

**7.2**

*Financial records are maintained so that the institution's fiscal position can be analyzed in a timely manner.*

**Exhibit 7.2.1 — USHE R561 Policy – Accounting & Financial Controls****R561-3 Policy**

**3.1** Annual Financial Reports of Member Institutions to be Issued in Accordance with Generally Accepted Accounting Principles for Colleges and Universities: Each member institution shall issue an annual financial report for each fiscal year, in accordance with generally accepted accounting principles for colleges and universities and such annual reports shall be filed with the Office of the Commissioner for the use of the Board and its staff upon publication.

**Source:** [USHE Policy](#)

**Exhibit 7.2.2 — Independent Auditor's Report in Annual Financial Report and Government Auditing Standards Report**

STATE OF UTAH  
OFFICE OF THE UTAH STATE AUDITOR



TINA M. CANNON  
UTAH STATE AUDITOR

**Independent Auditor's Report**

To the Board of Trustees, Audit Committee

and

Brennan Wood, President

Southwest Technical College

**Report on the Audit of the Financial Statements****Opinion**

We have audited the accompanying financial statements of Southwest Technical College (College) as of and for the year ended June 30, 2024, and the related notes to the financial statements, which collectively comprise the College's basic financial statements as listed in the table of contents.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the College, as of June 30, 2024, and the changes in financial position and cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

**Source:** [2024 Utah State Auditor's Report](#). Additional years of annual financial audits are available at this [link](#).

**Exhibit 7.A.2.3 — Audit Committee Meeting Sample (05/01/2025)**

**Audit Committee Meeting**

Agenda

May 1, 2025

1. FY24 Internal Audit report, OCHE Internal Audit Team
2. Financial Statement Audit update
3. Budget 2026
  - a) Review Salary, Wage, Benefit Changes
  - b) Detailed Budget Review
4. Budget status report 2025
5. Finance updates
  - a) Investment Policy creation
  - b) Cell phone stipend form
  - c) Hiring part time position
6. Financial Documentation Available for Review: Oct 2024 through Feb 2025
  - a) Bank Reconciliations
  - b) Journal Entries
  - c) Purchasing Card review (on Bill)

**Source:** [Audit Committee 05/01/2025](#). Additional samples are available [here](#).

STANDARD 7—FINANCIAL RESOURCES (EXHIBITS)

**Exhibit 7.A.2.4 — Institution-Wide Budget vs. Actual Sample 2025**

<b>Southwest Technical College</b>						
Budget vs Actual						
As of February 28, 2025						
	Original Budget	Adjustments	Current Budget	Actuals	B vs A	Percent
Beginning Fund Balance	7,877,497		7,877,497	7,877,497		
<b>Revenues</b>						
5100-Tuition and Fees	1,214,545	172,500	1,387,045	1,148,478	238,567	82.8%
5200-Federal Appr/Grants/Contracts	43,000	8,918	51,918	13,154	38,765	25.3%
5300-State Appropriations and Grants	10,908,400	-	10,908,400	8,306,783	2,601,617	76.2%
5400-Local Grants and Contracts	365,000	-	365,000	176,610	188,390	48.4%
5500-Gifts and Sponsorships	254,400	-	254,400	93,390	161,010	36.7%
5700-Auxiliary Services	351,000	-	351,000	236,410	114,590	67.4%
5800-Other Revenues	450,000	-	450,000	346,102	103,898	76.9%
<b>TOTAL REVENUE</b>	<b>13,586,345</b>	<b>181,418</b>	<b>13,767,763</b>	<b>10,320,928</b>	<b>3,446,835</b>	<b>75.0%</b>
<b>Expenses</b>						
6000-Salary and Wages	6,243,958	147,012	6,390,970	3,782,447	2,608,523	59.2%
6100-Employee Benefits	2,539,343	88,772	2,628,115	1,500,821	1,127,294	57.1%
Salary Savings	-	(291,399)	(291,399)			
7000-Instructional Supplies	623,230	99,200	722,430	435,311	287,119	60.3%
7100-Facilities	669,206	233,830	903,036	511,779	391,257	56.7%
7200-Current Expense	2,242,432	81,826	2,324,258	1,326,801	997,457	57.1%
7300-Scholarships and Waivers	306,000	75,000	381,000	313,710	67,290	82.3%
7500-Travel	124,902	26,424	151,326	79,613	71,713	52.6%
7700-Capital Outlay	1,206,392	37,410	1,243,802	346,340	897,462	27.8%
7800-Other	5,000	-	5,000	5,563	(563)	111.3%
<b>TOTAL EXPENSES</b>	<b>13,960,463</b>	<b>498,075</b>	<b>14,458,538</b>	<b>8,302,386</b>	<b>6,156,152</b>	<b>57.4%</b>
<b>NET INCOME</b>	<b>(374,118)</b>		<b>(690,775)</b>	<b>2,018,541</b>		
<b>Ending Fund Balance</b>			<b>7,186,721</b>	<b>9,896,038</b>		

**NOTES**

1- For Reference, the year is 66.7% complete as of 2/28/25

2- Expenses tend to lag (ie payroll for the last half of February will be run on 3/10/25)

3- Budget Adjustment for Salary, Wages, and Benefits was for new positions approved by the Board during FY25

4- Budget Adjustments for Facilities and Capital Outlay relates to construction projects approved by the Board during FY25

5- Budget Adjustment for Instructional Supplies was for the Cengage contract

6- Budget Adjustment for Scholarships is the addition of a Discretionary Scholarship

**Source:** [Institution-Wide Budget vs. Actual 2025](#)

**Exhibit 7.A.2.5 — Institution-Wide Profit & Loss Report**

11:56 AM	<b>Southwest Technical College</b> <b>Profit &amp; Loss</b> July 2024 through June 2025	
05/16/25		
Accrual Basis		
	Jul '24 - Jun 25	
<b>Ordinary Income/Expense</b>		
<b>Income</b>		
<b>5100 · Tuition and Fees</b>		
<b>5105 · Tuition</b>	878,230.50	
<b>5125 · Fees-UCAT Reg/reenrollment fees</b>	40.00	
<b>5130 · Fees-Program</b>	426,864.42	
<b>5135 · Fees-Testing</b>	36,323.13	
<b>5140 · Fees-Other</b>	23,772.00	
<b>5141 · Activities Fee</b>	400.00	
<b>5145 · High School one time lab fee</b>	21,095.50	
<b>5150 · Income Adjust.</b>	3,715.00	
<b>5170 · Membership Dues</b>	2,590.00	
<b>Total 5100 · Tuition and Fees</b>	<hr/> 1,393,030.55	
<b>Net Ordinary Income</b>	1,994,307.29	
<b>Other Income/Expense</b>		
<b>Other Income</b>		
<b>5890 · Miscellaneous Income</b>	<hr/> 18,878.24	
<b>Total Other Income</b>	<hr/> 18,878.24	
<b>Net Other Income</b>	<hr/> 18,878.24	
<b>Net Income</b>	<hr/> <b>2,013,185.53</b>	

Source: [FY25 P&L](#). Additional P&L reports are available [here](#).

**Exhibit 7.A.2.6 — Program Budget Reports in Employee Hub**



The screenshot shows the Employee Hub homepage with a banner image of a modern building complex. Overlaid on the banner is the text "Budget Reports". Below the banner, the page title "Program Budget Reports" is displayed in blue. A grid of program links follows:

<a href="#">Advanced Emergency Medical Technician</a>	<a href="#">Medical Office Receptionist</a>
<a href="#">Automation Technology</a>	<a href="#">Nursing Assistant</a>
<a href="#">Automotive Technology</a>	<a href="#">Paramedic</a>
<a href="#">Commercial Driver's License Class A</a>	<a href="#">Pharmacy Technician</a>
<a href="#">Culinary Arts</a>	<a href="#">Phlebotomy</a>
<a href="#">Electrical Apprenticeship</a>	<a href="#">Plumbing Apprenticeship</a>
<a href="#">Emergency Medical Technician</a>	<a href="#">Practical Nursing</a>
<a href="#">Firefighter</a>	<a href="#">Software Development</a>
<a href="#">Information Technology</a>	<a href="#">Surgical Technology</a>
<a href="#">Master Esthetician</a>	<a href="#">Welding Technology</a>
<a href="#">Medical Assistant</a>	

**Source:** [Employee Hub](#) (Login Required). Budget report samples are available [here](#).

STANDARD 7—FINANCIAL RESOURCES (EXHIBITS)

**Exhibit 7.A.2.7 — Sample Program Budget vs Actual (Practical Nursing)**

10 - Education & General Fund		FY 2025			
FUND 10		Budget	YTD Actual	(Over) Under	%
7175 · Telephone/Computer equip.			-		
7120-6 · Custodial Supplies		-	-		
<b>7100 · Total Facilities</b>			-	-	
7203 · Instructional Supplies			63.85		
<b>7203 · Instructional Supplies</b>	3,000.00	63.85	3,000.00		2.1%
7204 · Equip. & Furnit less than \$5K			18,906.21		
7210 · Equipment Maintenance			358.53		
7215 · Advertising & Marketing			3,112.89		
7215 · Advertising & Marketing - Other			-		
7218 · Gifts and Awards			342.35		
7227 · CC fees & Finance/Bank Charges			-		
7233 · Meetings/Luncheons/Receptions			354.36		
7236 · Membership dues & Subscriptions			3,993.60		
7258 · Purchased Services	-	-			
7242 · Other office and general			92.14		
7239 · Office Supplies			897.06		
7245 · Postage			27.60		
7263 · Services-Software Lic. & Maint.	-		258.66		
7276 · Professional Development			1,244.10		
7285 · Travel	1,600.00	2,313.79			144.6%
<b>7200 · Total General &amp; Administrative</b>	45,000.00	31,901.29	13,098.71		70.9%
7740 · Equipment	22,500.00	-	22,500.00		0.0%
<b>TOTALS</b>	<b>72,100.00</b>	<b>31,965.14</b>	<b>40,134.86</b>		<b>44.3%</b>
		31,965.14			
		(0.00)			32,028.99
					72,100.00
<b>Tuition &amp; Fees \$40000</b>					0.44
21- Course & Program Fees		FY 2025			
		Budget	YTD Actual	(Over) Under	%
7175 · Telephone/Computer equip.			-		
<b>7100 · Total Facilities</b>			-	-	0.0%
7203 · Instructional Supplies			33,869.90		
<b>7203 · Instructional Supplies</b>	40,000.00	33,869.90	6,130.10		84.7%
7204 · Equip. & Furnit less than \$5K			-		
7215 · Advertising & Marketing			-		
7215 · Advertising & Marketing - Other			-		

**Source:** Additional program budget samples are available [here](#).

## STANDARD 7—FINANCIAL RESOURCES (EXHIBITS)

### Exhibit 7.A.2.8 — Sample Program Expense Detail Report on Budget Sheet (Practical Nursing)

Ordinary Income/Expense							
Expense							
7200 - G&A and Instructional Supplies							
7203 - Instructional Supplies							
	Credit Card Charge	01/14/2025	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT- 5 CADDYS TO ORGANIZE 7203 - Instructional Supplies	10 Education and General Fund:10-4015 NURSING:-	63.85	
Total 7203 - Instructional Supplies						63.85	
7120-6 - Custodial Supplies							
Total 7120-6 - Custodial Supplies							
7204 - Equip. & Furnit less than \$5K							
	Credit Card Charge	08/18/2024	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   Feedback device for babies and adult C 7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	438.00	
	Credit Card Charge	09/04/2024	Amazon	Amazon   Kristi Holyoak   Finance   Mechanical lift	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	2,450.00
	Credit Card Charge	09/25/2024	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN CRUTCHES FOR LABS	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	19.99
	Credit Card Charge	10/8/2024	Vascular Access Teaching Vascular Access Teaching   Dawnelle Cisneros   Practical Nursing   PN DEPT -- 2 VATA \	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	685.52	
	Credit Card Charge	10/16/2024	Amazon	Amazon   Timothy Hatch   Nursing and Pharmacy Technician   Otoscope replacement.	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	570.67
	Credit Card Charge	10/24/2024	Walmart	Walmart   Timothy Hatch   Nursing and Pharmacy Technician   Ironing supplies for the dej	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	64.64
	Credit Card Charge	11/13/2024	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT- 4 LAUNDRY HAMPERS FC	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	590.80
	Credit Card Charge	11/27/2024	Pyn Aimvein	Pyn Aimvein   Kristi Holyoak   Finance   Vein finder	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	2,773.06
	Bill	12/05/2024	23002530 Mckesson Medical, LLC	Knee Exerciser	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	32.68
	Bill	12/05/2024	23002530 Mckesson Medical, LLC	Knee Optiflex	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	0.00
	Bill	12/16/2024	23047091 Mckesson Medical, LLC	Knee Optiflex	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	2,899.07
	Credit Card Charge	01/05/2025	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT- MANIKIN FOR NURSING L	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	499.00
	Credit Card Charge	01/10/2025	Amazon	Amazon   Kristi Holyoak   Finance   Hospital beds x 2	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	4,701.25
	Credit Card Charge	01/12/2025	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT.... 4- ADDITIONAL AED'S FC	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	448.68
	Credit Card Charge	01/14/2025	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT- 2 SETS OF AED PADS 4-F	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	147.00
	Credit Card Charge	01/28/2025	Amazon	Amazon   Dawnelle Cisneros   Practical Nursing   PN DEPT- 2 LUNG REPLACEMENT T	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	13.90
	Credit Card Charge	02/15/2025	Anatomyware	Anatomyware   Kristi Holyoak   Finance   Nursing manikin	7204 - Equip. & Furnit less than \$5K	10 E & G Fund:10-2000 INSTRUCT:10-4015 Nursing	2,571.95
Total 7204 - Equip. & Furnit less than \$5K							
						18,906.21	

**Source:** Additional program budget samples are available [here](#).

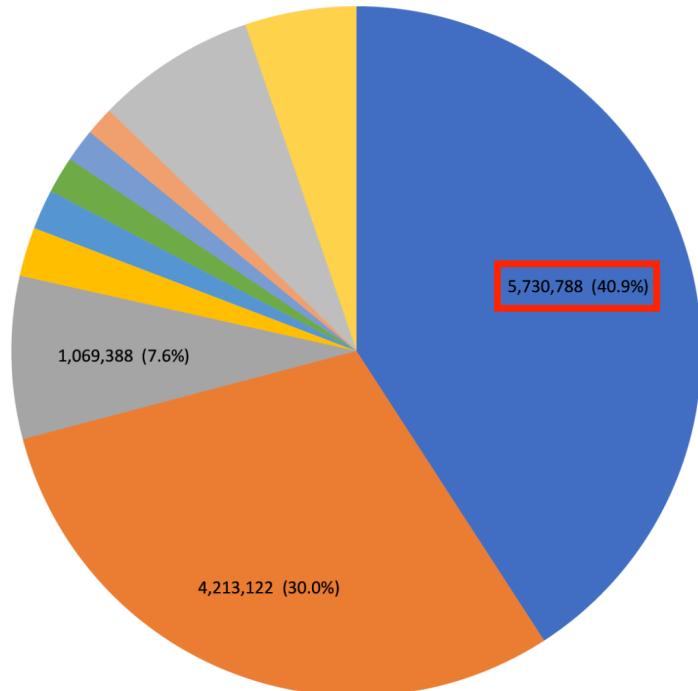
**Exhibit 7.A.2.9 — 2026 Budget Proposal by Functional (Educational Resources Highlighted)**

**Southwest Technical College**  
 Proposed Budget, by Functional Classification  
*For the Fiscal Year ending June 30, 2026*

Functional Classification	Personnel	Expenses	Total	Notes
Instruction	4,102,578	1,628,210	5,730,788	Faculty, Adjunct faculty, instructional supplies, etc.
Institutional Support	2,539,679	1,673,443	4,213,122	Executive team, Finance, HR, IT, Data, Marketing
O&M Plant	579,578	489,810	1,069,388	Facilities, O&M, Construction, remodels
Auxiliary	-	322,000	322,000	Bookstore, Cafe
Public Service	187,298	75,389	262,687	Business and Innovation Center
Custom Fit	240,327	-	240,327	Custom Fit
Foundation	-	218,225	218,225	Foundation
Scholarships	-	187,150	187,150	Scholarships
Student Services-Other	950,467	100,813	1,051,280	Student Support Services, Recruiting
Academic Support-Other	654,640	78,595	733,235	Directors of Academic Programs
<b>TOTALS</b>	<b>9,254,568</b>	<b>4,773,635</b>	<b>14,028,203</b>	

Expenses by Functional Classification

- Instruction
- Institutional Support
- O&M Plant
- Auxiliary
- Public Service
- Custom Fit
- Foundation
- Scholarships
- Student Services-Other
- Academic Support-Other



Source: [Proposed Budget by Functional Classification](#)

**Exhibit 7.A.2.10 — 2026 Budget Proposal Budget Summary**

	<b>Education and General</b>	<b>Unrestricted and Reserves</b>	<b>Restricted</b>	<b>Total</b>
<b>Projected Beginning Balances</b>	<b>794,751</b>	<b>4,625,232</b>	<b>1,080,893</b>	<b>6,500,876</b>
<b>Revenue Projections</b>				
5100-Tuition and Fees	1,075,000	615,605	5,300	1,695,905
5200-Federal Appr/Grants/Contracts	-	-	51,918	51,918
5300-State Appropriations and Grants	11,115,900	-	162,150	11,278,050
5400-Local Grants and Contracts	-	-	125,000	125,000
5500-Gifts and Sponsorships	-	-	120,841	120,841
5700-Auxiliary Services	-	363,000	-	363,000
5800-Other Revenues	-	250,000	36,000	286,000
<b>TOTAL REVENUE</b>	<b>12,190,900</b>	<b>1,228,605</b>	<b>501,209</b>	<b>13,920,714</b>
<b>TOTAL FUNDS AVAILABLE</b>	<b>12,985,651</b>	<b>5,853,837</b>	<b>1,582,102</b>	<b>20,421,590</b>
<b>Expense Projections</b>				
6000-Salary and Wages	6,446,964	89,350	46,080	6,582,394
6100-Employee Benefits	2,661,813	6,835	3,525	2,672,174
7000-Instructional Supplies	90,650	495,420	10,600	596,670
7100-Facilities	541,290	39,000	600	580,890
7200-Current Expense	1,787,628	551,650	102,827	2,442,105
7300-Scholarships and Waivers	-	100,000	239,150	339,150
7500-Travel	120,720	-	19,000	139,720
7700-Capital Outlay	582,600	3,000	82,000	667,600
7800-Other	7,500	-	-	7,500
8000 - Transfers	289,000	(274,000)	(15,000)	-
<b>TOTAL EXPENSES</b>	<b>12,528,165</b>	<b>1,011,255</b>	<b>488,782</b>	<b>14,028,203</b>
<b>PROJECTED ENDING FUND BALANCES</b>	<b>457,486</b>	<b>4,842,581</b>	<b>1,093,320</b>	<b>6,393,387</b>

**Source:** [2026 Proposed Budget Summary](#)

STANDARD 7—FINANCIAL RESOURCES (EXHIBITS)

**Exhibit 7.A.2.11 — USHE Form A-1 Operating Revenues & Expenditures Report FY24**

Institution Total				Public Service		Academic Support		Student Services		Institutional Support		O&M							
NO DATA ENTRY REQUIRED ON THIS PAGE		Instruction	Research	Libraries	Other	Athletics	Other	Scholarships	Plant	Transfers	Total								
<b>A. Expenditures &amp; Transfers Out</b>																			
<b>FTE</b>																			
1. Regular Faculty	30.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	30.2				
2. Adjunct / Wage Rated Faculty	10.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.4				
3. Teaching Assistants	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				
4. Executives	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0	4.0				
5. Staff	3.2	0.0	1.2	0.0	4.8	0.0	8.6	14.7	0.0	9.7	0.0	42.2							
6. Total FTE (lines 1 to 5)	43.8	0.0	1.2	0.0	4.8	0.0	8.6	18.7	0.0	9.7	0.0	86.8							
<b>Expenditures</b>																			
7. Regular Faculty	1,810,749	0	0	0	0	0	0	507	0	0	0	1,811,256							
8. Adjunct / Wage Rated Faculty	511,805	0	0	0	0	0	0	0	0	0	0	511,805							
9. Teaching Assistants	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
10. Executives	0	0	0	0	0	0	0	563,261	0	0	0	563,261							
11. Staff	142,758	0	81,708	0	382,915	0	404,354	824,305	0	292,666	0	2,128,706							
12. Wage Payroll	15,871	0	162	0	0	0	0	46,691	0	140,209	0	203,933							
13. Total Salaries and Wages (lines 7 to 12)	2,482,183	0	81,870	0	382,915	0	404,354	1,434,764	0	432,875	0	5,218,961							
14. Employee Benefits	943,595	0	39,693	0	165,769	0	215,585	582,841	0	131,372	0	2,078,835							
15. Total Personal Services (lines 13 & 14)	3,425,778	0	121,563	0	548,684	0	619,919	2,017,605	0	564,247	0	7,297,796							
16. Travel	32,613	0	0	0	4,925	0	5,586	58,437	0	4,040	0	105,601							
17. Current Expense	585,425	0	500	0	16,129	0	27,531	656,140	0	236,385	0	1,522,110							
18. Fuel and Power	0	0	0	0	0	0	0	0	0	0	0	160,736	0	0	160,736				
19. Equipment	377,165	0	144	0	1,140	0	665	117,259	0	160,732	0	657,105							
20. Total Non-Personal Svcs. (lines 16 to 19)	995,203	0	644	0	22,194	0	33,782	831,836	0	561,893	0	2,445,552							
21. Total Expenditures (line 15 + line 20)	4,420,981	0	122,207	0	570,878	0	653,701	2,849,441	0	1,126,140	0	9,743,348							
22. Transfers To Other Funds	0	0	0	0	0	0	0	0	0	0	0	121,784	0	0	121,784				
23. Total Expenditures & Transfers	\$4,420,981	\$0	\$122,207	\$0	\$570,878	\$0	\$653,701	\$2,849,441	\$0	\$1,126,140	\$0	\$121,784			\$9,865,132				

**Source:** [USHE A1 Form – Operating Revenues & Expenditures FY24](#)

## STANDARD 7—FINANCIAL RESOURCES (EXHIBITS)

### Exhibit 7.A.2.12 — Bill Dashboard and Transaction Detail Sample (Credit Card Records)

**Incomplete card transactions >**

Date	Status	Name	Merchant	Amount	Card
Pending	Incomplete	Kaden D McBride	Amazon	\$308.95	- Physical Card

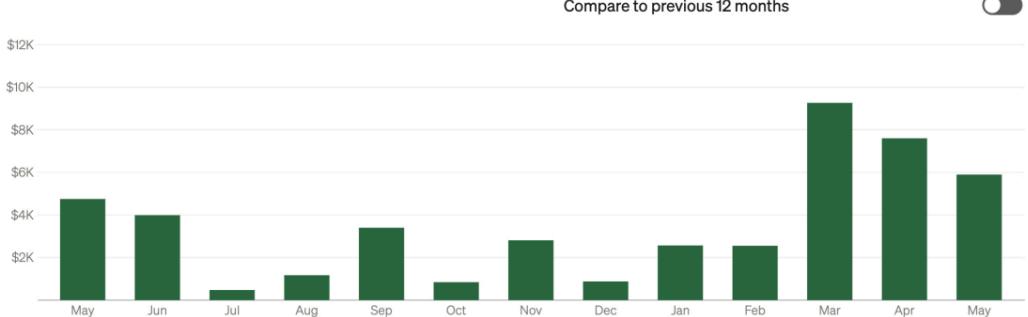
  

**Spend summary**

Monitor spend from the budgets you own

Last 12 months ▾
+ Add filter
Total spend  
**\$46,198.06**
Transactions  
**202**

Compare to previous 12 months



Budgets	Merchants	Spenders	+ Add tab
Name	Amount	% of total	Transactions
Custom Fit and Short Term Traini...	\$36,425.07	78.8%	<div style="width: 78.8%; background-color: #557744; height: 10px;"></div> 155
Data and Instructional Systems	\$6,685.47	14.5%	<div style="width: 14.5%; background-color: #557744; height: 10px;"></div> 32
Empower U Training	\$3,087.52	6.7%	<div style="width: 6.7%; background-color: #557744; height: 10px;"></div> 15

**Transactions**

Search		+ Add filter		Bulk actions	
<input type="checkbox"/>	Pending approval	3/20/25	Kaden D McBride	Amazon	\$237.57 - Physical Card
<input type="checkbox"/>	Approved	3/19/25	Kaden D McBride	Walmart	\$676.00 - Physical Card
<input type="checkbox"/>	Approved	3/19/25	Kaden D McBride	Amazon	\$1,009.85 - Physical Card
<input type="checkbox"/>	Approved	3/19/25	Kaden D McBride	Amazon	\$708.24 - Physical Card
<input type="checkbox"/>	Approved	3/15/25	Kaden D McBride	Amazon	\$479.00 - Physical Card
<input type="checkbox"/>	Approved	3/12/25	Kaden D McBride	Iron County Home	\$200.00 - Physical Card
<input type="checkbox"/>	Approved	3/11/25	Jodi Oh	The Print Shoppe	\$55.50 - Physical Card

Source: [Bill Dashboard and Transaction Detail Sample \(Credit Card Records\)](#)

**SOUTHWEST TECH**

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