



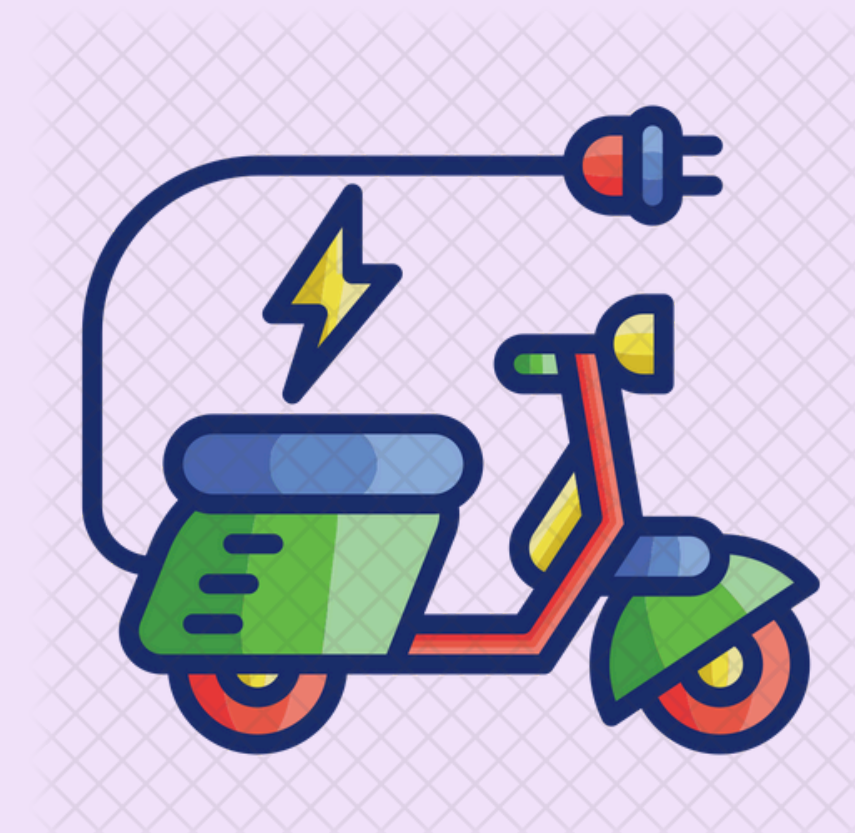
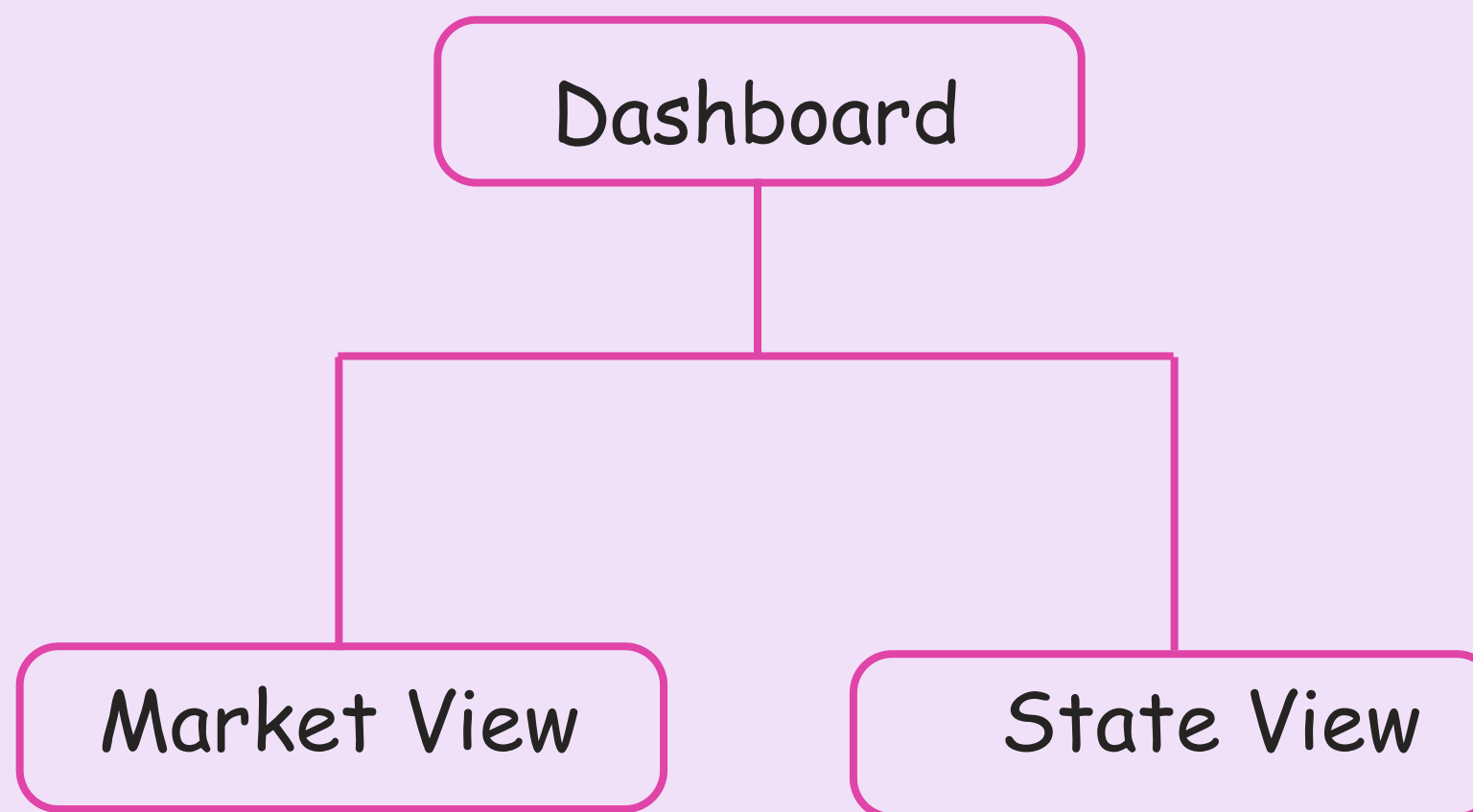
AtliQ Motors India: EV & Hybrid Market Analysis Dashboard



"Embracing the Electric Revolution"

Electric vehicles are more than just a mode of transport—they are the key to a cleaner, more sustainable future. As the world confronts environmental challenges, EVs offer a powerful solution by reducing carbon emissions and our reliance on fossil fuels.

With every mile driven on electricity, we take a step closer to healthier cities, cleaner air, and a brighter tomorrow. Innovation, efficiency, and sustainability come together to create a revolution in mobility—one that empowers us to make a positive impact on the planet. The future is electric, and the journey starts now



"Powering a Greener Tomorrow"



Maker

All

▼

State

All

▼

Vehicle Category

All

▼

Fiscal Year

All

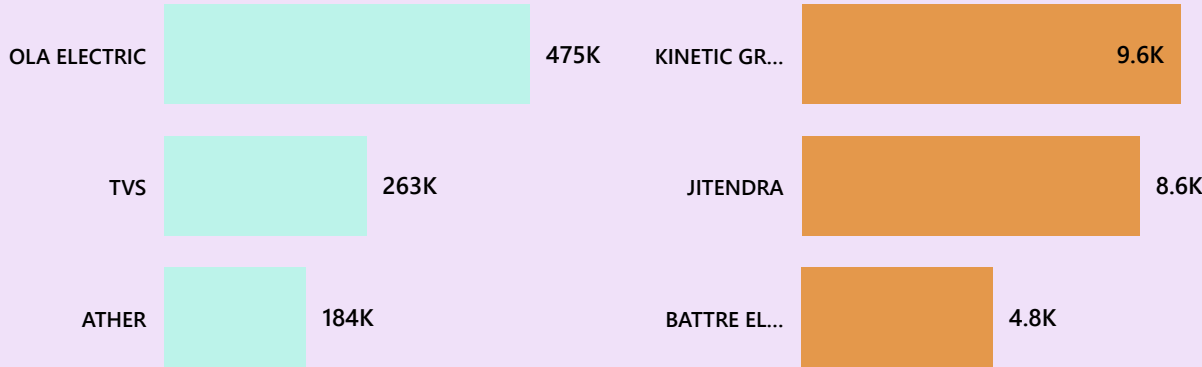
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Quarter

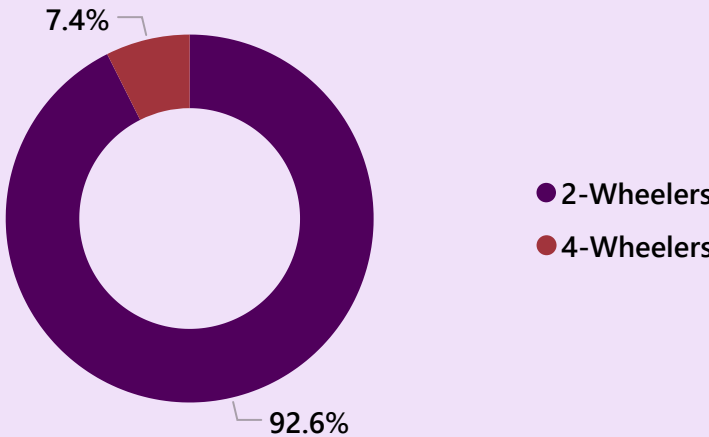
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Top 3 and Bottom 3 EV Makers for 2-Wheelers (FY 2023 & 2024)



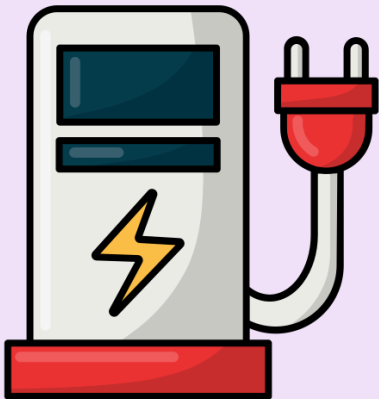
Electric Vehicles Sold by Category



Home

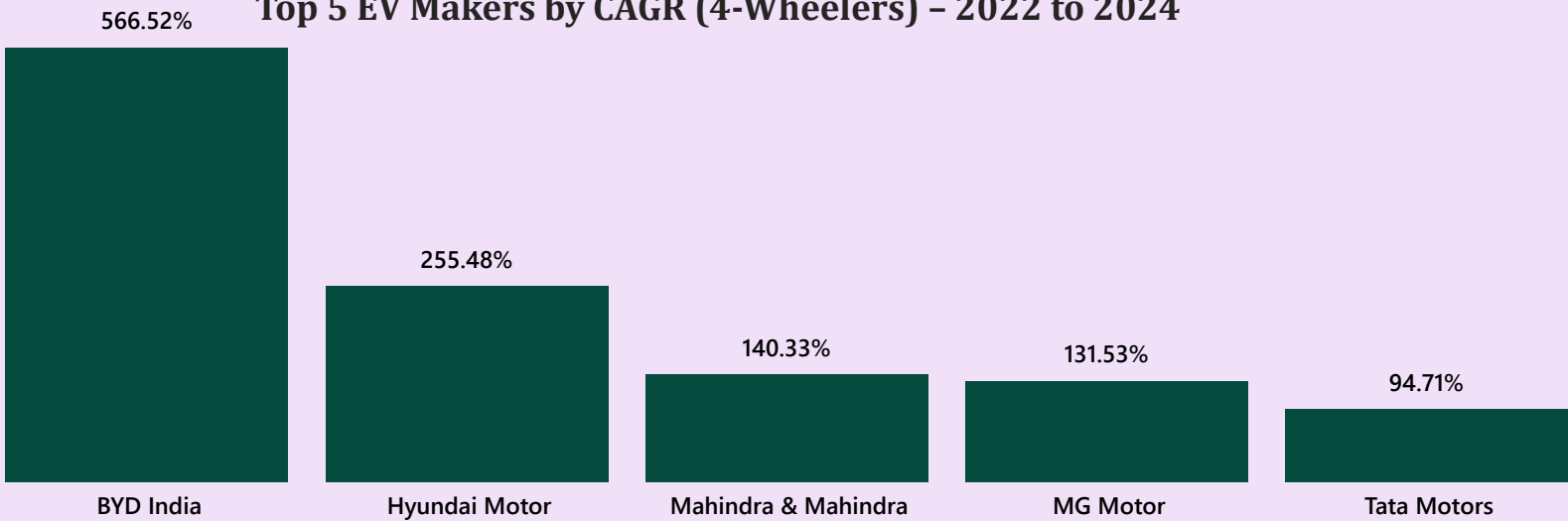
Market View

State View

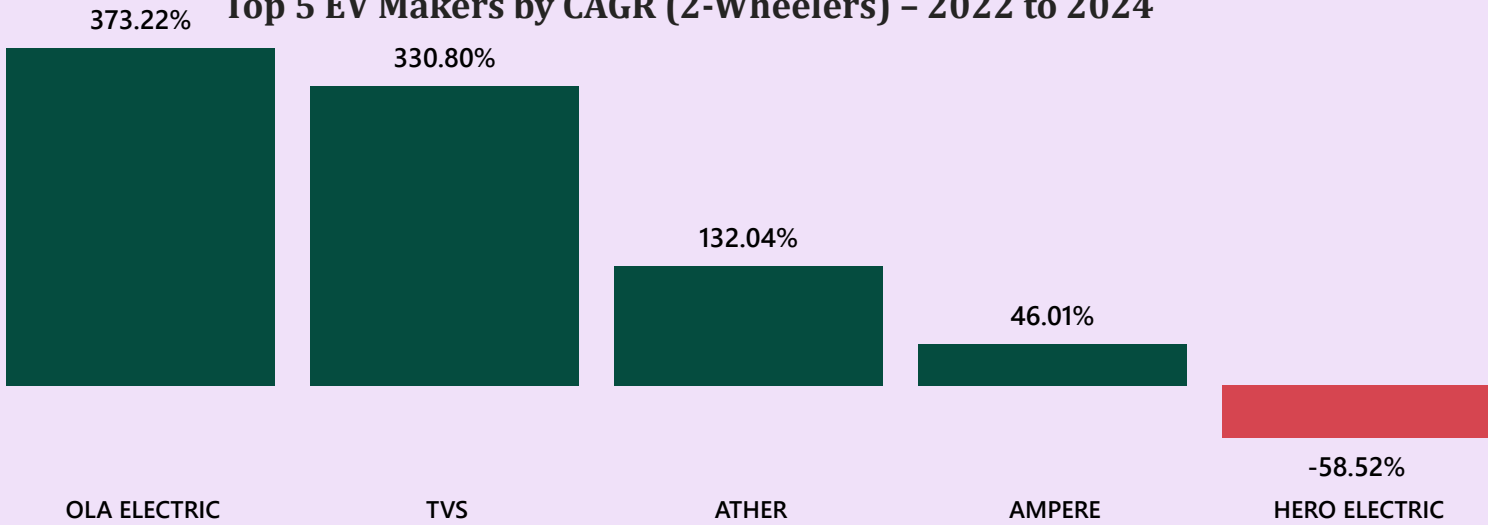


Plug Into the Future
Exploring Electric Vehicle

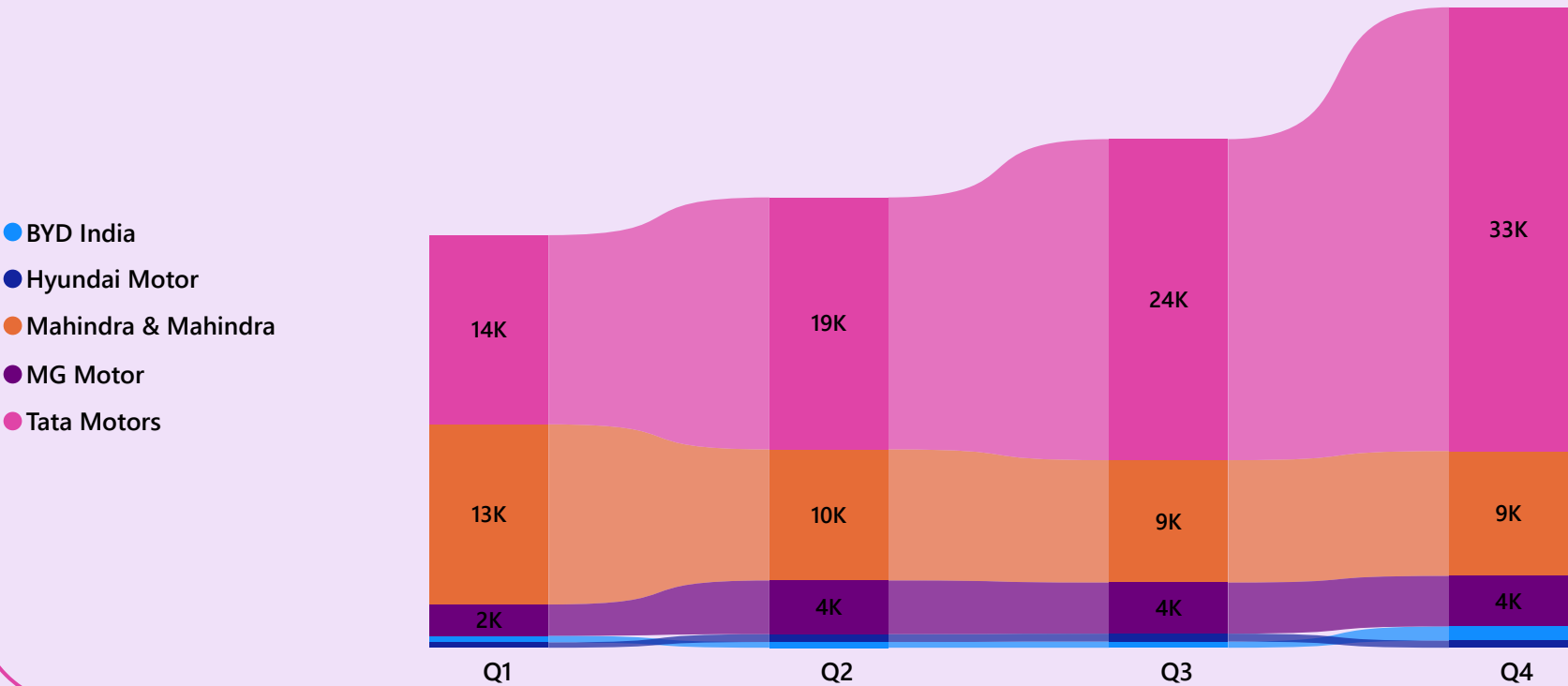
Top 5 EV Makers by CAGR (4-Wheelers) - 2022 to 2024



Top 5 EV Makers by CAGR (2-Wheelers) - 2022 to 2024



Quarterly Sales Volume Trends of Top 5 EV Makers (4-Wheelers) from 2022 to 2024



Top 10 Makers Projected EV Sales BY Penetration Rate

Maker	Penetration Rate	Electric Vehicles Sold(2022-24)	CAGR (%)	Projected EV Sales 2030
OLA ELECTRIC	0.52%	489K	373.22%	401.79K
TVS	0.86%	273K	330.80%	219.72K
ATHER	2.47%	204K	132.04%	116.36K
HERO ELECTRIC	1.31%	170K	-58.52%	11.54K
AMPERE	0.95%	167K	46.01%	55.91K
OKINAWA	1.50%	165K	-34.23%	20.20K
OTHERS	1.27%	156K	77.89%	82.41K
BAJAJ	0.92%	146K	285.45%	125.14K
Tata Motors	2.11%	89K	94.71%	50.98K
Mahindra & Mahindra	1.44%	41K	140.33%	25.38K



Maker

All

State

All

Vehicle Category

All

Fiscal Year

All

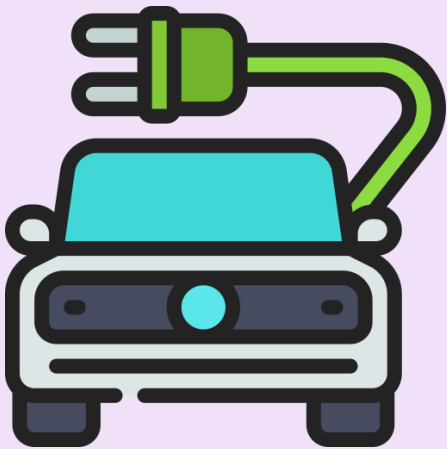
Quarter

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Home

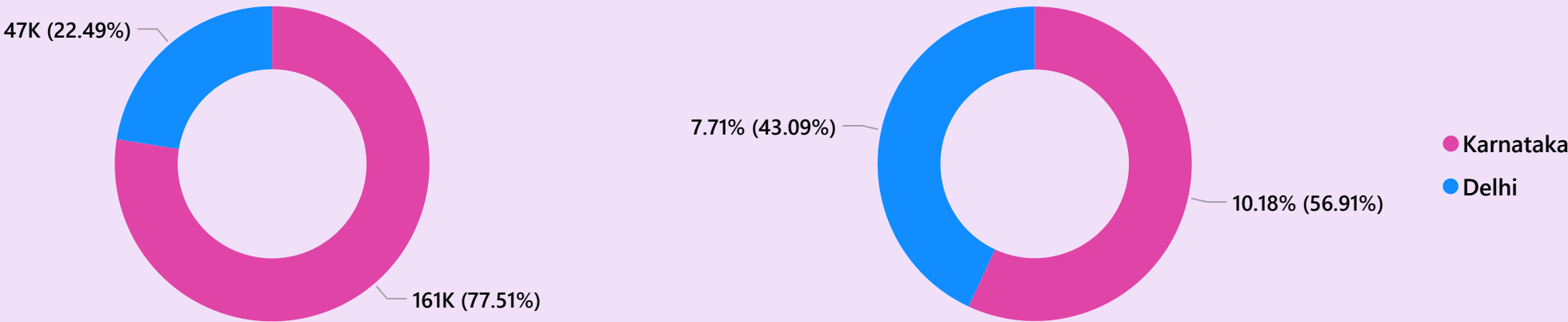
Market View

State View

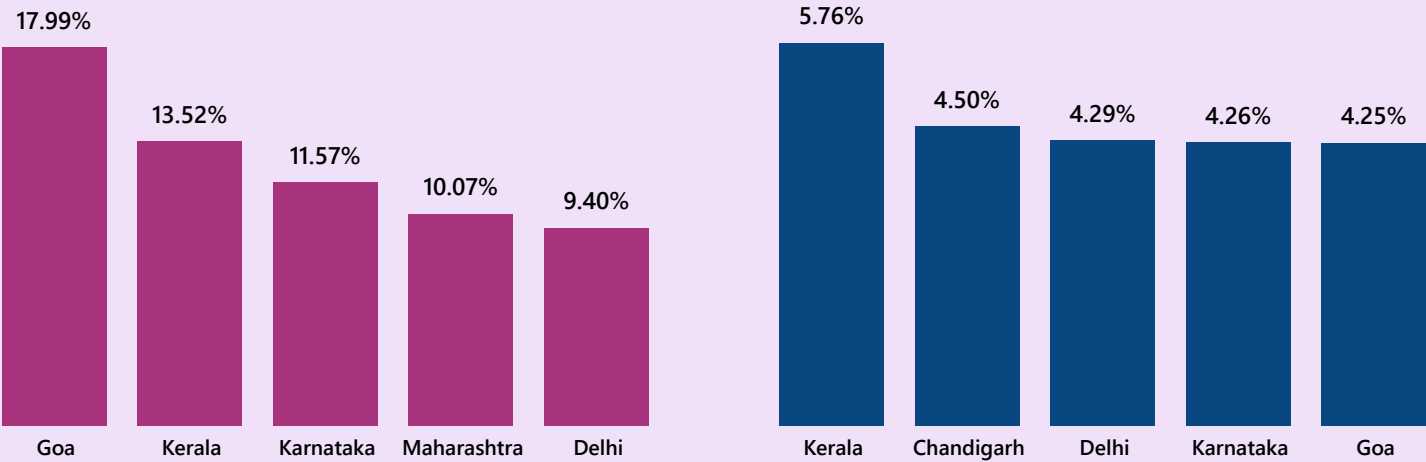


Electrifying the Road
The Evolution of EVs

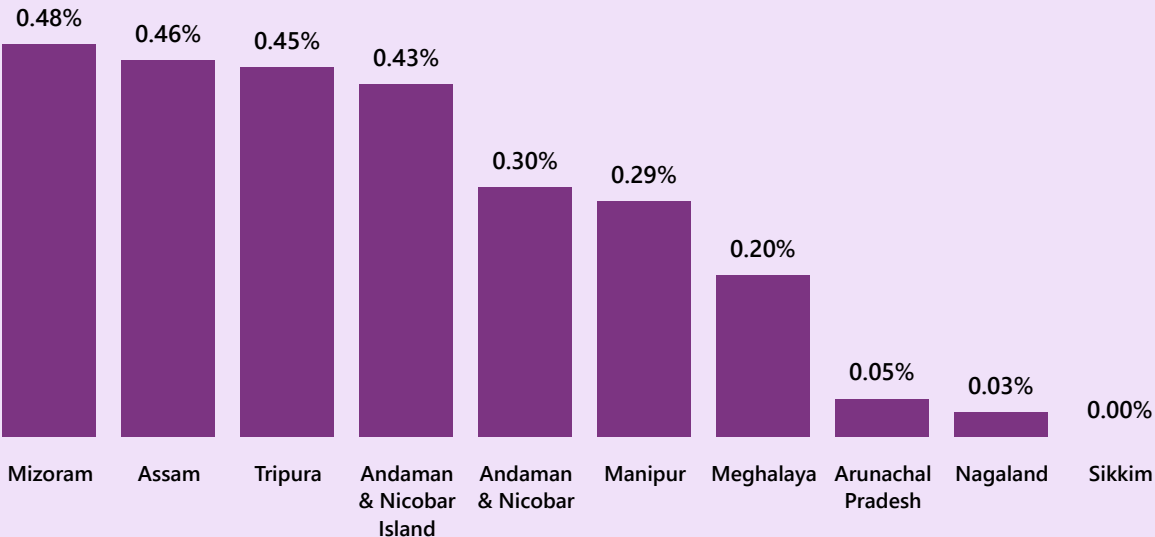
EV Sales and Penetration Rate Comparison: Delhi vs Karnataka (2024)



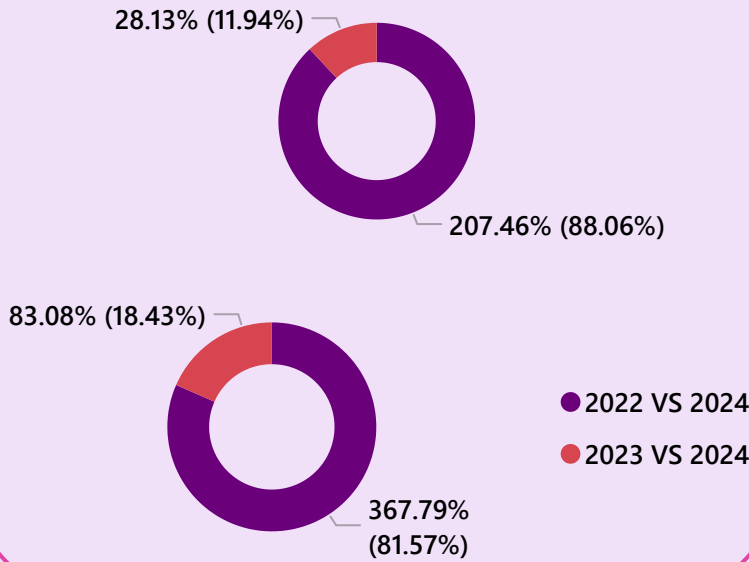
Top 5 States by EV Penetration Rate (2W & 4W) – FY 2024



States with Declining EV Penetration (2022-2024)



EV Revenue Growth: 2W & 4W



Projected EV Sales for Top 10 States by 2030 (2W & 4W)

state	Penetration Rate	CAGR2 (%)	Projected EV Sales 2030
Maharashtra	6.49%	101.89%	210.29K
Karnataka	7.84%	93.24%	173.72K
Tamil Nadu	4.30%	59.95%	99.49K
Rajasthan	4.55%	81.87%	79.01K
Kerala	6.64%	132.83%	73.01K
Odisha	4.63%	102.94%	39.58K
Goa	9.84%	146.45%	11.52K
Chandigarh	4.04%	164.58%	3.22K
Delhi	6.76%	68.10%	0.00K
Gujarat	4.40%	116.33%	0.00K

EV Sales Trends (2022-2024): Peak vs. Low Season Analysis

