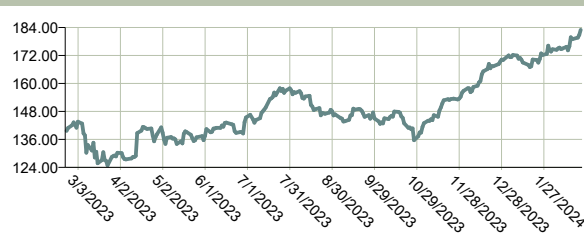


JPMORGAN CHASE & CO (Diversified Banks)

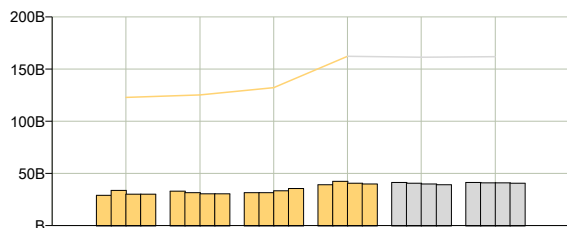
JPMorgan Chase & Co. provides global financial services and retail banking. The Company provides services such as investment banking, treasury and securities services, asset management, private banking, card member services, commercial banking, and home finance. JP Morgan Chase serves business enterprises, institutions, and individuals. [FIGI BBG000DMBZW1]

Earnings & Estimates

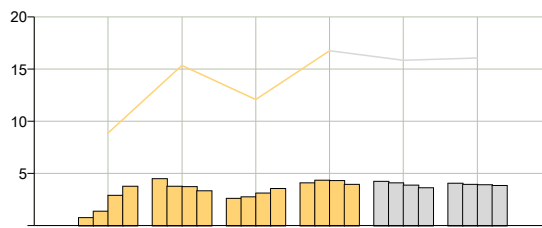
Next Announcement Date	04/12/24
P/E USD	11.06
Est P/E 12/24	11.61
T12M EPS	16.65
Est EPS	15.85

Market Data**Corporate Info**

270 Park Avenue	www.jpmorganchase.com
New York, NY 10017	T: 1-212-270-6000
US	Employees 309,926 (12/31/23)
Chairman/CEO	James Dimon "Jamie"
Vice Chairman	Peter L Scher
President/COO	Daniel Eduardo Pinto

Revenue

	2020	2021	2022	2023	2024	2025
FY	122.93B	125.30B	132.28B	162.37B	161.46B	161.99B
Q1	29.07B	33.12B	31.59B	39.34B	41.51B	41.49B
Q2	33.82B	31.40B	31.63B	42.40B	40.72B	41.05B
Q3	29.94B	30.44B	33.49B	40.69B	40.03B	41.16B
Q4	30.16B	30.35B	35.57B	39.94B	39.13B	40.78B

Earnings Per Share

	2020	2021	2022	2023	2024	2025
FY	8.88	15.36	12.09	16.77	15.85	16.07
Q1	0.78	4.50	2.63	4.10	4.25	4.07
Q2	1.38	3.78	2.76	4.37	4.10	3.96
Q3	2.92	3.74	3.12	4.33	3.89	3.93
Q4	3.79	3.33	3.57	3.97	3.65	3.85

Ratios

Fiscal Year End		* Last Quarter End		~ Current/T12M	
12/2023		12/23 Q4		USD	
Issue Data		Per Share Data		Asset Quality	
~ Last Px	USD/184.11	~ EPS T12M	16.65	NPA to Tot Ast	0.2%
~ P/E	11.1	~ DPS	4.10	NPA to Tot Ln	0.6%
~ Dvd Ind Yld	2.3%	* Bk Val Per Sh	104.45	LLR to Non Perf Ast	278.1%
* P/B	1.76	Rev/Bas Sh	81.48	Cap & LLR to Non Perf Ast	4345.6%
~ P/S	2.3	CPS	4.42	Rsrv Ln L to Tot Ln	1.7%
P/CF	36.7	* Curr Shares Out	2.9B	Prov Ln L to Tot Ln	0.7%
~ Mkt Cap	530,305.2M	FCF/Basic Sh	N.A.	NCO To Avg Tot Ln	0.5%
Curr P/FCF	N.A.			Ln L Cov	11.4

Growth Potential		Profitability		Liquidity & Capital	
Dil EPS Frm Cont Op 1Y Gr	34.7%	NIM	2.7%	Tot Ln to Tot Dep	55.1%
Ast 1Y Gr	5.7%	Effic Ratio	55.0%	Core Dep 1Y Gr	-0.9%
BPS 1Y Gr	15.7%	Ovrhd Effic Rt	44.1%	Lg Dep / Earn Ast	6.5%
Tot Ln 1Y Gr	16.6%	Prtx Mrgn	39.0%	Earn Ast to IB Liab	135.0%
Tot Dep 1Y Gr	2.6%	Eff Tx Rate	19.6%	CE to Tot Ast	7.8%
NII 1Y Gr	33.8%	ROA	1.3%	Tier 1 Cap Rt	16.6%
Earn Ast 1Y Gr	8.2%	ROE	16.9%	Tot Rsk Bsd Cap Rt	18.4%
Retnnt Rt	74.8%	NI / Profit - 1 Yr Gr	31.5%	Lev Rt Tang Cap Rt	7.2

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Geographic Segmentation

	2023 Rev	3Yr Gr
North America	123.23B	9.96%
International	34.87B	6.37%

Product Segmentation

	2023 Rev	3Yr Gr
Consumer & Community Banking	70.15B	11.02%
Corporate & Investment Bank	49.15B	-0.50%
Asset & Wealth Management	19.83B	11.66%
Commercial Banking	15.55B	18.63%
Corporate / Private Equity	8.04B	N.A.

Issue Information | RELS »

Sec Type	Common Stock
Pri Exch	New York
PAR USD	1
Pri MIC	XNYS
Incorp	UNITED STATES (DE)
FIGI	BBG000DMBZW1
ISIN	US46625H1005
CUSIP	46625H100
SEDOL1	2190385 US
Common	012271654
NAICS	522110
WPK #	850628

Holdings Summary

Inst Holdings OWN »	
# of Inst. Owners	5,107
Shares Owned	2.2B
Shares Out/Float	76.5%/76.8%
# of Buyers/Sellers	1.937k/2.144k
Shares Sold	517.65M

Insider Holdings | OWN »

% Held by Insiders	0.40%
Net change last 6M	-7.36%

Top Holders | HDS »

VANGUARD GROUP INC	9.46%
BLACKROCK	6.69%
VANGUARD GROUP INCORPORATED	5.56%
STATE STREET CORP	4.35%
STATE STREET CORP	4.35%
VANGUARD GROUP INC	3.54%
CAPITAL GROUP COMPANIES INC	3.18%

Equity Weights

S&P 500 INDEX	N.A.
DOW JONES INDUS. AVG	3.102%
KBW BANK INDEX	N.A.
RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
RUSSELL 1000 VALUE INDEX	N.A.
S&P 500 FINANCIALS INDEX	N.A.
BBG World Lrg/Mid Cap PR	0.750%
S&P 100 INDEX	N.A.
S&P 500 BANKS INDEX	N.A.

Dividend | DVD »

	USD
Ind Gross Yield	2.28%
5Y Net Growth	8.55%