# **CS 495 Third Iteration Presentation**

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### **Client Information**

- Accutech
  - Accutech is a local financial software company offering a variety of services to manage portfolios, notify stock prices, and assist in company financing and bookkeeping

- Trey Gourley Lead Architect at Accutech
- Dave Jones IT Team Leader

#### **Client Feedback**

- The project is looking like what was envisioned from the conception of this idea
- Look into adding authentication within the APIs
- Look on the type of data that are used in conditionals and how we can handle things like DateTime and be able to have some sort of integer like "Yesterday" to test with
- We are able to talk about information about the project, as well as display company information like a logo and company name
  - We can cover tech stack information as well as more specifics of the project since this doesn't deal with a lot of inside information from the company

## **Client Software Usage**

- The client seemed very pleased with some of the aspects of the project
  - The Automated generation of information pulled from the API endpoints
  - Being able to input a URL from API endpoints
  - Being able to track different kinds of information
  - Formating of the tasks shown
- Noted some points to change within the information that can be tracked
- Overall very thrilled with what the software was capable of

#### **Mentor Feedback**

- Look into formatting of the home page for when information is run
- Add in a history for each task so that errors can be tracked as to when they occur
- Overall things are looking so much better and the database is looking a lot more clean and more organized the way that they should be

## **Mentor Software Usage**

- Had some issues with information that wanted to be tracked
  - This issue was resolved with the addition of being able to track strings
- Enjoyed the aspect of adding new tasks and how it functioned as well as the editing page

## **Iteration 5 Features**

- Fix Formatting of Cards on Home page
- Add History Page
- More Complex way of generating CRON strings
- Work with DateTime as a Conditional
- Integrate Notification systems for urgent tasks
  - o Mailgun and Twilio

