

One-page Overview

What it is: A plan that converts a lump sum into a guaranteed monthly income for life (or a defined period), helping you plan retirement with clarity and dignity.

Core Benefits

- Guaranteed, predictable income stream you can budget around
- Peace of mind against longevity risk (outliving your savings)
- Designed to support independence and stability in retirement

Who It's For

- Retirees or those nearing retirement
- Individuals with a lump sum (pension, sale proceeds, savings) seeking steady income
- Anyone prioritizing predictable cash flow over market uncertainty

Next Step

Share your retirement goal and preferred monthly income. We will outline suitable annuity options and the documentation needed for onboarding.



CHARLES ARIN

Unit Manager | Financial Stewardship Guide

Custodian Life Assurance Ltd

Your strategy begins with a conversation.

081 3680 5462

Note: Information here is a simplified overview. Final terms, eligibility and benefits are subject to Custodian Life Assurance Ltd policy documents and applicable regulations.

One-page Overview

What it is: A disciplined savings plan combined with life insurance protection. It helps you build a personal fund for key goals while ensuring your family is protected if the unexpected happens.

Core Benefits

- Builds a personal fund for education, housing, business or projects
- Adds life protection to your savings journey
- Structured alternative to informal savings groups with better security

Who It's For

- Working professionals and business owners
- Parents planning for education and long-term family stability
- Anyone who wants disciplined savings plus protection

Next Step

Start with a contribution level that matches your income. We will recommend a structure that supports protection, growth, and flexible access (where applicable).



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