# Power BI DAX Summary

### **Date & Time Functions**

TODAY(): Returns the current date

Example:  $TODAY() \rightarrow 17-06-2025$ 

NOW(): Returns the current date and time

Example: NOW()  $\rightarrow$  17-06-2025 17:22

YEAR(date): Extracts year from a date

**Example: YEAR('Sales'[Order Date])** - 2025

MONTH(date): Extracts month number from a date

**Example: MONTH('Sales'[Order Date])** - 6

DAY(date): Extracts day from a date

**Example: DAY('Sales'[Order Date])** - 17

DATEDIFF(start\_date, end\_date, interval): Calculates difference between two dates

**Example: DATEDIFF('Sales'[Order Date],** 

'Sales'[Delivery Date], DAY) → 5

EOMONTH(date, months): Returns end of month

**Example: EOMONTH('Sales'[Order Date], 0)** - 30-06-

2025



# **Aggregation Functions**

SUM(column): Adds up all values in a column Example: SUM('Sales'[Amount]) → ₹1,00,000

AVERAGE(column): Returns average of values **Example: AVERAGE('Sales'[Profit])** → ₹2,350

MIN(column): Returns the minimum value Example: MIN('Sales'[Quantity])  $\rightarrow$  1

MAX(column): Returns the maximum value **Example: MAX('Sales'[Discount])** → **30** 

COUNT(column): Counts non-blank values Example: COUNT('Customer'[Customer ID]) → 2300

COUNTA(column): Counts non-empty values (text + numbers)

**Example: COUNTA('Customer'[Email])** - 2265

COUNTROWS(table): Counts rows in a table **Example: COUNTROWS('Orders')** → **10,000** 



### **Text Functions**

CONCATENATE(text1, text2): Joins two text values **Example: CONCATENATE('Customer'[First Name], ''**, 'Customer'[Last Name]) → "Apoorva Iyer"

LEFT(text, num\_chars): Returns first N characters

Example: LEFT('Product'[Product Code], 3) → "PRO"

RIGHT(text, num\_chars): Returns last N characters **Example: RIGHT('Product'[Product Code], 4)** ¬ "1002"

LEN(text): Returns number of characters Example: LEN('Customer'[Email]) → 22

SEARCH(find\_text, within\_text): Finds position of text **Example: SEARCH(''Gold'', 'Customer'[Membership])**→ 1



# **Logical Functions**

IF(condition, true, false): Returns different values based on condition

Example: IF('Sales'[Amount] > 1000, "High", "Low")

SWITCH(expression, value1, result1, ..., else): Replaces multiple IFs

Example: SWITCH('Sales'[Region], "East", 1, "West", 2, "Others")

AND(cond1, cond2): Returns TRUE if all conditions are true

Example: AND('Sales'[Amount] > 500, 'Sales'[Profit] > 0)

OR(cond1, cond2): Returns TRUE if any condition is true

Example: OR('Sales'[Discount] > 20, 'Sales'[Quantity] > 5)

NOT(condition): Reverses logic

**Example: NOT('Sales'[Is Returned])** 



# **Filtering Functions**

CALCULATE(expression, filters): Changes context **Example:** CALCULATE(SUM('Sales'[Amount]), 'Region'[Name] = ''South'')

FILTER(table, condition): Filters rows of a table **Example: FILTER('Sales', 'Sales'[Profit] < 0)** 

ALL(column/table): Removes all filters

Example: CALCULATE(SUM('Sales'[Amount]),

ALL('Sales'))

ALLEXCEPT(table, column): Removes filters except on one column

Example: CALCULATE(SUM('Sales'[Amount]), ALLEXCEPT('Sales', 'Sales'[Region]))

SELECTEDVALUE(column): Returns selected value or blank

**Example: SELECTEDVALUE('Product'[Category])** 

ALLSELECTED(column): Keeps only report-level filters

Example: CALCULATE(SUM('Sales'[Amount]), ALLSELECTED('Sales'[Region]))

# **Time Intelligence Functions**

TOTALYTD(expr, dates, filter): Year-to-date total **Example: TOTALYTD(SUM('Sales'[Amount]),** 'Date'[Date])

SAMEPERIODLASTYEAR(dates): Same period last year

Example: CALCULATE(SUM('Sales'[Amount]), SAMEPERIODLASTYEAR('Date'[Date]))

DATEADD(dates, number, interval): Moves date forward/backward

Example: CALCULATE(SUM('Sales'[Amount]), DATEADD('Date'[Date], -1, MONTH))



# **Time Intelligence Functions**

PARALLELPERIOD(dates, number, interval): Parallel date period

Example: PARALLELPERIOD('Date'[Date], -1,

YEAR)

DATESYTD(dates): Returns all dates YTD

**Example: DATESYTD('Date'[Date])** 

DATESMTD(dates): Returns all dates MTD

**Example: DATESMTD('Date'[Date])** 

DATESQTD(dates): Returns all dates QTD

**Example: DATESQTD('Date'[Date])** 



# **Ranking Functions**

RANKX(table, expression): Rank values

Example: RANKX(ALL('Sales'[Product]),

SUM('Sales'[Amount]), , DESC)

TOPN(n, table, expression, order): Returns top N rows

**Example: TOPN(5, 'Sales', 'Sales'[Amount], DESC)** 



### **Maths Functions**

ROUND(number, digits): Rounds number

Example: ROUND('Sales'[Profit], 2) - 234.67

DIVIDE(numerator, denominator, alt): Safe division Example: DIVIDE('Sales'[Profit], 'Sales'[Amount], 0)

ABS(number): Absolute value

**Example: ABS('Sales'[Profit])** 

MOD(number, divisor): Remainder

Example: MOD('Product'[ID], 2)

POWER(number, power): Exponentiation

Example: POWER('Sales'[Quantity], 2)

INT(number): Converts to integer

**Example: INT('Sales'[Amount])** 



# **Relationship Functions**

RELATED(column): Fetches value from related table **Example: RELATED('Customer'[Customer Name])** 

RELATEDTABLE(table): Returns related rows

**Example:** 

**COUNTROWS(RELATEDTABLE('Orders'))** 



### **Context & Evaluation Functions**

HASONEVALUE(column): Checks if one value is selected

**Example: HASONEVALUE('Product'[Category])** 

ISFILTERED(column): Returns TRUE if filtered **Example: ISFILTERED('Sales'[Region])** 

ISCROSSFILTERED(column): Cross-filter check **Example: ISCROSSFILTERED('Product'[Category])** 

ISINSCOPE(column): Grouping or hierarchy check **Example: ISINSCOPE('Date'[Month])** 

VALUES(column): Unique values

**Example: VALUES('Customer'[Region])** 



# **Statistical & Counting Functions**

DISTINCTCOUNT(column): Unique value count Example: DISTINCTCOUNT('Sales'[Customer ID]) → 1024

COUNTBLANK(column): Blank count

**Example: COUNTBLANK('Orders'[Ship Date])** - 78

PERCENTILE.INC(column, k): Inclusive percentile Example: PERCENTILE.INC('Sales'[Amount], 0.90) → ₹9800

PERCENTILE.EXC(column, k): Exclusive percentile Example: PERCENTILE.EXC('Sales'[Amount], 0.90)

→ ₹9600

MEDIAN(column): Middle value

**Example: MEDIAN('Sales'[Discount])** - 10

GEOMEAN(column): Geometric mean

**Example: GEOMEAN('Sales'[Growth Rate])** 



### **Information Functions**

ISBLANK(value): Checks if blank

**Example: ISBLANK([Profit Margin])** ¬ TRUE

ISNUMBER(value): Checks if number

**Example: ISNUMBER('Sales'[Quantity])** 

ISTEXT(value): Checks if text

**Example: ISTEXT('Customer'[Name])** 

ISEVEN(number): Even number check

**Example: ISEVEN('Sales'[Order ID])** 

ISODD(number): Odd number check

Example: ISODD('Sales'[Order ID])



# **Advanced Filtering & Context**

REMOVEFILTERS(column): Removes filters **Example: CALCULATE(SUM('Sales'[Amount]),** REMOVEFILTERS('Sales'[Region]))

KEEPFILTERS(filter): Keeps existing filters

Example: CALCULATE(SUM('Sales'[Amount]),

KEEPFILTERS('Sales'[Category] = "Furniture"))

CROSSFILTER(col1, col2, direction): Sets filter direction

Example: CROSSFILTER('Customer'[Customer ID], 'Sales'[Customer ID], None)

TREATAS(table, column): Applies values as filters Example: TREATAS(VALUES('Region\_Filter'[Region]), 'Sales'[Region])

USERELATIONSHIP(col1, col2): Enables inactive relationship

Example: CALCULATE(SUM('Sales'[Amount]), USERELATIONSHIP('Date'[Date], 'Sales'[Ship Date]))



# **Iterator Functions**

SUMX(table, expression): Row-wise sum

Example: SUMX('Sales', 'Sales'[Quantity] \* 'Sales'[Unit

Price])

AVERAGEX(table, expression): Row-wise average **Example: AVERAGEX('Sales', 'Sales'[Amount])** 

MAXX(table, expression): Row-wise maximum **Example: MAXX('Products', 'Products'[Discount])** 

MINX(table, expression): Row-wise minimum **Example: MINX('Products', 'Products'[Discount])** 

COUNTX(table, expression): Row-wise count **Example: COUNTX('Sales', 'Sales'[Profit])** 



# **Table Functions**

SUMMARIZE(table, groupBy\_column, ...): Groups table

Example: SUMMARIZE('Sales', 'Sales'[Region], ''Total'', SUM('Sales'[Amount]))

ADDCOLUMNS(table, name, expression): Adds calculated column

Example: ADDCOLUMNS('Sales', "Profit%", DIVIDE('Sales'[Profit], 'Sales'[Amount]))

CROSSJOIN(table1, table2): Cartesian join **Example: CROSSJOIN('Product', 'Region')** 

UNION(table1, table2): Appends tables **Example: UNION('Returns2024', 'Returns2025')** 

EXCEPT(table1, table2): Table difference

Example: EXCEPT('FullList', 'BlockedList')



## **Financial Functions**

XIRR(values, dates): Internal rate of return Example: XIRR('CashFlow'[Amount], 'CashFlow'[Date])

XNPV(rate, values, dates): Net present value **Example: XNPV(0.1, 'CashFlow'[Amount], 'CashFlow'[Date])** 

