emsup.02.08
Superannuation Contribution Co-contribution Amount	This is the value, during the relevant period, for the superannuation co-contributions amount.	SuperannuationContribution.CoContributions.Amount	DE13946	N/A	emsup.02.20
Superannuation Contribution Low Income Amount	This is the value, during the relevant period, for the low income superannuation contribution amount.	SuperannuationContribution.LowIncome.Amount	DE13954	N/A	emsup.02.20
Superannuation Holding Accounts Special Account Amount	An unclaimed super co-contribution transferred from co-contributions (CC) to Superannuation Holdings Accounts Special Account (SHAsa).	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccount.Amount	DE14267	N/A	emsup.02.25
Superannuation Holding Accounts Special Account Low Income Amount	An unclaimed Low Income Super Contribution (LISC) transferred from LISC to Superannuation Holding Accounts (SHA).	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccount.LowIncome.Amount	DE14269	N/A	emsup.02.25
Superannuation Holding Accounts Special Account Taxable Amount	An unclaimed Superannuation Guarantee (SG) amount transferred from SG to Superannuation Holding Accounts (SHA), or pre 1 July 2004 employer super amount paid to the SHA.	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccount.Taxable.Amount	DE14268	N/A	emsup.02.25
Super Contribution Commence Date	The date when a member's contributions commence.	SuperannuationFundDetails.SuperContributionCommence.Date	DE12556	N/A	emsup.02.08

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Superannuation Rollover Benefit Components Preserved Amount	The Preserved amount of the total amount being transferred.	SuperannuationRollover.BenefitComponentsPreserved.Amount	DE12703	Subdivision 6.1.2 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994	emsup.02.08
Superannuation Rollover Benefit Components Restricted Amount	The Restricted non-preserved amount in relation to the total amount being transferred.	SuperannuationRollover.BenefitComponentsRestricted.Amount	DE12704	Subdivision 6.1.3 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994	emsup.02.08
Superannuation Rollover Benefit Components Unrestricted Amount	The Unrestricted non-preserved amount in relation to the total amount being transferred.	SuperannuationRollover.BenefitComponentsUnrestricted.Amount	DE12705	Subdivision 6.1.4 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994	emsup.02.08
Superannuation Rollover Other Details Description	A description of the additional reportable amount relevant to the superannuation rollover.	SuperannuationRollover.OtherDetails.Description	DE14167	N/A	emsup.02.23
Superannuation Rollover Other Details Text	Additional reportable information about the superannuation rollover.	SuperannuationRollover.OtherDetails.Text	DE14166	N/A	emsup.02.23.data

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Superannuation Rollover Initiator Type	A code indicating the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message. For a Rollover Transaction Request (RTR) this will be either Electronic Portability Form (EPF) or Initiate Rollover Request (IRR). For a Release Authority Statement (RAS) this will be Release Authority (RA).	SuperannuationRollover.InitiatorType.Code	DE15478	N/A	emsup.02.39
Superannuation Rollover Initiator ConversationID	The ConversationID of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message.	SuperannuationRollover.InitiatorConversationID.Text	DE15479	N/A	emsup.02.39
Superannuation Rollover Initiator PartID	The PartID containing the member information of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.	SuperannuationRollover.InitiatorPartID.Text	DE15480	N/A	emsup.02.39
Superannuation Rollover Initiator ContextID	The member ContextID for the member information within the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.	SuperannuationRollover.InitiatorContextID.Text	DE15481	N/A	emsup.02.39
Superannuation Rollover Insured Death Cover Amount	The total sum insured amount of any death cover in place on the member account that will lapse as a result of the rollover transaction.	SuperannuationRollover.InsuredDeathCover.Amount	DE12706	N/A	emsup.02.08

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Superannuation Rollover Insured Income Protection Monthly Cover Amount	The monthly sum insured amount of any income protection/salary continuance insurance cover in place on the member account that will lapse as a result of the rollover transaction.	SuperannuationRollover.InsuredIncomeProtectionMonthlyCover.Amount	DE12708	N/A	emsup.02.08
Superannuation Rollover Insured Total Permanent Disablement Cover Amount	The total sum insured amount of any total and permanent disablement (TPD) cover in place on the member account that will lapse as a result of the rollover transaction.	SuperannuationRollover.InsuredTotalPermanentDisablementCover.Amount	DE12707	N/A	emsup.02.08
Superannuation Rollover Remaining Benefit Indicator	Indicates whether the member still holds an interest in the fund within the same account that the rollover has been paid from.	SuperannuationRollover.RemainingBenefit.Indicator	DE12709	N/A	emsup.02.23
Superannuation Rollover Requested Amount	The rollover amount that the member is requesting the transferring fund to transfer to the nominated receiving fund.	SuperannuationRollover.Requested.Amount	DE12701	N/A	emsup.02.23
Superannuation Rollover Transfer Whole Balance Indicator	Indicates if entire balance of the member's contributions with the transferring fund is to be rolled over to the receiving fund.	SuperannuationRollover.TransferWholeBalance.Indicator	DE12700	Section 995-1 of the Income Tax Assessment Act 1997	rvctc2.02.10
Superannuation Rollover Unclaimed Superannuation Money Date	The date of the unclaimed money day, which is the last day of an unclaimed money period.	SuperannuationRollover.UnclaimedSuperannuationMoney.Date	DE14165	Section 995-1 of the Income Tax Assessment Act 1997	rvctc2.02.00

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Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Superannuation Rollover Unclaimed Superannuation Money Reason Code	The code that represents the reason for the payment of any Unclaimed Superannuation Money (USM).	SuperannuationRollover.UnclaimedSuperannuationMoneyReason.Code	DE14164	Section 995-1 of the Income Tax Assessment Act 1997	rvctc2.02.00
Superannuation Tax Free Component	The tax free component is non-assessable and non-exempt income, that is tax free income.	IncomeTax.Superannuation.TaxFreeComponent.Amount	DE1581	N/A	pyid.02.05
Superannuation Taxable Component Taxed Element	The Taxable component is obtained by subtracting the Tax Free component from the total amount. The taxed element is component of the payment, income stream or lump sum that represents the return of amounts that have been subject to tax in the fund (for example, taxable contributions and fund earnings).	IncomeTax.Superannuation.TaxableComponentTaxedElement.Amount	DE1582	N/A	pyde.02.00
Superannuation Taxable Component Untaxed Element	The taxable component is obtained by subtracting the tax free component from the total amount. The untaxed element is component of the payment, income stream or lump sum that represents amounts (other than the Tax free component) that have not been subject to tax in a fund. This usually occurs because the payment is sourced at least in part from a scheme that is not subject to tax.	IncomeTax.Superannuation.TaxableComponentUntaxedElement.Amount	DE1583	N/A	pyde.02.00
Tax File Number Not Provided Indicator	Indicates that the Tax File Number has not been provided.	Identifiers.TaxFileNameNotProvided.Indicator	DE12710	N/A	pyde.02.00

SCHEDULE 2 - SUPERANNUATION TERMS AND DEFINITIONS

Business term	Definition	Data element name:	Unique ref ID	Term legal ref.	Term version no.
Telephone Area Code	This element describes a standard Australian area code as used in conjunction with telephone numbers.	ElectronicContact.Telephone.Area.Code	DE48	N/A	pyde.02.00
Telephone Number (Minimal)	The number that is associated to a unique provision of telephone service.	ElectronicContact.Telephone.Minimal.Number	DE52	N/A	pyde.02.00
Telephone Service Line	Describes how a telephone service is physically provided to a party.	ElectronicContact.Telephone.ServiceLine.Code	DE51	N/A	emsup.02.18
Telephone Usage Code	The code that determines the primary use of the telephone.	ElectronicContact.Telephone.Usage.Code	DE53	N/A	pyde.02.00
Title of person	A term indicating a person's status or used as a form of address or reference.	PersonNameDetails.Title.Text	DE60	N/A	pyde.02.00
Weekly Hours Worked	The hours of work which it is usual for an employee to work per week	SuperannuationFundDetails.WeeklyHoursWorked.Number	DE12545	N/A	emsup.02.18



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