

CHECK LIST GIVING DETAILS OF DEPENDENTS ELIGIBLE FOR EACH INVESTMENT

The below Checklist provides list of Investments/savings that can be made in the name of Family members/dependents to claim exemption.

Sl.No	Particulars	Self	Spouse	Children	Parents	Dependent Brothers	Dependent Sisters
1	RENT RECEIPT	Yes	x	x	x	x	x
2	Medical Bills	Yes	Yes	Yes	Yes	Yes	Yes
3	LTA	Yes	Yes	Yes	Yes	Yes	Yes
4	Interest on housing loan	Yes	x	x	x	x	x
5	Medical Insurance Premium - (Section 80D)	Yes	Yes	Yes	Yes	x	x
6	Medical Treatment/Contribution to fund for maintenance of handicapped dependent - (Sec 80DD)	x	Yes	Yes	Yes	Yes	Yes
7	Medical treatment in case of specified ailments or disease (Sec 80DDB)	Yes	Yes	Yes	Yes	Yes	Yes
8	Deduction in respect of Payment of Interest taken for higher education Section 80E)	Yes	Yes	Yes	x	x	x
9	Donations to Charitable Trust/Institutions etc - (Section 80G)	Yes	x	x	x	x	x
10	Deduction in respect of totally blind or physically handicapped employee - (Sec 80U)	Yes	x	x	x	x	x
11	Contribution to Pension Schemes	Yes	x	x	x	x	x
13	Insurance Premium.	Yes	Yes	Yes	x	x	x
14	PPF	Yes	Yes	Yes	x	x	x
14	NSC	Yes	x	x	x	x	x
15	Accrued Interest on NSC	Yes	x	x	x	x	x
16	ULIP	Yes	Yes	Yes	x	x	x
17	RAJIV GANDHI EQUITY SAVING SCHEME	Yes	x	x	x	x	x
18	Senior Citizens Savings Scheme	Yes	x	x	x	x	x
19	Investment in Mutual Funds (ESS, SIP, MEP)	Yes	x	x	x	x	x
20	Investment in Infrastructure /tax saving bonds	Yes	x	x	x	x	x
21	Principal Loan Repayment for Housing Loan	Yes	x	x	x	x	x
22	Fixed Deposits	Yes	x	x	x	x	x
23	Children Education Expenses	X	x	Yes	x	x	x
24	Sukanya Samriddhi Scheme	X	x	Yes	x	x	x
25	Annuity Plans of Insurance Companies	Yes	X	x	x	x	X