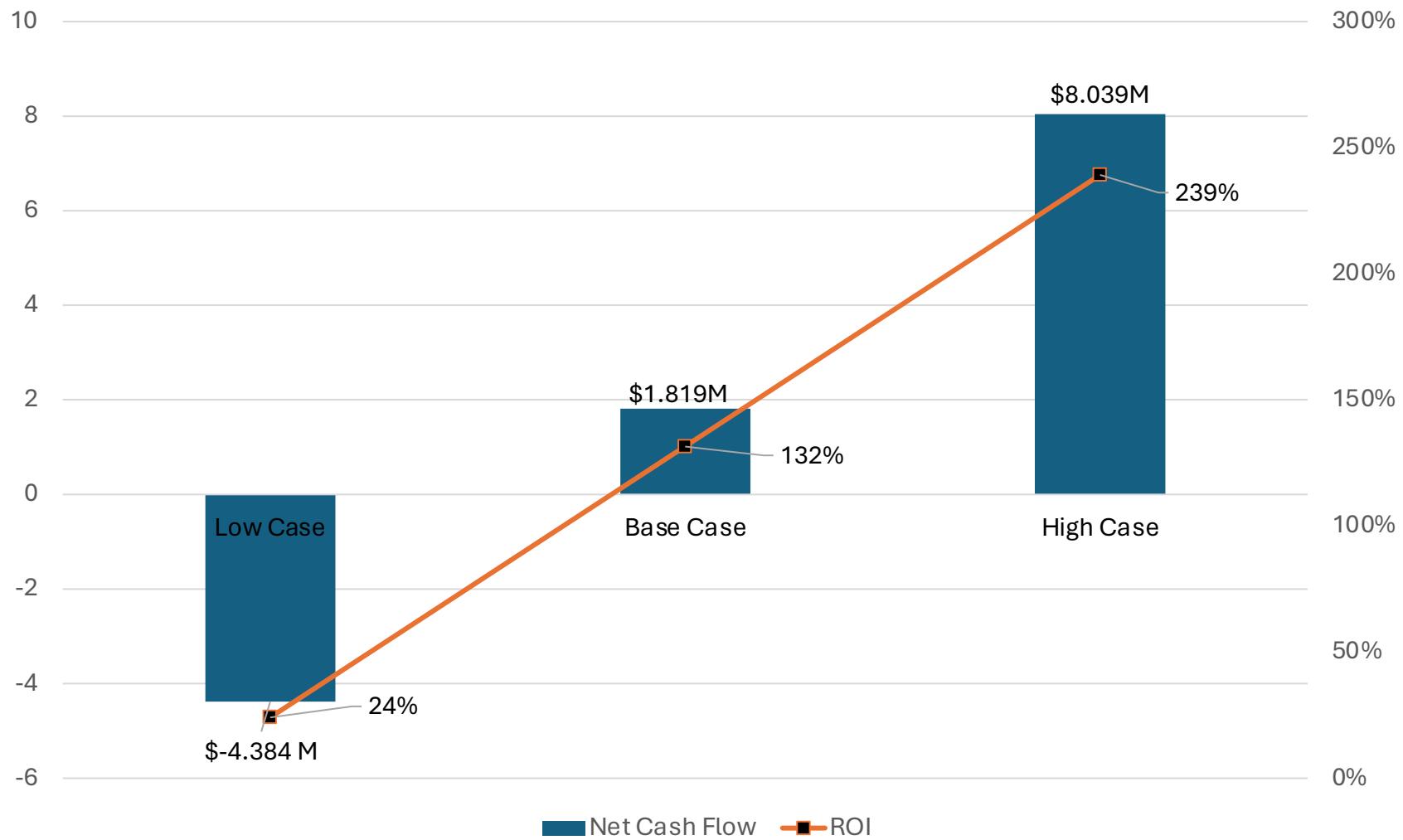
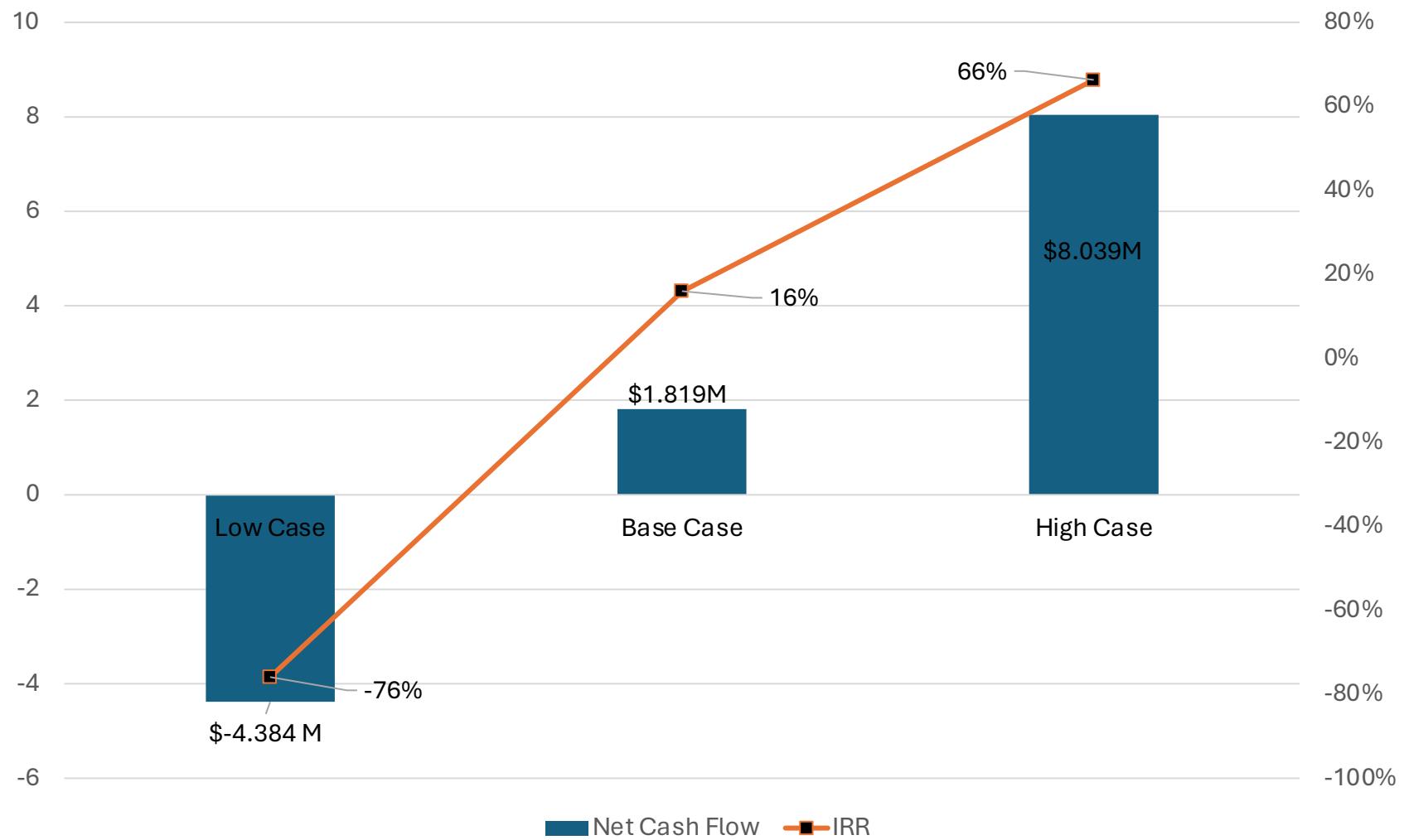


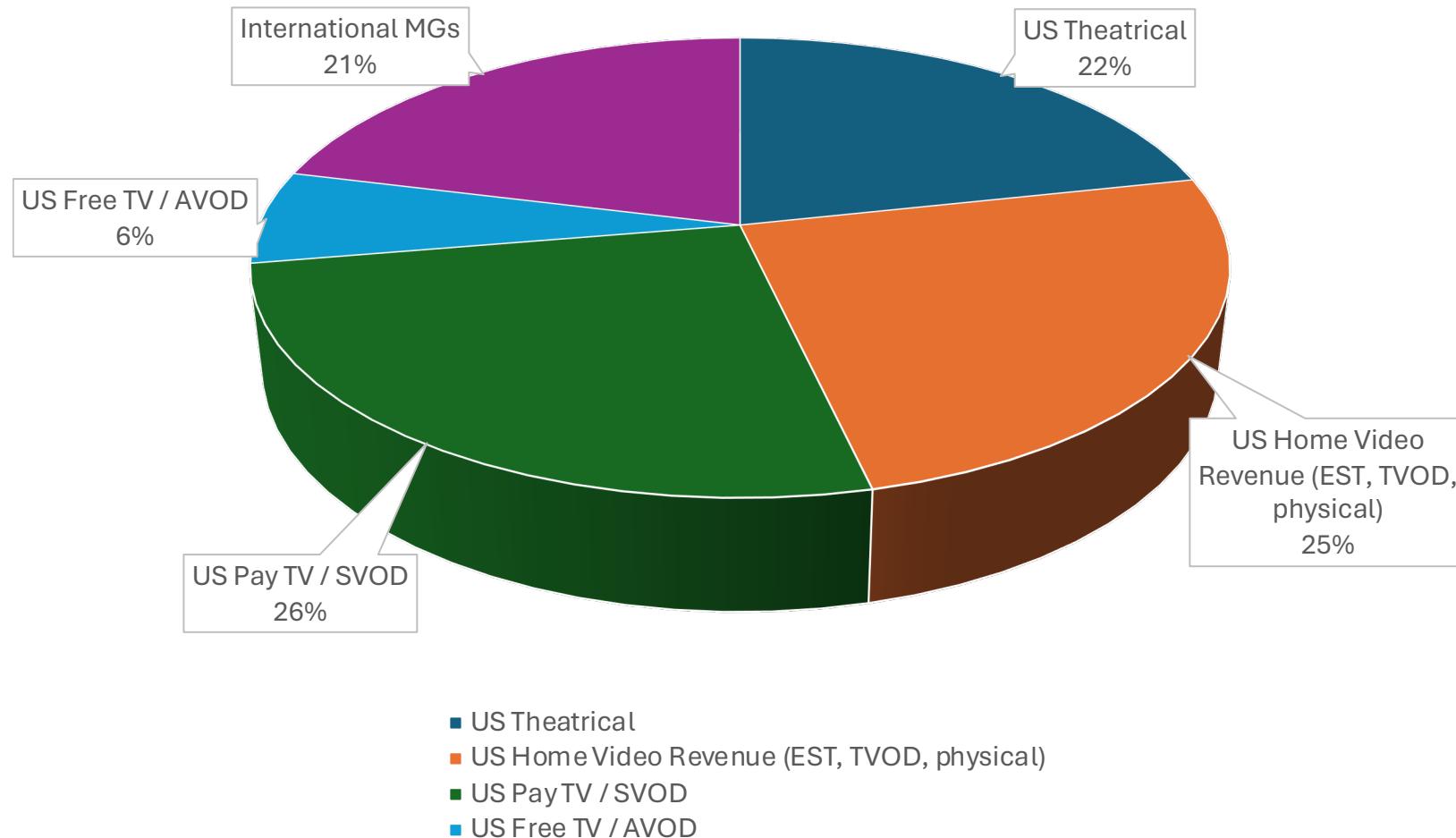
Equity Cash Flow (\$M's) and ROI



Equity Cash Flow (\$M's) and IRR



Revenue Sources: Base Case





Gross Revenue (Base Case): \$32.0M

Recoup US P&A and Distribution Costs: \$14.5M

\$17.5M

Net Revenue to Distributors: \$17.5M

Distribution and Sales Fees: \$4.5M

\$13.0M

Net Revenue to Producers: \$13M

Loan Repayment: \$4.7M

\$8.3M

Available to Recoup Equity: \$8.3M

120% Equity Recoupment: \$6.9M

Available to Profit Share: \$1.3M

Equity Share of Profit: \$0.7M

Color Guide

Exhibitor/ Retail Share and other costs (approx.)	Withheld	Passed On	Equity
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