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# DATA AND PAYMENT STANDARDS - SUPERANNUATION TERMS AND DEFINITIONS

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## VERSION CONTROL

<b>Version</b>	<b>Release date</b>	<b>Operative from</b>	<b>Operative up to and including</b>	<b>Description of changes</b>
1.0	9 January 2013	1 July 2013	11 June 2013	N/A
1.1	12 June 2013	1 July 2013	30 June 2013	Updates to incorporate the RSA Data and Payment Standards 2013.
1.2	10 December 2013	1 July 2013	30 April 2017	Technical updates to schedules incorporating industry and internal review. Updates to align with release of new versions of taxonomy and schematron.
2.0	1 August 2016	1 May 2017	Open	Update to align with changes of taxonomy for Contribution and Rollover version 2 interactions.
2.1-0.1	November 2019	31 March 2021		Update to align with changes to taxonomy for Rollover version 3 interactions
2.1-0.2	November 2019	31 March 2021		Update final element names and references from taxonomy.

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## Note on terminology

The key words “MUST”, “MUST NOT”, “REQUIRED”, “SHALL”, “SHALL NOT”, “SHOULD”, “SHOULD NOT”, “RECOMMENDED”, “MAY”, and “OPTIONAL” in this document are to be interpreted as described in RFC 2119 <http://www.ietf.org/rfc/rfc2119.txt>. The use of the word “mandatory” is to be read as “MUST”.

# 1 INTRODUCTION

## 1.1 PURPOSE

This document defines the terms used in the documents incorporated by reference in the Schedules to the Superannuation Data and Payment Standards 2012 and the RSA<sup>1</sup> Data and Payment Standards 2013.

## 1.2 STANDARD BUSINESS REPORTING (SBR) TAXONOMY REFERENCE

- (a) The SBR Definitional Taxonomy which is available at <http://sbr.gov.au/taxonomy> must be used in conjunction with this document.
- (b) To avoid any doubt there is no change to a data element name even if the entity is an RSA provider.

Example - “SuperannuationFundDetails” is incorporated in a data element name. That same data element name is used if the entity is an RSA provider as it must remain consistent with the SBR Definitional Taxonomy.

## 1.3 EXPLANATION OF TERMS

**Business Terms** used in superannuation transactions and referenced in the Taxonomy are defined in the table set out in section 2 of this document. The elements that make up the business transaction are:

Element of Business Term	Description
Definition	The plain English definition of the business term. For context, this should always be read in conjunction with the ‘term legal reference’.
Data element name	The technical name which corresponds to a business term and is used by programmers in constructing a taxonomy instance or schema.
Term legal reference	The legislative or regulation reference (if any) which provides an authoritative definition of the business term.
Unique reference ID	The reference number assigned in the Taxonomy which uniquely identifies each business term.
Term version no.	The version number assigned in the Taxonomy which indicates the versioning reference of the term. As a term or its definition is changed, a new version number will be assigned.

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<sup>1</sup> Retirement Savings Accounts.

## 2 SUPERANNUATION TERMS AND DEFINITIONS

<b>Business term</b>	Address Details Line 1		
<b>Definition</b>	First line utilising free format, that is used to create a semi structured address.		
<b>Data element name:</b>	AddressDetails.Line1.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE17	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Address Details Line 2		
<b>Definition</b>	Second line utilising free format, that is used to create a semi structured address.		
<b>Data element name:</b>	AddressDetails.Line2.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE18	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Address Details Line 3		
<b>Definition</b>	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.		
<b>Data element name:</b>	AddressDetails.Line3.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE167	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Address Details Line 4		
<b>Definition</b>	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.		
<b>Data element name:</b>	AddressDetails.Line4.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE80	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Address Usage Code		
<b>Definition</b>	Implements one of the possible address types available for a party. Many businesses have multiple addresses that include locations, mailing addresses, corporate offices and seasonal addresses. For individual clients, examples include residential, postal or registered address.		
<b>Data element name:</b>	AddressDetails.Usage.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE23	<b>Term version no.:</b>	pyde.02.01
<b>Business term</b>	Annual Salary for Benefits Amount		
<b>Definition</b>	The salary used to calculate a defined benefit member's benefit entitlements.		
<b>Data element name:</b>	SuperannuationFundDetails.AnnualSalaryforBenefits.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12541	<b>Term version no.:</b>	emsup.02.08

<b>Business term</b>	Annual Salary for Contributions Amount		
<b>Definition</b>	The salary used to calculate expected and/or actual contributions.		
<b>Data element name:</b>	SuperannuationFundDetails.AnnualSalaryforContributions.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12540	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Annual Salary for Contributions Effective End Date		
<b>Definition</b>	This is the annual salary for contributions effective end date		
<b>Data element name:</b>	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveEnd.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12555	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Annual Salary for Contributions Effective Start Date		
<b>Definition</b>	This is the annual salary for contributions effective start date.		
<b>Data element name:</b>	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveStart.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12554	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Annual Salary for Insurance Amount		
<b>Definition</b>	The salary used to calculate insurance amounts.		
<b>Data element name:</b>	SuperannuationFundDetails.AnnualSalaryForInsurance.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12693	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Australian Business Number (ABN)		
<b>Definition</b>	A unique public identifier issued to all entities registered in the Australian Business Register (ABR), to be used in their dealings with government. Companies registered under the Corporations Law and business entities carrying on an enterprise in Australia are entitled to an ABN.		
<b>Data element name:</b>	Identifiers.AustralianBusinessNumber.Identifier	<b>Term legal reference:</b>	Section 41 of the A New Tax System (Australian Business Number) Act 1999
<b>Unique reference ID:</b>	DE26	<b>Term version no.:</b>	pyid.02.00
<b>Business term</b>	BSB Number		
<b>Definition</b>	A Bank State Branch (BSB) number is a unique number which identifies both the Financial Institution and the point of representation of a particular account in Australia.		
<b>Data element name:</b>	FinancialInstitutionAccount.BankStateBranch.Number	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE156	<b>Term version no.:</b>	pyid.02.00

<b>Business term</b>	Birth Date		
<b>Definition</b>	The year, month and day in which an individual was born.		
<b>Data element name:</b>	PersonDemographicDetails.Birth.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE36	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	BPay Biller Code		
<b>Definition</b>	Code used to identify the biller organisation for BPAY purposes.		
<b>Data element name:</b>	PaymentMechanism.BpayBiller.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE137	<b>Term version no.:</b>	pyin.02.00
<b>Business term</b>	Child Contributions Amount		
<b>Definition</b>	A contribution made by an individual for the benefit of person less than 18, but not because they are the person's employer or where an employee directs an employer to make after-tax contributions for this purpose.		
<b>Data element name:</b>	SuperannuationContribution.ChildContributions.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12562	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Country Code		
<b>Definition</b>	This represents the country code as prescribed by AS4590 and inherited from ISO 3166.		
<b>Data element name:</b>	AddressDetails.Country.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15	<b>Term version no.:</b>	pyde.02.08
<b>Business term</b>	Currency Code		
<b>Definition</b>	Determines the situation of the relationship between a person and its associated name at a point in time.		
<b>Data element name:</b>	PersonNameDetails.Currency.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE43	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Customer Reference Number		
<b>Definition</b>	The reference number used by the party to whom money is paid with the purpose of identifying the party making a payment through any of the electronic payment methods (ie. BPAY, EFT, direct debit or direct credit).		
<b>Data element name:</b>	PaymentMechanism.CustomerReference.Number	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE626	<b>Term version no.:</b>	pyin.02.01
<b>Business term</b>	Death Benefit Recipient Age Category Code		

<b>Definition</b>	A code that represents the age category of the superannuation death benefit rollover recipient		
<b>Data element name:</b>	SuperannuationRollover.DeathBenefitRecipientAgeCategory.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15394	<b>Term version no.:</b>	emsup.02.38
<b>Business term</b>	Death Benefit Tax Code		
<b>Definition</b>	A code that represents the tax treatment for the superannuation death benefit rollover.		
<b>Data element name:</b>	SuperannuationRollover.DeathBenefitTax.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15393	<b>Term version no.:</b>	emsup.02.38
<b>Business term</b>	Details At Work Indicator		
<b>Definition</b>	Be 'At Work' on the first day of employment which is indicated by SuperannuationFundDetails.EmploymentStart.Date. 'At Work' means the employee is genuinely performing all the duties of their usual occupation or are not at work on that date due to some reason other than injury or illness.		
<b>Data element name:</b>	SuperannuationFundDetails.AtWork.Indicator	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12544	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Details Benefit Category Text		
<b>Definition</b>	The benefit category may be used by your superannuation provider to determine product features applied to a membership or superannuation account.		
<b>Data element name:</b>	SuperannuationFundDetails.BenefitCategory.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12546	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Electronic Service Address Alias		
<b>Definition</b>	This is the electronic service address alias provided by the messaging service provider.		
<b>Data element name:</b>	ElectronicContact.ElectronicServiceAddressAlias.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE13804	<b>Term version no.:</b>	pyde.02.19
<b>Business term</b>	Eligible Service Period Start Date		
<b>Definition</b>	First day of the eligible service period in relation to the Rollover Transaction for the member.		
<b>Data element name:</b>	SuperannuationFundDetails.EligibleServicePeriodStart.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12702	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Email Address		
<b>Definition</b>	Denotes the address of an electronic mail service.		

<b>Data element name:</b>	ElectronicContact.ElectronicMail.Address.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE6	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Email Usage Code		
<b>Definition</b>	The code that determines the primary use of the electronic mail address.		
<b>Data element name:</b>	ElectronicContact.ElectronicMail.Usage.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE93	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Employer Contributions Award Or Productivity Amount		
<b>Definition</b>	Contributions made by an employer for the benefit of an employee as mandated by an award or other industrial agreement.		
<b>Data element name:</b>	SuperannuationContribution.EmployerContributionsAwardOrProductivity.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12563	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employer Contributions Salary Sacrificed Amount		
<b>Definition</b>	Salary sacrificing is a special arrangement between employers and employees where the pre-tax salary of an employee is sacrificed in return for employment related benefits. Salary sacrificed earnings from superannuation refers to the salary sacrificed earnings paid on behalf of employees.		
<b>Data element name:</b>	SuperannuationContribution.EmployerContributionsSalarySacrificed.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE367	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employer Contributions Superannuation Guarantee Amount		
<b>Definition</b>	Contribution made by an employer for the benefit of an employee as mandated by super guarantee legislation.		
<b>Data element name:</b>	SuperannuationContribution.EmployerContributionsSuperannuationGuarantee.Amount	<b>Term legal reference:</b>	Superannuation Guarantee (Administration) Act 1992
<b>Unique reference ID:</b>	DE12561	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employer Contributions Voluntary Amount		
<b>Definition</b>	Employer contributions which are not mandated employer contributions.		
<b>Data element name:</b>	SuperannuationContribution.EmployerContributionsVoluntary.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12567	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employer Identifier (Superannuation Fund Generated)		
<b>Definition</b>	The identifier is a superannuation fund generated employer ID.		

<b>Data element name:</b>	Identifiers.SuperannuationFundGeneratedEmployer.Identifier	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12711	<b>Term version no.:</b>	pyid.02.06
<b>Business term</b>	Employment End Date		
<b>Definition</b>	The date the member finished working with the last known main employer.		
<b>Data element name:</b>	SuperannuationFundDetails.EmploymentEnd.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE7406	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employment End Reason		
<b>Definition</b>	A short description to explain why the employee has ended their employment.		
<b>Data element name:</b>	SuperannuationFundDetails.EmploymentEndReason.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12695	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employment Payroll Number		
<b>Definition</b>	Number allocated by the payer payroll system to identify a payee. This identifier will be quoted on any correspondence regarding the payee's declaration to assist correct identification of the payee.		
<b>Data element name:</b>	Identifiers.EmploymentPayrollNumber.Identifier	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE9	<b>Term version no.:</b>	pyid.02.05
<b>Business term</b>	Employment Start Date		
<b>Definition</b>	The date the member commenced working with their last known main employer.		
<b>Data element name:</b>	SuperannuationFundDetails.EmploymentStart.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE7405	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Employment Status		
<b>Definition</b>	Describes the employment arrangement between the employee and employer such as full time or part time.		
<b>Data element name:</b>	EmployerConditions.EmploymentStatus.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12726	<b>Term version no.:</b>	Irla.02.15
<b>Business term</b>	Family Name		
<b>Definition</b>	The person's last name or surname. The name by which a family group is identified.		
<b>Data element name:</b>	PersonNameDetails.FamilyName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE40	<b>Term version no.:</b>	pyde.02.00

<b>Business term</b>	Financial Institution Account Name		
<b>Definition</b>	This is the name of the individual or entity on an account held by a financial institution.		
<b>Data element name:</b>	FinancialInstitutionAccount.FinancialInstitutionAccountName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE158	<b>Term version no.:</b>	pyid.02.00
<b>Business term</b>	Financial Institution Account Number		
<b>Definition</b>	A unique number assigned by a financial institution, for each individual account held by a customer.		
<b>Data element name:</b>	FinancialInstitutionAccount.FinancialInstitutionAccount.Number	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE157	<b>Term version no.:</b>	pyid.02.00
<b>Business term</b>	Financial Institution Branch Name		
<b>Definition</b>	This is the name of a financial institution's branch.		
<b>Data element name:</b>	FinancialInstitutionAccount.FinancialInstitutionBranchName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE155	<b>Term version no.:</b>	pyid.02.00
<b>Business term</b>	Financial Institution Name		
<b>Definition</b>	This is the name of a financial institution.		
<b>Data element name:</b>	FinancialInstitutionAccount.FinancialInstitutionName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE154	<b>Term version no.:</b>	pyid.02.00
<b>Business term</b>	Fund Registration Date		
<b>Definition</b>	The Date that the individual was registered with the Super Fund		
<b>Data element name:</b>	SuperannuationFundDetails.FundRegistration.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12550	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Given Name		
<b>Definition</b>	The name given to a person which is that person's identifying name within the family group or the name by which the person is uniquely socially identified; the name borne by an individual, often assigned by his or her parents shortly after birth, as opposed to the inherited surname.		
<b>Data element name:</b>	PersonNameDetails.GivenName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE41	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Insurance Opt Out Indicator		

<b>Definition</b>	This indicator is used to communicate to the Fund that the member does not want the Super Fund to provide an Insurance product to them.		
<b>Data element name:</b>	SuperannuationFundDetails.InsuranceOptOut.Indicator	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12551	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	KiwiSaver Preserved Amount		
<b>Definition</b>	This is the value, during the relevant period, of the KiwiSaver Preserved amount of the total amount being transferred.		
<b>Data element name:</b>	SuperannuationRollover.KiwiSaverPreserved.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE13260	<b>Term version no.:</b>	emsup.02.12
<b>Business term</b>	KiwiSaver Tax Free Component Amount		
<b>Definition</b>	This is the value, during the relevant period, of the KiwiSaver tax free component. This amount is non-assessable and non-exempt income that is tax free income.		
<b>Data element name:</b>	SuperannuationRollover.KiwiSaverTaxFreeComponent.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE13259	<b>Term version no.:</b>	emsup.02.12
<b>Business term</b>	Locality Name		
<b>Definition</b>	A word or combination of words, by which a geographic locality/suburb is designated or known.		
<b>Data element name:</b>	AddressDetails.LocalityName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE19	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Lost Member		
<b>Definition</b>	The member has been assessed by the fund to have met the definition of a lost member. - the member has either been uncontactable or their account has been inactive for a specific period of time.		
<b>Data element name:</b>	SuperannuationFundDetails.LostMember.Code	<b>Term legal reference:</b>	Section 22 of the <i>Superannuation (Unclaimed Money And Lost Members) Act 1999</i>
<b>Unique reference ID:</b>	DE12713	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Member Client Identifier		
<b>Definition</b>	This is the superannuation member's client ID which assists to uniquely identify the member for the provider.		
<b>Data element name:</b>	SuperannuationFundDetails.MemberClient.Identifier	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE7396	<b>Term version no.:</b>	emsup.02.03
<b>Business term</b>	Member Registration Amendment Reason		
<b>Definition</b>	This is the reason for member registration amendment.		

<b>Data element name:</b>	SuperannuationFundDetails.MemberRegistrationAmendmentReason.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12558	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Member Registration Other Details		
<b>Definition</b>	Additional reportable information about a member registration.		
<b>Data element name:</b>	SuperannuationFundDetails.MemberRegistrationOtherDetails.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12727	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Member Registration Other Details Description		
<b>Definition</b>	A description of the additional reportable information about a member registration.		
<b>Data element name:</b>	SuperannuationFundDetails.MemberRegistrationOtherDetails.Description	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12728	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Member Registration Other Details End Date		
<b>Definition</b>	The end date for the additional reportable information about a member registration.		
<b>Data element name:</b>	SuperannuationFundDetails.MemberRegistrationOtherDetailsEnd.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12730	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Member Registration Other Details Start Date		
<b>Definition</b>	The start date for the additional reportable information about a member registration.		
<b>Data element name:</b>	SuperannuationFundDetails.MemberRegistrationOtherDetailsStart.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12729	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Name Suffix		
<b>Definition</b>	Awards, Honours or any other kind of denominations that may follow the name of the person.		
<b>Data element name:</b>	PersonNameDetails.NameSuffix.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE104	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Occupation Description		
<b>Definition</b>	The main salary and wage income-earning occupation an employee undertakes.		
<b>Data element name:</b>	PersonDemographicDetails.Occupation.Description	<b>Term legal reference:</b>	N/A

<b>Unique reference ID:</b>	DE12694	<b>Term version no.:</b>	pyde.02.11
<b>Business term</b>	Organisational Name		
<b>Definition</b>	The full name by which an organisation is known.		
<b>Data element name:</b>	OrganisationNameDetails.Organ isationalName.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE55	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Organisational Name Code		
<b>Definition</b>	A code that represents what type of name is reported. MN - Main or legal name, MTR - Main trading name, OTR - Other trading name, OTH - Other name, MAU - Management accounting unit, UNK - Unknown		
<b>Data element name:</b>	OrganisationNameDetails.Organ isationalNameType.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE64	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Other Given Name		
<b>Definition</b>	The middle name given to a person which complements that person's identifying name within the family group or the name by which the person is uniquely socially identified.		
<b>Data element name:</b>	PersonNameDetails.OtherGiven Name.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE42	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Other Superannuation Contribution Amount		
<b>Definition</b>	Additional reportable amount relevant to the superannuation contribution.		
<b>Data element name:</b>	SuperannuationContribution.Oth er.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE2021	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Other Superannuation Contribution Description		
<b>Definition</b>	A description of the additional reportable amount relevant to the superannuation contribution.		
<b>Data element name:</b>	SuperannuationContribution.Oth er.Description	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE2022	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Other Superannuation Contribution Details Description		
<b>Definition</b>	A description of the additional reportable information about the superannuation contribution.		
<b>Data element name:</b>	SuperannuationContribution.Oth erDetails.Description	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12699	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Other Superannuation Contribution Details Text		

<b>Definition</b>	Additional reportable information about the superannuation contribution.		
<b>Data element name:</b>	SuperannuationContribution.OtherDetails.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12698	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Other Third Party Contributions Amount		
<b>Definition</b>	<p>A contribution made by a third party for the benefit of another person, other than contributions made:</p> <ul style="list-style-type: none"> <li>- by the person's employer</li> <li>- by the person's spouse</li> <li>- for a child under 18.</li> </ul>		
<b>Data element name:</b>	SuperannuationContribution.OtherThirdPartyContributions.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE2610	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Pay Period End Date		
<b>Definition</b>	Pay period end date that the contributions relate to		
<b>Data element name:</b>	SuperannuationContribution.PayPeriodEnd.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12560	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Pay Period Start Date		
<b>Definition</b>	Pay period start date that the contributions relate to		
<b>Data element name:</b>	SuperannuationContribution.PayPeriodStart.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12559	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Payment Amount		
<b>Definition</b>	The amount paid through the payment record.		
<b>Data element name:</b>	PaymentRecord.Payment.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE827	<b>Term version no.:</b>	pyin.02.00
<b>Business term</b>	Payment Date		
<b>Definition</b>	Date on which a payment has been made by an entity.		
<b>Data element name:</b>	PaymentRecord.Transaction.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE712	<b>Term version no.:</b>	pyin.02.00
<b>Business term</b>	Payment Method Code		
<b>Definition</b>	Determines the method used for the payment.		

<b>Data element name:</b>	PaymentMechanism.PaymentMethod.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE824	<b>Term version no.:</b>	pyin.02.03
<b>Business term</b>	Payment Reference Number (For Contributions)		
<b>Definition</b>	This is the unique reference number which identifies a payment.		
<b>Data element name:</b>	PaymentRecord.PaymentReference.Number	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE136	<b>Term version no.:</b>	pyin.02.17
<b>Business term</b>	Payment Reference Number (For Rollovers)		
<b>Definition</b>	A unique reference number made of 18 digits, which identifies payments uniquely. It is referred to in bills, letters, reports to allow the correlation between the relevant report, bill or letter and the payment associated with it. It is generated before the payment is made, and it is used in conjunction with other Payment Mechanism data items to enable a payment via a chosen mechanism type.		
<b>Data element name:</b>	PaymentMechanism.PaymentReferenceNumber.Identifier	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE3136	<b>Term version no.:</b>	pyin.02.00
<b>Business term</b>	Person's Name Type		
<b>Definition</b>	The name used for a client in a specific context, e.g. legal name, trading name, practice name.		
<b>Data element name:</b>	PersonNameDetails.PersonNameType.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE44	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Person's Name Usage		
<b>Definition</b>	Determines the ways in which a person's structured name can be used.		
<b>Data element name:</b>	PersonNameDetails.Usage.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE870	<b>Term version no.:</b>	pyde.02.05
<b>Business term</b>	Personal Contributions Amount		
<b>Definition</b>	A contribution made by an individual for their own benefit (whether or not they intend to claim a deduction for the contribution). Includes where an employee directs an employer to make after-tax contributions on behalf of the employee (eg: by payroll deduction).		
<b>Data element name:</b>	SuperannuationContribution.PersonalContributions.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE1940	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Person's Position		
<b>Definition</b>	The position or capacity that a person associated with the name occupies when performing an (official) act. For example, a director signing a report.		
<b>Data element name:</b>	PersonNameDetails.Position.Text	<b>Term legal reference:</b>	N/A

<b>Unique reference ID:</b>	DE1601	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Postcode		
<b>Definition</b>	The Australian descriptor for a postal delivery area, aligned with locality, suburb or place.		
<b>Data element name:</b>	AddressDetails.Postcode.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE21	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Release Authority Product Type Code		
<b>Definition</b>	A code indicating the particular Release Authority type involved in a Release Authority (RA) or Release Authority Statement (RAS) transaction.		
<b>Data element name:</b>	ReleaseAuthority.ProductType.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15477	<b>Term version no.:</b>	emsup.02.39
<b>Business term</b>	Sex of Person		
<b>Definition</b>	A code indicating the biological distinction between male and female as reported by a person or as determined by an interviewer.		
<b>Data element name:</b>	PersonDemographicDetails.Sex.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE57	<b>Term version no.:</b>	pyde.02.18
<b>Business term</b>	Spouse Contributions Amount		
<b>Definition</b>	A contribution made by an individual for their spouse's benefit. Includes where an employee directs an employer to make after-tax contributions on behalf of the employee's spouse (e.g.: by payroll deduction).		
<b>Data element name:</b>	SuperannuationContribution.SpoouseContributions.Amount	<b>Term legal reference:</b>	Section 295-165 of the <i>Income Tax Assessment Act 1997</i>
<b>Unique reference ID:</b>	DE12565	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	State Or Territory Code		
<b>Definition</b>	The code that is assigned to each Australian State or Territory.		
<b>Data element name:</b>	AddressDetails.StateOrTerritory.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE22	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Super Contribution Cease Date		
<b>Definition</b>	The date when a member's contributions cease.		
<b>Data element name:</b>	SuperannuationFundDetails.SuperContributionCease.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12557	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Contribution Co-contribution Amount		

<b>Definition</b>	This is the value, during the relevant period, for the superannuation co-contributions amount.		
<b>Data element name:</b>	SuperannuationContribution.CoContributions.Amount	Term legal reference:	N/A
<b>Unique reference ID:</b>	DE13946	<b>Term version no.:</b>	emsup.02.20
<b>Business term</b>	Superannuation Contribution Low Income Amount		
<b>Definition</b>	This is the value, during the relevant period, for the low income superannuation contribution amount.		
<b>Data element name:</b>	SuperannuationContribution.LowIncome.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE13954	<b>Term version no.:</b>	emsup.02.20
<b>Business term</b>	Superannuation Holding Accounts Special Account Amount		
<b>Definition</b>	An unclaimed super co-contribution transferred from co-contributions (CC) to Superannuation Holdings Accounts Special Account (SHAsa).		
<b>Data element name:</b>	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccount.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE14267	<b>Term version no.:</b>	emsup.02.25
<b>Business term</b>	Superannuation Holding Accounts Special Account Low Income Amount		
<b>Definition</b>	An unclaimed Low Income Super Contribution (LISC) transferred from LISC to Superannuation Holding Accounts (SHA).		
<b>Data element name:</b>	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccountLowIncome.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE14269	<b>Term version no.:</b>	emsup.02.25
<b>Business term</b>	Superannuation Holding Accounts Special Account Taxable Amount		
<b>Definition</b>	An unclaimed Superannuation Guarantee (SG) amount transferred from SG to Superannuation Holding Accounts (SHA), or pre 1 July 2004 employer super amount paid to the SHA.		
<b>Data element name:</b>	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccountTaxable.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE14268	<b>Term version no.:</b>	emsup.02.25
<b>Business term</b>	Super Contribution Commence Date		
<b>Definition</b>	The date when a member's contributions commence.		
<b>Data element name:</b>	SuperannuationFundDetails.SuperContributionCommence.Date	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12556	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Benefit Components Preserved Amount		
<b>Definition</b>	The Preserved amount of the total amount being transferred.		

<b>Data element name:</b>	SuperannuationRollover.BenefitComponentsPreserved.Amount	<b>Term legal reference:</b>	Subdivision 6.1.2 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
<b>Unique reference ID:</b>	DE12703	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Benefit Components Restricted Amount		
<b>Definition</b>	The Restricted non-preserved amount in relation to the total amount being transferred.		
<b>Data element name:</b>	SuperannuationRollover.BenefitComponentsRestricted.Amount	<b>Term legal reference:</b>	Subdivision 6.1.3 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
<b>Unique reference ID:</b>	DE12704	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Benefit Components Unrestricted Amount		
<b>Definition</b>	The Unrestricted non-preserved amount in relation to the total amount being transferred.		
<b>Data element name:</b>	SuperannuationRollover.BenefitComponentsUnrestricted.Amount	<b>Term legal reference:</b>	Subdivision 6.1.4 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
<b>Unique reference ID:</b>	DE12705	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Other Details Description		
<b>Definition</b>	A description of the additional reportable amount relevant to the superannuation rollover.		
<b>Data element name:</b>	SuperannuationRollover.OtherDetails.Description	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE14167	<b>Term version no.:</b>	emsup.02.23
<b>Business term</b>	Superannuation Rollover Other Details Text		
<b>Definition</b>	Additional reportable information about the superannuation rollover.		
<b>Data element name:</b>	SuperannuationRollover.OtherDetails.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE14166	<b>Term version no.:</b>	emsup.02.23.data
<b>Business term</b>	Superannuation Rollover Initiator Type		
<b>Definition</b>	A code indicating the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message. For a Rollover Transaction Request (RTR) this will be either Electronic Portability Form (EPF) or Initiate Rollover Request (IRR). For a Release Authority Statement (RAS) this will be Release Authority (RA).		
<b>Data element name:</b>	SuperannuationRollover.InitiatorType.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15478	<b>Term version no.:</b>	emsup.02.39
<b>Business term</b>	Superannuation Rollover Initiator ConversationID		
<b>Definition</b>	The ConversationID of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message.		

<b>Data element name:</b>	SuperannuationRollover.InitiatorConversationID.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15479	<b>Term version no.:</b>	emsup.02.39
<b>Business term</b>	Superannuation Rollover Initiator PartID		
<b>Definition</b>	The PartID containing the member information of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.		
<b>Data element name:</b>	SuperannuationRollover.InitiatorPartID.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15480	<b>Term version no.:</b>	emsup.02.39
<b>Business term</b>	Superannuation Rollover Initiator ContextID		
<b>Definition</b>	The member ContextID for the member information within the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.		
<b>Data element name:</b>	SuperannuationRollover.InitiatorContextID.Text	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE15481	<b>Term version no.:</b>	emsup.02.39
<b>Business term</b>	Superannuation Rollover Insured Death Cover Amount		
<b>Definition</b>	The total sum insured amount of any death cover in place on the member account that will lapse as a result of the rollover transaction.		
<b>Data element name:</b>	SuperannuationRollover.InsuredDeathCover.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12706	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Insured Income Protection Monthly Cover Amount		
<b>Definition</b>	The monthly sum insured amount of any income protection/salary continuance insurance cover in place on the member account that will lapse as a result of the rollover transaction.		
<b>Data element name:</b>	SuperannuationRollover.InsuredIncomeProtectionMonthlyCover.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12708	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Insured Total Permanent Disablement Cover Amount		
<b>Definition</b>	The total sum insured amount of any total and permanent disablement (TPD) cover in place on the member account that will lapse as a result of the rollover transaction.		
<b>Data element name:</b>	SuperannuationRollover.InsuredTotalPermanentDisablementCover.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12707	<b>Term version no.:</b>	emsup.02.08
<b>Business term</b>	Superannuation Rollover Remaining Benefit Indicator		
<b>Definition</b>	Indicates whether the member still holds an interest in the fund within the same account that the rollover has been paid from.		
<b>Data element name:</b>	SuperannuationRollover.RemainingBenefit.Indicator	<b>Term legal reference:</b>	N/A

<b>Unique reference ID:</b>	DE12709	<b>Term version no.:</b>	emsup.02.23
<b>Business term</b>	Superannuation Rollover Requested Amount		
<b>Definition</b>	The rollover amount that the member is requesting the transferring fund to transfer to the nominated receiving fund.		
<b>Data element name:</b>	SuperannuationRollover.Reques ted.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12701	<b>Term version no.:</b>	emsup.02.23
<b>Business term</b>	Superannuation Rollover Transfer Whole Balance Indicator		
<b>Definition</b>	Indicates if entire balance of the member's contributions with the transferring fund is to be rolled over to the receiving fund.		
<b>Data element name:</b>	SuperannuationRollover.Transfe rWholeBalance.Indicator	<b>Term legal reference:</b>	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
<b>Unique reference ID:</b>	DE12700	<b>Term version no.:</b>	rvctc2.02.10
<b>Business term</b>	Superannuation Rollover Unclaimed Superannuation Money Date		
<b>Definition</b>	The date of the unclaimed money day, which is the last day of an unclaimed money period.		
<b>Data element name:</b>	SuperannuationRollover.Unclaim edSuperannuationMoney.Date	<b>Term legal reference:</b>	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
<b>Unique reference ID:</b>	DE14165	<b>Term version no.:</b>	rvctc2.02.00
<b>Business term</b>	Superannuation Rollover Unclaimed Superannuation Money Reason Code		
<b>Definition</b>	The code that represents the reason for the payment of any Unclaimed Superannuation Money (USM).		
<b>Data element name:</b>	SuperannuationRollover.Unclaim edSuperannuationMoneyReason .Code	<b>Term legal reference:</b>	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
<b>Unique reference ID:</b>	DE14164	<b>Term version no.:</b>	rvctc2.02.00
<b>Business term</b>	Superannuation Tax Free Component		
<b>Definition</b>	The tax free component is non-assessable and non-exempt income, that is tax free income.		
<b>Data element name:</b>	IncomeTax.Superannuation.Tax FreeComponent.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE1581	<b>Term version no.:</b>	pyid.02.05
<b>Business term</b>	Superannuation Taxable Component Taxed Element		
<b>Definition</b>	The Taxable component is obtained by subtracting the Tax Free component from the total amount. The taxed element is component of the payment, income stream or lump sum that represents the return of amounts that have been subject to tax in the fund (for example, taxable contributions and fund earnings).		
<b>Data element name:</b>	IncomeTax.Superannuation.Tax ableComponentTaxedElement.A mount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE1582	<b>Term version no.:</b>	pyde.02.00

<b>Business term</b>	Superannuation Taxable Component Untaxed Element		
<b>Definition</b>	The taxable component is obtained by subtracting the tax free component from the total amount. The untaxed element is component of the payment, income stream or lump sum that represents amounts (other than the Tax free component) that have not been subject to tax in a fund. This usually occurs because the payment is sourced at least in part from a scheme that is not subject to tax.		
<b>Data element name:</b>	IncomeTax.Superannuation.TaxableComponentUntaxedElement.Amount	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE1583	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Tax File Number Not Provided Indicator		
<b>Definition</b>	Indicates that the Tax File Number has not been provided.		
<b>Data element name:</b>	Identifiers.TaxFileNameNotProvided.Indicator	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE12710	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Telephone Area Code		
<b>Definition</b>	This element describes a standard Australian area code as used in conjunction with telephone numbers.		
<b>Data element name:</b>	ElectronicContact.Telephone.Area.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE48	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Telephone Number (Minimal)		
<b>Definition</b>	The number that is associated to a unique provision of telephone service.		
<b>Data element name:</b>	ElectronicContact.Telephone.Minimal.Number	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE52	<b>Term version no.:</b>	pyde.02.00
<b>Business term</b>	Telephone Service Line		
<b>Definition</b>	Describes how a telephone service is physically provided to a party.		
<b>Data element name:</b>	ElectronicContact.Telephone.ServiceLine.Code	<b>Term legal reference:</b>	N/A
<b>Unique reference ID:</b>	DE51	<b>Term version no.:</b>	emsup.02.18
<b>Business term</b>	Telephone Usage Code		
<b>Definition</b>	The code that determines the primary use of the telephone.		
<b>Data element name:</b>	ElectronicContact.Telephone.Usage.Code	<b>Term legal reference:</b>	
<b>Unique reference ID:</b>	DE53	<b>Term version no.:</b>	
<b>Business term</b>	Title of person		

<b>Definition</b>	A term indicating a person's status or used as a form of address or reference.		
<b>Data element name:</b>	PersonNameDetails.Title.Text	<b>Term legal reference:</b>	
<b>Unique reference ID:</b>	DE60	<b>Term version no.:</b>	
<b>Business term</b>	Weekly Hours Worked		
<b>Definition</b>	The hours of work which it is usual for an employee to work per week		
<b>Data element name:</b>	SuperannuationFundDetails.WeeklyHoursWorked.Number	<b>Term legal reference:</b>	
<b>Unique reference ID:</b>	DE12545	<b>Term version no.:</b>	