

The background of the slide features a complex, abstract molecular structure. It consists of numerous blue circles of varying sizes, representing atoms, connected by thin, light blue lines that represent chemical bonds. The structure is spread across the entire frame, with some parts being more prominent than others, creating a sense of depth and connectivity.

Chemix Ecosystem

Reliable on-chain assets transaction infrastructure



Contents

1

Project introduction

2

Development plan

3

Funding plan

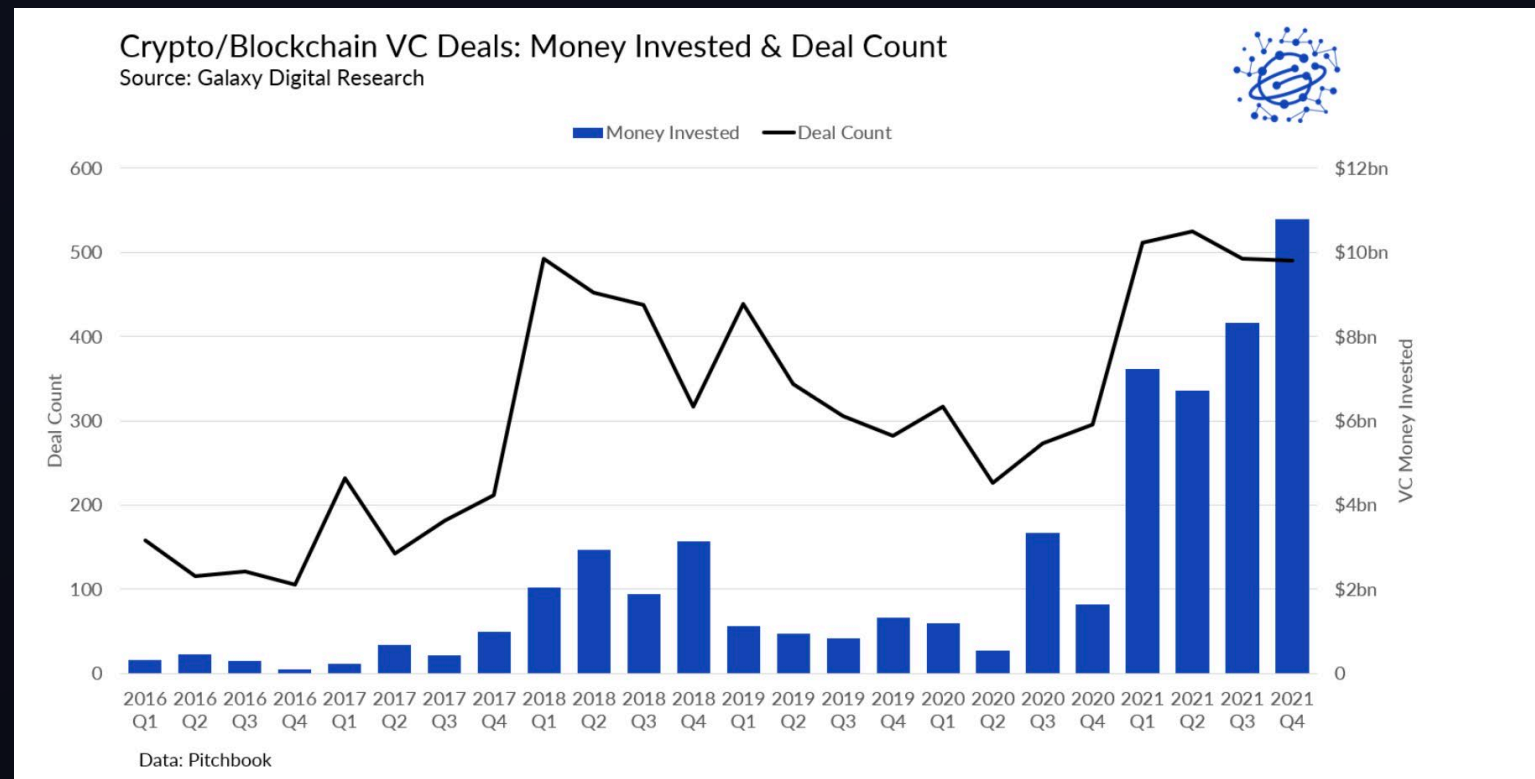
4

Contact us

5

Appendix

Market Potential - Huge Demand for Tier 1 Market Shares Transfer



	January 1(st), 2021	December 31(st), 2021
Crypto tokens type	8,153	16,223
DeFi protocol TVL	\$18.71bn	\$240.94bn
Private investments		\$33.8bn

What are the issues on the crypto equity market today?

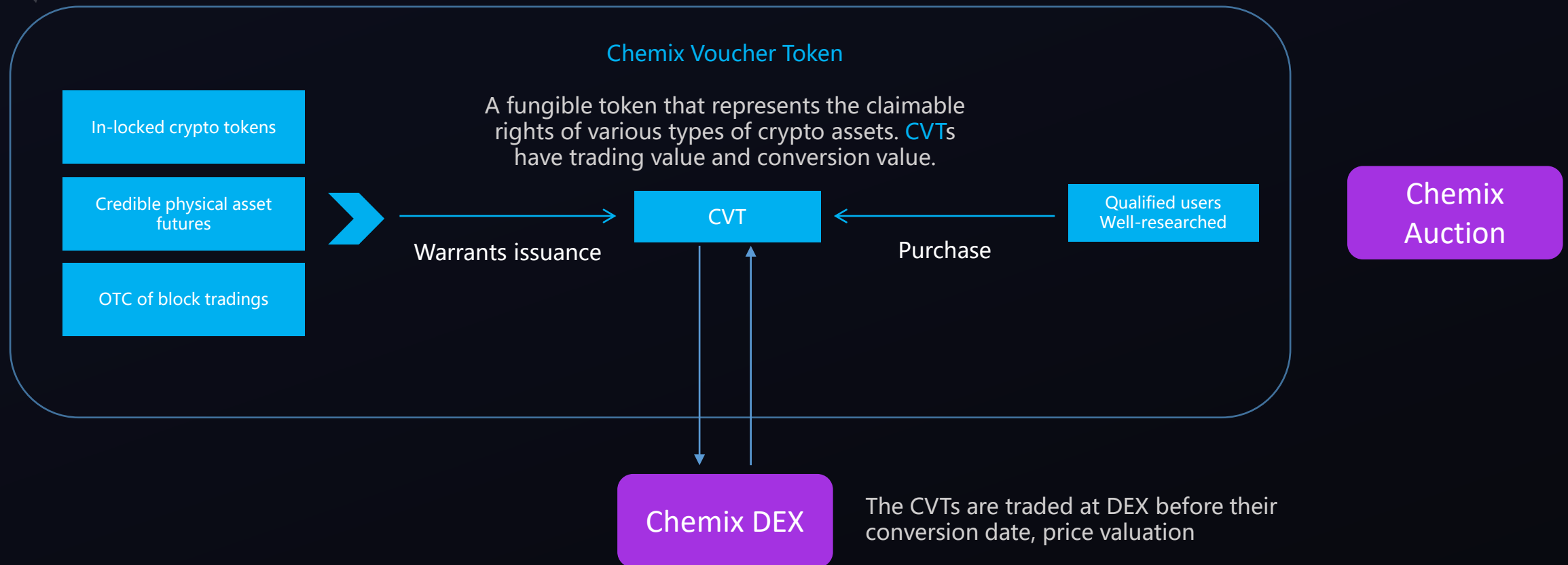


Transparency
High efficiency
Community incubation
Compliance
Reputation
2nd chance on good project



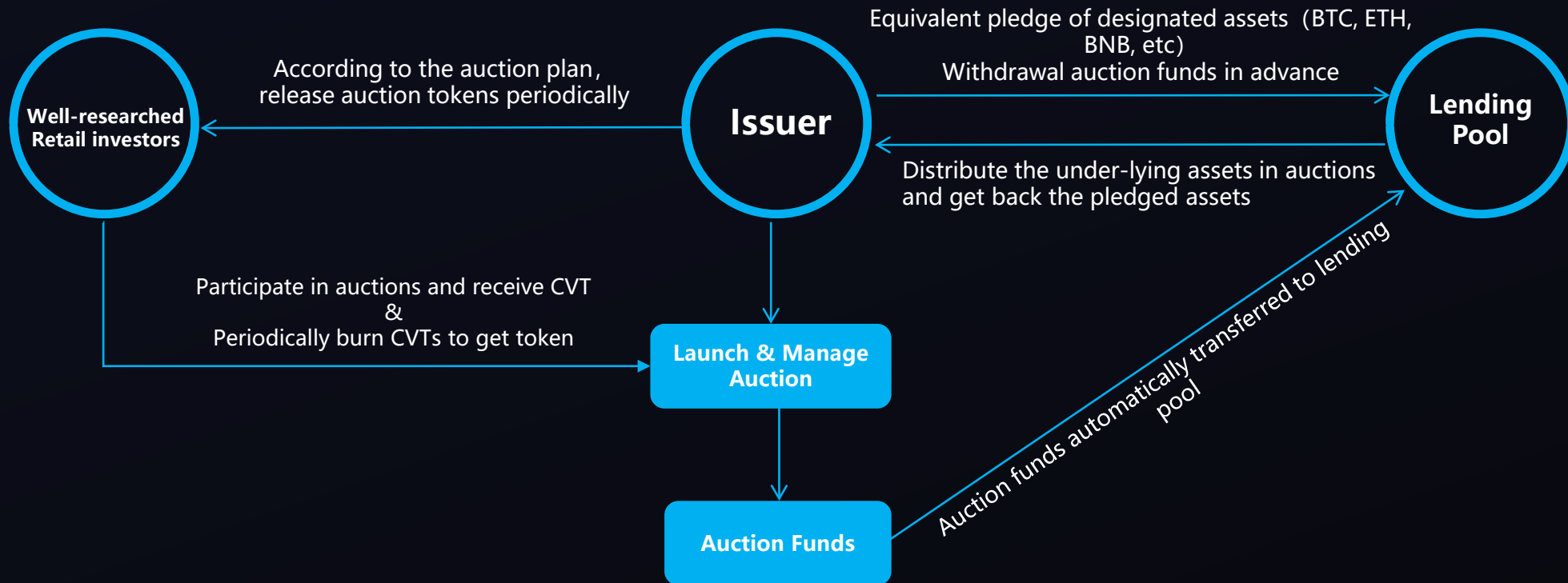
Risk-free trading
Lower price
High returns
Early investment
Long-term hodl
Professional reference

Our solutions: Closed-loop on-chain asset issuance, auction, transactions



The Chemix Ecosystem is an on-chain assets transaction infrastructure with broad network adaptability that specializes in the issuance and trading of crypto warrants and vouchers of physical assets, providing a secure and reliable guarantee of transactions for buyers and sellers via smart contracts as well as enhancing the capital utilization of the crypto market.

Decentralized Process

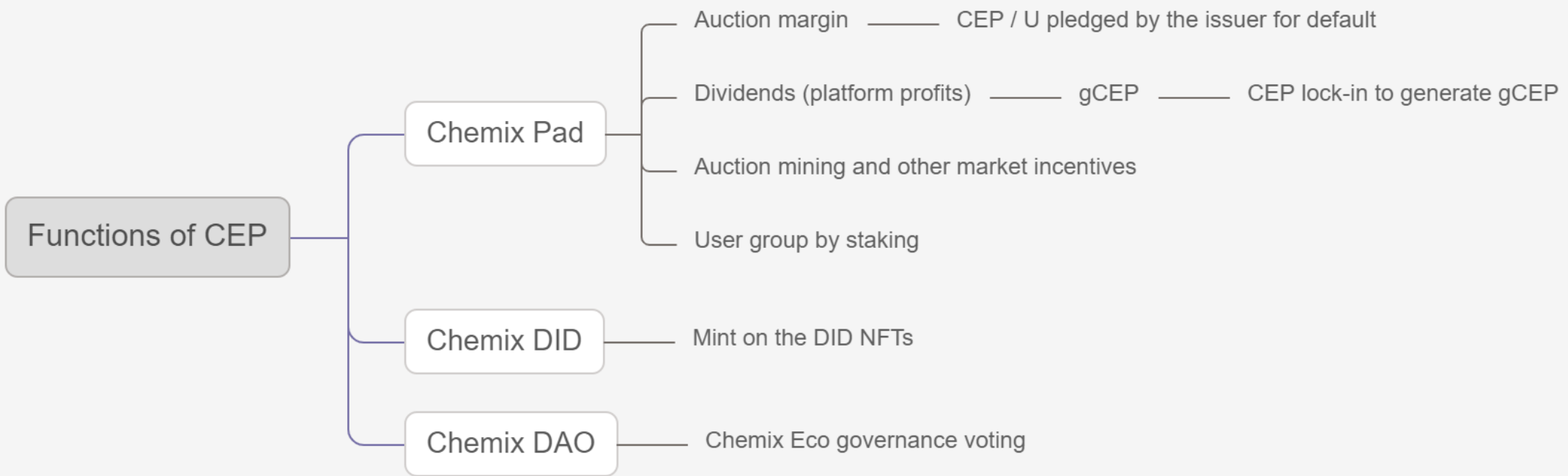


Our revolutionary product array provides early investment opportunities for well-researched retail investors, accelerates capital turnover rate for professional investment entities.

Income structure



CEP token Economics



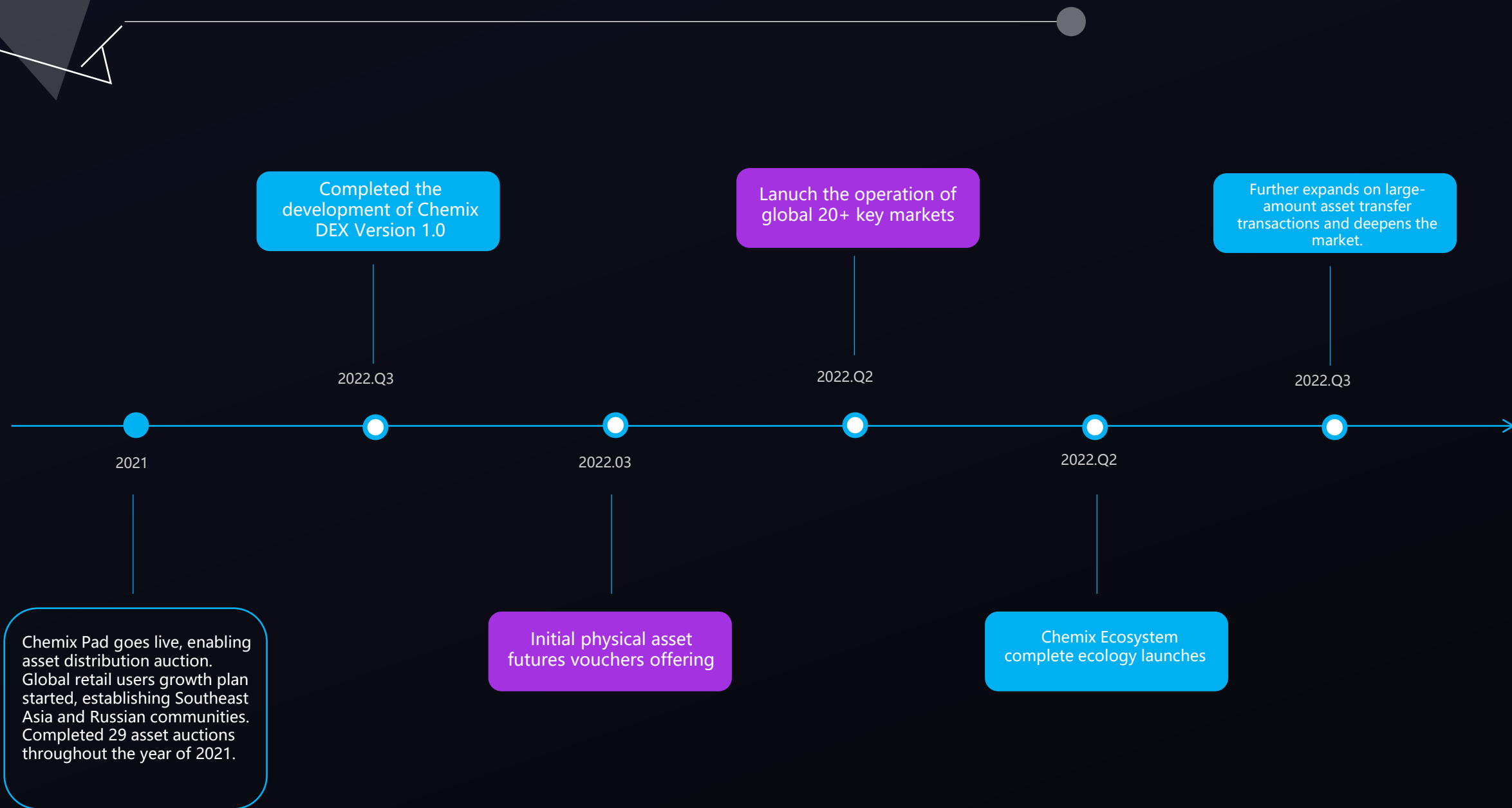


CEP token Allocation

Allocation	Vesting Term	%
Community development, including air-drop incentives, auction incentives, ecological cultivation, community incentives, etc.;	6 years linear vesting term after TGE	30%
Marketing purposes, including market cooperation, currency exchange activities, etc.;	6 years linear vesting term after TGE	15%
Round A strategic financing	6 months locking after TGE, followed by linear monthly vesting term for 18 months	6%
Further strategic financing;	Based on the subsequent financing, the release is not earlier than round A.	21.50%
Angel financing (closed)	6 months locking after TGE, followed by linear monthly vesting term for 24 months	2.50%
Consultant	6 months locking after TGE, followed by linear monthly vesting term for 24 months	5%
The existing development and marketing team incentive;	6 months locking after TGE, followed by 5 years linear vesting term	10%
New team members incentive in the future or to motivate outstanding contributions from existing team members;	6 months locking after TGE, followed by 5 years linear vesting term	10%

CEP: Chemix Ecosystem Pass, with a total of 100 million tokens issued.

Roadmap





Contact us

<https://chemix.io/>



<https://discord.gg/zSCWMWxr>



<https://t.me/ChemixLaunchpad>



<https://twitter.com/ChemixLabs>



[https://blog.chemix.io/? gi=35e2257a9add](https://blog.chemix.io/?gi=35e2257a9add)

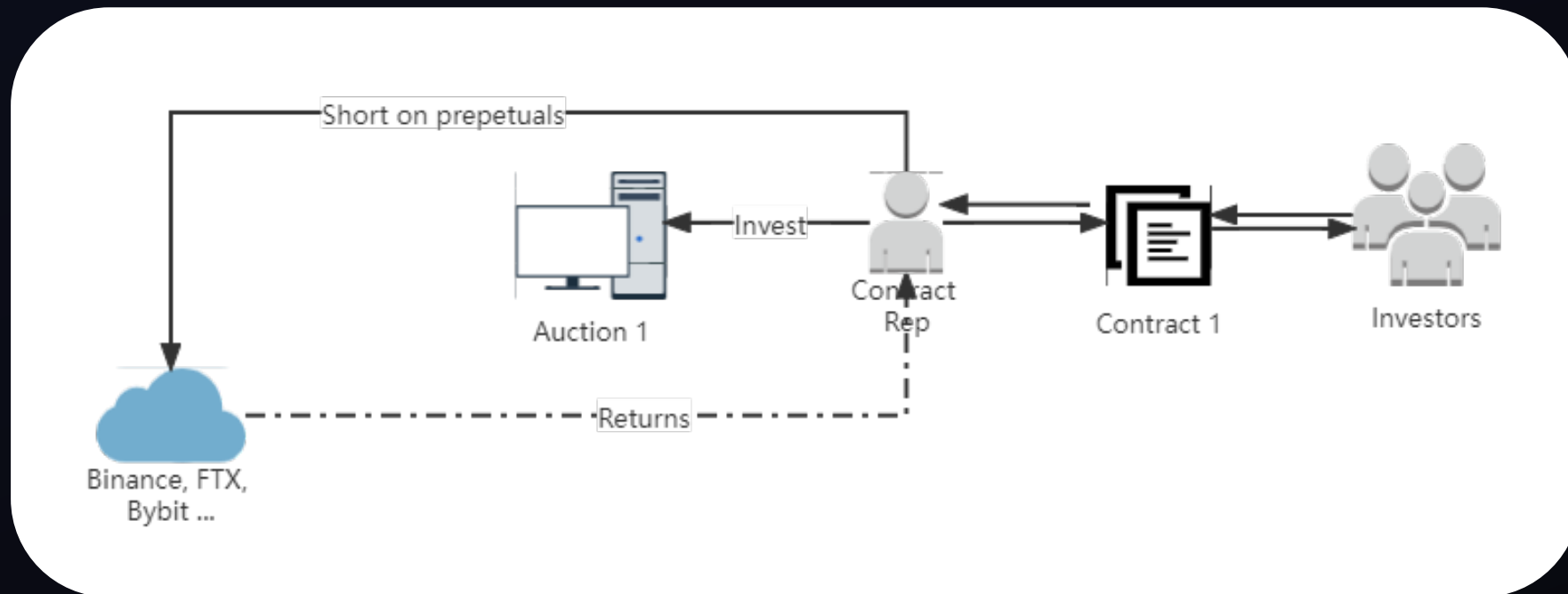
Appendix A: Structured fixed income services for retail users to lower the product threshold

Problems with user participation in auction and arbitrage

Investors are required to be familiar with the hedging operation, judge the quality of the assets and select the appropriate auction discount, etc. These problems restrict more retail users from participating in the auctions.

Product design:

A structured fixed income module to help retail users participate in the sale of equity assets of Chemix Pad, which allows users to obtain a continuous and stable return on investment through arbitrage strategies.



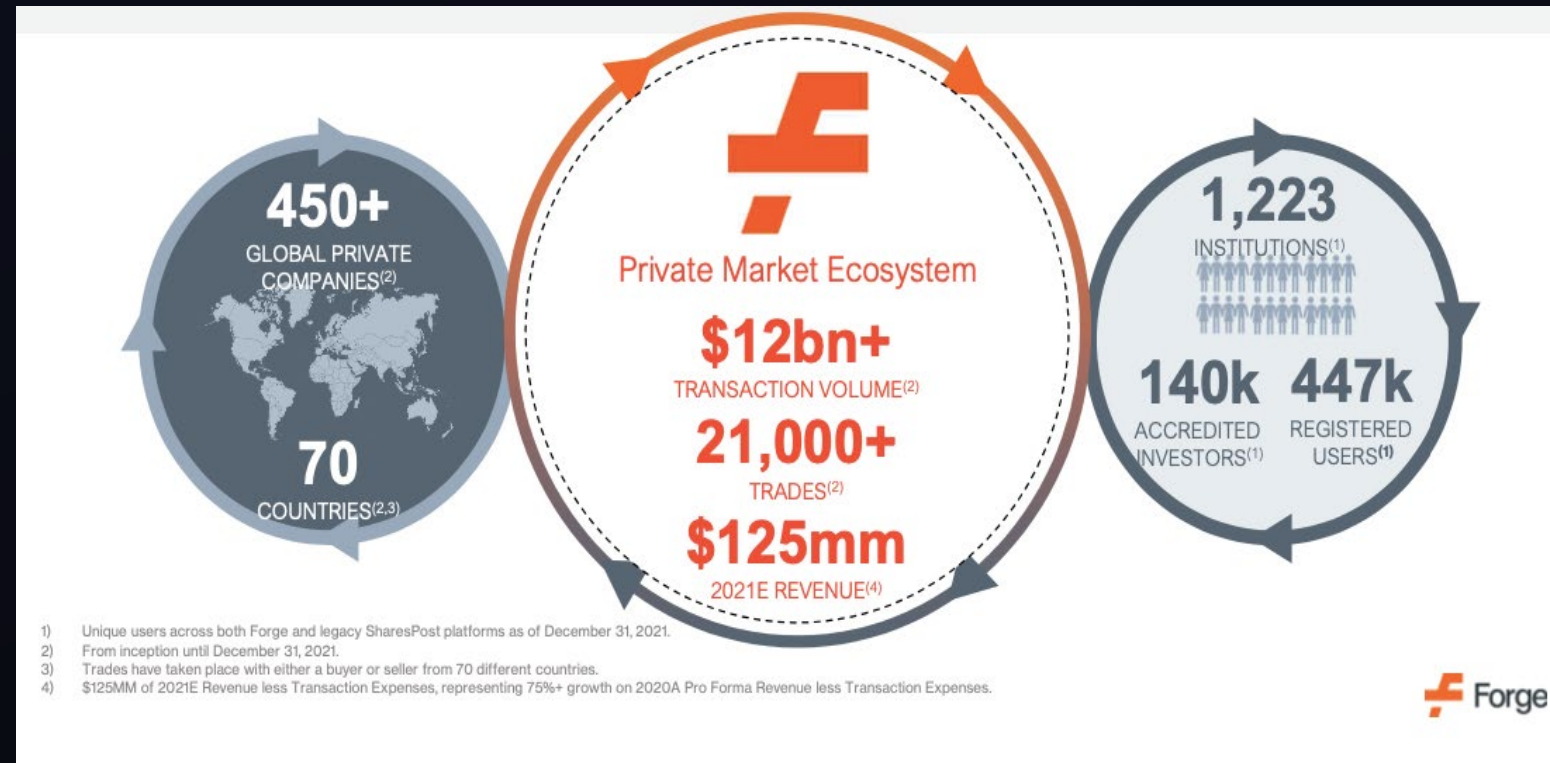
Chemix Eco has validated the effectiveness of the hedging arbitrage model through our auctions and is building a fixed income service to serve the users. Structured fixed income contracts for different auctions serve the participating users of each auction, replacing them with auction and hedging operations. Potential partners of this service include perpetual contract exchanges, market-making trading teams, auction participants, etc.

Appendix B1

Player on Traditional private market: Forge Global

1. Forge Global (NYSE: FRGE), a listed company with a market value of \$2 billion in the traditional private market, has completed over \$12 billion in equity for 450+ unlisted unicorn companies around the world since its establishment in 2014;

2. The traditional equity transaction market, according to Forge Global's statistics, has reached US\$131 billion in 2021;



Appendix B2

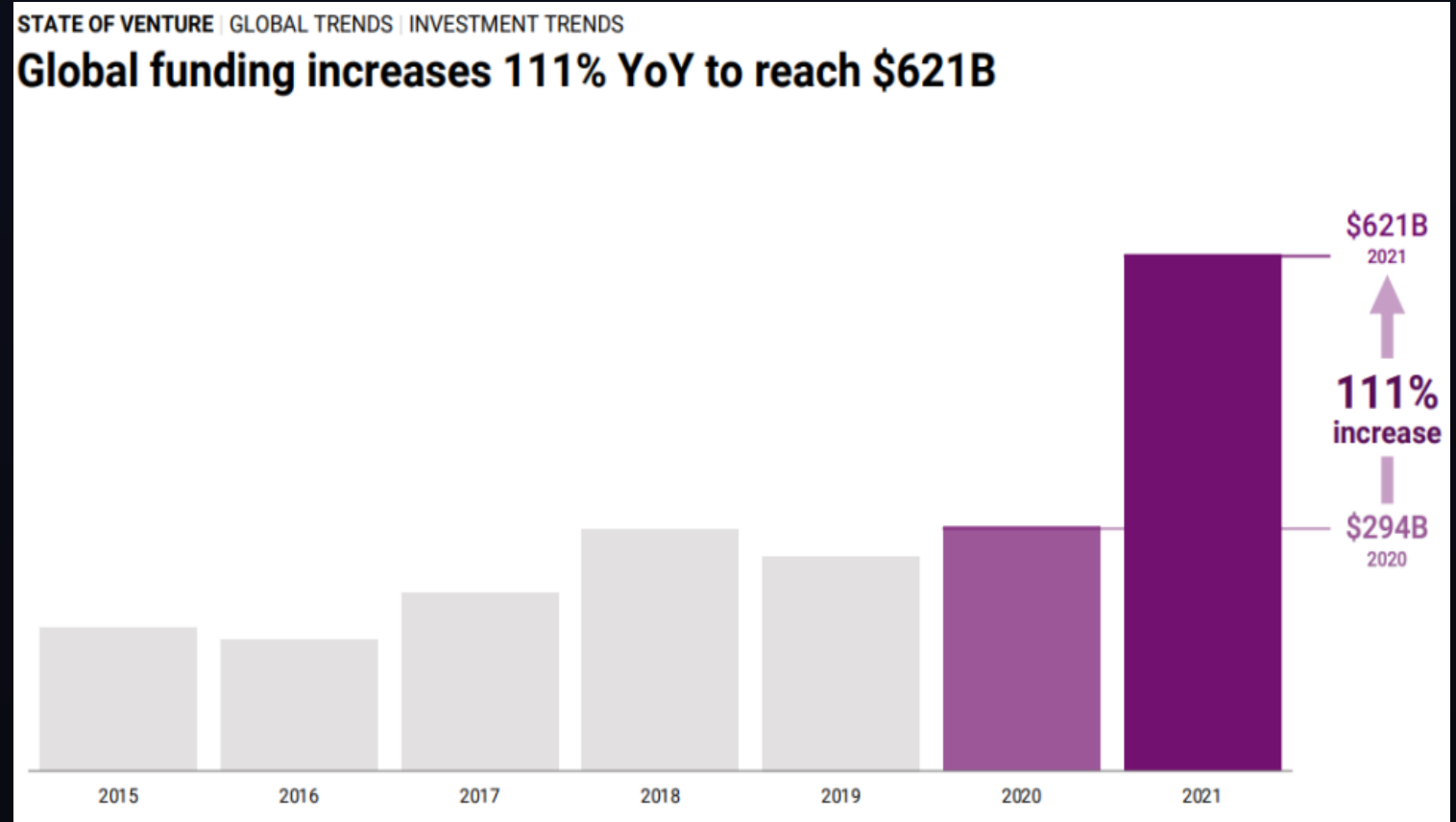
Core indicators

Core Indicator 1: Turnover rate

Official statement from Forge Global: According to data from CBInsights and Pitchbook, by the end of 2021, the total valuation of unlisted companies with a valuation of more than US\$500 million in the world has reached US\$4.4 trillion. Calculated based on a 3% turnover rate, its market size is \$131 billion

Core Indicator 2: Total Financing in Global Market of 2021

Data from CB Insights shows that global venture capital financing will reach a record \$621 billion in 2021, more than doubling from \$294 billion in 2020, with a CAGR of 37.3% over the past five years.



Data from CB Insights website



Appendix B3

Market size estimation part 1

Annual Crypto primary financing in 2021 × 20% = \$33.8 billion × 20% = **\$6.76 billion**

Indicator description:

- * It is assumed that the traditional equity market investment fund has the same duration as the crypto market investment fund;
- * It is assumed that the listing cycle of traditional equity market investment projects is the same as that of projects in the crypto world;
- * It is assumed that the correlation coefficient between the traditional equity market fund's survival period and the project's listing period is the same as the correlation coefficient between the crypto-world fund's exit period and the project's listed period (in short, traditional equity funds have a long period of existence, and the project listing period is also long, while the crypto world projects have a short cycle, but the crypto fund has a short life cycle too).

In summary, the equity transfer market size in 2021 will be 131 billion USD, and the total investment in the global primary market will be 621 billion USD in 2021. The equity transaction market size will be 20% of the total investment in that year, we time the 20% indicator on crypto private financing size of 2021 (33.8 billion), which is US\$6.76 billion. The remaining listed tokens' block transaction needs are not considered yet.

Appendix B4

Market size estimation part 2

		Price	Market Cap	Circulating Supply	Circulating %	Circulating Cap			Market Cap top 100 Without Stablecoin		OTC market prejection
1	BTC	\$38,986.11	\$741,665,818,515	19,023,850 BTC	90.59%	\$671,875,064,993					
2	ETH	\$2,863.72	\$345,220,732,043	120,549,756 ETH					\$ 1,543,035,405,004		\$ 46,291,062,150.12
3	USDT	\$1.00	\$83,186,198,424	83,172,877,108 USDT							
4	BNB	\$389.30	\$63,563,902,940	163,276,975 BNB	98.89%	\$62,858,343,617					
5	USDC	\$1.00	\$49,533,343,562	49,513,609,889 USDC							
6	SOL	\$98.26	\$32,788,144,035	333,703,243 SOL							
7	XRP	\$0.65	\$31,197,455,052	48,105,234,849 XRP	48.11%	\$15,009,095,626					
8	LUNA	\$88.93	\$30,786,743,712	346,201,648 LUNA							
9	ADA	\$0.84	\$28,351,100,367	33,752,565,071 ADA	75.01%	\$21,266,160,385					
10	AVAX	\$70.58	\$18,958,128,697	268,613,437 AVAX							
11	DOGE	\$0.14	\$18,588,845,435	132,670,764,300 DOGE							
12	UST	\$1.00	\$18,404,356,198	18,403,793,401 UST							
13	BUSD	\$1.00	\$17,384,323,644	17,405,297,031 BUSD							
14	DOT	\$16.94	\$16,729,666,277	987,579,315 DOT							
15	SHIB	\$0.00	\$12,780,037,212	549,063,278,876,302 SHIB							

Indicator description:

- Calculate total market cap of top 100 cryptos (data on April 28th, 2022);
- Minus stablecoin market cap in top 100 cryptos;
- Take Forge Global model turnover rate 3% as a referral;

The market cap of top 100 cryptos without stablecoin is \$1,543,035,405,004 (1.54 trillion), OTC market size of top 100 crypto is

$$\$1,543,035,405,004 \times 3\% = \$46,291,062,150.12 \text{ (\$46.29 billion)}$$

The estimated market size on Chemix Ecosystem's business should be larger than:

$$\$6.76 \text{ billion} + \$46.29 \text{ billion} = \mathbf{53.05 \text{ billion}}$$



Appendix C

Core team member/share holder

David Lei - Founder / CEO

- Co-founder of the ForTube DeFi lending project (FOR token is Binance listing) since February 2018 ; During his position, he led the project to complete the construction of the development team, formulated the business strategic direction, completed the development of the main product form, and lead the project became one of the first five projects launched on BNB Smart Chain. The project token FOR was listed on Binance main website in November 2020
- Started QIAN finance project focusing on stablecoin and synthetic assets from October 2020, was the No. 3 TVL on BNB smart chain in November 2020
- Designed Chemix Launchpad for the tier 1.5 market business in mid 2021, now Chemix Launchpad is rebranded into Chemix Pad, together with Chemix DEX to form the Chemix Ecosystem, which is focused on crypto assets equity transaction
- LinkedIn: <https://www.linkedin.com/in/david-lei-21206039/>



Appendix C

Core team member/share holder

Seamon Liu, CTO

- Since April 2020, he has served as the CTO of ForTube, a DeFi lending project, and completed the construction and management of a development team of more than 20 people. ForTube has not experienced major security incidents so far, which has proved the team's ability in the context of frequent global DeFi security incidents;
- Co-founder and CTO of Chaince Limited, an exchange site on EOS network from December 2017 to March 2020;
- CTO of Yunbi exchange (the largest crypto exchange in year of 2016 and 2017) from May 2017 to November 2017
- LinkedIn: <https://www.linkedin.com/in/seaumon/>