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BAC US Equity

BANK OF AMERICA CORP (Diversified Banks)

Bank of America Corporation operates as a financial holding company. The Company offers saving accounts, deposits, mortgage and construction loans, cash and wealth management, certificates of deposit, investment funds, credit and debit cards, insurance, mobile, and online banking services. Bank of America serves customers worldwide. [FIGI BBG000BCTLF6]

Earnings & Estimates

Corporate Info

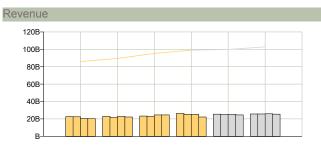
Next Announcement Date	04/16/24
P/E USD	10.79
Est P/E 12/24	10.81
T12M EPS	3.14
Est EPS	3.14

Market Data 35.00-33.00 31.00 29.00 27.00 25.00 + 5/2/2/23 - 6112023 73/2023 + 8/30/2023 + 9/29/2023 * 70/20/2023 - 3/3/00²³ - NOTON 7/1/2023 1/2000 + 12/28/2013

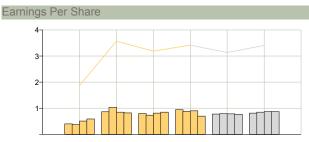
100 North Tryon Street www.bankofamerica.com Charlotte, NC 28255 T: 1-704-386-5681 US Employees 212,985 (12/31/23) Chairman/CEO Brian Moynihan Vice Chair/Head:Global Strategy & Thong M Nguyen Enterprise Platforms

vice Chair/Head:Global Strategy & Thong Minguyen
Enterprise Platforms
Vice Chair/Head:Enterprise Credit Bruce R Thompson





	2020	2021	2022	2023	2024	2025
FY	86.03B	89.54B	95.39B	99.15B	100.01B	102.86B
Q1	22.61B	22.93B	23.33B	26.39B	25.42B	25.78B
Q2	22.45B	21.58B	22.79B	25.33B	25.05B	25.61B
Q3	20.45B	22.87B	24.61B	25.32B	25.16B	25.81B
Q4	20.21B	22.17B	24.66B	22.10B	24.61B	25.41B



	2020	2021	2022	2023	2024	2025
FY	1.87	3.57	3.19	3.42	3.14	3.41
Q1	0.40	0.86	0.80	0.94	0.77	0.82
Q2	0.37	1.03	0.73	0.88	0.79	0.85
Q3	0.51	0.85	0.81	0.90	0.79	0.87
Q4	0.59	0.82	0.85	0.70	0.77	0.87

Ratios

Fiscal Year End			* La	ast Quarter End	~ Current/T12M
12/2023				12/23 Q4	USD
Issue Data		Per Share Data		Asset Quality	
~ Last Px	USD/33.92	~ EPS T12M	3.14	NPA to Tot Ast	0.2%
~ P/E	10.8	~ DPS	0.92	NPA to Tot Ln	0.5%
~ Dvd Ind Yld	2.8%	* Bk Val Per Sh	33.34	LLR to Non Perf Ast	237.0%
* P/B	1.02	Rev/Bas Sh	21.41	Cap & LLR to Non Perf Ast	5417.2%
~ P/S	1.6	CPS	5.60	Rsrv Ln L to Tot Ln	1.3%
P/CF	6.0	* Curr Shares Out	7.9B	Prov Ln L to Tot Ln	0.4%
~ Mkt Cap	267,040.5M	FCF/Basic Sh	N.A.	NCO To Avg Tot Ln	0.4%
Curr P/FCF	N.A.			Ln L Cov	8.6

Growth Potential	
Dil EPS Frm Cont Op 1Y Gr	-4.5%
Ast 1Y Gr	4.2%
BPS 1Y Gr	8.9%
Tot Ln 1Y Gr	0.7%
Tot Dep 1Y Gr	-0.3%
NII 1Y Gr	8.5%
Earn Ast 1Y Gr	4.6%
Retntn Rt	70.3%

Profitability	
NIM	2.19
Effic Ratio	66.4%
Ovrhd Effic Rt	64.29
Prtx Mrgn	28.7%
Eff Tx Rate	6.4%
ROA	0.9%
ROE	9.8%
NI / Profit - 1 Yr Gr	-3.7%

Liquidity & Capital	
Tot Ln to Tot Dep	55.1%
Core Dep 1Y Gr	N.A.
Lg Dep / Earn Ast	N.A.
Earn Ast to IB Liab	133.4%
CE to Tot Ast	8.3%
Tier 1 Cap Rt	13.5%
Tot Rsk Bsd Cap Rt	15.2%
Lev Rt Tang Cap Rt	7.1

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BAC US Equity

Geographic Segmentation

	2023 Rev	3Yr Gr
United States	85.57B	4.23%
Foreign	13.01B	9.34%

Product Segmentation

	2023 Rev	3Yr Gr
Consumer Banking	42.03B	8.11%
Global Banking	24.80B	9.31%
Global Wealth & Investment Management	21.11B	4.33%
Global Markets	19.53B	1.34%
All Other	-8.31B	32.52%

Issue Information | RELS »

Sec Type	Common Stock
Pri Exch	New York
PAR USD	0.01
Pri MIC	XNYS
Incorp	UNITED STATES (DE)
FIGI	BBG000BCTLF6
ISIN	US0605051046
CUSIP	060505104
SEDOL1	2295677 US
Common	009873597
NAICS	522110
WPK#	858388

Holdings Summary

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# of Inst. Owners	3,748
Shares Owned	6.66B
Shares Out/Float	84.6%/82.3%
# of Buyers/Sellers	1.229k/1.626k
Shares Sold	2.21B

Insider Holdings OWN »	
% Held by Insiders	0.14%
Net change last 6M	9.56%

Top Holders HDS »	
BERKSHIRE HATHAWAY INC	13.12%
VANGUARD GROUP INC	7.73%
BLACKROCK	6.28%
VANGUARD GROUP INCORPORATED	5.02%
NATIONAL INDEMNITY COMPANY	4.73%
GEICO CORP	3.96%
STATE STREET CORP	3.69%

Equity Weights

S&P 500 INDEX	N.A.
KBW BANK INDEX	N.A.
RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
RUSSELL 1000 VALUE INDEX	N.A.
S&P 500 FINANCIALS INDEX	N.A.
BBG World Lrg/Mid Cap PR	0.330%
S&P 100 INDEX	N.A.
S&P 500 BANKS INDEX	N.A.
S&P 500 MINI INDEX	N.A.

Dividend | DVD »

	USD
Ind Gross Yield	2.83%
5Y Net Growth	11.24%

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