

B2B LE Cart Upload component

Administrator Documentation

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Revision History

2020-09-03 Initial version.

Security Changes

These changes can be made either in your store user's profile, or in a permission set that you associate with individual users.

Administrative Permissions Enabled

- Apex REST Services
- API Enabled

Enabled Apex Class Access

- B2BAddToCartUtil
- B2BCartUploadHelp
- B2BProductEntitlementCheck
- CartUploadController

Custom Setting changes

Under **Setup – Custom Code – Custom Settings**, click **Manage** for **B2B Cart Upload Settings**

The screenshot shows the 'Custom Settings' page in Salesforce. At the top, there's a 'Custom Settings' header with a 'Help for this Page' link. Below it, a paragraph explains that custom settings are used to create and manage custom data at the organization, profile, and user levels. A 'Get Usage' button is visible. The 'View:' dropdown is set to 'All', and there's a 'Create New View' link. A navigation bar shows letters A through Z and 'Other', with 'All' selected. Below this is a table with columns: Action, Label, Visibility, Settings Type, Namespace Prefix, Description, Record Size, Number of Records, and Total Size. The table contains one row for 'B2B Cart Upload Settings' with a 'Manage' link in the Action column. A 'New' button is located above the table.


Action	Label	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
Manage	B2B Cart Upload Settings	Public	Hierarchy	b2bcu		355	1	355

Above Default Organization Level Value, click **[New]**

The screenshot shows the 'Custom Setting' page for 'B2B Cart Upload Settings'. It includes a 'Help for this Page' link and two paragraphs explaining how to use custom settings for lists and hierarchies. A 'New' button is located above the 'Default Organization Level Value' section. Below this, there's a 'View:' dropdown set to 'All' and a 'Create New View' link. A navigation bar shows letters A through Z and 'Other', with 'All' selected. Below this is a table with columns: Setup Owner, Location, and a 'New' button. The table is currently empty, with the text 'No records to display.' at the bottom.

Setup Owner	Location
No records to display.	

For the **REST API Domain** field, enter a value like this: <https://pkgtest2-20200825-1313-dev-ed.my.salesforce.com>


Custom Settings

B2B Cart Upload Settings Edit

Provide values for the fields you created. This data is cached with the application.

Edit B2B Cart Upload Settings
Save
Cancel

B2B Cart Upload Settings Information
Required Information

Location	
REST API Domain	<input type="text" value="https://pkgtest2-20200825-1"/>

NOTE: you can locate the appropriate domain under **Setup – User Interface – Domains**. The one you want to use is “My Domain”.

Click **[Save]**. Your screen should now look similar to the one below:


Custom Settings

B2B Cart Upload Settings Detail

[Back to List](#)

Edit

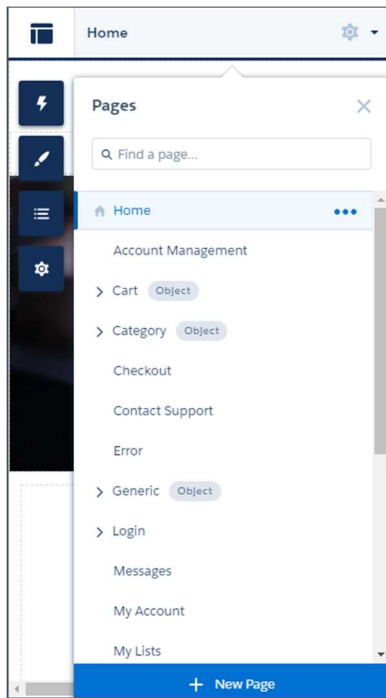
Location	Salesforce.com	REST API Domain	https://pkgtest2-20200825-1313-dev-ed.my.salesforce.com
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Add the component to your store

After installing the component, open your store's community in **Experience Builder**.

Click the drop-down to the right of the Home page.

Click **[+ New Page]**




Click **[Standard Page]**

New Page

What type of page would you like to create?

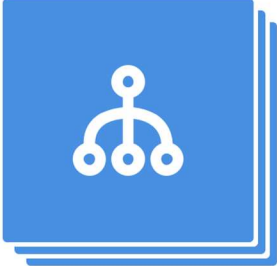
Standard Page

Create a page that's based on a layout and add any combination of components.




Object Pages

Create record detail, list, and related list pages connected to a Salesforce object.



CMS Content Page

Create a page to display individual pieces of CMS content and add any combination of components.





Click [+ New Blank Page]


New Page


Choose a preconfigured page or start with a blank page layout.


+ New Blank Page


 Create Record


 Feed Detail


 File Detail

 File List

 Flow

 Question Detail

 Quip Docs Related List

 Report Builder

← Back

Next

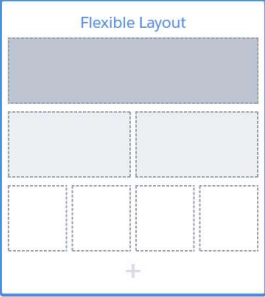
Click **[Flexible Layout]**

New Page

Choose a content layout that defines the regions of your page.

Flexible Layout

Flexible Layout



+

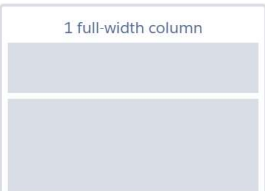
Introducing Flexible Layouts New

Gives you the most control over your page and its layout

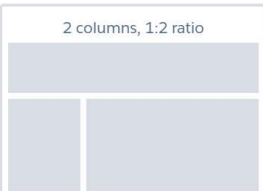
Build your own layout by adding full-width sections across your page. Create up to six columns within each section, then resize them for the ultimate flexible design. Add sections to build out the page and stack them as you wish.

Current Layouts

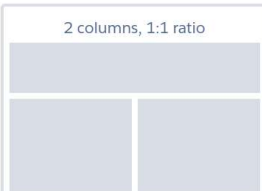
1 full-width column



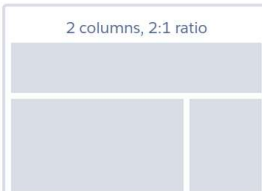
2 columns, 1:2 ratio



2 columns, 1:1 ratio



2 columns, 2:1 ratio

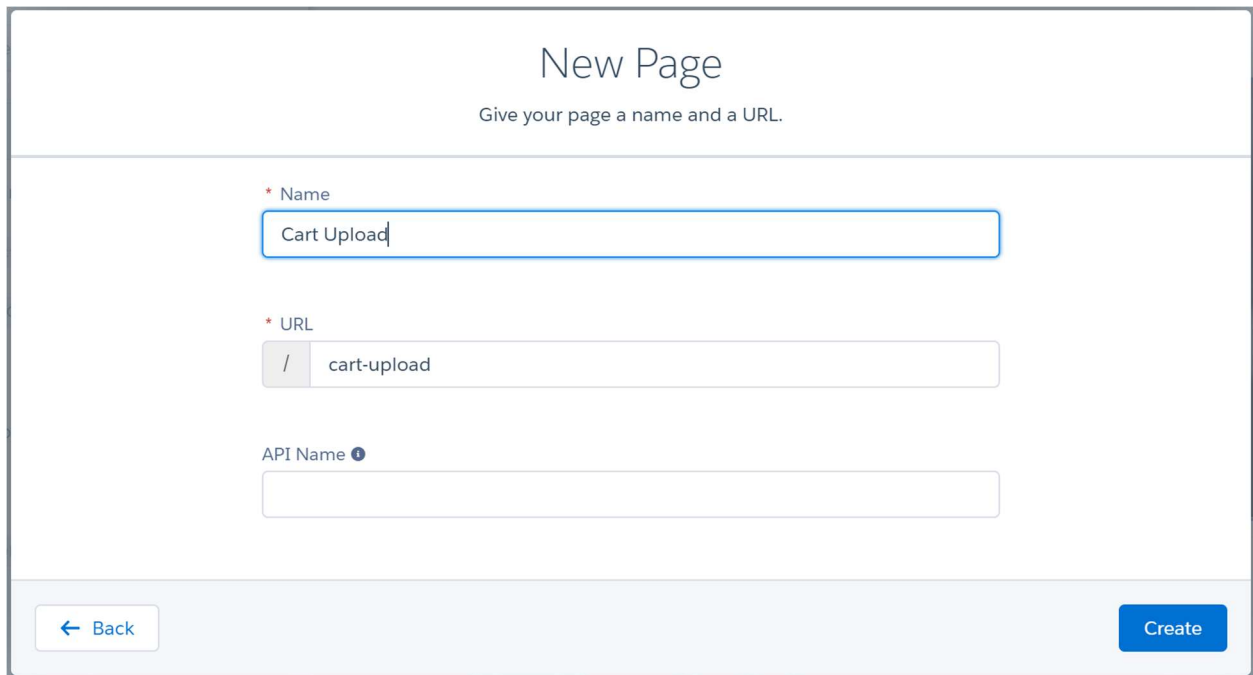


[← Back](#)[Next](#)

Click **[Next]**

In the **New Page** dialog, enter “Cart Upload” for the **Name**.

You can leave **API Name** blank.



The image shows a 'New Page' dialog box with a light gray header and a white body. The header contains the title 'New Page' and the instruction 'Give your page a name and a URL.' The body contains three input fields: 'Name' with the value 'Cart Upload', 'URL' with the value '/ cart-upload', and 'API Name' which is empty. At the bottom, there is a light blue bar with a 'Back' button on the left and a 'Create' button on the right.

New Page

Give your page a name and a URL.

* Name

Cart Upload

* URL

/ cart-upload

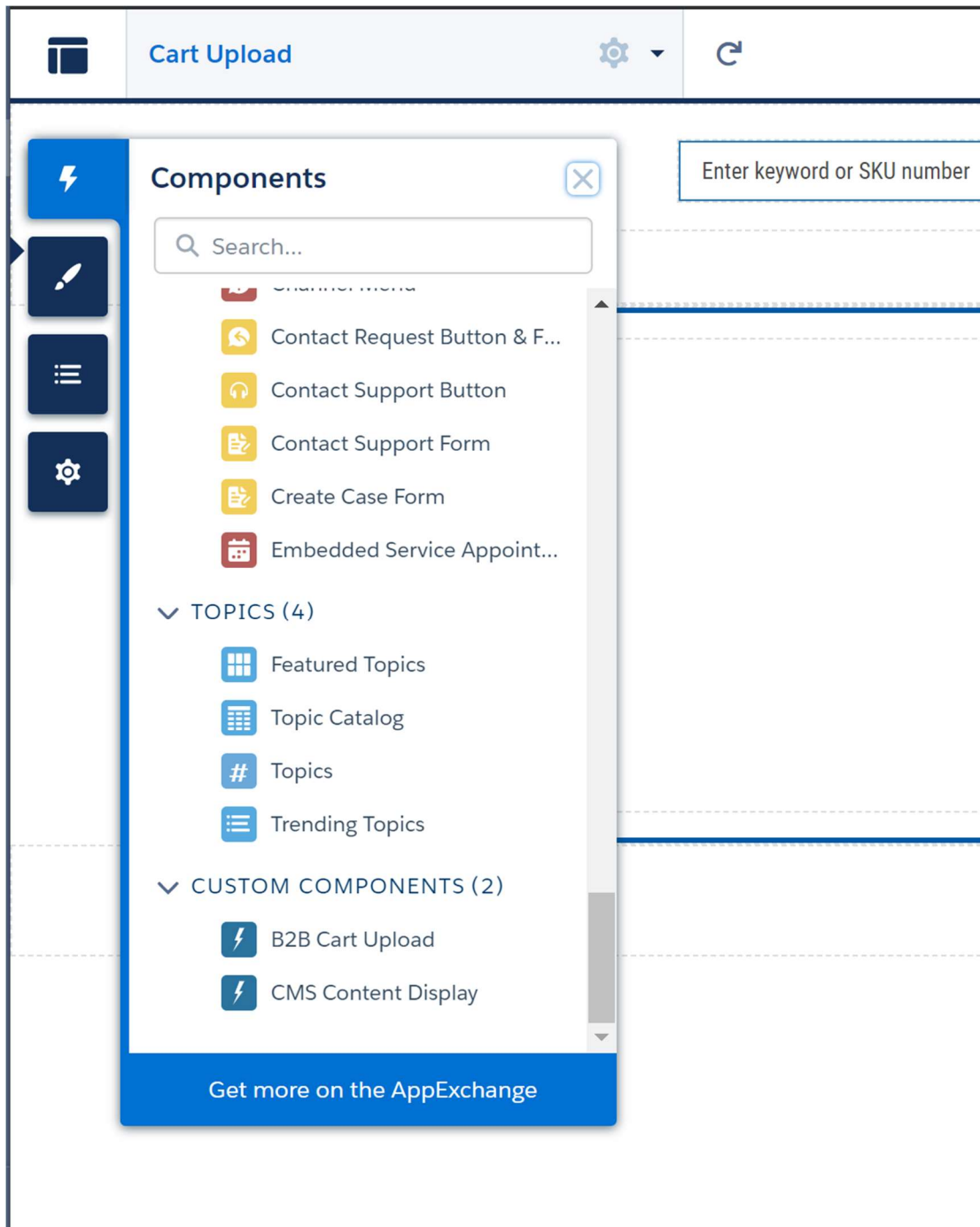
API Name ⓘ

← Back

Create

Click **[Create]**

In the new page, click on the **Components** button. Scroll the list down until you see **Custom Components**



Drag the **B2B Cart Upload** component onto the page layout

Cart Upload

Enter keyword or SKU number

HOMEALL PRODUCTS

B2B Cart Upload

▼ Cart Upload

Select input type

☒ CSV file

☐ Text area

Processing options

☒ Includes header row

☐ Ignore invalid SKUs

☒ Email results

Select a File

Upload Files

Or drop files

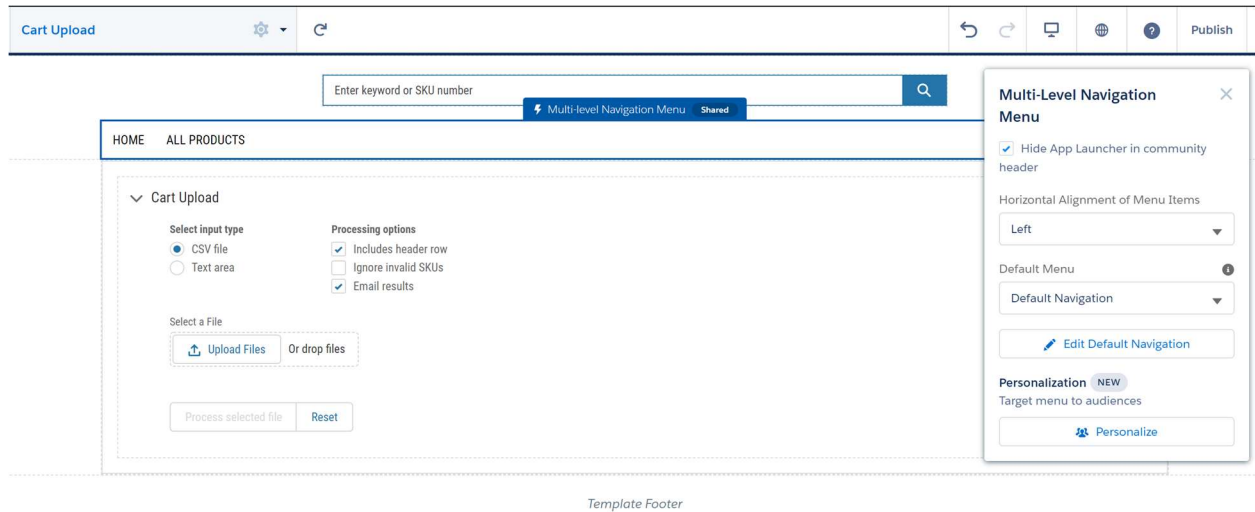
Process selected file

Reset

Click **[Publish]** to save your changes.

Create a Menu Item for your new page

Within **Experience Builder**, select the **Multi-level Navigation Menu** component. The properties box will change to display those for that component



In the properties box, click **[Edit Default Navigation]**

Click [+ Add Menu Item]

Edit Default Navigation

* Menu Name

Default Navigation

Menu Structure

+ Add Menu Item

Home

⬆

☰ Storefront Categories

✕

Menu Item

Select a menu item to edit its properties.
Drag items to reorder, or move items under menu labels to create subitems.

A **New menu item** is added to the **Menu Structure**

Edit Default Navigation

Default Navigation

Menu Structure

+ Add Menu Item

Home

⬆

☰ Storefront Categories

✕

☰ New menu item

✕

Menu Item

* Name

New menu item

* Type

Community Page

▼

* Page

Account Management

▼

☐ Publicly available

> Optional

Cancel

Save Menu

Change the following values for the new menu item:

Name: Cart Upload

Page: select your new Cart Upload page

Default Navigation

Menu Structure [+ Add Menu Item](#)

- Home
- Storefront Categories
- Cart Upload

Menu Item

* Name
Cart Upload

* Type
Community Page

* Page
Cart Upload

☐ Publicly available

> Optional

Cancel Save Menu

Click **[Save Menu]**

Click **[Publish]** to save your changes.

Translating your Menu Item

You can translate your new menu item within the **Translation Workbench**.

Go to **Setup – User Interface – Translation Workbench – Translate**.

In the **Select the filter criteria**, select

Language: Select the language for the translation (i.e. Spanish)

Setup Component: Navigation Menu Item

Expand the navigation until you see your new menu item:

SETUP
Translate

Translation Workbench
Translate

To get started in the Translation Workbench:

1. Select a language (if you're a translator for more than one language).
2. Select a setup component.
3. If necessary, select an object and aspect. For example, a workflow task has an object (Account, Contact, etc.) and aspect (Subject or Comment) to filter for translatable terms.
4. Double click in the translation column to enter new values. You can tab to jump to the next row.

Select the filter criteria:

Language: Spanish

Setup Component: Navigation Menu Item

Community Name : Master Navigation Menu Item Name	Navigation Menu Item Name Translation	Out of Date
Capricorn Coffee		
Cart Upload		
Storefront Categories		

1-2 of 2

Page 1 of 1

Hover over the **Navigation Menu Item Name Translation** cell until the **pencil icon** appears

Community Name : Master Navigation Menu Item Name

Navigation Menu Item Name Translation

Out of Date

Capricorn Coffee

Cart Upload

Storefront Categories

1-2 of 2

Page 1 of 1

Double-click on the pencil.

Enter your translation into the cell

Navigation Menu Item Name Translation

Subir carrito

Hit the **ENTER** key to record your translation

<div>Save Cancel</div>
Navigation Menu Item Name Translation
Subir carrito

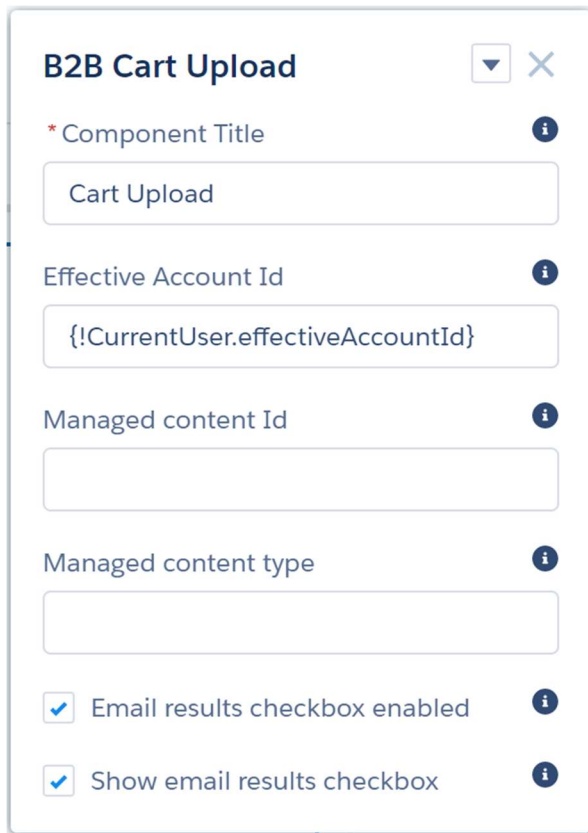
Click **[Save]** to save the translation

✔ Your changes have been saved	
Community Name : Master Navigation Menu Item Name Navigation Menu Item Name Translation	
Capricorn Coffee	
Cart Upload	Subir carrito
Storefront Categories	
1-2 of 2 << < Previous Next > >>	

NOTE: it may take several hours for your translation to appear in the community.

B2B Cart Upload component properties

The component comes with several properties you can use to control how the component functions.



The screenshot shows a configuration panel for the 'B2B Cart Upload' component. The panel has a title bar with a dropdown arrow and a close button. Below the title, there are several properties, each with an information icon (i) to its right. The properties are: 'Component Title' with a value of 'Cart Upload'; 'Effective Account Id' with a value of '{!CurrentUser.effectiveAccountId}'; 'Managed content Id' with an empty text box; 'Managed content type' with an empty text box; 'Email results checkbox enabled' with a checked checkbox; and 'Show email results checkbox' with a checked checkbox.

Component Title: the value in this property is displayed at the top of the component. You can change this to a different title if you like

Effective Account Id: this property is used to pass the current community user's effective account id to the component. Changing this value is not recommended.

Managed content Id: if you have created help documentation in Salesforce CMS, enter the content Id into this property to make it accessible within the component.

For example, if the URL to the content record is this:

<https://pkgtest2-20200825-1313-dev-ed.lightning.force.com/lightning/cms/spaces/0Zu4W000000TPx5SAG/content/20Y4W000000L2DbUAK/5OU4W000000L4BBWA0>

The Managed Content Id value you would enter into the component property would be:
20Y4W000000L2DbUAK

Managed content type: enter “news”

Email results checkbox enabled: Check this property to enable the Email results processing option by default within the component

Show email results checkbox: Check this property to display the Email results checkbox in the component to store users.

Be sure to click **[Publish]** to save any property changes you make.

Internationalization

The cart upload component fully supports internationalization. You can translate all of the labels and messages displayed by the component into all languages your store and community support. Just go into **Setup - User Interface - Custom Labels**, and translate the labels with the **b2bcu** namespace.

To make this task easier, you can create a **new view** of the custom labels that only include those from the **b2bcu** namespace:

The screenshot shows the Salesforce Setup interface for Custom Labels. The page title is "Custom Labels" under the "SETUP" menu. The sub-header is "Cart Upload Custom Labels". Below the header, there is a description of Custom Labels and a "View:" dropdown set to "Cart Upload Custom Labels". A "New Custom Label" button is visible. A table lists the custom labels, all with the "b2bcu" namespace prefix. The table has columns for Action, Name, Namespace Prefix, Value, and Language.

Action	Name ↑	Namespace Prefix	Value	Language
Edit	B2B_Add_to_cart_batch_subject	b2bcu	Add to cart batch log {0}	English
Edit	B2B_Add_to_cart_details	b2bcu	Your items will be added to the cart asynchronously. Check your email for updates.	English
Edit	B2B_Add_to_cart_error	b2bcu	Add to cart error	English
Edit	B2B_Add_to_cart_in_process	b2bcu	Add to cart in process	English
Edit	B2B_Add_to_cart_processing_complete	b2bcu	Processing complete	English
Edit	B2B_Add_to_cart_subject	b2bcu	B2B add to cart summary	English
Edit	B2B_Cart_Upload_please_wait	b2bcu	Please wait...	English
Edit	B2B_Cart_Upload_Processing_Error	b2bcu	Processing Error	English
Edit	B2B_Cart_Upload_Processing_options	b2bcu	Processing options	English