



# Custodian Life Annuity Plan

Retirement security through guaranteed monthly income

## One-page Overview

What it is: A plan that converts a lump sum into a guaranteed monthly income for life (or a defined period), helping you plan retirement with clarity and dignity.

### Core Benefits

- Guaranteed, predictable income stream you can budget around
- Peace of mind against longevity risk (outliving your savings)
- Designed to support independence and stability in retirement

### Who It's For

- Retirees or those nearing retirement
- Individuals with a lump sum (pension, sale proceeds, savings) seeking steady income
- Anyone prioritizing predictable cash flow over market uncertainty

### Next Step

Share your retirement goal and preferred monthly income. We will outline suitable annuity options and the documentation needed for onboarding.



### CHARLES ARIN

Unit Manager | Financial Stewardship Guide

Custodian Life Assurance Ltd

*Your strategy begins with a conversation.*

**081 3680 5462**

Note: Information here is a simplified overview. Final terms, eligibility and benefits are subject to Custodian Life Assurance Ltd policy documents and applicable regulations.



# Custodian Esusu Shield Plan

Protected savings and disciplined growth for working adults and families

## One-page Overview

What it is: A disciplined savings plan combined with life insurance protection. It helps you build a personal fund for key goals while ensuring your family is protected if the unexpected happens.

### Core Benefits

- Builds a personal fund for education, housing, business or projects
- Adds life protection to your savings journey
- Structured alternative to informal savings groups with better security

### Who It's For

- Working professionals and business owners
- Parents planning for education and long-term family stability
- Anyone who wants disciplined savings plus protection

### Next Step

Start with a contribution level that matches your income. We will recommend a structure that supports protection, growth, and flexible access (where applicable).



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