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(REPLY NOTE)

I have the honour to acknowledge receipt of your note dated August 24 concerning infrastructure upgrades to the existing United States Navy Support Facility on Diego Garcia, British Indian Ocean Territory and its designation as a "Bomber Forward Operating Location" ("FOL") and to confirm that the arrangements set out in your note are acceptable to the Government of the United Kingdom of Great Britain and Northern Ireland and that your note with its Annex and this reply will place on record the understanding of our two governments in this matter, which will come into operation on today's date.

UNITED STATES DEPARTMENT OF STATE
REVIEW AUTHORITY: FRANK H PEREZ
DATE/CASE ID: 04 DEC 2006 200503422

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ANNEX

The Government of the United States of America, subject to the availability of funds, plans to undertake the following infrastructure upgrades:

Air Expeditionary Force ("AEF") Infrastructure Upgrades

Pre-Engineered Buildings (PEBs) -- USD \$5m

- Construction of 100 units on existing concrete pads
- Construction of three small masonry buildings to house the power distribution units which will provide electricity to the pebs
- Construction of a small concrete pad for an emergency back-up power generator
- Paving of access roads within the tent area

Munitions Storage Magazine -- USD \$5.5m

- Conversion of four (4) open air bunkers to modular munitions storage magazines
- Current clear "safety" zone requirements would still apply

Land Mobile Radar Repeater -- USD \$50k

- Construction of a (7x7 foot) building adjacent to the water tower to shelter support equipment

Upgrade of Existing Classified Storage Facilities -- USD \$400k

- At the present time, no further planned construction is anticipated in support of the AEF upgrade. In the event that further construction should be required, the U.S. Government will consult with the UK Government in accordance with our agreements and understandings and past practice.

U.S. Naval Facility Infrastructure Upgrades
(not specifically related to FOL designation)

Aircraft Intermediate Maintenance Facility -- USD \$8.15m

Physical Fitness Facility -- USD TBD

- Details of construction costs have not yet been provided. This project is proposed as a quality of life issue for personnel serving on Diego Garcia.